ERC - Horizon 2020: Il budget e gli aspetti amministrativi

> Sabina Pellizzoni INFN – External Funds

ERC - European Research Council

Rappresenta il 17% del bilancio complessivo di Horizon 2020 Aumento di circa il 75% del budget rispetto al 7PQ Schemi di partecipazione invariati



Novità:

- aumento dotazione finanziaria (da 7,5 miliardi in FP7a 13 miliardi)
- regole più restrittive per la ripresentazione delle proposte
- *Nel 2014 no bandi Synergy
- **Proof of Concept: 1 call con doppia scadenza nel 2014 (inizi di aprile e di ottobre) riservata a grant holders

Indicative summary of main calls from the 2014 budget

	Starting Grant	Consolidator Grant	Advanced Grant	Proof of Concept Grant
Call identifier	ERC-2014-StG	ERC-2014-CoG	ERC-2014-AdG	ERC-2014-PoC
Publication date	11 December 2013	11 December 2013	17 June 2014	11 December 2013
Deadline(s)	25 March 2014	20 May 2014	21 October 2014	1 April 2014 1 October 2014
Budget million EUR (estimated number of grants)	485 (370)	713 (400)	450 (200)	15 (100)
Planned dates to inform applicants	21 July 2014 21 November 2014	31 October 2014 15 January 2015	10 March 2015 28 April 2015	31 July 2014 13 January 2015
Indicative date for signature of grant agreements	21 March 2015	15 May 2015	28 August 2015	31 November 2014 13 May 2015

Size of ERC

• Starting Grants

- up to a maximum of EUR **1 500 000** for a period of **5years**
 - up to an additional EUR 500 000

Consolidator Grants

- up to a maximum of EUR **2 000 000** for a period of **5years**
 - up to an additional EUR **750 000**

Advanced Grants

• up to a maximum of EUR 2 500 000 for a period of 5years

up to an additional EUR 1000 000

Proof of concept

• maximum of EUR **150.000** for a period of **18 months (ERC grant holders)**

Size of ERC

Additional budget provided for

- a) "start-up" costs for PI moving to the EU or an Associated Country
- b) the purchase of major equipment
- c) access to large facilities

The maximum award is reduced pro rata for projects of a shorter duration

Commitment to the project

• Expected time

Starting	Consolidator	Advanced
50%	50%	30%

 Expected presence in an EU Member State or Associated Country

Starting	Consolidator	Advanced
50%	50%	50%

Section c. Resources - Budget table

Cost C	ategory		Total in Euro
		PI	
	Personnel	Senior Staff	
		Postdocs	
		Students	
		Other	
Direct	i. Total Direct (Costs for Personnel (in Euro)	
Costs ²	Travel		
	Equipment		
	Other goods and services	Consumables	
		Publications (including Open Access fees), etc.	
		Other (please specify)	
ii. Total Othe		Direct Costs (in Euro)	
A – Tot	al Direct Costs (i	i + ii) (in Euro)	
B – Ind	irect Costs (over	heads) 25% of Direct Costs (in Euro)	
C1 – Su	bcontracting Co	sts (no overheads) (in Euro)	
C2 – Ot	her Direct Costs	with no overheads (in Euro)	
Total E	stimated Eligible	e Costs (A + B + C) (in Euro)	
Total R	equested EU Co	ntribution (in Euro)	

Section c. Resources

E' bene suddividere questa sezione creando almeno i seguenti paragrafi:

- C1 The team: dettagliare la composizione del team, anche individuando key persons o staff members; indicare eventuali coinvolgimenti di esperti esterni o altre istituzioni
- C2 Budget table: riempire la tabella dei costi per progetti che prevedono un Additional Participant si dovranno preparare due tabelle distinte per ciascuna istituzione più una tabella riepilogativa dei costi di entrambe
- **C3 Budget details:** prevedere una sezione che dettagli voce per voce i costi relativi a ciascuna categoria di spesa

Eligible Costs – Direct Costs

I costi diretti sono direttamente legati al progetto perché necessari alla realizzazione delle attività progettuali

I costi diretti sono rimborsati al 100%

Novità in H2020 anche l'iva diventa esigibile se non recuperabile

Eligible Costs – Indirect Costs

I costi indiretti (overheads) sono costi eleggibili che il beneficiario non può imputare direttamente al singolo progetto.

Si tratta di costi strutturali e di supporto alle attività del beneficiario (costi amministrativi, tecnici, logistici) **«trasversali»** alle attività generali del beneficiario.

Novità in H2020 i costi indiretti corrispondono ad un rimborso forfettario pari al 25% dei costi diretti eleggibili, esclusi i subcontratti

Ineligible Costs

I costi ineleggibili sono quelli che la Commissione non riconosce rimborsabili e rimangono totalmente a carico del beneficiario

Tra questi:

- IRAP
- Interessi passivi
- Accantonamenti per perdite o passività future
- Perdite sui crediti
- Costi relativi ad altri progetti co-finanziati dall'UE
- Rendimenti del capitale investito
- Debiti
- Spese ingiustificate o comunque non necessarie

Eligible Costs – Direct Costs category

Subcontracting caratteristiche

- no core activities
- attività non puramente di ricerca affidate ad esterni (website, cfs certificate on financial statement)
- contratto stipulato a condizione di mercato
- i risultati (IPR) generati rimangono alla HI
- non concorrono al calcolo dei costi indiretti (overheads)

Eligible Costs – Direct Costs category

Personnel	costi di personale	
Travel	spese di missione	
Equipment	acquisto di beni durevoli (no notebook: categoria costi indiretti)	
Other goods and services	Altri costi diretti	
	Consumables (no cancelleria , toner)	 materiali di consumo necessario alla ricerca
	Publications	 costi di pubblicazione per disseminazione open access fee
	Others	 CFS * (audit) visiting/external experts costi per eventi/ workshop, brevetti)

*CFS dovuto solo alla fine del progetto e per un contributo ≥325K€

Budget table

Cost C	ategory		Total in Euro
		PI	
		Senior Staff	
	Personnel	Postdocs	
		Students	
		Other	
Direct	i. Total Direct Costs for Personnel (in Euro)		
Costs ²	Travel		
	Equipment		
	Other goods and services	Consumables	
		Publications (including Open Access fees), etc.	
		Other (please specify)	
	ii. Total Other Direct Costs (in Euro)		
A – Tot	al Direct Costs (i	i + ii) (in Euro)	
B – Ind	irect Costs (over	heads) 25% of Direct Costs (in Euro)	
C1 – Su	bcontracting Co	sts (no overheads) (in Euro)	
C2 - Ot	her Direct Costs	with no overheads (in Euro)	
Total E	stimated Eligible	e Costs (A + B + C) (in Euro)	
Total R	equested EU Co	ntribution (in Euro)	

Budget table – Personnel Costs

Cost Cate	egory		Total in Euro
			Inserire costo in base alle tabelle stipendiali infn (allegato in cartella)e in proporzione al commitment
		PI	dichiarato sul progetto
			(tipicamente per un consolidator si può inquadrare a Ricercatore III livello II o III fascia
	Personnel	Senior Staff	E' possibile caricare parte di costi di personale INFN staff che collaborerà al progetto
		Postdocs	Costi per art,23, assegnisti da assumere al 100% sul progetto
Direct Costs ¹		Students	Infn non può rilasciare certificati di dottorato prevedere studenti nel progetto è possibile ma implica varie opzioni
		Other	Eventuali costi di tecnici —amm.vi
	i. Total Direct (Sosts for Personnel (in Euro)	

Budget table – Direct Costs

Travel	Spese di missione inerenti il progetto o per dissemination
Equipment	Beni inventariabili sono soggetti ad ammortamento (che resta a carico dell'INFN per la parte eccedente il period temporale del progetto) Possibilità di connotare acquisti come prototipo (afferisce a categorie conusmables)

Budget table – Other Direct Costs

Other goods and services	Consumables	Beni di consumo per il progetto
	Publications (including Open Access fees), etc.	Eventuali costi di pubblicazioni
	Other (please specify)	Cfs costs(audit I livello obbligatorio), spese per collaborazioni o visiting scientist comprensivi dei loro costi di missione

Budget table – Overhead and Total

A – Total Direct Costs (i + ii) (in Euro)	
B – Indirect Costs (overheads) 25% of Direct Costs (in Euro)	25% del totale dei costi diretti A
C1 – Subcontracting Costs (no overheads) (in Euro)	Costi per subcontratti
C2 – Other Direct Costs with no overheads (in Euro)	Costi per terze parti
Total Estimated Eligible Costs (A + B + C) (in Euro)	Il totale dei costi eligible deve coincidere con la casella sottostante requested EU contribution TUTTI I COSTI VANNO INSERITI ARROTONDATI
Total Requested EU Contribution (in Euro)	Totale coincidente con casella eligible costs
	L.

 Crearsi un account ECAS per accedere al login participant portal





• Accedere alla call erc consolidator

	(A-Z) Sitemap About this site Contact Legal Notice English 👻
	RESEARCH & INNOVATION
European	articipant Portal
	ovation > Participant Portal > Opportunities
HOME FUNDING OPPOR	TUNITIES HOW TO PARTICIPATE EXPERTS SUPPORT -
Horizon 2020	
Search Topics	CALL FOR PROPOSALS FOR ERC CONSOLIDATOR GRANT
Calls 🔲 🔂	ERC-2014-CoG Publication date 2013-12-11 Deadline Date 2014-05-20 +17:00:00 (Brussels local time)
Call Updates 🔲 🔕	Budget C712,588,727 Main Pillar Excellent Science Status Open OJ reference OJ C361/9 of 11 December 2013
Other EU Programmes 2014-2020	
Research Fund for Coal & Steel	
COSME	
3rd Health Programme	Call description Call documents Get support Subscribe to Notifications
Consumer Programme	Call summary
FP7 & CIP Programmes 2007-2013	ERC Consolidator Grants are designed to support excellent Principal Investigators at the career stage at which they may still be consolidating their own independent research team or programme. This action is open to researchers of
Calls 🔲 📓	any nationality who intend to conduct their research activity in any Member State or Associated Country.
Call Updates 📰 🔝	The ERC's frontier research grants operate on a 'bottom-up' basis without predetermined priorities. The call 'ERC- 2014-CoG' consists of one call with a single deadline applying to each of the three main research domains:
Other Funding Opportunities	Physical Sciences & Engineering (Panels: PE1 - PE10), Life Sciences (Panels: LS1 - LS9),
other Parlang opportunities	Social Sciences & Humanities (Panels: SH1 - SH6).
	The deadline for all domains of this call is 20 May 2014, 17:00:00 (Brussels local time).
	The budget indicated above is the total budget covering all domains .
	Call updates
	. 2014-03-04 16:35:07

ERC-CoG-2014

→ C D ec.europa.eu/research/participants/portal/desktop/en/opportu	inities/h2020/topics/76-erc-cog-2014.html#tab3	<u>දි</u>
European Commission Pa	(A-Z) Sitemap About this site Contact Legal Notice English ESEARCH & INNOVATION articipant Portal voltion > Participant Portal > Opportunities UNITIES HOW TO PARTICIPATE EXPERTS SUPPORT + COGIN REGISTER	
Horizon 2020 Search Topics	Call for proposals for ERC Consolidator Grant	
Call Updates 🗐 🔊	Publication date 2013-12-11 Deadline Date 2014-05-20 17:00:00 (Brussels local time) Total Call Budget €712,588,727 Main Pillar Excellent Science Status Open OJ reference OJ C361/9 of 11 December 2013	
Other EU Programmes 2014-2020 Research Fund for Coal & Steel COSME	Topic: ERC Consolidator Grant ERC-CoG-2014 Topic Description Topic Conditions & Documents Submission Service	
3rd Health Programme Consumer Programme	To access the Electronic Submission Service of the call, please select the type of action that is most relevant to your proposal from the list below. You will then be linked to the correct entry point.	
FP7 & CIP Programmes 2007-2013 Cellis III S	To access existing draft proposals for this call, please login to the Participant Portal and select the My Proposals page of the My Area section Consolidator Grant [ERC-CO START SUBMISSION	
Call Updates 🔠 🔂		
Other Funding Opportunities	HORIZON 2020 RESEARCH ON EUROPA CORDIS OLAF	
	© European Communities	
) 🖸 🙆 📑 🖄 🖸 🥵 🥥 🚺	Г. 💽 🔐 🔛 т	▲ .nl 🔒 🍖 🍀 22:55 26/03/2014

Create a Draft Proposal		nation to create a draft proposal. Please note that fields marked with a
ERC-2014-CoG	star (*) are mandatory.	
Sabina Pellizzoni	Your organisation	
ERC-CoG-2014	PIC* 👔 999992789 Sł	nort name* 👔
ERC-COG	INFN	
TUE May 2014 17:00:00 20 Brussels Local Time	999992789 //	NFN Via Enrico Fermi 40 FRASCATI, IT VAT:IT04430461006
55 days left until closure		Search for your organisation PIC sear
Configuration unconfirmed	Your Role	
 You're using Chrome 33 on Windows. Adobe Reader is not installed or not enabled. Under these conditions, all PDF forms will have to be downloaded on your computer in order to be edited. For more information, please consult the User Guide. 	Please indicate your role in this Principal Investigator Main Host Institution Contact Contact person	s proposal
	Your Proposal	
	Please choose an acronym for the submission form Part A and	your proposal. It will appear also in the "General Information" section of d can also be updated there.
	Acronym*	inserire acronimo Please restrict acronym to latin characters only
	Short Summary (max. 2000 characters)* Character count: 128	inserire <u>abstract</u> sotto <u>erc</u> panel scegliere dal menù a tendina il panel di riferimento più aderente alla tematica del progetto
	ERC Panel*	Fundamental Constituents V

	FUNDING SCHEME	CREATE DRAFT	PARTIES	EDIT PROPOSAL	SUBMIT
Step 4		Parties			
Manage Y Parties	our Related	In this step you as coordinat coordinator can edit the elem		w the participants of your propos	al. Only you as
ER	C-2014-CoG	Note: Your changes will be a	applied only after you click th	e "Save changes" button.	
Sabir	na Pellizzoni		Add Partner organisation		
	-CoG-2014	1 Host Institution	Sal	Contact 💽 🕜 bina Pellizzoni - Principal Investigator	× / 8
€ ERC	COG	ISTITUTO NAZIONALE DI FISICA I Via Enrico Fermi 40, 00044 FRAS PIC: 999992789			
	2014 17:00:00 sels Local Time				
54 days	left until closure				
1 A A	ID PIC Contact				
Acronyn inserire ad					
0	tion unconfirmed				
Tou're	using Chrome 33 on				
not in enabl	ws. Adobe Reader is stalled or not ed. Under these				
have to	ions, all PDF forms will b be downloaded on omputer in order to be				
R For m	ore information, please It the User Guide.				
					next > >
done 🛞	Vers	ion: 20140225-1542 - Service Desk	DIGIT-EEP7-SEP-SUPPORT	ac aurona au (+32 (2) 20 02222)	

LOGIN	FUNDING Add co	ontact	×	ROPOSAL SUBMIT	
Mana		IFN enter the contact name and details	s: 0	your proposal. Only you as	
Parti	ERC-2014-CoG Access First N Sabina Pellizzoni Last N	rights Coordinator contact (full acce	t •	utton.	
E 20	ERC-CoG-2014 ERC-COG May 2014 17:00:00	ired field	OK Cancel	I Investigator 🛛 🖉 🚺	
54					
	conym serire acronimo				
	figuration unconfirme() You're using Chrome 33 on Windows. Adobe Reader is not installed or not enabled. Under these conditions, all PDF forms will have to be downloaded on your computer in order to be edited.				
đ	For more information, please consult the User Guide.			Save Changes next >>	
anie.	Version.2	o revizioni dezi - deninde Desic Und InEPP / St	2	seeds -	

Inserire nome cognome ed e e-mail del financial officer – amm.vo di riferimento della Sezione presso la quale si svolgerà il progetto

Step 4	Parties		
lanage Your Related arties	In this step you as coordinator should manage coordinator can edit the elements on this scr	ge and review the participants of your proposal. reen.	Only you as
ERC-2014-CoG	Note: Your changes will be applied only after	you click the "Save changes" button.	
Sabina Pellizzoni	Number of participants: 1 Add Partner orga	nisation ?	
ERC-CoG-2014	✓ INFN	Sabina Pellizzoni - Principal Investigator	× / 0
	ISTITUTO NAZIONALE DI FISICA NUCLEARE Via Enrico Fermi 40, 00044 FRASCATI, IT		0.00
ERC-COG	PIC: 999992789	Michela Giovagnoli - Main Host Institution Contact	286
TUE May 2014 17:00:00 20 Brussels Local Time	<u></u>		
54 days left until closure			
Acronym ID PIC Contact			
Acronym			
Acronym inserire acronimo			
Contraction of the second s			_
Contraction of the second s			-
Configuration unconfirmed			
inserire acronimo Configuration unconfirme Paure using Chrome 33 on Windows. Adobe Reader is not installed or not			
Configuration unconfirme Vou're using Chrome 33 on Windows. Adobe Reader is not installed or not enabled. Under these conditions, all PDF forms will			
Configuration unconfirmed Vou're using Chrome 33 on Windows. Adobe Reader is not installed. Under these			
Configuration unconfirme Vou're using Chrome 33 on Windows. Adobe Reader is not installed. Under these conditions, all PDF forms will have to be downloaded on your computer in order to be			
Configuration unconfirme You're using Chrome 33 on Windows. Adobe Reader is not installed or not enabled. Under these conditions, all PDF forms will have to be downloaded on your computer in order to be edited. For more information, please		Save Chai	nges next >>

Inserire nome cognome ed e e-mail del financial officer – amm.vo di riferimento della Sezione presso la quale si svolgerà il progetto

Inserimento Proposal

LOGIN FUNDING SCI	HEME CREATE DRAFT	PARTIES	EDIT PROPOSAL	SUBMIT
Step 5	Edit Proposals' Forms			
Edit Proposal	In this step you can edit the admir	nistrative forms and upload	the proposal itself.	
ERC-2014-CoG	WARNING: This proposal contair	ns changes that have not y	et been submitted	
Sabina Pellizzoni	Administrative Forms			
ERC-CoG-2014	Edit will open the forms in Adobe	Reader.		
E ERC-COG	edit	forms view history	print preview	
TUE May 2014 17:00:00 20 Brussels Local Time	Part B and Annexes			
54 days left until closure	In this section you may upload th requested attachments.	e technical annex of the pr	oposal (in PDF format only) an	d any other
Acronym ID PIC Contact	download templates			
Acronym	domicad templates			
inserire acronimo		pload		8 0
		pload		8 0
Configuration unconfirmed	<u>- 1997 — — — — — — — — — — — — — — — — — — </u>	pload		8 8
You're using Chrome 33 on Windows. Adobe Reader is		pload		8 8
not installed or not enabled. Under these	Entre Annual 2	pload		0
conditions, all PDF forms will have to be downloaded on	"	pload		
your computer in order to be edited.		pload		0
For more information, please consult the User Guide.		pload		
- consult the oser outle.		pload		0
		pload		0
		pload		
			< Step 4 - Parties va	alidate submit
~				

In questa pagina andranno uploadati il B1 il B2 il certifcato del PHD e la Hi letter

Supporting letter HI

Print on paper bearing the official letterhead of the host institution

Commitment of the host institution for ERC Calls 201412,3

The SSplease fill in here the name of the lexal entry that is associated to the proposal and may host the pronopal investigance and the project in case the application is successful>3, which is the applicant legal entry.

confirms its intention to sign a supplementary agreement with <<pre><<pre>se fill in here the name of the principal investigator>>

in which the obligations listed below will be addressed should the proposal entitled <<arronym>> <<tbody><<td><<td><<td>f

he retained

Performance obligations of the applicant legal entity that will became the beneficiary of the grant agreement, should the proposal be retained and the preparation of the grant agreement be successfully concluded:

The applicant legal entity commits itself to engage the principal investigator for the duration of the grant to:

a) ensure that the work will be performed under the scientific onidance of the principal investigator who is expected to devote:

- in the case of a Starting or Consolidator Grant at least 50% of her/his total working time to the ERC-funded project and spend at least 50% of her/his total working time in an EU Member State or associated country. - in the case of an Advanced Grant at least 30% of berthis total working time to

- the ERC-funded project and spend at least 50% of her/his total working time in an EU Member State or associated country.
- b) carry out the work to be performed, as it will be identified in Annex 1 of the ERC Grant Agreement, taking into consideration the specific role of the principal investigator;
- c) establish a supplementary agreement with the principal investigator which specifies that the applicant legal entity shall:

¹A scanned copy of the signed statement should be uploaded electronically via the Participant Portal Submission Service in PDF format Service in PDF format. ² The statement of commitment of the host institution refers to most obligations of the host institution, which are stated in the ERC grant agreement. The ERC model grant agreement is available on the ERC website at

http://erc.europa.eu and via Ingrace curopa eu and via Tha face, curopa eu and via This statement (on kitterhead paper) shall be signed by the institution's legal representative and stating his/her name, function, email address and starm of the institution.

- b support the azincinal investigator in the management of the team and provide reasonable administrative assistance to the principal investigator, in particular as regards
 - a. the timeliness and clarity of financial information,
 - b. the general management and reporting of finances,
 - c. the advice on internal applicant legal entity management practices.
 - d. the organisation of project meetings as well as the general logistics of the project
- ii) provide research support to the principal investigator and his/her team members throughout the duration of the project in accordance with Annex 1 ERC Grant Agreement, in particular as regards infrastructure, equipment, products, access rights and other services as necessary for the conduct of the research.
- iii) ensure that the principal investigator and his/her team members enjoy, on a royalty-free basis, access rights to the background and the results needed for their activities under the project as specified in Annex 1 ERC Grant Agreement;
- iv) ensure that the principal investigator enjoys adequate contractual conditions in particular as regards:
- a. the provisions for annual, sickness and parental leave,
- b. occupational health and safety standards,
- c. the general social security scheme, such as pension rights.
- v) guarantee the necessary scientific independence of the principal investigator, in particular as regards:
- a. the selection and supervision of other team members, hosted and engaged by the applicant legal entity or other legal entities, in line with profiles needed to conduct the research, including the appropriate advertisement, and in accordance with the beneficiary's usual management practices;
- b. the use of the budget to achieve the scientific objectives;
- c. the preparation of scientific reports to the ERC Executive Agency;
- d. the authority to publish as senior author and invite as co-authors only those who have contributed substantially to the reported work.
- vi) inform the principal investigator of any circumstances affecting the implementation of the project or leading potentially to a suspension or termination of the ERC Grant Agreement;

2

vii)subject to the observance of applicable national law and to the agreement of the ERC Executive Agency, the transfer of the grant agreement as well as any pre-financing of the grant not covered by an accepted cost claim to a new legal entity, should the principal investigator request to transfer the entire project or part of it to this new legal entity. The applicant legal entity shall submit a substantiated request for amendment or notify the ERC Executive Agency in case of its objection to the transfer.

For the host institution (applicant legal entity):

Name and Function

Email and Signature of legal representative Stamp of the host institution (applicant legal entity)

IMPORTANT NOTE: All the above mentioned five items are mandatory and shall be included in the commitment of the host institution

Print preview pdf

- pdf preview

Grazie dell'attenzione!

• Materiale integrativo alla presentazione è reperibile

https://www.dropbox.com/sh/70h9t0bhq2tnq84/p8Bnz6yvoa