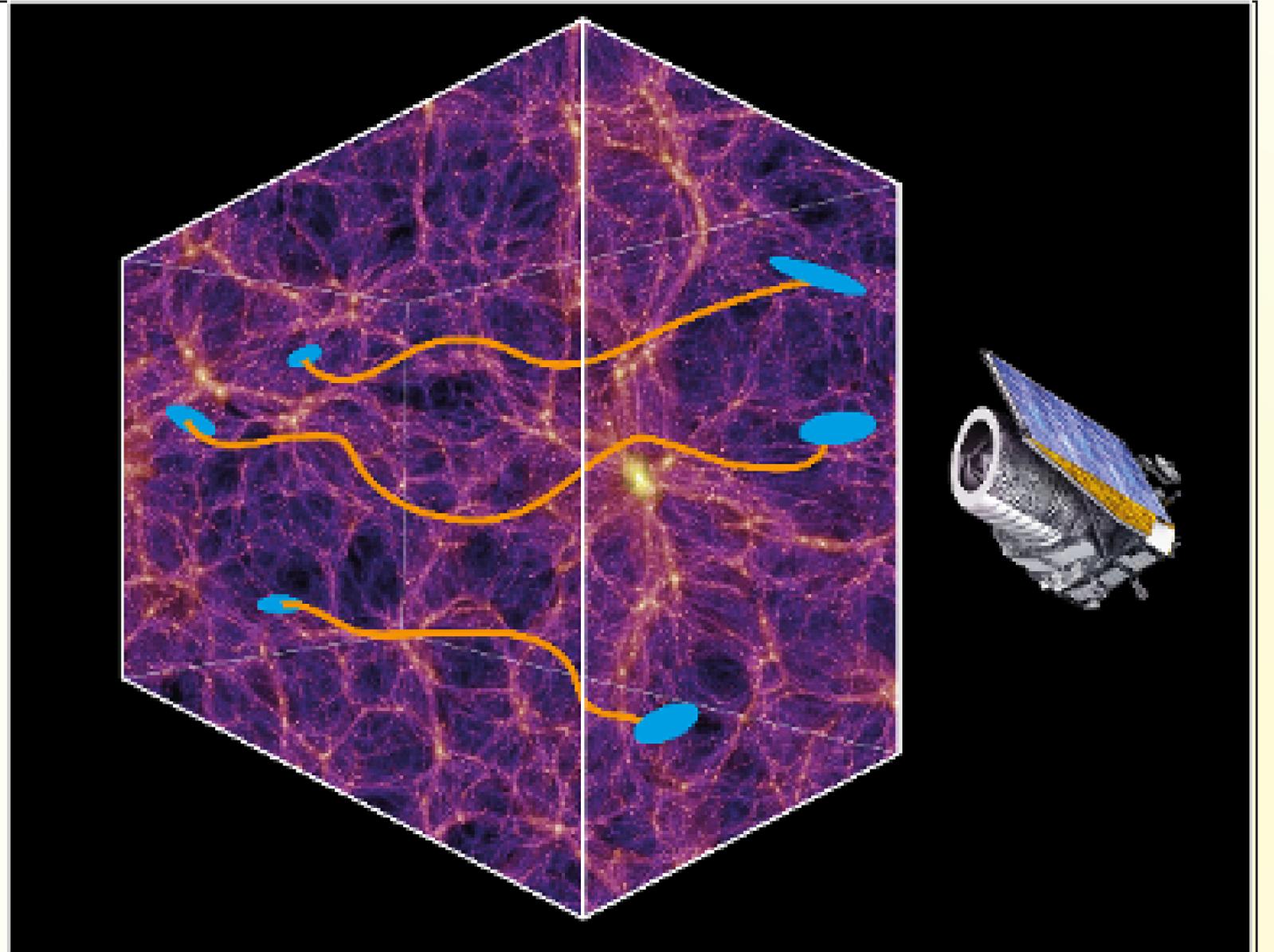


Weak Gravitational Lensing

An exciting frightening challenge



Vincenzo F. Cardone

Osservatorio Astronomico di Roma

Frascati – Sept 12th, 2023



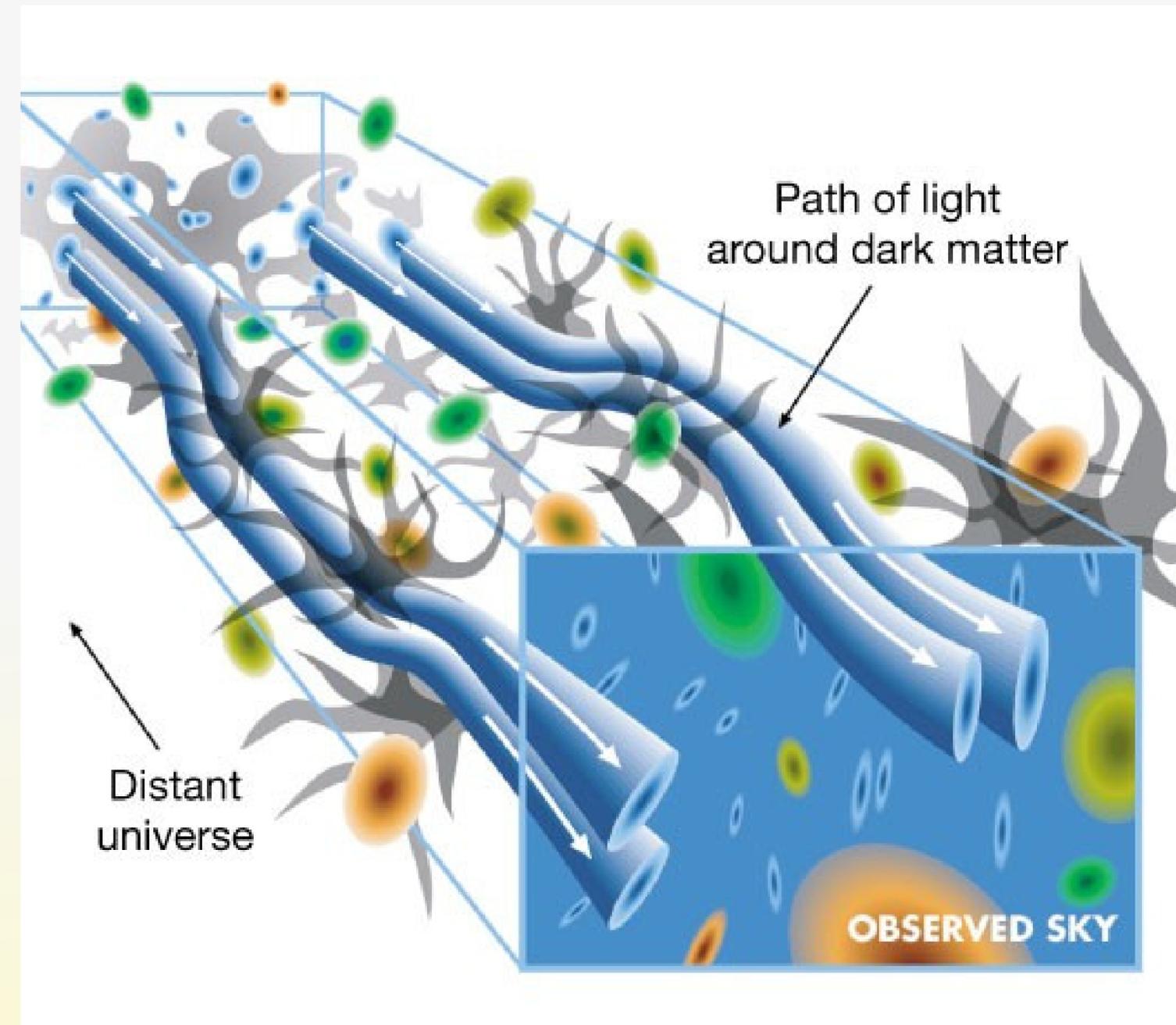
Agenzia
Spaziale
Italiana

Cosmic Shear

- a General Relativity effect
- light deflection due to the matter along the line of sight
- tiny modification of the shape of elliptical sources
- probe both the expansion and the growth of structures

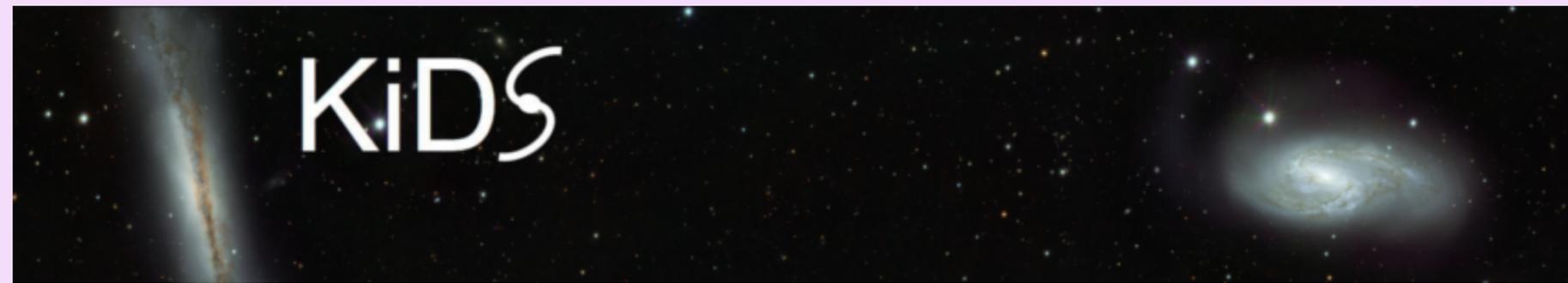
DETF and WL Surveys

- Report of the Dark Energy Task Force (2006)
- Recommendations
 - a probe sensitive to the growth of structures
 - testing modifications of General Relativity
 - combination of techniques
 - control of systematics



THE PATH OF LIGHT FROM DISTANT SOURCES TO THE OBSERVER THROUGH THE LARGE SCALE STRUCTURE DISTRIBUTION OF MATTER (DARK AND VISIBLE)

VST



1500 SQ DEG - (UGRIZYJHK) FILTERS - OMEGACAM - 6.22 GAL/ARCMIN2 - Z = 0.67

BLANCO



THE DARK ENERGY SURVEY

5000 SQ DEG - (GRIZY) FILTERS - DECAM - 5.59 GAL/ARCMIN2 - Z = 0.63

SUBARU

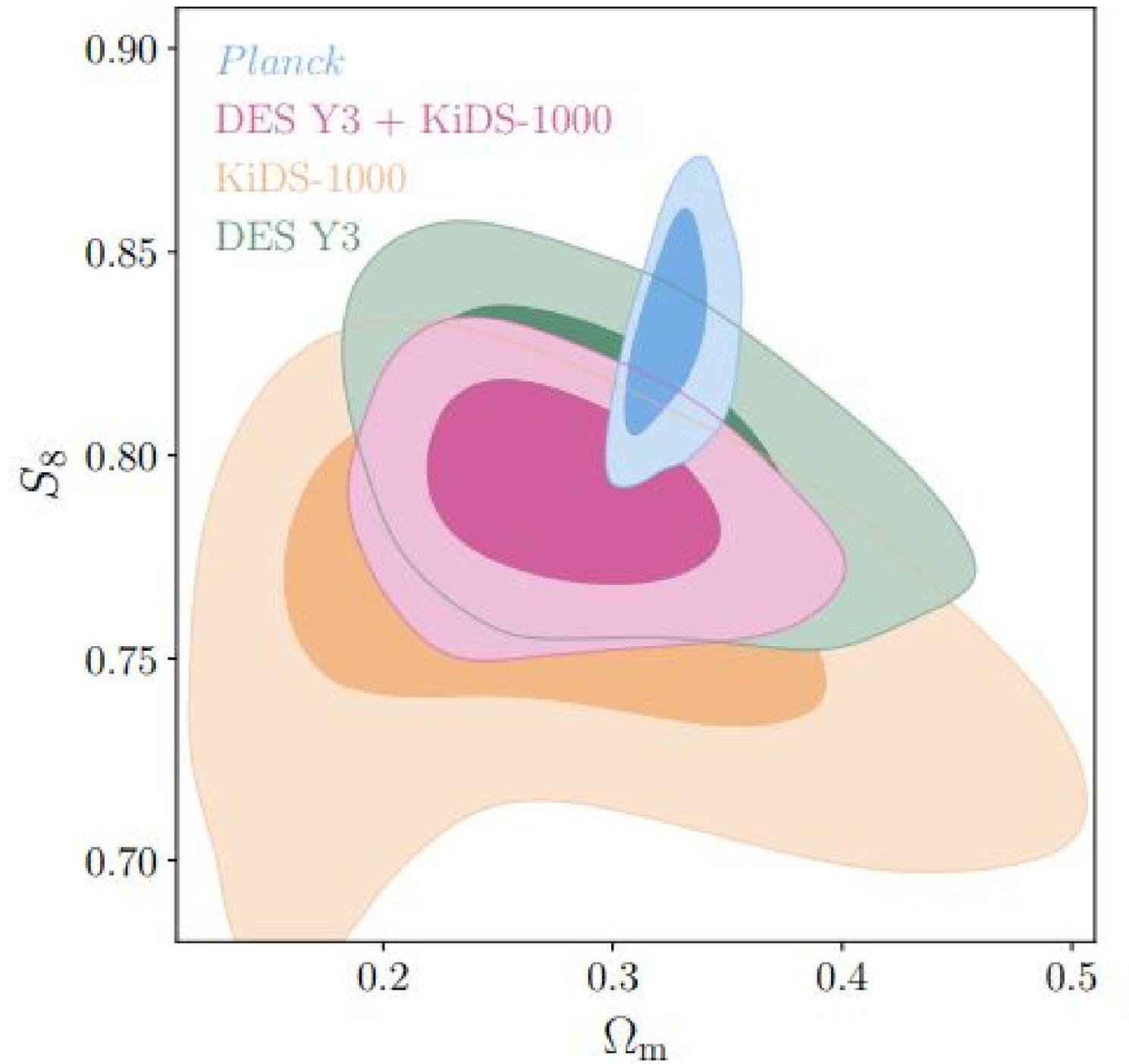
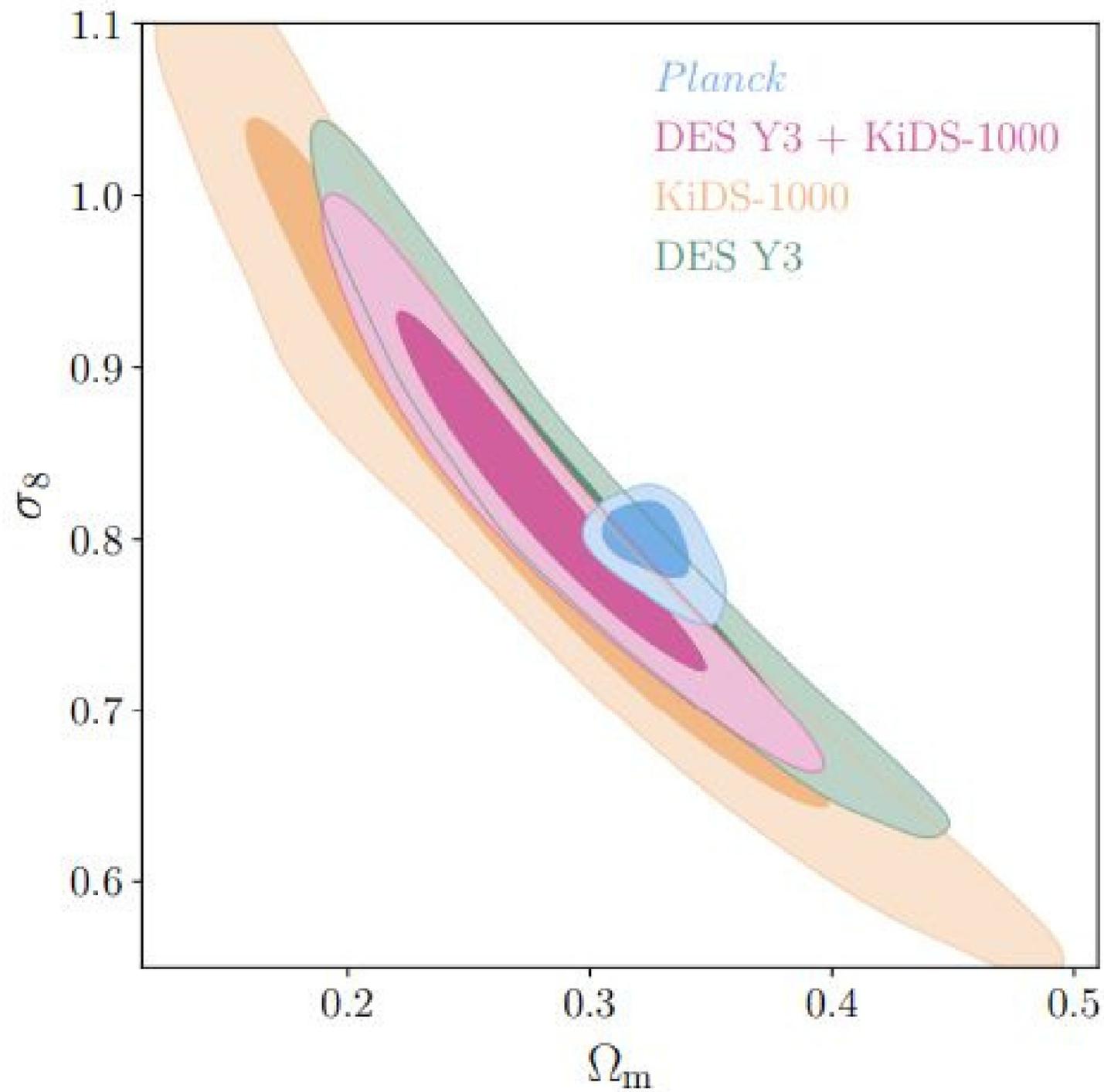


1400 SQ DEG - (GRIZY) FILTERS -
HYPER SUPRIME CAM - 14.96 GAL/ARCMIN2 - Z = 0.80

Cosmological Results from Stage III Surveys

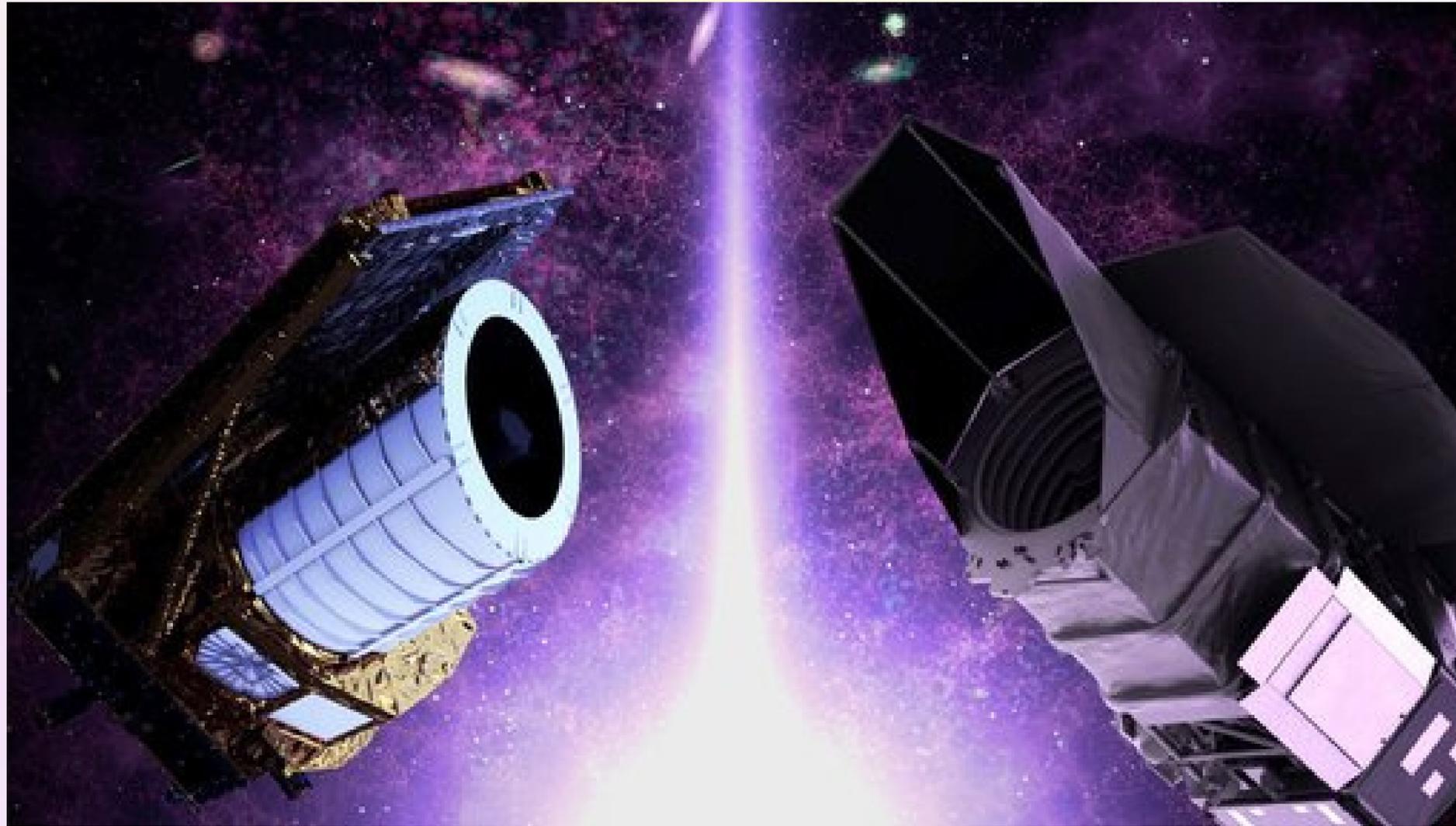
		
$S_8 = 0.763^{+0.031}_{-0.023}$	$S_8 = 0.802^{+0.023}_{-0.019}$	$\Omega_m :$ $0.256^{+0.056}_{-0.044}$
$\Omega_m = 0.270^{+0.056}_{-0.102}$	$\Omega_m = 0.297^{+0.040}_{-0.060}$	$\sigma_8 :$ $0.818^{+0.089}_{-0.091}$
$\sigma_8 = 0.833^{+0.133}_{-0.146}$	$\sigma_8 = 0.816^{+0.076}_{-0.085}$	$S_8 :$ $0.769^{+0.031}_{-0.034}$

WHAT ABOUT THE COMPARISON WITH PLANCK?



IS THERE A TENSION ON S_8 ?
 IS THERE A SINGLE ANSWER?
 NEW PHYSICS OR SYSTEMATICS?

Stage IV Surveys



Space based surveys

- Euclid
- Nancy Grace Roman Space Telescope
- Xuntian (Chinese Survey Space Telescope)

Ground based surveys

- Legacy Survey of Space and Time
- Vera C. Rubin Observatory



Hiding Problems in Plain Sight

$$\mathcal{L}_{\mathcal{G}}(\mathbf{p}) = \frac{1}{(2\pi)^{d/2} |\Sigma|^{1/2}} \exp \left[-\frac{1}{2} (\mathcal{D}_{obs} - \mathcal{D}_{th}) \Sigma^{-1} (\mathcal{D}_{obs} - \mathcal{D}_{th})^T \right]$$

$$\mathcal{L}_{\mathcal{W}}^{(k)}(\mathbf{p}) = \left[2^{\nu d/2} |\hat{\mathbf{C}}(\ell_k)|^{\nu/2} \Gamma_d(\nu/2) \right]^{-1} \times |\hat{\mathbf{C}}(\ell_k)|^{\nu-d-1/2} \exp \left\{ -\text{Tr} \left[\mathbf{V}^{-1}(\ell_k) \hat{\mathbf{C}}(\ell_k) \right] / 2 \right\}$$

Data (and systematics)

- instrumental effects
- PSF reconstruction
- shape measurement
- photo - z determination
- shear calibration

Covariance

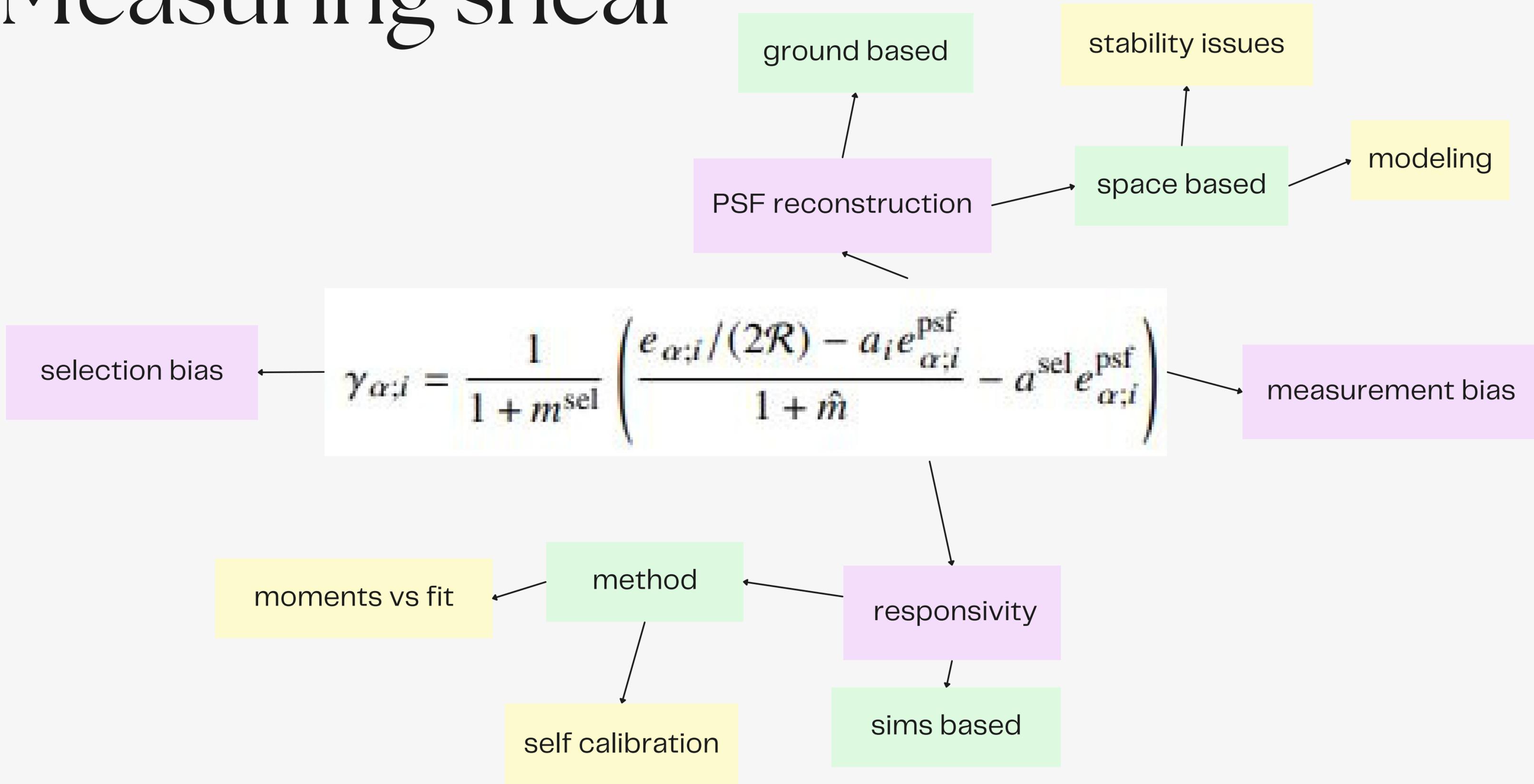
- analytical vs numerical
- super sample covariance
- curse of dimensionality
- numerical issues
- validating solutions
- number of simulations
- shear error propagation

Theory (and systematics)

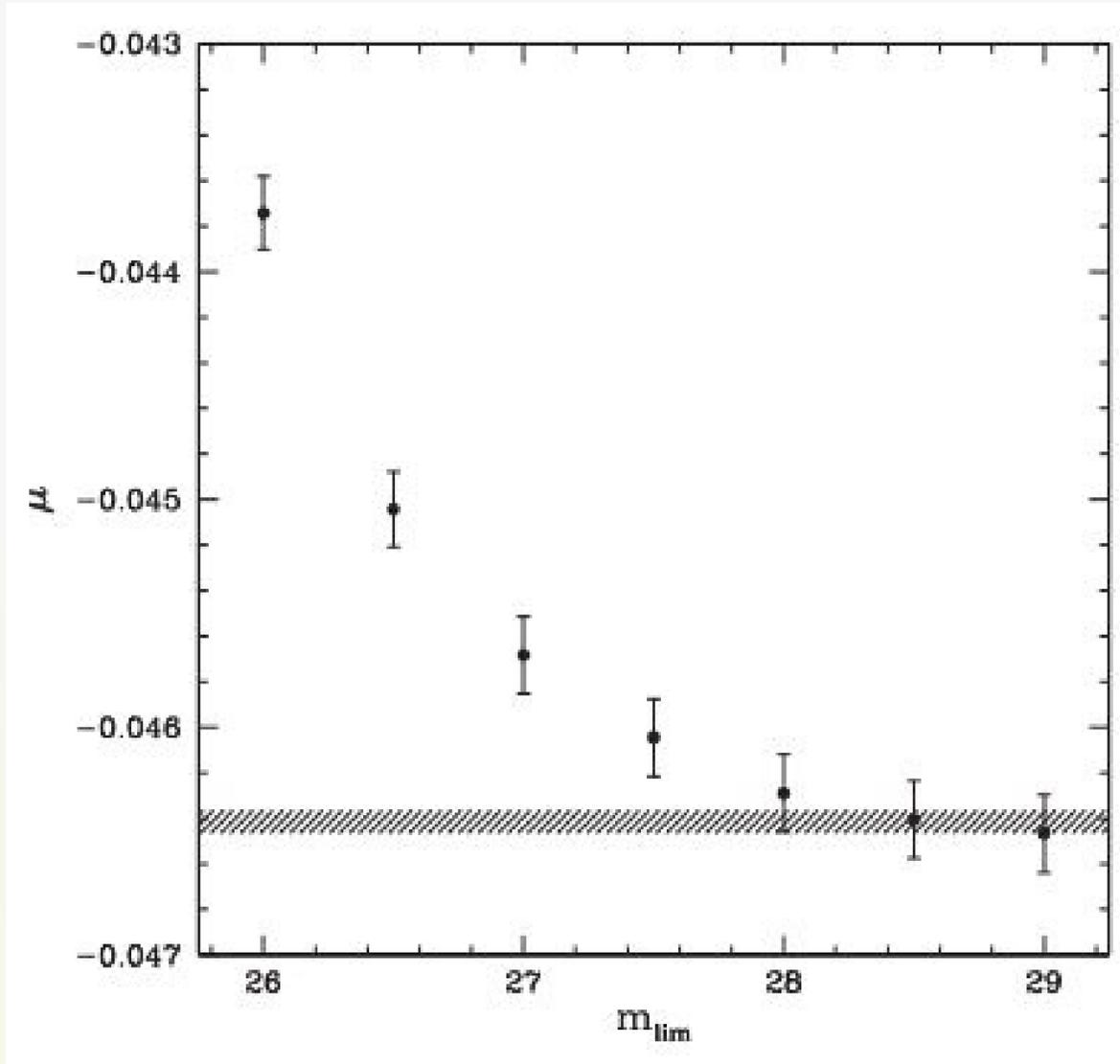
- nonlinear regime
- baryon effects
- IA modeling
- photo - z modeling
- samples choice
- nuisance parameters
 - fiducial
 - priors (if any)

NEED FOR A DEDICATED TASKFORCE - IST:LIKELIHOOD
CLOE (CODE FOR LIKELIHOOD OF OBSERVABLES IN EUCLID)

Measuring shear

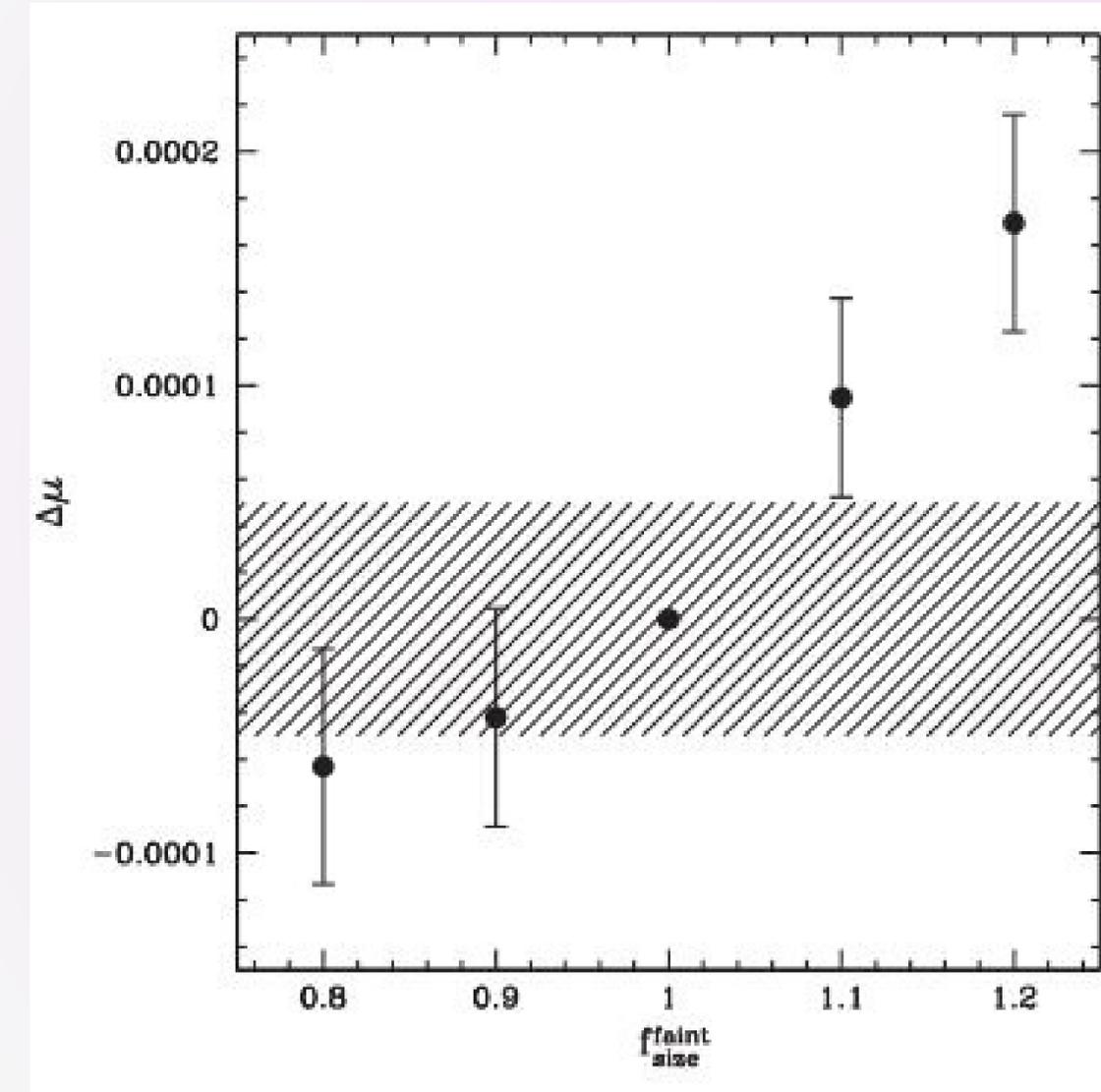


Shear Calibration against Simulations



Dependence on the limiting mag

- blending and background estimate
- need to simulate undetected galaxies too
- how to model them?
- which is their number density?
- increase in the computational time



Dependence on assumptions

- size of the galaxies
- size - luminosity relation
- scaling with redshift
- faint end slope of the LF
- details of the implementation

Incorrect PSF reconstruction

additive bias due to PSF leakage

angular spectra

additional terms

$$g_{\text{sys}} = \alpha^{(2)} e_{\text{PSF}} + \beta^{(2)} \Delta e_{\text{PSF}} + \alpha^{(4)} M_{\text{PSF}}^{(4)} + \beta^{(4)} \Delta M_{\text{PSF}}^{(4)}$$

$$C_{\ell} \rightarrow C_{\ell} + \sum_{i=1}^4 \sum_{j=1}^4 p_i p_j C_{\ell}^{S_i S_j}$$

$$C_{\ell}^{\hat{g}_{\text{gal}} e_{\text{PSF}}} = \alpha^{(2)} C_{\ell}^{e_{\text{PSF}} e_{\text{PSF}}} + \beta^{(2)} C_{\ell}^{\Delta e_{\text{PSF}} e_{\text{PSF}}} + \alpha^{(4)} C_{\ell}^{M_{\text{PSF}}^{(4)} e_{\text{PSF}}} + \beta^{(4)} C_{\ell}^{\Delta M_{\text{PSF}}^{(4)} e_{\text{PSF}}},$$

$$C_{\ell}^{\hat{g}_{\text{gal}} \Delta e_{\text{PSF}}} = \alpha^{(2)} C_{\ell}^{e_{\text{PSF}} \Delta e_{\text{PSF}}} + \beta^{(2)} C_{\ell}^{\Delta e_{\text{PSF}} \Delta e_{\text{PSF}}} + \alpha^{(4)} C_{\ell}^{M_{\text{PSF}}^{(4)} \Delta e_{\text{PSF}}} + \beta^{(4)} C_{\ell}^{\Delta M_{\text{PSF}}^{(4)} \Delta e_{\text{PSF}}},$$

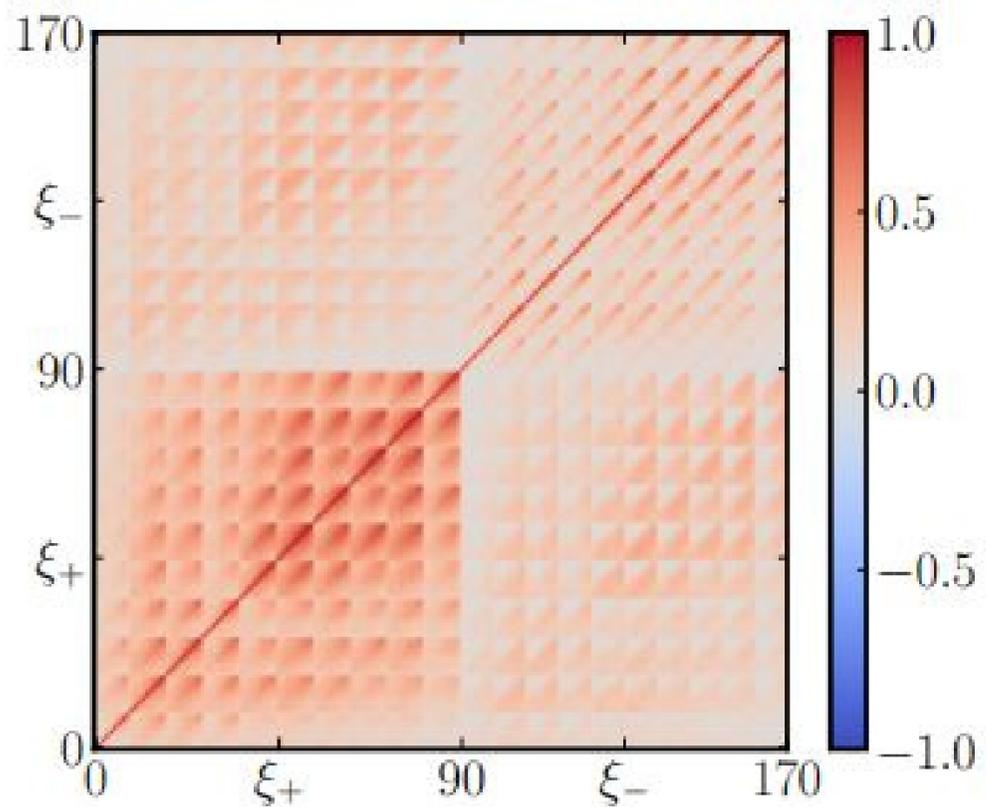
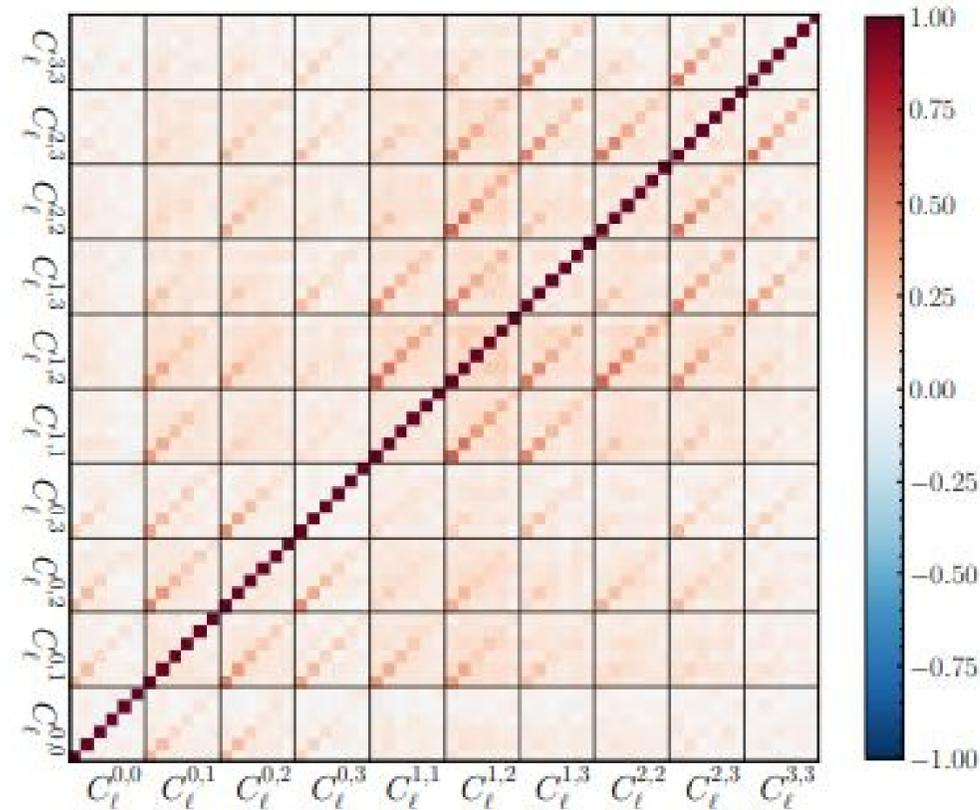
$$C_{\ell}^{\hat{g}_{\text{gal}} M_{\text{PSF}}^{(4)}} = \alpha^{(2)} C_{\ell}^{e_{\text{PSF}} M_{\text{PSF}}^{(4)}} + \beta^{(2)} C_{\ell}^{\Delta e_{\text{PSF}} M_{\text{PSF}}^{(4)}} + \alpha^{(4)} C_{\ell}^{M_{\text{PSF}}^{(4)} M_{\text{PSF}}^{(4)}} + \beta^{(4)} C_{\ell}^{\Delta M_{\text{PSF}}^{(4)} M_{\text{PSF}}^{(4)}},$$

$$C_{\ell}^{\hat{g}_{\text{gal}} \Delta M_{\text{PSF}}^{(4)}} = \alpha^{(2)} C_{\ell}^{e_{\text{PSF}} \Delta M_{\text{PSF}}^{(4)}} + \beta^{(2)} C_{\ell}^{\Delta e_{\text{PSF}} \Delta M_{\text{PSF}}^{(4)}} + \alpha^{(4)} C_{\ell}^{M_{\text{PSF}}^{(4)} \Delta M_{\text{PSF}}^{(4)}} + \beta^{(4)} C_{\ell}^{\Delta M_{\text{PSF}}^{(4)} \Delta M_{\text{PSF}}^{(4)}}.$$

mitigation strategies

1. model the PSF up to the fourth order moments and remove the effect
2. check the presence of systematics looking at the star - galaxy correlation
3. get ready for including additional nuisance parameters to be marginalised over

Covariance Matrix



Analytical vs Numerical

- Why going analytical
 - need to include Super Sample Covariance
 - hard to get the necessary resolution
 - avoiding an overwhelmingly large number of simulations
- Why going numerical
 - need to validate analytical covariance matrix
 - include (residual) instrumental systematics
 - propagate non analytical systematics

The Curse of Dimensionality

- Three different observables
 - angular power spectra (in harmonic space, top)
 - 2 - point correlation function (in configuration space, bottom)
 - COSEBIs (separating E and B modes)
- Data vector length
 - 5 - 10 - 13 tomographic bins
 - 20 - 30 multipole bins
 - 3x2pt (shear - shear, galaxy - galaxy, shear - galaxy)

Modeling the Signal: weak lensing

shear - shear

$$C_{ij}^{\gamma\gamma}(\ell) = \int_0^{z_h} \frac{\mathcal{W}_i^\gamma(\ell, z) \mathcal{W}_j^\gamma(\ell, z)}{H(z) f_K^2[r(z)]} P_{mm}(k_\ell, z) dz$$

shear - IA

$$C_{ij}^{\gamma I}(\ell) = \int_0^{z_h} \frac{\mathcal{W}_i^\gamma(\ell, z) \mathcal{W}_j^{IA}(\ell, z) + \mathcal{W}_j^\gamma(\ell, z) \mathcal{W}_i^{IA}(\ell, z)}{H(z) f_K^2[r(z)]} P_{mI}(k_\ell, z) dz$$

IA - IA

$$C_{ij}^{II}(\ell) = \int_0^{z_h} \frac{\mathcal{W}_i^{IA}(\ell, z) \mathcal{W}_j^{IA}(\ell, z)}{H(z) f_K^2[r(z)]} P_{II}(k_\ell, z) dz$$

ingredients

- source redshift distribution (and its systematics)
- matter - matter power spectrum (in the nonlinear regime)
- matter - matter power spectrum (in the baryon dominated regime)
- IA (intrinsic alignment) modeling for the associated power spectra

Modeling the Signal: clustering

galaxy - galaxy

$$C_{ij}^{gg}(\ell) = \int_0^{z_h} \frac{W_i^g(z)W_j^g(z)}{f_K^2[r(z)]H(z)} P_{gg}(k_\ell, z) dz$$

galaxy - mag

$$C_{ij}^{g\mu}(\ell) = \int_0^{z_h} \frac{W_i^g(z)W_j^\mu(\ell, z) + W_i^\mu(\ell, z)W_j^g(z)}{f_K^2[r(z)]H(z)} P_{mg}(k_\ell, z) dz$$

mag - mag

$$C_{ij}^{\mu\mu}(\ell) = \int_0^{z_h} \frac{W_i^\mu(\ell, z)W_j^\mu(\ell, z)}{f_K^2[r(z)]H(z)} P_{mm}(k_\ell, z) dz$$

ingredients

- lens redshift distribution (and its systematics)
- galaxy - galaxy power spectrum i.e. the galaxy bias in the nonlinear regime
- magnification bias modelling (luminosity only or size magnification too?)
- slope of the lens luminosity function and its dependence on redshift

Modeling the Signal: gal - gal lensing

gal - shear

$$C_{ij}^{\gamma g}(\ell) = \int_0^{z_h} \frac{W_i^\gamma(\ell, z) W_j^g(\ell, z)}{f_K^2[r(z)] H(z)} P_{mg}(k_\ell, z) dz$$

gal - IA

$$C_{ij}^{I g}(\ell) = \int_0^{z_h} \frac{W_i^{IA}(\ell, z) W_j^g(\ell, z)}{f_K^2[r(z)] H(z)} P_{Ig}(k_\ell, z) dz$$

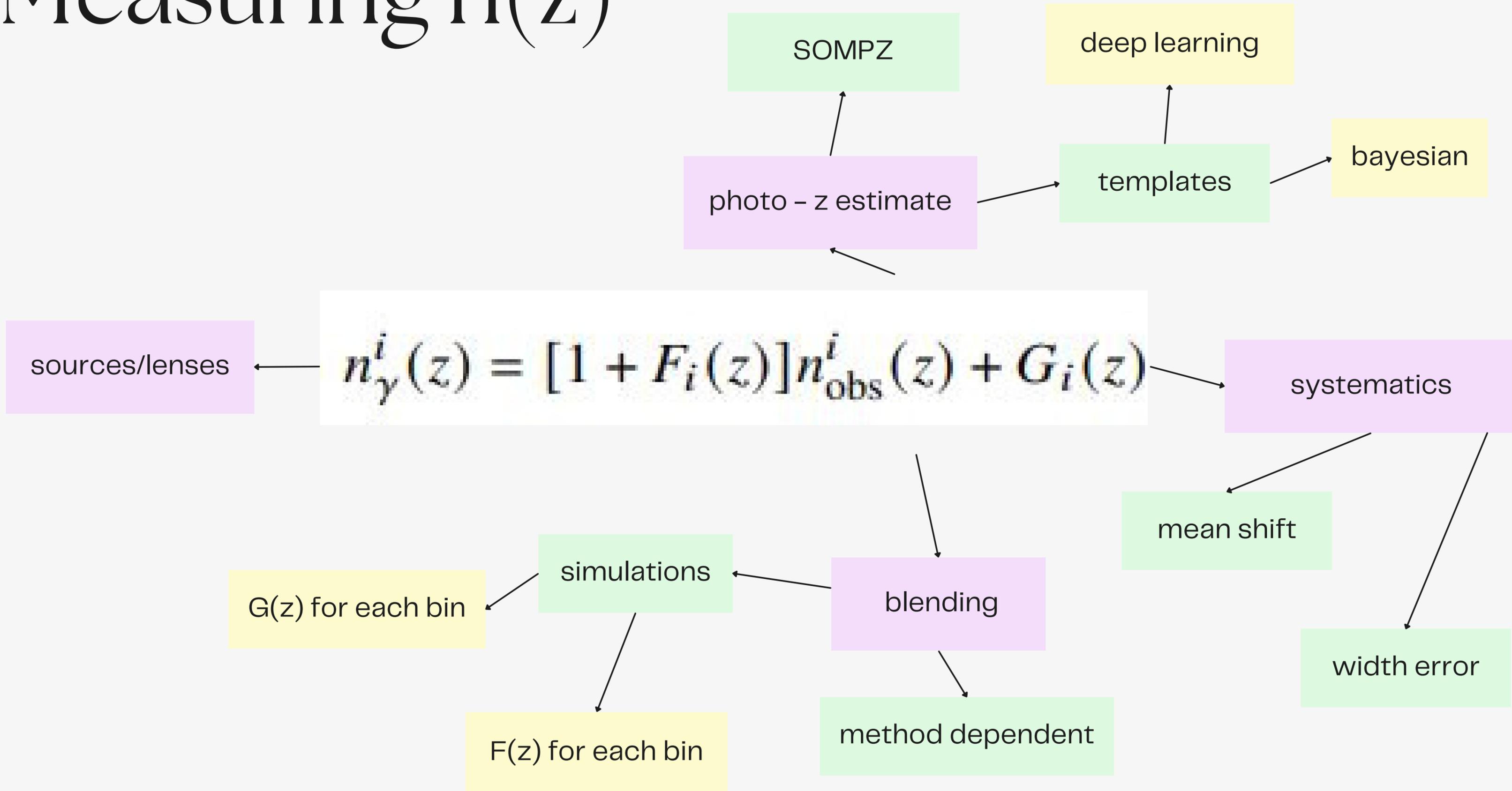
mag - shear

$$C_{ij}^{\gamma \mu}(\ell) = \int_0^{z_h} \frac{W_i^\gamma(\ell, z) W_j^\mu(\ell, z)}{f_K^2[r(z)] H(z)} P_{mm}(k_\ell, z) dz$$

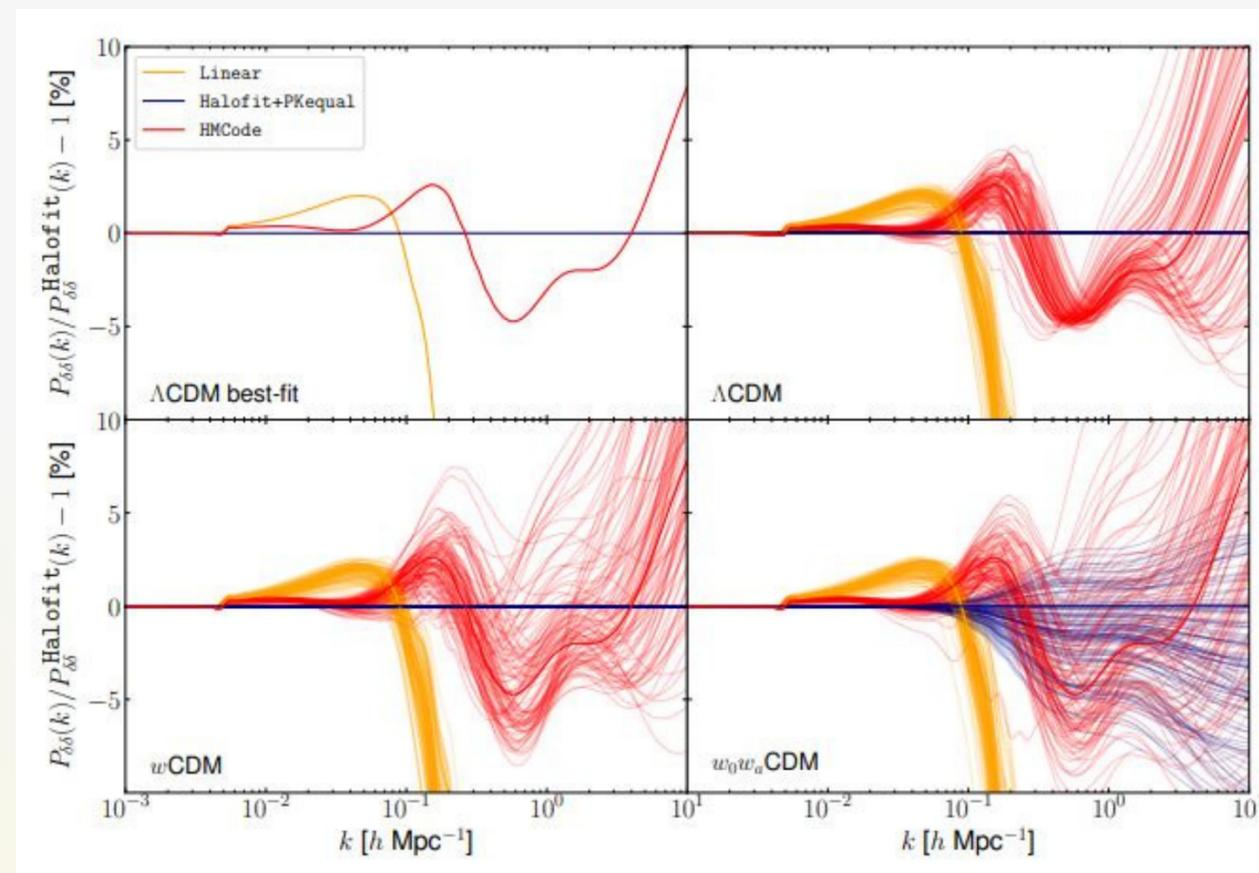
mag - IA

$$C_{ij}^{I \mu}(\ell) = \int_0^{z_h} \frac{W_i^{IA}(\ell, z) W_j^\mu(\ell, z)}{f_K^2[r(z)] H(z)} P_{mI}(k_\ell, z) dz$$

Measuring $n(z)$

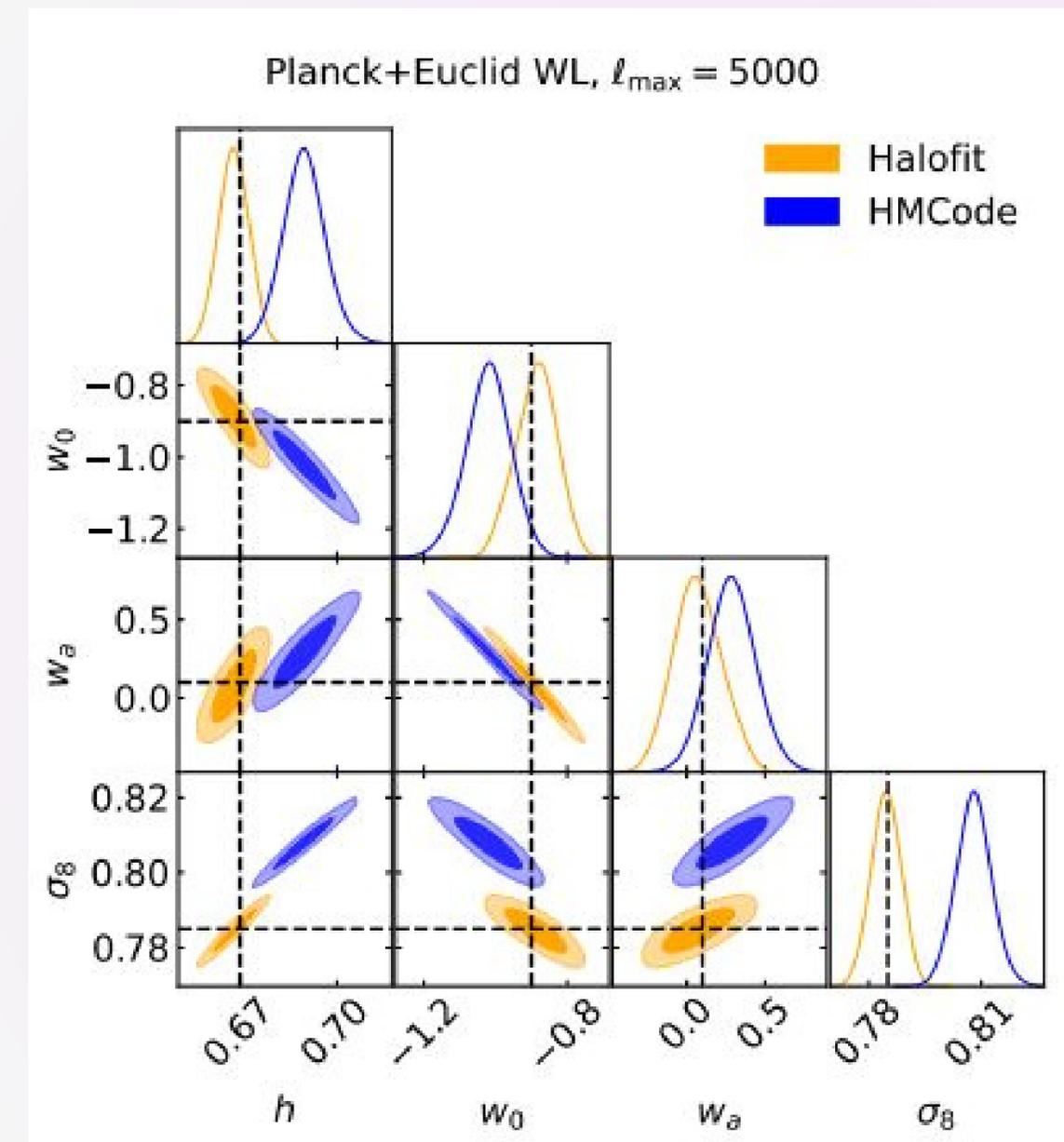


Matter power spectrum in the nonlinear regime



Need to model $P(k,z)$ at large k

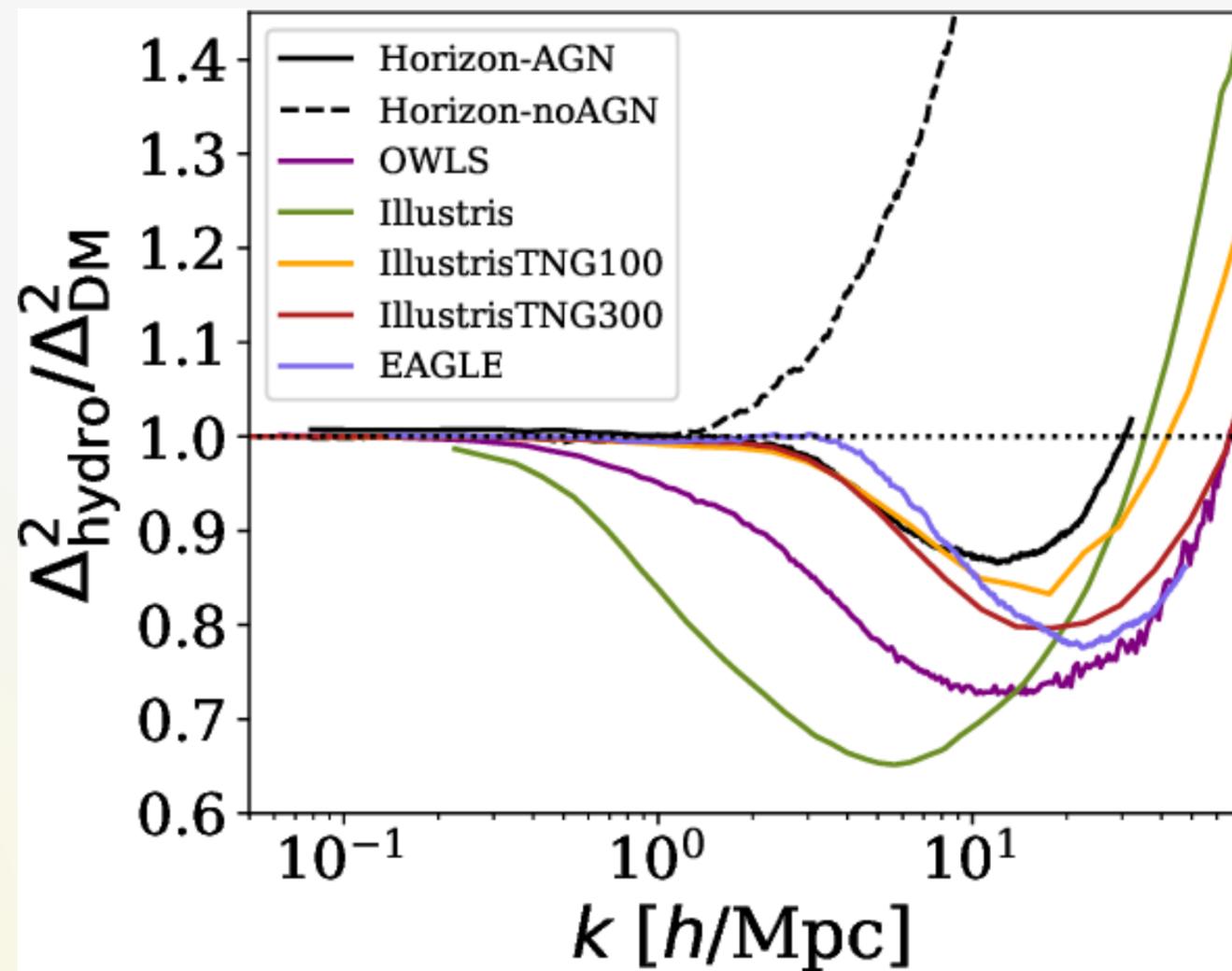
- different recipes available
 - TakaBird (Takahashi + Bird)
 - HMCode (2016 and 2020)
 - PkEqual
 - emulators (BACCO, EE2)
- disagreement among rival models
- need for high resolution simulations
- what about modified gravity?
 - few cases available (e.g., f(R) and JBD)
 - response based methods (e.g., ReACT)



Bias from incorrect modeling

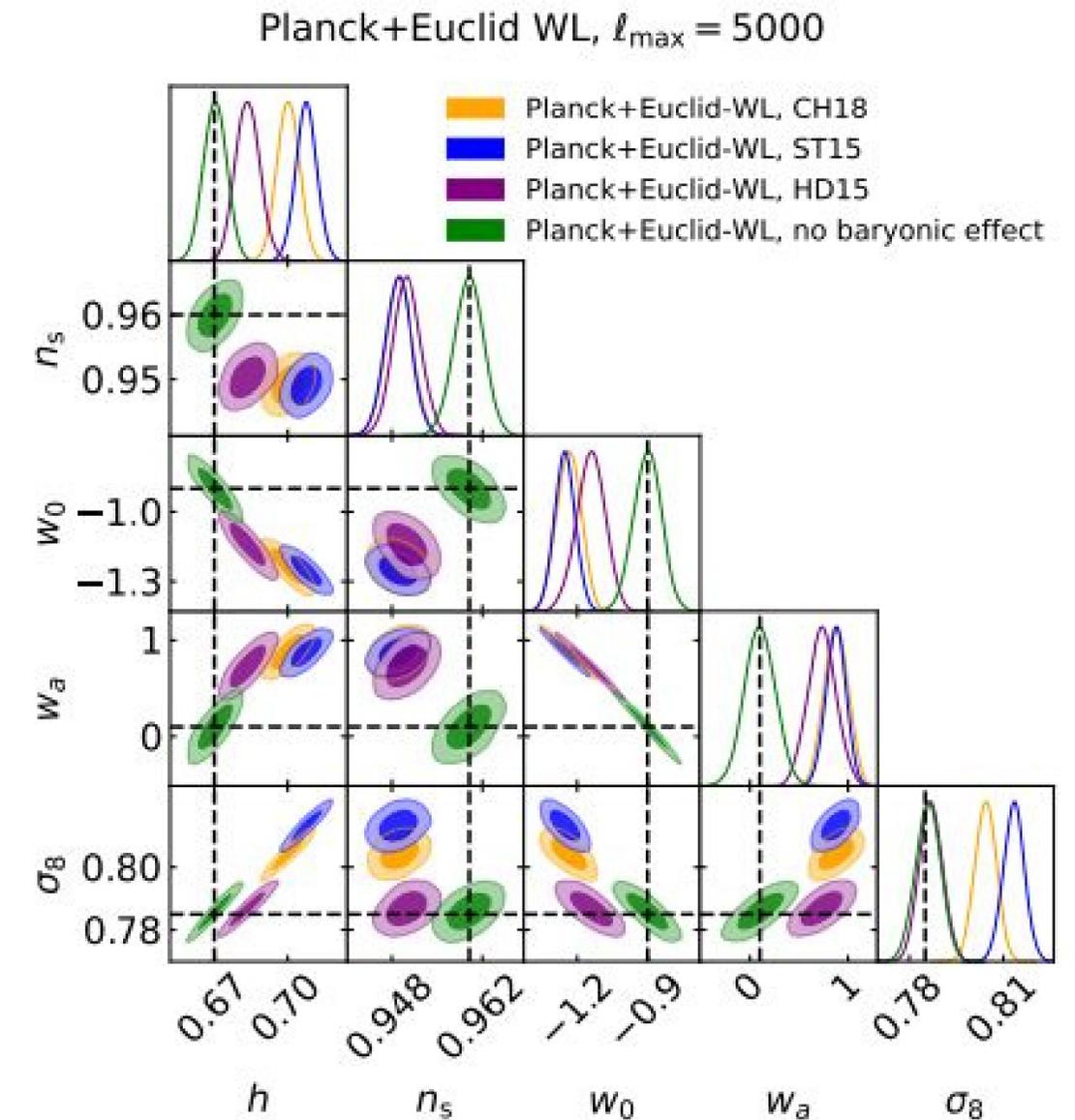
- Planck + Euclid
- mock with one model, fit with another
- strong bias on cosmological parameters
- larger for larger multipoles
- larger for larger constraining power

Matter power spectrum in the baryons regime



Need to model $P(k,z)$ at galaxy scale

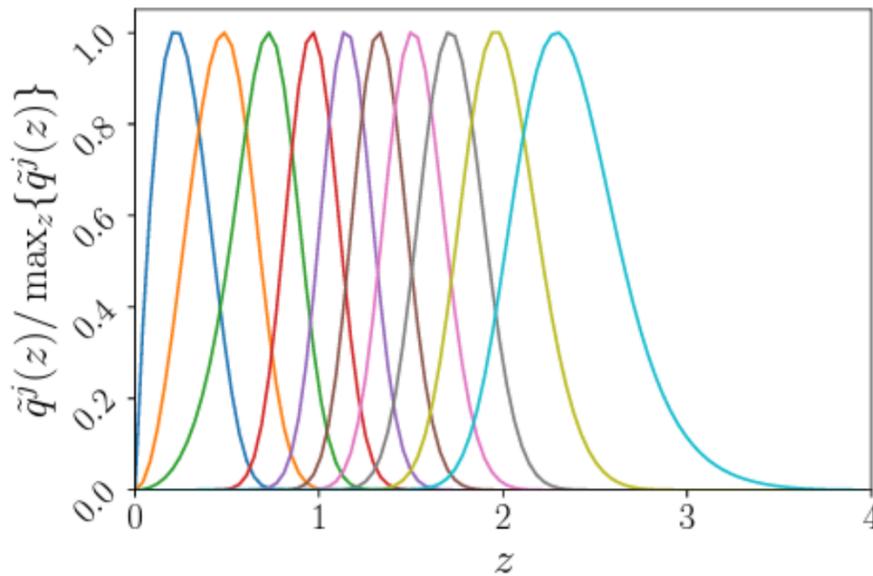
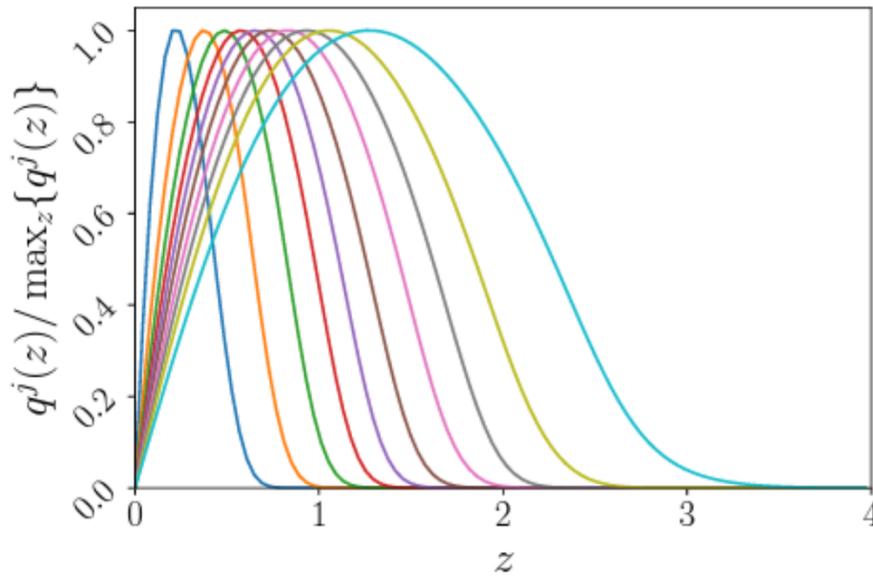
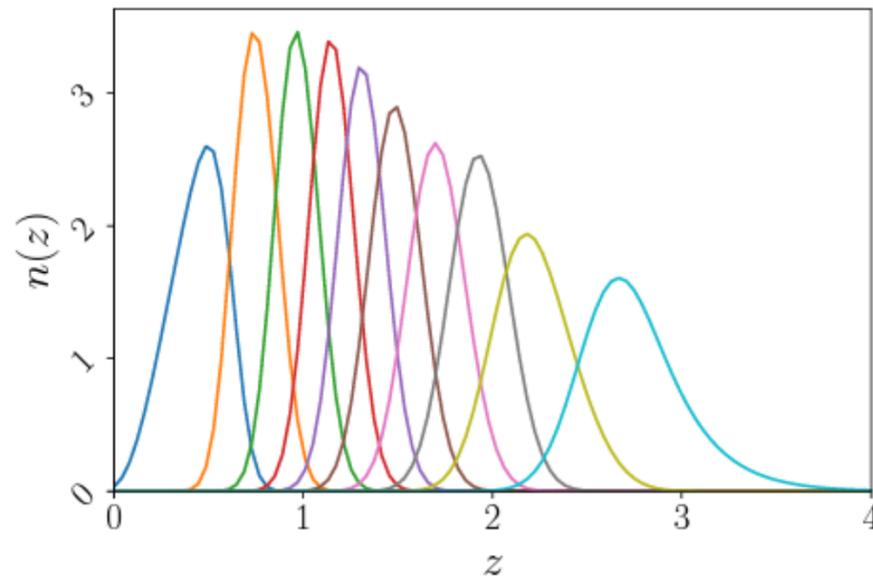
- different simulations available
- disagreement among simulations
- different recipes available
 - approximate correction formulae
 - emulators based approaches
 - baryon correction recipes
 - baryonification methods



Bias from incorrect modeling

- Planck + Euclid
- mock with one model, fit with another
- strong bias on cosmological parameters
- larger for larger multipoles
- larger for larger constraining power

Mitigating Nonlinear and Baryons Effects



Scale cuts

- Remove scales strongly affected by nonlinearities and baryons
- In practice: only fit data up to $l_{\max}(i, j) = k_{\max} r(z, i, j)$
- Bias under control but:
 - loss of constraining power
 - maximum k to be chosen in a model dependent way
 - still including contribution from $k > k_{\max}$ because of lensing kernel

BNTtransform

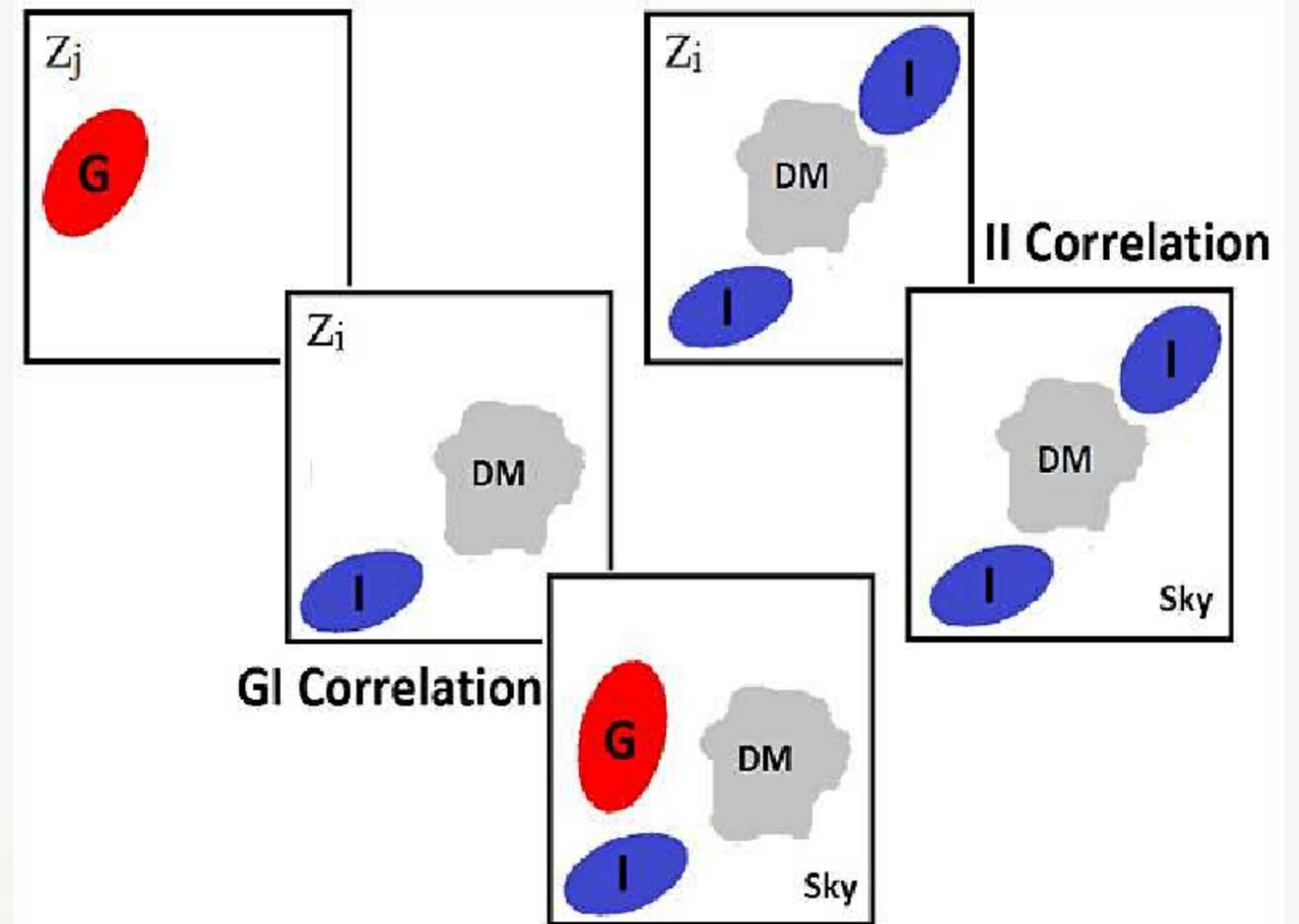
- Perform a linear transformation of the source $n(z)$
 - lensing efficiency kernels less superimposed
 - cleaner removal of nonlinear scales when doing scale cuts
 - to be applied on both data vector, covariance, and theory
- improving scale cuts
 - redefine the way scale cuts are estimated hence allowing for larger k_{\max}
 - recovering some of the signal hence lower loss of constraining power

Intrinsic Alignment

- galaxies are not randomly oriented
- correlation between galaxy ellipticities
- correlation with shear

IA Modeling

- eNLA: extended nonlinear linear alignment
 - proportional to matter power spectrum
 - redshift and lum dependent amplitude
 - same for all galaxies
- TATT: tidal alignment and tidal torquing
 - tidal alignment for elliptical galaxies
 - tidal torquing for spiral galaxies
 - sums of three different terms
 - redshift dependent amplitudes



$$A_1(z) = -a_1 \bar{C}_1 \frac{\rho_{\text{crit}} \Omega_m}{D(z)} \left(\frac{1+z}{1+z_0} \right)^{\eta_1}$$

$$A_2(z) = 5a_2 \bar{C}_1 \frac{\rho_{\text{crit}} \Omega_m}{D(z)^2} \left(\frac{1+z}{1+z_0} \right)^{\eta_2}$$

$$A_{1\delta}(z) = b_{\text{ta}} A_1(z),$$



You can hit me all day
long, but I'm never
giving up on my dream

Monkey D. Luffy



Never giving up on WL dream

Challenge

- **Data**
 - PSF reconstruction
 - shape measurement
 - shear calibration
 - photo - z determination
- **Covariance**
 - super sample covariance for 3x2pt
 - curse of dimensionality
- **Theory**
 - nonlinear modeling at large k
 - bias from incorrect recipe
 - IA modeling

Solution

- **Data**
 - accurate modeling and stable PSF
 - LensMC, MetaCalibration, ReGauss
 - fast and realistic image simulations
 - SOMPZ and other methods
- **Covariance**
 - better understanding of approximations
 - speeding up numerical codes
- **Theory**
 - fast and accurate emulators
 - BNT for clean scale cuts
 - priors from simulations and observations

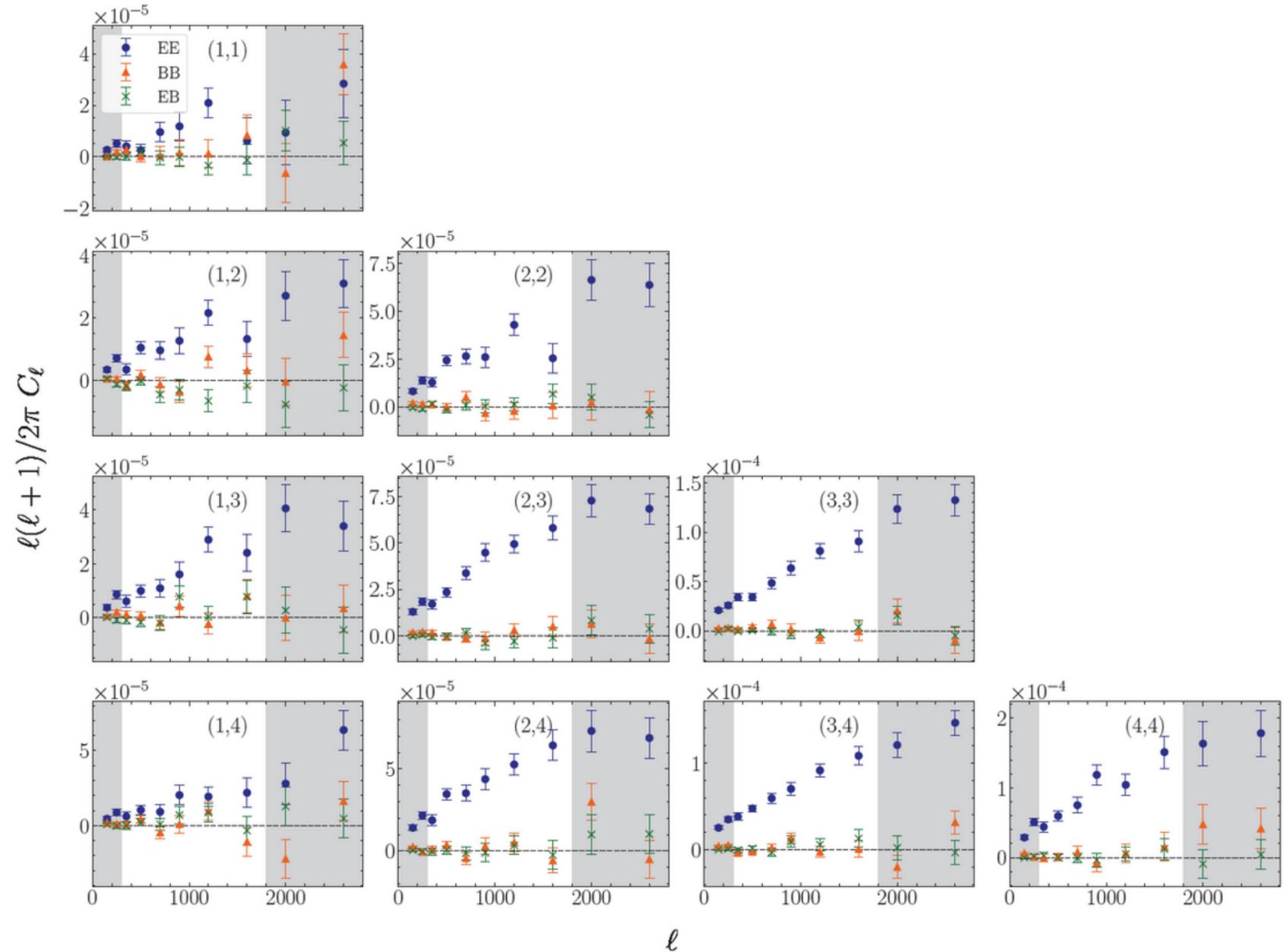
Parameters

Minimalist model (for Euclid like dataset)

- cosmology: 7
- galaxy bias: 4 – 13
- magnification: 4 – 13
- IA modelling: 2 – 5
- photo – z mean shift: 13 (+ 13?)
- shear multiplicative bias: 13
- baryon correction: 1 – 6

Total Number of Parameters: 31 – 70

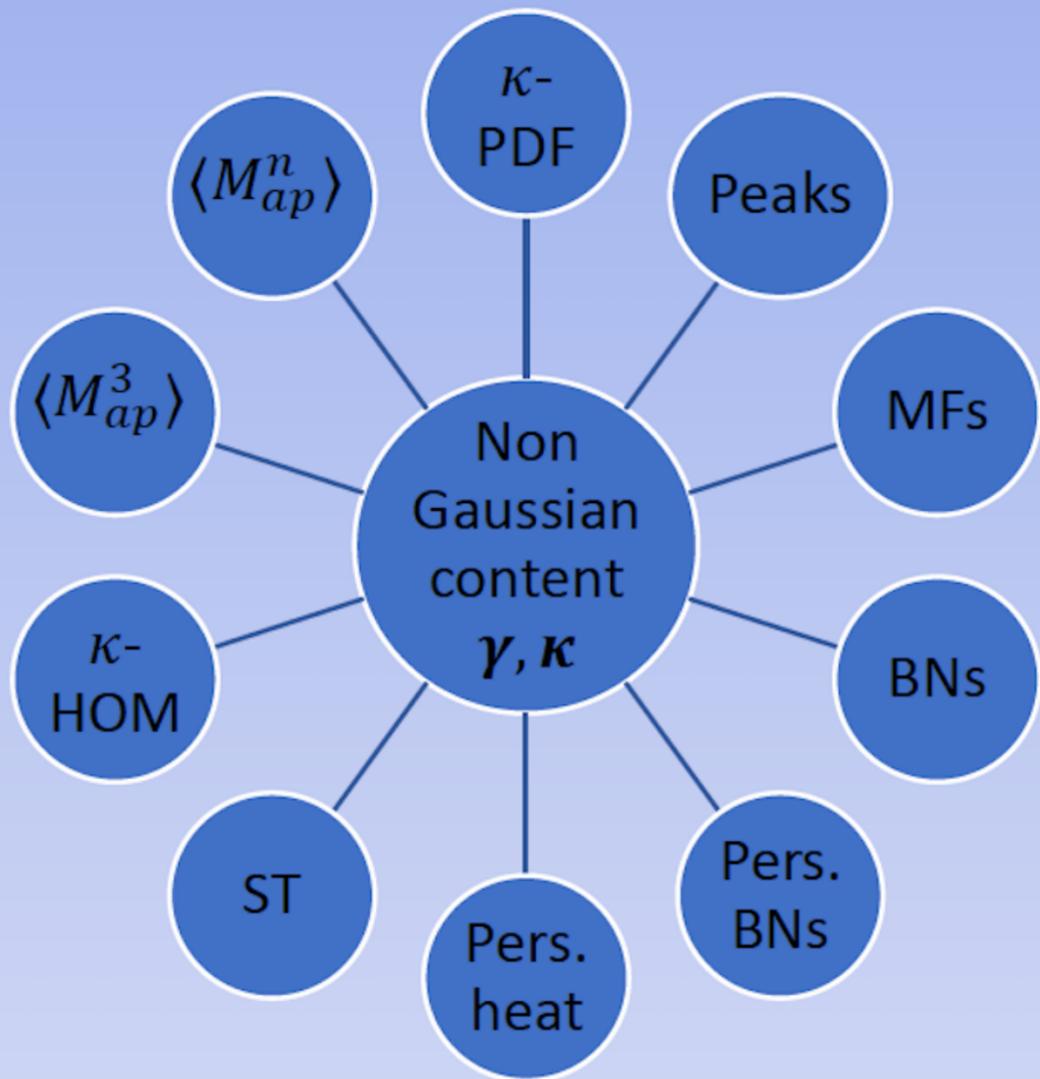
- dominated by nuisance parameters
 - slow convergence of MCMC
 - fiducial values from simulations
 - priors to reduce degeneracy
 - loss of constraining power



**Tomography Angular Power Spectra
as measured from HSC data
in four redshift bins**

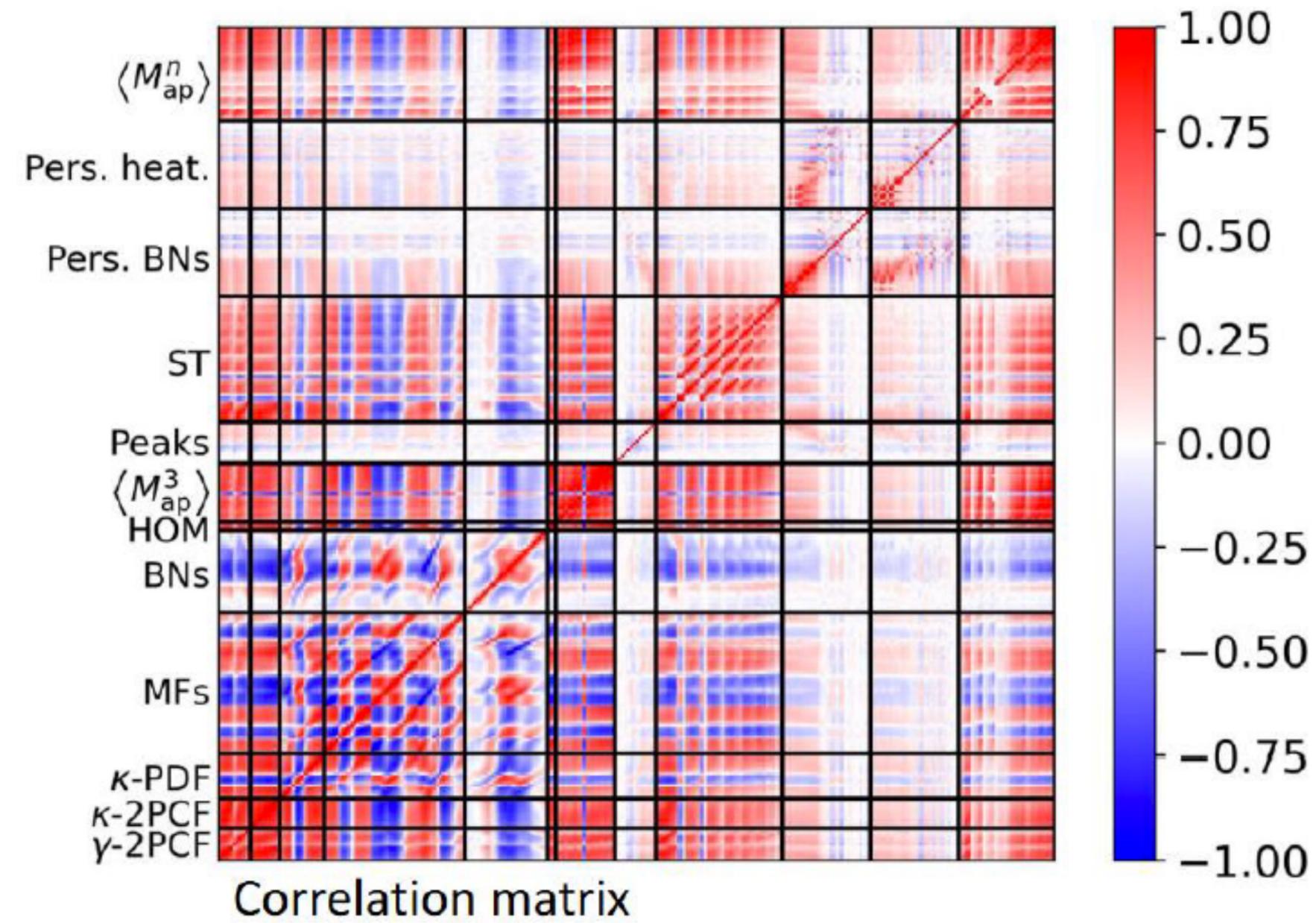
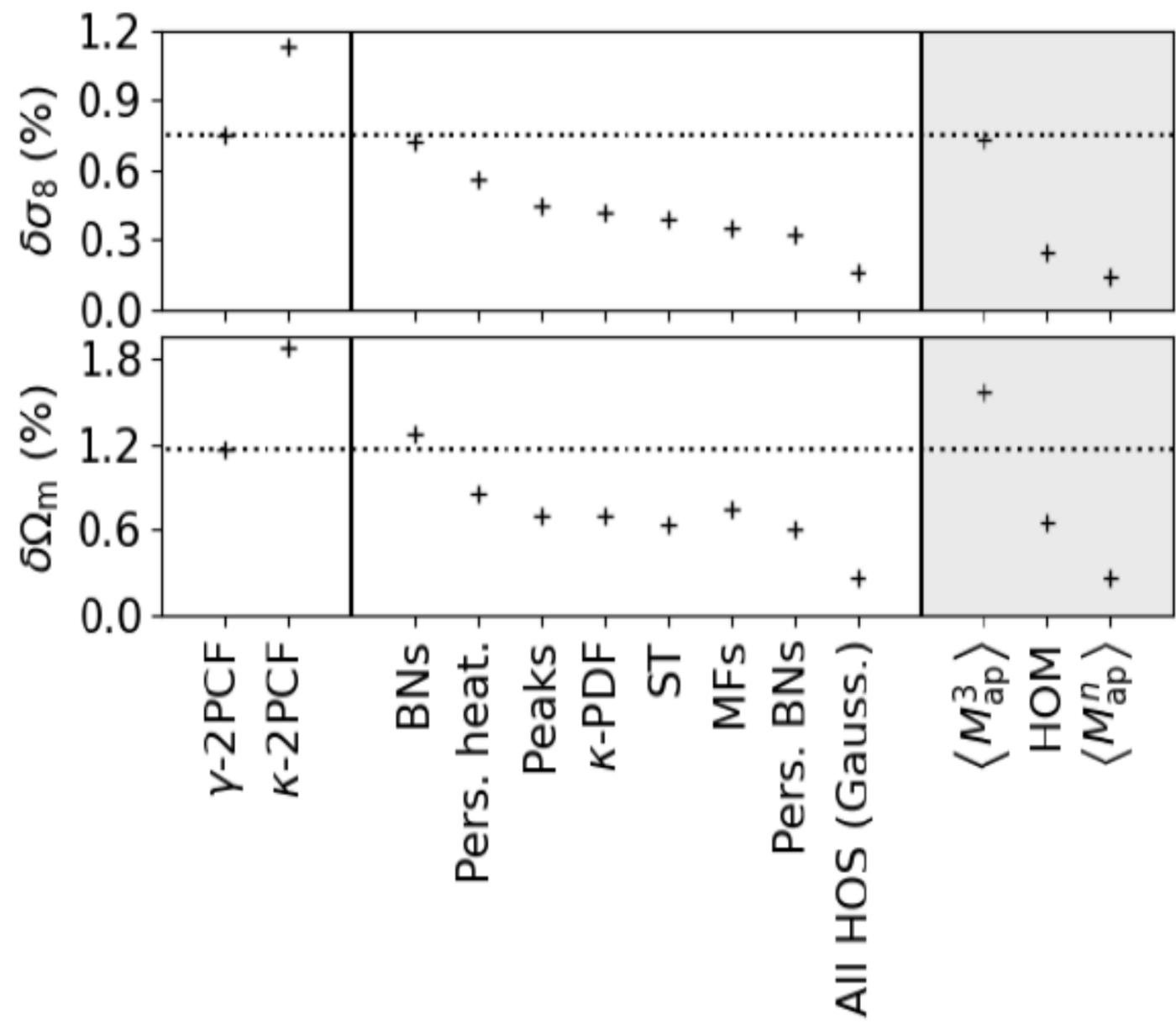
Additional WL Power - High Order Statistics

➤ **HOWLS** → Euclid key project → designed to extract non-gaussian cosmological information of the future Euclid lensing data → currently counting 10 different HOS



Shear two-point correlation functions (γ -2PCF)	Convergence two-point correlation function (κ -2PCF)	Convergence one-point probability distribution (κ -PDF)
Convergence Minkowski functionals (MFs)	Convergence Betti numbers (BNs)	Aperture mass peak counts (peaks)
Higher-order convergence moments (HOM)	Third order aperture mass moments ($\langle M_{ap}^3 \rangle$)	n-th order aperture mass moments ($\langle M_{ap}^n \rangle$)
Aperture mass persistent homology Betti numbers (pers. BNs)	Aperture mass persistent homology heatmap (pers. heat.)	Convergence scattering transform coefficients (ST)

Additional WL Power - High Order Statistics



Get Ready for Making Dreams Come True

