The muon (g-2) theoretical calculation

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Introduction: the magnetic moment of a lepton



The magnetic moment μ of a charged object parameterizes the torque that a static magnetic field exerts on it.

For a charged spin-1/2 particle:

$$\boldsymbol{\mu} = g \frac{e}{2m} \boldsymbol{S}$$

g is the well-known gyromagnetic factor.

In QFT the response of a charged lepton (say a muon $\mu)$ to a static and uniform e.m. field is encoded in $(k=p_1-p_2)$

$$\langle \mu(p_2) | J_{\text{em}}^{\nu}(0) | \mu(p_1) \rangle = -i e \bar{u}(p_1) \Gamma^{\nu}(p_1, p_2) u(p_2)$$

Lorentz invariance and e.m. current conservation constrain $\Gamma^{\nu}\text{-structure:}$

$$\Gamma^{\nu}(p_1, p_2) = F_1(k^2)\gamma^{\nu} + \frac{i}{2m_{\mu}}F_2(k^2)\sigma^{\nu\rho}k_{\rho} + \text{P-violating terms}$$

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The muon anomalous magnetic moment

Gyromagnetic factor g_μ related to form-factors $F_1(k^2)$ and $F_2(k^2)$ through $g_\mu=2\,[F_1(0)+F_2(0)]$

- Electric charge conservation $\implies F_1(0) = 1$.
- At tree level in the SM: $F_2(0) = 0 \implies g_\mu = g_\mu^{\text{Dirac}} \equiv 2.$



non-zero only at loop level. Contributions from all SM (and BSM) fields. E.g.



If very precisely measured can be a crucial probe of the completeness of the SM. Is it? 2

Latest update (August '23) from FNAL experiment



 $g_{\mu} - 2$ @BNL (up to 2006) \implies transfer to Fermilab

 \implies

 $g_{\mu} - 2$ @Fermilab



 $a_{\mu}^{\exp} = 116\,592\,059(22) \times 10^{-11}$ [0.19ppm]

Congratulations!!

Results from Run-4/5/6 expected in 2025

Why did we pick the muon (and not e, τ)?

Electron anomalous magnetic moment is measured with even higher precision (x1000):

 $a_e^{\exp} = 1\,159\,652\,180.73(28) \times 10^{-12}$ [0.0002 ppm]





 $a_{ au}$ would have a much higher enhancement due to NP but decays too fast...

 $-0.052 < a_{\tau}^{\rm exp} < 0.013$

Can we match, on the theory side, the experimental accuracy on a_{μ} ?

The Muon g-2 Theory Initiative

The muon g - 2 TI has been established in 2017 with the aim of matching the precision of the SM-theory prediction for a_{μ} with the experimental one.

https://muon-gm2-theory.illinois.edu

- Composed by experts in lattice QCD, dispersive approach, perturbative calculations, . . .
- First white paper out in '20 [Physics Reports 887 (2020)]. Second in preparation.

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The anomalous magnetic moment of the muon in the Standard Model



Last TI meeting in Bern, next one at KEK (Tsukuba, Japan).

The muon magnetic moment in the SM

 a_{μ} can be decomposed into QED, weak and hadronic contributions

$$a_{\mu} = \underbrace{a_{\mu}^{\text{QED}}}_{>99.99\%} + a_{\mu}^{\text{weak}} + \underbrace{a_{\mu}^{\text{had}}}_{\text{non-perturbative}}$$

 The QED contribution to a_µ is completely dominant. LO (1-loop) contribution evaluated by J. Schwinger in 1948





Since Schwinger's calculation many more QED-loops included...

The QED contribution a_{μ}^{QED}



To match experimental accuracy $\Delta a_{\mu}^{\exp} \simeq \mathcal{O}(10^{-10})$ several orders in the perturbative α expansion need to be considered

$$a_{\mu}^{\rm QED} = \frac{\alpha}{2\pi} + \sum_{n=2}^{\infty} C_{\mu}^n \left(\frac{\alpha}{\pi}\right)^n$$

- Number of Feynman diagrams quickly rises with n: 1,7,72,891,12672,...
- Heroic effort to compute them up to five-loops [T. Aoyama et al. PRLs, 2012]

 $C^{6}_{\mu} \left(\frac{\alpha}{\pi}\right)^{6} \simeq C^{6}_{\mu} \times 10^{-16} \text{ requires unnaturally large } C^{6}_{\mu} \simeq \mathcal{O}(10^{6}) \text{ to be relevant!!}$ $a^{\text{QED}}_{\mu} = 116\,584\,718.931(104) \times 10^{-11} \checkmark$

The weak contribution $\underline{a}_{\mu}^{\text{weak}}$

 a_{μ}^{weak} defined as the sum of all loop diagrams containing at least a W, H, Z.

• Smallest of the three contributions due to Fermi-scale suppression:

$$a_\mu^{
m weak} \propto lpha_W^2 rac{m_\mu^2}{M_W^2} \simeq \mathcal{O}(10^{-9})$$

Sample of one-loop weak diagrams:



• At target precision of ~ 0.1 ppm two-loops calculation is sufficient [Czarnecki et al PRD (2006), Gnendiger et al PRD (2013)].

$$a_{\mu}^{\text{weak}} = 153.6(1.0) \times 10^{-11} \checkmark$$

The hadronic contribution a_{μ}^{had}



NLO and NNLO HVP contributions relevant at target accuracy. At NLO:



- However, they can obtained from same non-perturbative input of $a_{\mu}^{\rm HVP-LO}.$ Hence we shall discuss only the latter.

How important are hadronic contributions?

The uncertainty in the theory prediction for a_{μ} dominated by the hadronic contribution, despite its smallness



Dominant source of uncertainty is $a_{\mu}^{\rm HVP-LO}$

- Hadronic contributions are fully non-perturbative.
- Two main approaches to evaluate them:

Dispersive approach:

- Relates full $a_{\mu}^{\rm HVP-LO}$ to $e^+e^- \rightarrow$ hadrons cross-section via optical theorem.
- For Hlbl (only) low-lying intermediate-states contributions can expressed in terms of transition form-factors TFFs.

Lattice QCD:

- Only known first-principles SM method to evaluate both a_{μ}^{HVP} and a_{μ}^{Hlbl} .
- In the past the accuracy of the predictions were not good enough. The situation has recently changed.

The hadronic light-by-light contribution

 a_{μ}^{Hlbl} occurs at $\mathcal{O}(\alpha^3)$. Related to $2 \rightarrow 2$ (generally virtual) photons scattering



It involves the fourth-rank VP tensor:

$$T\langle 0|J^{\mu}J^{\nu}J^{\rho}J^{\sigma}|0\rangle = \Pi^{\mu\nu\rho\sigma}(k_1,\ldots,k_4)$$

 In the dispersive framework [Colangelo et al. JHEP09 (2015)] one isolates the dominant intermediate-states contributions:



• parameterized by transition form-factors **TFFs**. For dominant π^0 -pole contr.

$$i\int d^4x e^{iqx} T\langle 0|J^{\mu}(x)J^{\nu}(0)|\pi^0(p)\rangle = \epsilon^{\mu\nu\alpha\beta}q_{\alpha}p_{\beta}F_{\pi^0\gamma^*\gamma^*}(q^2,(q-p)^2)$$

TFFs from dispersion relations (using available exp. input) or recently from LQCD. ¹²

The hadronic light-by-light on the lattice

The cleanest, assumptions-independent, way of computing $a_{\mu}^{\rm Hlbl}$ is given by Lattice QCD. The lattice QCD input is the 4-point correlation function of e.m. currents

$$\Pi^{\mu\nu\rho\sigma}(x,y,z,w) = T\langle 0|J^{\mu}(x)J^{\nu}(y)J^{\rho}(z)J^{\nu}(w)|0\rangle$$

- Long distance contribution very noisy. Noise rapidly increases reaching $m_{\pi}^{\rm phys}$.
- Clever tricks employed to reduce computational cost. Lattice input can be compressed into

$$\hat{\Pi}^{\rho,\mu\nu\lambda\sigma}(x,y) = \int dz \, z^{\rho} \langle 0|J^{\mu}(x)J^{\nu}(y)J^{\sigma}(z)J^{\lambda}(0)|0\rangle$$
$$a^{\text{HIbl}}_{\mu} = \frac{m_{\mu}e^{6}}{3} \int d^{4} \, y \int d^{4} \, x \underbrace{\mathcal{L}_{[\rho,\sigma],\mu\nu\lambda}(x,y)}_{\text{QED kernel}} i \underbrace{\hat{\Pi}^{\rho,\mu\nu\lambda\sigma}(x,y)}_{\text{QCD input}}$$

So far two lattice Collaborations have fully computed a^{Hlbl}_µ:

RBC/UKQCD ('21, '23) and MAINZ ('22).

Summary of current status for a_{μ}^{HIbl}

[Taken from A. Gerardin talk at TI Meeting '23, Bern]



- Lattice calculations of $a_{\mu}^{\rm Hibl}$ in line, though with somewhat larger central values, with the dispersive result from WP '20.
- Lattice calculations of $a_{\mu}^{\text{HIbl};\pi^0}$ slightly smaller (1.7 σ) than dispersive one.
- 10% accuracy goal for $a^{\rm Hibl}_{\mu}$ seems achievable. Many lattice Coll. working on both full $a^{\rm Hibl}_{\mu}$ and pseudoscalar TFFs (π^0, η, η') .

The LO hadronic-vacuum-polarization (HVP) contribution

 $a_{\mu}^{\rm HVP-LO}$ is the largest of the hadronic contributions.

- Until '20 LQCD calculations above percent level accuracy.
- However, $a_{\mu}^{\rm HVP-LO}$ is related to $\sigma(\gamma^*
 ightarrow$ hadrons) through optical theorem...

$$\operatorname{Im}_{V = \pi^+\pi^-, \phi, J/\Psi, \dots} \propto \sum_V \left| \sum_{V = \pi^+\pi^-, \phi, J/\Psi, \dots} \right|^2$$

- In terms of the $e^+e^- \rightarrow$ hadron cross-section or actually the R-ratio:

$$R(E) = \frac{\sigma(e^+e^-(E) \to \text{hadrons})}{\sigma(e^+e^-(E) \to \mu^+\mu^-)}$$

- one has a very simple formula for $a_{\mu}^{\rm HVP-LO}$

$$a_{\mu}^{\mathrm{HVP-LO}} = \int_{m_{\pi}}^{\infty} dE \, R(E) \underbrace{\tilde{K}(E)}_{\mathrm{analytic function}}$$



$a_{\mu}^{\rm HVP-LO}$ from the dispersive approach (I)

The central idea is to replace $R(E) \rightarrow R^{\exp}(E)$ and use previous formula.

 $e^+e^-
ightarrow$ hadrons measured since '60 in various experiments





BABAR @ SLAC STANFORD



CMD3 @ VEPP-2000 NOVOSIBIRSK

Inclusive measurement of $R^{\exp}(E)$ obtained summing more than fourty exclusive channel measurements (comb. of various exp. , dominated by π 's).

	20, pre-civido	
	DHMZ19	KNT19
$\pi^{+}\pi^{-}$	507.85(0.83)(3.23)(0.55)	504.23(1.90)
$\pi^{+}\pi^{-}\pi^{0}$	46.21(0.40)(1.10)(0.86)	46.63(94)
$\pi^{+}\pi^{-}\pi^{+}\pi^{-}$	13.68(0.03)(0.27)(0.14)	13.99(19)
$\pi^{+}\pi^{-}\pi^{0}\pi^{0}$	18.03(0.06)(0.48)(0.26)	18.15(74)
$K^{+}K^{-}$	23.08(0.20)(0.33)(0.21)	23.00(22)
$K_S K_L$	12.82(0.06)(0.18)(0.15)	13.04(19)
$\pi^0 \gamma$	4.41(0.06)(0.04)(0.07)	4.58(10)
Sum of the above	626.08(0.95)(3.48)(1.47)	623.62(2.27)
[1.8, 3.7] GeV (without cc)	33.45(71)	34.45(56)
J/ψ , $\psi(2S)$	7.76(12)	7.84(19)
[3.7,∞) GeV	17.15(31)	16.95(19)
Total $a_{\mu}^{HVP, LO}$	$694.0(1.0)(3.5)(1.6)(0.1)_{\phi}(0.7)_{DV+QCD}$	692.8(2.4)

W/P '20 pro CMD3

Two main groups involved in the analysis: DHMZ, KNT.

DHMZ = Davier-Hoecker-Malaescu-Zhang,



KNT = Keshavarzi-Nomura-Teubner

$a_{\mu}^{\mathrm{HVP-LO}}$ from the dispersive approach (II)

Combination of DHMZ and KNT results gives:

$$a_{\mu}^{\rm HVP-LO}[{\rm disp.}] = 6931(40) \times 10^{-11}$$
 [WP '20]

A word of caution here, after all we are trading what should be a SM prediction with the results from (many) experiment. Replacement OK if:

- All relevant decay channels identified.
- No underestimated uncertainty in any of the relevant channels (ISR & hadron/lepton VP insertion subtracted properly?).
- No NP contamination in the measurement (e.g. $e^+e^- \rightarrow A^*_{NP} \rightarrow$ hadrons).



Under these assumptions...



- Using $a_{\mu}^{\rm HVP}$ from dispersive analysis as in WP '20 a $> 5\sigma$ discrepancy present.
- Did we find NP?
- In the meantime the g-2 puzzle has evolved because Lattice QCD entered the game. . .

$a^{\mathrm{HVP-LO}}$ from lattice QCD

On the lattice, evaluating $a_{\mu}^{\text{HVP-LO}}$ is much easier than a_{μ}^{HIbl} .

The QCD input is the 2-point Euclidean correlation function of e.m. currents:

$$C(t) = \frac{1}{3} \int d^3x \, \langle 0 | J^i_{\rm em}(t, \mathbf{x}) J^i_{\rm em}(0) | 0 \rangle \qquad J^i_{\rm em} = \frac{2}{3} \bar{u} \gamma^i u - \frac{1}{3} \bar{d} \gamma^i d - \frac{1}{3} \bar{s} \gamma^i s + \frac{2}{3} \bar{c} \gamma^i c$$



Main difficulties for subpercent accuracy:

[Enhancement of C(t) tail]

- S/N problem at large times.
- Large lattice volumes $V = L^3$ required to fit the light $\pi\pi$ states.
- Isospin-breaking effects $\alpha^3, \alpha^2(m_d m_u)$ needs to be computed at target accuracy.

BMWc crosses the Rubicon [Nature 593 (2021)]

Leading hadronic contribution to the muon magnetic moment from lattice QCD

Sz. Borsanyi, Z. Fodor ^{CD}, J. N. Guenther, C. Hoelbling, S. D. Katz, L. Lellouch, T. Lippert, K. Miura, L. Parato, K. K. Szabo, F. Stokes, B. C. Toth, Cs. Torok & L. Varnhorst

Nature 593, 51-55 (2021) Cite this article

21k Accesses | 403 Citations | 962 Altmetric | Metrics

- Order of magnitude improvement in stat. accuracy
- Large lattice volumes up to $L\simeq 11~{
 m fm}$
- Seven lattice spacings to control UV cut-off effects.





$$10^{10} \times a_{\mu}^{L0-HVP} = 707.5(2.3)_{stat}(5.0)_{sys}[5.5]_{tot}$$

The a_{μ} discrepancy after BMWc's result



- BMWc's result is 2.1 σ larger then a_{μ} [disp.].
- ...and only 1.7σ smaller than FNAL+BNL results



A pretty confusing situation...

To clear up the situation we need...double-checks!!

At this point it is also very important to divide the puzzle into two different branches



- BMWc is, as of today, the only Coll. that computed $a_{\mu}^{\rm HVP-LO}$ at subpercent accuracy.
- Given the complexity of the calculation, independent lattice calculations are fundamental to establish the faith of the a_μ anomaly.
- Four Coll., RBC/UKQCD, FNAL, ETMC, MAINZ, expected to give an update in '24.

- We need stringent tests of the experimental R(E) against SM (i.e. lattice) predictions.
- Can we cook-up R(E)-based observables capable in principle of magnifying the previous discrepancy?
- E.g. by easing the lattice calculation...
- Tests of e⁺e⁻ totally independent of a^{exp}_µ.

The Euclidean windows to test $e^+e^- \rightarrow$ hadrons

To perform stringent tests of R(E) we are not bound to $a_{\mu}^{\rm HVP-LO}$



• $\Theta^{SD} + \Theta^{W} + \Theta^{LD} = 1$. $w = \{SD, W, LD\}$ probe R(E) at different energies.

• $a^{\text{SD/W}}$ very precise on the lattice \implies may enhance differences with $R^{\exp}(E)$.

The short- and intermediate-distance windows



- Many more lattice results for ud-quark contribution. All in line \checkmark .
- A big achievement for the lattice community.
- Striking ~ 4.5σ tension with R^{exp}(E)-based results for a^W_μ.

Implications of windows results

- High-energy part of R^{exp}(E) in line with SM prediction.
- Hadronic running of α at the Z-scale $(\Delta \alpha(M_Z^2))$ in line with $R^{\exp}(E)$ results [Cè et al, JHEP 08 (2022)].
- EW precision tests not affected by the observed low-energy tension.

- $a^{\rm W}_{\mu}$ results suggest strong deviation of $R^{\rm exp}(E)$ from SM for $E \sim m_{\rho}$.
- Lattice results extremely solid. The various groups use very different simulation setups.
- How to reconcile theory and experiments ?

In [PRD 107 (2023)] we noticed that the observed differences in a^w_μ can be explained by a few percent increase in the 2π channel contribution to $R^{\exp}(E)$ below 1 GeV.

LATTICE CALCULATION OF THE SHORT AND INTERMEDIATE ... PHYS. REV. D 107, 074506 (2023)

TABLE IV. Values of a_{μ}^{σ} obtained in this work for the short and intermediate time-distance windows, $w = \{\text{SD}, W\}$, and from Ref. [14] for the full HVP term, w = HVP, compared with the corresponding dispersive determinations of Ref. [24], based on seperimental $e^+e^- \rightarrow$ hadrons data (third column). The difference between the second and third columns, Δa_{μ}^{σ} , is given in the fourth column, while the contributions of the 2π channels $a_{\mu}^{\sigma}(2\pi)$ (below a center-of-mass energy of 1 GeV), obtained in Ref. [24], are shown in the fifth column. All quantities are in units of 10^{-10} except for the last column, where we list the values of the ratio between Δa_{μ}^{σ} and the 2π contribution $a_{\mu}^{\sigma}(2\pi)$.

Window (w)	a^w_μ (LQCD)	$a^w_\mu(e^+e^-)$ [24]	Δa^w_μ	$a^w_\mu(2\pi)$ [24]	$\Delta a^w_\mu / a^w_\mu (2\pi)$
SD	69.3(0.3) ^a	68.4(0.5)	0.9(0.6)	13.7(0.1)	0.066(43)
W	236.3(13) ^a	229.4(1.4)	6.9(1.9)	138.3(1.2)	0.050(14)
HVP	707.5(5.5) [14]	693.0(3.9)	14.5(6.7)	494.3(3.6)	0.029(14)

^aThis work.

What about computing R(E) directly on the lattice?

Can we compute R(E) directly on the lattice?

$$C(t) = \frac{1}{12\pi^2} \int_0^\infty dE \, e^{-Et} \, R(E) \, E^2$$

- Inverting the previous relation to obtain R(E) from C(t) (our lattice input) is an ill-posed problem if...
- ... C(t) affected by statistical uncertainties and known only at a discrete and finite number of times (typical situation encountered in lattice calculation).
- But... this is not the end of the story.
- We have a new numerical technique, the Hansen-Lupo-Tantalo (HLT) method, which allows us to obtain on the lattice an energy-smeared version of R(E).

The energy-smeared *R*-ratio

In PRL 130 (2023) we (ETM) exploited the HLT method to evaluate on the lattice:

$$R_{\sigma}(E) = \int_{0}^{\infty} d\omega \, R(\omega) \underbrace{N(E - \omega, \sigma)}_{\text{Gaussian}}$$

 $R_{\sigma}(E)$ is a "sort of" energy-binned version of R(E) (with bin-size $\sim \sigma$).



- In the low-energy region, for $\sigma \simeq 0.6$ GeV, we observe a $\approx 3\sigma$ (or 2.5 3%) deviation w.r.t. e^+e^- experimental results.
- Similar conclusions as from $a^{\rm W}_{\mu} \implies$ higher SM value w.r.t. $R^{\rm exp}(E)$ results around the ρ resonance.

The CMD-3 result [talk by F. Ignatov this afternoon]

A new measurement of $e^+e^- \rightarrow \pi^+\pi^-$ with CMD detector at VEPP-2000 [F. Ignatov et al, arXiv:2302.08834] can shed a new light on the puzzle.



- CMD-3 result incompatible with previous measurements (some of them were already in tension, e.g. BABAR-KLOE).
- If confirmed will drammatically reduce the strength of the a_{μ} anomaly (and also a_{μ}^{W} tension).
- At the moment the situation of exp. $e^+e^- \rightarrow$ hadrons needs to be clarified. 28

Where do we stand?



 Many Collaborations expected to give an update next year, to confirm or not the BMWc result.

- It is conceivable that the SM value of $a_{\mu}^{\rm HVP-LO}$ in the next WP update will be entirely based on lattice results.
- $R^{\exp}(E)$ -based results for $a^{\rm HVP-LO}_{\mu}$ need clarifications.

- Lattice QCD has signalled an inconsistency between previous $e^+e^- \to$ hadron measurements and the SM value.
- NP, unknown systematic in measurements?
- The new CMD-3 result can provide an explanation.
- Double-checks needed. BABAR expected to give an update next year and KLOE re-analysis started.
- Energy-smeared R(E) on the lattice can be improved (smaller σ, higher accuracy). 29

Thank you for the attention and Happy Holidays!