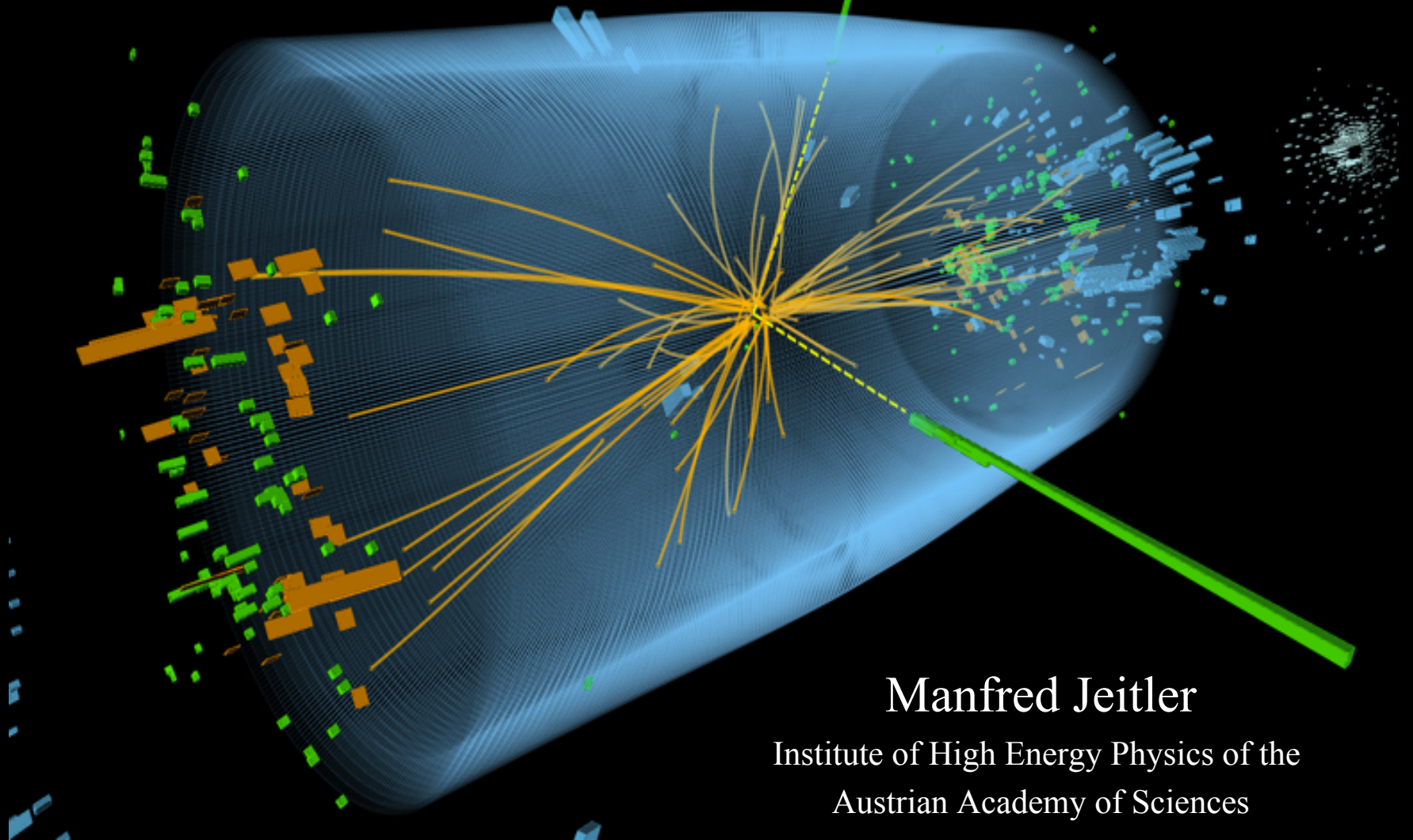


# *The CMS Trigger System and its upgrade*



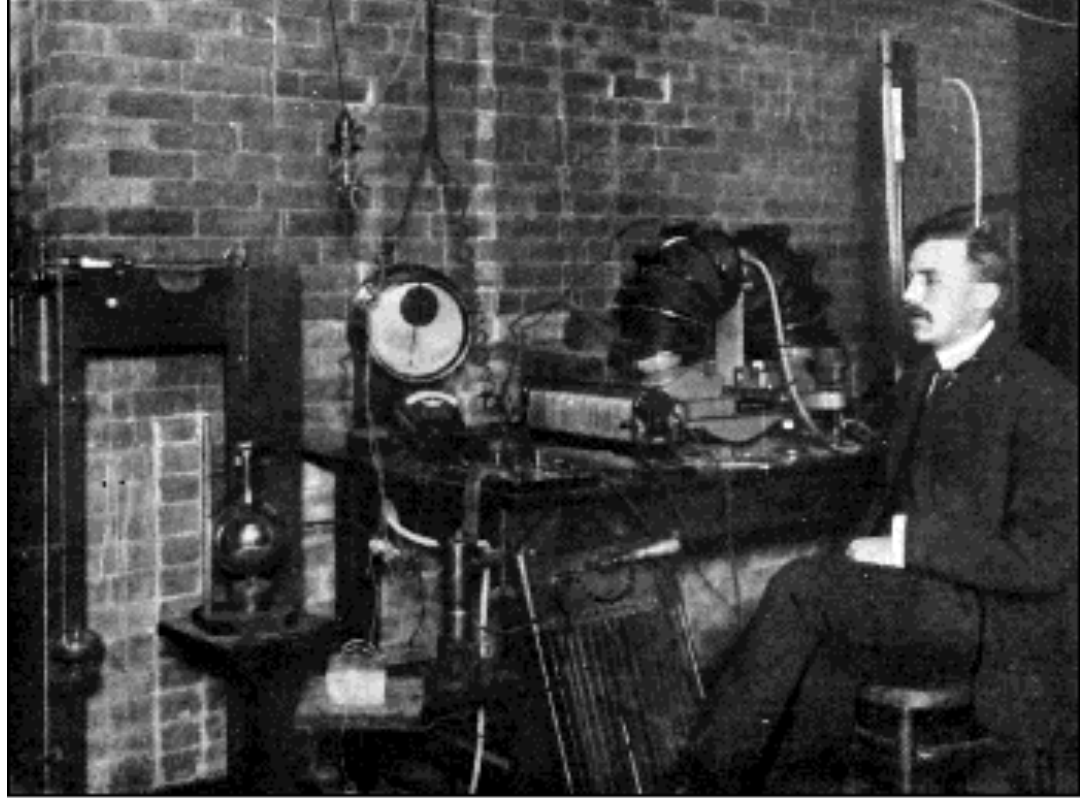
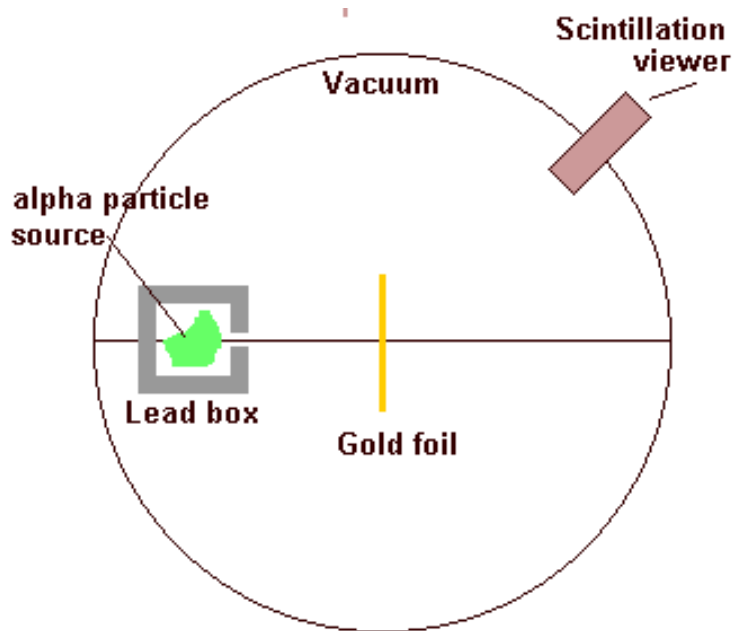
Manfred Jeitler

Institute of High Energy Physics of the  
Austrian Academy of Sciences



trigger

- first particle physics experiments needed no trigger
- were looking for most frequent events
- people observed all events and then saw which of them occurred at which frequency



**Ernest Rutherford with Gold Foil Experiment**

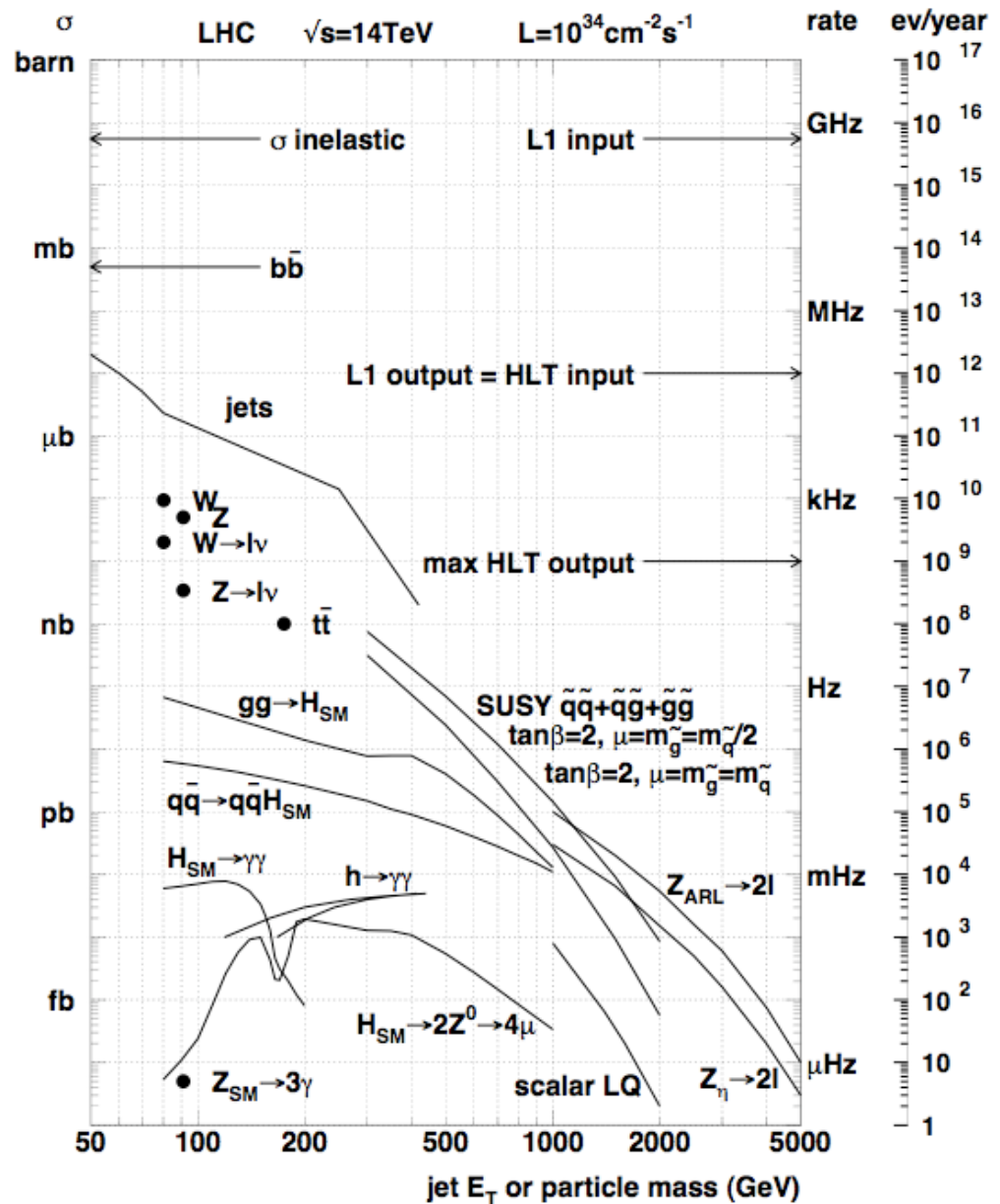




- later physicists started to look for rare events
  - “frequent” events were known already
- searching “good” events among thousands of “background” events was partly done by auxiliary staff
  - “scanning girls” for bubble chamber photographs

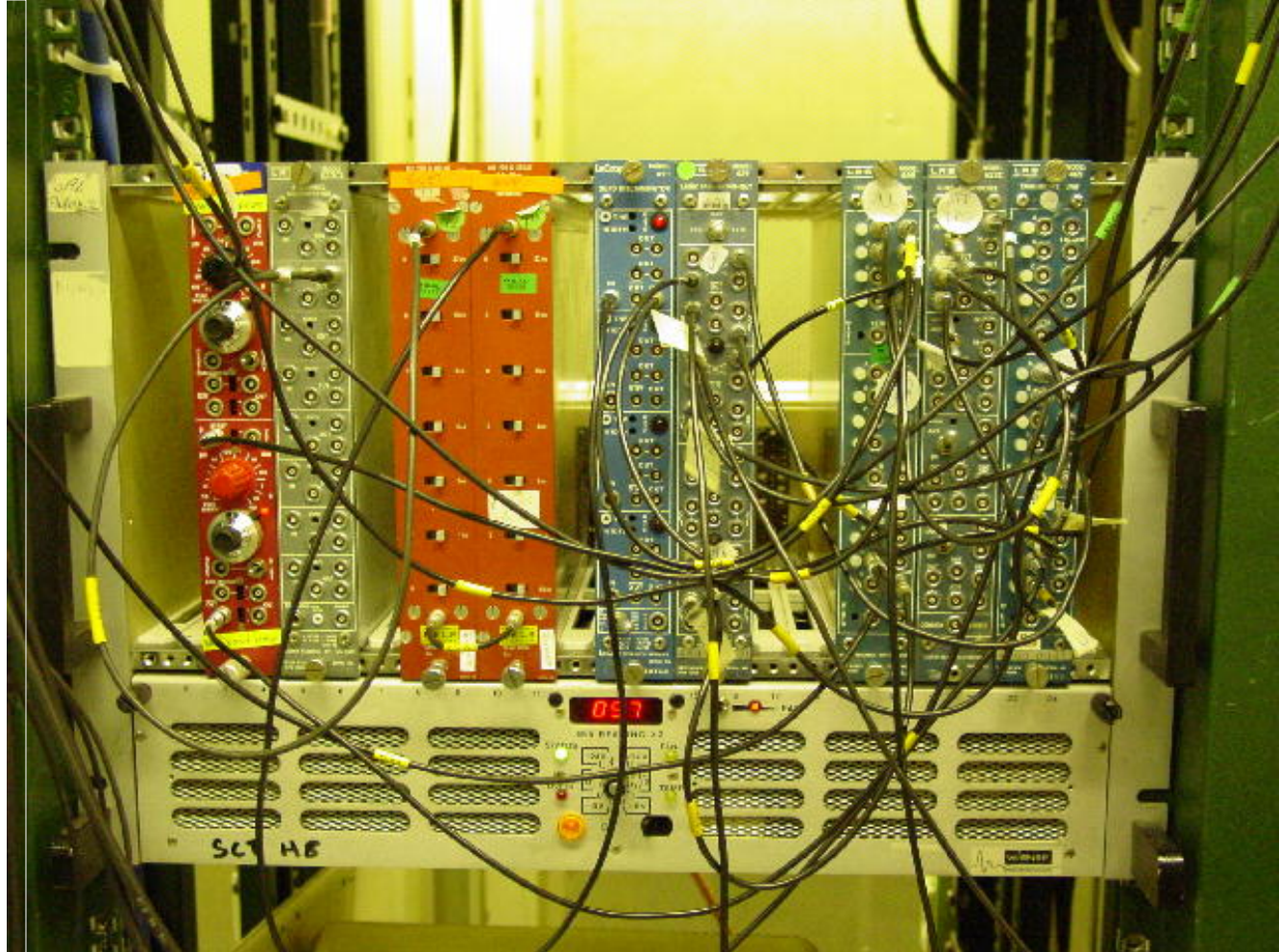


- due to the extremely small cross sections of processes now under investigation it is impossible to check all events “by hand”
  - $\sim 10^{13}$  background events to one signal event
- it would not even be possible to read out and record all data in computer memories
- we need a fast, automated decision (“trigger”) if an event is to be recorded or not



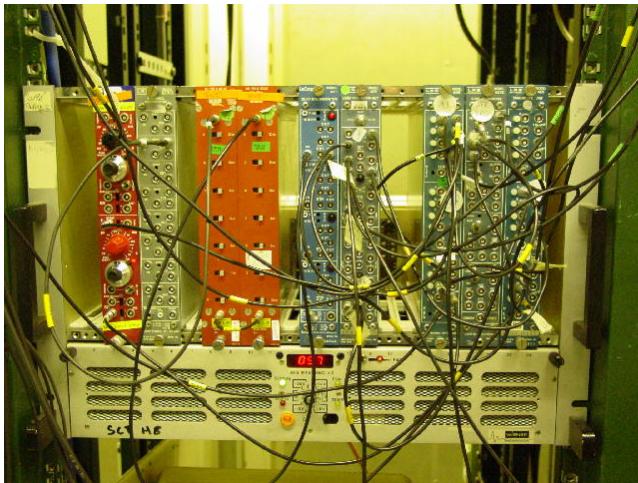
detectors yielding electrical output signals allow to select events to be recorded by electronic devices

- thresholds (discriminators)
- logical combinations (AND, OR, NOT)
- delays
- available in commercial “modules”
- connections by cables (“LEMO” cables)



- because of the enormous amounts of data at major modern experiments electronic processing by such individual modules is impractical
  - too big
  - too expensive
  - too error-prone
  - too long signal propagation times
- $\Rightarrow$  use custom-made highly integrated electronic components (“chips”)

400 x



$\sim 10$  logical operations / module



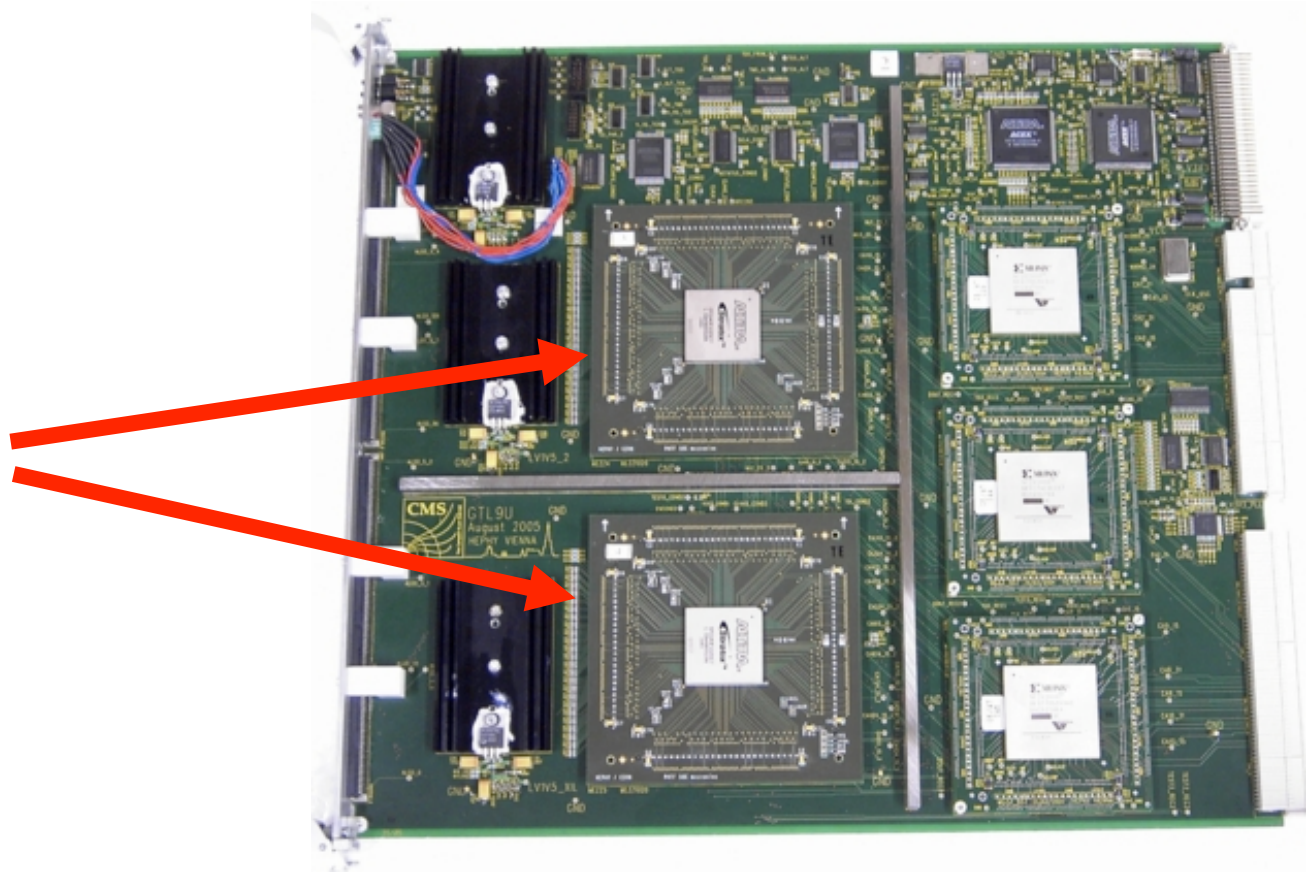
1 x



$\sim 40000$  logical operations in one chip



example: trigger logic of the L1-trigger of the CMS experiment



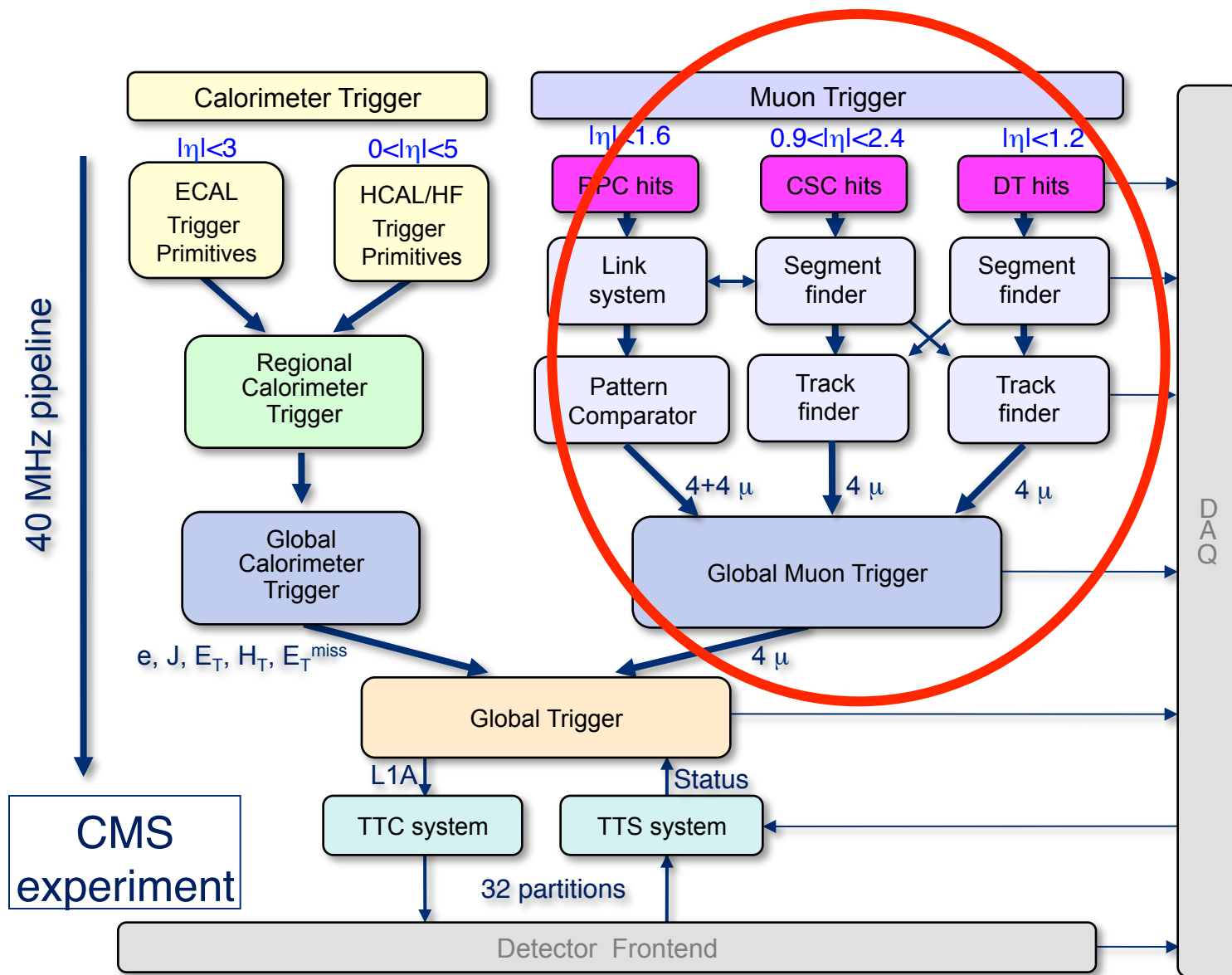
# *The present CMS trigger system*

- two-tier trigger setup:
- Level-1 Trigger (“L1”)
  - reduce LHC’s 40-MHz bunch-crossing rate to 100 kHz
  - hardware based (custom electronics)
  - pipe-lined architecture
  - L1-accept: read out full CMS detector
- High-Level Trigger (“HLT”)
  - reduce 100 kHz to a few hundred Hz
  - computer farm running CMS analysis software

*The good ones go into the pot,  
The bad ones go into your crop.*



# The present CMS Level-1 Trigger





The diagram illustrates the CMS Level-1 Trigger system architecture, showing the flow of data from the Detector Frontend through various trigger systems to the DAQ (Data Acquisition) system.

**40 MHz pipeline:** A vertical arrow on the left indicates the 40 MHz data rate pipeline.

**Calorimeter Trigger (Left):**

- ECAL Trigger Primitives** ( $|\eta| < 3$ ) and **HCAL/HF Trigger Primitives** ( $0 < |\eta| < 5$ ) feed into the **Regional Calorimeter Trigger**.
- The **Regional Calorimeter Trigger** feeds into the **Global Calorimeter Trigger**.
- The **Global Calorimeter Trigger** outputs  $e, J, E_T, H_T, E_T^{\text{miss}}$  to the **Global Trigger**.

**Muon Trigger (Right):**

- FPC hits** ( $|\eta| < 1.6$ ), **CSC hits** ( $0.9 < |\eta| < 2.4$ ), and **DT hits** ( $|\eta| < 1.2$ ) feed into their respective **Segment finder** and **Track finder** blocks.
- The **Link system** and **Pattern Comparator** feed into the **Global Muon Trigger**.
- The **Track finder** blocks feed into the **Global Muon Trigger** with a  $4 \mu$  delay.
- The **Global Muon Trigger** outputs  $4 + 4 \mu$  to the **Global Trigger**.

**Global Trigger (Center):**

- Receives inputs from the **Global Calorimeter Trigger** and the **Global Muon Trigger**.
- Outputs **L1A** to the **TTC system** and **Status** to the **TTS system**.

**Detector Frontend (Bottom):**

- Provides **32 partitions** to the **TTC system** and **Status** to the **TTS system**.

**DAQ (Right):** The final output of the trigger system, receiving data from the **Global Trigger** and the **Muon Trigger**.

**CMS experiment:** The overall system is part of the CMS experiment.

# *When do we trigger ?*

- „bunch” structure of the LHC collider
  - „bunches” of particles
  - 40 MHz
    - » a bunch arrives every 25 ns
    - » bunches are spaced at 7.5 meters from each other
    - » bunch spacing of 125 ns for heavy-ion operation
- at nominal luminosity of the LHC collider ( $10^{34} \text{ cm}^{-2} \text{ s}^{-1}$ ) we will have over 40 proton-proton interactions for each collision of two bunches
  - only a small fraction of these “bunch crossings” contains at least one collision event which is potentially interesting for searching for “new physics”
  - in this case all information for this bunch crossing is recorded for subsequent data analysis and background suppression
  - luminosity quoted for ATLAS and CMS
    - » reduced luminosity for LHCb (b-physics experiment)
    - » heavy-ion luminosity much smaller

# *the LHC experiments*

- 4 major experiments
- 3 different main physics goals
  - “general purpose”: Higgs, Susy, ..... : ATLAS+CMS
  - b-physics: LHCb
  - heavy ion physics: ALICE
- different emphasis on trigger:
  - ATLAS+CMS: high rates, many different trigger channels
  - LHCb: lower luminosity, need very good vertex resolution (b-decays)
  - ALICE: much lower luminosity for heavy ions, lower event rates, very high event multiplicities



*trigger:*

**ATLAS, CMS**

**LHCb**

**ALICE**

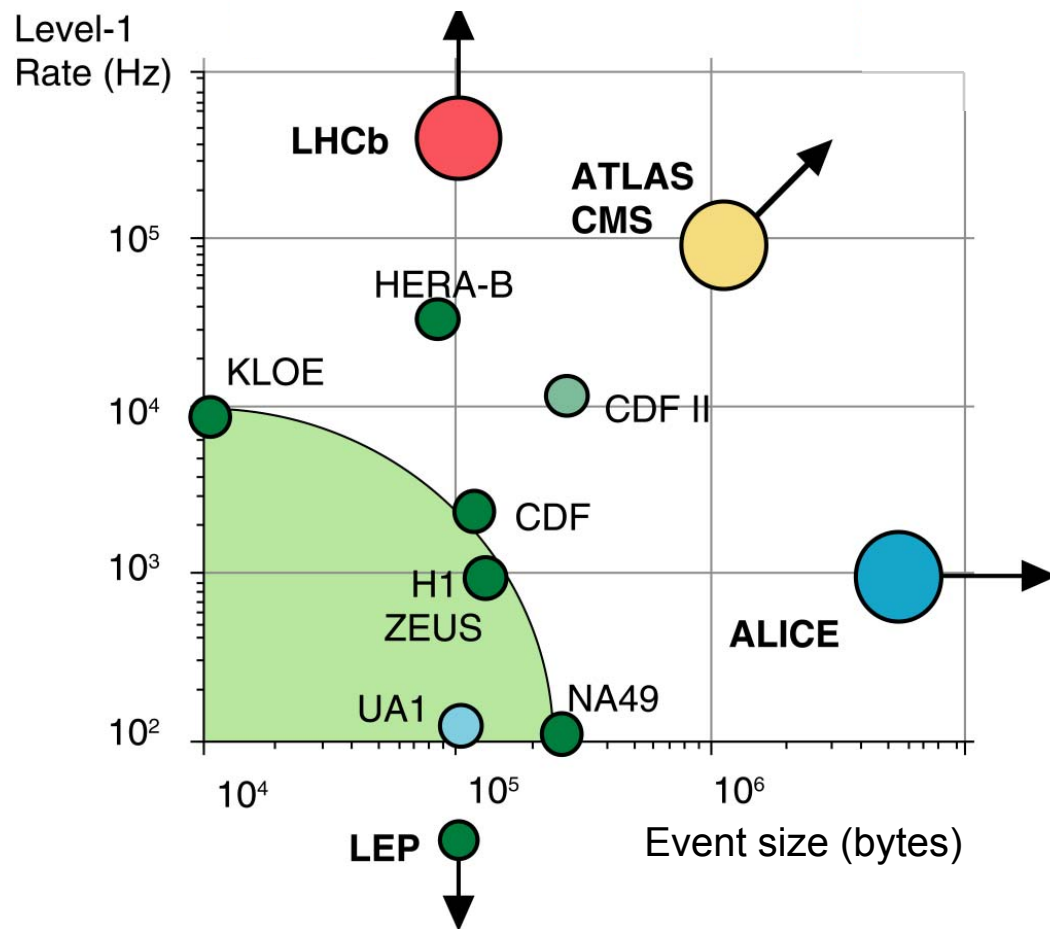
*first level*

*high level*

40 MHz  $\rightarrow$  100 kHz  $\rightarrow$  100 Hz

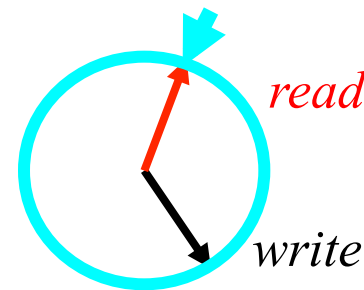
40 MHz  $\rightarrow$  1 MHz  $\rightarrow$  2 kHz

10 kHz  $\rightarrow$  1 kHz  $\rightarrow$  100 Hz



# *How do we trigger ?*

- use as much information about the event as possible
  - allows for the best separation of signal and background
  - ideal case: “complete analysis” using all the data supplied by the detector
- problem: at a rate of 40 MHz it is impossible to read out all detector data
  - (at sensible cost)
- have to take preliminary decision based on part of the event data only
- be quick
  - in case of positive trigger decision all detector data must still be available
  - the data are stored temporarily in a “pipeline” in the detector electronics
    - » “short term memory” of the detector
    - » “ring buffer”
    - » in hardware, can only afford a few  $\mu\text{s}$
- how to reconcile these contradictory requirements ?

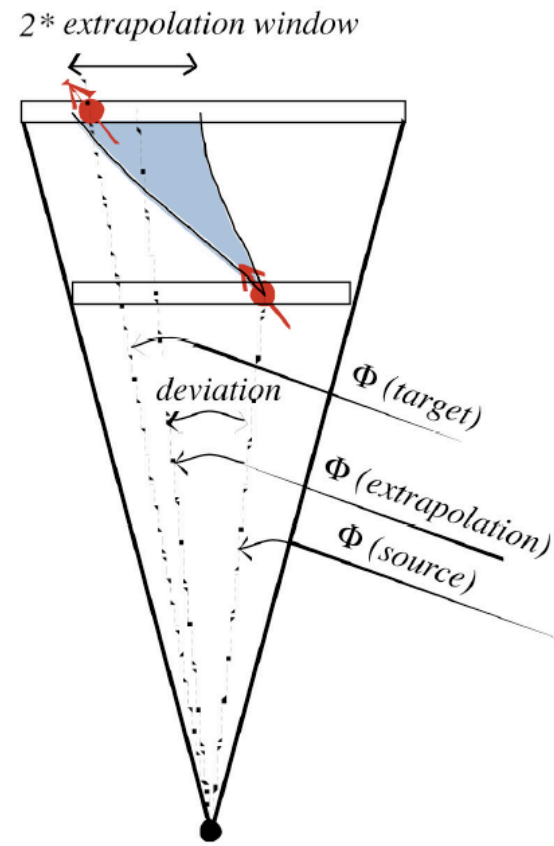
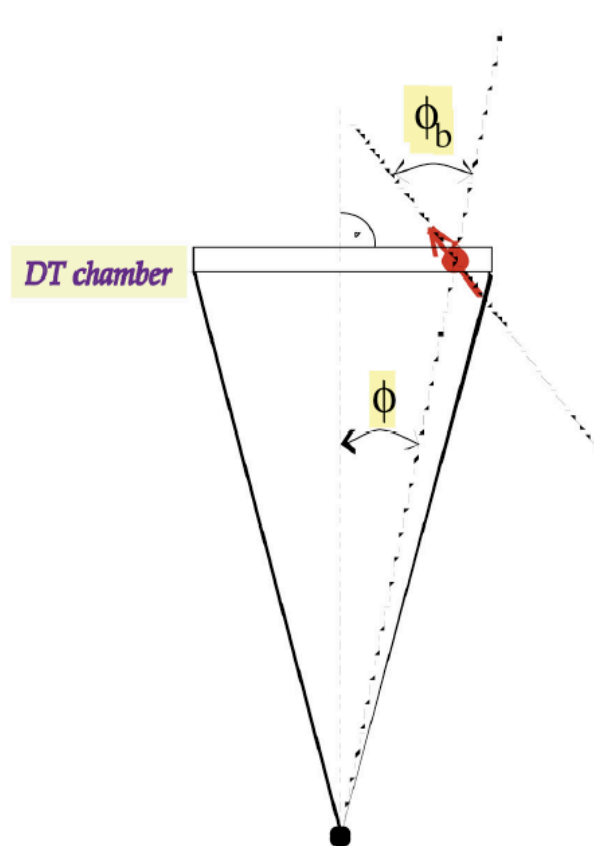
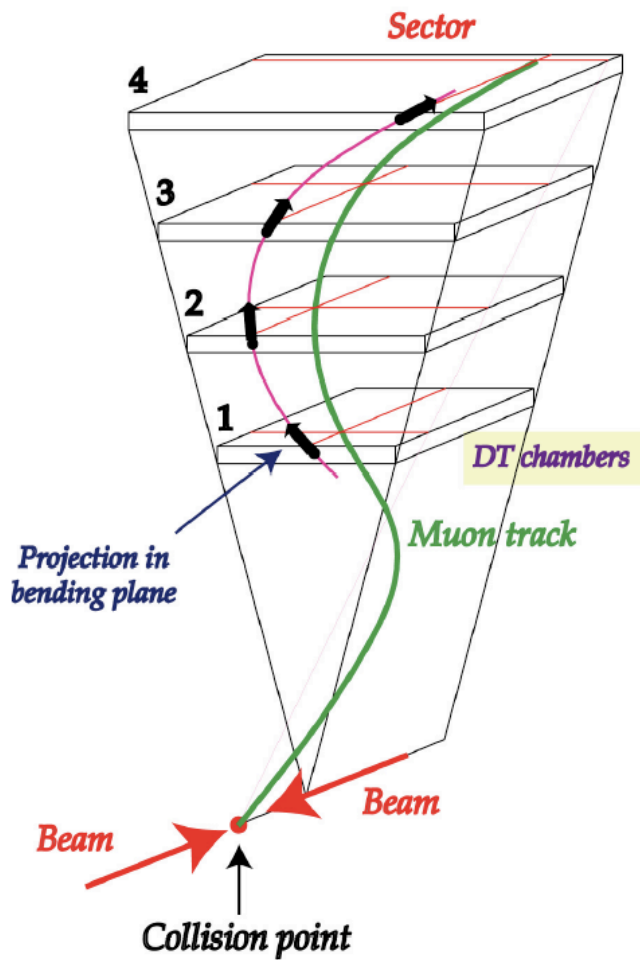


## $\Rightarrow$ *multi-level trigger*

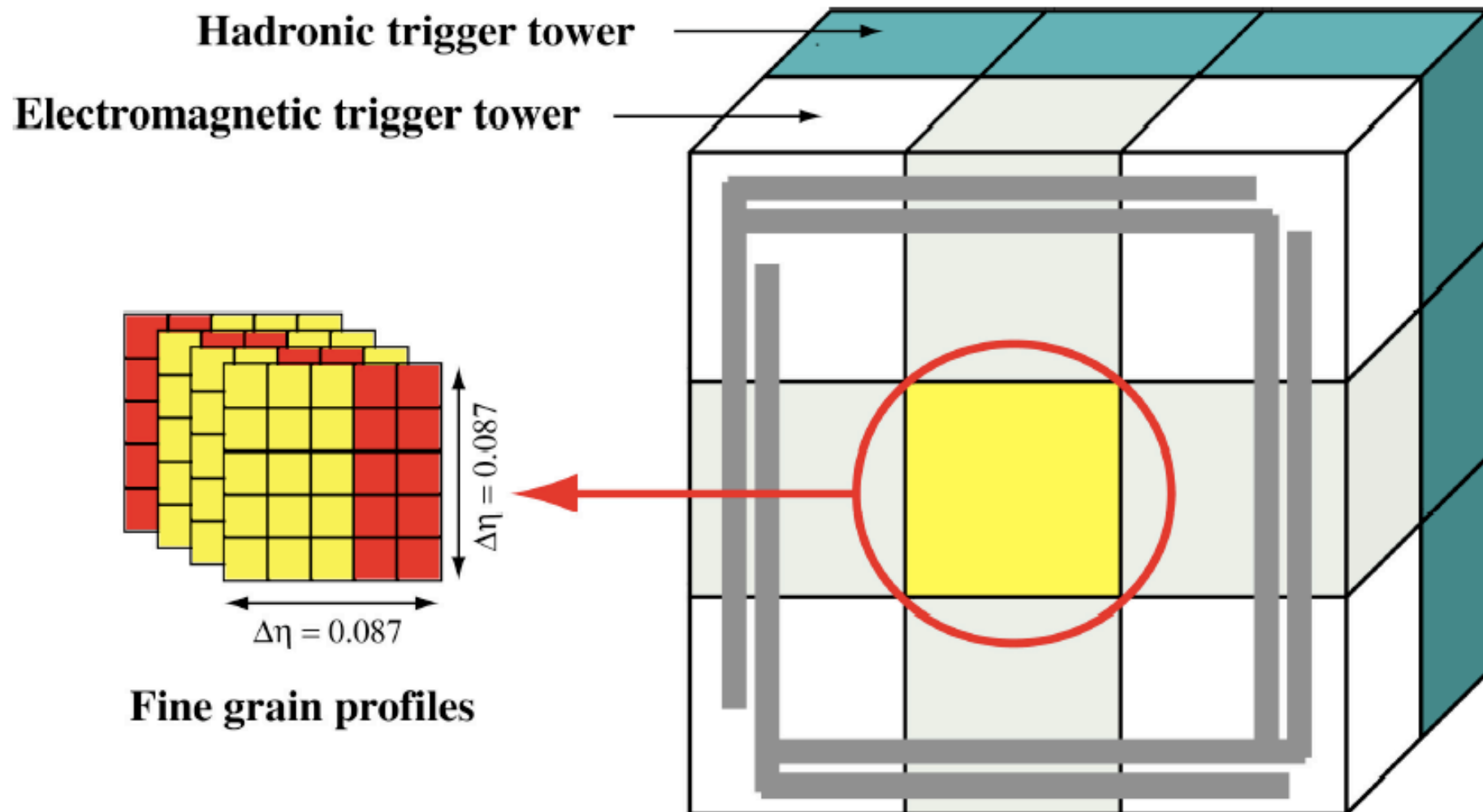
- **first stage takes preliminary decision** based on part of the data
  - rate is already strongly reduced at this stage
  - $\sim 1$  GHz of events (= 40 MHz bunch crossings)  $\rightarrow \sim 100$  kHz
  - only for these bunch crossings are all the detector data read out of the pipelines
  - still it would not be possible (with reasonable effort and cost) to write all these data to tape for subsequent analysis and permanent storage
  
- **the second stage can use all detector data** and perform a “complete analysis” of events
  - further reduction of rate:  $\sim 100$  kHz  $\rightarrow \sim 100$  Hz
  - only the events thus selected (twice filtered) are permanently recorded



# how to find muon tracks ? (CMS: solenoidal field)



# *calorimeter trigger*



## *How does the trigger actually select events ?*

- the first trigger stage has to process a limited amount of data within a very short time
  - relatively simple algorithms
  - special electronic components
    - » ASICs (Application Specific Integrated Circuits)
    - » FPGAs (Field Programmable Gate Arrays)
  - something in between “hardware” and “software”: “firmware”
    - » written in programming language (“VHDL”) and compiled
    - » fast (uses always same number of clock cycles)
    - » can be modified at any time when using FPGAs

```

pre_algo_a(54) <= tau_2_s(2);
pre_algo_a(55) <= tau_2_s(1);
pre_algo_a(56) <= muon_1_s(10) AND ieg_1_s(2);
pre_algo_a(57) <= muon_1_s(6) AND ieg_1_s(28);
pre_algo_a(58) <= muon_1_s(8) AND (ieg_1_s(25) OR eg_1_s(7));
pre_algo_a(59) <= muon_1_s(9) AND (jet_1_s(9) OR fwdjet_1_s(5) OR tau_1_s(26));
pre_algo_a(60) <= muon_1_s(4) AND (jet_1_s(8) OR fwdjet_1_s(4) OR tau_1_s(25));
pre_algo_a(61) <= muon_1_s(7) AND (jet_1_s(4) OR fwdjet_1_s(20) OR tau_1_s(16));
pre_algo_a(62) <= muon_1_s(3) AND (jet_1_s(20) OR fwdjet_1_s(15) OR tau_1_s(10));
pre_algo_a(63) <= muon_1_s(2) AND tau_1_s(9);
pre_algo_a(64) <= muon_1_s(1) AND tau_1_s(20);
pre_algo_a(65) <= ieg_1_s(26) AND (jet_1_s(7) OR fwdjet_1_s(3) OR tau_1_s(24));
pre_algo_a(66) <= ieg_1_s(24) AND (jet_1_s(19) OR fwdjet_1_s(14) OR tau_1_s(8));
pre_algo_a(67) <= ieg_1_s(10) AND (jet_1_s(5) OR fwdjet_1_s(1) OR tau_1_s(19));
pre_algo_a(68) <= ieg_1_s(9) AND (jet_1_s(3) OR fwdjet_1_s(19) OR tau_1_s(15));
pre_algo_a(69) <= ieg_1_s(8) AND tau_1_s(7);

```

EX

ved)

## *How does the trigger actually select events ?*

- the first trigger stage has to process a limited amount of data within a very short time
  - relatively simple algorithms
  - special electronic components
    - » ASICs (Application Specific Integrated Circuits)
    - » FPGAs (Field Programmable Gate Arrays)
  - something in between “hardware” and “software”: “firmware”
    - » written in programming language (“VHDL”) and compiled
    - » fast (uses always same number of clock cycles)
    - » can be modified at any time when using FPGAs
- the second stage (“**High-Level Trigger**”) has to use complex algorithms
  - not time-critical any more (all detector data have already been retrieved)
  - uses a “computer farm” (large number of PCs)
  - programmed in high-level language (C++)



# *LHC / CMS schedule*

- now: just finished first “long shutdown” (“LS 1”)
- **phase-1 upgrade**
- 2023-2025: third “long shutdown” (“LS 3”)
- silicon strip tracker upgrade
- use tracker in Level-1 Trigger: “**phase-2 upgrade**”

# *CMS trigger upgrade*

## ■ upgrade of LHC

- higher energy:  $8 \rightarrow 13$  TeV collision energy in 2015
  - » higher cross-sections  $\rightarrow$  higher rates
- higher luminosity:
  - »  $0.7 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$  in 2012
  - »  $\rightarrow > 10^{34} \text{ cm}^{-2}\text{s}^{-1}$  in 2015
  - »  $\rightarrow > 5 \times 10^{34} \text{ cm}^{-2}\text{s}^{-1}$  at High-Luminosity LHC (HL-LHC)
- higher pile-up (from 30 in 2013 to 140 at HL-LHC)
- narrower bunch spacing (50 ns  $\rightarrow$  25 ns)

## ■ Higgs precision measurements

## ■ search for new physics

## ■ $\rightarrow$ upgrade CMS trigger

- to keep physics potential
- else: would have to raise thresholds more and more

# *Level-1 Trigger phase-1 upgrade strategy*

- task: reduce **rates** and **occupancy** while keeping **efficiency**
- **calorimeter trigger**
  - higher precision in coordinates ( $\eta$ ,  $\phi$ ) and transverse energy ( $E_T$ )
  - flexibility for improved and more complex algorithms (pile-up subtraction, tau-jets etc.)
  - more candidate objects
- **muon trigger**
  - higher precision in coordinates ( $\eta$ ,  $\phi$ ) and transverse momentum ( $p_T$ )
  - more candidate objects
  - combine candidates from different detectors at track-finder level
  - profit from additional chambers in endcaps (YE04 and RE04)
- **global trigger**
  - more algorithms (current limit: 128)
  - more sophisticated algorithms:
    - *now*: multiple objects, simple angular correlations
    - *future*: invariant mass, transverse mass, complex correlations

## *Level-1 Trigger phase-1 upgrade **technology***

- current system consists of many different custom-built electronics modules
  - VME based
  - digital electronics implemented in FPGAs and ASICs
  - maintenance and spare-module management problematic
- in future aim for **higher integration**
  - use larger FPGAs
  - build system in more compact way (fewer boards)
- use **standardized electronics** where possible
  - custom built but same for many systems
  - partly also COTS (Commercial off-the-shelf) components
  - new form factor:  $\mu$ TCA (Micro Telecommunications Computing Architecture)
- use **optical links**
  - higher data rates (higher precision, more trigger objects)
  - less space for connectors ( $\mu$ TCA instead of 9U-VME)



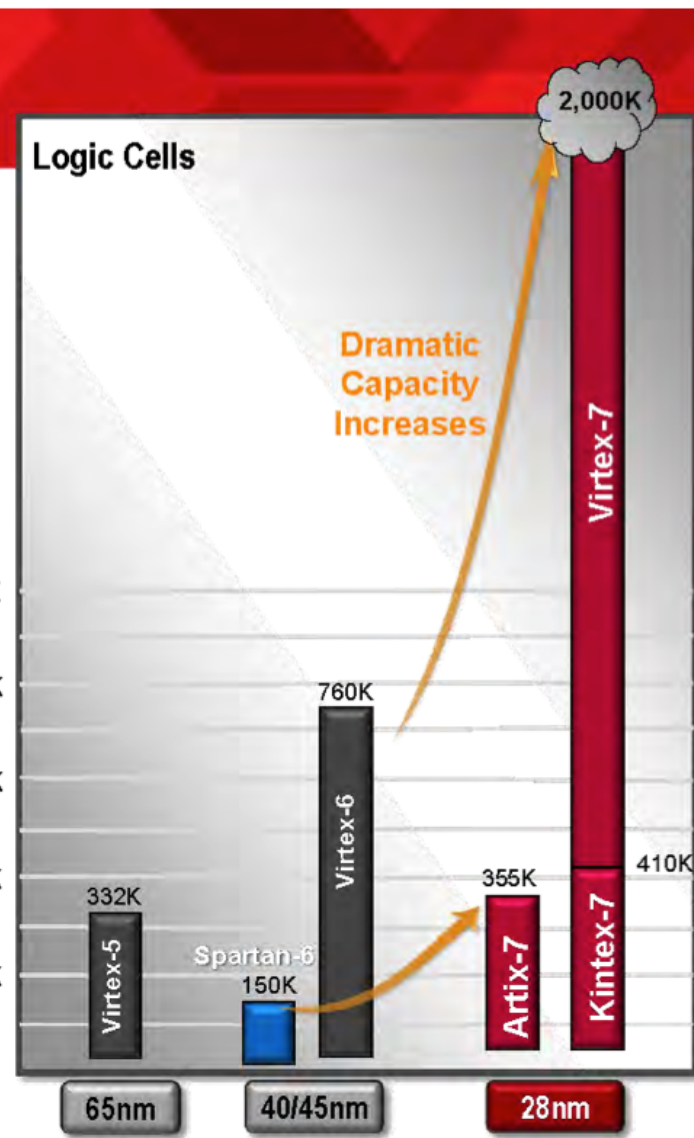
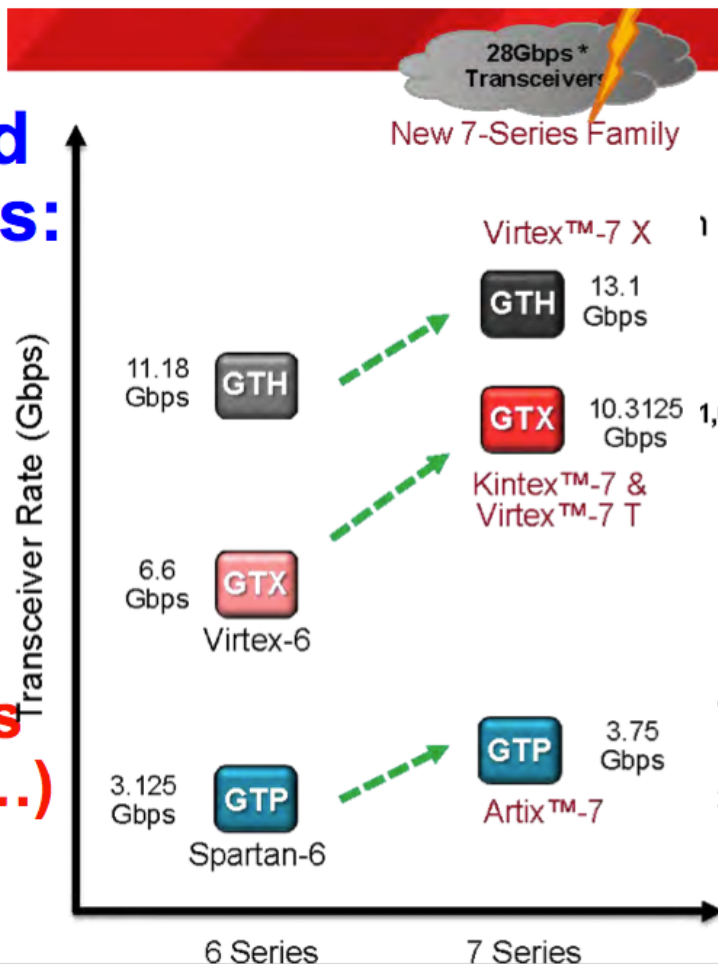
# Progress in FPGAs

## Logic Cells

➤ 28 nm: > 2X gains over 40 nm →

## On-Chip High Speed Serial Links:

➤ Connect to new compact high density optical connectors (SNAP-12...)



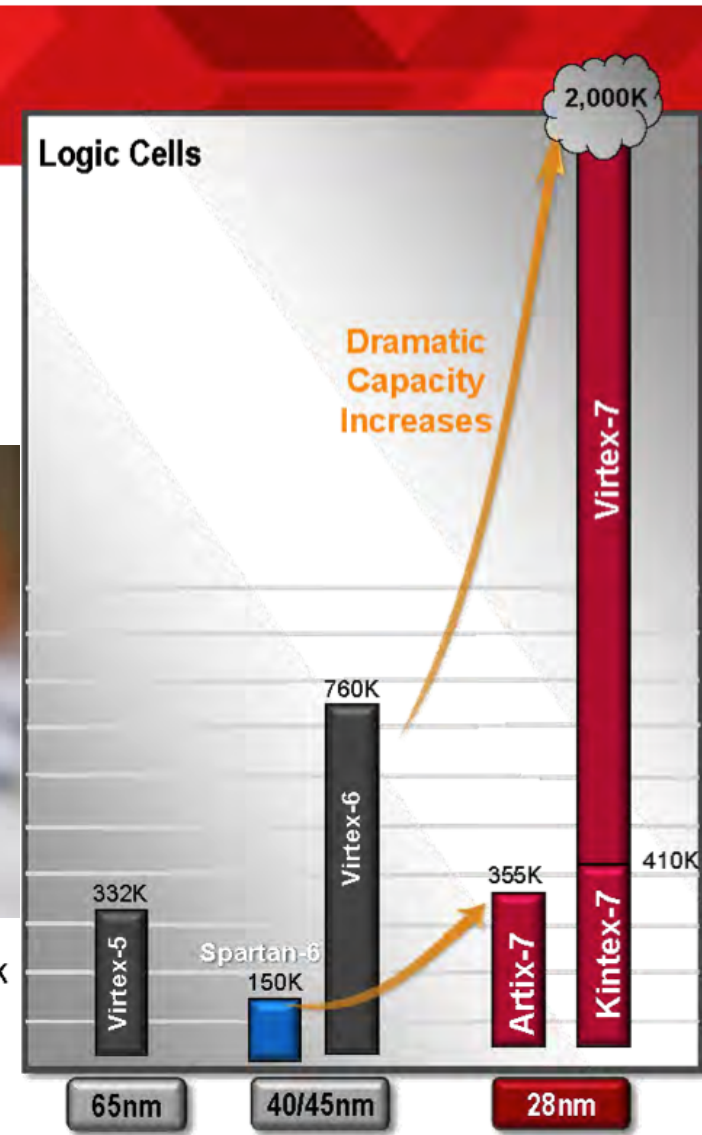
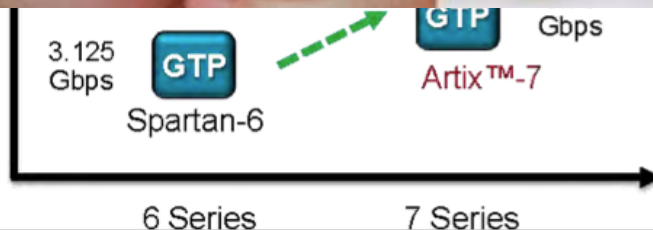
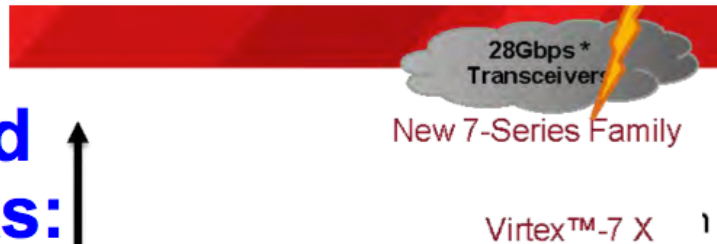
# Progress in FPGAs

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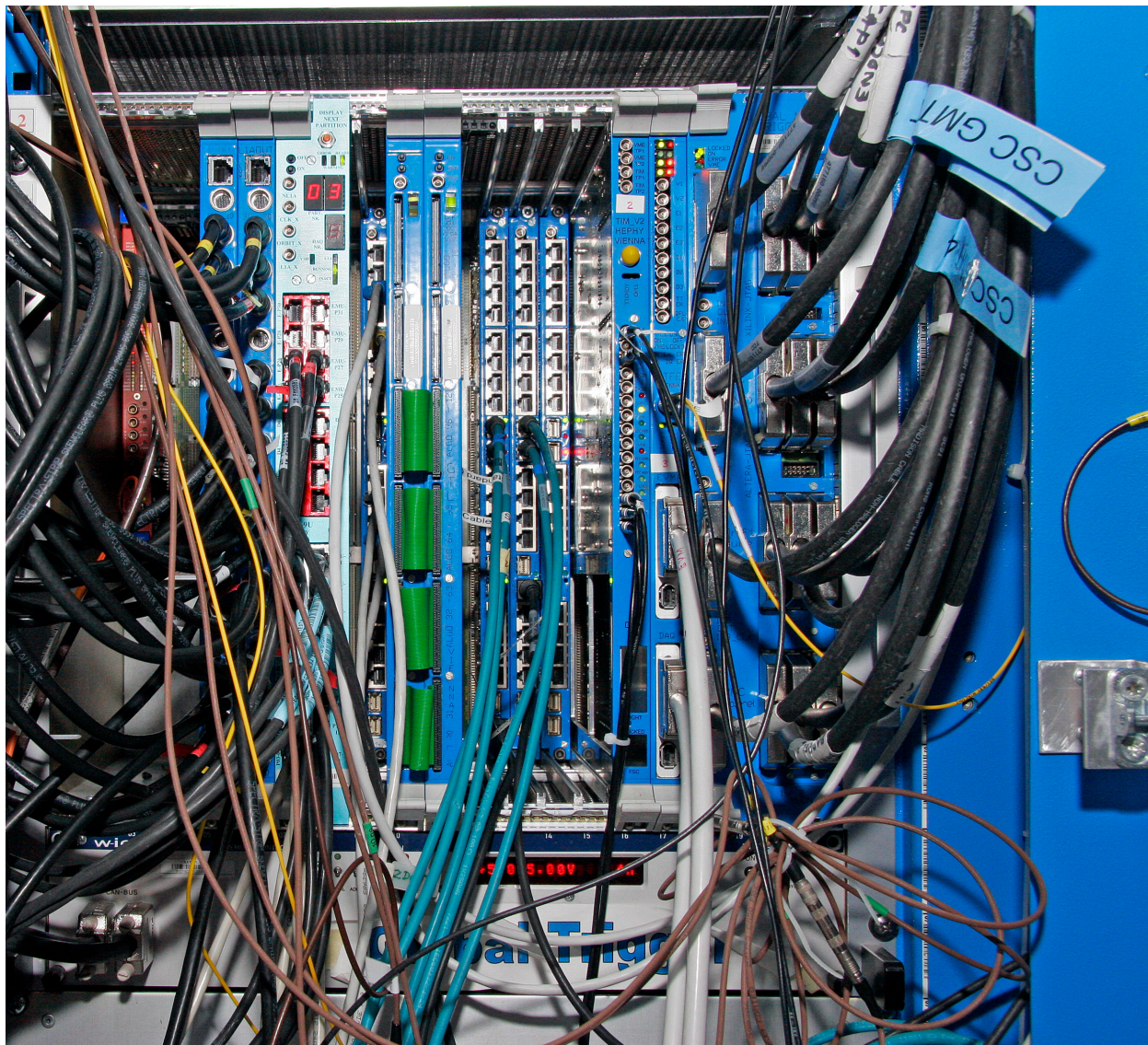




*Original system: many different  
custom-built electronics modules  
(VME)*

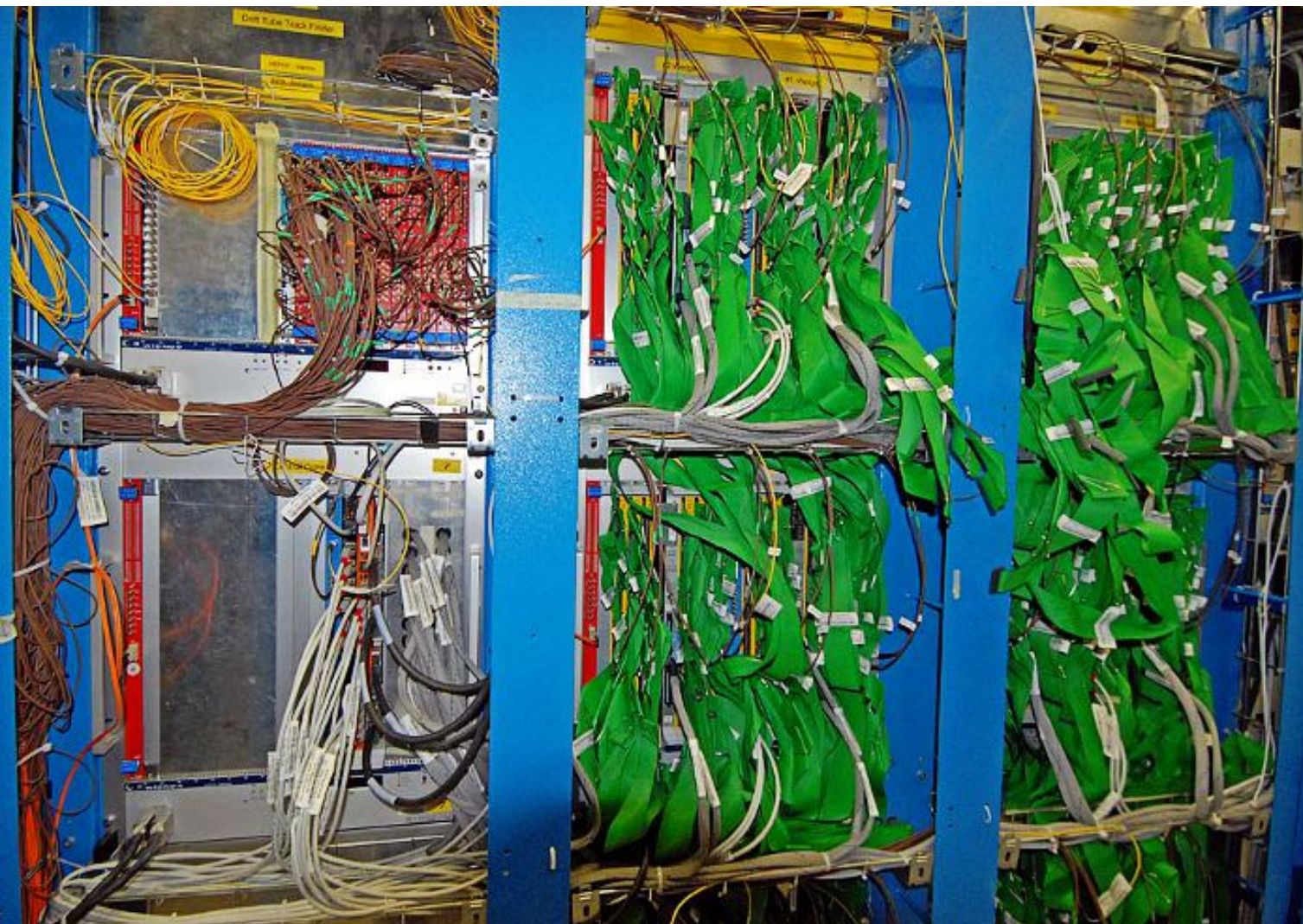
*Example:*

*Global Trigger (left)  
and  
Global Muon Trigger (right)*





# *Original system: many parallel galvanic connections*

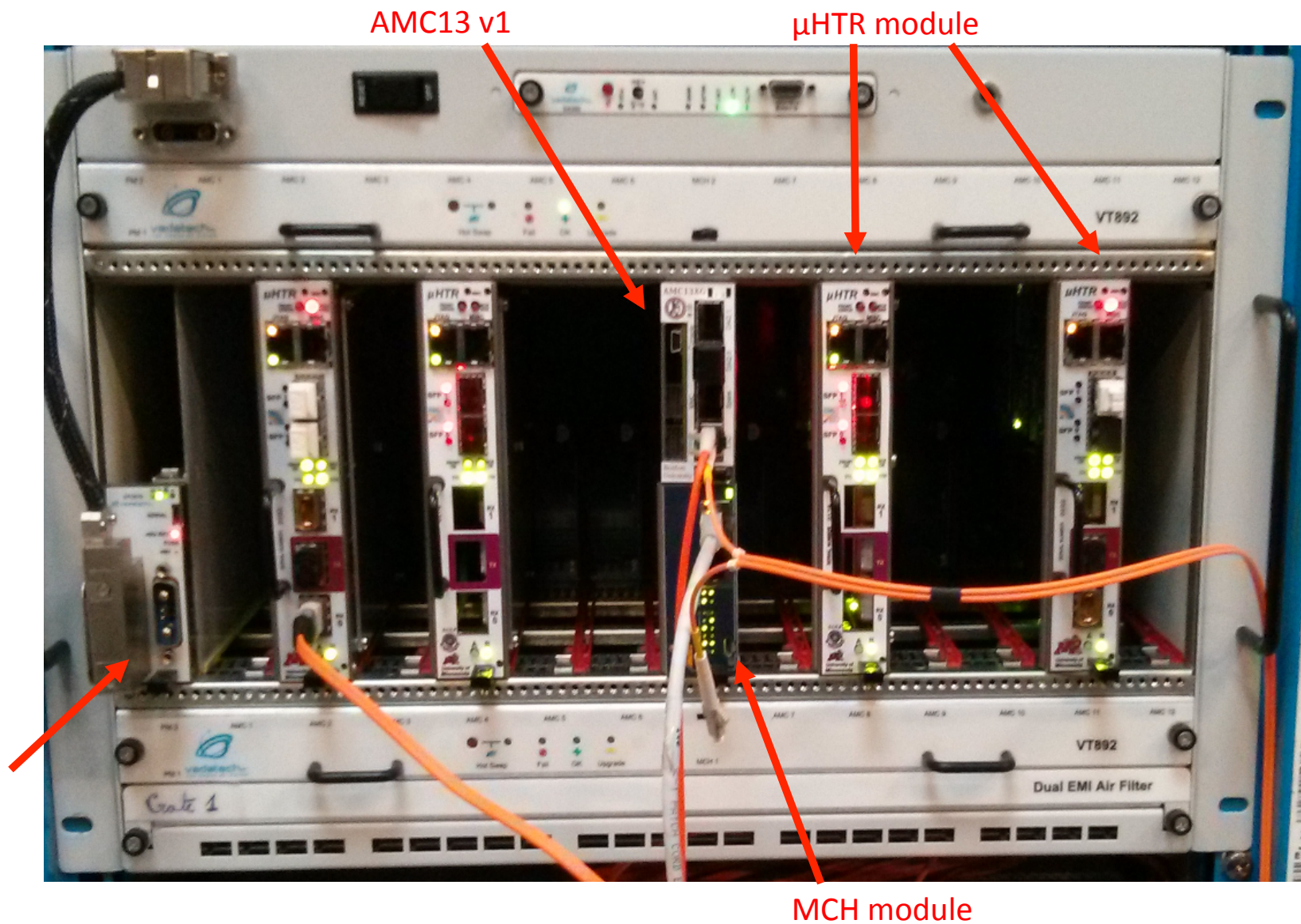


*Example:*

*Drift Tube  
Track Finder  
(part of  
muon trigger)*

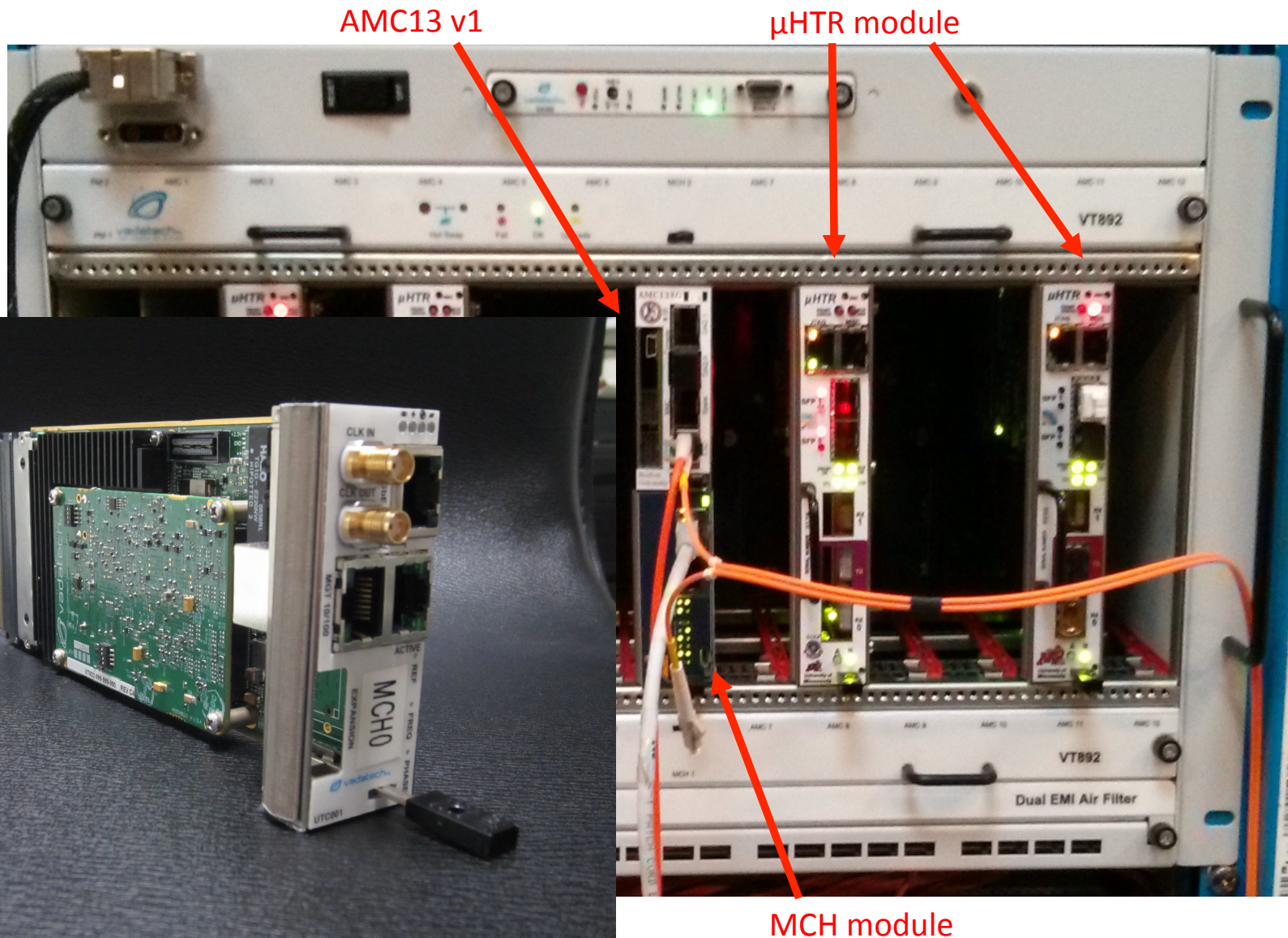


# $\mu$ TCA crate





# $\mu$ TCA crate



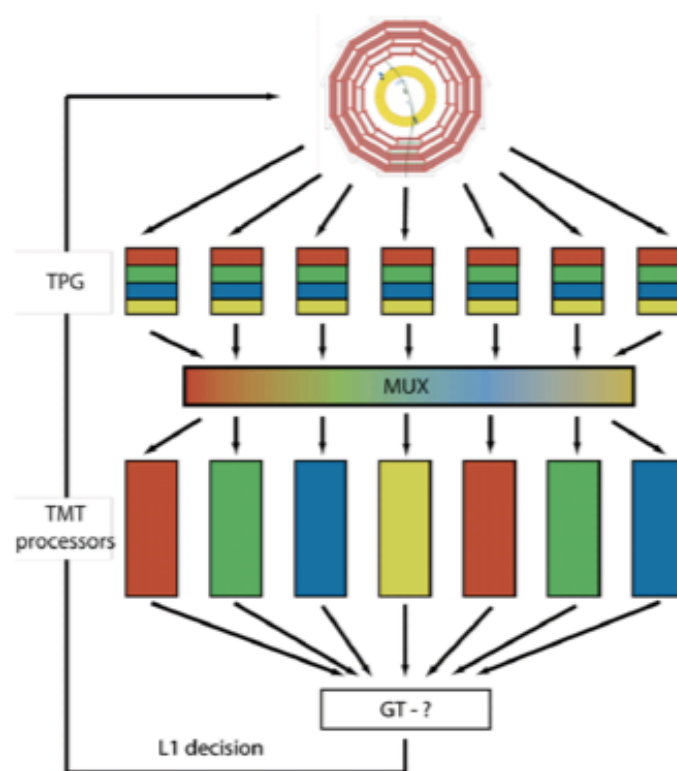
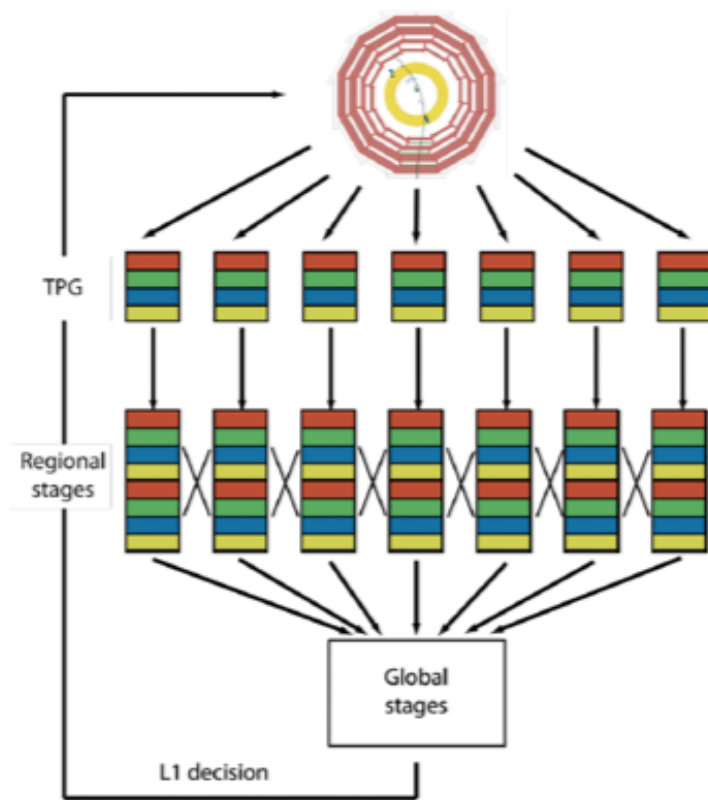
# *Level-1 Trigger latency*

- presently  $\sim 4 \mu\text{s}$ 
  - $\sim 160$  clock cycles
  - limited by tracker pipeline length
  
- will be increased only during tracker upgrade
  - Long Shutdown 3: phase-2 upgrade
  - $\sim 2023$
  
- phase-1 trigger upgrade will have to fit into same latency budget
  - challenge because of optical links
    - » parallel-serial conversion (SerDes) needs time
  - we have some reserve

# *Muon trigger upgrade*

- make use of redundant systems already at track-finder level
  - so far candidates from CSC/RPC and DT/RPC combined only after track finding, in Global Muon Trigger
- 3 regional systems: Barrel Track Finder (DT+RPC), Endcap Track Finder (CSC+RPC), Overlap Track Finder (DT+CSC+RPC)
- high rate particularly problematic in end caps
  - Cathode Strip Chambers (CSC) and Resistive-Plate Chambers (RPC)
  - outermost chambers being added now
  - improve  $p_T$  resolution and thus reduce rate
  - current design ( $\Delta\phi$  comparisons) does not scale well
  - → switch to pattern matching system to accommodate higher occupancy
- Drift Tube trigger relocation
  - moved front-end electronics (“sector collectors”) from experimental cavern to electronics cavern
  - all trigger electronics close to Global Trigger, always accessible in radiation-safe area





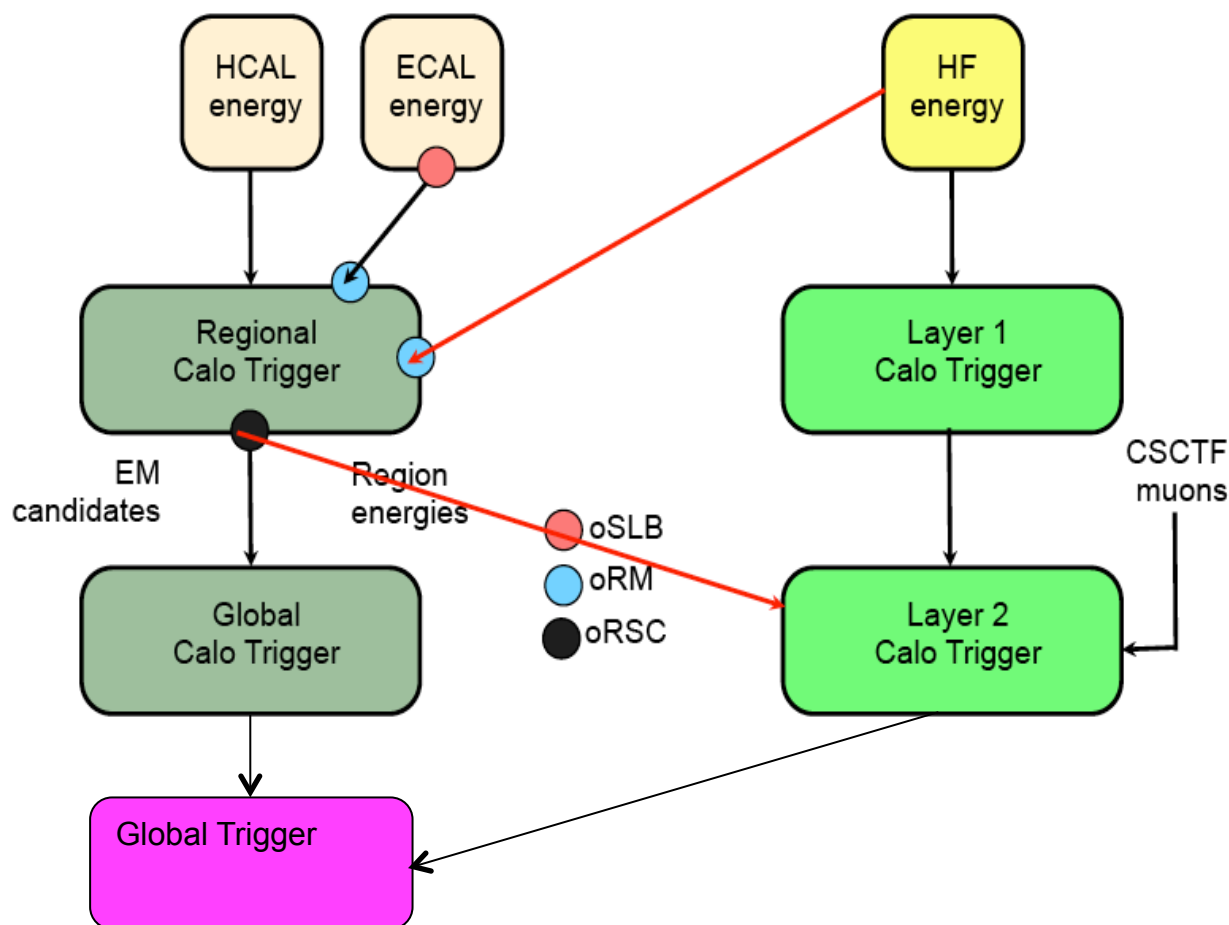
transition from parallel triggering systems to *time-multiplexed trigger*

- processors take turns
- each processor gets all the data for a given bunch crossing
- same hardware with different connections could run parallel triggering system

# Stage-1 Upgrade of Level-1 in 2015

- to profit from improvements in calorimeter algorithms early on

Current L1 Trigger System



Evolution of L1 Trigger

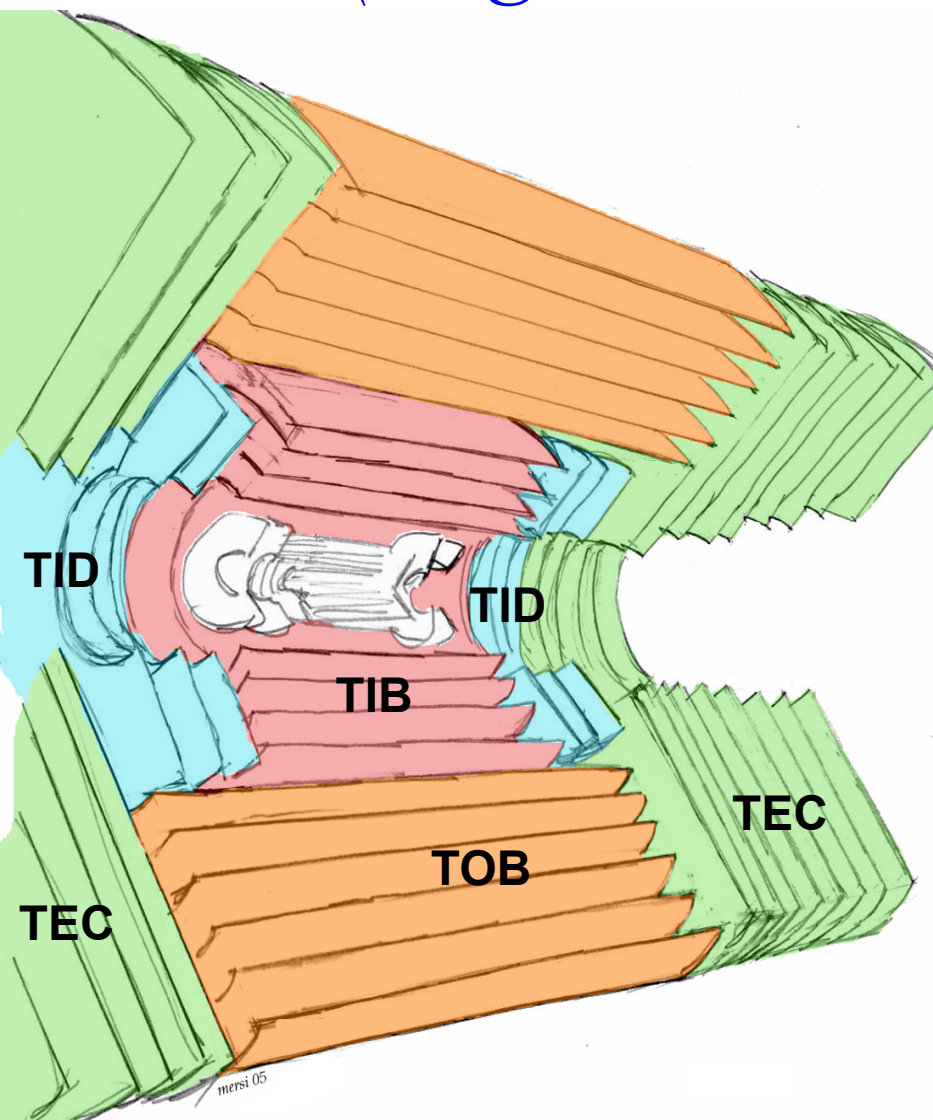
# *Level-1 Global Trigger upgrade*

- again centralizing all final decision taking in one crate
- Global Trigger Logic in one  $\mu$ TCA module
  - if needed, several modules can run in parallel for more trigger algorithms
- use of big FPGA (Xilinx Virtex-7) will allow much more complex logic
  - large number of high-speed IO links and logic cells
  - big lookup tables, floating-point operations in DSPs
- Trigger Control System moves to different crate
  - combined with trigger distribution system (TTC) into “TCDS” (Trigger Control and Distribution System)

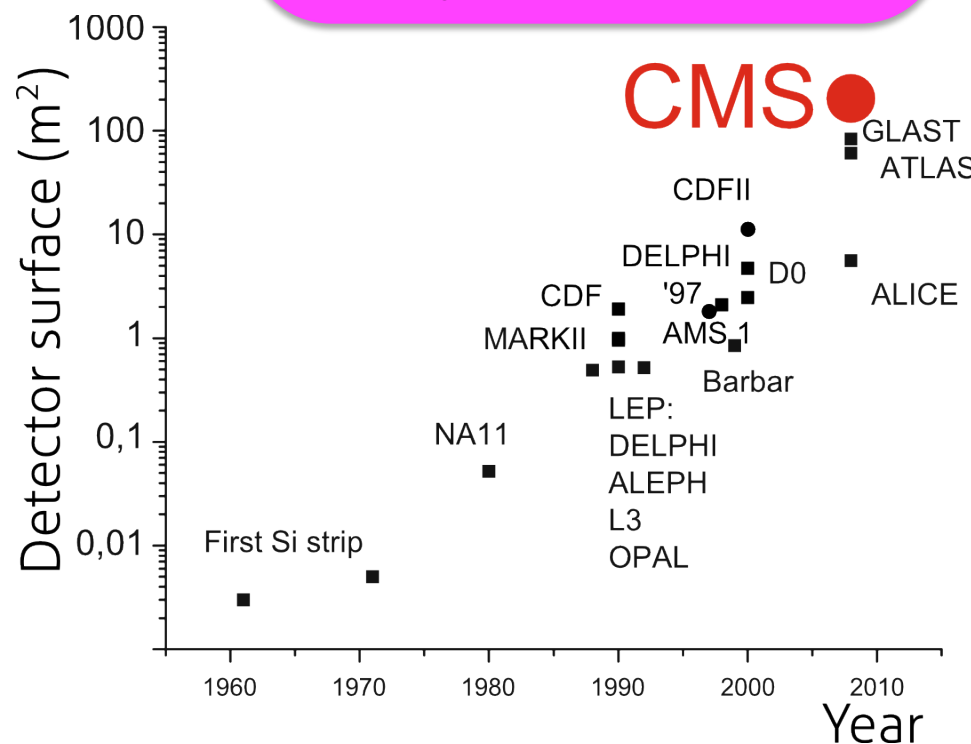
# *Parallel running of old and new system in 2015*

- running “old” and “new” systems in parallel
  - trigger with old system
  - record decision proposed by new system
- study and debug new system
- switch to new system during short shutdown
  - Year-end technical stop
- upgrade work must not jeopardize data taking!

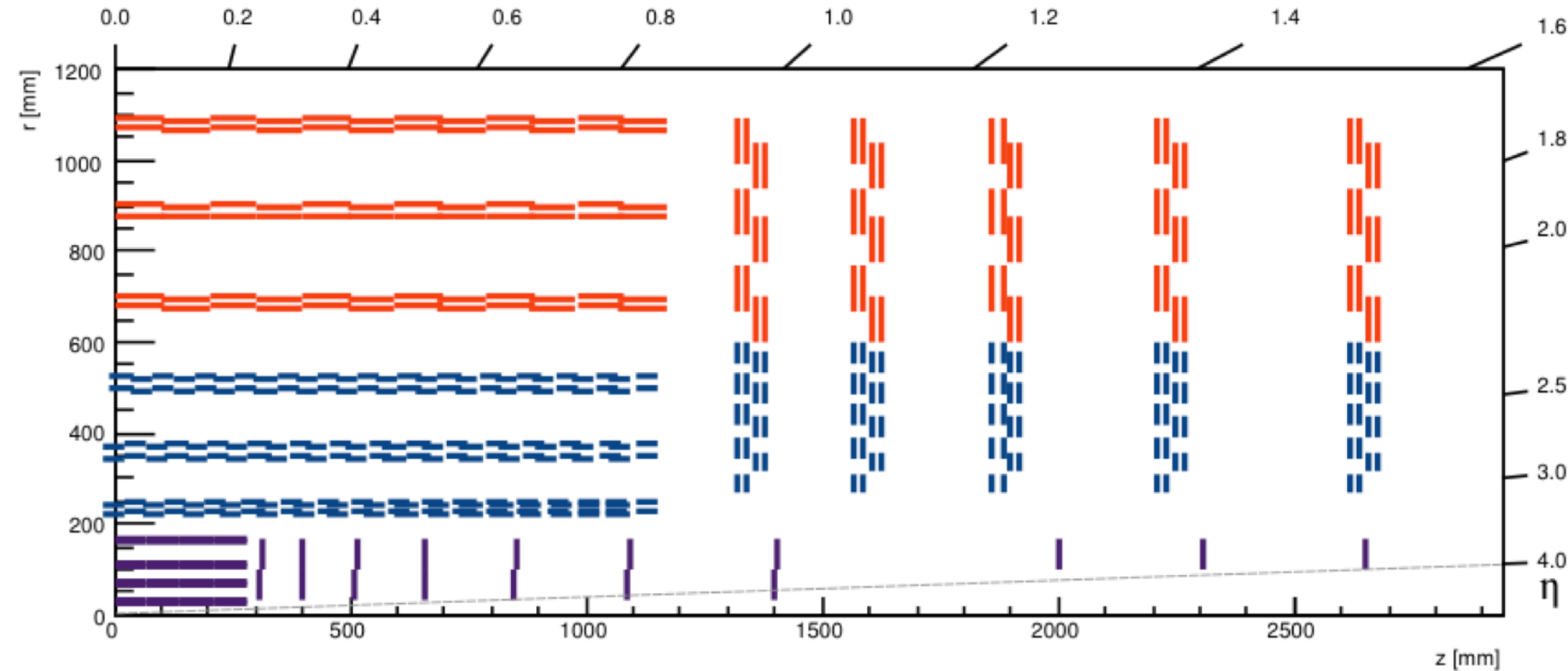
# Level-1 Tracker (original detector)



Volume	23 m <sup>3</sup>
Active area	210 m <sup>2</sup>
Modules	15'148
Front-end chips	72'784
Read-out channels	9'316'352
Bonds	24'000'000
Optical channels	36'392
Raw data rate:	1 Tbyte/s
Power dissipation:	30 kW
Operating T:	-10°C



# *Level-1 Tracker trigger: new tracker layout*

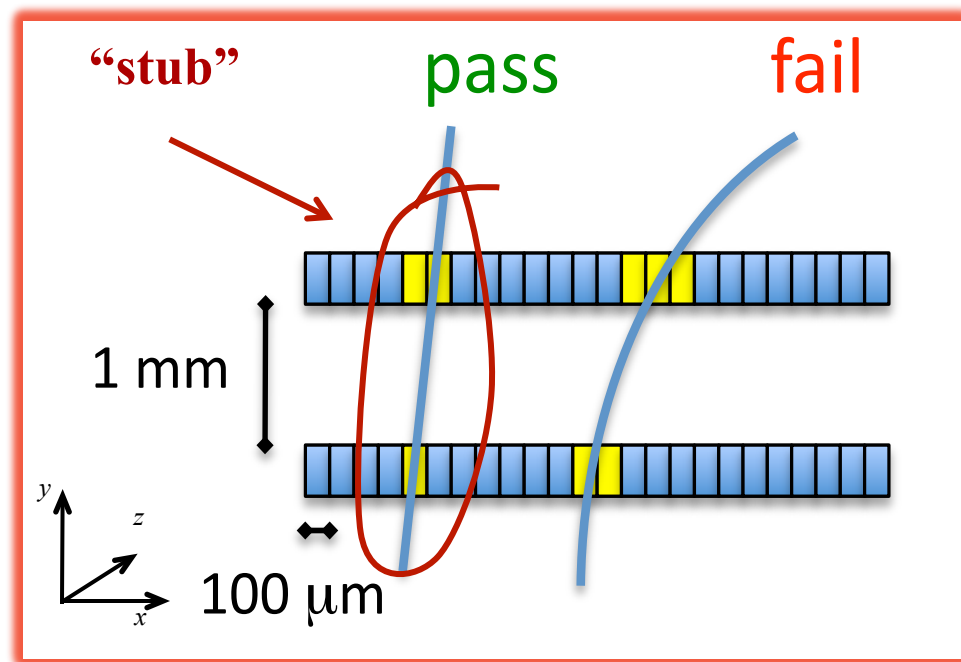


- roughly same total sensor area and number of sensors
- number of readout channels up by almost one order of magnitude



# *Level-1 Tracker trigger*

- at present, Silicon Strip Tracker only in High-Level Trigger
- plan to use it in Level-1 Trigger after tracker replacement
  - after 2022, during Long Shutdown 3
  - tracker information available as “seeds” to High-Level Trigger
- idea: select high-momentum tracks at local level
  - look for low bending (close azimuth in adjacent strip modules)

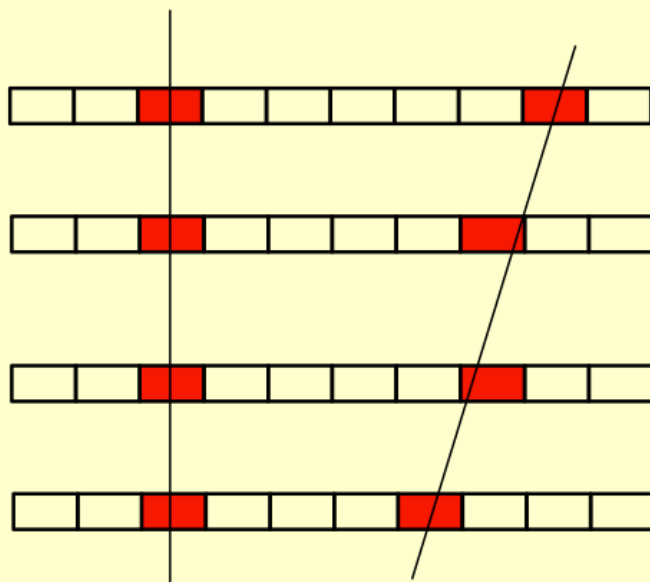


# *Tracker trigger concept*

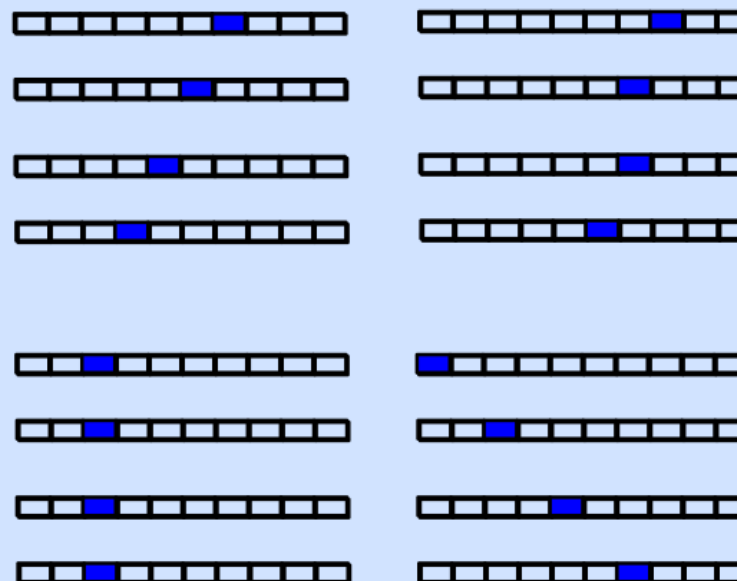
- Silicon modules provide at the same time “Level-1 data” (@ 40 MHz), and “readout data” (upon Level-1 trigger)
  - whole tracker sends out data at each bunch crossing: “push path”
- Level-1 data require local rejection of low- $p_T$  tracks
- tracker modules with  $p_T$  discrimination (“ $p_T$  modules”)
- Level-1 “stubs” are processed in the back-end
  
- Pixel option
  - possibly also use Pixel detector in “pull” architecture
  - longer latency needed (20  $\mu$ s)

# Track Trigger: *pattern recognition*

The Event



Pattern "Database"

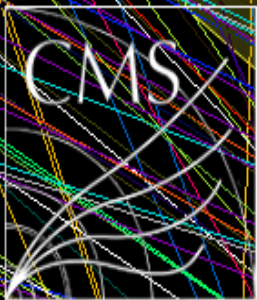


- pattern recognition using “associative memory”
  - CAM = “content addressable memory”
- by comparing with patterns find candidates (“roads”)

# *Track trigger: goals*

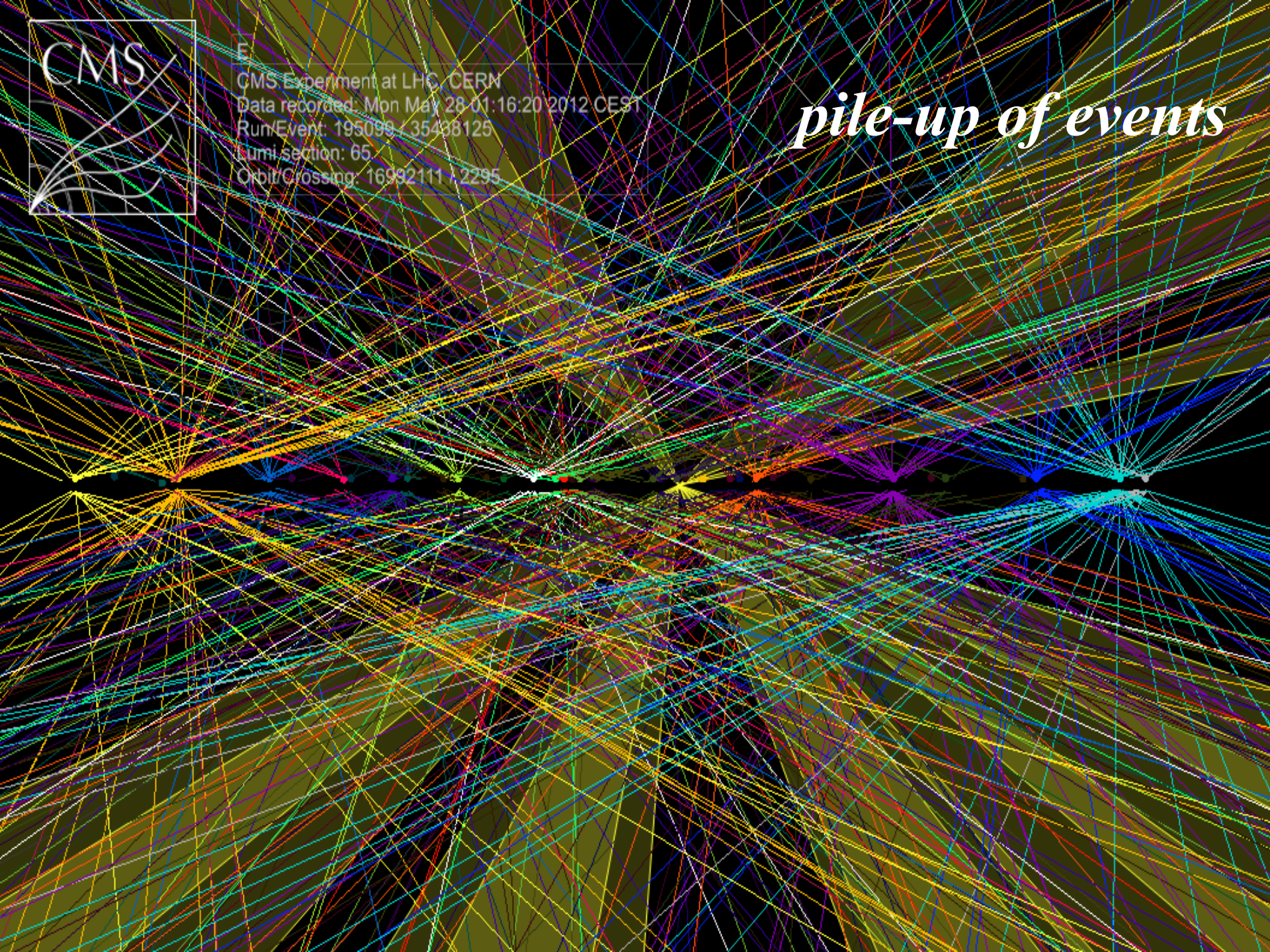
- presence of track match validates a calorimeter or muon trigger object,
  - e.g. discriminating electrons from hadronic ( $\pi^0 \rightarrow \gamma\gamma$ ) backgrounds in jets
- link precise tracker system tracks to muon system tracks
  - improve precision on the  $p_T$  measurement
  - sharpen thresholds in muon trigger
- check isolation of candidate (e,  $\gamma$ ,  $\mu$  or  $\tau$ )
- primary z-vertex location within 30-cm “luminous region”
  - from projecting tracks found in trigger layers
  - discrimination against pile-up events in multi-object triggers (e.g. lepton-plus-jet triggers)





Run:  
CMS Experiment at LHC, CERN  
Data recorded: Mon May 28 01:16:20 2012 CEST  
Run/Event: 195099 / 35488125  
Lumi section: 65  
Orbit/Crossing: 16992111 / 2295

*pile-up of events*





# *High Level Trigger (HLT)*

- now:  $\sim 13\,000$  CPU cores
- more and faster computers will allow for more calculation time
  - more complex algorithms
  - $\sim 100 \rightarrow \sim 1000$  ms per event
- improving the object reconstruction and physics selection to bring it closer to the offline version
  
- phase 2: higher pileup and input rate
- use L1 Track trigger info at very first stage of HLT processing
  - reduce HLT processing time (unpacking)



# *Scenario for phase-2 upgrade*

Tracker replacement allows for

- Track Trigger
- increased latency (10-20  $\mu\text{s}$ )
  - replace ECAL electronics, for 20  $\mu\text{s}$  also endcap muon (CSC) electronics
- finer granularity
  - use single-crystal granularity in ECAL instead of “trigger towers”
- L1 trigger rate 0.5 – 1 MHz
  - up from 100 kHz
  - replace muon Drift Tube electronics
  - needed for hadronic triggers (do not benefit so much from Track Trigger)
  - HLT should cope with this (estimate 50x increase; Moore’s law)
- HLT output rate of 10 kHz

# Summary

- LHC development makes trigger upgrade mandatory
  - else we lose much of the data
- Phase 1 upgrade underway
  - commission in 2015
  - full deployment in 2016
- Phase 2 upgrade > 2022
  - Track Trigger
  - increase latency to 10 or 20  $\mu$ s
  - L1 rate  $\sim$  0.5-1 MHz
  - HLT rate  $\sim$  10 kHz

*BACKUP*

# *LHC / CMS schedule*

- 2013-2014 first “long shutdown” (“LS 1”)
  - part of trigger electronics being upgraded: “**phase-1 upgrade**”
- 2015-2017 data taking @ ( $\sqrt{s} = 13$  TeV)
  - LHC may exceed design luminosity ( $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ ) and run at higher than design pile-up !
    - » original design:  $\sim 20$  interactions per bunch crossing
  - during this period evolve to improved system
  - Pixel detector replacement at end of 2016
- 2018-2019 second “long shutdown” (“LS 2”)
- 2023-2025 third “long shutdown” (“LS 3”)
  - silicon strip tracker upgrade
  - plans to use tracker in Level-1 Trigger: “**phase-2 upgrade**”
- *schedule may change over time*

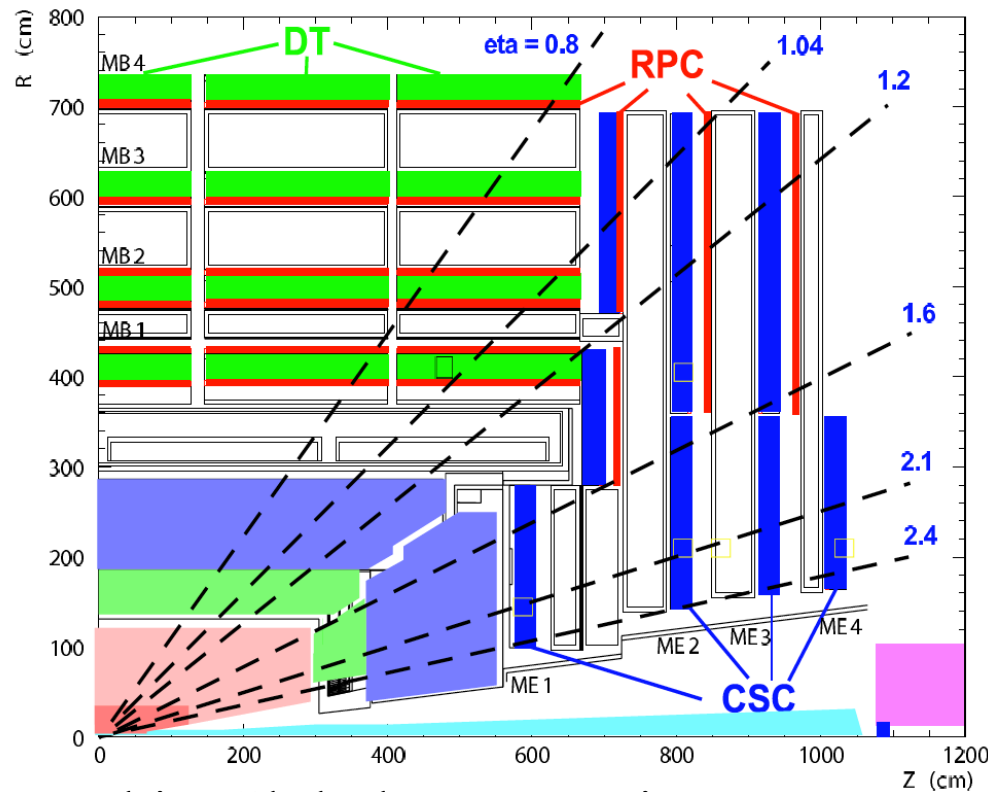


# *Why upgrade the CMS trigger?*

- **radiation damage** to inner detectors (Pixels, Silicon Strips) and on-detector electronics
  - replacement planned from the beginning
  - put as many systems as possible out of radiation area (move to “electronics cavern”)
- **obsolescence**
  - long preparation times for big experiments
  - newer electronics will improve reliability and performance
- **higher performance**
  - higher LHC luminosity and pileup
  - need better detector resolution and more sophisticated triggering algorithms
- *must not jeopardize performance of detector during data taking!*

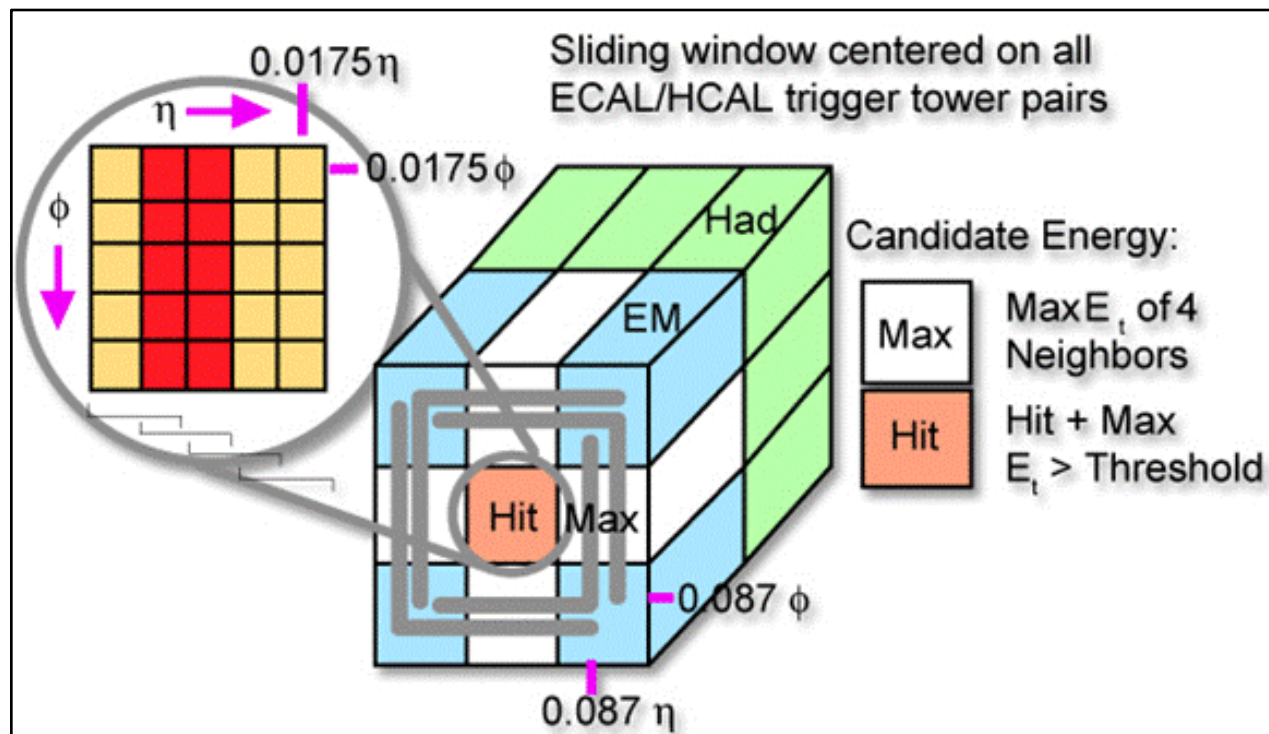
# *Level-1 Muon trigger*

- three technologies
    - Drift Tubes (DT, in barrel)
    - Cathode Strip Chambers (CSC, in endcaps)
    - Resistive Plate Chambers (RPC, everywhere)
  - redundant
  - complementary technologies
  - geometrical overlap
  - muons from all 3 systems processed in Global Muon Trigger
- final muon candidates determined by
- quality (e.g. number of hits)
  - correlation between systems (RPC+DT, RPC+CSC)
  - transverse momentum

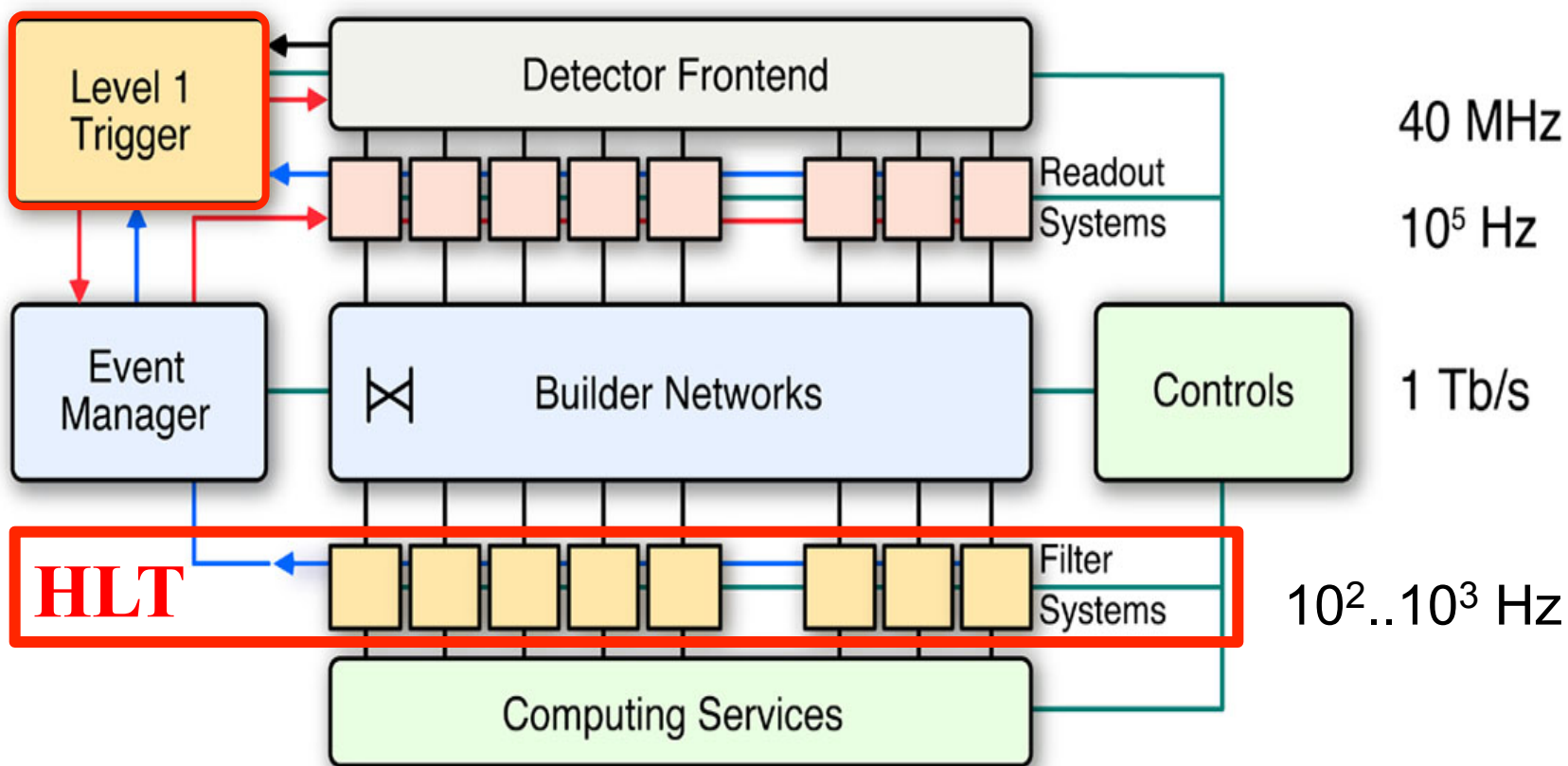


# *Level-1 Calorimeter trigger*

- Electromagnetic Calorimeter (ECAL)
  - block of 5x5 lead-tungstate crystals forms a “trigger tower”
- Hadronic Calorimeter (HCAL)
- combination of signals from both calorimeters allows to determine candidates for
  - e/gamma (discriminated only at High-Level Trigger)
  - jets (“central” and “forward”)
  - tau jets
- as well as
  - total and missing energy
  - total and missing hadronic energy



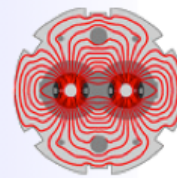
# CMS Trigger & DAQ Systems







# ATLAS & CMS Triggered vs. Triggerless Architectures



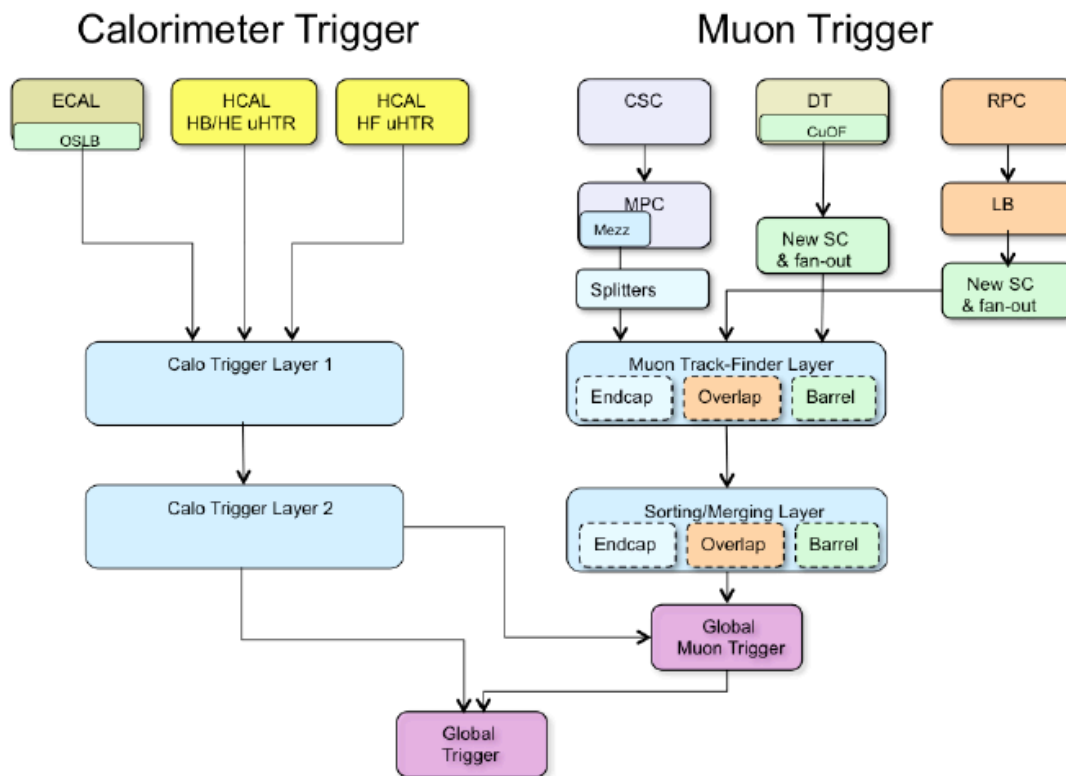
## 1 MHz (Triggered):

- **Network:**
  - 1 MHz with ~5 MB: aggregate ~40 Tbps
  - Links: Event Builder-cDAQ: ~ 500 links of 100 Gbps
  - Switch: almost possible today, for 2022 no problem
- **HLT computing:**
  - General purpose computing:  $10(\text{rate}) \times 3(\text{PU}) \times 1.5(\text{energy}) \times 200\text{kHS6}$  (CMS)
    - Factor ~50 wrt today maybe for ~same costs
  - Specialized computing (GPU or else): Possible

## 40 MHz (Triggerless):

- **Network:**
  - 40 MHz with ~5 MB: aggregate ~2000 Tbps
  - Event Builder Links: ~2,500 links of 400 Gbps
  - Switch: has to grow by factor ~25 in 10 years, difficult
- **Front End Electronics**
  - Readout Cables: Copper Tracker! – Show Stopper
- **HLT computing:**
  - General purpose computing:  $400(\text{rate}) \times 3(\text{PU}) \times 1.5(\text{energy}) \times 200\text{kHS6}$  (CMS)
    - Factor ~2000 wrt today, but too pessimistic since events easier to reject w/o L1
    - This factor looks impossible with realistic budget
  - Specialized computing (GPU or ...)
    - Could possibly provide this ...

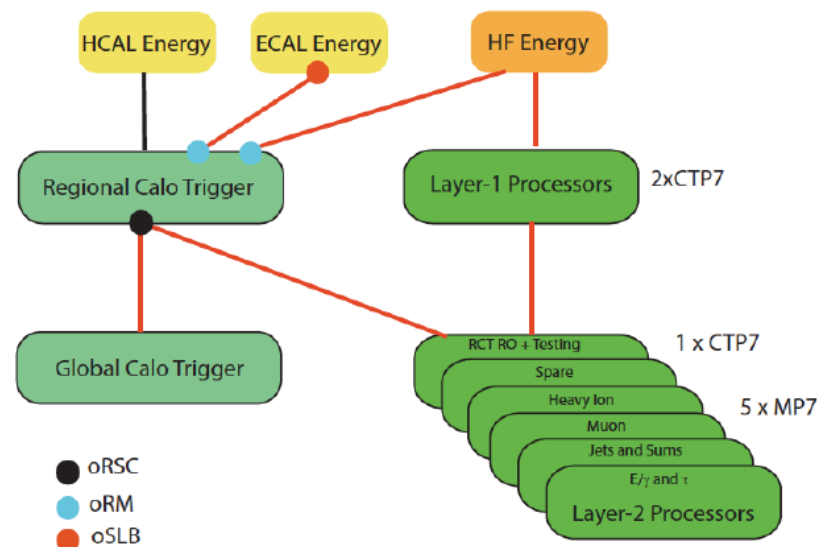
# *L1 trigger upgrade*



- L1 trigger upgrade for the Phase 1
  - Upgrade CALO trigger, muon track finder and global trigger, as described in the TDR
  - This will be fully operational from 2016 but it will be commissioned in parallel during 2015

## Stage-1 Upgrade in 2015

- **Replace current GCT**
  - **With pre-production upgrade processors**
  - **Use current RCT**
    - Reprogram it to provide 2x1 and 4x4 calo tower clusters with with total  $E_T$  sum and EM id
    - oRSC to connect RCT to the new GCT
      - These cards are the only new design specific for Stage-1
      - Retain data path to legacy GCT for easy rollback
  - **Use current GT**
  - **oSLB and oRM mezzanines already planned for LS1, as well as uHTR for HF**
    - To allow parallel commissioning of full L1 upgrade



- **Significant performance improvements possible in:**
  - **Jets and energy sums**
    - From PU subtraction
  - **EG**
    - From isolation, with PU subtracted
  - **Taus**
    - From 2x1 EG object without E/H cut

# Commercial $\mu$ TCA module

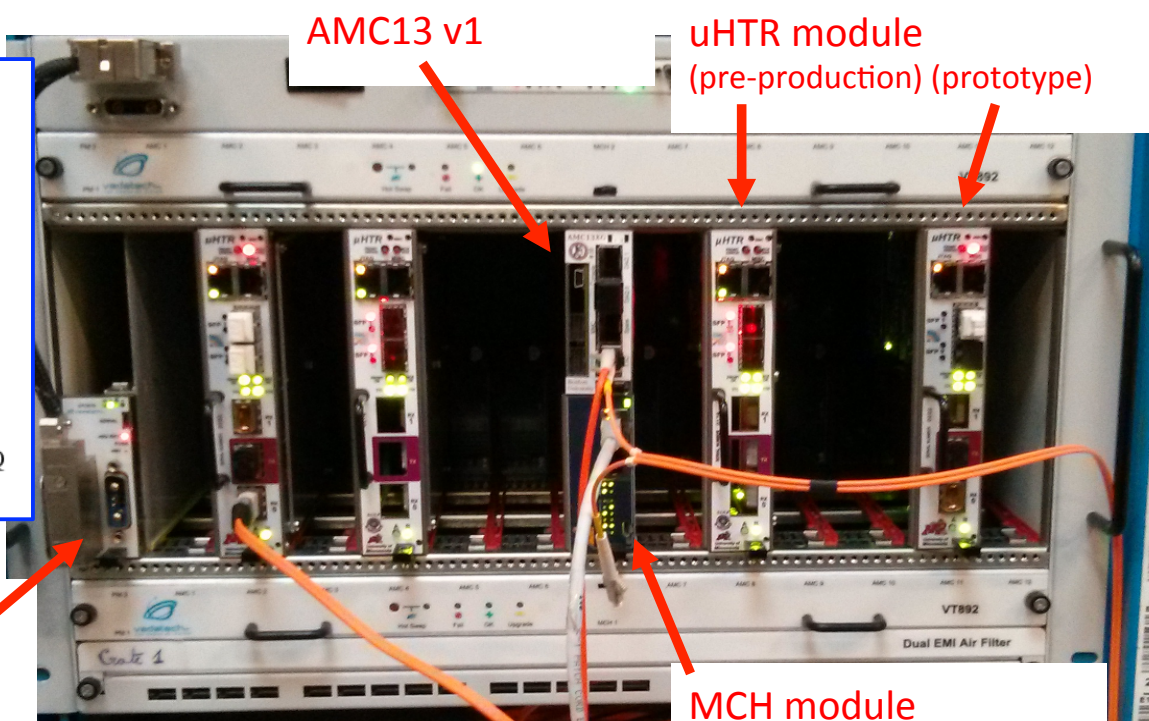
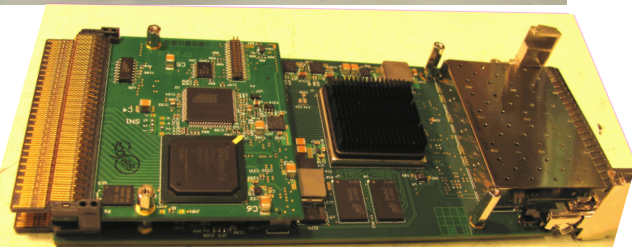
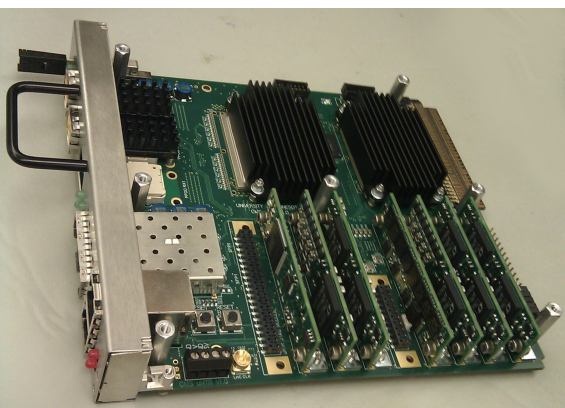
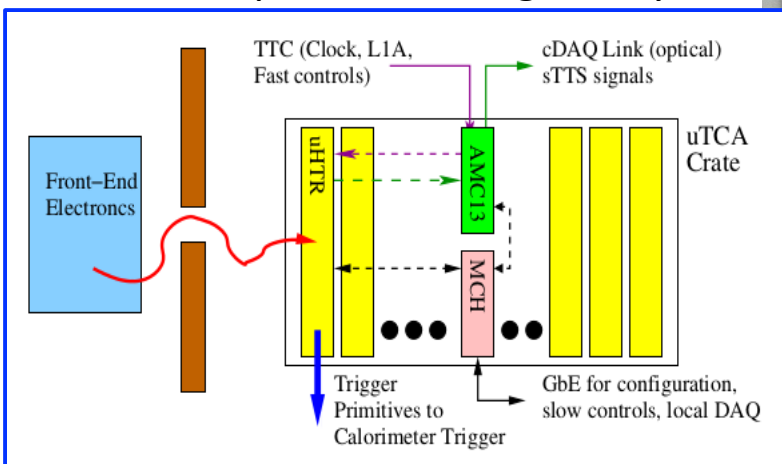
## MCH (MicroTCA Carrier Hub)





# HCAL Backend Electronics : HF will upgrade to uTCA in LS1

TDR concept is becoming reality



- Pre-production HF uHTRs recently completed at Saha (India)
  - Successful Electronics System Review in June
  - Installation targeted for early 2014
- 
- 10 Gbps-capable pre-production AMC13 (AMC13XG) recently delivered at Boston University
  - Development and testing firmware with uHTR underway

Pawel de Barbaro



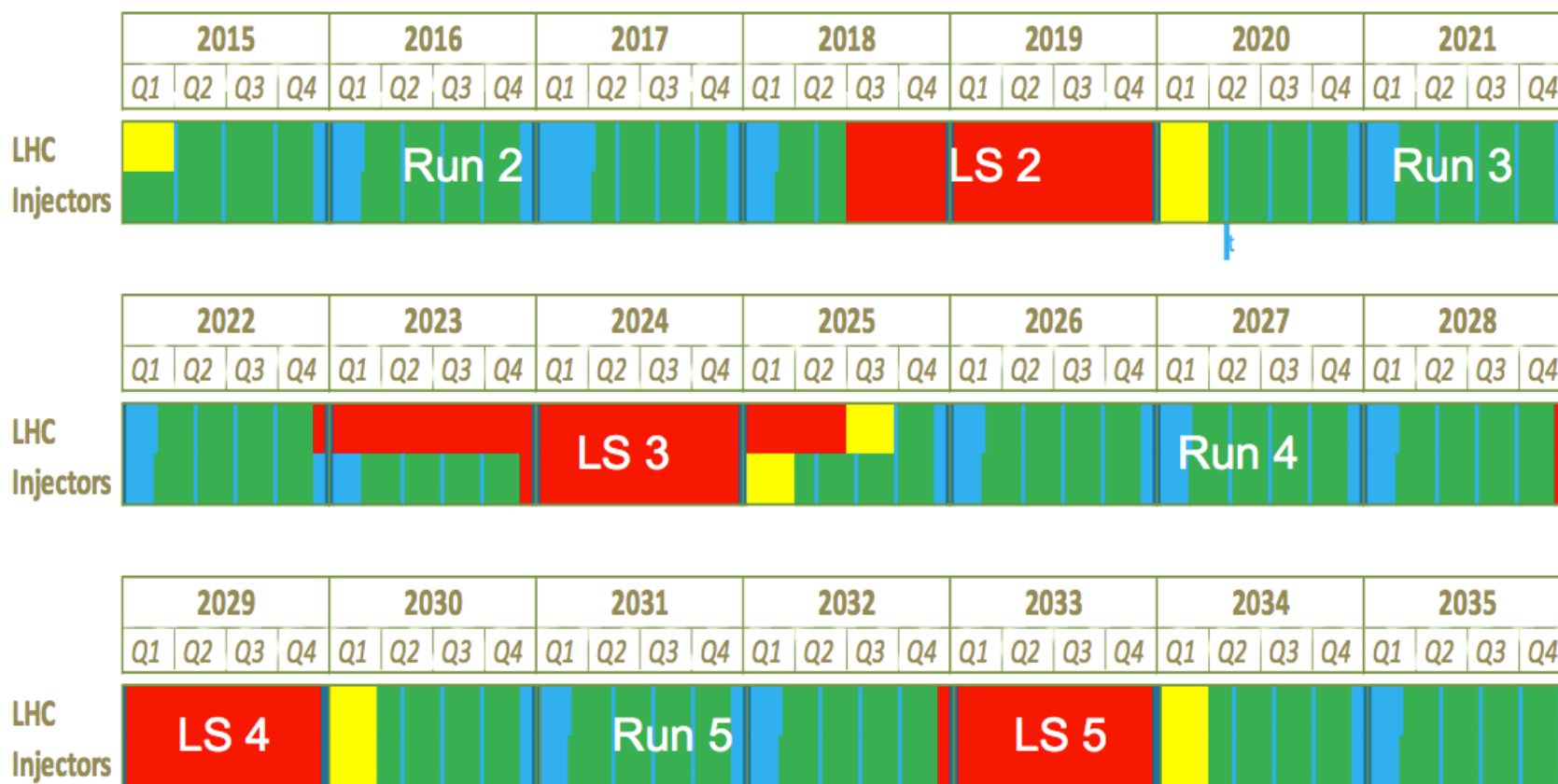
# LHC schedule beyond LS1

Only EYETS (19 weeks) (no Linac4 connection during Run2)

LS2 starting in **2018 (July)** **18 months** + 3months BC (Beam Commissioning)

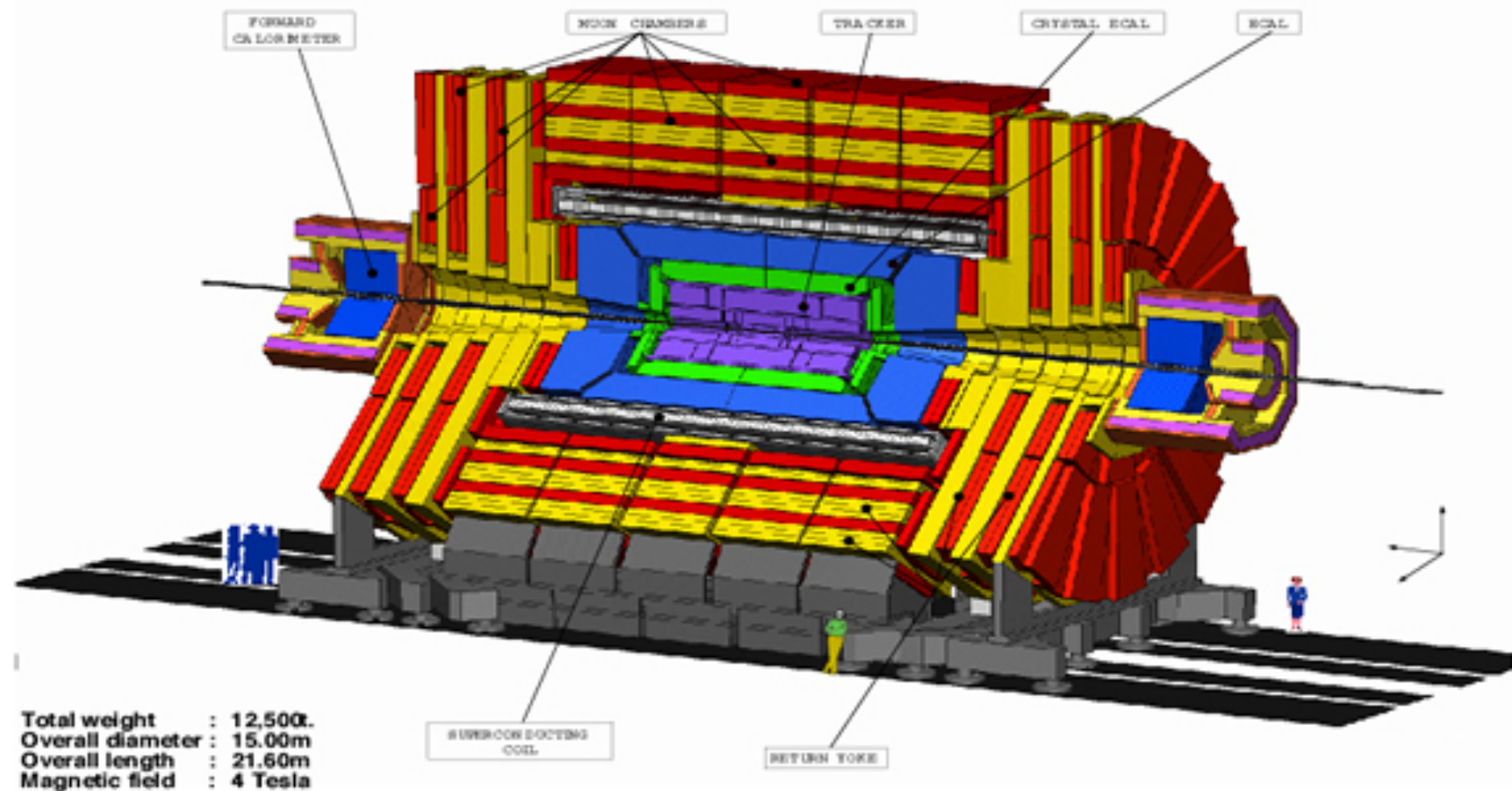
LS3 LHC: starting in 2023 => **30 months** + 3 BC

injectors: in 2024 => **13 months** + 3 BC



# *The Compact MUON Solenoid*

## CMS A Compact Solenoidal Detector for LHC



The diagram illustrates the ATLAS trigger system architecture, showing the flow of data from the Detector Frontend through various processing stages to the Computing Services. The components and their connections are as follows:

- Detector Frontend**: The top-most component, which receives data from the detector and sends it to the Readout Systems.
- Readout Systems**: A row of eight orange boxes representing the hardware that reads out the detector data. It is connected to the Detector Frontend and the Builder Networks.
- Builder Networks**: A central blue box with a switch symbol, representing the network that routes data between the Readout Systems and the Filter Systems.
- Filter Systems**: A row of eight yellow boxes representing the hardware that filters the data based on trigger conditions. It is connected to the Builder Networks and the Computing Services.
- Computing Services**: The bottom-most component, which processes the filtered data and sends it to the Event Manager.
- Level 1 Trigger**: A yellow box with a red border, which is a specialized trigger system that provides a fast decision on whether to keep an event. It is connected to the Detector Frontend and the Event Manager.
- Event Manager**: A blue box that receives data from the Level 1 Trigger and the Computing Services, and sends it to the Builder Networks.
- Controls**: A green box that manages the system, connected to the Readout Systems, Builder Networks, Filter Systems, and Computing Services.

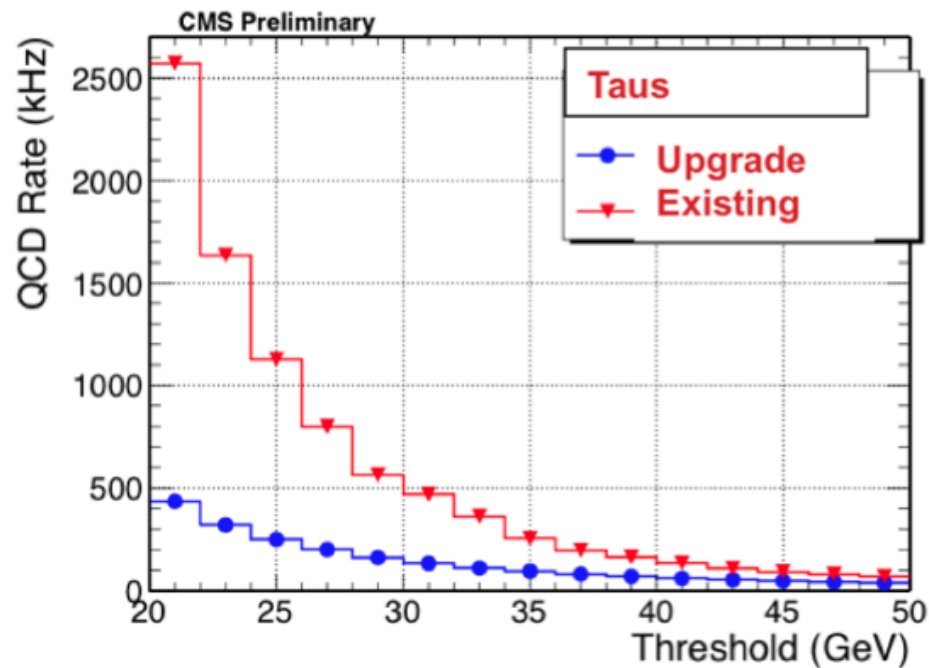
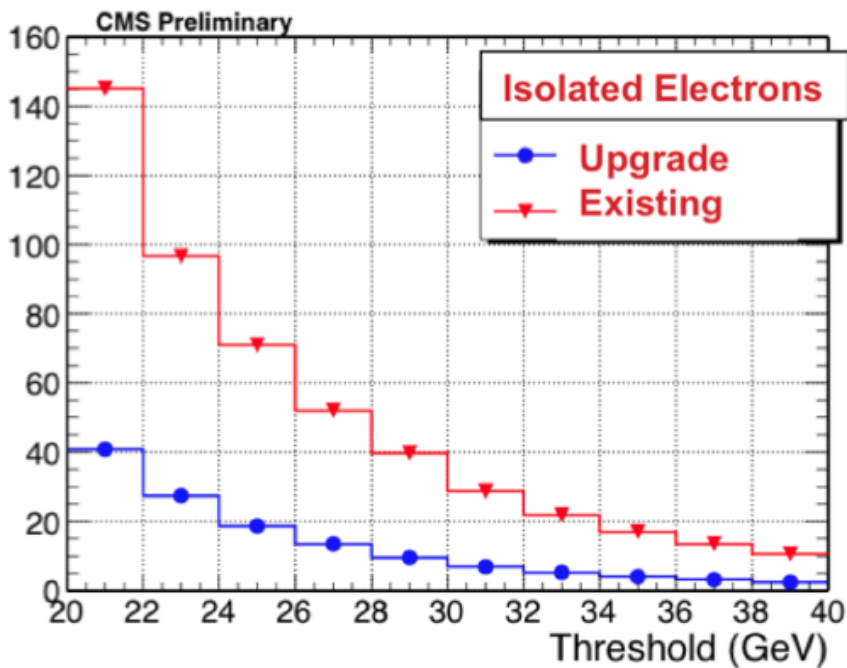
The data rates for each stage are indicated on the right side of the diagram:

- 40 MHz**: The data rate from the Detector Frontend to the Readout Systems.
- $10^5$  Hz**: The data rate from the Readout Systems to the Builder Networks.
- 1 Tb/s**: The data rate from the Builder Networks to the Filter Systems.
- $10^2$  Hz**: The data rate from the Filter Systems to the Computing Services.

- LHC beam crossing rate is 40 MHz & at full Luminosity of  $10^{34} \text{ cm}^{-2}\text{s}^{-1}$  yields  $10^9$  collisions/s
- Reduce to 100 kHz output to High Level Trigger and keep high- $P_T$  physics
- Pipelined at 40 MHz for dead time free operation
- Latency of only 4  $\mu\text{sec}$  for collection, decision, propagation

# Calorimeter trigger upgrade

- improve resolution in coordinates
  - azimuth  $\phi$  and pseudorapidity  $\eta$
- improve identification of tau jets
  - better isolation criteria
- further improve e/gamma isolation determination



## *signals used by the first-level trigger*

### ■ muons

- tracks
- several types of detectors (different requirements for barrel and endcaps):
- in ATLAS:
  - » RPC (Resistive Plate Chambers): barrel
  - » TGC (“Thin Gap Chambers”): endcaps
  - » not in trigger: MDT (“Monitored Drift Tubes”)
- in CMS:
  - » DT (Drift Tubes): barrel
  - » CSC (Cathode Strip Chambers): endcaps
  - » RPC (Resistive Plate Chambers): barrel + endcaps

### ■ calorimeters

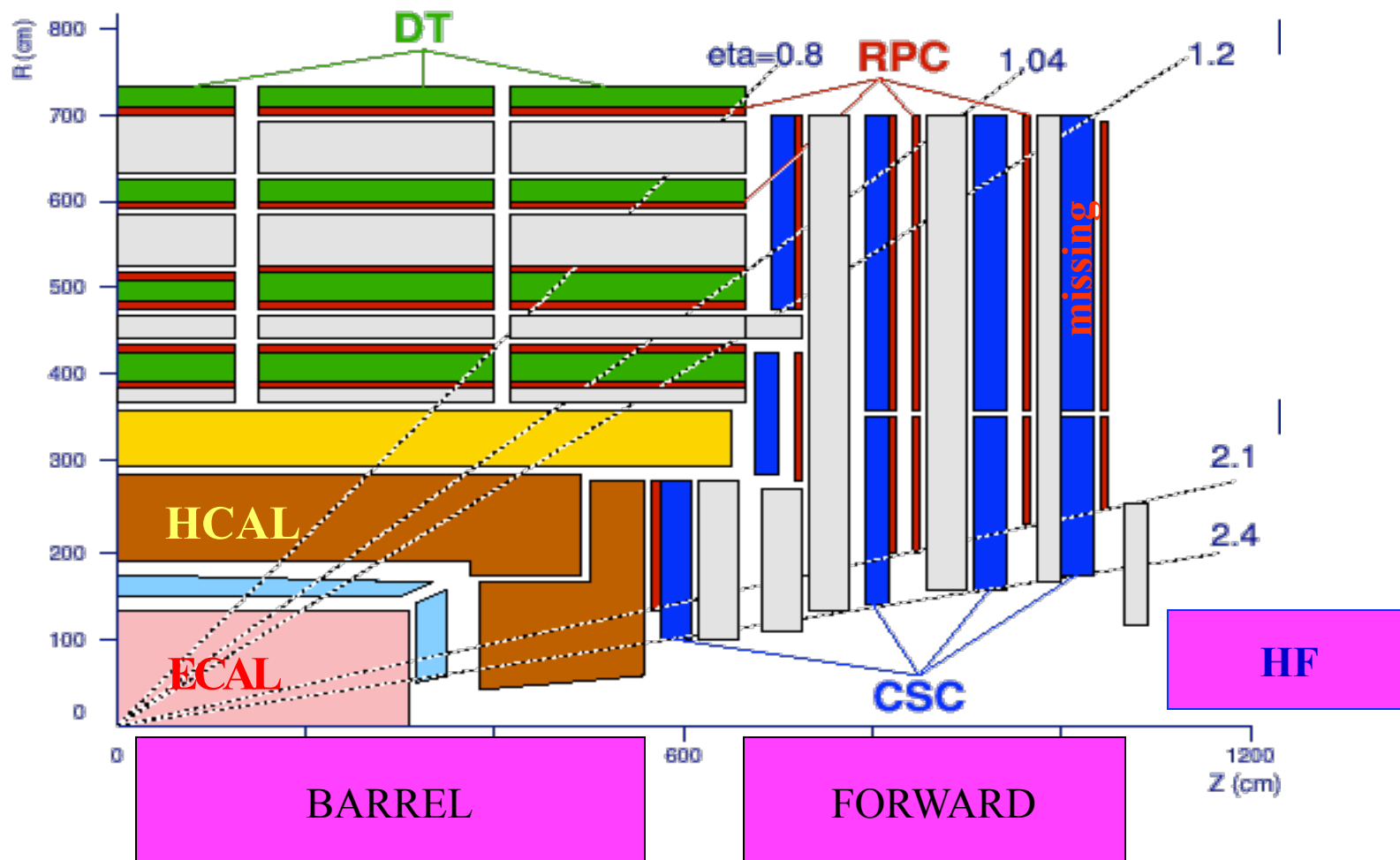
- clusters
- electrons, jets, transverse energy, missing transverse energy
- electromagnetic calorimeter
- hadron calorimeter

### ■ only in high-level trigger: tracker detectors

- silicon strip and pixel detectors, in ATLAS also straw tubes
- cannot be read out quickly enough

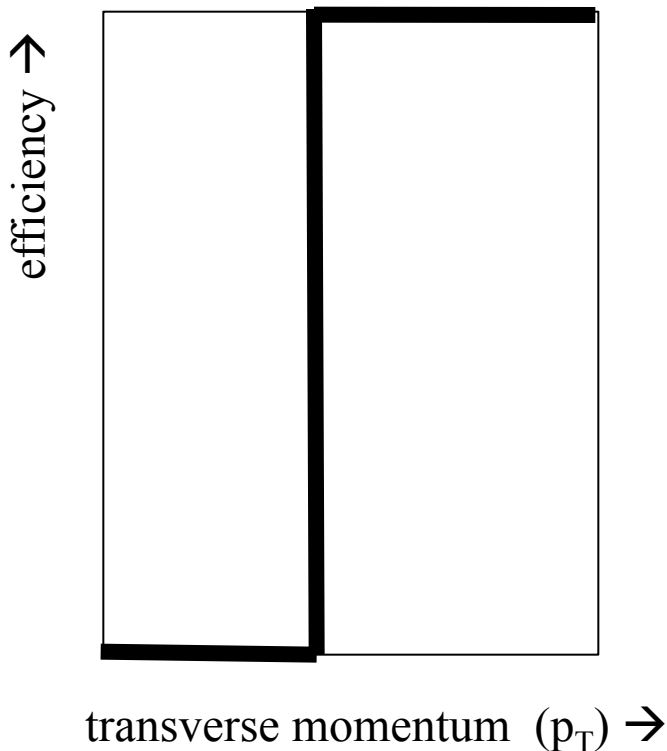


# TRIGGER COMPONENTS

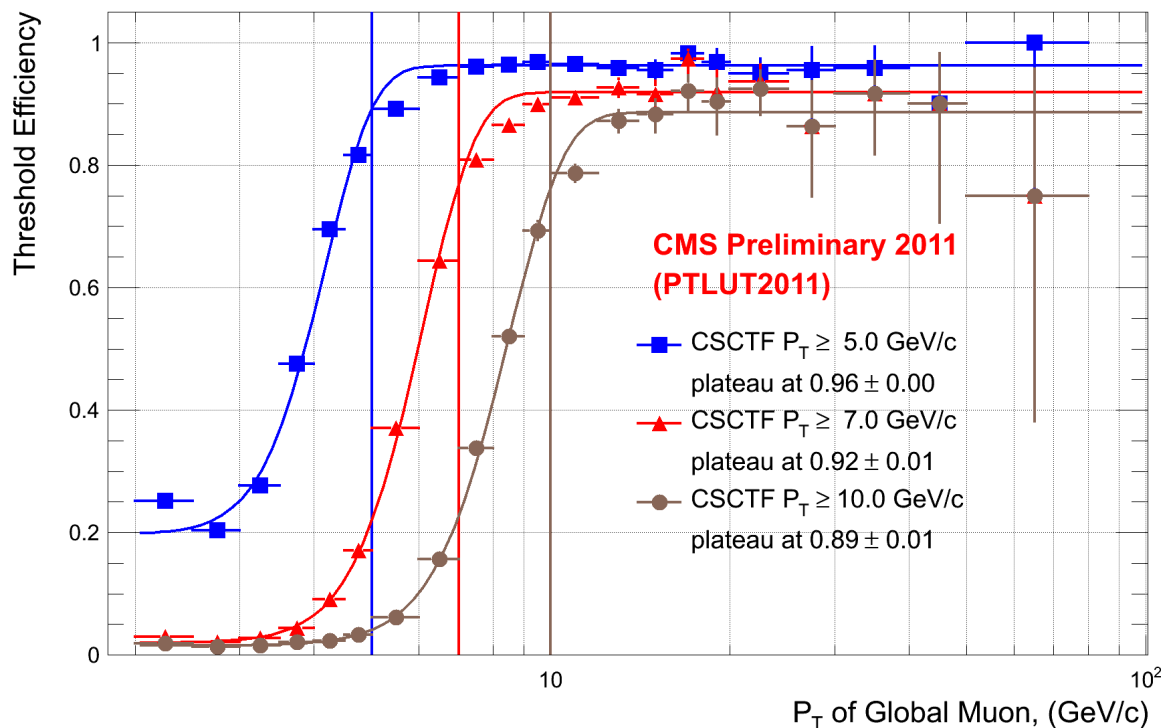


# turn-on curves

*ideal:*



*reality:*



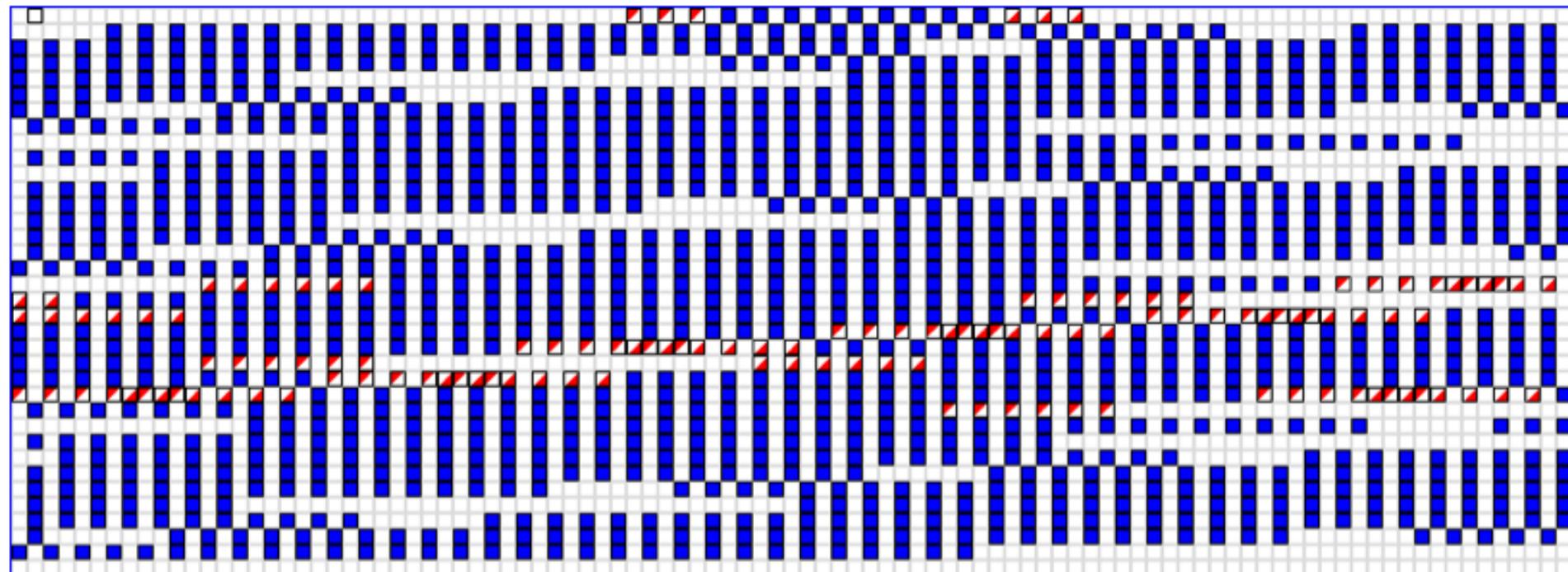
# *LHC bunch-filling scheme*

LHC orbit with 3564 “bunch crossings”

(colliding bunches in CMS: **blue**; single bunches in CMS: **red/white**):

**Fill 2129 Bunch Pattern at CMS** *1317 luminosity bunch pairs –  $\times 10^{27} \text{ cm}^{-2} \text{ sec}^{-1}$*

**BX 0 → 98**



# *BACKUP*

## *Track Trigger*

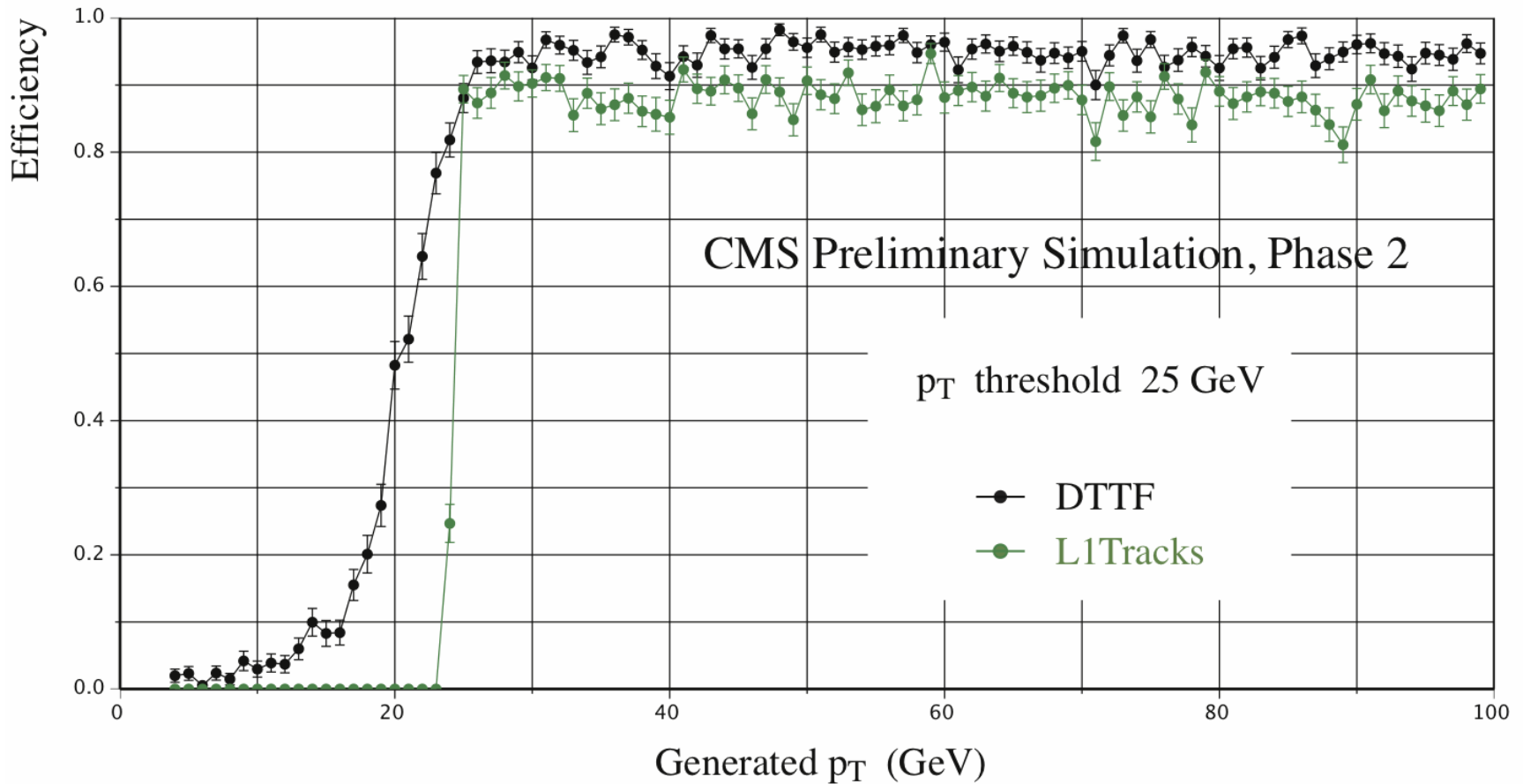
Trigger, Threshold	Algorithm	Rate reduction	Full eff. at the plateau	Comments
Single Muon, 20 GeV	Improved Pt, via track matching	$\sim 13$ ( $ \eta  < 1$ )	$\sim 90 \%$	Tracker isolation may help further.
Single Electron, 20 GeV	Match with cluster	$> 6$ (current granularity) $> 10$ (crystal granularity) ( $ \eta  < 1$ )	90 %	Tracker isolation can bring an additional factor of up to 2.
Single Tau, 40 GeV	CaloTau – track matching + tracker isolation	$O(5)$	$O(50 \%)$ (for 3-prong decays)	
Single Photon, 20 GeV	Tracker isolation	40 %	90 %	Probably hard to do much better.
Multi-jets, HT	Require that jets come from the same vertex			Performances depend a lot on the trigger & threshold.



# *Tracker trigger concept*

- Silicon modules provide at the same time “Level-1 data” (@ 40 MHz), and “readout data” (upon Level-1 trigger)
  - whole tracker sends out data at each bunch crossing: “push path”
- Level-1 data require local rejection of low- $p_T$  tracks
  - reduce data volume and simplify track finding @ Level-1
  - Threshold of  $\sim 2$  GeV  $\Rightarrow$  data reduction of one order of magnitude or more
- tracker modules with  $p_T$  discrimination (“ $p_T$  modules”)
  - correlate signals in two closely-spaced sensors
  - exploit the strong magnetic field of CMS
- Level-1 “stubs” are processed in the back-end
  - form Level-1 tracks with  $p_T$  above  $\sim 2$  GeV
- Pixel option
  - possibly also use Pixel detector in “pull” architecture
  - longer latency needed (20  $\mu$ s)

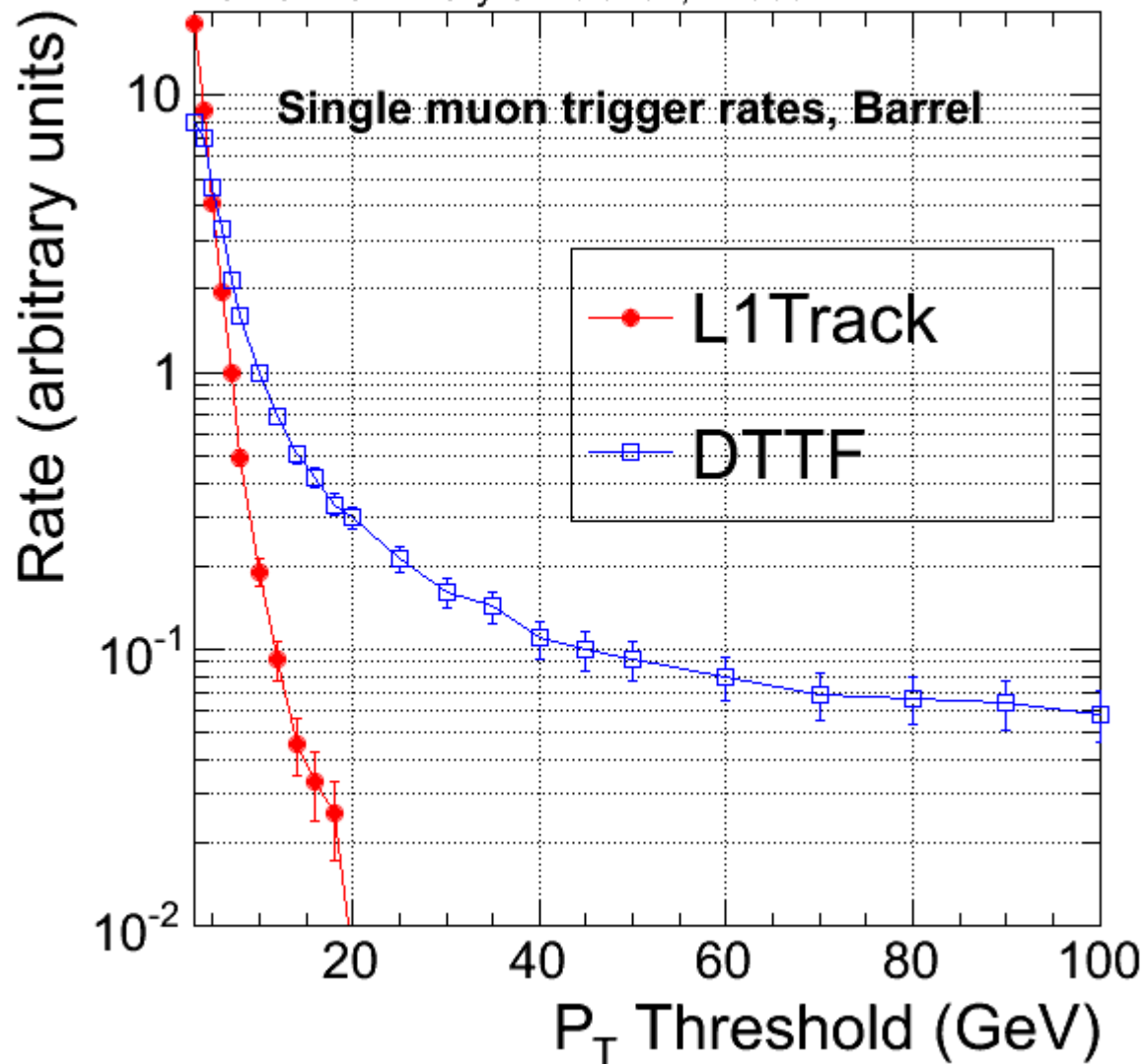
# Muons : turn-on curves



Much sharper turn-on curves w.r.t. DTTF, as expected from the much better  $p_T$  resolution. Hence the contribution from mis-measured low  $p_T$  muons (which makes most of the DTTF rate) is dramatically reduced.

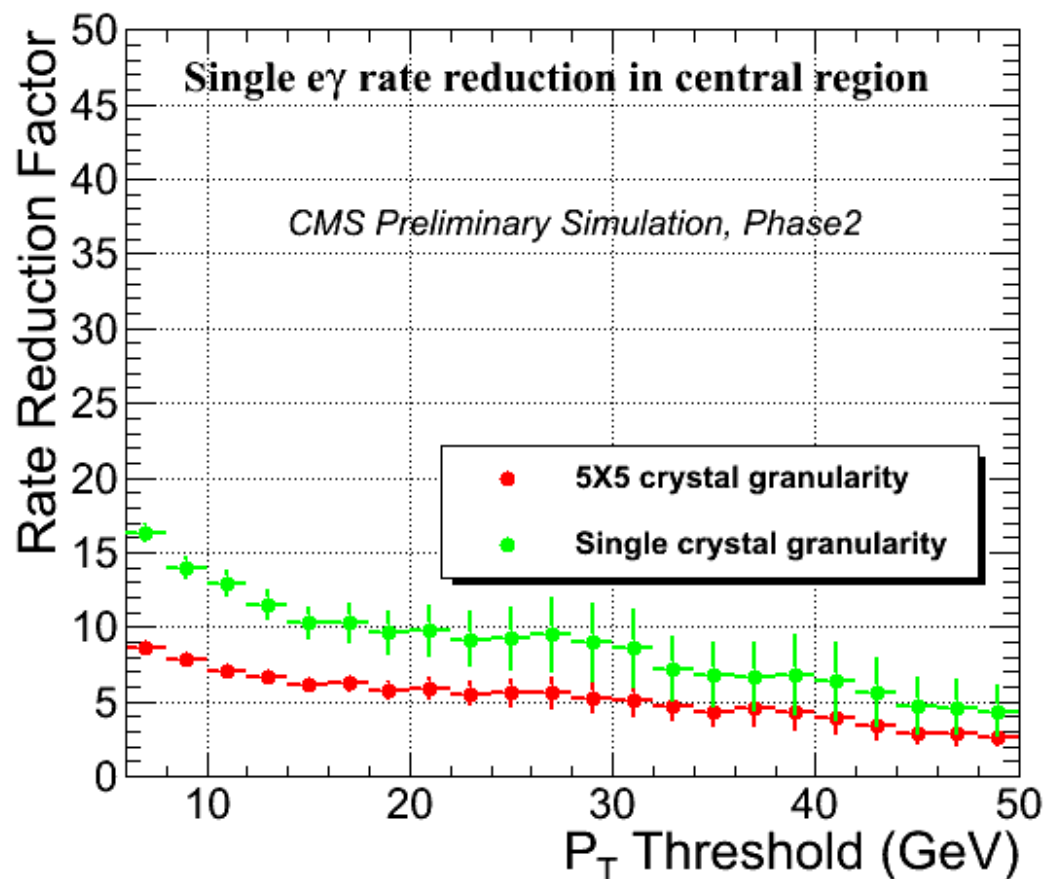
CMS Preliminary Simulation, Phase 2

Single muon trigger rates, Barrel



- DTTF : Flattening of the rates at high threshold
- Matching the DT primitives with L1Tracks : large rate reduction,  $> 10$  at threshold  $> \sim 14$  GeV.

# Electrons



Rate reduction brought by matching L1EG to L1Tkstubs in the central region ( $|\eta| < 1$ )

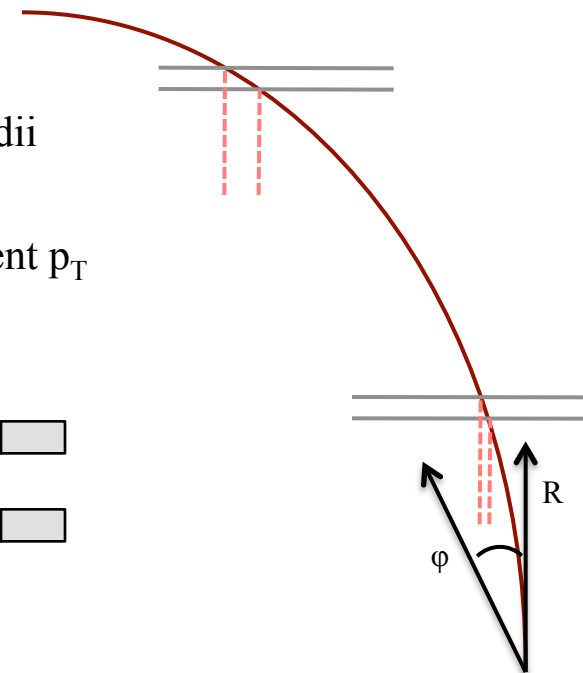
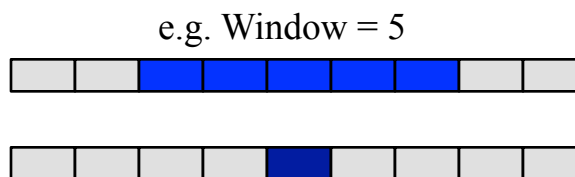
Red : with the current L1Cal granularity.

Green : if crystal-level information is available for L1EG. The better position resolution for the L1EG object improves the performance of the matching to the tracker.

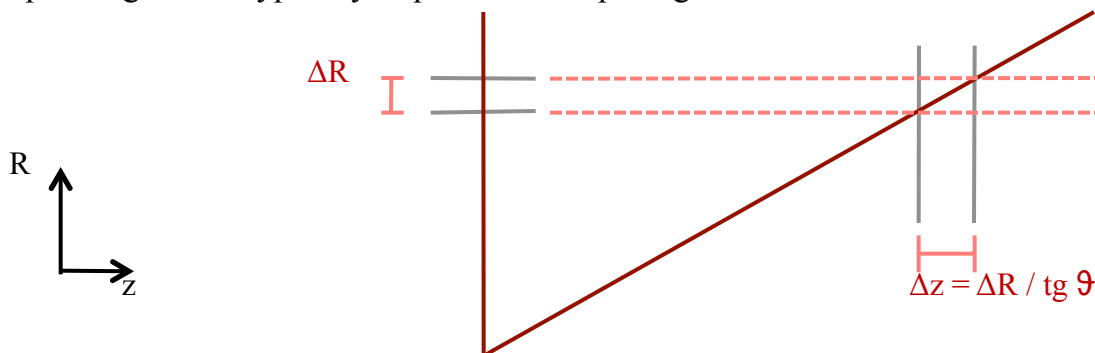
( NB : the pure calorimetric L1EG rates could also be reduced with the finer granularity. Not taken into account here. )

# $p_T$ modules: working principle

- measure  $p_T$  via  $\Delta(R\phi)$  over a given  $\Delta R$
- for a given  $p_T$ ,  $\Delta(R\phi)$  increases with  $R$ 
  - same geometrical cut corresponds to harder  $p_T$  cuts at large radii
  - at low radii, rejection power limited by pitch
  - optimize selection window and/or sensors spacing for consistent  $p_T$  selection through the tracking volume

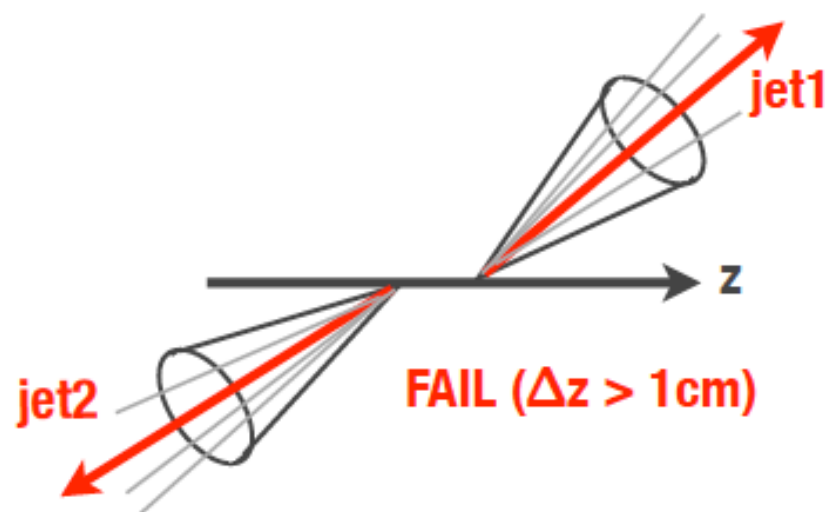
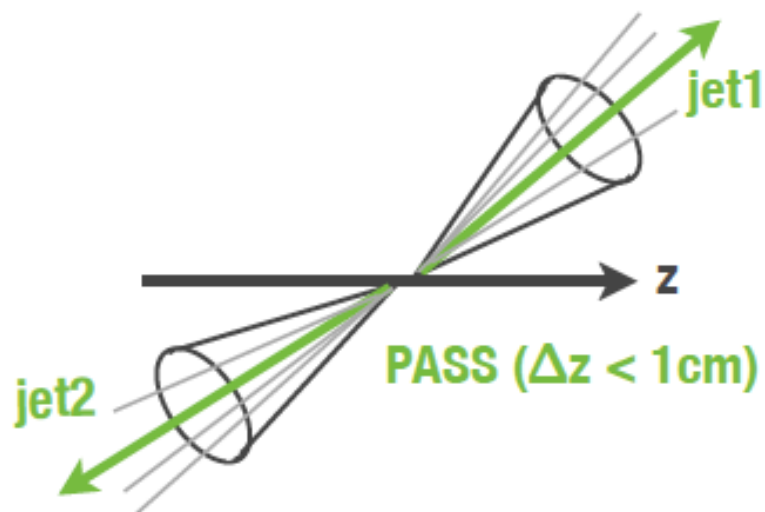


- barrel:  $\Delta R$  is given directly by the sensors spacing
- end-cap: dependence on detector location
  - End-cap configuration typically requires wider spacing

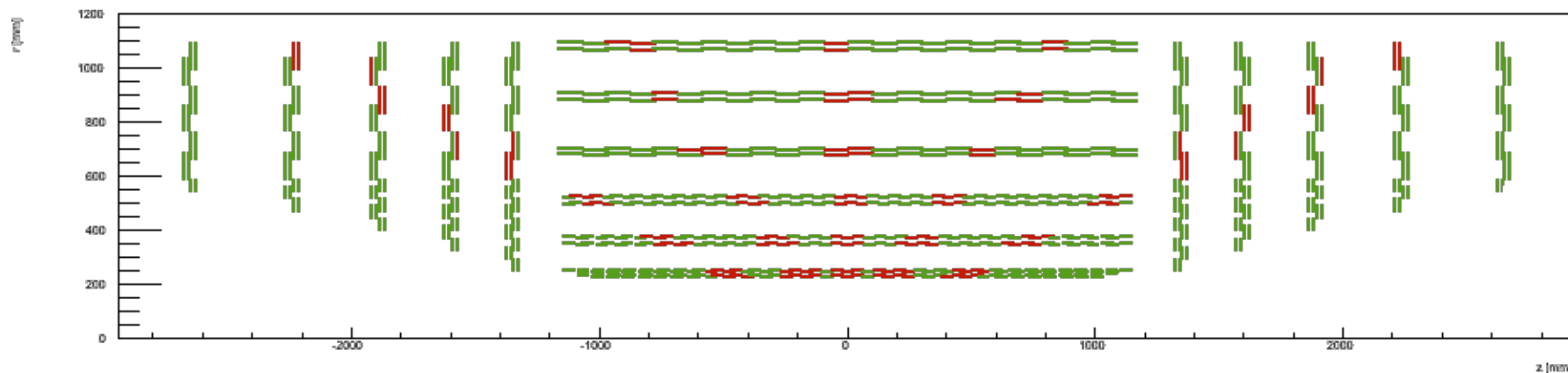




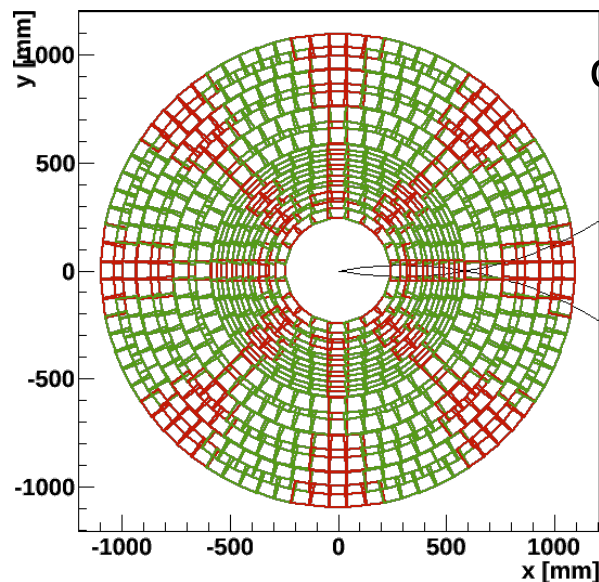
- Associate jets to nearby L1 tracks to determine z position
  - (1)** Select tracks with  $dR(\text{track}, \text{jet}) < 0.40$ 
    - $|z_{\text{track}}| < 25 \text{ cm}$
    - $\text{chi2}_{\text{track}} < 100$
  - (2)**  $p_T$  averaged z position of selected tracks  $\longrightarrow$  initial jet z position " $z_1(\text{jet})$ "
  - (3)** Remove outliers in two steps & recalculate z position
    - First outlier step:  $|z_{\text{track}} - z_1(\text{jet})| < 5\text{cm}$   $\longrightarrow$  updated z position " $z_2(\text{jet})$ "
    - Second outlier step:  $|z_{\text{track}} - z_2(\text{jet})| < 1\text{cm}$   $\longrightarrow$  final z position " $z_{\text{final}}(\text{jet})$ "



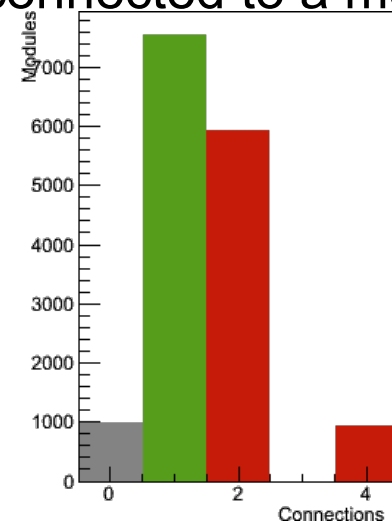
# Track finding @ Level-1



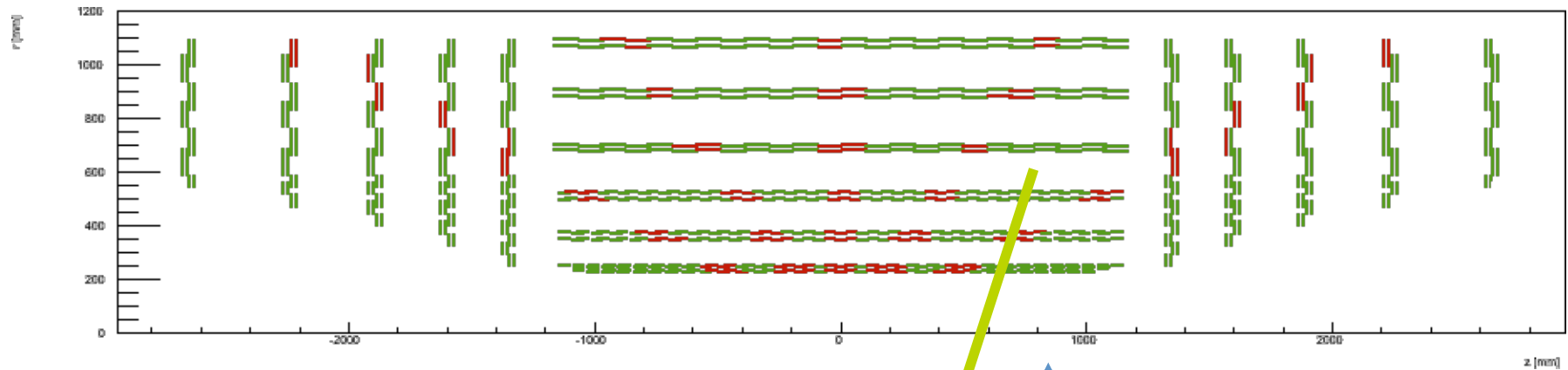
- Each sector independent
- Overlap regions depend on
  - Luminous region  $\Delta z$
  - Minimum  $p_T$  cut



Number of sectors  
connected to a module

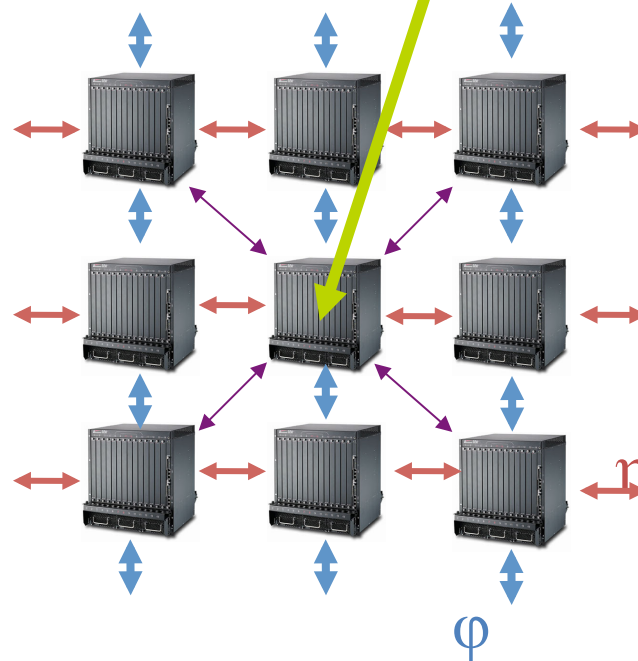


# Track finding @ Level-1



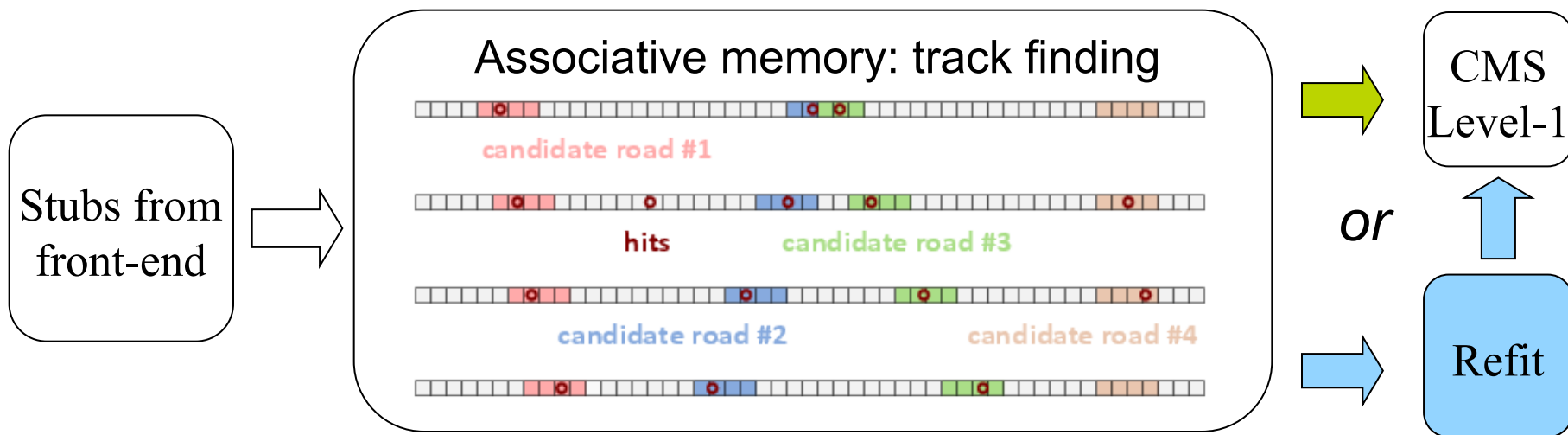
Simple  
Trigger Tower  
Interconnections

*Each box represents  
a trigger tower*



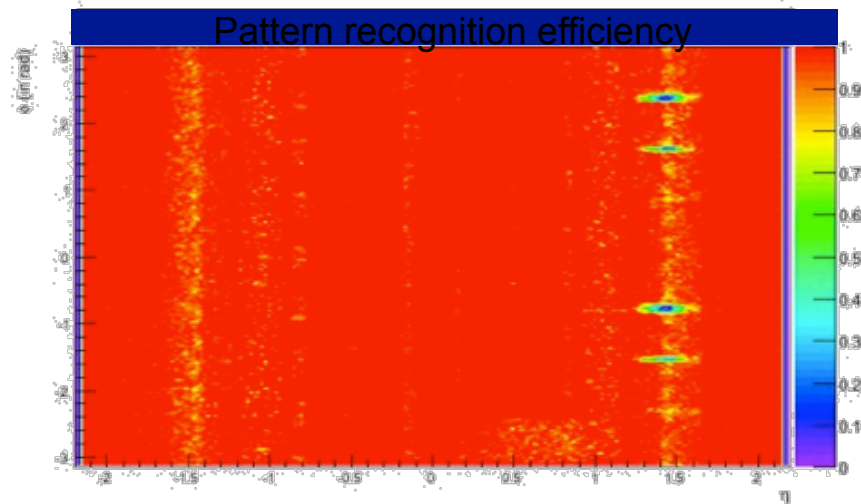
# Track finding at Level-1

- Within a latency of  $O(\mu\text{s})$ : Associative Memories
  - Pattern matching using AM technologies dates back to CDF SVT to enhance collection of events with long-lived hadrons
  - HL-LHC: much higher occupancy, higher event rates, higher granularity
  - Plan of development
    - » **Software emulation** (ongoing)
    - » Build a **demonstrator system** using ATLAS FastTracKer boards (started)
    - » Develop dedicated AM chips and boards

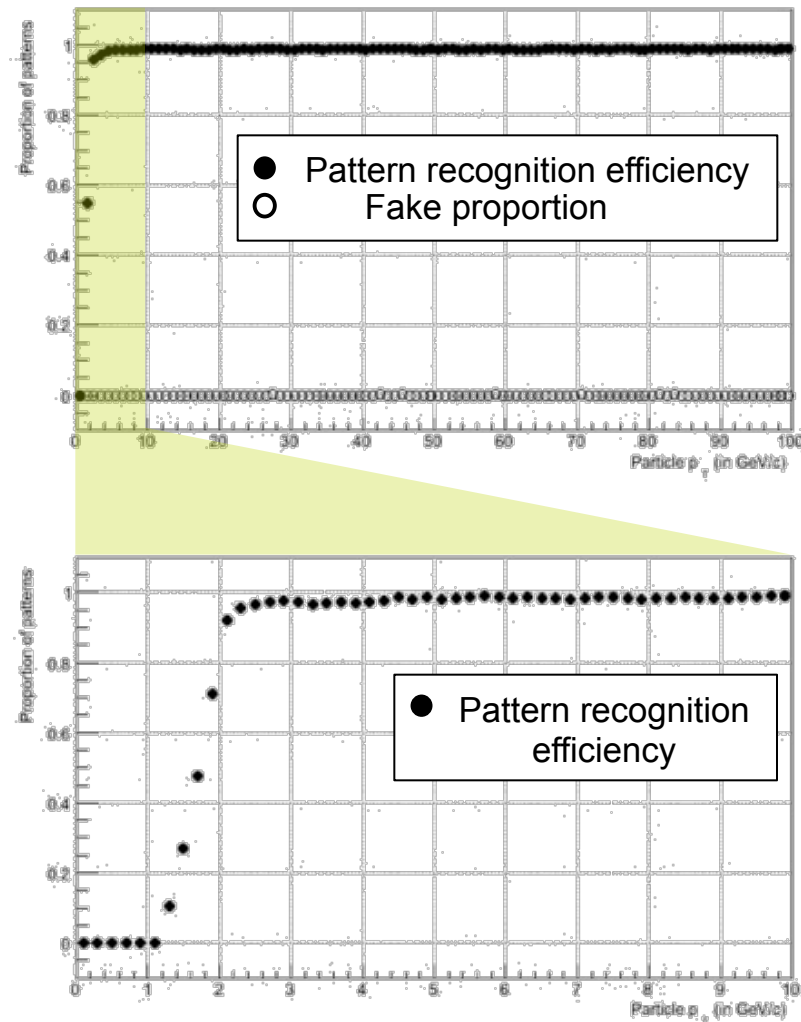


# Trigger board emulation

VERY preliminary results!



- Preliminary studies indicate that full efficiency can be achieved over the whole  $\eta$  range
- Sharp turn-on curve of the efficiency around  $\sim 1.5$  GeV/c
- Implementation in hardware?





# Basic requirements and guidelines – II

## ➤ Tracker input to Level-1 trigger

- ⊙  $\mu$ , e and jet rates would substantially increase at high luminosity

- ★ Even considering “phase-1” trigger upgrades

- ⊙ Increasing thresholds would affect physics performance

- ★ Performance of algorithms degrades with increasing pile-up

- ❖ Muons: increased background rates from accidental coincidences

- ❖ Electrons/photons: reduced QCD rejection at fixed efficiency from isolation

- ⊙ Even HLT without tracking seems marginal

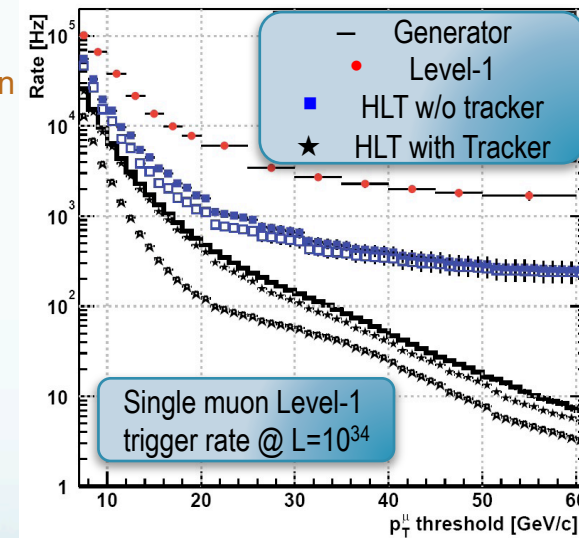
- ⊙ Add tracking information at Level-1

- ★ Move part of HLT reconstruction into Level-1!

## ➤ Goal for “track trigger”:

- ⊙ Reconstruct tracks above 2 GeV

- ⊙ Identify the origin along the beam axis with  $\sim 1$  mm precision

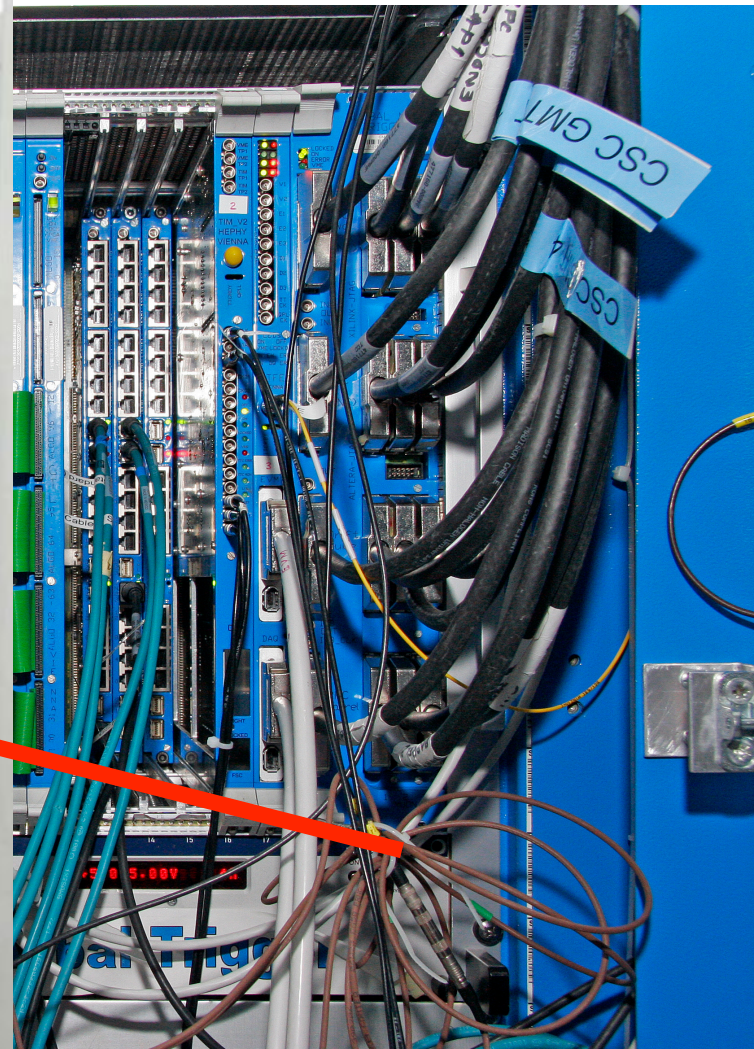
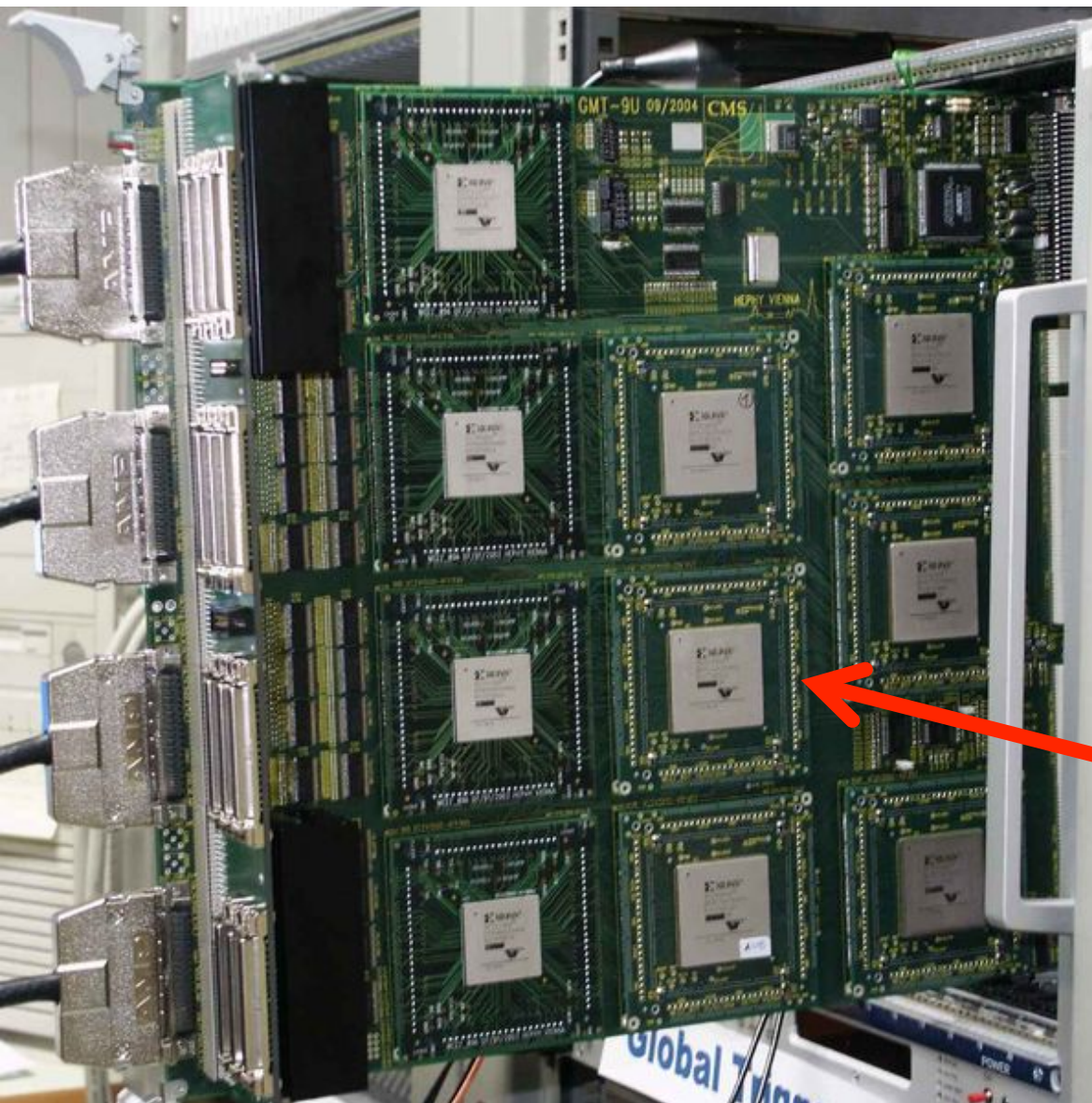


# *BACKUP*

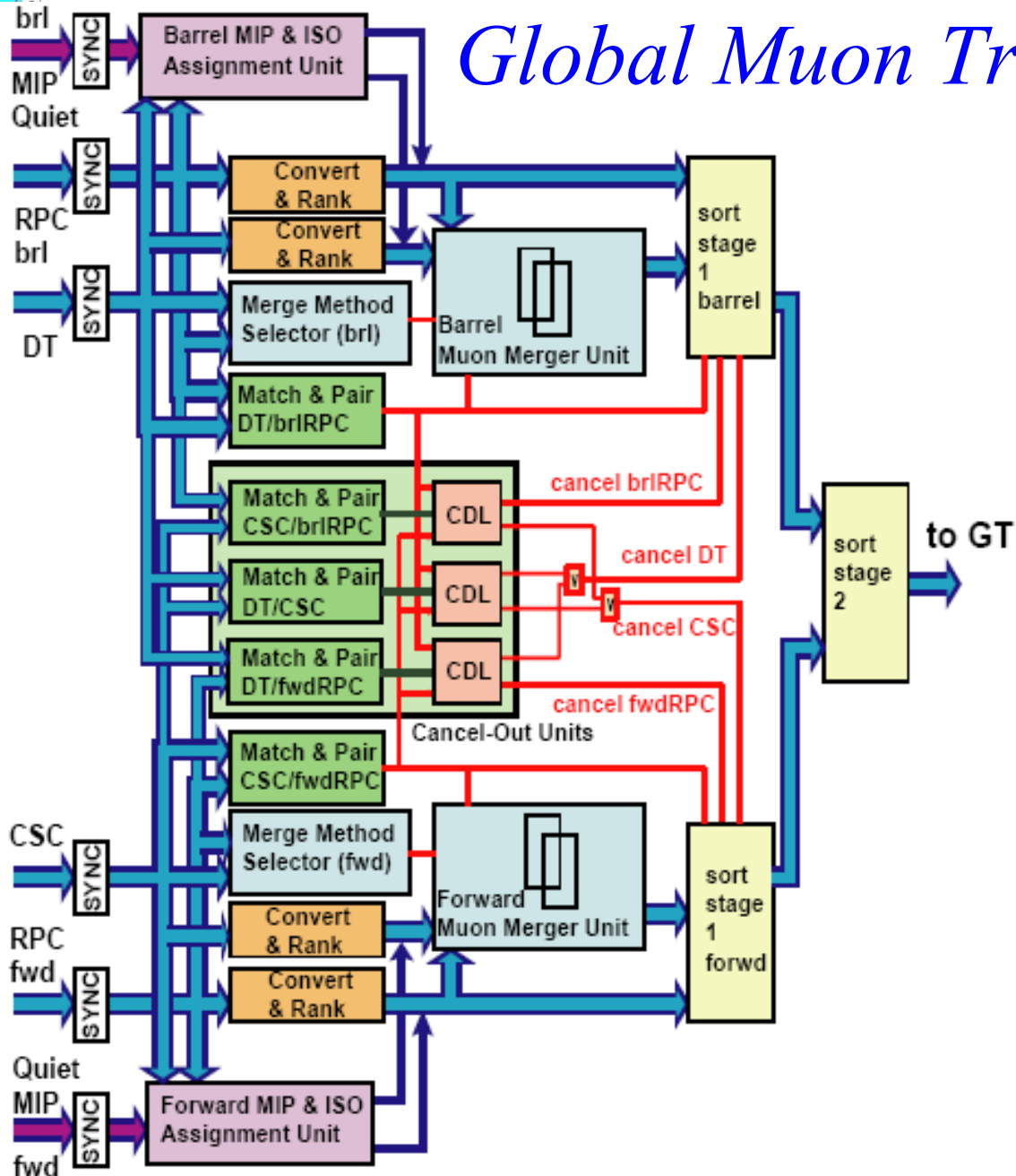
## *muons*



# *Level-1 muon trigger*

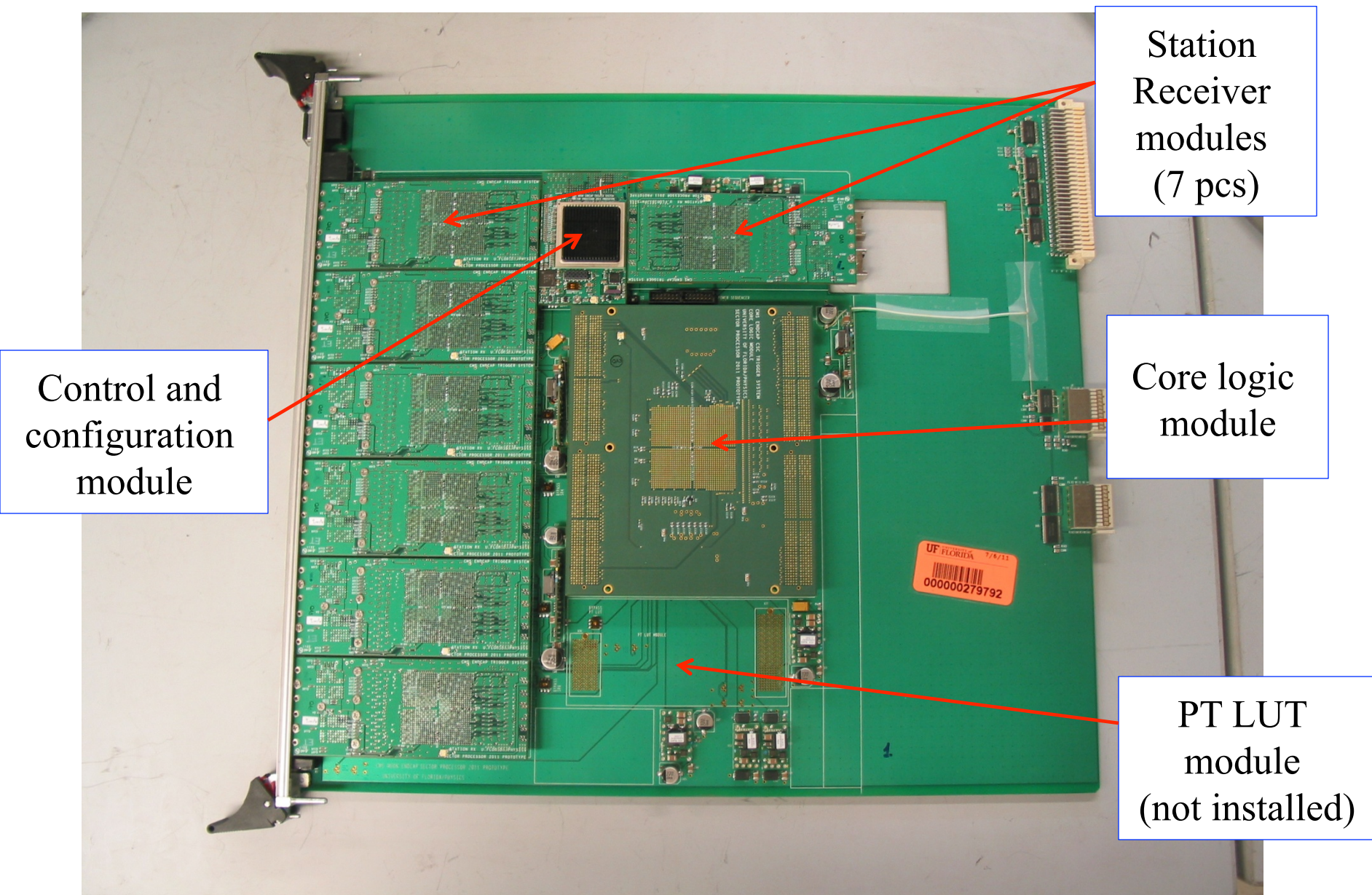


# Global Muon Trigger

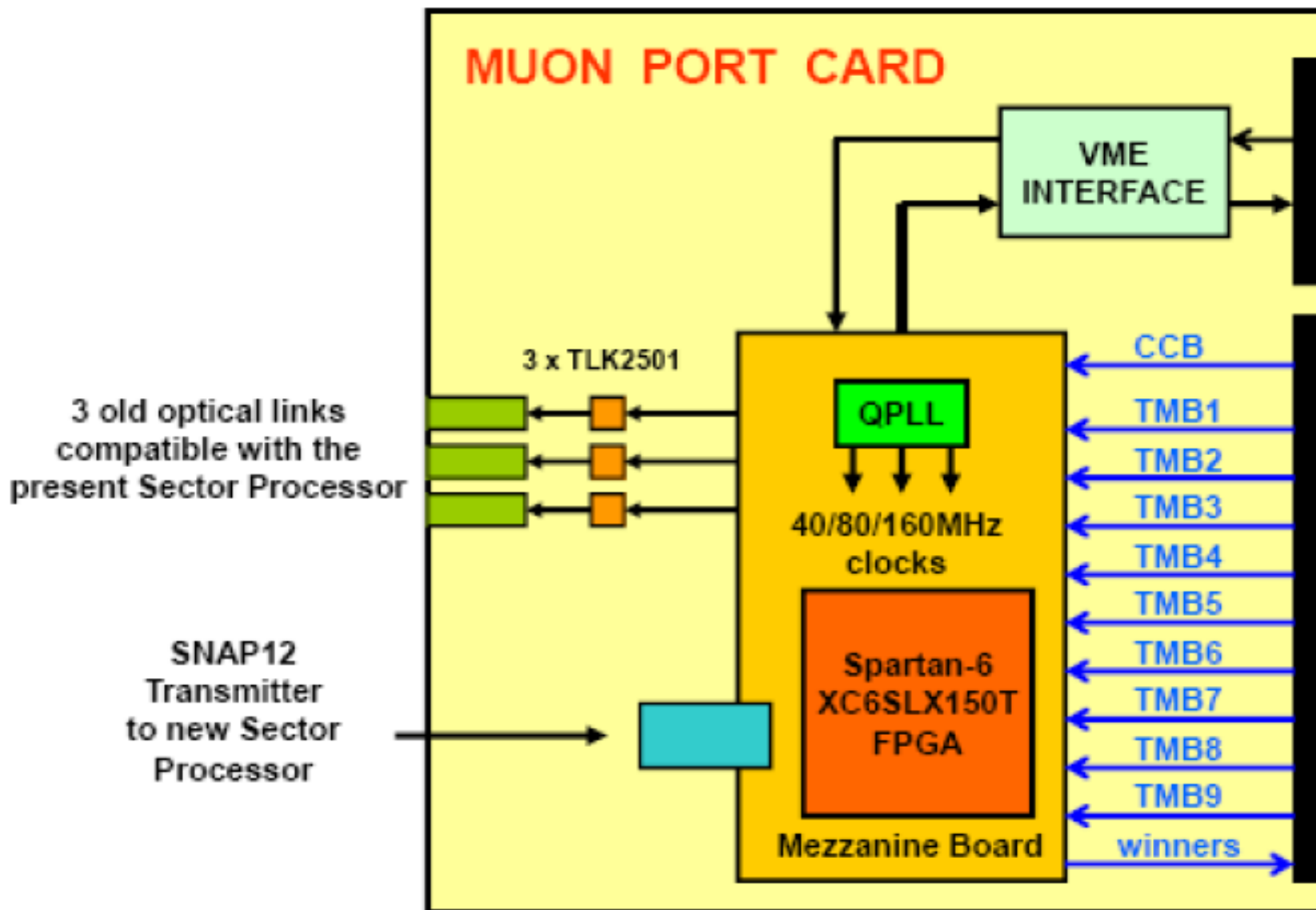


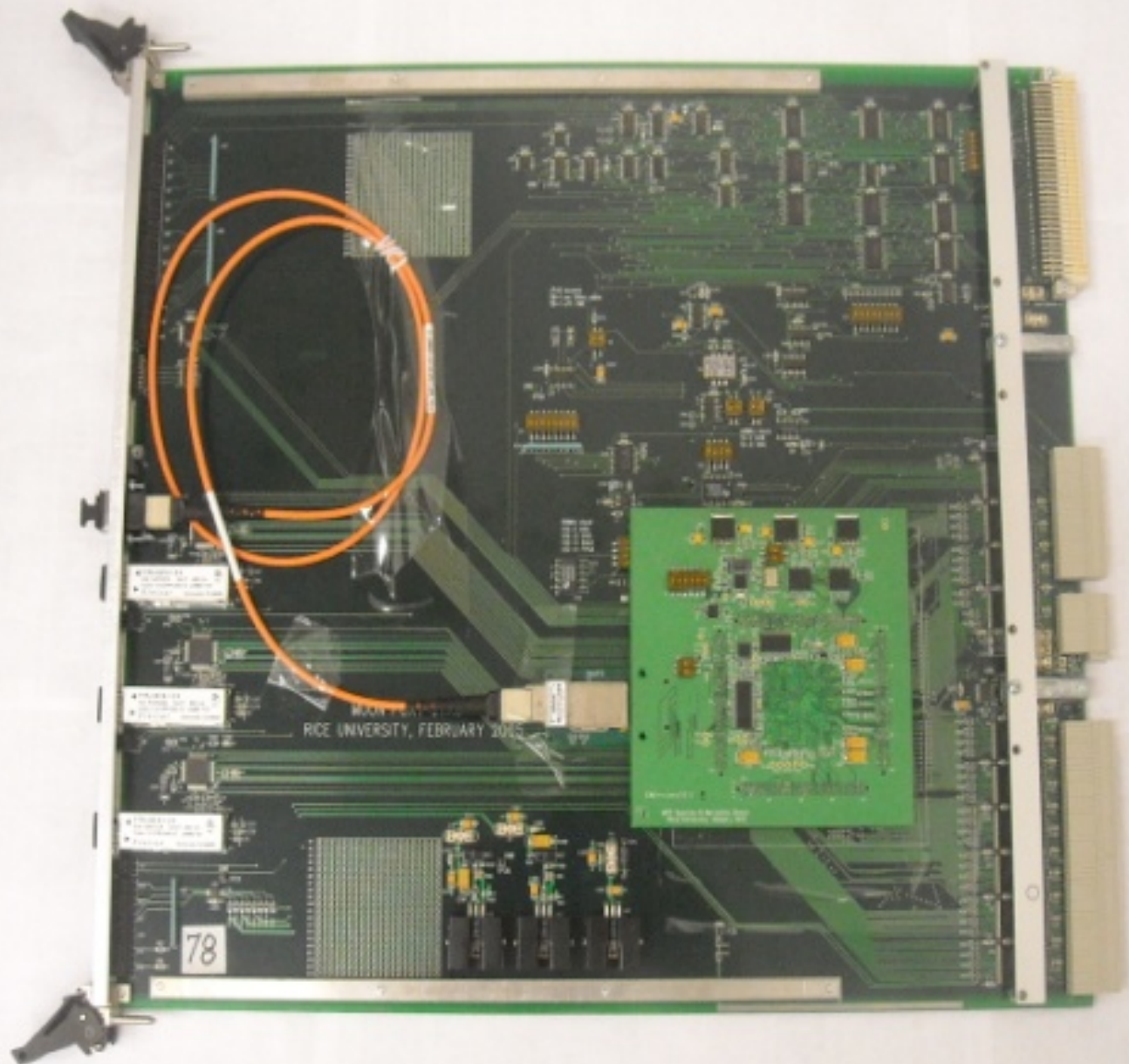
- match & merge
  - barrel: DT-RPC
  - endcap: CSC-RPC
- cancel duplicates
  - overlap region: DT-CSC
- sort by momentum and quality

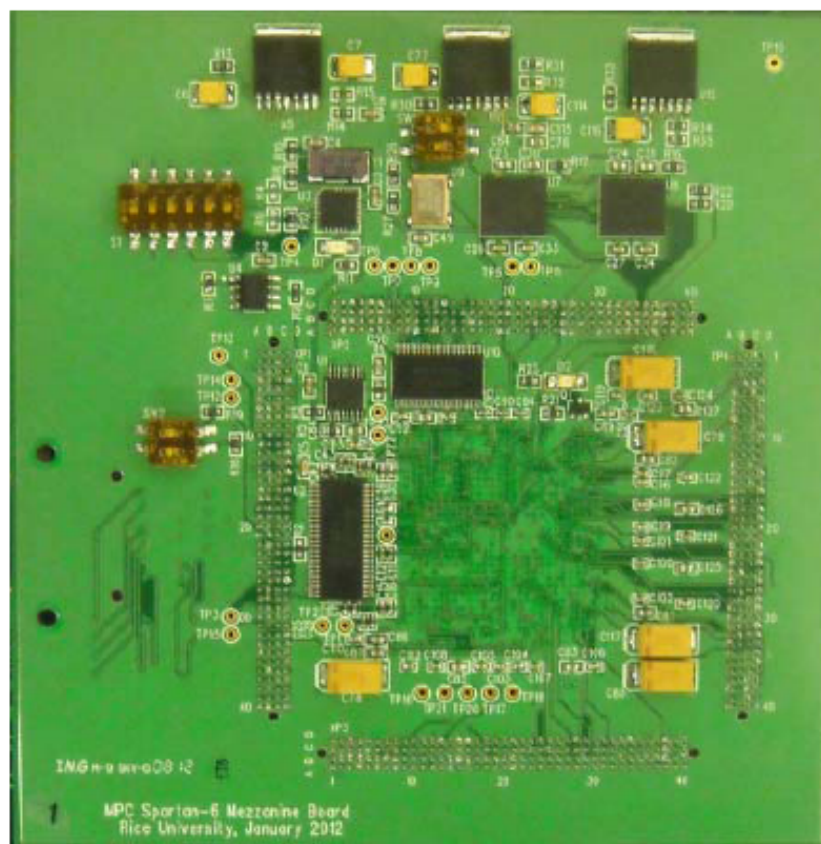














Test of MPC to SP10  
communication.  
8 fibers, 3.2 Gbps each, no  
errors

MPC prototype (Rice)  
Based on Spartan-6

SP10 prototype (Florida)

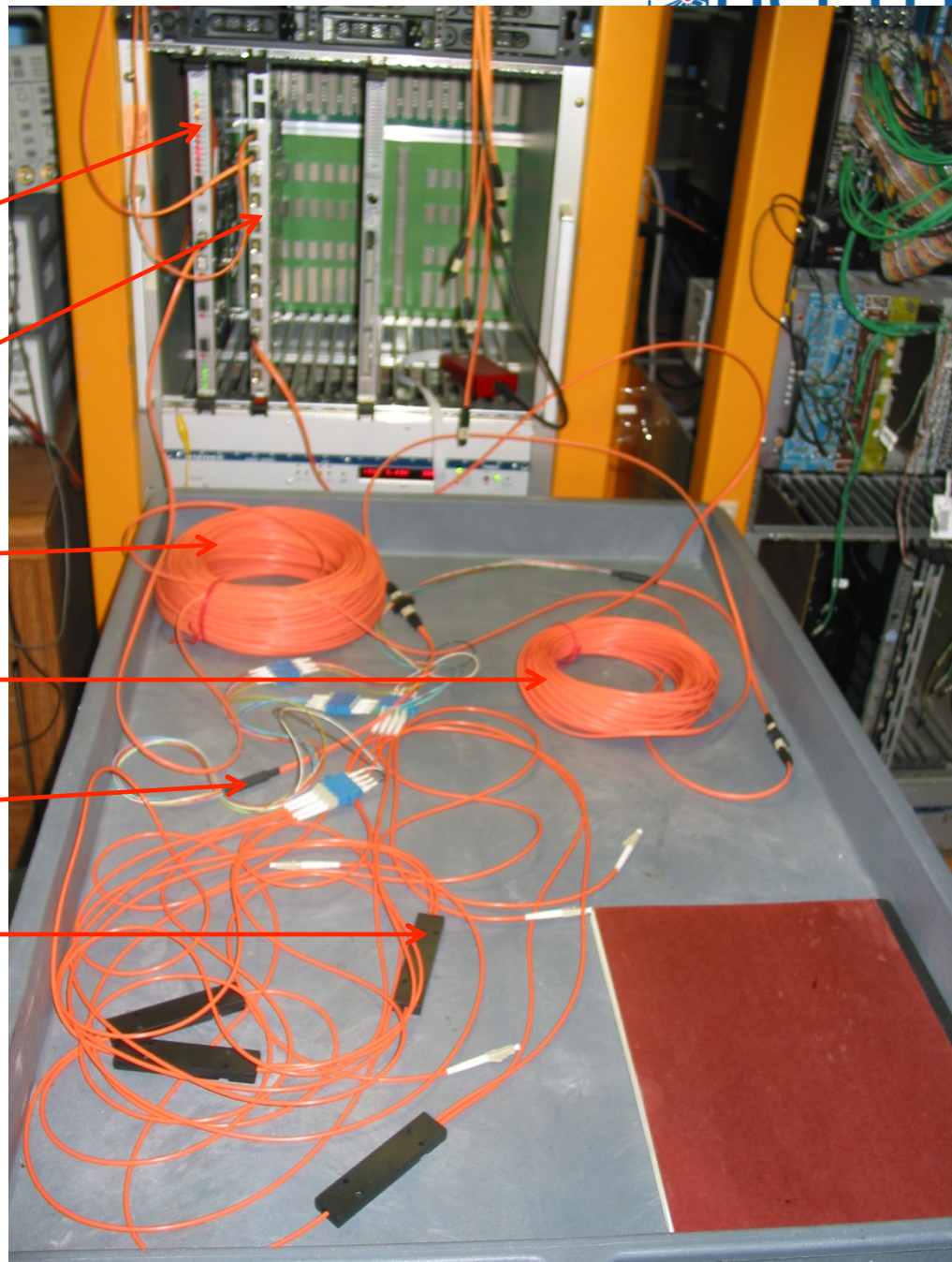
100 meter fiber (12-core)

25 meter fiber (12-core)

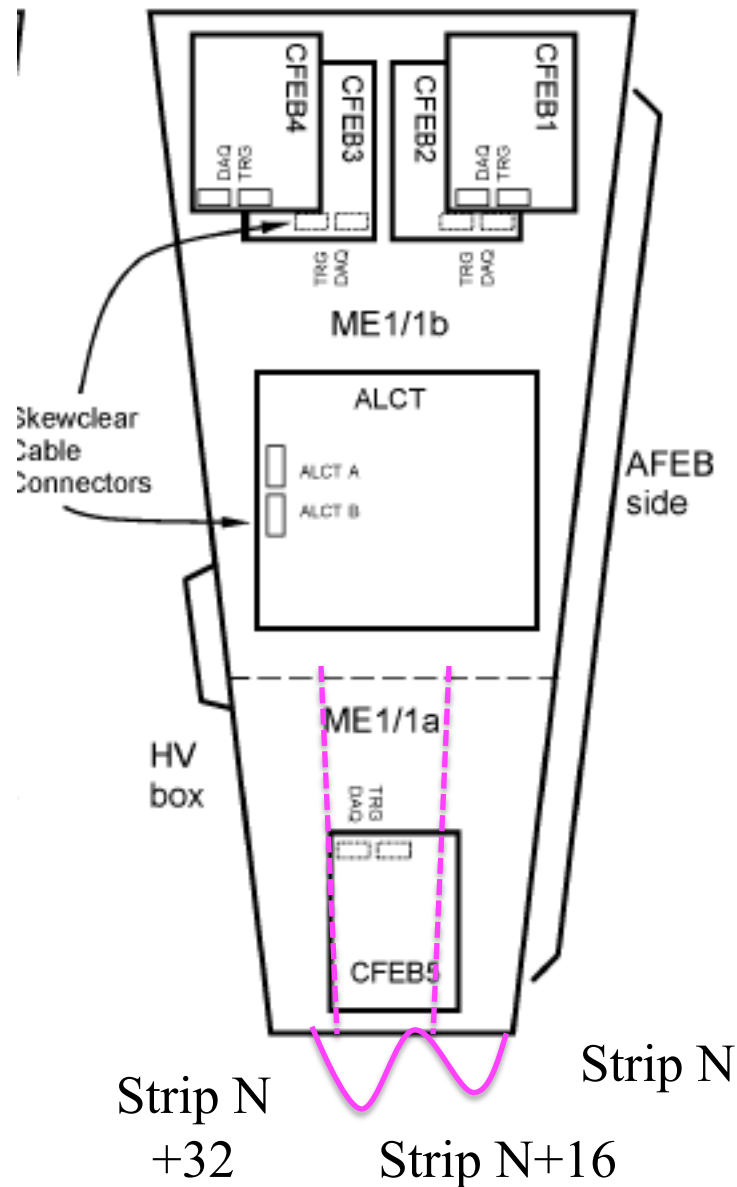
12-core fiber fanout (2  
pcs)

50/50% optical splitter  
(4 pcs)

Total optical path length: 125  
meters + fanouts and splitters



YE-1 chambers with even phi indices,  
YE+1 chambers with odd phi indices





# ME11a structure

ME1/1 view (from CMS IN-2007/024)

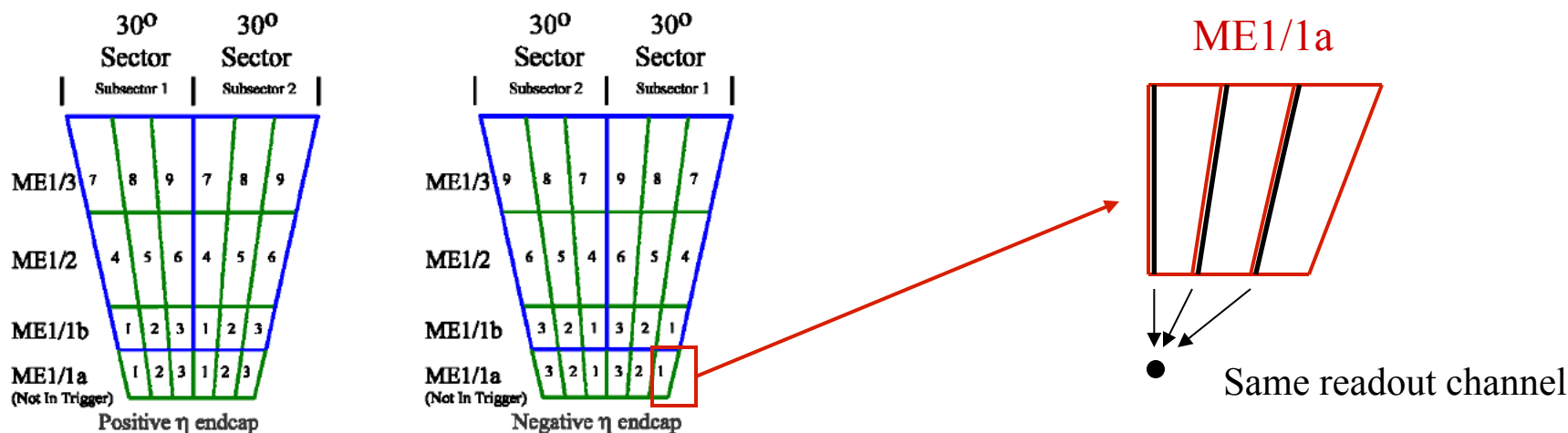


Figure 9. Numbering of CSC chambers within ME1 trigger sectors, as viewed from the IP.

- The 48 strips of ME1/1a are ganged 3:1 in 16 readout channels
- e.g. strips 1 (2), 17 (18) and 33 (34) are ganged together into the 1<sup>st</sup> (2<sup>nd</sup>) readout channel
- In the CSCTF LUTs the  $\phi$  value is shifted to the middle of the CFEB
- We will mistake the  $\phi$  assignment at most by 1/3 (with the older assignment up to 2/3)

# *Rates and efficiencies of current and upgraded calorimeter trigger*

