

The wealth planning platform for family office

With Earnext you'll always make the right choices thanks to a reliable overview of wealth which is complete and updated in real time, and you can share this with your clients, inviting them to join you on the platform.



Project

Two distinct activities:

- improving the efficiency of the process for unloading, managing, and representing securities custody data from banks,
- and enhancing the so-called Direct Indexing, an advanced and customized Wealth Allocation system tailored to the end client.

Milestones

Custody data from banks

1. Data Analysis
2. Mapping Optimization
3. Computing Optimization
4. Error detection system

Direct Indexing

1. Models enhancing
2. Weights with constraints generation
3. Performance computing improvement

Need

Hardware capable of hosting inference servers for large-scale LLM models

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Prenota una demo

