

THE HADRONIC CONTRIBUTION TO THE MUON $g-2$

SIMON KUBERSKI

LES RENCONTRES DE PHYSIQUE DE LA VALLÉE D'AOSTE
MARCH 5, 2024



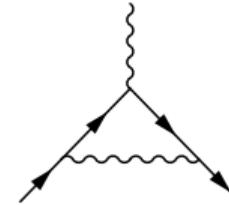
THE MUON $g-2$: A PROBE FOR NEW PHYSICS

- Magnetic moment of charged leptons $l \in \{e, \mu, \tau\}$:

$$\vec{\mu}_l = g_l \cdot \frac{e}{2m_l} \cdot \vec{s}$$

- Quantum corrections lead to deviations from the classical value $g = 2$ (Dirac), the anomalous magnetic moment,

$$a_l = \frac{g_l - 2}{2} = \frac{\alpha}{2\pi} + \mathcal{O}(\alpha^2) \quad (\text{Schwinger})$$

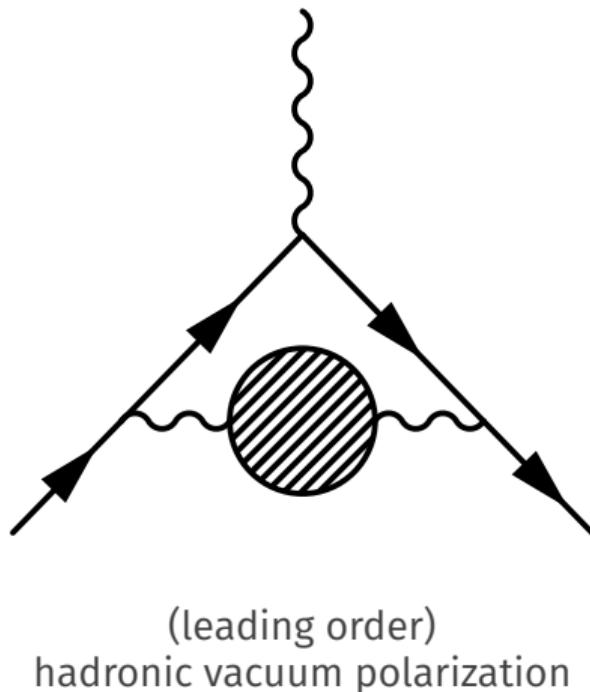


- Contributions from new physics at the scale Λ_{NP} enter a_l via

$$a_l - a_l^{\text{SM}} \propto \frac{m_l^2}{\Lambda_{\text{NP}}^2}$$

with $m_\mu/m_e \approx 207$.

THE MUON $g-2$: A PROBE FOR NEW PHYSICS



- Standard Model prediction from QED, electroweak and hadronic contributions:

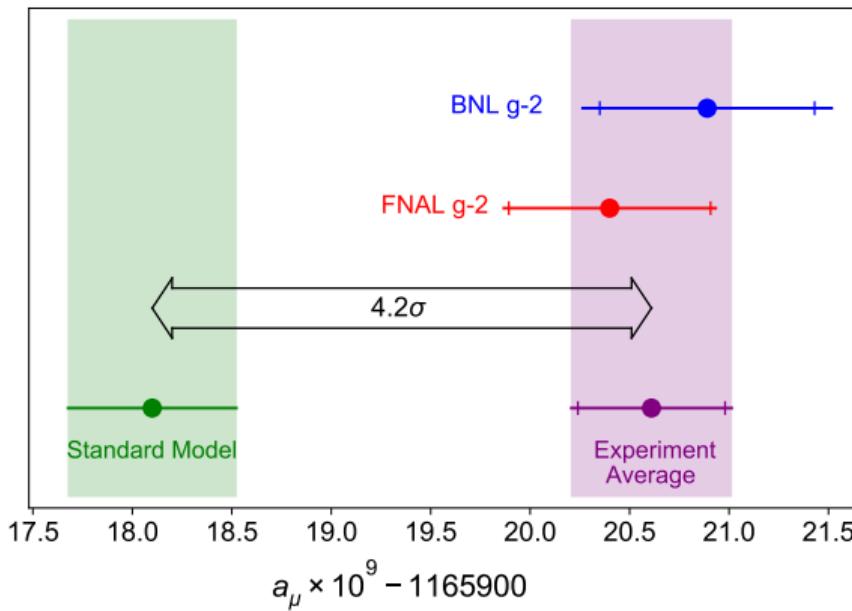
$$a_l^{\text{SM}} = a_l^{\text{QED}} + a_l^{\text{EW}} + a_l^{\text{had}}$$

$$\text{where } a_l^{\text{had}} = a_l^{\text{hvp}} + a_l^{\text{hlbl}}.$$

- Δa_μ^{SM} is fully dominated by $\Delta a_\mu^{\text{hvp}}$.

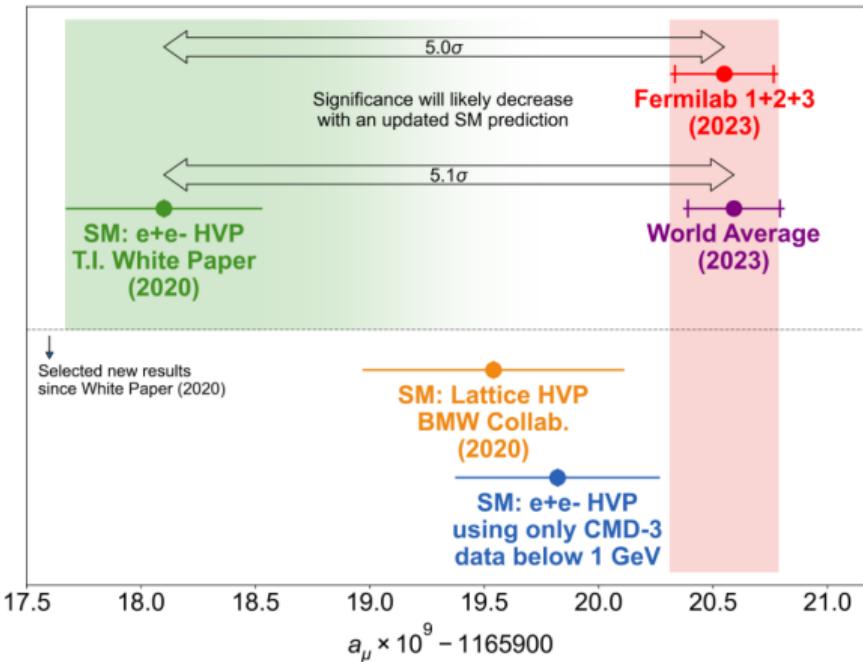
Compute the hadronic contributions
to a_μ^{hvp} from lattice QCD.

THE MUON $g - 2$: A PROBE FOR NEW PHYSICS



- Comparison of Standard Model prediction and experimental average [Muon $g - 2$, 2104.03281]
- After Run-1 results of the Fermilab $g - 2$ experiment.
- Standard Model prediction based on the White Paper of the Muon g-2 Theory Initiative [Aoyama et al., 2006.04822]

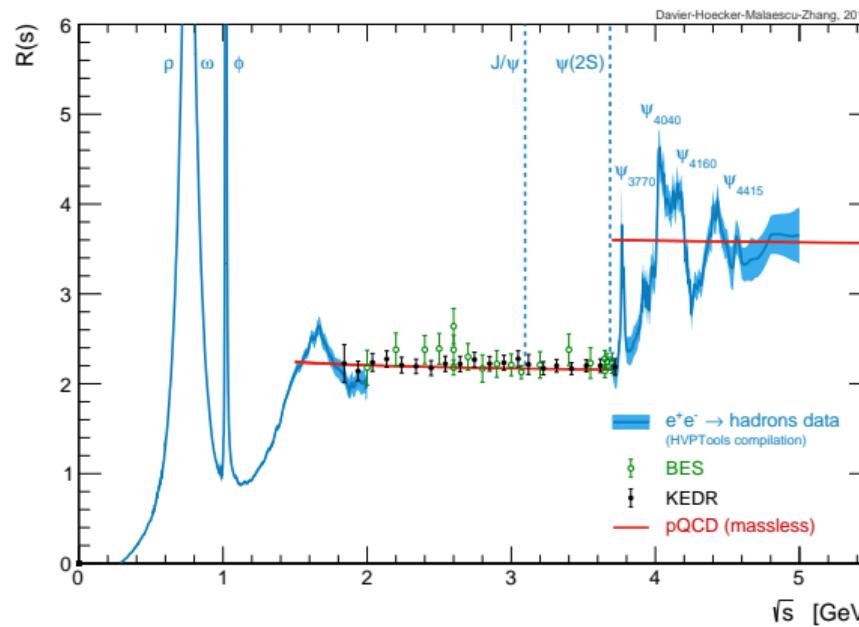
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- Standard Model prediction based on the White Paper of the Muon $g-2$ Theory Initiative [Aoyama et al., 2006.04822]
- ← Everything is much more complicated now [Venanzoni] [Muon $g - 2$, 2308.06230].

a_μ^{hvp} : THE DISPERSIVE APPROACH

R-ratio: $R(s) = \frac{\sigma^0(e^+e^- \rightarrow \text{hadrons} (+\gamma))}{\sigma_{\text{pt}}}$, $\sigma_{\text{pt}} = \frac{4\pi\alpha^2}{3s}$

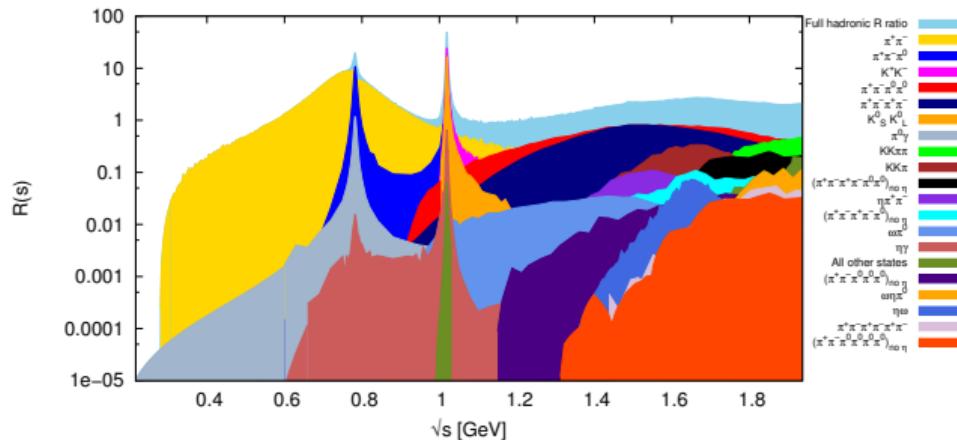


- Data-driven extraction of the HVP contribution via dispersion integral

$$a_\mu^{\text{HVP,LO}} = \frac{\alpha^2}{3\pi^2} \int_{M_\pi^2}^\infty \frac{K(s)}{s} R(s) ds$$

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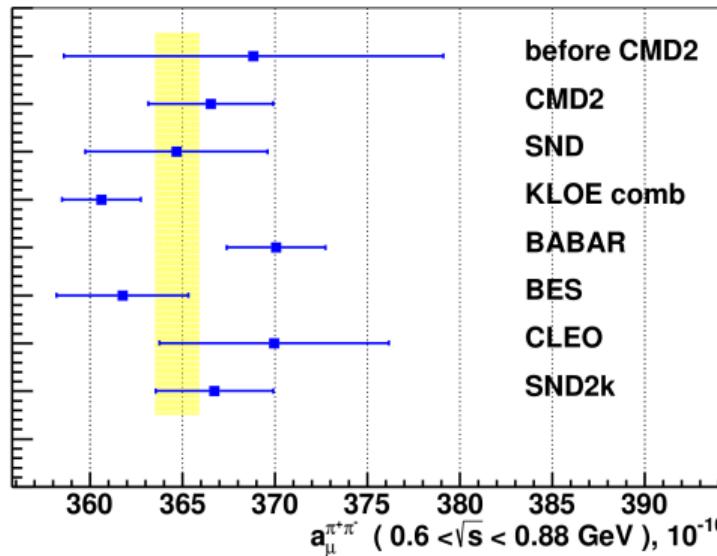
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→ source of systematic uncertainty.

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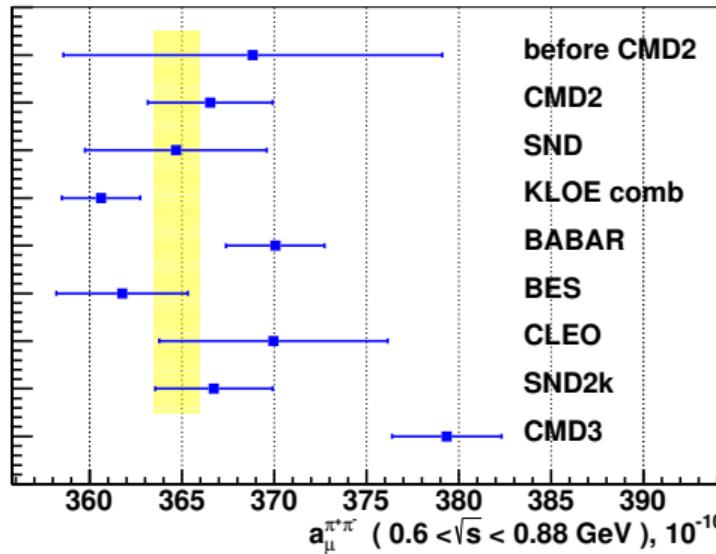
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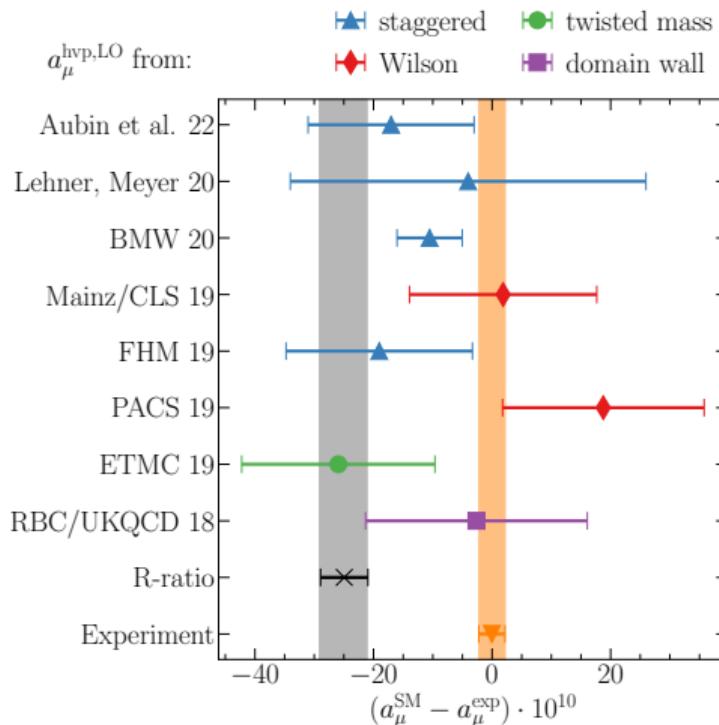
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- The discrepancies are **not understood**.

a_μ^{hvp} FROM LATTICE QCD



[BNL $g-2$, hep-ex/0602035]

[FNAL $g-2$, 2104.03281, 2308.06230]

- 5.1σ discrepancy between the current experimental average and the White Paper average [2006.04822] (pre **CMD-3**).

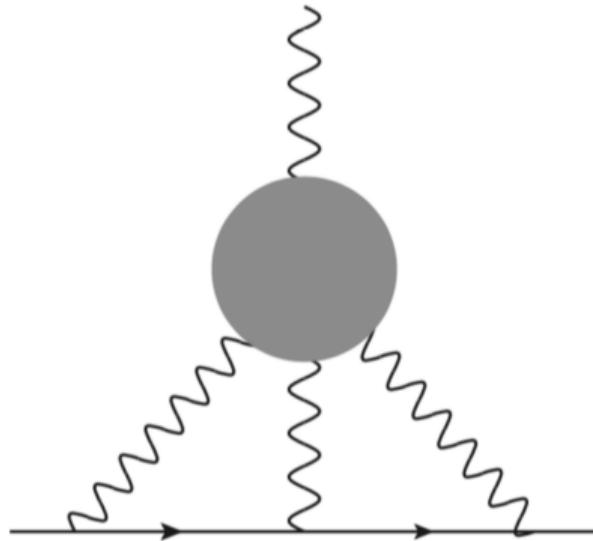
- Average based on data-driven evaluation of the LO HVP contribution (“R-ratio”) with 0.6% precision.

- One sub-percent determination of a_μ^{hvp} from the lattice [BMWc, 2002.12347]: In tension with the dispersive result.

Goal

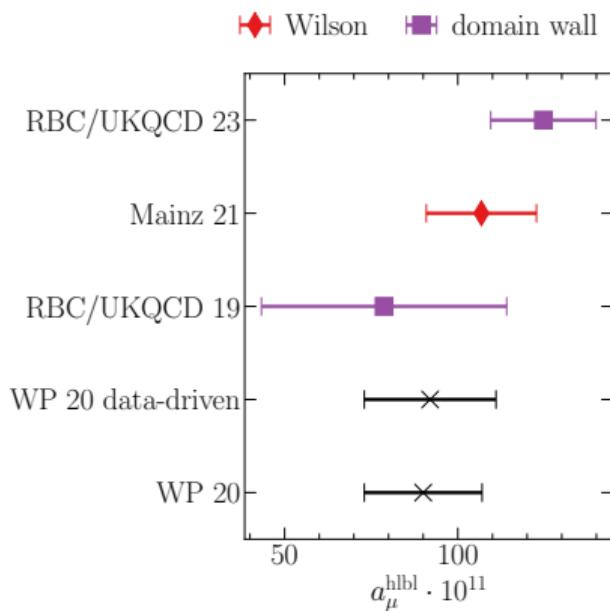
Several lattice results at < 0.5% precision.

HADRONIC LIGHT-BY-LIGHT SCATTERING



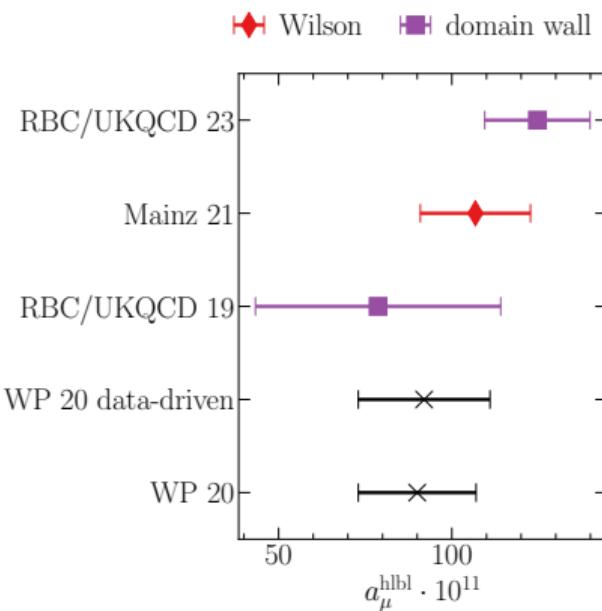
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 $O(\alpha^3)$, target precision: 10%.

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- White paper recommended value:
$$a_\mu^{\text{hlbl}} = (92 \pm 18) \cdot 10^{-11}$$
- Two lattice calculations since then, [Mainz 21, 2104.02632, 2204.08844] and [RBC/UKQCD 23, 2304.04423].
- Lattice and data-driven computations are an outstanding success.

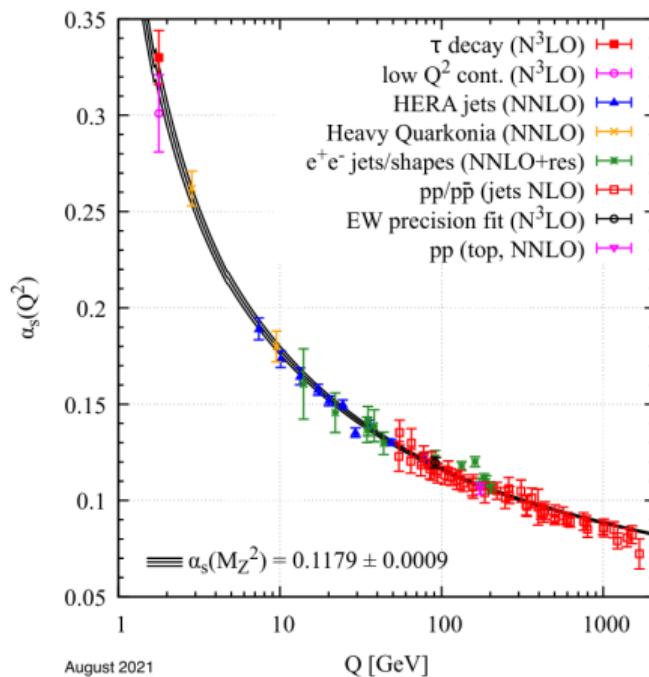
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- Lattice and data-driven computations are an outstanding success.
- Probably not the reason for tensions between SM and experiment.
- Data-driven and lattice predictions are compatible.

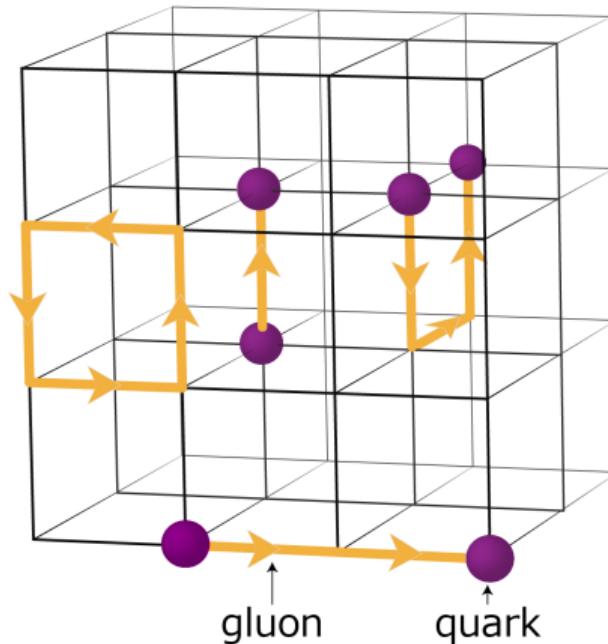
a_μ^{hvp} **ON THE LATTICE (LEADING ORDER)**

LATTICE QCD



- QCD is a strongly coupled theory in the hadronic regime at $Q \sim 300 \text{ MeV}$.
- Perturbative expansion fails below 1 GeV.

¹[PDG, PTEP 2022 (2022), 083C01]



- QCD is a strongly coupled theory in the hadronic regime at $Q \sim 300$ MeV.
- Perturbative expansion fails below 1 GeV.
- Formulate the theory
 - ▶ on a finite grid → regulator Λ_{UV} .
 - ▶ in finite volume → Λ_{IR} .
 - ▶ in Euclidean space-time
 - ▶ as a Boltzmann distribution
- Compute expectation values $\langle O \rangle$ by sampling the QCD path integral with Markov Chain Monte Carlo methods.

²<http://www.jicfus.jp/en/promotion/pr/mj/guido-cossu/>

The QCD Lagrange density

$$\mathcal{L}_{\text{QCD}} = \sum_{f=1}^{N_f} \bar{\psi}_f (\not{D} + m_f) \psi_f + \frac{1}{4} \text{tr} F_{\mu\nu} F^{\mu\nu}$$

- Contains $N_f + 1$ **bare** parameters (gauge coupling and N_f quark masses)
- Renormalize the theory from hadronic input, e.g., m_Ω , m_π , m_K , m_{D_s} , m_{B_s} .
→ All other observables are **predictions**.
- Freedom of choice on how to discretize \mathcal{L}_{QCD} : Wilson, twisted mass, staggered, domain wall, overlap, ...
- *Ab initio* predictions after lifting the cutoffs:
 - ▶ Λ_{IR} : Infinite-volume limit.
 - ▶ Λ_{UV} : Continuum limit.

a_μ^{hvp} ON THE LATTICE

- Compute a_μ^{hvp} via [Laurup et al.] [Blum, hep-lat/0212018]

$$a_\mu^{\text{hvp}} = \left(\frac{\alpha}{\pi}\right)^2 \int_0^\infty dQ^2 f(Q^2) \hat{\Pi}(Q^2), \quad \text{with} \quad \hat{\Pi}(Q^2) = 4\pi^2 [\Pi(Q^2) - \Pi(0)]$$

from a known QED kernel function $f(Q^2)$ and the polarization tensor

$$\Pi_{\mu\nu}(Q) = \int d^4x e^{iQ \cdot x} \langle j_\mu^{\text{em}}(x) j_\nu^{\text{em}}(0) \rangle = (Q_\mu Q_\nu - \delta_{\mu\nu} Q^2) \Pi(Q^2).$$

- a_μ^{hvp} in the time-momentum representation (TMR) [Bernecker, Meyer, 1107.4388],

$$a_\mu^{\text{hvp}} := \left(\frac{\alpha}{\pi}\right)^2 \int_0^\infty dt G(t) \tilde{K}(t) \quad \text{with the known QED kernel function } \tilde{K}(t),$$

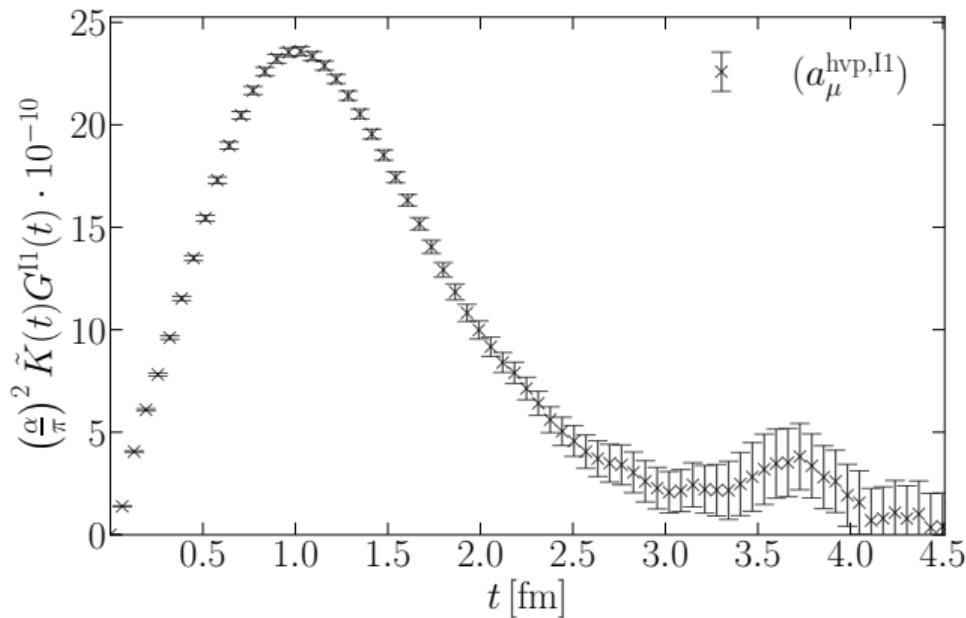
in terms of the zero-momentum vector correlator $G(t)$ (de facto standard).

- Alternative: coordinate space method [Meyer, 1706.01139] [Chao et al., 2211.15581].

a_μ^{hvp} ON THE LATTICE: EUCLIDEAN TIME WINDOWS

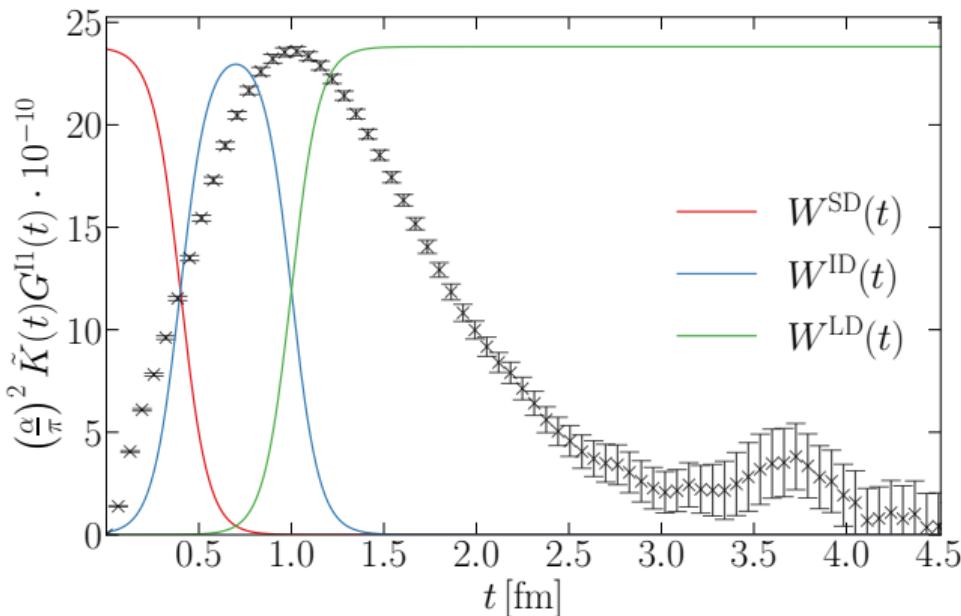
$$(a_\mu^{\text{hvp}}) = \left(\frac{\alpha}{\pi}\right)^2 \int_0^\infty dt G(t) \tilde{K}(t),$$

$$G(t) = -\frac{a^3}{3} \sum_{k=1}^3 \sum_{\vec{x}} \langle j_k^{\text{em}}(t, \vec{x}) j_k^{\text{em}}(0) \rangle$$



a_μ^{hvp} ON THE LATTICE: EUCLIDEAN TIME WINDOWS

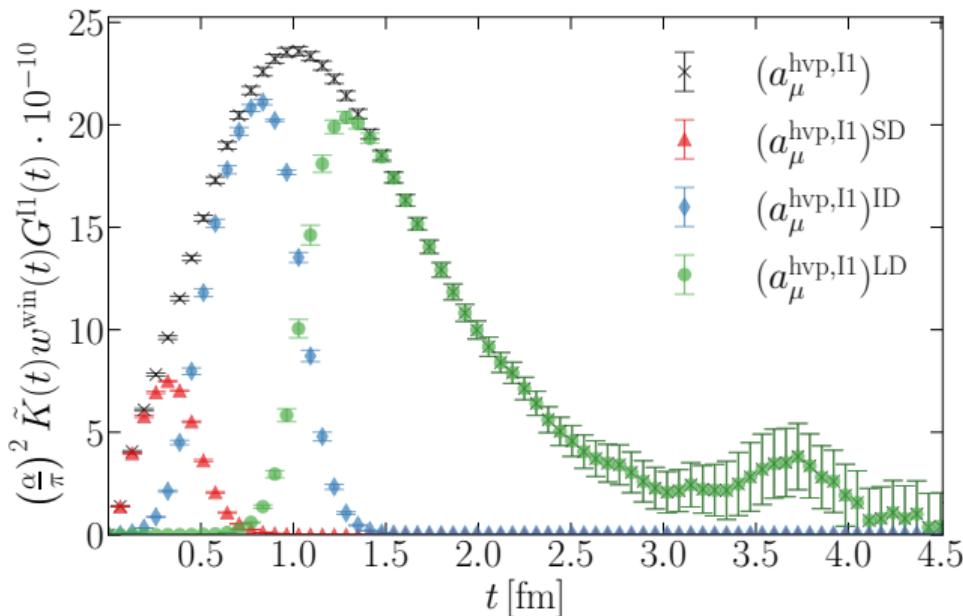
$$(a_\mu^{\text{hvp}})^i = \left(\frac{\alpha}{\pi}\right)^2 \int_0^\infty dt G(t) \tilde{K}(t) W^i(t; t_0; t_1), \quad G(t) = -\frac{a^3}{3} \sum_{k=1}^3 \sum_{\vec{x}} \langle j_k^{\text{em}}(t, \vec{x}) j_k^{\text{em}}(0) \rangle$$



- Windows in the TMR:
separate short- from
long-distance effects
[RBC/UKQCD, 1801.07224].

a_μ^{hyp} ON THE LATTICE: EUCLIDEAN TIME WINDOWS

$$(a_\mu^{\text{hyp}})^i = \left(\frac{\alpha}{\pi}\right)^2 \int_0^\infty dt G(t) \tilde{K}(t) W^i(t; t_0; t_1), \quad G(t) = -\frac{a^3}{3} \sum_{k=1}^3 \sum_{\vec{x}} \langle j_k^{\text{em}}(t, \vec{x}) j_k^{\text{em}}(0) \rangle$$



- Windows in the TMR: separate short- from long-distance effects [RBC/UKQCD, 1801.07224].
- Intermediate window a_μ^{win} :
 - ▶ Cutoff effects suppressed.
 - ▶ No signal-to-noise problem.
 - ▶ Finite-volume effects small.

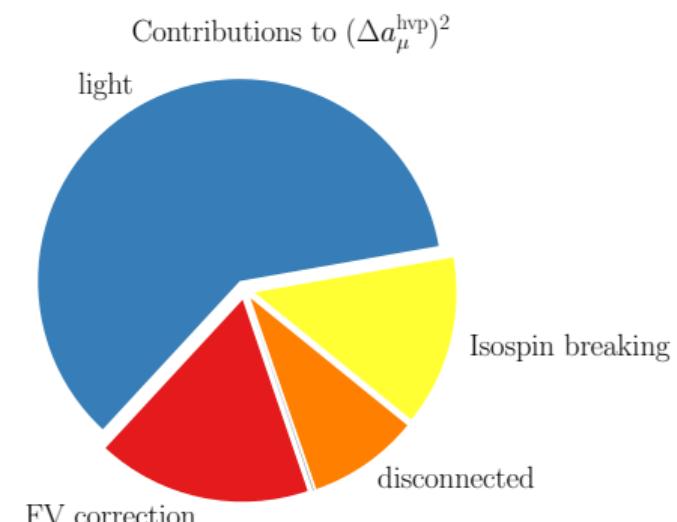
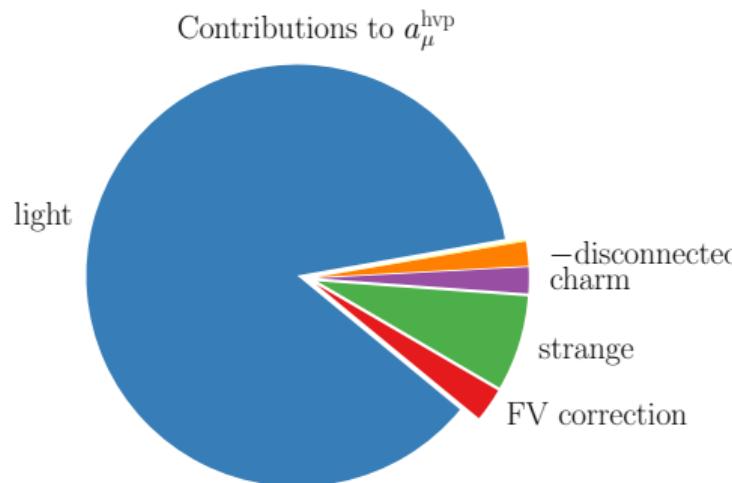
a_μ^{hyp} ON THE LATTICE: CONTRIBUTIONS

The electromagnetic current

$$j_\mu^{\text{em}} = \frac{2}{3}\bar{u}\gamma_\mu u - \frac{1}{3}\bar{d}\gamma_\mu d - \frac{1}{3}\bar{s}\gamma_\mu s + \frac{2}{3}\bar{c}\gamma_\mu c + \dots = j_\mu^{I=1} + j_\mu^{I=0}$$

from zero-momentum vector-vector correlation functions

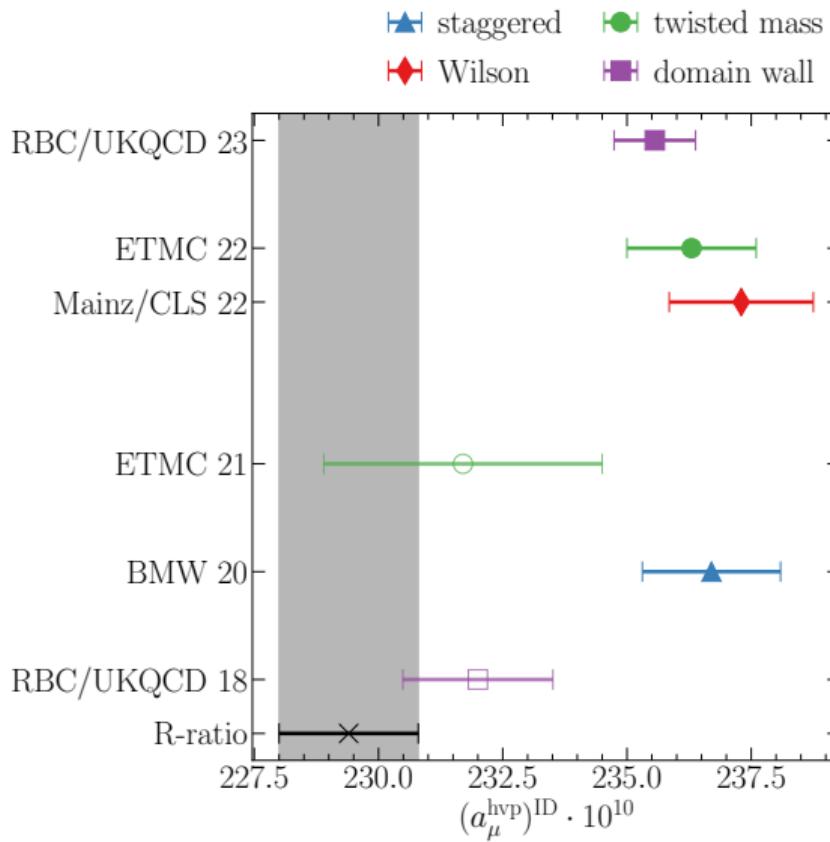
$$G^{\text{isoQCD}}(t) = \frac{5}{9}G^{\text{light}}(t) + \frac{1}{9}G^{\text{strange}}(t) + \frac{4}{9}G^{\text{charm}}(t) + G^{\text{disc}}(t) + \dots$$



Based on [BMWc, 2002.12347]: $a_\mu^{\text{hyp}} = 707.5(5.5) \cdot 10^{-10}$

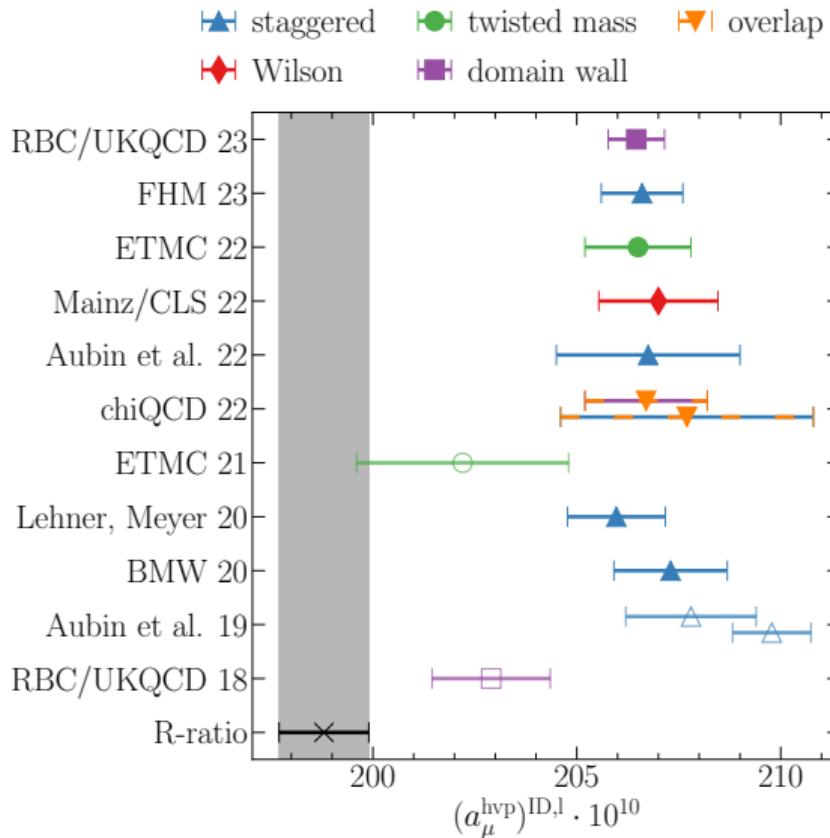
WINDOW OBSERVABLES

THE INTERMEDIATE-DISTANCE WINDOW



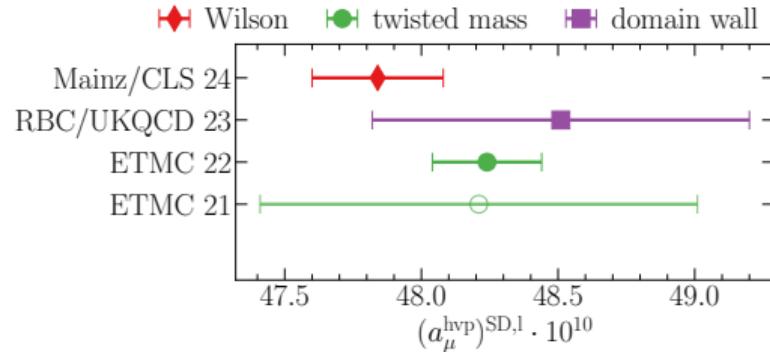
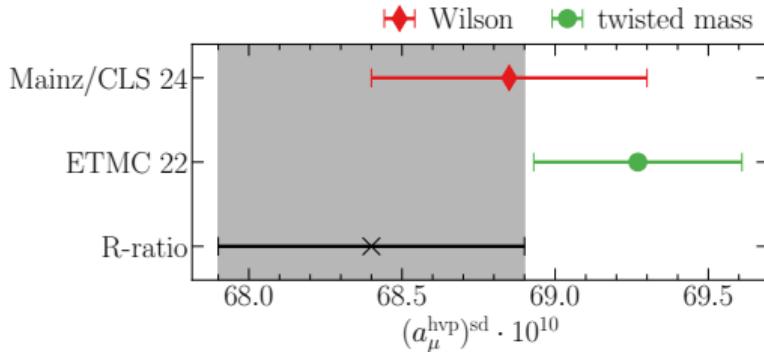
- 3.8 σ tension between lattice QCD and data-driven evaluation [Colangelo et al., 2205.12963].
- This accounts for 50% **of the difference** between BMW 20 and the White Paper average for a_μ^{hyp} .

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- 3.8 σ tension between lattice QCD and data-driven evaluation [Colangelo et al., 2205.12963].
- This accounts for 50% of the difference between BMW 20 and the White Paper average for a_μ^{hvp} .
- Agreement across many actions for the light-connected contribution (87% of $(a_\mu^{\text{hvp}})^{\text{ID}}$).
- Data-driven estimate: [Benton et al., 2306.16808]

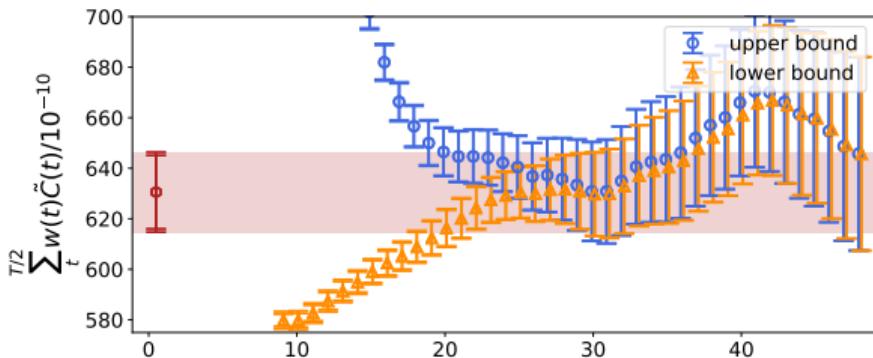
THE SHORT-DISTANCE WINDOW



- Continuum extrapolation is the major difficulty for the short-distance window.
- However: Small uncertainties w.r.t. the full HVP.
- No significant difference between lattice and R-ratio - could expect about 1 unit (1.44%) based on what is seen in the intermediate window [SK et al., 2401.11895].

DOMINANT SOURCES OF UNCERTAINTY FOR a_μ^{hyp}

CONTROLLING THE LONG-DISTANCE TAIL

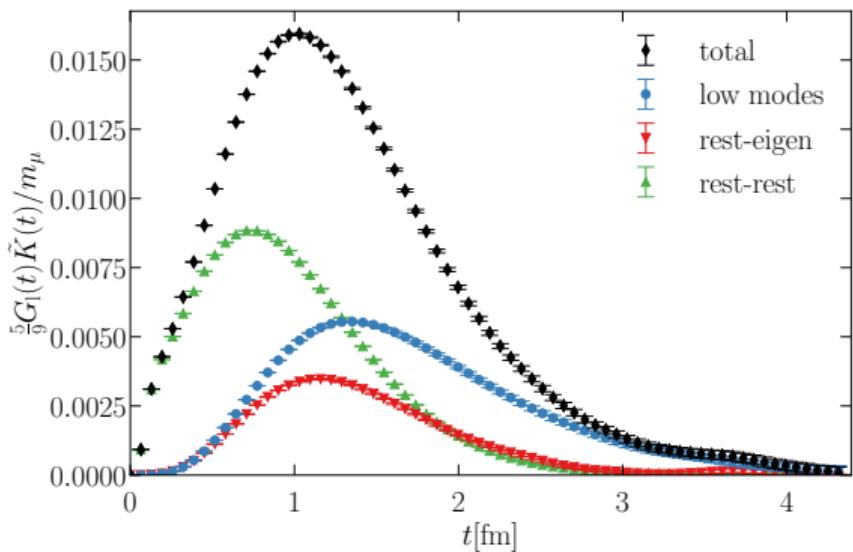


Exponential deterioration of the signal-to-noise ratio.

Improve the signal at large t via:

- Bounds on the correlator.
- Noise reduction methods:
 - ▶ Truncated Solver Method
 - ▶ Low Mode Averaging
 - ▶ All Mode Averaging
- Spectral reconstruction of the $\pi\pi$ contributions.
- Multi-level integration.
[Dalla Brida et al., 2007.02973]

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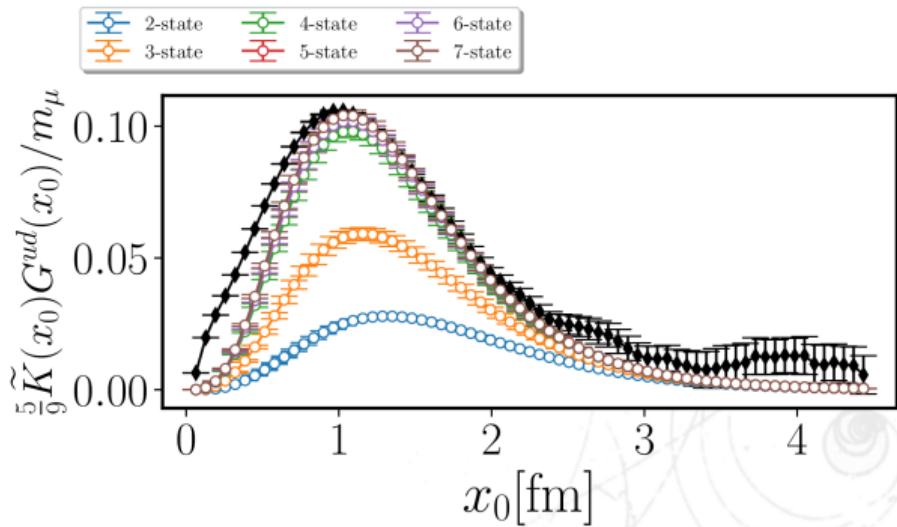


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FINITE-VOLUME EFFECTS

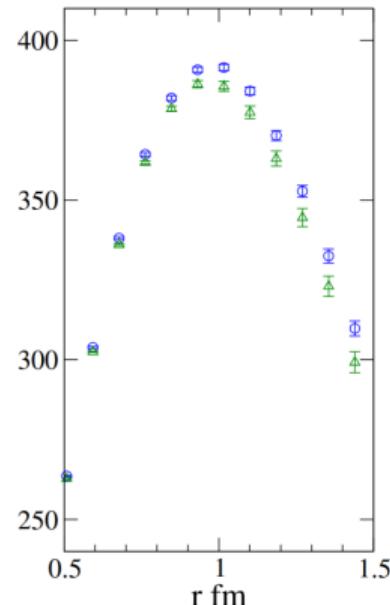
3% finite- L corrections for a_μ^{hvp} at $m_\pi L = 4$, mostly in the **isovector channel**.

■ EFT and model calculations.

- ▶ NNLO χ PT
- ▶ Two-pion spectrum in finite-volume and the timelike pion form factor [Meyer, 1105.1892] [Lellouch and Lüscher, hep-lat/0003023] [Giusti et al., 1808.00887].
- ▶ Pions winding around the torus and the electromagnetic pion form factor [Hansen, Patella, 1904.10010, 2004.03935].
- ▶ Rho-pion-gamma model [Sakurai] [Jegerlehner, Szafron, 1101.2872] [HPQCD, 1601.03071].

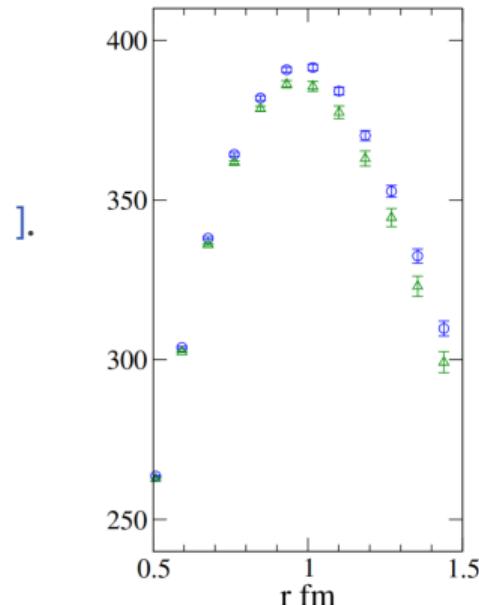
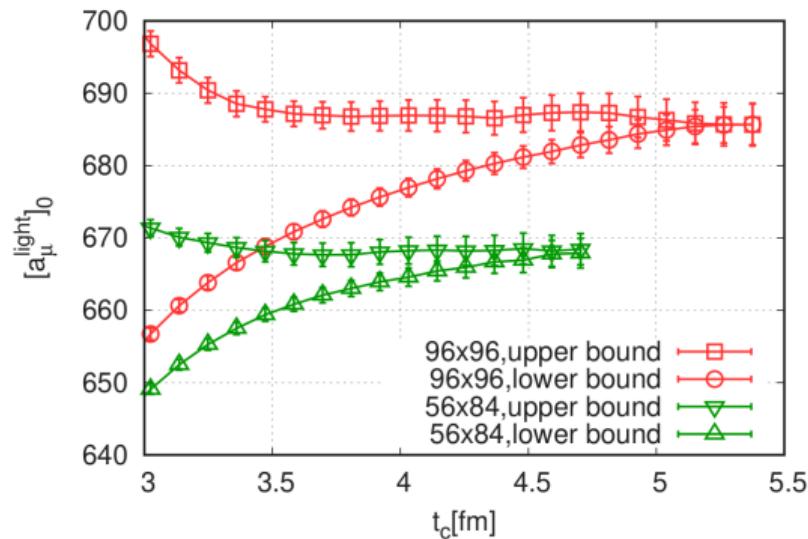
■ Simulations at $L > 10$ fm [PACS, 1902.00885] [BMWc, 2002.12347].

- ▶ Uncertainty statistics dominated.



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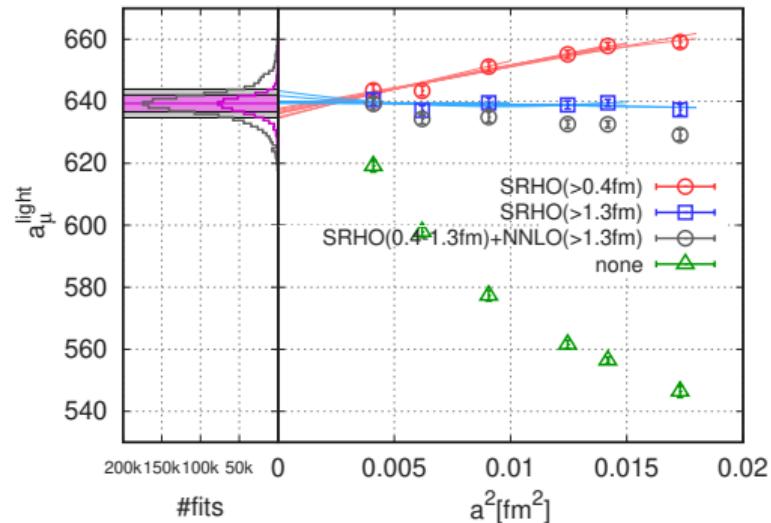
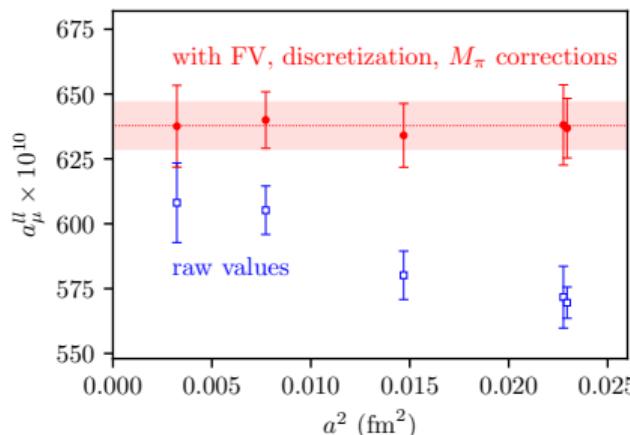
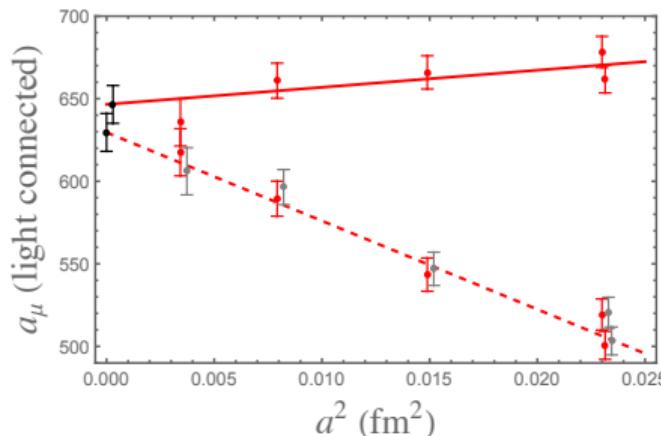
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CUTOFF EFFECTS

Systematic uncertainties from the continuum extrapolation may be dominant.

- Extrapolation to the continuum limit guided by Symanzik effective theory.
- Cutoff effects start at $O(a^2)$ in modern lattice calculations.
- Mandatory to
 - ▶ include ≥ 4 resolutions to constrain higher order cutoff effects.
 - ▶ include fine resolutions $a \leq 0.05$ fm for per-mil uncertainties.
- Staggered quarks: taste violations distort the pion spectrum.
 - ▶ This is a cutoff effect: Vanishes in the continuum limit.
 - ▶ Taste breaking may introduce non-linear effects (in a^2).
 - Corrections applied at finite lattice spacing.

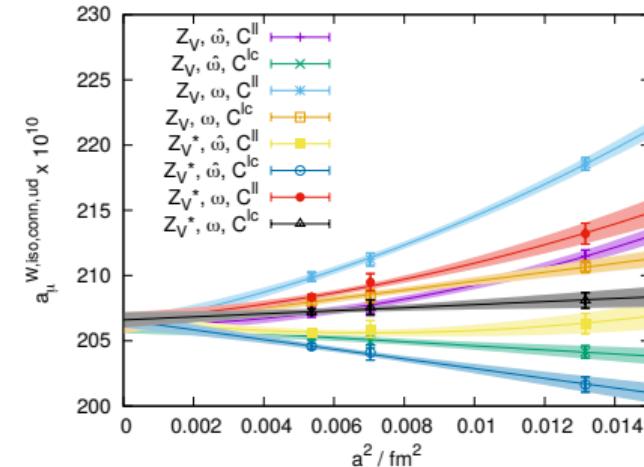
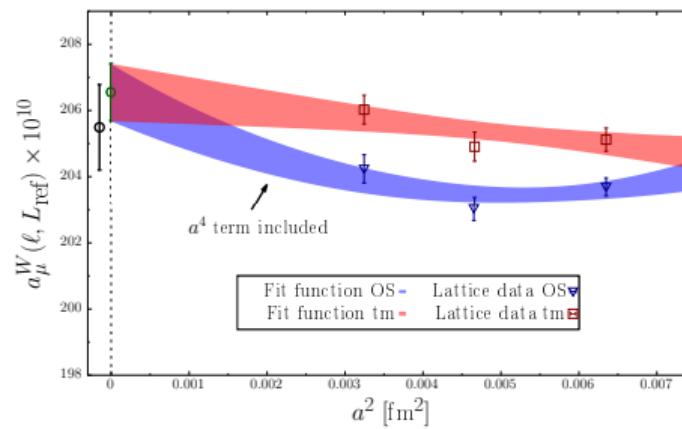
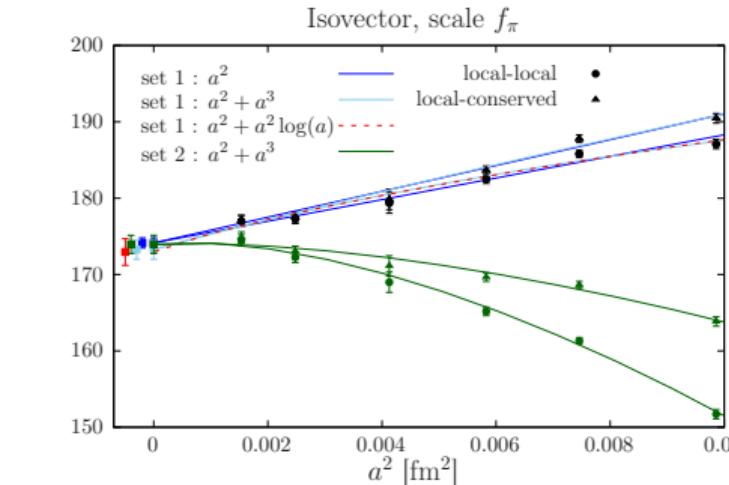
THE CONTINUUM LIMIT: STAGGERED QUARKS



- Continuum extrapolations of a_μ^{hyp} computed with staggered quarks.
- Compare raw and corrected data.

[Aubin et al., 2204.12256] [BMWc, 2002.12347]
 [Fermilab, HPQCD, MILC, 1902.04223]

THE CONTINUUM LIMIT: INTERMEDIATE WINDOW



- Different discretization prescriptions have to agree in the continuum.
- Strong cross-check for **valence** cutoff effects.

[Mainz, 2206.06582] [RBC/UKQCD, 2301.08696]

[ETMC, 2206.15084]

QED AND STRONG ISOSPIN BREAKING

Need to include $O(\frac{m_u - m_d}{\Lambda_{\text{QCD}}})$ and $O(\alpha)$ effects for per-mil precision.

- Various ways to compute isospin breaking corrections:
 - ▶ **Perturbative expansion around isospin symmetric QCD** [RM123, 1303.4896].
 - ▶ Simulation of dynamical QCD+QED [CSSM/QCDSF/UKQCD] [RC*, 2212.11551].
 - ▶ Infinite volume QED [RBC/UKQCD, 1801.07224] [Biloshytskyi et al., 2209.02149]
- Major challenge: Formulation of QED in a finite box.
- QED_L : Finite-volume corrections scale as $O(1/L^3)$ [Bijnens et al., 1903.10591]
→ sufficient for the precision goal.

QED AND STRONG ISOSPIN BREAKING: RESULTS

Overview of published results - contributions to $a_\mu \times 10^{10}$

- Strong isospin breaking:
Five groups agree within 1σ .



6.60(63)(53)

10.6(4.3)(6.8)

6.0(2.3)

7.7(3.7) 9.0(2.3)

9.0(0.8)(1.2)

BMW

RBC/UKQCD

ETM

FHM

LM

BMW [Nature 593 (2021) 7857, 51-55]
RBC/UKQCD [Phys.Rev.Lett. 121 (2018) 2, 022003]
ETM [Phys. Rev. D 99, 114502 (2019)]
FHM [Phys.Rev.Lett. 120 (2018) 15, 152001]
LM [Phys.Rev.D 101 (2020) 074515]

Adapted from [V. Gülpers @ Lattice HVP workshop 2020]

QED AND STRONG ISOSPIN BREAKING: RESULTS

Overview of published results - contributions to $a_\mu \times 10^{10}$



| | |
|-----------|---------------|
| BMW | -1.23(40)(31) |
| RBC/UKQCD | 5.9(5.7)(1.7) |
| ETM | 1.1(1.0) |



| |
|----------------|
| -0.55(15)(10) |
| -6.9(2.1)(2.0) |

BMW
RBC/UKQCD



| | |
|----------------|-----------|
| 6.60(63)(53) | BMW |
| 10.6(4.3)(6.8) | RBC/UKQCD |
| 6.0(2.3) | ETM |
| 7.7(3.7) | FHM |
| 9.0(2.3) | LM |
| 9.0(0.8)(1.2) | |

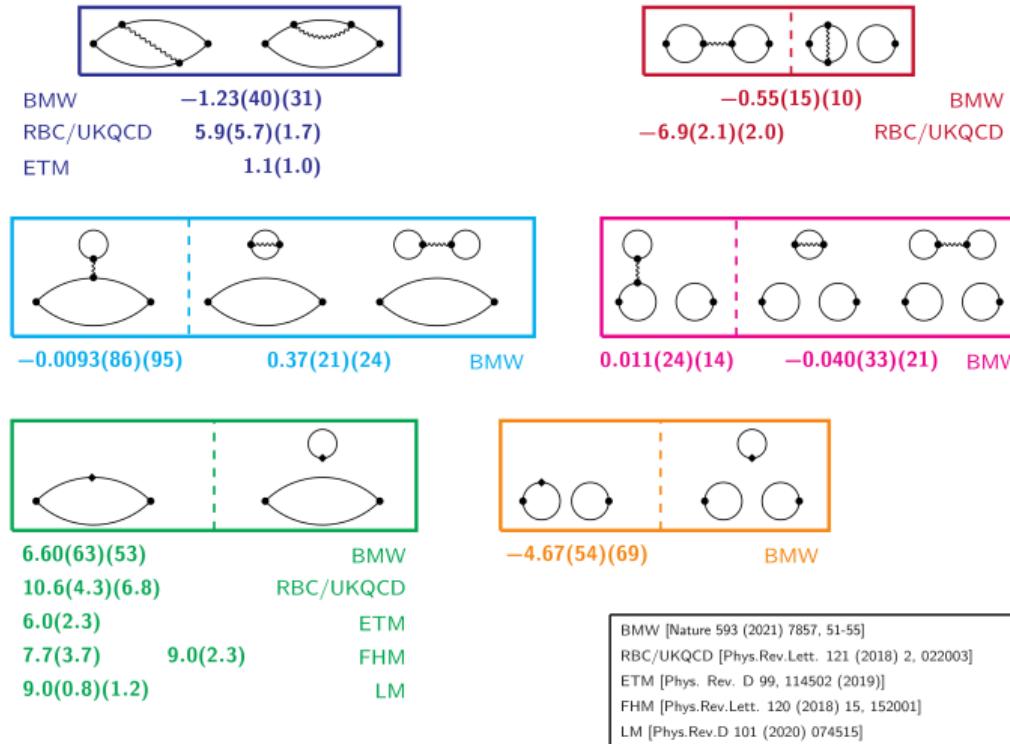
BMW [Nature 593 (2021) 7857, 51-55]
RBC/UKQCD [Phys.Rev.Lett. 121 (2018) 2, 022003]
ETM [Phys. Rev. D 99, 114502 (2019)]
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- Strong isospin breaking:
Five groups agree within 1σ .
- QED: agreement on the total valence contribution.

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QED AND STRONG ISOSPIN BREAKING: RESULTS

Overview of published results - contributions to $a_\mu \times 10^{10}$



- Strong isospin breaking:
Five groups agree within 1σ .
- QED: agreement on the total valence contribution.
- One complete calculation
[BMWc, 2002.12347]:
 $\delta a_\mu^{\text{hvp}} = 0.5(1.4) \cdot 10^{-10}$
- Work in progress:
[Mainz, 2206.06582]
[RBC/UKQCD, Lattice 2022]
[BMWc, Lattice 2022]
[FHM, 2212.12031]
[Harris et al., 2301.03995]

Adapted from [V. Gülpers @ Lattice HVP workshop 2020]

CONCLUSIONS: TENSIONS

- The discrepancy between lattice and data-driven calculations (pre CMD3) in the **intermediate window** is firmly established.
- Further checks via $a_\mu^{\text{hvp},\text{SD}}$ (✓) and $a_\mu^{\text{hvp},\text{LD}}$ (to come).
- Other windows have been computed for further scrutiny
[Lechner et al., 2003.04177] [Colangelo et al., 2205.12963] [FHM, 2207.04765] [Boito et al., 2210.13677]
- More insights from direct comparison with the smeared R-ratio? [EMTC, 2212.08467].
- Similar tension in $\Delta\alpha_{\text{had}}$ [BMWc, 1711.04980, 2002.12347] [Mainz, 2203.08676]
[Davier et al., 2308.04221].
- $a_\mu^{\text{hvp},\text{ID}}$ from τ data shows less tension with the lattice results
[Masjuan et al., 2305.20005] [Davier et al., 2312.02053].

CONCLUSIONS: THE WAY AHEAD

- Lattice QCD can and will provide SM predictions with sub-percent precision.
- More and more precise lattice results for a_μ^{hvp} urgently needed (and expected).
- Improvements: In the last years and ongoing
 - ▶ Isovector contribution with sub-percent precision.
 - ▶ EFT and data based finite-size corrections.
 - ▶ Finer lattices, more lattice spacings.
 - ▶ **More precise scale setting.**
 - ▶ Isospin breaking effects (beyond the electroquenched approximation).
 - ▶ **Blinded analyses.**