ERC - Horizon 2020: Il budget e gli aspetti amministrativi

ERC - European Research Council

Rappresenta il 17% del bilancio complessivo di Horizon 2020 Aumento di circa il 75% del budget rispetto al 7PQ Schemi di partecipazione invariati



Novità:

- aumento dotazione finanziaria (da 7,5 miliardi in FP7a 13 miliardi)
- regole più restrittive per la ripresentazione delle proposte
- *Nel 2014 no bandi Synergy
- **Proof of Concept: unica call con tre scadenze nel 2015 (5/2;28/5;1/10)
 riservata a grant holders

Indicative summary of main calls from the 2015 budget¹

	Starting	Consolidator	Advanced	Proof of
	Grant	Grant	Grant	Concept Grant
Call identifier	ERC-2015-StG	ERC-2015-CoG	ERC-2015-AdG	ERC-2015-PoC
Call Opens	7 October	13 November	10 February	7 November
	2014	2014	2015	2014
Deadline(s)	3 February 2015	12 March 2015	2 June 2015	5 February 2015 28 May 2015 1 October 2015
Budget million EUR (estimated number of grants)	430	585	630	20
	(330)	(330)	(280)	(130)
Planned dates to inform applicants	7 July 2015 12 November 2015	6 August 2015 20 January 2016	18 November 2015 16 March 2016	1 May 2015 1 October 2015

Size of ERC

Starting Grants

up to a maximum of EUR 1 500 000 for a period of 5years
 up to an additional EUR 500 000

Consolidator Grants

up to a maximum of EUR 2 000 000 for a period of 5years
 up to an additional EUR 750 000

Advanced Grants

up to a maximum of EUR 2 500 000 for a period of 5years
 up to an additional EUR 1 000 000

Proof of concept

maximum of EUR 150.000 for a period of 18 months (ERC grant holders)

Size of ERC

Additional budget provided for

- a) "start-up" costs for PI moving to the EU or an Associated Country
- b) the purchase of major equipment
- c) access to large facilities

The maximum award is reduced pro rata for projects of a shorter duration

Elegibility criteria

	Starting Grant	Consolidator Grant	Advanced Grant
Specific Eligibility Criteria	Principal Investigator shall have been awarded his/her first PhD ≥ 2 and ≤ 7 years prior to 1 January 2015	Principal Investigator shall have been awarded his/her first PhD > 7 and ≤ 12 years prior to 1 January 2015	none

The reference date towards the calculation of the eligibility period should be the date of the actual award according to the national rules in the country where the degree was awarded.

However, the effective elapsed time since the award of the first PhD taken into consideration for eligibility can be reduced in the following properly documented circumstances.

For maternity, the effective elapsed time since the award of the first PhD will be considered reduced by 18 months for each child born **before or after** the PhD award. For paternity, the effective elapsed time since the award of the first PhD will be considered reduced by the documented amount of paternity leave actually taken for each child born **before or after** the PhD award.

For long-term illness¹¹, clinical training or national service the effective elapsed time since the award of the first PhD will be considered reduced by the documented amount of leave actually taken by the Principal Investigator for each incident which occurred **after** the PhD award.

¹¹ Over ninety days for the Principal Investigator or a close family member (child, spouse, parent or sibling).

Restrictions to submission proposal

A Principal Investigator may submit proposals to different ERC frontier research grant calls made under the same Work Programme, but only the first eligible proposal will be evaluated.

A Principal Investigator whose proposal was evaluated as **category C** in the Starting, Consolidator or Advanced Grant calls for proposals under Work Programme 2014 may <u>not</u> submit a proposal to the Starting, Consolidator or Advanced Grant calls for proposals made under Work Programmes 2015 and 2016.

A Principal Investigator whose proposal was finally evaluated as **category B** in the Starting, Consolidator or Advanced Grant calls for proposals under Work Programme 2014 may <u>not</u> submit a proposal to the Starting, Consolidator or Advanced Grant calls for proposals made under Work Programme 2015.

A researcher may participate as Principal Investigator or Co-Investigator¹⁴ in only one ERC frontier research project at any one time¹⁵.

A researcher participating as Principal Investigator in an ERC frontier research project may not submit a proposal for another ERC frontier research grant, unless the existing project ends¹⁶ no more than two years after the call deadline.

A Principal Investigator who is a serving Panel Member for a 2015 ERC call or who served as a Panel Member for a 2013 ERC call may not apply to a 2015 ERC call for the same type of grant¹⁷.

Projects with Co-Investigators were supported under the Advanced Grant in ERC Work Programmes from 2008 – 2011. A Co-Investigator was a team-member of the Principal Investigator with particular research responsibilities.

Commitment to the project

Expected time

Starting	Consolidator	Advanced
50%	40%*	30%

 Expected presence in an EU Member State or Associated Country

Starting	Consolidator	Advanced
50%	50%	50%**

^{*} ridotto dal 50% del 2014

^{**} aumentato dal 30% del 2014

Starting profile: requirements CV & Track Record

- At least one important publication without phd Supervisor
- Expected presence EU state 50% expected time on ERC project 50%

Early achievements track record

In the Track record (see "Proposal description" below) the applicant Principal Investigator should list:

- 1. Up to five publications in major international peer-reviewed multi-disciplinary scientific journals and/or in the leading international peer-reviewed journals, peer-reviewed conferences proceedings and/or monographs of their respective research fields, highlighting those without the presence as co-author of their PhD supervisor, and the number of citations (excluding self-citations) they have attracted (if applicable);
- 2. Research monographs and any translations thereof (if applicable);
- 3. Granted patent(s) (if applicable);
- 4. Invited presentations to peer-reviewed, internationally established conferences and/or international advanced schools (if applicable);
- 5. Prizes/ Awards/ Academy memberships (if applicable).

Consolidator profile: requirements CV & Track Record

- Several publications without phd Supervisor
- New: expected presence EU 50% expected time on ERC project 40%

Early achievements track record

In the Track Record (see "Proposal description" below) the applicant Principal Investigator should list:

- 1. Up to ten publications in major international peer-reviewed multi-disciplinary scientific journals and/or in the leading international peer-reviewed journals, peer-reviewed conferences proceedings and/or monographs of their respective research fields, highlighting those without the presence as co-author of their PhD supervisor, and the number of citations (excluding self-citations) they have attracted (if applicable);
- 2. Research monographs and any translations thereof (if applicable);
- 3. Granted patent(s) (if applicable);
- 4. Invited presentations to peer-reviewed, internationally established conferences and/or international advanced schools (if applicable);
- 5. Prizes/ Awards/ Academy memberships (if applicable).

Advanced profile: requirements CV & Track Record

Ten-year track record

In the Track Record (see "Proposal description" below) the applicant Principal Investigator should list:

- 1. Up to ten representative publications, from the last ten years, <u>as main author</u> (or in those fields where alphabetic order of authorship is the norm, joint author) in major international peer-reviewed multi-disciplinary scientific journals and/or in the leading international peer-reviewed journals and peer-reviewed conferences proceedings of their respective research fields, also indicating the number of citations (excluding self-citations) they have attracted (if applicable);
- 2. Research monographs and any translations thereof (if applicable);
- 3. Granted patents (if applicable);
- 4. Invited presentations to peer-reviewed, internationally established conferences and/or international advanced schools (if applicable);
- 5. Research expeditions that the applicant Principal Investigator has led (if applicable);
- 6. Organisation of **international conferences** in the field of the applicant (membership in the steering and/or organising committee) (if applicable);
- 7. Prizes/ Awards/ Academy memberships (if applicable);
- 8. Major contributions to the early careers of excellent researchers (if applicable);
- 9. Examples of leadership in industrial innovation or design (if applicable).

Advanced profile: requirements CV & Track Record

- Active researcher
- New: Contribution to the early careers
- New: expected presence EU commitment 50% expected time on ERC project 30%
- Other alternative benchmarks that may be considered (individually or in combination) as indicative of an exceptional record:
 - 5 granted patents;
 - 10 invited presentations in wellestablished internationally organised conferences and advanced schools;
 - 3 research expeditions led by the applicant Principal Investigator;
 - 3 well-established international conferences or congresses where the applicant was involved in their organisation as a member of the steering and/or organising committee;

- International recognition through scientific or artistic prizes/awards or membership in well-regarded Academies or artefact with documented use (for example, architectural or engineering design, methods or tools);
- Major contributions to launching the careers of outstanding researchers;
- Recognised leadership in industrial innovation.

Section c. Resources - Budget table

Cost Ca	ategory		Total in Euro
		PI	
		Senior Staff	
	Personnel	Postdocs	
		Students	
		Other	
Direct	i. Total Direct Co	osts for Personnel (in Euro)	
Costs ²	Travel		
	Equipment		
		Consumables	
	Other goods and services	Publications (including Open Access fees), etc.	
	and services	Other (please specify)	
	ii. Total Other D	irect Costs (in Euro)	
A – Tota	A – Total Direct Costs (i + ii) (in Euro)		
B – Indi	- Indirect Costs (overheads) 25% of Direct Costs (in Euro)		
C1 – Su	I – Subcontracting Costs (no overheads) (in Euro)		
C2 – Ot	2 – Other Direct Costs with no overheads (in Euro)		
Total Es	otal Estimated Eligible Costs (A + B + C) (in Euro)		
Total R	tal Requested EU Contribution (in Euro)		

Section c. Resources

E' bene suddividere questa sezione creando i seguenti paragrafi:

- C1 The team: dettagliare la composizione del team, anche individuando key persons o staff members; indicare eventuali coinvolgimenti di esperti esterni o altre istituzioni
- C2 Budget table: riempire la tabella dei costi per progetti che prevedono un Additional Participant si dovranno preparare due tabelle distinte per ciascuna istituzione più una tabella riepilogativa dei costi di entrambe
- C3 Budget details: prevedere una sezione che dettagli voce per voce i costi relativi a ciascuna categoria di spesa

Section c. Tipologie di Costi

costi diretti eleggibili

costi indiretti eleggibili (forfettari)

costi subcontratti eleggibili (no overhead)

costi ineleggibili

Eligible Costs – Direct Costs

I costi diretti sono direttamente legati al progetto perché necessari alla realizzazione delle attività progettuali

I costi diretti sono rimborsati al 100%

Novità in H2020 anche l'iva diventa esigibile se non recuperabile

Eligible Costs – Indirect Costs

I costi indiretti (overheads) sono costi eleggibili che il beneficiario non può imputare direttamente al singolo progetto.

Si tratta di costi strutturali e di supporto alle attività del beneficiario (costi amministrativi, tecnici, logistici) **«trasversali»** alle attività generali del beneficiario.

Novità in H2020 i costi indiretti corrispondono ad un rimborso forfettario pari al 25% dei costi diretti eleggibili, esclusi i subcontratti

Eligible Costs – Subcontratti

- no core activities
- New: è possibile subcontrattare ad esterni anche un'attività di ricerca, purché non centrale nel progetto*
- contratto stipulato a condizione di mercato
- i risultati (IPR) generati rimangono alla Host Institution
- non concorrono al calcolo dei costi indiretti (overheads)

*È fondamentale che ai costi dei subcontratti corrisponda una dettagliata descrizione del task da esternalizzare; si rischia altrimenti una non accettazione (quasi automatica) del costo da parte della CE

Ineligible Costs

I costi ineleggibili sono quelli che la Commissione non riconosce rimborsabili e rimangono totalmente a carico del beneficiario

Tra questi:

- IRAP
- Interessi passivi
- Accantonamenti per perdite o passività future
- Perdite sui crediti
- Costi relativi ad altri progetti co-finanziati dall'UE
- Rendimenti del capitale investito
- Debiti
- Spese ingiustificate o comunque non necessarie

Cost Ca	ategory		Total in Euro
		PI	
		Senior Staff	
	Personnel	Postdocs	
		Students	
		Other	
Direct	i. Total Direct C	osts for Personnel (in Euro)	
Costs ²	Travel		
	Equipment		
		Consumables	
	Other goods and services	Publications (including Open Access fees), etc.	
	and services	Other (please specify)	
	ii. Total Other D	irect Costs (in Euro)	
A – Tota	- Total Direct Costs (i + ii) (in Euro)		
B – Indi	Indirect Costs (overheads) 25% of Direct Costs (in Euro)		
C1 – Su	bcontracting Cos		
C2 – Ot	her Direct Costs		
Total Es	stimated Eligible		
Total R	equested EU Con		

Eligible Costs – Direct Costs category

Personnel	costi di personale	
Travel	spese di missione	
Equipment	acquisto di beni durevoli	no notebook (categoria costi indiretti)
Other goods and services	Altri costi diretti	
	Consumables materiali di consumo necessario alla ricerca	no cancelleria , toner
	Publications costi di pubblicazione per disseminazione open access fees	
	Others	 CFS * (audit) visiting/external experts costi per eventi/ workshop, brevetti)

^{*}CFS dovuto solo alla fine del progetto e per un contributo ≥325K€

Cost Category	Total in Euro
PI	Inserire costo in base alle tabelle stipendiali Infn (allegato in cartella)e in proporzione al commitment dichiarato sul progetto (tipicamente un consolidator si può inquadrare al livello di Primo Ricercatore)
Senior Staff	E' possibile caricare parte di costi di personale INFN staff che collaborerà al progetto
Postdocs	Costi per art. 20 o art. 36 (ex art. 23) o assegnisti da assumere al 100% sul progetto
Students	L' Infn non può rilasciare certificati di dottorato, prevedere studenti nel progetto è possibile ma implica varie difficoltà (accordi con Università)
Other	Contratti di collaborazione e eventuali costi per tecnici e amministrativi

Total Estimated Eligible Costs (A + B + C) (in Euro)	Il totale dei costi eligible deve coincidere con la casella sottostante requested EU contribution TUTTI I COSTI VANNO INSERITI ARROTONDATI
Total Requested EU Contribution (in Euro)	Totale coincidente con casella eligible costs

Cost Category		Total in Euro
	PI	Inserire costo in base alle tabelle stipendiali Infn (allegato in cartella)e in proporzione al commitment dichiarato sul progetto (tipicamente uno starting si può inquadrare al livello di Ricercatore I Fascia)
Personnel	Senior Staff	E' possibile caricare parte di costi di personale INFN staff che collaborerà al progetto
Personnei	Postdocs	Costi per art. 20 o art.36 (ex art.23) o assegnisti da assumere al 100% sul progetto
	Students	L' Infn non può rilasciare certificati di dottorato, prevedere studenti nel progetto è possibile ma implica varie difficoltà (accordi con Università)
	Other	Contratti di collaborazione e eventuali costi per tecnici e amministrativi

Travel	Spese di missione inerenti il progetto o per dissemination
Equipment	Beni inventariabili sono soggetti ad ammortamento (che resta a carico dell'INFN per la parte eccedente il periodo temporale del progetto) Possibilità di connotare gli acquisti come "prototipo" (in tal caso I 'equipment afferisce alla categoria conusmables rimborsabile al 100%)

Total Estimated Eligible Costs (A + B + C) (in Euro)	il totale dei costi eligible deve coincidere con la casella sottostante requested EU contribution
	TUTTI I COSTI VANNO INSERITI ARROTONDATI
Total Requested EU Contribution (in Euro)	Totale coincidente con casella eligible costs

	Co	st Category	Total in Euro
	Personnel	PI	Inserire costo in base alle tabelle stipendiali Infn (allegato in cartella)e in proporzione al commitment dichiarato sul progetto (tipicamente uno starting si può inquadrare al livello di Ricercatore I Fascia)
		Senior Staff	E' possibile caricare parte di costi di personale INFN staff che collaborerà al progetto
		Postdocs	Costi per art. 20 o art.36 (ex art.23) o assegnisti da assumere al 100% sul progetto
		Students	L' Infn non può rilasciare certificati di dottorato, prevedere studenti nel progetto è possibile ma implica varie difficoltà (accordi con Università)
		Other	Contratti di collaborazione e eventuali costi per tecnici e amministrativi
Direct	i. Total Direct Costs for Personnel (in Euro)		
Costs ¹	Travel		Spese di missione inerenti il progetto o per dissemination dello stesso
	Equipment		Beni inventariabili sono soggetti ad ammortamento (che resta a carico dell'INFN per la parte eccedente il periodo temporale del progetto)
			Possibilità di connotare gli acquisti come "prototipo" (in tal caso I 'equipment afferisce alla categoria conusmables rimborsabile al 100%)

	Consumables	Beni di consumo per il progetto
Other goods	Publications (including Open Access fees), etc.	Eventuali costi di pubblicazioni
and services	Other (please specify)	Cfs costs(audit I livello obbligatorio), spese per collaborazioni o visiting scientist comprensivi dei loro costi di missione

Total Requested EU Contribution (in Euro)

Totale coincidente con casella eligible costs

Budget table – Overhead and Total

42
25% del totale dei costi diretti A
Costi per subcontratti
Costi per terze parti *
Il totale dei costi eligible deve coincidere con la casella sottostante requested EU contribution TUTTI I COSTI VANNO INSERITI ARROTONDATI
Totale coincidente con casella eligible costs

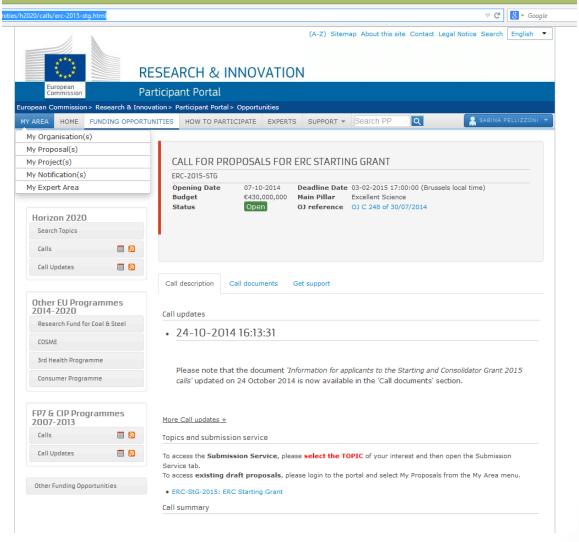
^{*} Maximum amount to be granted to each third party 60 k€

 Crearsi un account ECAS per accedere al login participant portal

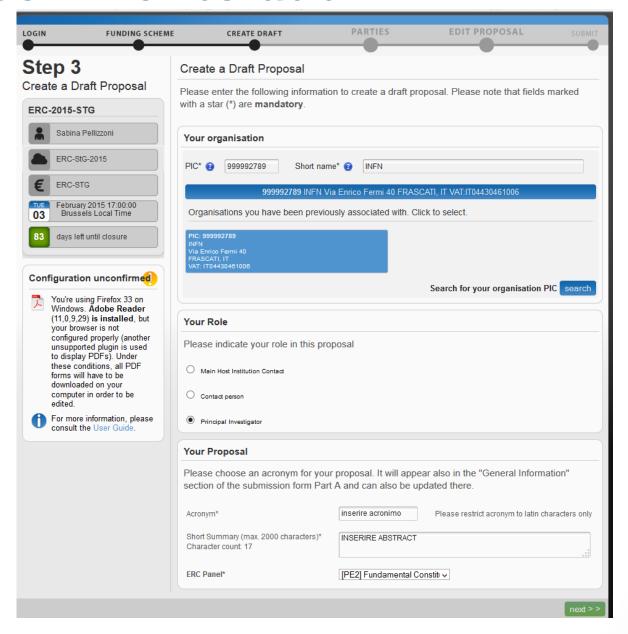


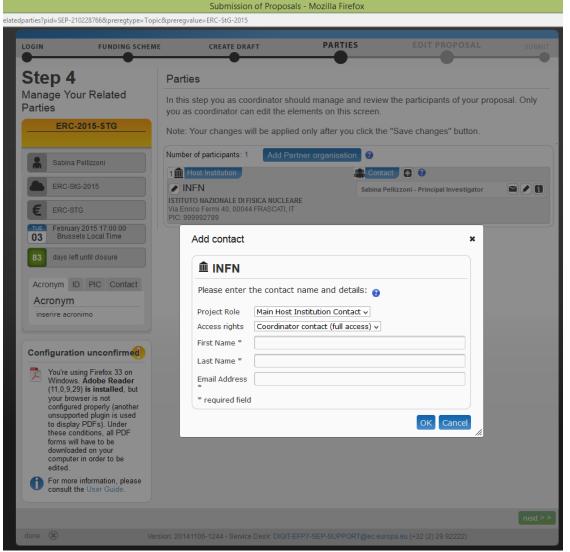


Accedere alla call erc starting

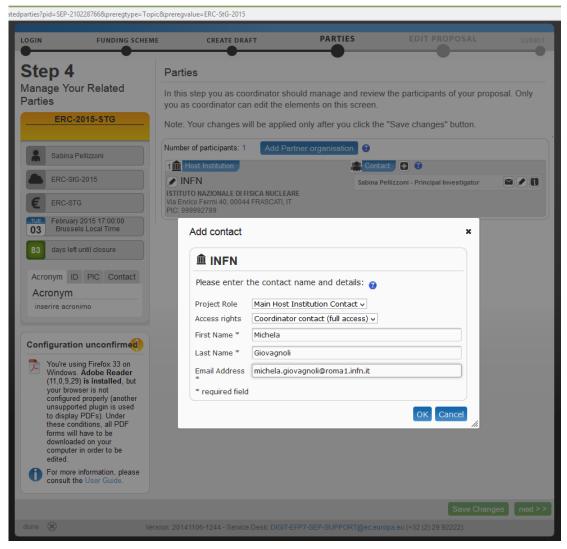


8 ≠ Google ktop/en/opportunities/h2020/topics/9064-erc-stg-2015.html#tab3 (A-Z) Sitemap About this site Contact Legal Notice Search | English 🔻 **RESEARCH & INNOVATION** European Participant Portal Commission European Commission > Research & Innovation > Participant Portal > Opportunities SABINA PELLIZZONI * Q MY AREA FUNDING OPPORTUNITIES HOW TO PARTICIPATE EXPERTS SUPPORT ▼ Search PP My Organisation(s) My Proposal(s) Call for proposals for ERC Starting Grant My Project(s) My Notification(s) ERC-2015-STG My Expert Area **Opening Date** 07-10-2014 **Publication date** 23-07-2014 Deadline Date 03-02-2015 17:00:00 (Brussels local time) Main Pillar Excellent Science Total Call Budget €430,000,000 Status **OJ reference** OJ C 248 of 30/07/2014 Horizon 2020 Search Topics **Topic:** ERC Starting Grant ERC-StG-2015 Calls **M** Call Updates Topic Description Topic Conditions & Documents Submission Service Other EU Programmes 2014-2020 To access the Electronic Submission Service of the call, please select the type of action that is most relevant to your Research Fund for Coal & Steel proposal from the list below. You will then be linked to the correct entry point. COSME To access existing draft proposals for this call, please login to the Participant Portal and select the My Proposals page of the My Area section 3rd Health Programme Consumer Programme Starting Grant [ERC-STG] START SUBMISSION FP7 & CIP Programmes 2007-2013 **M** Calls Call Updates Other Funding Opportunities RESEARCH ON EUROPA HORIZON 2020 CORDIS OLAF © European Communities

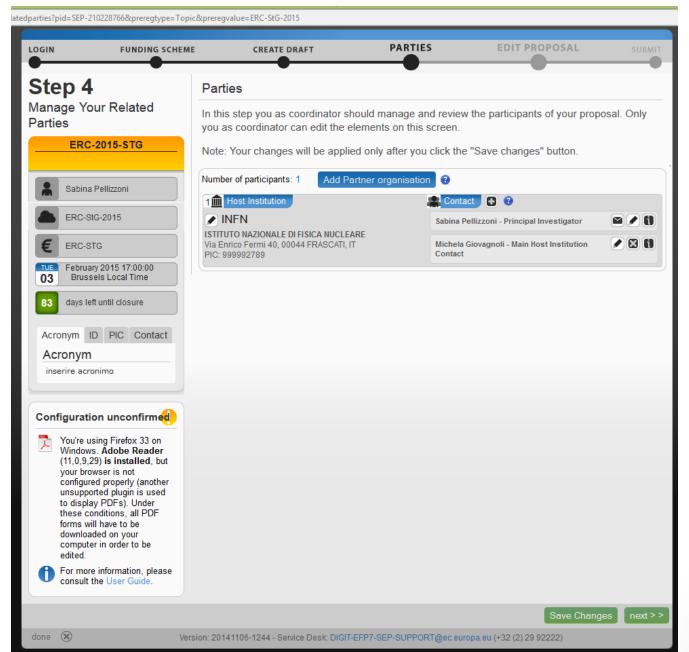




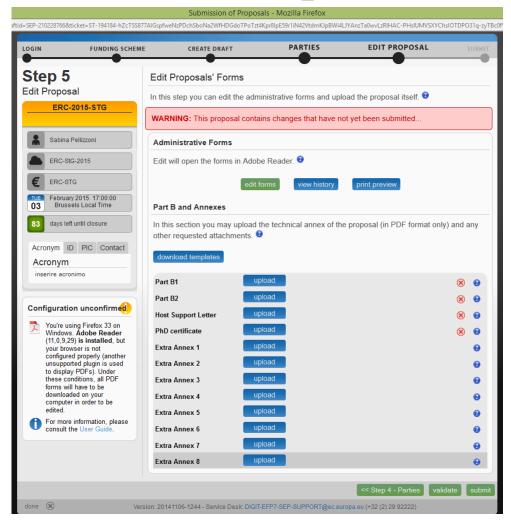
Inserire nome cognome ed e e-mail del financial officer – cioè l'amministrativo di riferimento della Sezione presso la quale si svolgerà il progetto



Inserire nome cognome ed e e-mail del financial officer – amm.vo di riferimento della Sezione presso la quale si svolgerà il progetto



Inserimento Proposal



In questa pagina andranno uploadati il B1, il B2,il certifcato del PHD e la Hi support letter

Host Support letter

Print on paper-bearing-the official letterhead of the host institution

· ¶

Commitment of the host institution for ERC Calls 2015

1

The Esplease fill in here the name of the legal entity that is associated to the proposal and may host the principal investigator and the project in case the application is successful? which is the applicant legal entity, ¶

confirms its intention to sign a supplementary agreement with

<p

in which the obligations listed below will be addressed should the proposal entitled \P

<<acronym>> <<ti>title-of-the-proposal>> - </ti>

be retained.¶

Performance obligations of the applicant legal entity that will become the beneficiary of the grant agreement, should the proposal be retained and the preparation of the grant agreement be successfully concluded: ¶

The applicant legal entity commits itself to engage the principal investigator for the duration of the grant to:

- a) -> ensure: that: the: work: will: be: performed under: the: scientific: guidance: of: theprincipal-investigator who is expected to devote: \(\frac{9}{2}\)
- -in-the-case-of-a-Starting-Grant-at-least-50%-of-her/his-total-working-time-to-the-ERC-funded-project and spend at-least-50% of-her/his-total-working-time-in-an-EU-Member-State-or-associated-country;¶
- in the case of a Consolidator Grant at least 40% of her/his total working time to
 the ERC-funded project and spend at least 50% of her/his total working time in
 an EU Member State or associated country;
- -in-the-case-of-an-Advanced-Grant at-least-30% of her/his-total-working-time to the ERC-funded project and spend at-least-50% of her/his-total-working-time in an-EU-Member-State-or-associated country.¶
- b) carry-out-the-work to be performed, as it-will be identified in Annex I of the ERC Grant Agreement, taking into consideration the specific role of the principal investigator; ¶

A scanned copy of the signed statement should be uploaded electronically via the Participant Portal Submission Service in PDF format. ¶

The statement of commitment of the host institution refers to most obligations of the host institution, which are stated in the ERC grant agreement. The ERC model grant agreement is available on the ERC website at http://erc.europa.eu and via:

http://ec.europa.eu/research/participants/portal/desktop/en/funding/reference_docs.html.fl

This statement (on letterhead paper) shall be signed by the institution's legal representative and stating his/her name, function, email address and stamp of the institution.

- c) -> establish a supplementary agreement with the principal investigator which specifies that the applicant-legal entity-shall:
 - i) support the principal investigator in the management of the team and provide reasonable administrative assistance to the principal investigator, in particular as regards: ¶
 - a.the timeliness and clarity of financial information, ¶
 - b.→the-general-management-and-reporting-of-finances,¶
 - c.the advice on internal applicant legal entity management practices,¶
 - d.+the organisation of project meetings as well as the general logistics of the project.¶
 - ii)-provide-research-support-to-the-principal-investigator-and-his/her-teammembers-throughout-the-duration-of-the-project-in-accordance-with-Annex-l-ERC-Grant-Agreement, in-particular-as-regards-infrastructure, equipment,products, access rights and other-services as necessary-for-the-conduct-of-theresearch:-
 - iii)-ensure-that-the-principal-investigator-and-his/her-team-members-enjoy, on aroyalty-free-basis, access rights to the background-and the-results needed fortheir-activities under the project as specified in Annex 1-ERC Grant-Agreement.
 - iv)+ensure that the principal investigator enjoy adequate contractual conditions, in particular as regards: ¶
 - a.the provisions for annual, sickness and parental leave,¶
 - b.-occupational health and safety standards,¶
 - c.the general social security scheme, such as pension rights.
 - v)-guarantee-the necessary-scientific independence of the principal-investigator, in particular as regards: ¶
 - a.the-selection-and-supervision-of-other-team-members, hosted-and-engagedby-the-applicant-legal-entity-or-other-legal-entities, in-line-with-profilesneeded- to- conduct- the- research, including- the- appropriateadvertisement, and in- accordance- with the- beneficiary's- usualmanagement-practices; ¶
 - b. the use of the budget to achieve the scientific objectives;¶
 - c....the preparation of scientific reports to the ERC-Executive Agency; ¶
 - d.+the authority-to-publish as senior author and invite as co-authors onlythose who have contributed substantially to the reported work. ¶

vi)-inform: the principal investigator of any circumstances affecting the implementation of the project or leading potentially to a suspension or termination of the ERC-Grant-Agreement.

vii) subject to the observance of applicable national law and to the agreement of the ERC Executive Agency; the transfer of the grant agreement as well as any pre-financing of the grant not covered by an accepted cost claim to a new legal entity, should the principal investigator request to transfer the entire project or part of it to this new legal entity. The applicant legal entity shall submit a substantiated request for amendment or notity the ERC Executive Agency in case of its objection to the transfer.

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For the host institution (applicant legal ventity): ¶

1

Date ¶

| Name and Function ¶

| Email and Signature of legal representative ¶

| Stamp of the host institution (applicant legal entity) ¶
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IMPORTANT NOTE: In order to be complete all the above mentioned items are mandatory and shall be included in the commitment of the host institution.

2 1

Grazie dell'attenzione!

Materiale integrativo alla presentazione è reperibile

https://www.dropbox.com/sh/qepmqpxbnrmews4/AADU4Th_p9tBvQGdEjqgD-3Ia?dl=0