

Facing the World's Energy Future

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Outline of Talk

Where we are. Where we might be to make a difference in the world.

The world's energy future, and the need to reduce global warming.

Energy use, where. Energy use, how.

Current production not easy to maintain—production vs. resource.

Current production will not suffice—population growth, development and improved living standards are important.

Energy field highly noncompetitive—e.g., OPEC, ENRON.

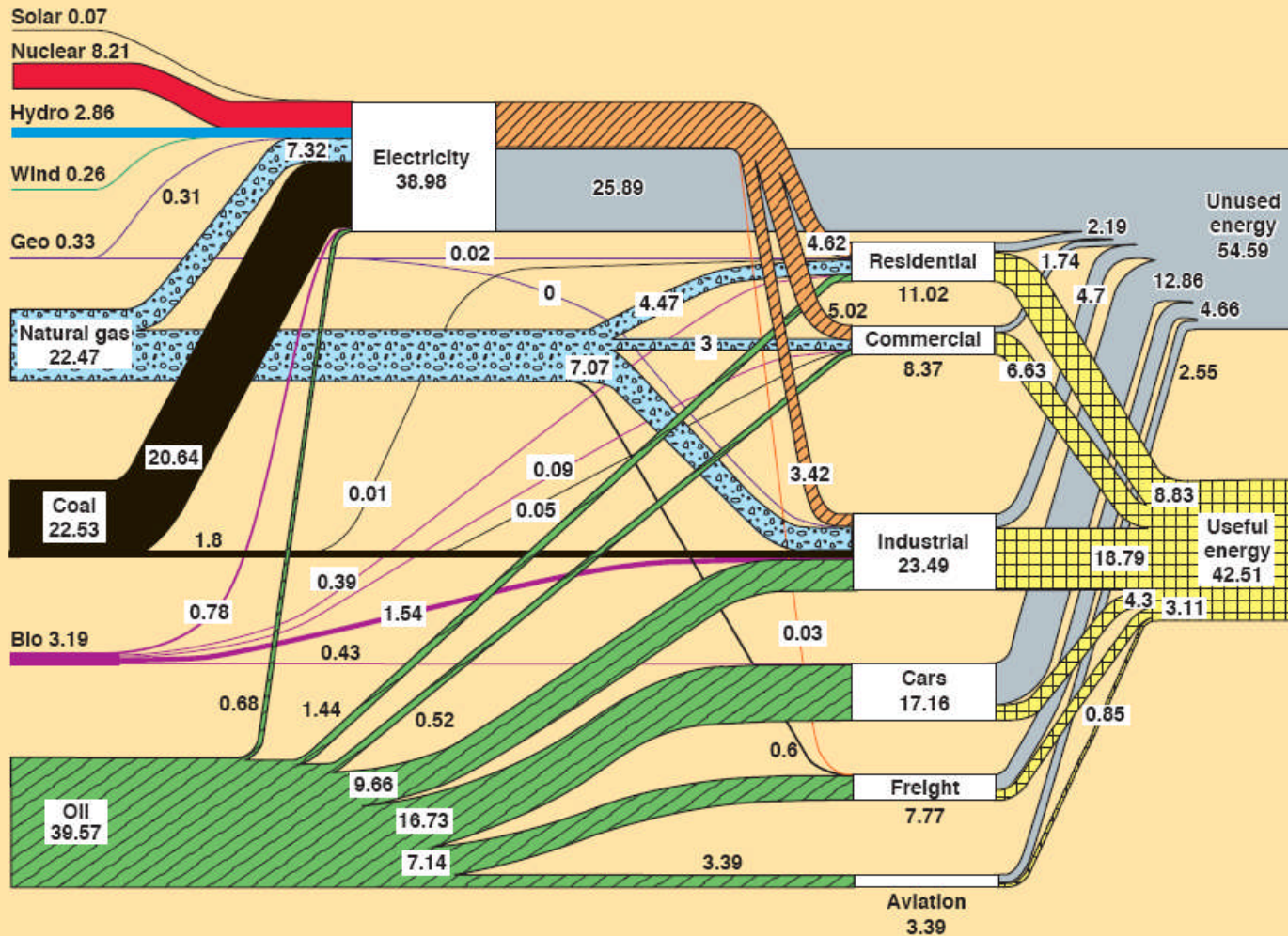
Not running out of energy. To quote John Holdren: running out of cheap energy; environment; societal will; time.

Approaches to decarbonization of the energy supply.

Nuclear power is still a miracle of nature, science, and technology.

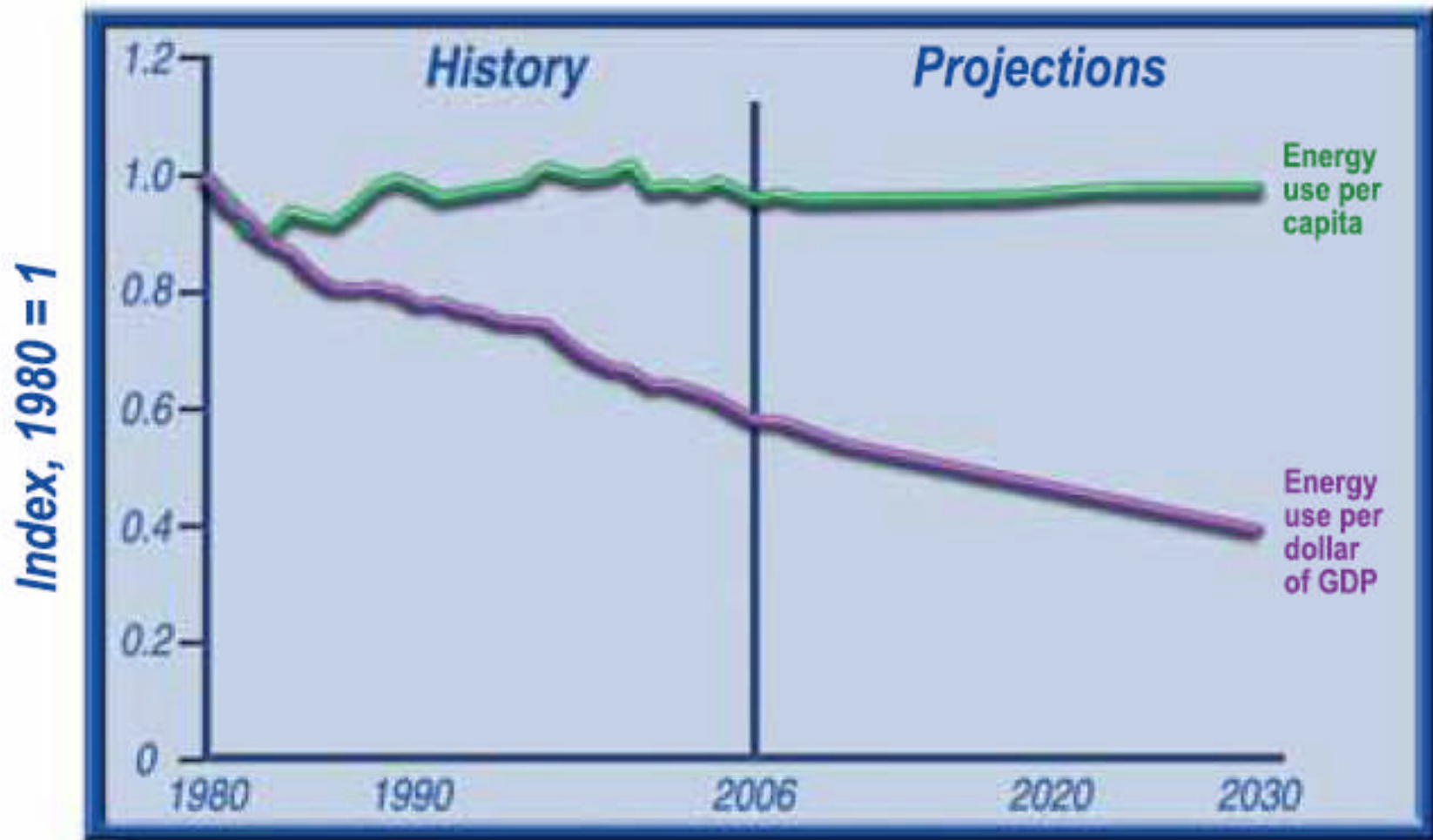
Near-term tools.

Estimated Energy Usage in 2006 ~97.1 Quads



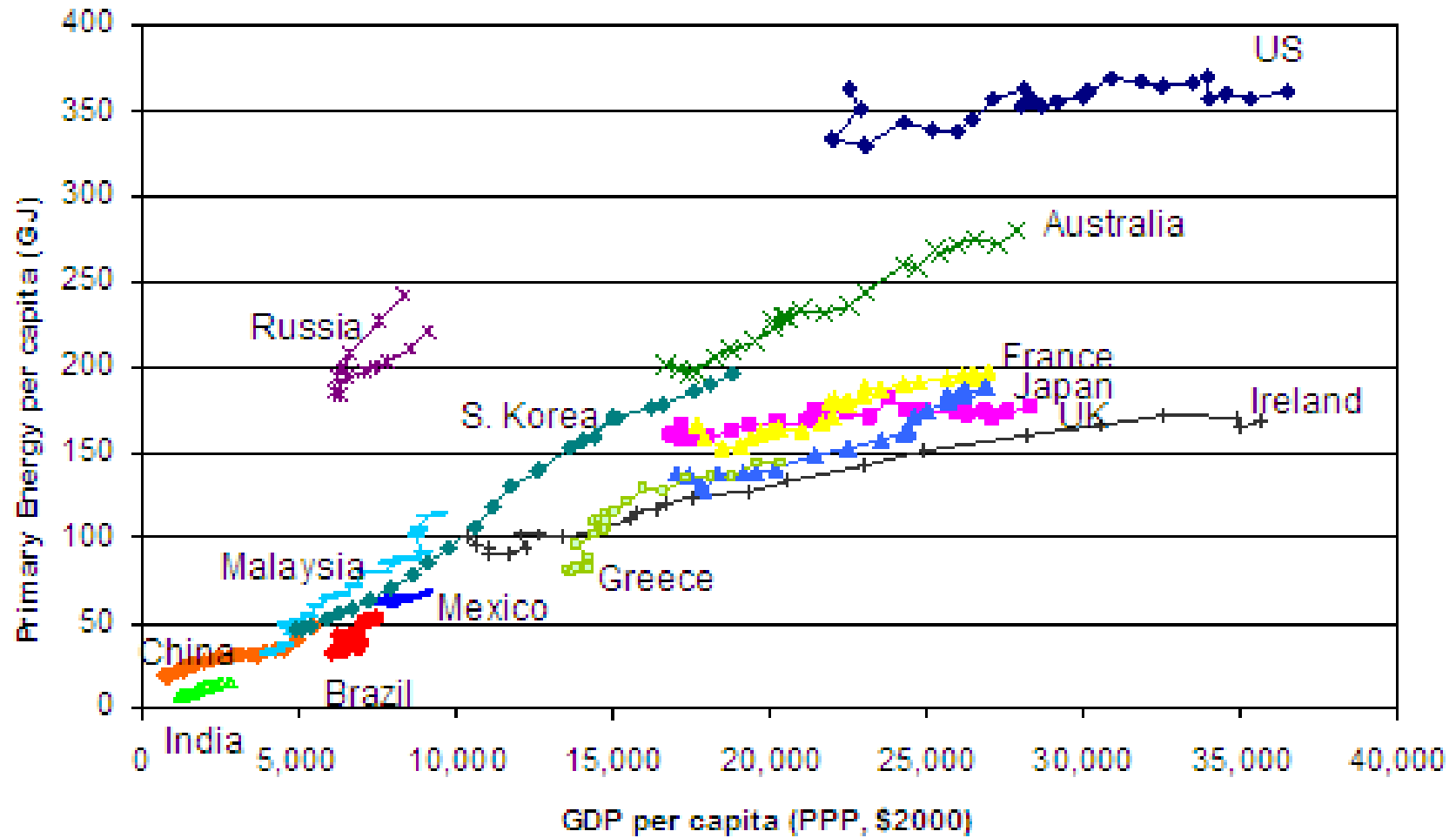
Source: LLNL 2008; data is based on DOE/EIA-0384(2006), June 2007. If this information or a reproduction of it is used, credit must be given to the Lawrence Livermore National Laboratory and the Department of Energy, under whose auspices the work was performed. Distributed electricity represents only retail electricity sales and does not include small amounts of electricity imports or self-generation. Energy flows for non-thermal sources (i.e., hydro, wind, and solar) represent electricity generated from those sources. Electricity generation, transmission, and distribution losses include fuel and thermal energy inputs for electric generation and an estimated 9% transmission and distribution loss, as well as electricity consumed at power plants. Total lost energy includes these losses as well as losses based on estimates of end-use efficiency, including 80% efficiency for residential, commercial, and industrial sectors, 20% efficiency for light-duty vehicles, and 25% efficiency for aircraft.

U.S. energy usage in 2006 (1 quad = 1.055 exajoule)



U.S. energy use per capita and per dollar of GDP from 1980 to 2030

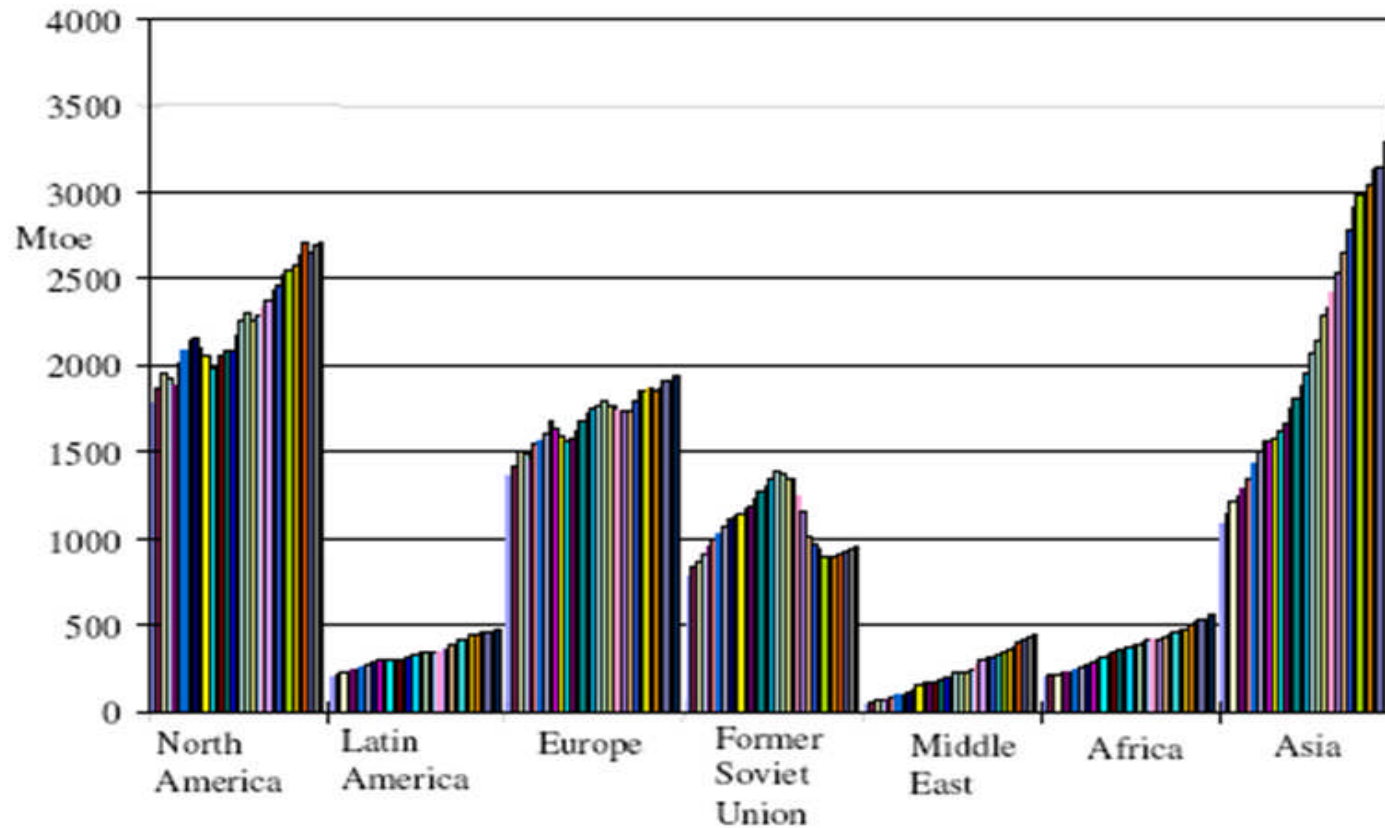
energy demand and GDP per capita (1980-2004)



Source: UN and DOE EIA
Russia data 1992-2004 only

(Courtesy of Dr. Steve Koonin, BP)

annual primary energy demand 1971-2003



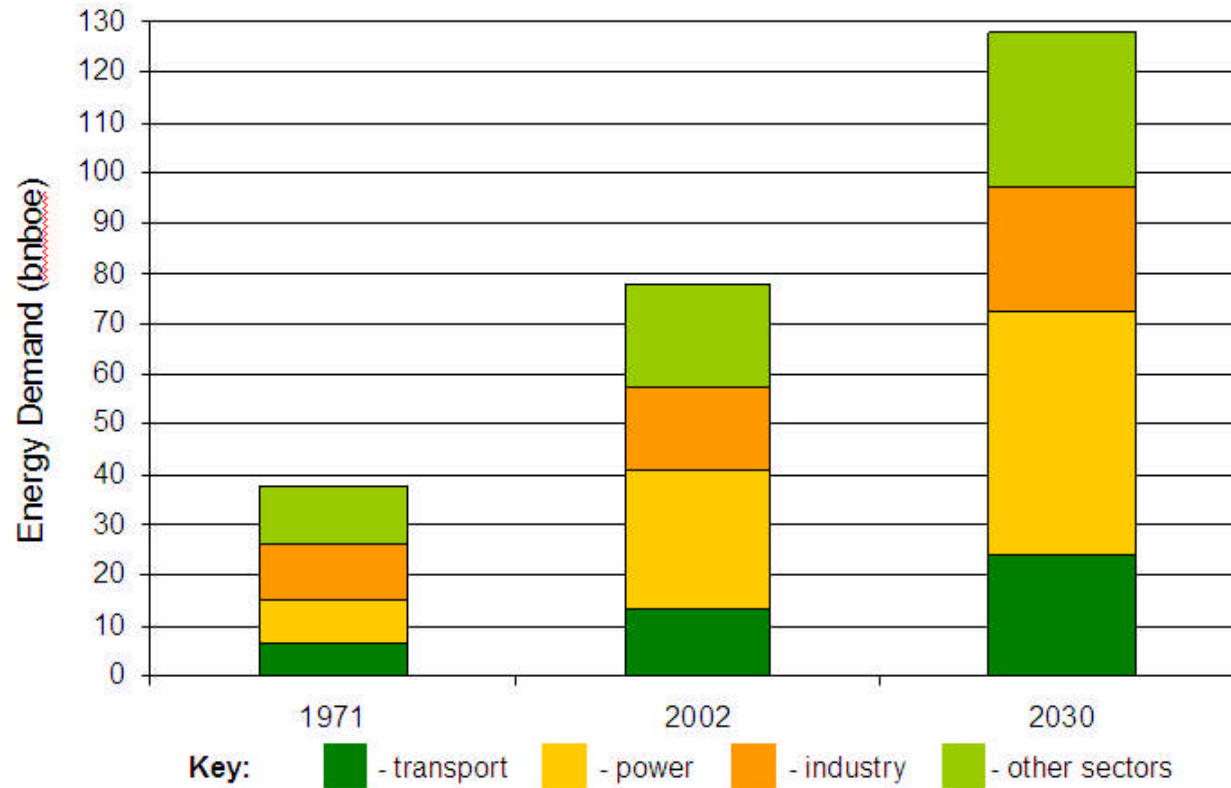
Source IEA, 2004 (Excludes biomass)

Units of energy! 1 Mtoe (million tonnes of oil equivalent) = 0.042 EJ (exajoule = 10^{18} J); 1 quad = 1 quadrillion BTU = 10^{15} BTU = 1.055 EJ; 1 boe (barrel of oil equivalent) = 6.12 GJ; 1 Mbpd (million barrels of oil per day) x 365 days = 2.24 EJ/year. 1 trillion cubic feet methane (1 TCF) = 1 EJ.

growing energy demand is projected



Global Energy Demand Growth by Sector (1971-2030)

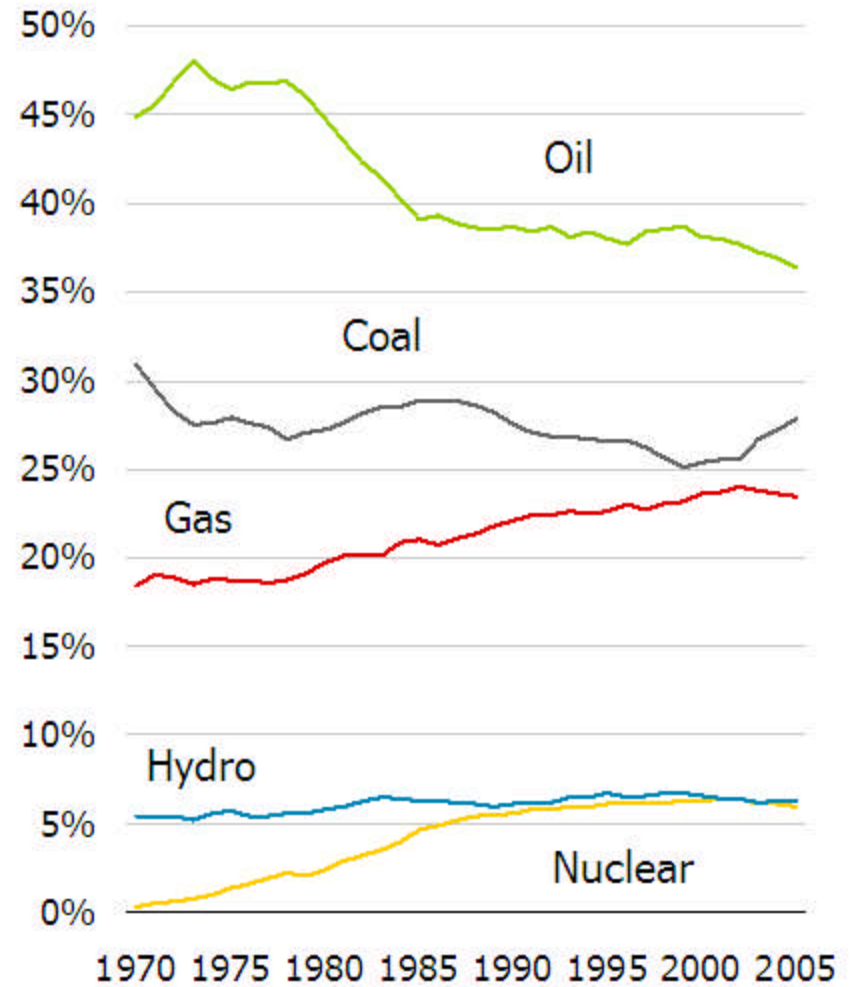
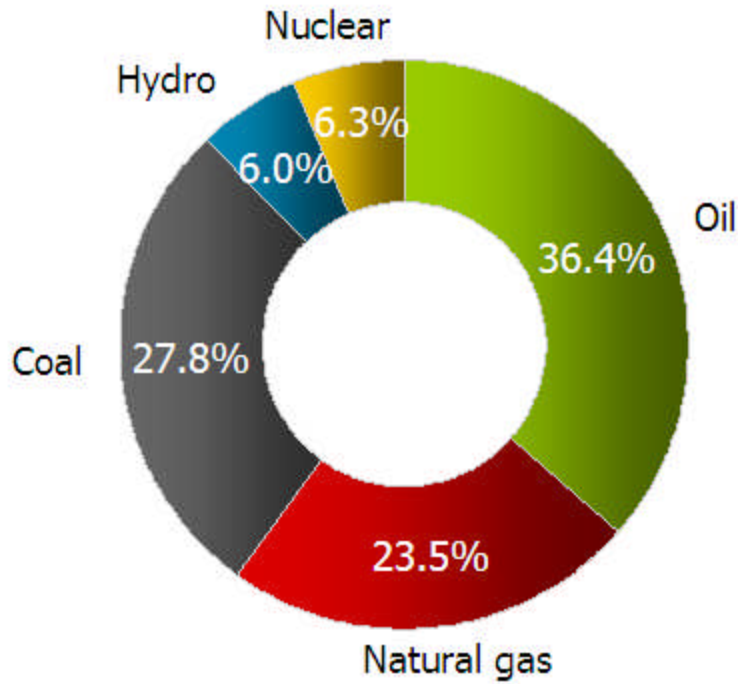


Notes: 1. Power includes heat generated at power plants
 2. Other sectors includes residential, agricultural and service

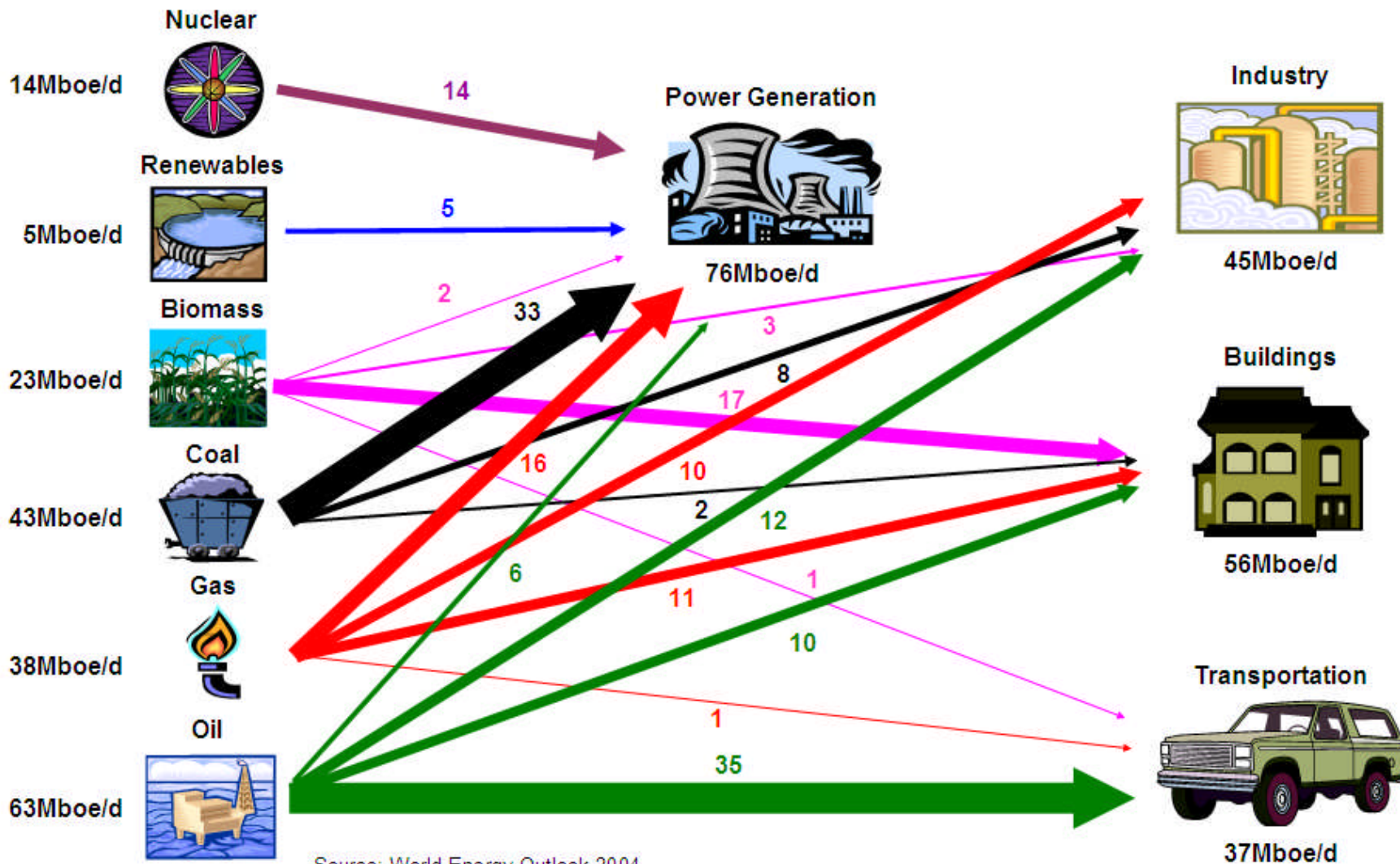
Source: IEA WEO 2004

1 bnboe = 1Gboe = 6.12 GJ x 10⁹ = 6.12 EJ; 2002 total about 477 EJ, of which U.S. is 102 EJ.

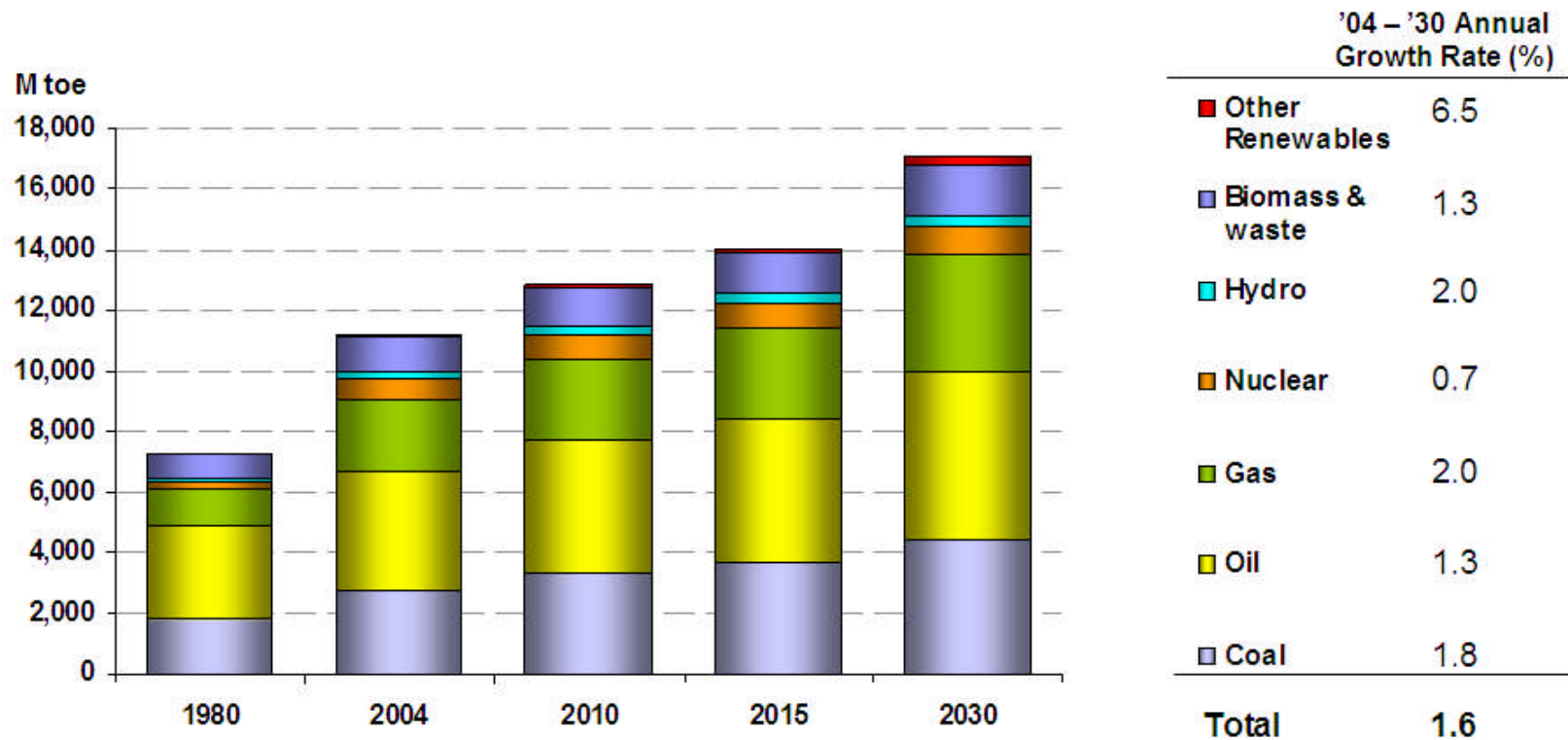
global primary energy sources



global energy supply & demand (total = 186 Mboe/d)



BAU projection of primary energy sources



Note: 'Other renewables' include geothermal, solar, wind, tide and wave energy for electricity generation

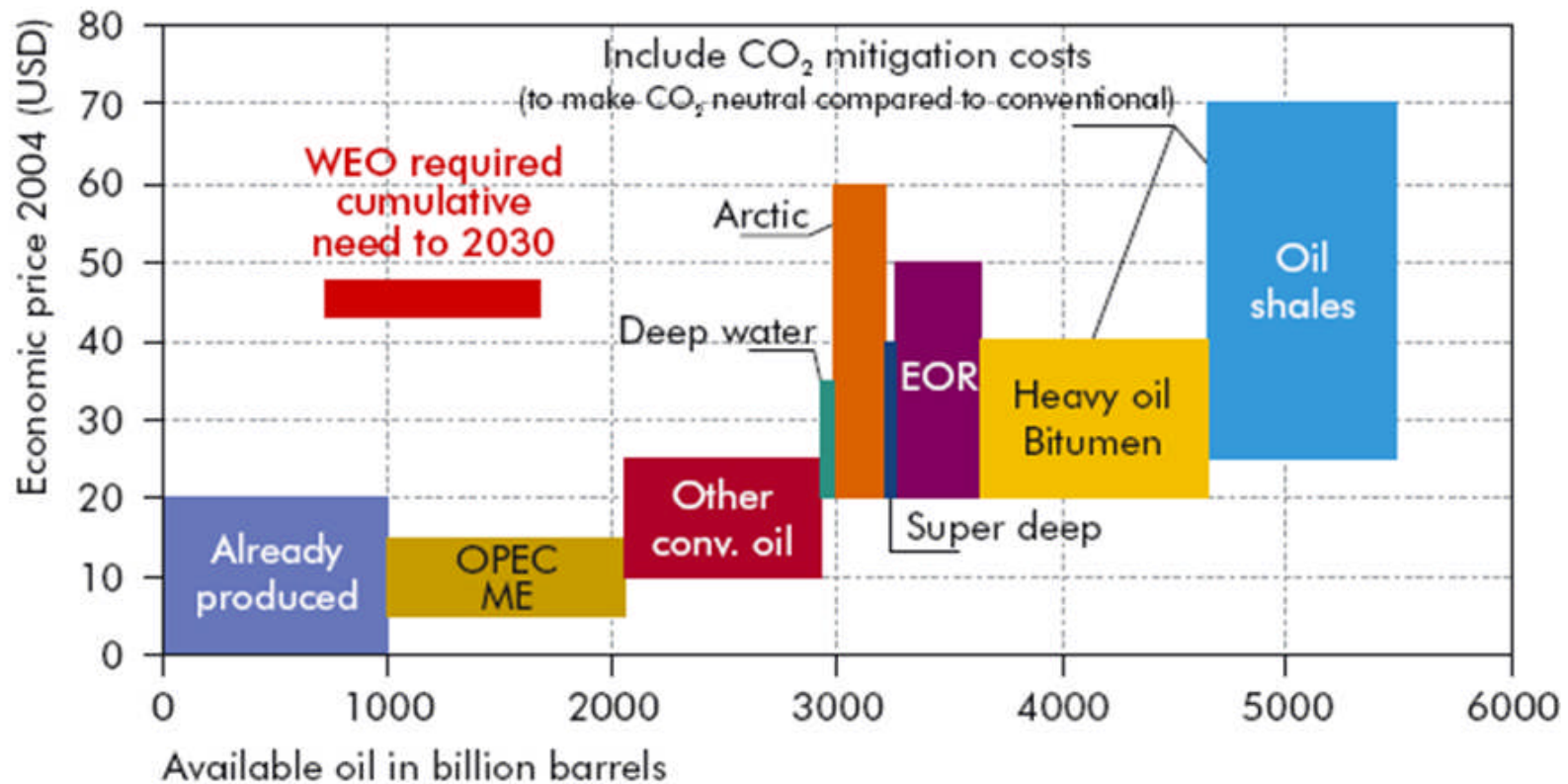
Source: IEA World Energy Outlook 2006 (Reference Case)

“BAU” is “business as usual”

oil supply and cost curve



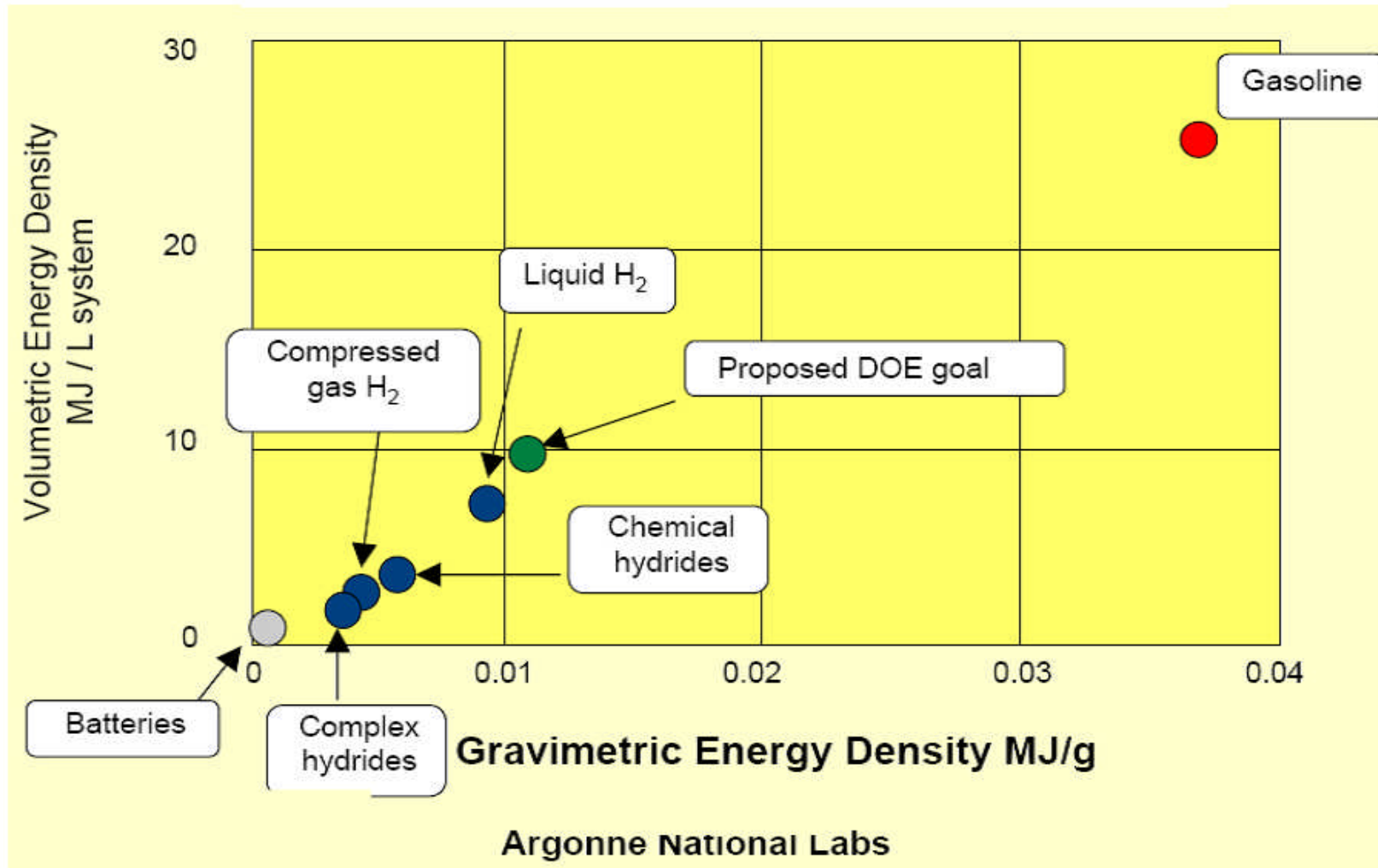
Availability of oil resources as a function of economic price



Source: IEA (2005)

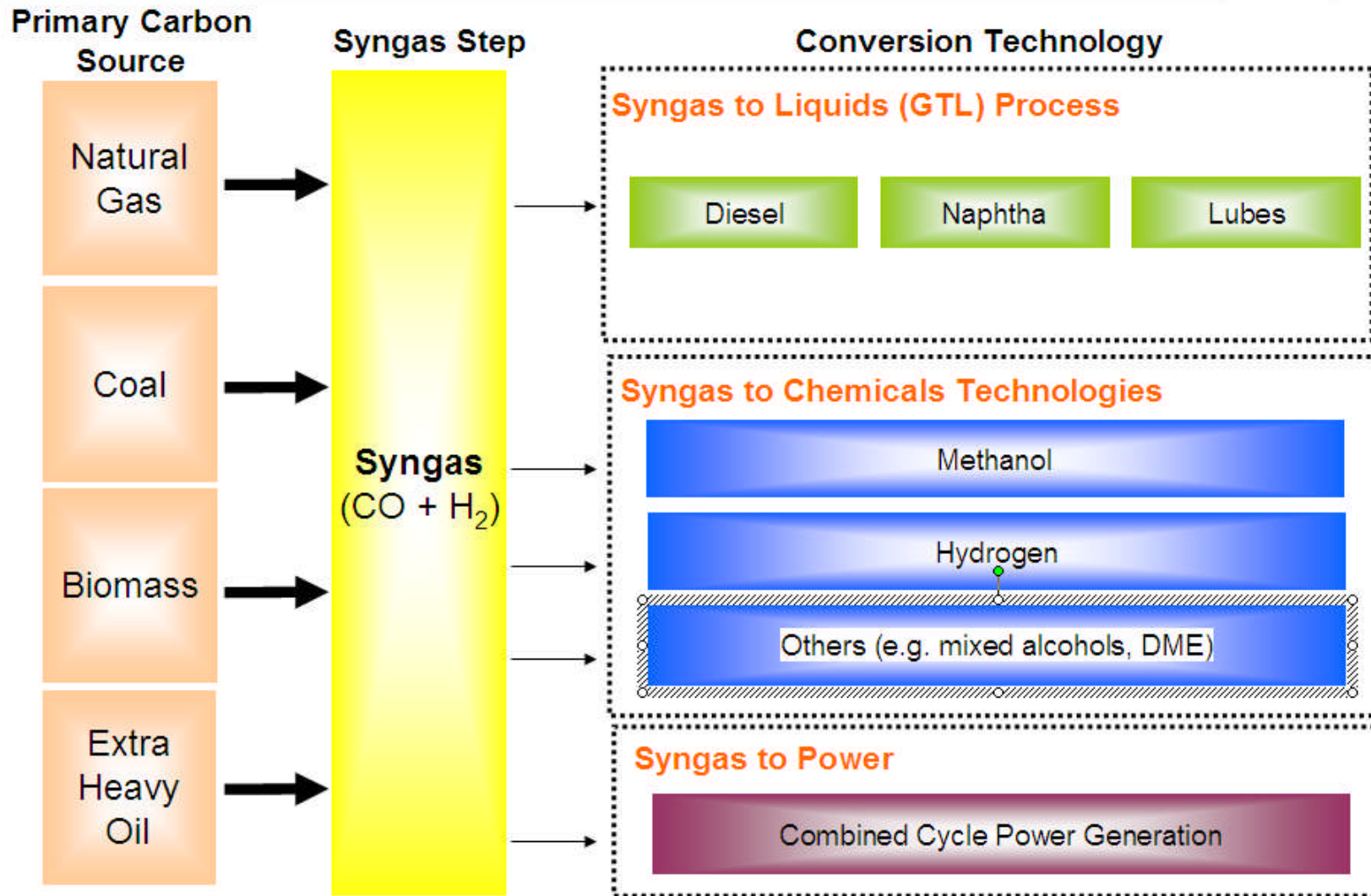
Compare May 2008 \$130/barrel price with max \$25/bbl cost.

it's really hard to beat liquid hydrocarbons



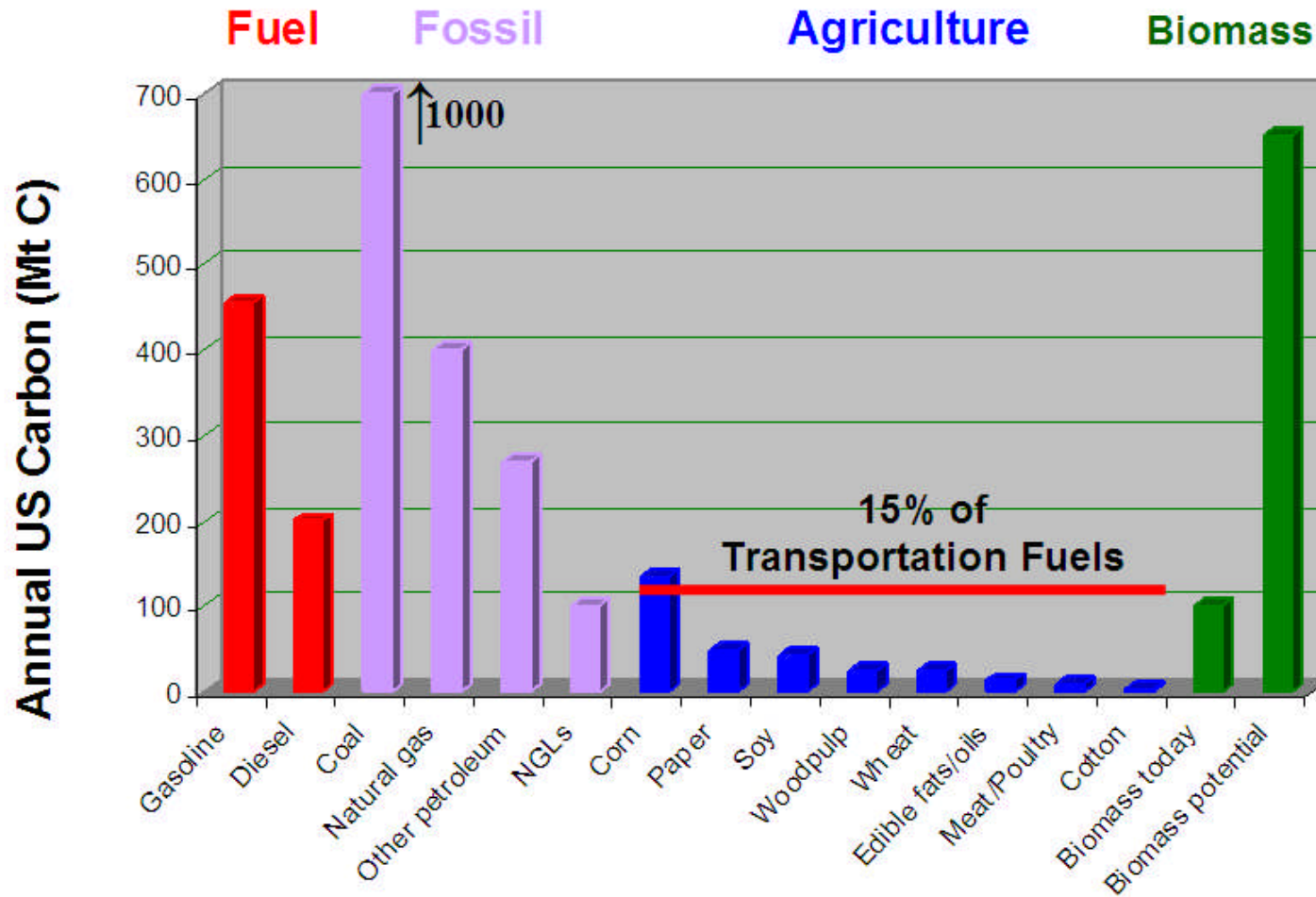
Gasoline and diesel fuel are efficient energy carriers

the fungibility of carbon



Can supply major amounts of transport fuel, but even more CO₂ emission

what carbon “beyond petroleum”?

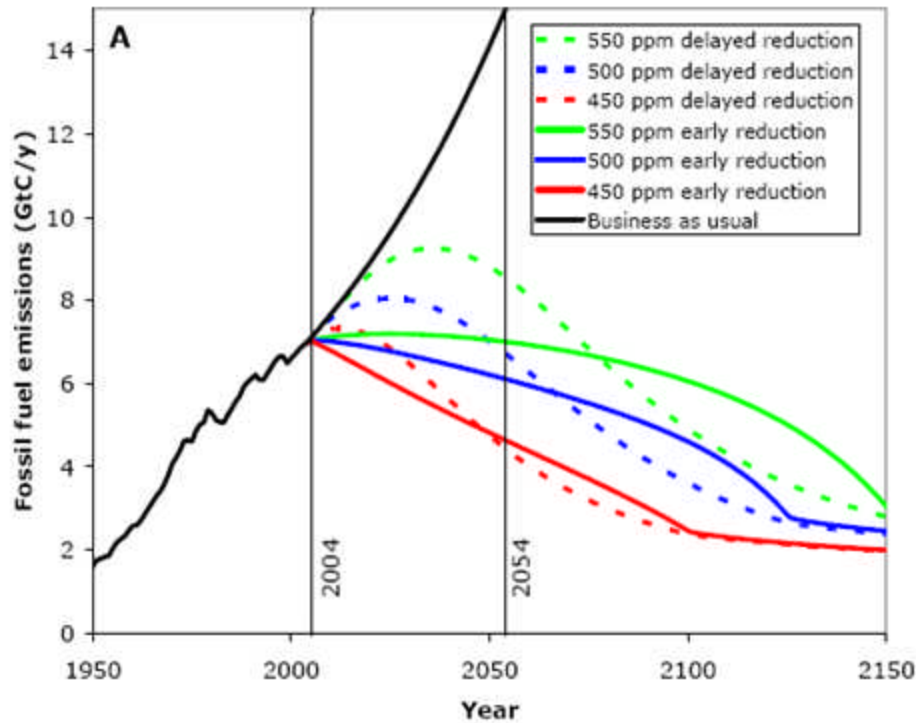


Biomass for transport fuel can provide energy without net CO₂ emission

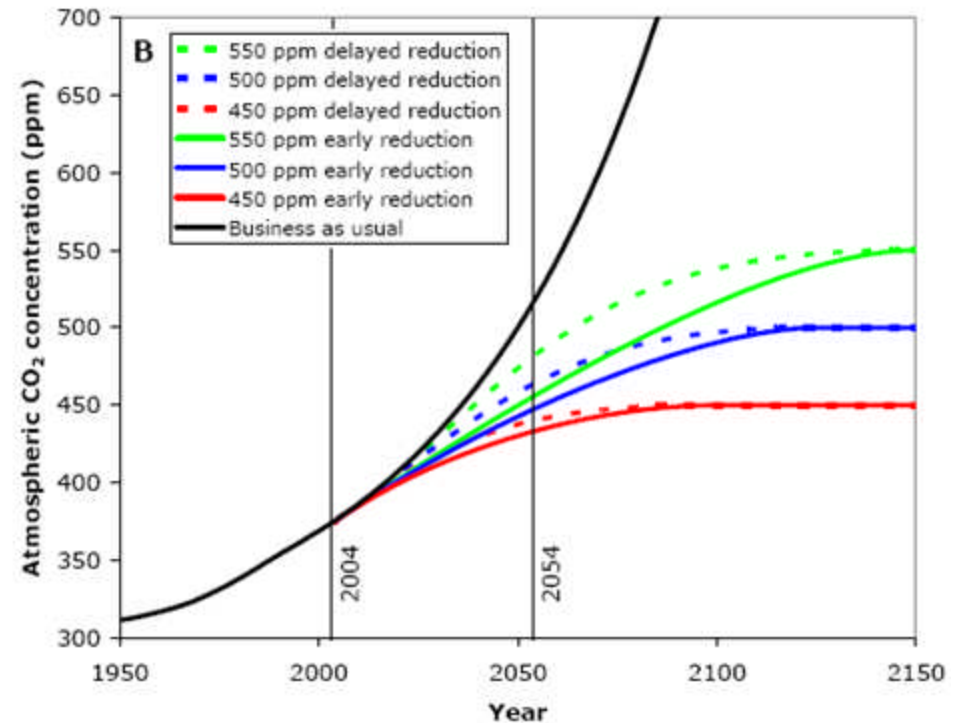
crucial facts about CO₂ science



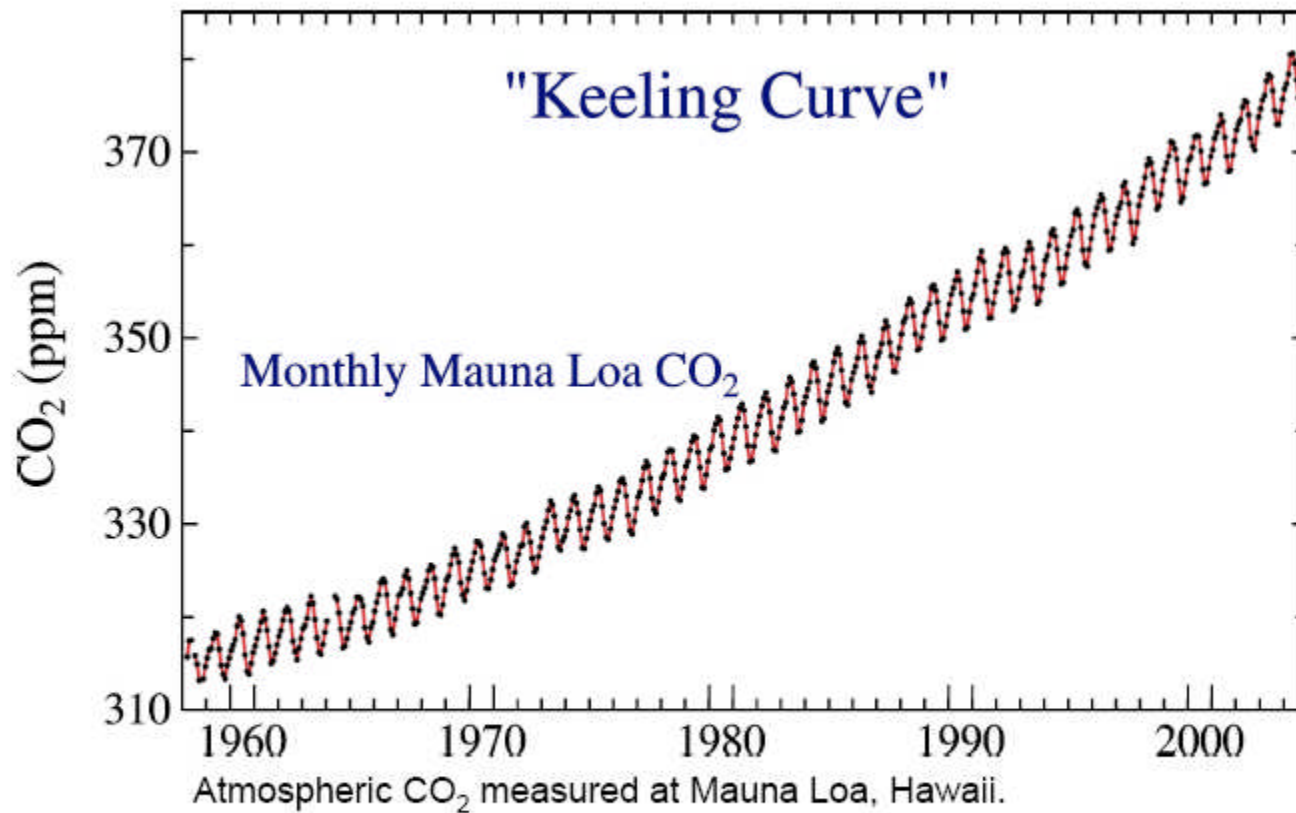
Emissions



Concentration



Strong measures are required to hold atmospheric CO₂ concentration to 450 or 550 ppm, compared with pre-industrial 280 ppm



NOAA Climate Monitoring and Diagnostic Laboratory

The “energy problem” would be severe without regard to CO₂; the “CO₂ problem” would be severe by itself. Together they may be the largest problem the world faces.

Emissions from energy are 65% of the problem, above all CO₂ from fossil-fuel combustion

The emissions arise from a 4-fold product...

$$C = P \times \text{GDP} / P \times E / \text{GDP} \times C / E$$

where C = carbon content of emitted CO₂ (kilograms),
and the four contributing factors are

P = population, persons

GDP / P = economic activity per person, \$/pers

E / GDP = energy intensity of economic activity, GJ/\$

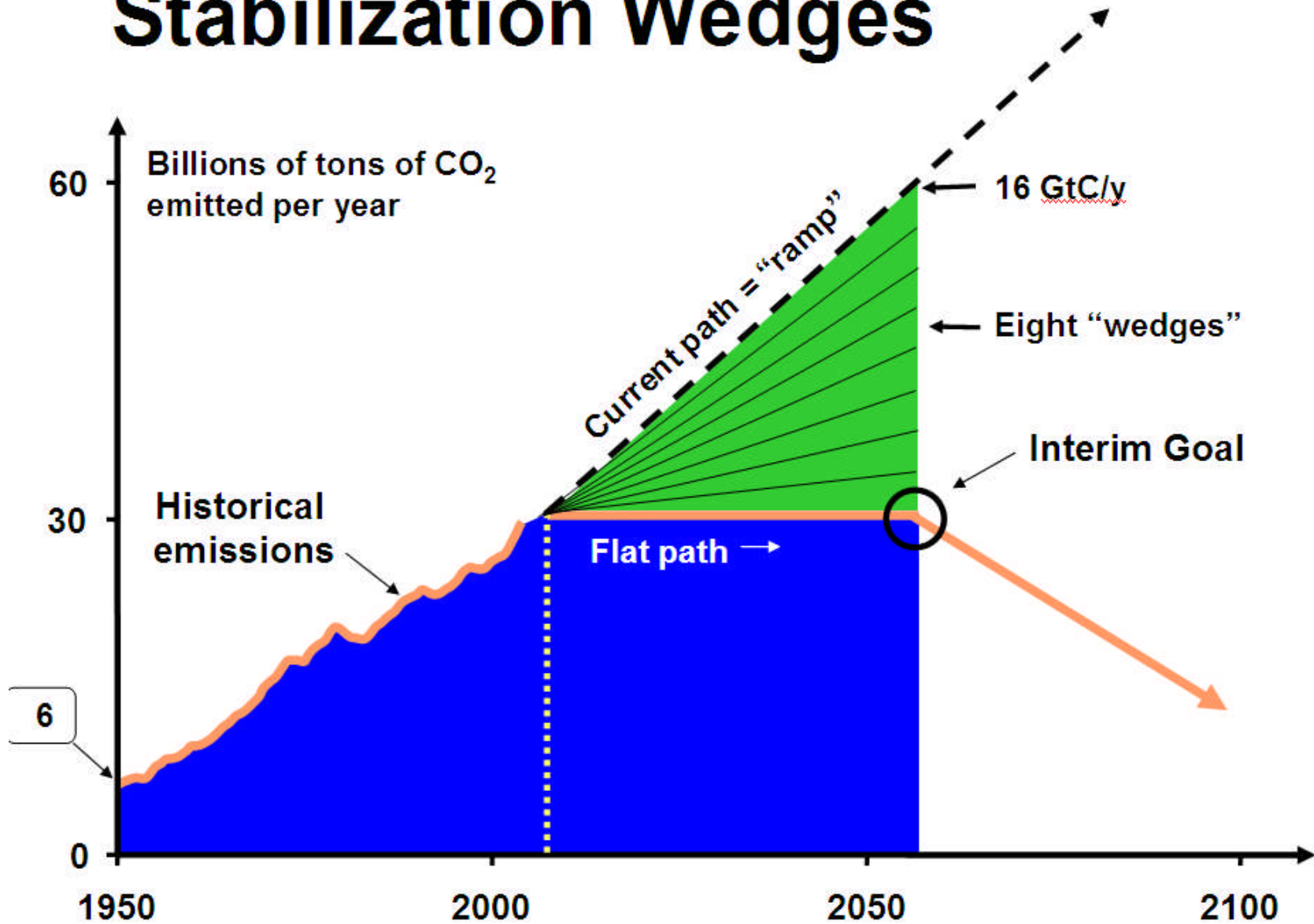
C / E = carbon intensity of energy supply, kg/GJ

For example, in the year 2000, the world figures were...

$$\begin{aligned} &6.1 \times 10^9 \text{ pers} \times \$7400/\text{pers} \times 0.01 \text{ GJ}/\$ \times 14 \text{ kgC}/\text{GJ} \\ &= 6.4 \times 10^{12} \text{ kgC} = 6.4 \text{ billion tonnes C} \end{aligned}$$

[From John Holdren]

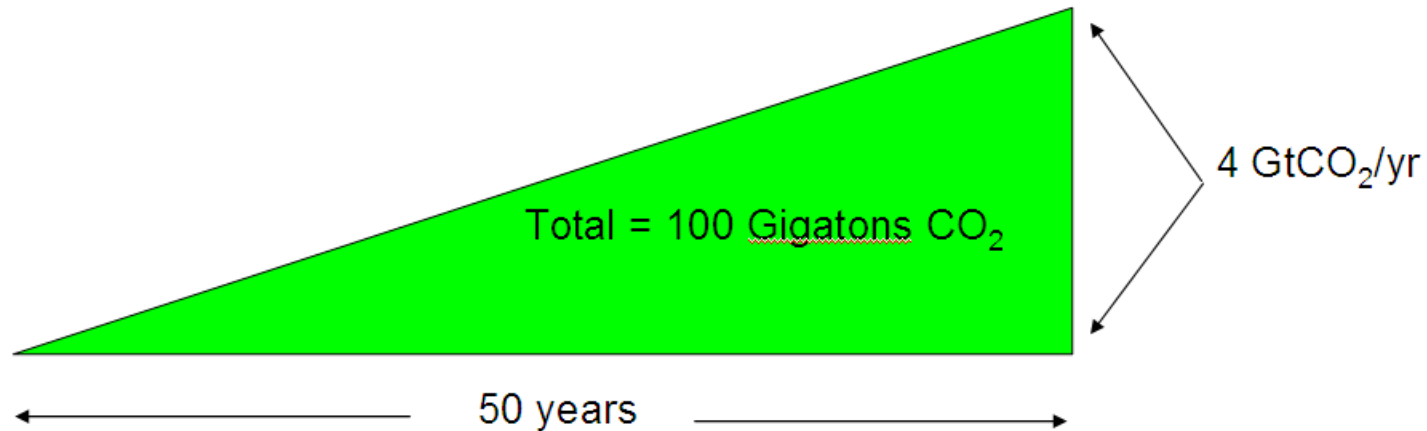
Stabilization Wedges



(Wedge charts from R. Socolow)

What is a “Wedge”?

A “wedge” is a strategy to reduce carbon emissions that grows in 50 years from zero to 4 GtCO₂/yr. The strategy has already been commercialized at scale somewhere.



Cumulatively, a wedge redirects the flow of 100 GtCO₂ in its first 50 years. This is **three trillion dollars** at \$30/tCO₂.

A “solution” to the CO₂ problem should provide at least one wedge.

Nuclear Electricity



Effort needed by 2055 for 1 wedge: 700 GW (twice current capacity) displacing coal.



Phase out of nuclear power creates the need for another half wedge.

Dry cask storage, not for forever.

Site: Surry plants on James River, VA; 1625 MW since 1972-73,. Credit: Dominion.

Wind Electricity



Effort needed by 2055 for 1 wedge:

One million 2-MW windmills
displacing coal power.

2008: 100,000 MW (5%)

**Wind turbines invisible
from the shore.**

Source: Hal Harvey, TPG talk, Aspen, CO, July 2007

Photovoltaic Power



#1: Distributed, connected to smart grid



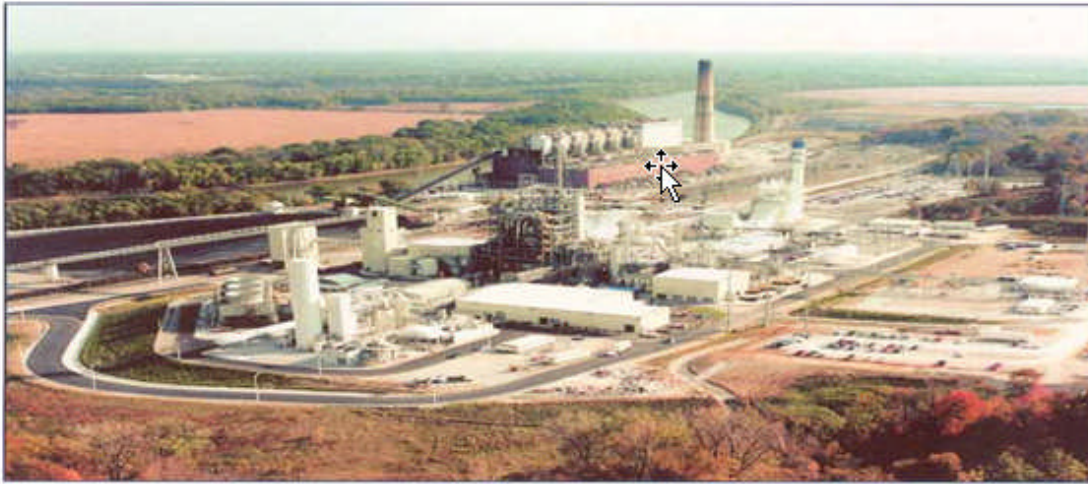
Effort needed by 2055 for one wedge:

2000 GW_{peak} (250 x capacity in 2007)

200 million 100-m² rooftop units
(80 x 100 miles of desert collectors)



Coal with Carbon Capture and Storage



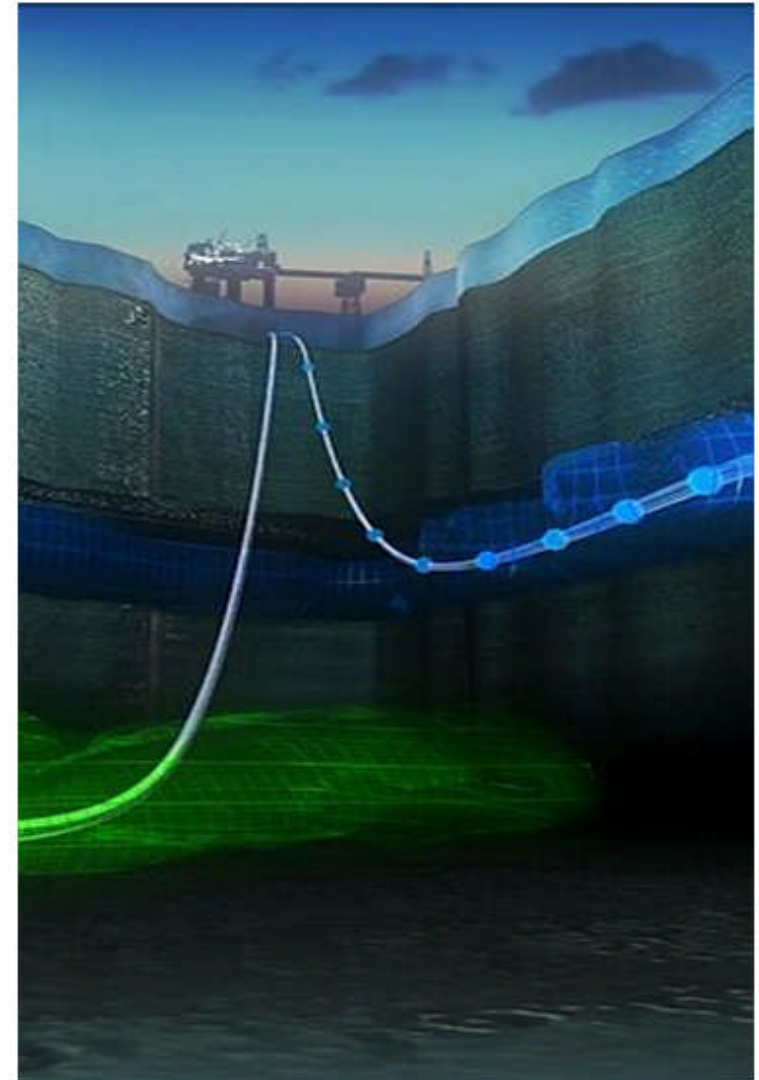
The Wabash River
Coal Gasification Repowering Project

Effort needed by 2055 for 1 wedge:

Carbon capture and storage (CCS) at 800 GW coal power plants.

CCS at “coal-to-liquids” plants producing 30 million barrels per day.

Which will happen first?



Graphics courtesy of DOE
Office of Fossil Energy
and Statoil ASA

Efficient Use of Electricity



motors



lighting



cogeneration



Effort needed by 2055 for 1 wedge:

25% reduction in expected 2055 electricity use in commercial and residential buildings

Target: Commercial and multifamily buildings as well as single-family homes.

Nuclear power is still a miracle of nature, science, and technology—devised in large part by physicists.



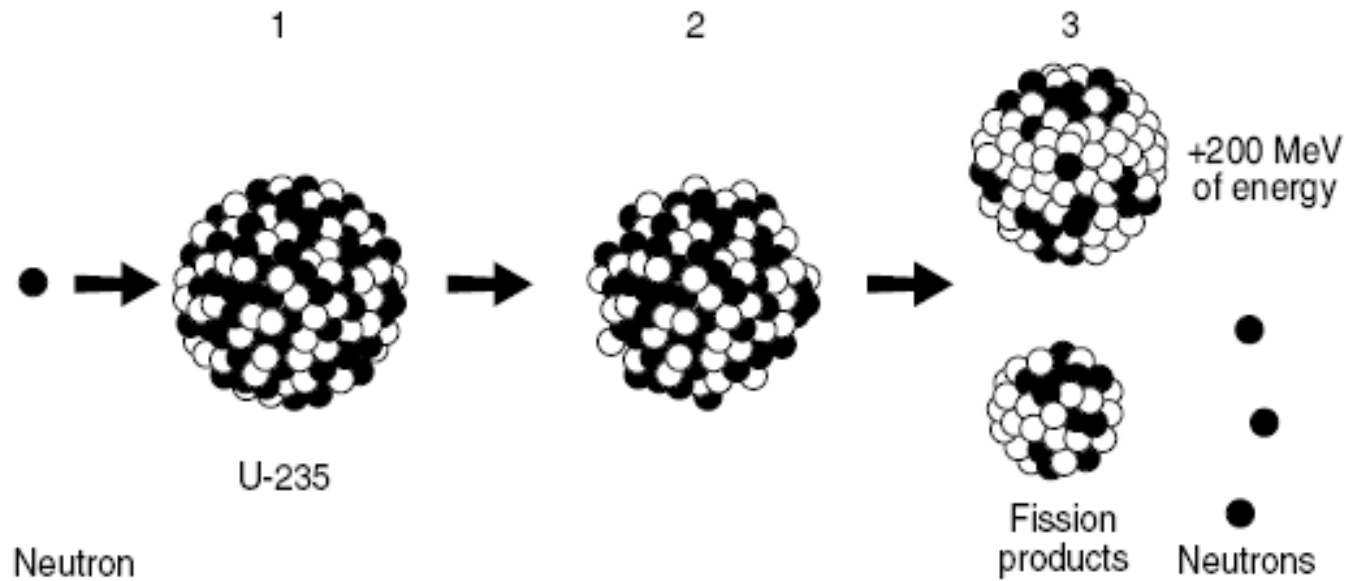
Four nuclear reactors at the Cattenom nuclear power plant in France



Three-reactor NPP at Itaka, Japan

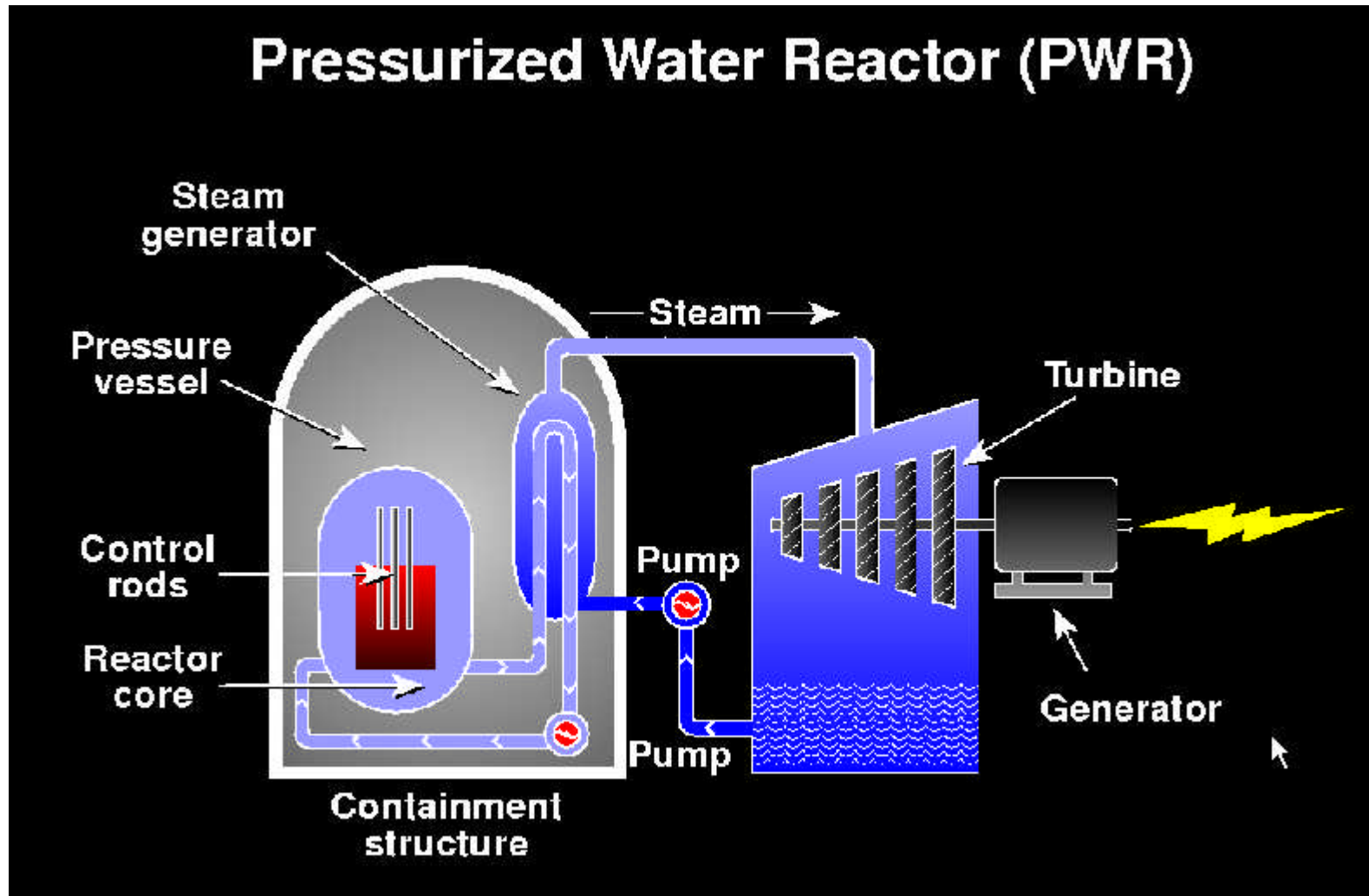
**NUCLEAR POWER IS A MIRACLE,
ANALOGOUS TO FIRE**

The fission chain reaction, with the neutron as carrier:

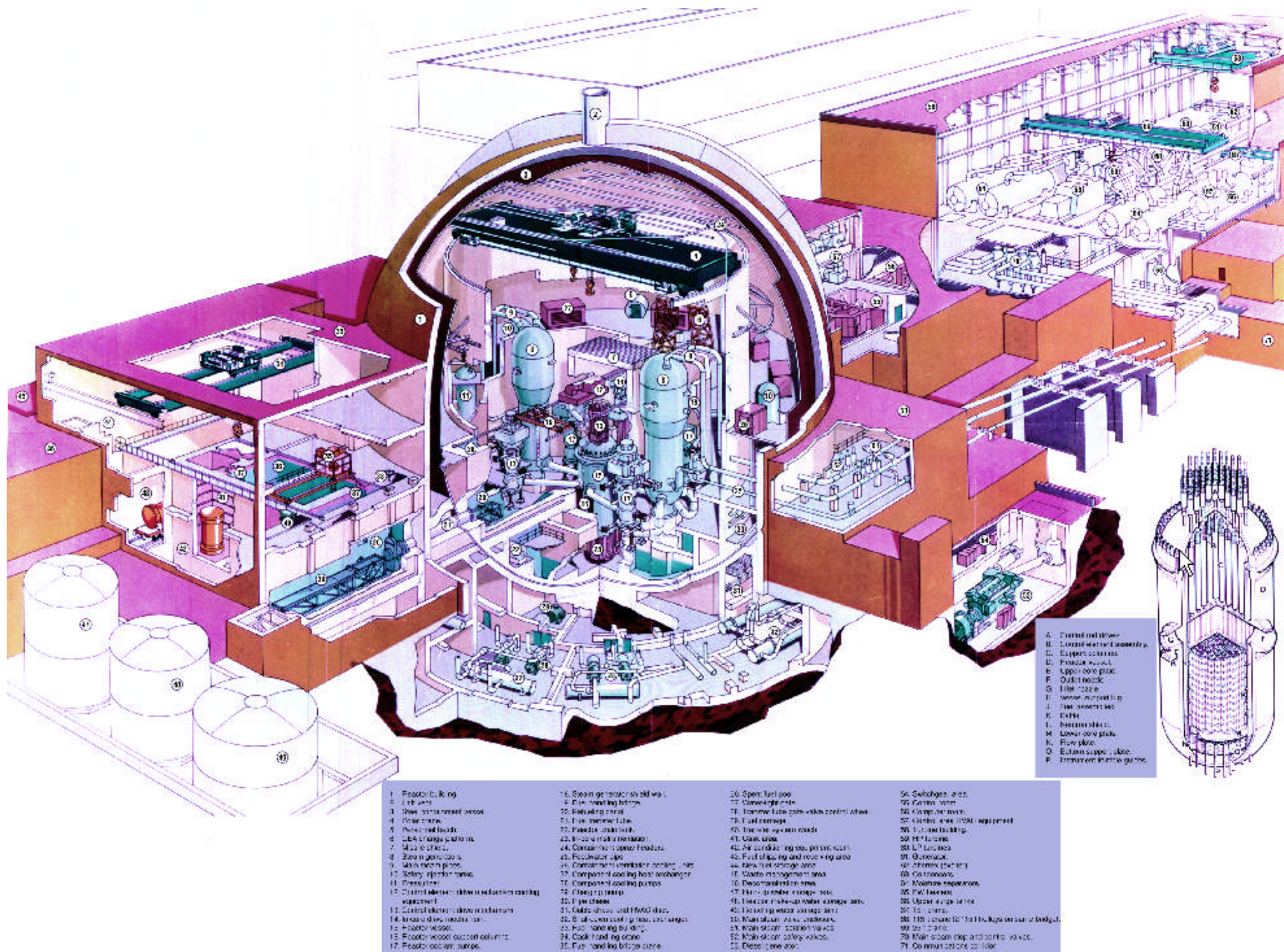


and with enough U-235, the fission neutrons provoke more fissions, and so on. With the help of a lot of science and engineering, one has a useful power reactor: neutronics, heat transfer, structure, and “balance of plant.”

Pressurized Water Reactor (PWR)



Schematic of the PWR, the most common power reactor



A PWR in the context of the nuclear power plant

One approach to the treatment of spent fuel before disposition in a mined geological repository



Figure 9. Dry cask storage of spent fuel. Two casks typically contain the equivalent of a year's spent fuel discharges from a 1000 MWe nuclear power plant. Comparison of the simplicity of interim spent fuel storage with the complexity of the huge reprocessing complex shown in Figure 6 makes it easier to understand the relatively low cost of interim storage.⁸⁷

Dry-cask storage of spent fuel (Yankee site)

Another approach to the treatment of spent fuel before disposition in a mined geological repository



Figure 6. France's spent-fuel reprocessing complex on La Hague in northern France. Its plutonium fuel fabrication facility is in southern France, requiring regular long-distance truck shipments of separated plutonium.⁴⁹

France's spent-fuel reprocessing complex at La Hague

Methane hydrates—a potential game-changer

WORLD ESTIMATES OF THE AMOUNT OF GAS WITHIN GAS HYDRATES

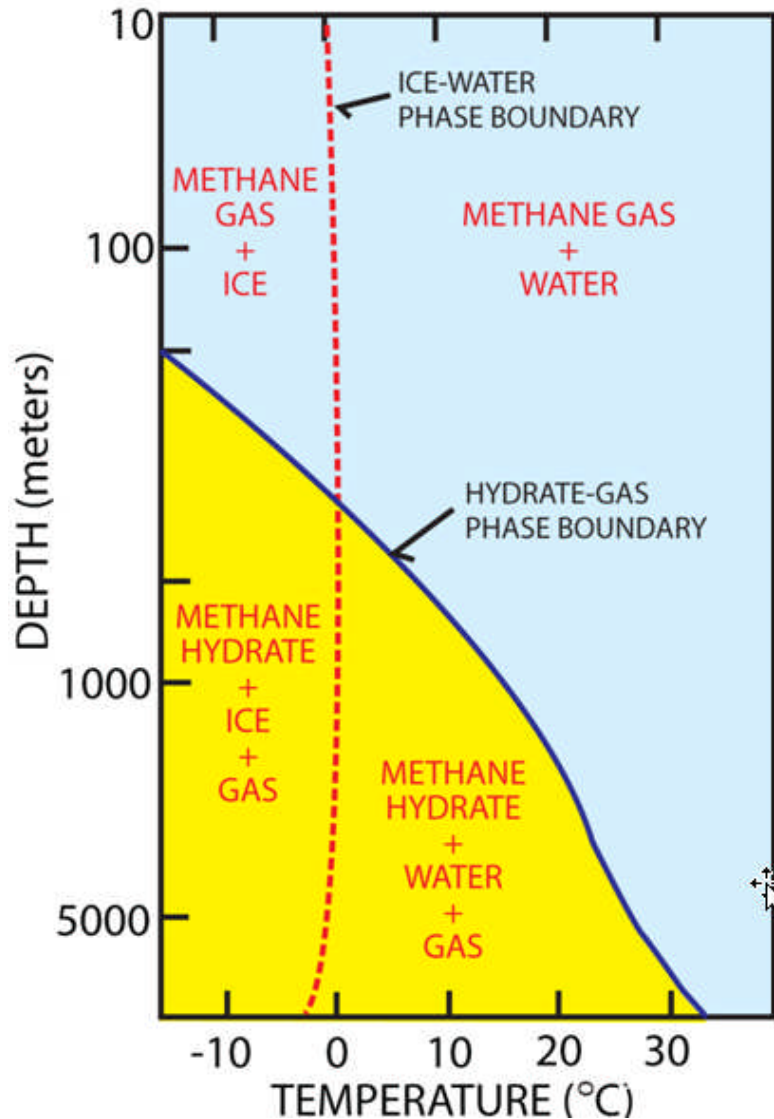
In-Place Natural Gas in Marine Hydrates

| Cubic meters | Reference |
|-------------------------|-------------------------------|
| 3.1 x 10 ¹⁵ | Mclver, 1981 |
| 3-5 x 10 ¹⁵ | Milkov et al., 2003 |
| 5-25 x 10 ¹⁵ | Trofimuk et al., 1977 |
| 125 x 10 ¹⁵ | Klauda and Sandler, 2005 |
| 2.0 x 10 ¹⁶ | Kvenvolden, 1988 |
| 2.1 x 10 ¹⁶ | MacDonald, 1990 |
| 4.0 x 10 ¹⁶ | Kvenvolden and Claypool, 1988 |
| 7.6 x 10 ¹⁸ | Dobrynin et al., 1981 |

Remaining Recoverable Conventional Natural Gas

| Cubic meters | Reference | |
|------------------------|-----------------|--------|
| 4.4 x 10 ¹⁴ | Ahlbrandt, 2002 | AT STP |

Methane Hydrate Stability



Temperatures and Moderate Pressures

- Temperatures above & below 0°C

Stable

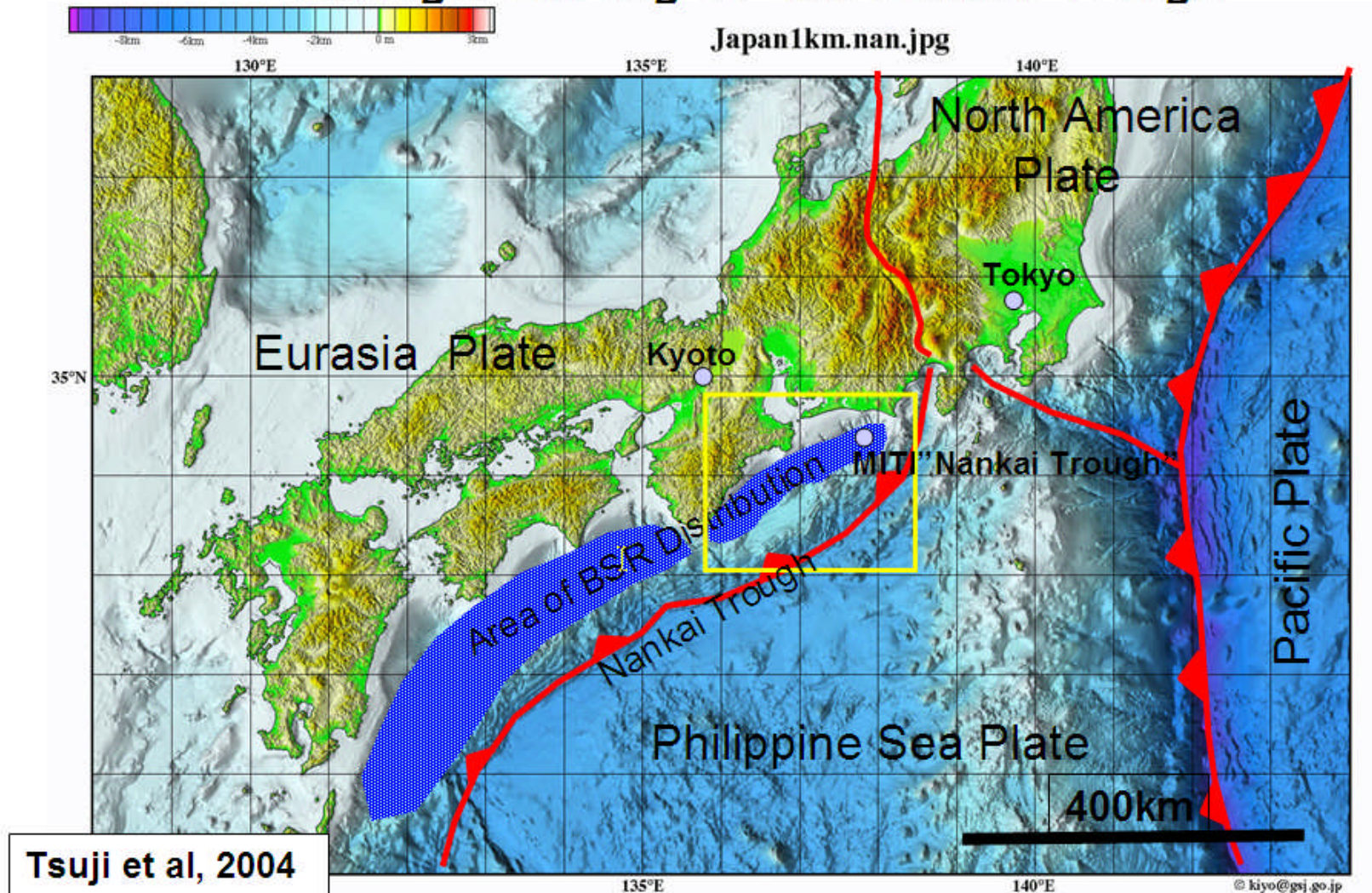
- Arctic associated with permafrost
- Marine sediments (> 500m deep)

Requires Gas Source

- Biogenic
- Thermogenic

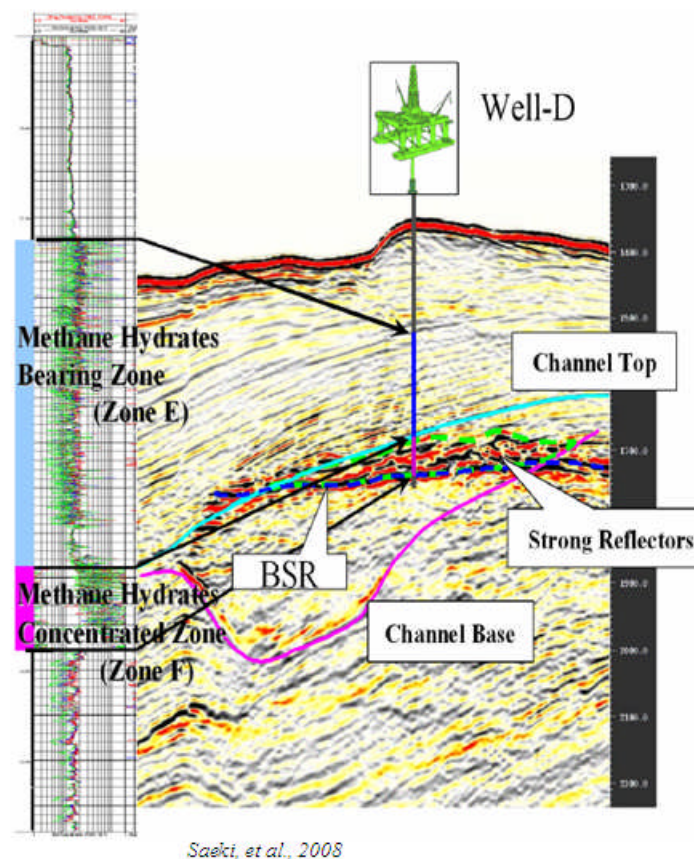
National R&D Program for Methane Hydrate Resources in Japan

-Geologic Setting of the Nankai Trough-



Nankai Trough Hydrate Assessment

- **Geologic Resource Assessment**
- **Area = 5,000 km² (10% of total Nankai BSR area)**
- **Volumetrics (probabilistic)**
 - Gross Rock Volume (wells-seismic)
 - Net-to-Gross (res > 3 ohm-m)
 - Porosity (density log)
 - Sgh (density/NMR cal to PTCS)
 - Conversion (1:173; 96% cage occ.)
- **20 Tcf (10-83) in 10 high-Sgh zones**
- **40 Tcf in full section**



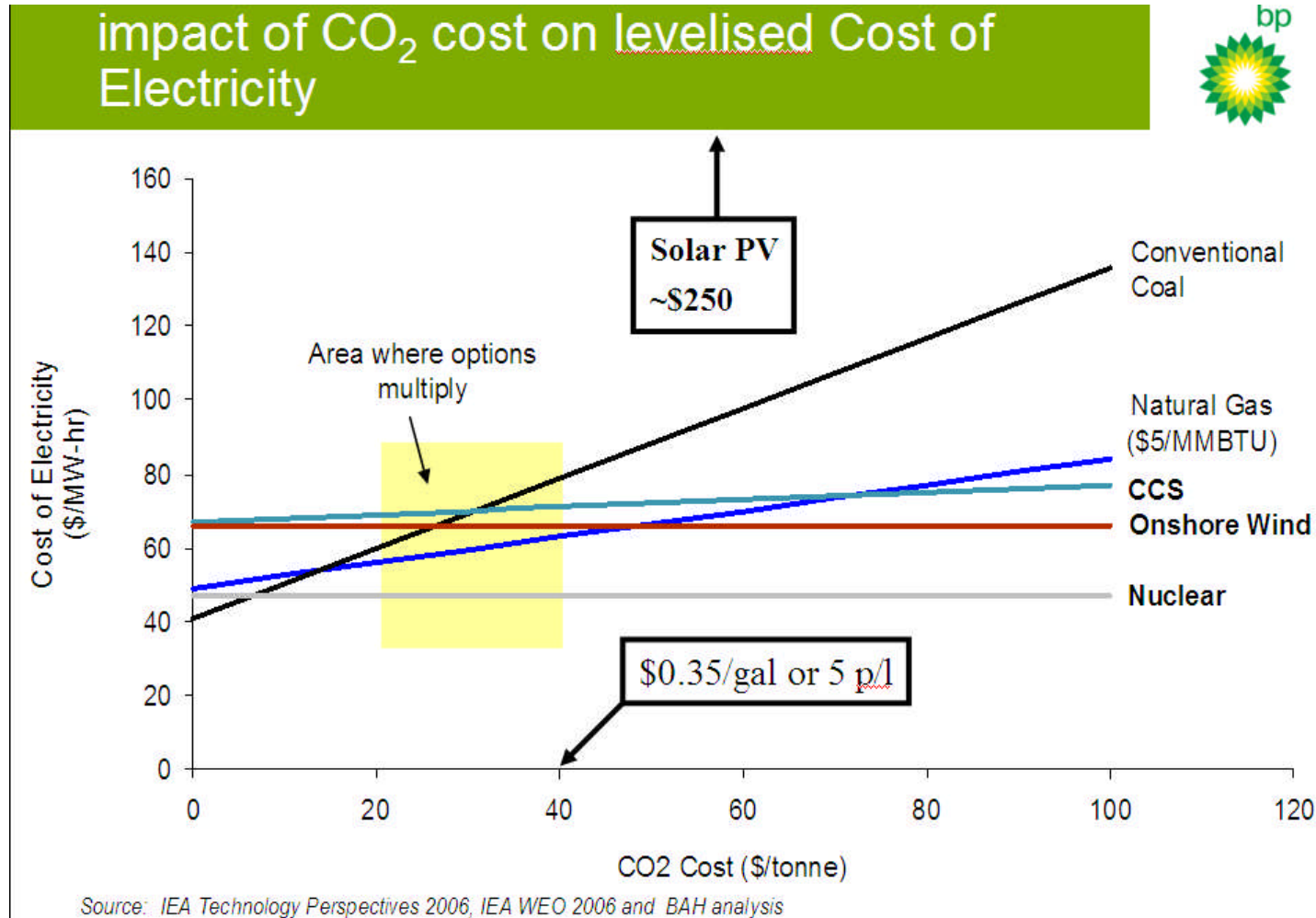
(1 Tcf = trillion cubic feet. At 1 MJ/cf this is 10^{18} J/Tcf. One GWe-yr of electrical energy is 3×10^{16} J of energy output. If full Nankai Trough is 400 Tcf, 10% recoverable and 50% efficient, equivalent to 7000 reactor-yrs worth of electrical output.)

Methane hydrates a challenging and fascinating resource

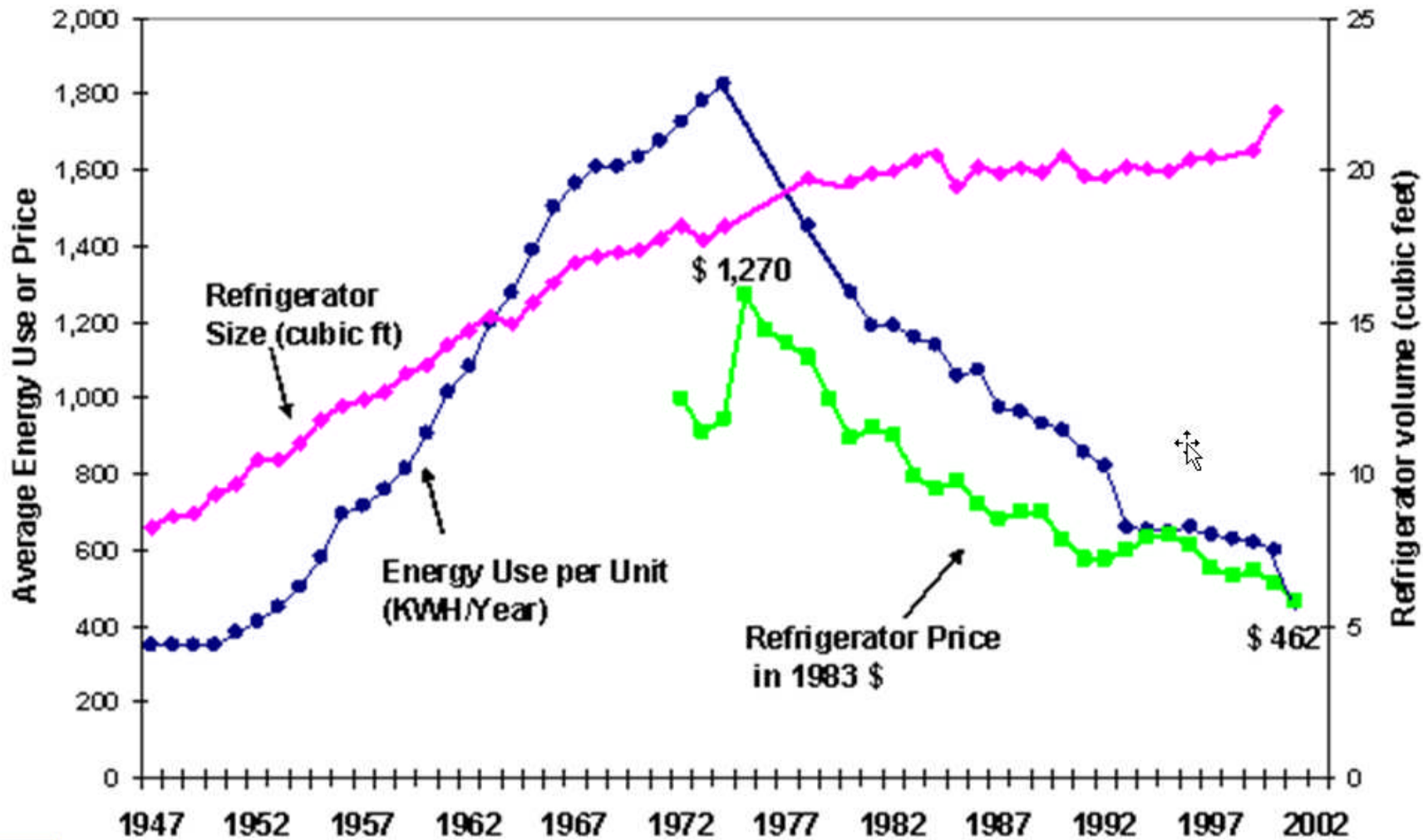
- Total resource greater than that of all other fossil carbon, but a very diffuse resource—much of it not producible.
- A competent solid not readily produced by oil technology.
- To liberate methane from hydrate requires heat to drive endothermic reaction.
- Carbon dioxide forms a more stable hydrate than methane, so carbon capture and storage in the methane hydrate formation might be used to liberate the methane without supplying heat as such.
- A potential route to low-carbon energy for marine states lacking conventional petroleum resources.

Near-term tools

- A carbon tax to move toward low-carbon or no-carbon solutions



United States Refrigerator Use v. Time



Spectacular results in response to a government prize/incentive program

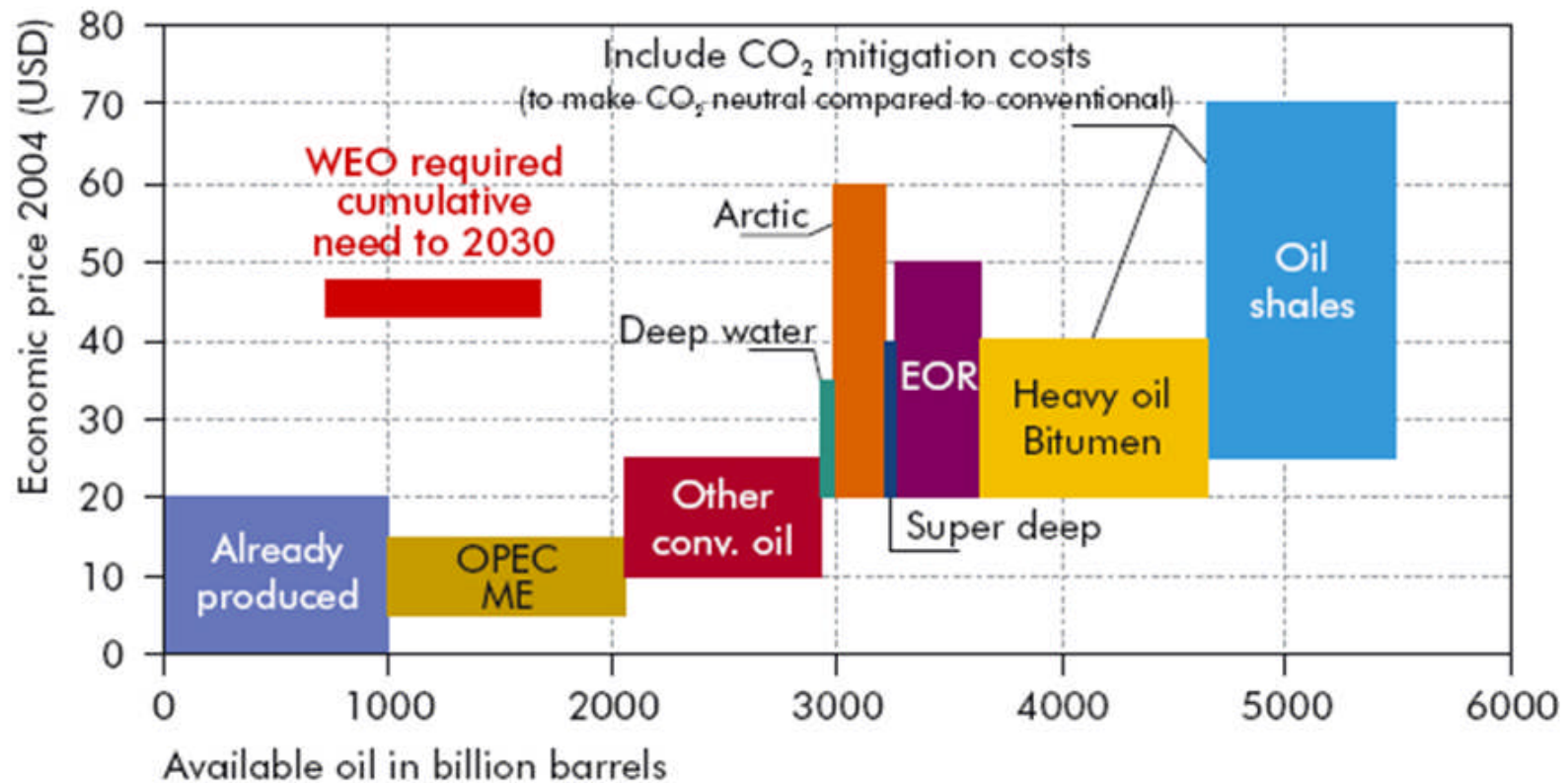
Near-term tools

- **More efficient use of energy, e.g., U.S. refrigerators.**
- **Major push for at-scale demonstration of “carbon capture and storage”. A single coal-fired 1000 MWe plant burns 2 million tonnes of carbon per year, generating $2 \times 44/12 = 7.3$ MT CO₂ per year. Dispose in aquifers, deep-sea pools, sea-bed sediment.**
- **Develop and deploy cellulose-to-ethanol plants for transport fuel, using waste plant material for zero-C fuel.**
- **Low-cost exploration to determine availability and cost of extraction of uranium for nuclear power—the “supply curve” of uranium.**
- **Explore the production of methane hydrate from ocean margins, and define the resource (perhaps 2000 Gt of carbon, but a dilute, non-flowing resource)**

oil supply and cost curve



Availability of oil resources as a function of economic price



Source: IEA (2005)

**Compare 2008 \$130/barrel price with max \$25/bbl cost.
What to do about the price?**

Getting serious

- **Create an Organization of Petroleum Importing States.**
- **Establish a virtual world energy laboratory—not necessarily centralized like CERN because no enormous machine would be involved. But perhaps a central nuclear-power laboratory.**
- **Support alternatives to conventional petroleum by contracting for their product at a fixed price, compensating for inflation, not by guaranteed profit.**
- **Since the effect of high petroleum prices is not increased production but reduced demand, the OPIS countries should impose taxes to produce comparable high prices—e.g. a tax of \$60/bbl equal to \$1.50 per gallon or €0.35 per liter.**

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Steve Koonin (BP)

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Nuclear Energy Institute

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