

# Proton spin in leading order of the covariant approach

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*(inspired by the collaboration and discussions  
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**TRANSVERSIVITY 2014**

Fourth International Workshop on

**TRANSVERSE POLARISATION PHENOMENA IN HARD PROCESSES**

9-13 June, Chia, Cagliari

# Outline

- Introduction
- System of *non-interacting* fermions ( $J=1/2$ )
  - Eigenstates of angular momentum (relativistic case)
  - Related spin vectors  $\rightarrow$  spin structure functions
- Generalization to the system of *quasi-free* fermions
- The use for description of the proton spin structure in DIS conditions & comparison with the DIS spin data
- Summary

**Remark:** *Since we work with the covariant representation, 3D description is obtained automatically.*

# Introduction

Covariant approach has been discussed in the former studies, main results:

- Sum rules: Wanzura-Wilczek (WW), Burhardt-Cottingham (BC) and Efremov-Leader-Teryaev (ELT)
- Relations between TMDs, PDFs and TMDs (giving predictions for TMDs)
- Study and prediction of the role of OAM

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**The aim of this talk is to further develop and extend the study of common role of the spin and OAM of quarks.**

*For details see P.Z. Phys. Rev. D 89, 014012 (2014).*

# **Non-interacting fermions**

# Eigenstates of angular momentum

Usual plane-wave spinors are replaced by spinor spherical harmonics (both in momentum representation):

$$u(\mathbf{p}, \lambda\mathbf{n}) = \frac{1}{\sqrt{N}} \begin{pmatrix} \phi_{\lambda\mathbf{n}} \\ \frac{\mathbf{p}\sigma}{p_0+m} \phi_{\lambda\mathbf{n}} \end{pmatrix} \quad \longrightarrow \quad |j, j_z\rangle = \Phi_{j l_p j_z}(\omega) = \frac{1}{\sqrt{2\epsilon}} \begin{pmatrix} \sqrt{\epsilon + m} \Omega_{j l_p j_z}(\omega) \\ -\sqrt{\epsilon - m} \Omega_{j \lambda_p j_z}(\omega) \end{pmatrix}$$

$$\frac{1}{2} \mathbf{n}\sigma \phi_{\lambda\mathbf{n}} = \lambda \phi_{\lambda\mathbf{n}}, \quad N = \frac{2p_0}{p_0 + m}$$

$$\Omega_{j l_p j_z}(\omega) = \begin{pmatrix} \sqrt{\frac{j+j_z}{2j}} Y_{l_p, j_z-1/2}(\omega) \\ \sqrt{\frac{j-j_z}{2j}} Y_{l_p, j_z+1/2}(\omega) \end{pmatrix}; \quad l_p = j - \frac{1}{2},$$

$$\Omega_{j \lambda_p j_z}(\omega) = \begin{pmatrix} -\sqrt{\frac{j-j_z+1}{2j+2}} Y_{l_p, j_z-1/2}(\omega) \\ \sqrt{\frac{j+j_z+1}{2j+2}} Y_{l_p, j_z+1/2}(\omega) \end{pmatrix}; \quad l_p = j + \frac{1}{2}$$

where  $\omega$  represents the polar and azimuthal angles  $(\theta, \varphi)$  of the momentum  $\mathbf{p}$  with respect to the quantization axis,  $l_p = j \pm 1/2$  and  $\lambda_p = 2j - l_p$  ( $l_p$  defines parity).

***New representation is convenient for general discussion about role of OAM.***

## Spinor spherical harmonics $|j, j_z\rangle$

□ SSH represent solutions of the free Dirac equation, which reflects the known QM rule:

**In relativistic case spin and OAM are not separately conserved, but only sums  $j$  and  $j_z = s_z + l_z$  are conserved.**

□ However, one can always calculate the mean values of corresponding operators:

$$s_z = \frac{1}{2} \begin{pmatrix} \sigma_z & 0 \\ 0 & \sigma_z \end{pmatrix}, \quad l_z = -i \left( p_x \frac{\partial}{\partial p_y} - p_y \frac{\partial}{\partial p_x} \right)$$

and get the result

$$\langle s_z \rangle_{j, j_z} = \frac{1 + (2j + 1) \mu}{4j(j + 1)} j_z, \quad \langle l_z \rangle_{j, j_z} = \left( 1 - \frac{1 + (2j + 1) \mu}{4j(j + 1)} \right) j_z$$

where  $\mu = m/\epsilon$ .

**Non-relativistic limit ( $\mu=1$ ):**

$$\mu = m/\varepsilon$$

$$\langle s_z \rangle_{j,j_z} = \frac{j_z}{2j}, \quad \langle l_z \rangle_{j,j_z} = \left(1 - \frac{1}{2j}\right) j_z$$

$$j \geq 1/2$$

$$l_p = j - 1/2$$

**Relativistic case ( $\mu \rightarrow 0$ ):**

$$\langle s_z \rangle_{j,j_z} = \frac{j_z}{4j(j+1)}, \quad \langle l_z \rangle_{j,j_z} = \left(1 - \frac{1}{4j(j+1)}\right) j_z$$



$$\left| \langle s_z \rangle_{j,j_z} \right| \leq \frac{1}{4(j+1)} \leq \frac{1}{6}, \quad \frac{\left| \langle s_z \rangle_{j,j_z} \right|}{\left| \langle l_z \rangle_{j,j_z} \right|} \leq \frac{1}{4j^2 + 4j - 1} \leq \frac{1}{2}$$

## Many-fermion states

Composition of one-particle states (SSH) representing composed particle with spin  $J=J_z=1/2$ :

$$|(j_1, j_2, \dots, j_n)_c J, J_z\rangle = \sum_{j_{z1}=-j_1}^{j_1} \sum_{j_{z2}=-j_2}^{j_2} \dots \sum_{j_{zn}=-j_n}^{j_n} c_j |j_1, j_{z1}\rangle |j_2, j_{z2}\rangle \dots |j_n, j_{zn}\rangle$$

where  $c_j$ 's consist of Clebsch-Gordan coefficients:

$$c_j = \langle j_1, j_{z1}, j_2, j_{z2} | J_3, J_{3z} \rangle \langle J_3, J_{3z}, j_3, j_{z3} | J_4, J_{4z} \rangle \dots \langle J_n, J_{zn}, j_n, j_{zn} | J, J_z \rangle$$

What can be said about the mean values:

$$\langle S_z \rangle_{c,1/2,1/2} = \langle s_{z1} + s_{z2} + \dots + s_{zn} \rangle_c, \quad \langle L_z \rangle_{c,1/2,1/2} = \langle l_{z1} + l_{z2} + \dots + l_{zn} \rangle_c$$
$$\langle S_z \rangle_{c,1/2,1/2} + \langle L_z \rangle_{c,1/2,1/2} = \frac{1}{2},$$

?



## Comment

Algebra of many-particle states  $J=1/2$  is rather complex. Their discussion in this talk is correspondingly simplified. For more details see *Phys. Rev. D89, 014012 (2014)* and citations therein. Some results has been obtained or verified with the help of Wolfram Mathematica.

## Examples for $n=3$

Composition pattern symbolically:

$$((j_a \oplus j_b)_{J_c} \oplus j_c)_{1/2}; \quad abc = 123, 312, 231.$$

Constraint:

$$J_c = j_c \pm 1/2, \quad |j_a - j_b| \leq J_c \leq j_a + j_b.$$

The results on  $\langle S_z \rangle$  and  $\langle L_z \rangle$  depend on the composition pattern (order of composition and intermediate  $J_c$ )

**Examples:**  $\langle S_z \rangle$  for  $((j_a \oplus j_b)_{J_c} \oplus j_c)_{1/2}$ ;  $abc = 123, 312, 231$ .

$$J_c = j_c - 1/2$$

$$J_c = j_c + 1/2$$

$j_1$	$j_2$	$j_3$	$\langle S_z \rangle_3$	$\langle S_z \rangle_2$	$\langle S_z \rangle_1$	$\langle S_z \rangle_3$	$\langle S_z \rangle_2$	$\langle S_z \rangle_1$
1/2	1/2	1/2	$\frac{1+2\tilde{\mu}}{6}$	$\frac{1+2\tilde{\mu}}{6}$	$\frac{1+2\tilde{\mu}}{6}$	$\frac{1+2\tilde{\mu}}{6}$	$\frac{1+2\tilde{\mu}}{6}$	$\frac{1+2\tilde{\mu}}{6}$
3/2	1/2	1/2	×	×	$\frac{-1}{18}$	$\frac{-1}{18}$	$\frac{-1}{18}$	×
3/2	3/2	1/2	$\frac{1+2\tilde{\mu}}{6}$	$\frac{1+3\tilde{\mu}}{18}$	$\frac{1+3\tilde{\mu}}{18}$	$\frac{-1+6\tilde{\mu}}{90}$	$\frac{3+7\tilde{\mu}}{30}$	$\frac{3+7\tilde{\mu}}{30}$
3/2	3/2	3/2	$\frac{1+4\tilde{\mu}}{30}$	$\frac{1+4\tilde{\mu}}{30}$	$\frac{1+4\tilde{\mu}}{30}$	$\frac{1+4\tilde{\mu}}{30}$	$\frac{1+4\tilde{\mu}}{30}$	$\frac{1+4\tilde{\mu}}{30}$
5/2	3/2	1/2	×	×	$\frac{-5-4\tilde{\mu}}{90}$	$\frac{-5-4\tilde{\mu}}{90}$	$\frac{-5-4\tilde{\mu}}{90}$	×
5/2	3/2	3/2	$\frac{5+17\tilde{\mu}}{90}$	$\frac{5+17\tilde{\mu}}{90}$	$\frac{-1+2\tilde{\mu}}{90}$	$\frac{-1+29\tilde{\mu}}{630}$	$\frac{-1+29\tilde{\mu}}{630}$	$\frac{41+134\tilde{\mu}}{630}$
5/2	5/2	3/2	$\frac{29+104\tilde{\mu}}{630}$	$\frac{23+152\tilde{\mu}}{1890}$	$\frac{23+152\tilde{\mu}}{1890}$	$\frac{-1+8\tilde{\mu}}{210}$	$\frac{55+232\tilde{\mu}}{1890}$	$\frac{55+232\tilde{\mu}}{1890}$
5/2	5/2	5/2	$\frac{1+6\tilde{\mu}}{70}$	$\frac{1+6\tilde{\mu}}{70}$	$\frac{1+6\tilde{\mu}}{70}$	$\frac{1+6\tilde{\mu}}{70}$	$\frac{1+6\tilde{\mu}}{70}$	$\frac{1+6\tilde{\mu}}{70}$
7/2	5/2	1/2	×	×	$\frac{-7-8\tilde{\mu}}{126}$	$\frac{-7-8\tilde{\mu}}{126}$	$\frac{-7-8\tilde{\mu}}{126}$	×
7/2	5/2	3/2	$\frac{7+25\tilde{\mu}}{126}$	$\frac{25+102\tilde{\mu}}{630}$	$\frac{-20-11\tilde{\mu}}{1260}$	$\frac{-35-19\tilde{\mu}}{1890}$	$\frac{-1+10\tilde{\mu}}{378}$	$\frac{40+149\tilde{\mu}}{756}$
7/2	5/2	5/2	$\frac{133+668\tilde{\mu}}{5670}$	$\frac{133+668\tilde{\mu}}{5670}$	$\frac{-1+\tilde{\mu}}{210}$	$\frac{1+44\tilde{\mu}}{1134}$	$\frac{1+44\tilde{\mu}}{1134}$	$\frac{11+52\tilde{\mu}}{378}$
7/2	7/2	5/2	$\frac{43+218\tilde{\mu}}{1890}$	$\frac{4+41\tilde{\mu}}{756}$	$\frac{4+41\tilde{\mu}}{756}$	$\frac{-1+10\tilde{\mu}}{378}$	$\frac{56+331\tilde{\mu}}{3780}$	$\frac{56+331\tilde{\mu}}{3780}$
7/2	7/2	7/2	$\frac{1+8\tilde{\mu}}{126}$	$\frac{1+8\tilde{\mu}}{126}$	$\frac{1+8\tilde{\mu}}{126}$	$\frac{1+8\tilde{\mu}}{126}$	$\frac{1+8\tilde{\mu}}{126}$	$\frac{1+8\tilde{\mu}}{126}$

Other patterns,  $n=4,5\dots$ :

$$(((j_1 \oplus j_2)_{J_1} \oplus j_3)_{J_2} \oplus j_4)_J,$$

$$(((j_1 \oplus j_2)_{J_1} \oplus (j_3 \oplus j_4)_{J_2})_{J_3} \oplus j_5)_J$$

Complementary tab.  
for  $\langle L_z \rangle$  satisfies:

$$J_z = \langle L_z \rangle + \langle S_z \rangle = \frac{1}{2}.$$

x =not allowed

## Comment:

Composition  $((j_a \oplus j_b)_{J_c} \oplus j_c)_{1/2}$  for  $j_a=j_b=j_c=1/2$  and  $J_c=1, 0$  gives the states:

$$\Psi_{abc,1/2,1/2} = \frac{\phi_{abc}}{\sqrt{6}} (|-1/2, 1/2, 1/2\rangle + |1/2, -1/2, 1/2\rangle - 2|1/2, 1/2, -1/2\rangle)$$

$$\Psi_{abc,1/2,1/2} = \frac{\phi_{abc}}{\sqrt{2}} (|1/2, -1/2, 1/2\rangle - |-1/2, 1/2, 1/2\rangle)$$

$$\phi_{abc} = \phi_a(\epsilon_a)\phi_b(\epsilon_b)\phi_c(\epsilon_c)$$

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Comparison with  $SU(6)$ ,

$$|p\uparrow\rangle = \frac{1}{\sqrt{2}} \left\{ \frac{1}{\sqrt{6}} |duu + udu - 2uud\rangle \frac{1}{\sqrt{6}} |\downarrow\uparrow\uparrow + \uparrow\downarrow\uparrow - 2\uparrow\uparrow\downarrow\rangle + \frac{1}{\sqrt{2}} |duu - udu\rangle \frac{1}{\sqrt{2}} |\downarrow\uparrow\uparrow - \uparrow\downarrow\uparrow\rangle \right\}$$

suggests this state can be generated by the superposition

$$((u_1 \oplus u_2)_J \oplus d)_{1/2}, \quad ((d \oplus u_1)_J \oplus u_2)_{1/2}, \quad ((u_2 \oplus d)_J \oplus u_1)_{1/2}$$

## Comments

- Regardless of complexity, in relativistic case ( $\mu=0$ ), we obtain (like for one-fermion state):

$$|\langle S_z \rangle| \leq \frac{1}{6},$$

$$\frac{|\langle S_z \rangle|}{|\langle L_z \rangle|} \leq \frac{1}{2}$$

AND

$$J_z = \langle L_z \rangle + \langle S_z \rangle = \frac{1}{2}$$

- n-dimensional angular distribution  $P(\omega_1, \omega_2, \dots, \omega_n) = \Phi_{1/2}^+ \Phi_{1/2}$

after contraction to 1D gives:

$$p_k(\omega_k) = \int P(\omega_1, \omega_2, \dots, \omega_n) \prod_{i \neq k} d\omega_i = \frac{1}{4\pi}$$

i.e. rotational symmetry. It is another similarity to one-fermion state  $j=1/2$ . In this sense any system  $J=1/2$  should be rot. symmetric.

## **Structure functions:**

Invariants by definition. Its measuring gives invariant representation of DIS data and/or state of the target in terms of parameters  $x_B$ ,  $Q^2$ ,  $\mathbf{S}$

Distribution functions are extracted by model-dependent way.

# Spin structure functions

Generation of spin structure functions from many-fermion states  
 $J=1/2$  (still non-interacting mutually, only with the probing photon)

## Procedure:

1) Spin structure functions are obtained from antisym. tensor:

$$T_{\alpha\beta}^{(A)} = \varepsilon_{\alpha\beta\lambda\sigma} q^\lambda \left( MS^\sigma G_1 + ((Pq)S^\sigma - (qS)P^\sigma) \frac{G_2}{M} \right)$$

2) Antisym. tensor corresponding to the free-fermion vertex:

$$t_{\alpha\beta}^{(A)} = m\varepsilon_{\alpha\beta\lambda\sigma} q^\lambda w^\sigma(p)$$

3) Integral over phase space of all fermions allows to extract spin SFs:

$$T_{\alpha\beta}^{(A)} = \varepsilon_{\alpha\beta\lambda\sigma} q^\lambda m \int w^\sigma(p) \delta((p+q)^2 - m^2) \frac{d^3p}{\epsilon}$$

**task:**  $|(j_1, j_2, \dots, j_n)_c \mathbf{J}, J_z\rangle \longrightarrow w^\sigma$

# Spin vector $w^\sigma(\mathbf{p})$

## 1. Projection operators:

$$\mathcal{P}_{\lambda,\pm} = \begin{pmatrix} \sigma_{\lambda,\pm} & 0 \\ 0 & \frac{\mathbf{p}\sigma}{\epsilon+m}\sigma_{\lambda,\pm}\frac{\mathbf{p}\sigma}{\epsilon-m} \end{pmatrix},$$

where

$$\sigma_{\lambda,\pm} = \frac{1}{2}(\mathbf{1} \pm \sigma_\lambda)$$

and  $\sigma = (\sigma_x, \sigma_y, \sigma_z)$  are Pauli matrices. Obviously

$$\mathcal{P}_{\lambda,+} + \mathcal{P}_{\lambda,-} = \mathbf{1}, \quad \mathcal{P}_{\lambda,+}\mathcal{P}_{\lambda,-} = \mathcal{P}_{\lambda,-}\mathcal{P}_{\lambda,+} = \mathbf{0}, \quad (\mathcal{P}_{\lambda,\pm})^2 = \mathcal{P}_{\lambda,\pm},$$

$$\Delta\mathcal{P}_\lambda \equiv \mathcal{P}_{\lambda,+} - \mathcal{P}_{\lambda,-} = \begin{pmatrix} \sigma_\lambda & 0 \\ 0 & \frac{\mathbf{p}\sigma}{\epsilon+m}\sigma_\lambda\frac{\mathbf{p}\sigma}{\epsilon-m} \end{pmatrix}.$$

$\Delta\mathcal{P}_\lambda$  define components of the spin vector  $\mathbf{w}$  in the fermion rest frame



## 2. Contribution of one fermion (from many-fermion state $J=1/2$ ):

$$h_{\lambda,c,k}(\omega_k) = \int \Phi_{c,1/2,1/2}^+ \Delta \mathcal{P}_{\lambda,k} \Phi_{c,1/2,1/2} \prod_{i \neq k}^n d\omega_i$$

has (regardless of complexity of  $\Phi$ ) a simple form:

$$h_{x,c,k}(\omega) = \frac{1}{4\pi} \beta_{c,k} \sin 2\theta \cos \varphi, \quad h_{y,c,k}(\omega) = \frac{1}{4\pi} \beta_{c,k} \sin 2\theta \sin \varphi,$$
$$h_{z,c,k}(\omega) = \frac{1}{4\pi} (\alpha_{c,k} + \beta_{c,k} \cos 2\theta),$$

where the constants  $\alpha$  and  $\beta$  depend on the pattern of composition and absorb corresponding Clebsch-Gordan coefficients entering matrix elements

### 3. Contribution of all fermions (from the state $J=1/2$ )

-is given by their sum:  $H_{\lambda,c}(\omega) = \sum h_{\lambda,c,k}(\omega)$



$$H_{x,c}(\omega) = b_c \sin 2\theta \cos \varphi,$$

$$H_{y,c}(\omega) = b_c \sin 2\theta \sin \varphi,$$

$$H_{z,c}(\omega) = a_c + b_c \cos 2\theta,$$

from which the final form of spin vector  $\mathbf{w}$  is obtained:

$$\mathbf{w}(\omega, \epsilon) = (\mathbf{u}(\epsilon) - \mathbf{v}(\epsilon)) \mathbf{S} + 2\mathbf{v}(\epsilon) (\mathbf{nS}) \mathbf{n}$$

$$\mathbf{u}(\epsilon) = \sum \alpha_{c,k} a_{j_k}^*(\epsilon) a_{j_k}(\epsilon), \quad \mathbf{v}(\epsilon) = \sum \beta_{c,k} a_{j_k}^*(\epsilon) a_{j_k}(\epsilon)$$

where  $\mathbf{n} = \mathbf{p}/|\mathbf{p}|$  and  $\mathbf{S}$  is the unit vector defining the axis of  $\mathbf{j}_z$  projections, which is identical to the proton spin vector in the proton rest frame.

**Example:**  $H_Z(\omega)$  for  $((j_a \oplus j_b)_{J_c} \oplus j_c)_{1/2}$ ;  $abc = 123, 312, 231$ .

$$J_c = j_c - 1/2$$

$$J_c = j_c + 1/2$$

$j_1$	$j_2$	$j_3$	$H_3$	$H_2$	$H_1$	$H_3$	$H_2$	$H_1$
$\frac{1}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	1	1	1	1	1	1
$\frac{3}{2}$	$\frac{1}{2}$	$\frac{1}{2}$	×	×	$\frac{-1 - \cos 2\theta}{6}$	$\frac{-1 - \cos 2\theta}{6}$	$\frac{-1 - \cos 2\theta}{6}$	×
$\frac{3}{2}$	$\frac{3}{2}$	$\frac{1}{2}$	1	$\frac{5 - \cos 2\theta}{12}$	$\frac{5 - \cos 2\theta}{12}$	$\frac{1 - 2 \cos 2\theta}{15}$	$\frac{13 - \cos 2\theta}{20}$	$\frac{13 - \cos 2\theta}{20}$
$\frac{3}{2}$	$\frac{3}{2}$	$\frac{3}{2}$	$\frac{3 - \cos 2\theta}{10}$	$\frac{3 - \cos 2\theta}{10}$	$\frac{3 - \cos 2\theta}{10}$	$\frac{3 - \cos 2\theta}{10}$	$\frac{3 - \cos 2\theta}{10}$	$\frac{3 - \cos 2\theta}{10}$
$\frac{5}{2}$	$\frac{3}{2}$	$\frac{1}{2}$	×	×	$\frac{-7 - 3 \cos 2\theta}{30}$	$\frac{-7 - 3 \cos 2\theta}{30}$	$\frac{-7 - 3 \cos 2\theta}{30}$	×
$\frac{5}{2}$	$\frac{3}{2}$	$\frac{3}{2}$	$\frac{27 - 7 \cos 2\theta}{60}$	$\frac{27 - 7 \cos 2\theta}{60}$	$\frac{-\cos 2\theta}{15}$	$\frac{27 - 31 \cos 2\theta}{420}$	$\frac{27 - 31 \cos 2\theta}{420}$	$\frac{54 - 13 \cos 2\theta}{105}$
$\frac{5}{2}$	$\frac{5}{2}$	$\frac{3}{2}$	$\frac{81 - 23 \cos 2\theta}{210}$	$\frac{99 - 53 \cos 2\theta}{630}$	$\frac{99 - 53 \cos 2\theta}{630}$	$\frac{3 - 5 \cos 2\theta}{70}$	$\frac{171 - 61 \cos 2\theta}{630}$	$\frac{171 - 61 \cos 2\theta}{630}$
$\frac{5}{2}$	$\frac{5}{2}$	$\frac{5}{2}$	$\frac{6 - 3 \cos 2\theta}{35}$	$\frac{6 - 3 \cos 2\theta}{35}$	$\frac{6 - 3 \cos 2\theta}{35}$	$\frac{6 - 3 \cos 2\theta}{35}$	$\frac{6 - 3 \cos 2\theta}{35}$	$\frac{6 - 3 \cos 2\theta}{35}$
$\frac{7}{2}$	$\frac{5}{2}$	$\frac{1}{2}$	×	×	$\frac{-11 - 3 \cos 2\theta}{42}$	$\frac{-11 - 3 \cos 2\theta}{42}$	$\frac{-11 - 3 \cos 2\theta}{42}$	×
$\frac{7}{2}$	$\frac{5}{2}$	$\frac{3}{2}$	$\frac{39 - 11 \cos 2\theta}{84}$	$\frac{38 - 13 \cos 2\theta}{105}$	$\frac{-51 - 29 \cos 2\theta}{840}$	$\frac{-89 - 51 \cos 2\theta}{1260}$	$\frac{2 - 3 \cos 2\theta}{63}$	$\frac{229 - 69 \cos 2\theta}{504}$
$\frac{7}{2}$	$\frac{5}{2}$	$\frac{5}{2}$	$\frac{467 - 201 \cos 2\theta}{1890}$	$\frac{467 - 201 \cos 2\theta}{1890}$	$\frac{1 - 3 \cos 2\theta}{70}$	$\frac{23 - 21 \cos 2\theta}{378}$	$\frac{23 - 21 \cos 2\theta}{378}$	$\frac{37 - 15 \cos 2\theta}{126}$
$\frac{7}{2}$	$\frac{7}{2}$	$\frac{5}{2}$	$\frac{76 - 33 \cos 2\theta}{315}$	$\frac{49 - 33 \cos 2\theta}{504}$	$\frac{49 - 33 \cos 2\theta}{504}$	$\frac{2 - 3 \cos 2\theta}{63}$	$\frac{443 - 219 \cos 2\theta}{2520}$	$\frac{443 - 219 \cos 2\theta}{2520}$
$\frac{7}{2}$	$\frac{7}{2}$	$\frac{7}{2}$	$\frac{5 - 3 \cos 2\theta}{42}$	$\frac{5 - 3 \cos 2\theta}{42}$	$\frac{5 - 3 \cos 2\theta}{42}$	$\frac{5 - 3 \cos 2\theta}{42}$	$\frac{5 - 3 \cos 2\theta}{42}$	$\frac{5 - 3 \cos 2\theta}{42}$

x = not allowed

one can check:  $\frac{1}{2} \int H_{z,c}(\omega) d\omega = \langle S_z \rangle_{c,NR}$

## Comments

□ The form

$$H_z(\omega, \epsilon) = u(\epsilon) + v(\epsilon) \cos 2\theta$$

corresponds to the state  $J=1/2$ . The function  $v(\epsilon)$  is generated by an admixture of the states  $j>1/2$ .

□ The higher  $J$  would generate additional terms, e.g. for  $J=3/2$ :

$$H_z(\omega, \epsilon) = u_1(\epsilon) + u_2(\epsilon) \cos 2\theta + u_3(\epsilon) \cos 4\theta$$

## Spin vector $w^\sigma(p)$ - manifestly covariant form

$w$



$$w^\sigma = AP^\sigma + BS^\sigma + Cp^\sigma$$

$$A = -pS \left( \frac{u(\epsilon)}{pP + mM} - \frac{v(\epsilon)}{pP - mM} \right),$$

$$B = u(\epsilon) - v(\epsilon),$$

$$C = -pS \frac{M}{m} \left( \frac{u(\epsilon)}{pP + mM} + \frac{v(\epsilon)}{pP - mM} \right).$$

$w^\sigma(p)$



$$T_{\alpha\beta}^{(A)} = \varepsilon_{\alpha\beta\lambda\sigma} q^\lambda m \int w^\sigma(p) \delta((p+q)^2 - m^2) \frac{d^3p}{\epsilon}$$



$g_1$  &  $g_2$

From this tensor spin structure functions are extracted

## Spin structure functions: explicit form

For  $Q^2 \gg 4M^2x^2$  we get (in terms of rest frame variables)

$$x = Q^2/2Pq$$

$$g_1(x) = \frac{1}{2} \int \left( u(\epsilon) \left( p_1 + m + \frac{p_1^2}{\epsilon + m} \right) + v(\epsilon) \left( p_1 - m + \frac{p_1^2}{\epsilon - m} \right) \right) \delta \left( \frac{\epsilon + p_1}{M} - x \right) \frac{d^3p}{\epsilon},$$
$$g_2(x) = -\frac{1}{2} \int \left( u(\epsilon) \left( p_1 + \frac{p_1^2 - p_T^2/2}{\epsilon + m} \right) + v(\epsilon) \left( p_1 + \frac{p_1^2 - p_T^2/2}{\epsilon - m} \right) \right) \delta \left( \frac{\epsilon + p_1}{M} - x \right) \frac{d^3p}{\epsilon}.$$

This result is exact for SFs generated by (free) many-fermion state  $\mathbf{J}=\mathbf{1}/2$  represented by the spin spherical harmonics.

For given state  $\Psi_{1/2}$  we have checked calculation:

$$\langle \mathbb{S}_z \rangle = \langle \Psi_{1/2} | \mathbb{S}_z | \Psi_{1/2} \rangle = \langle s_{z1} + s_{z2} + \dots + s_{zn} \rangle$$

$$\Gamma_1 = \int_0^1 g_1(x) dx$$

give equivalent results!



# **Quasi-free quarks in conditions of DIS**

# Basic inputs

□ **Large  $Q^2$ :** In the rest frame we have

$$|\mathbf{q}_R|^2 = Q^2 + \nu^2 = Q^2 \left( 1 + \frac{Q^2}{(2Mx)^2} \right) \quad \longrightarrow \quad |\mathbf{q}_R| \gtrsim \nu = \frac{Q^2}{2Mx} \geq \frac{Q^2}{2M}$$

$$\longrightarrow \quad \Delta\lambda \lesssim \Delta\tau \approx \frac{2Mx}{Q^2}$$

So a space-time domain of lepton-quark QED interaction is limited.

□ **Effect of asymptotic freedom:** Limited extend of this domain prevent the quark from an interaction with the rest of nucleon during the lepton-quark interaction – **in any reference frame.**



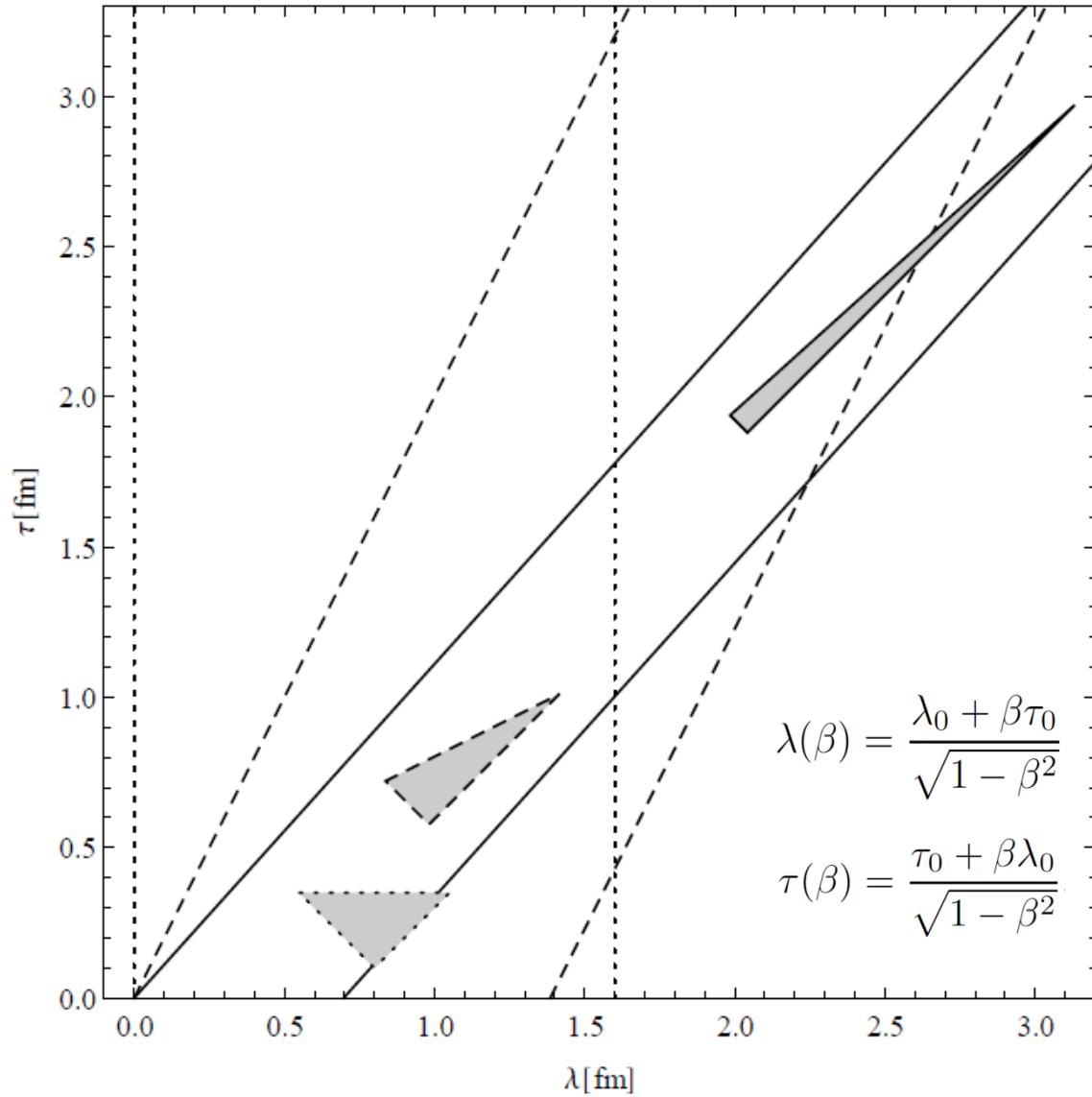


FIG. 1: The space-time domain of the photon momentum transfer to the quark in different Lorentz frames. The different styles of lines and triangles represent the proton boundary and the domain for: rest frame,  $\beta = 0$  (*dotted*),  $\beta = 0.5$  (*dashed*),  $\beta = 0.9$  (*solid*). Note that Lorentz boosts does not change the area of the domain  $\Delta\lambda \times \Delta\tau$ .

In fact we assume characteristic time of QCD process accompanying  $\gamma$  absorption is much greater than absorption time itself:

$$\Delta\tau \ll \Delta\tau_{QCD}$$

Since Lorentz time dilation is universal, the first relation holds in any reference frame. This is essence of our covariant leading order approach.

$$\Delta T(\beta) = \frac{\Delta T_0}{\sqrt{1 - \beta^2}}$$

### Remarks:

- We suppose  $\Delta\tau_{QCD}$  has a good sense in any reference frame - even if we cannot transform QCD corrections...
- We do not aim to describe complete nucleon dynamic structure, but only a short time interval corresponding to DIS.
- We assume the approximation of quarks by free waves in limited space-time domain is acceptable for description of DIS regardless of the reference frame.

# Proton spin structure

- The proton state can be formally represented by a superposition of the Fock states:

$$\Psi = \sum_{q,g} a_{qg} |\varphi_1, \dots, \varphi_{n_q}\rangle |\psi_1, \dots, \psi_{n_g}\rangle$$

- We ignore possible contribution of gluons:

$$\Psi = \sum_q a_q |\varphi_1, \dots, \varphi_{n_q}\rangle$$

where the states  $|\varphi_1, \dots, \varphi_{n_q}\rangle$  are represented by eigenstates:

$$J = J_z = \langle \mathbb{L}_z \rangle + \langle \mathbb{S}_z \rangle = \frac{1}{2}$$

- We assume this approximation (effectively free quarks) is valid at a limited space-time domain corresponding to DIS.

## Comparison with polarized DIS data

Burkhardt-Cottingham sum rule can be easily obtained:

$$\Gamma_2 = \int_0^1 g_2(x) dx = 0 \quad \text{cf. experiments [25,26,29]}$$

To simplify discussion, in the next we assume  $m \rightarrow 0$ :

$$g_1(x) = \frac{1}{2} \int (u(\epsilon) + v(\epsilon)) \left( p_1 + \frac{p_1^2}{\epsilon} \right) \delta \left( \frac{\epsilon + p_1}{M} - x \right) \frac{d^3 p}{\epsilon},$$
$$g_2(x) = -\frac{1}{2} \int (u(\epsilon) + v(\epsilon)) \left( p_1 + \frac{p_1^2 - p_T^2/2}{\epsilon} \right) \delta \left( \frac{\epsilon + p_1}{M} - x \right) \frac{d^3 p}{\epsilon}$$

The sum  $u(\epsilon) + v(\epsilon)$  can be identified with our former phenomenological distribution  $H(\epsilon)$ . The functions satisfy the Wanzura-Wilczek (WW), Efremov-Leader-Teryaev (ELT) and other rules that we proved for massless quarks. Cf. experiments [25,26,29]. Also our transversity and TMDs relations keep to be valid.

## Remark

WW validity follows also from the further approaches [23, 24] that are based on the Lorentz invariance. The possible breaking of the WW and other so-called Lorentz invariance relations were discussed in [27, 28]. In our approach this relation is violated by the mass term.

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## Proton spin content

We have shown the system  $J=1/2$  composed of (quasi) free fermions  $m \rightarrow 0$  satisfies:

$$|\langle S_z \rangle| \leq \frac{1}{6},$$

(or the same in terms of  $\Gamma_1$ )

Reduced spin is compensated by OAM

$$\langle L_z \rangle + \langle S_z \rangle = \frac{1}{2}$$

and equality takes place for a simplest configuration:

$$J_1 = J_2 = J_3 = \dots = J_{n_q} = \frac{1}{2}$$

Conditions of this system fit to our simplified proton.  
If we change notation

$$\boxed{|\langle S_z \rangle| \leq \frac{1}{6},} \quad \rightarrow \quad \boxed{\Delta\Sigma \lesssim 1/3}$$

this result is well compatible with the data  
(cf. experiments [30-32]):

$$\boxed{\Delta\Sigma = 0.32 \pm 0.03(stat.)}$$

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# Summary

- ❑ In the framework of the covariant QPM (spin spherical harmonics representation) we have studied the interplay between the spins and OAMs of the quarks, which collectively generate the proton spin.
- ❑ We have shown the ratio  $\mu = m/\varepsilon$  plays a crucial role, since it controls a "contraction" of the spin component which is compensated by the OAM. It is effect of relativistic kinematics.
- ❑ We have shown the resulting quark spin vector obtained from composition of the spins of contributing quarks is a quantity of key importance. It is a basic input for calculation of the proton spin content and the related SFs.
- ❑ A very good agreement with the data, particularly as for  $\Delta\Sigma$  is a strong argument in favor of this approach.
- ❑ *Open question:* how do the functions  $u$  and  $v$  defining the spin vector  $w$  and corresponding spin SFs depend on the scale  $Q^2$ ? Is such task calculable in terms of the pQCD?