

# R Measurements

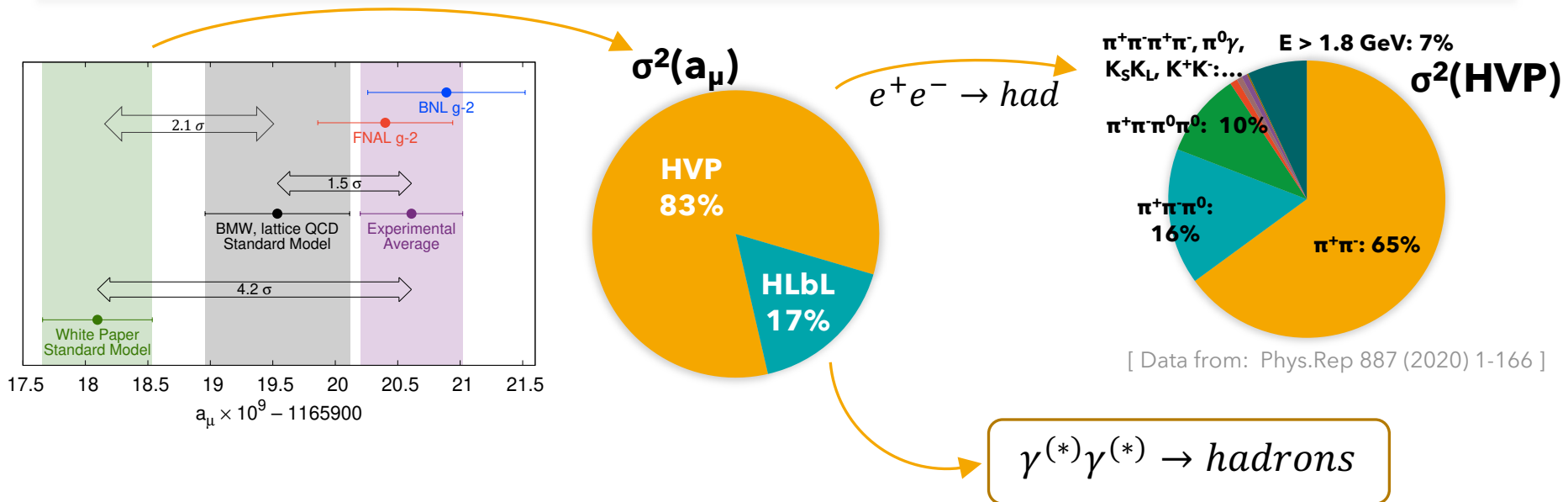
## Experimental Inputs to HVP

Riccardo Aliberti

Muon4Future Workshop

Venezia, 29-31 Mai 2023

# Muon ( $g-2$ ): SM and Experiment

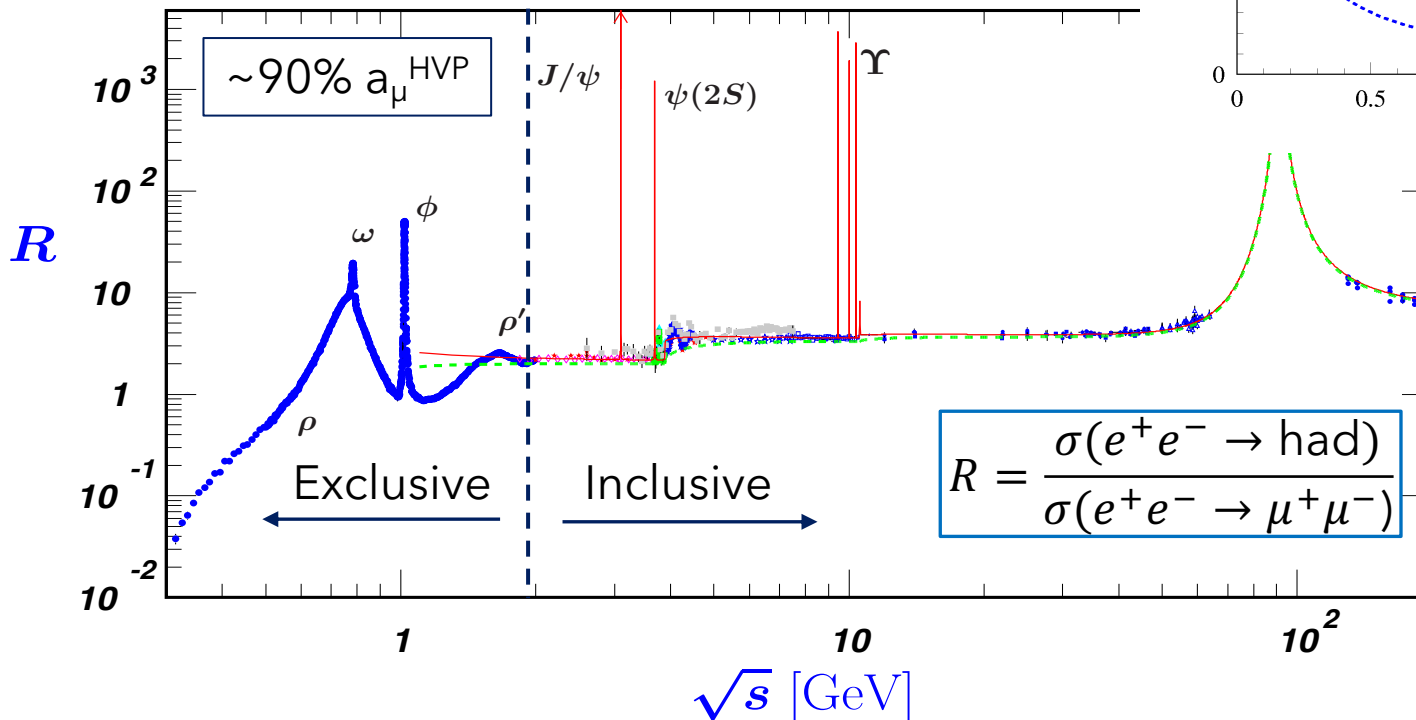
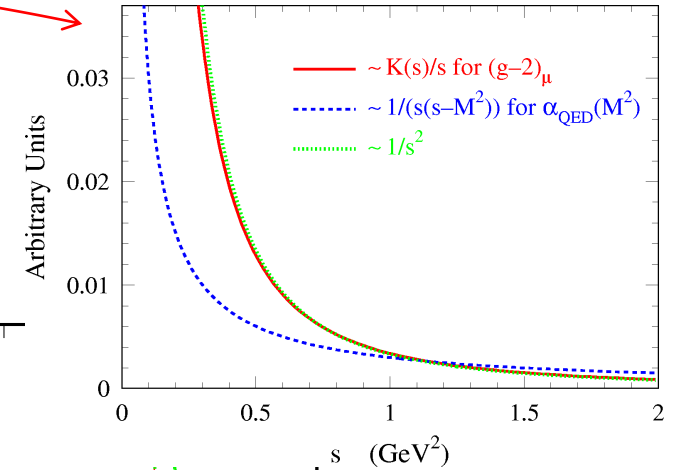


- FNAL confirms tension with (dispersive) SM ( $4.2\sigma$ !)
- Uncertainty dominated by HVP and HLbL
- Tension also between Lattice and Dispersive HVP
- Better understanding strictly needed!

# R Measurements and HVP

[ Brodsky, de Rafael, 1988 ]

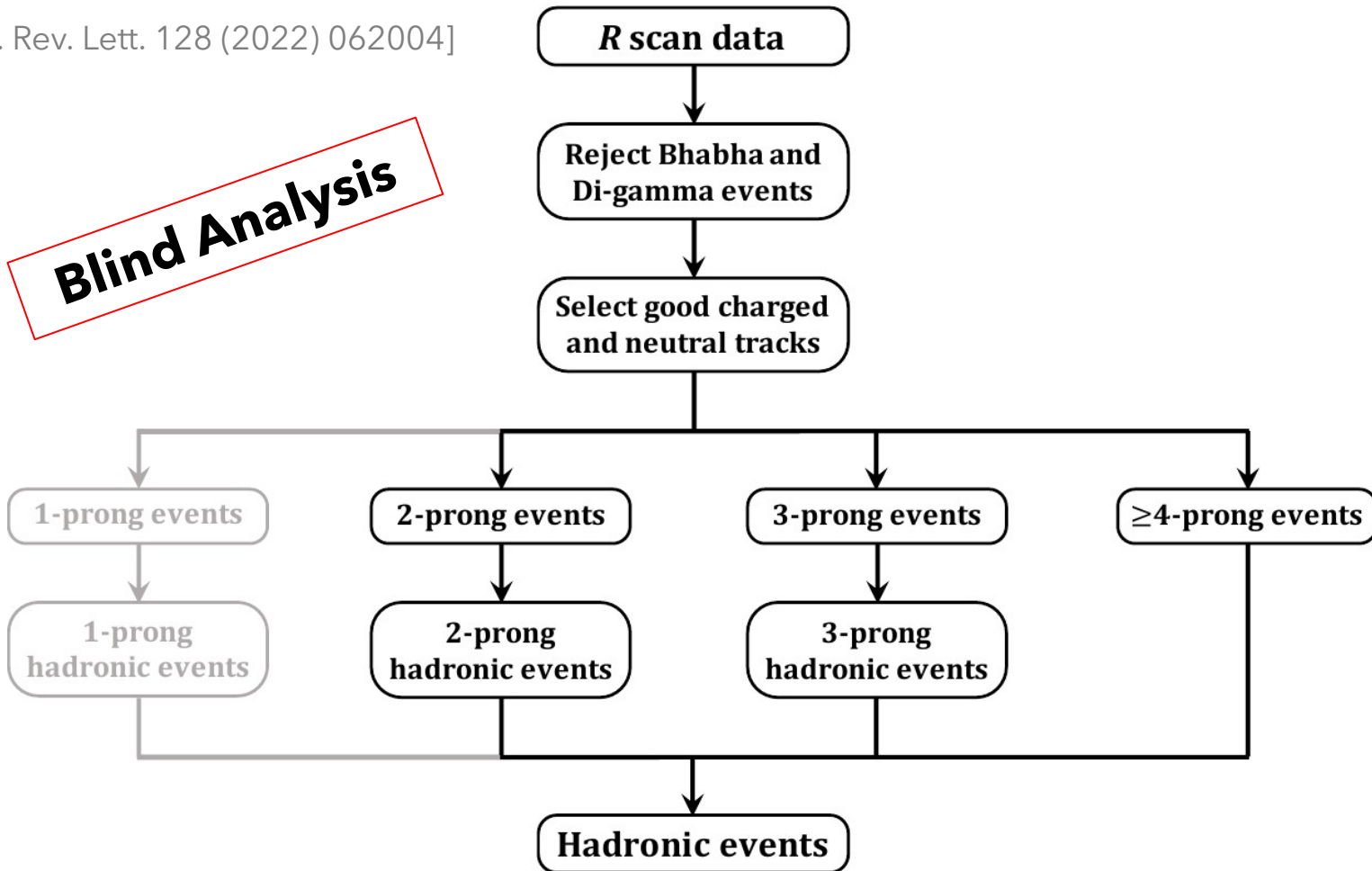
$$a_{\mu}^{HVP,LO} = \frac{1}{3} \left( \frac{\alpha}{\pi} \right)^2 \int_{m_{\pi}^2}^{\infty} ds \frac{K(s)}{s} R(s)$$



$$R = \frac{\sigma(e^+e^- \rightarrow \text{had})}{\sigma(e^+e^- \rightarrow \mu^+\mu^-)}$$

# Inclusive R Measurement at BESIII

[Phys. Rev. Lett. 128 (2022) 062004]



# Inclusive R Measurement at BESIII

[Phys. Rev. Lett. 128 (2022) 062004]

## Dataset

14 energy points  
 $2.2 \leq \sqrt{s} \leq 3.7$  GeV  
 $> 10^5$  had. events

## Background contributions

- Evaluated with MC:
  - Babayaga, Phokhara, KKMC (ee,  $\mu\mu$ , gg, tt)
  - BdkRC, Diag36, Galuga, Ekhara (ee  $\rightarrow$  ee + X)
- Beam related background

$$R = \frac{1}{\sigma_{\mu\mu}} \cdot \frac{N_{\text{had}} - N_{\text{bkg}}}{\mathcal{L} \cdot \epsilon_{\text{had}} \cdot (1 + \delta)}$$

## Normalization

$\sigma_{\mu\mu}(s) = 86.85$  nb/s

## Luminosity

Large angle Bhabha

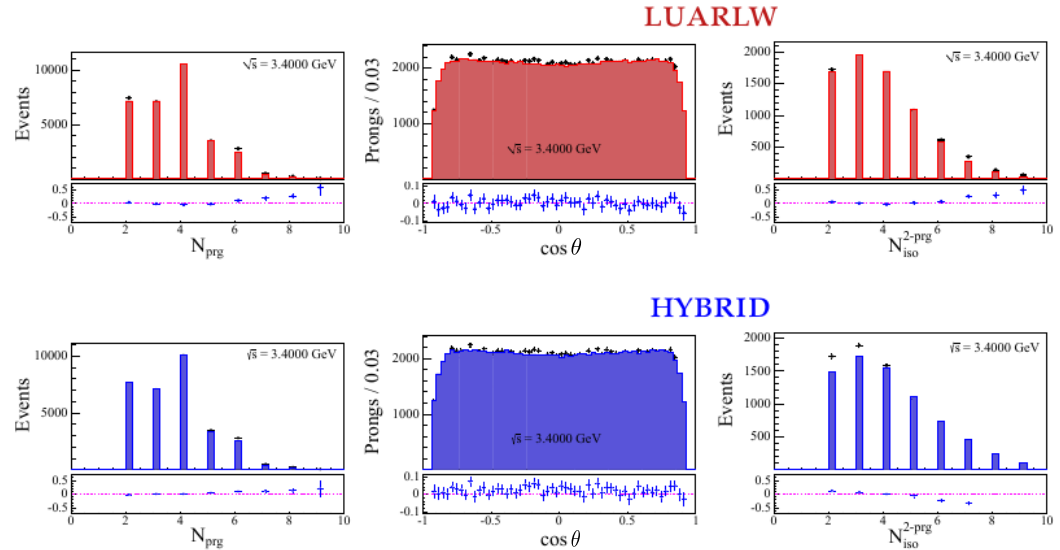
## Radiative corrections

- Two schemes tested
  - Feynman diagram
  - Structure functions
- Agreement better 1.4%

# Inclusive R Measurement at BESIII

[Phys. Rev. Lett. 128 (2022) 062004]

$$R = \frac{1}{\sigma_{\mu\mu}} \cdot \frac{N_{\text{had}} - N_{\text{bkg}}}{\mathcal{L} \cdot \epsilon_{\text{had}} \cdot (1 + \delta)}$$



## Efficiency

Ratio of generated and reconstructed events

### Fully inclusive generator

- Lund Area Law
- Low energy hadronization
- Continuum, ISR,  $J^{PC}=1^{--}$  resonances
- Tuned to data

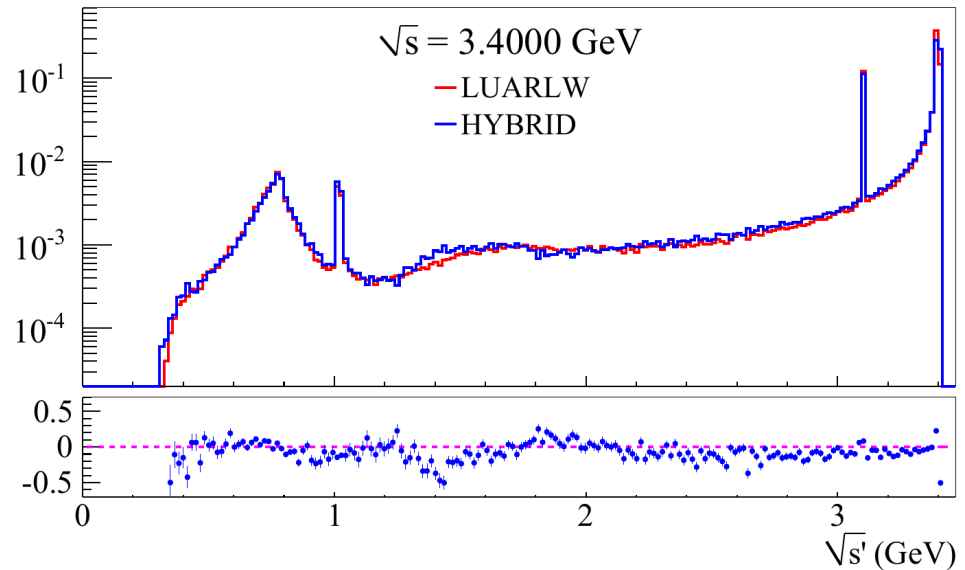
### Hybrid generator

- Phokhara (10 excl. processes)
- ConExc (60 excl. proc. measured)
- Lund Area Law (unknown)

# Inclusive R Measurement at BESIII

[Phys. Rev. Lett. 128 (2022) 062004]

$$R = \frac{1}{\sigma_{\mu\mu}} \cdot \frac{N_{\text{had}} - N_{\text{bkg}}}{\mathcal{L} \cdot \epsilon_{\text{had}} \cdot (1 + \delta)}$$



## Efficiency

Ratio of generated and reconstructed events

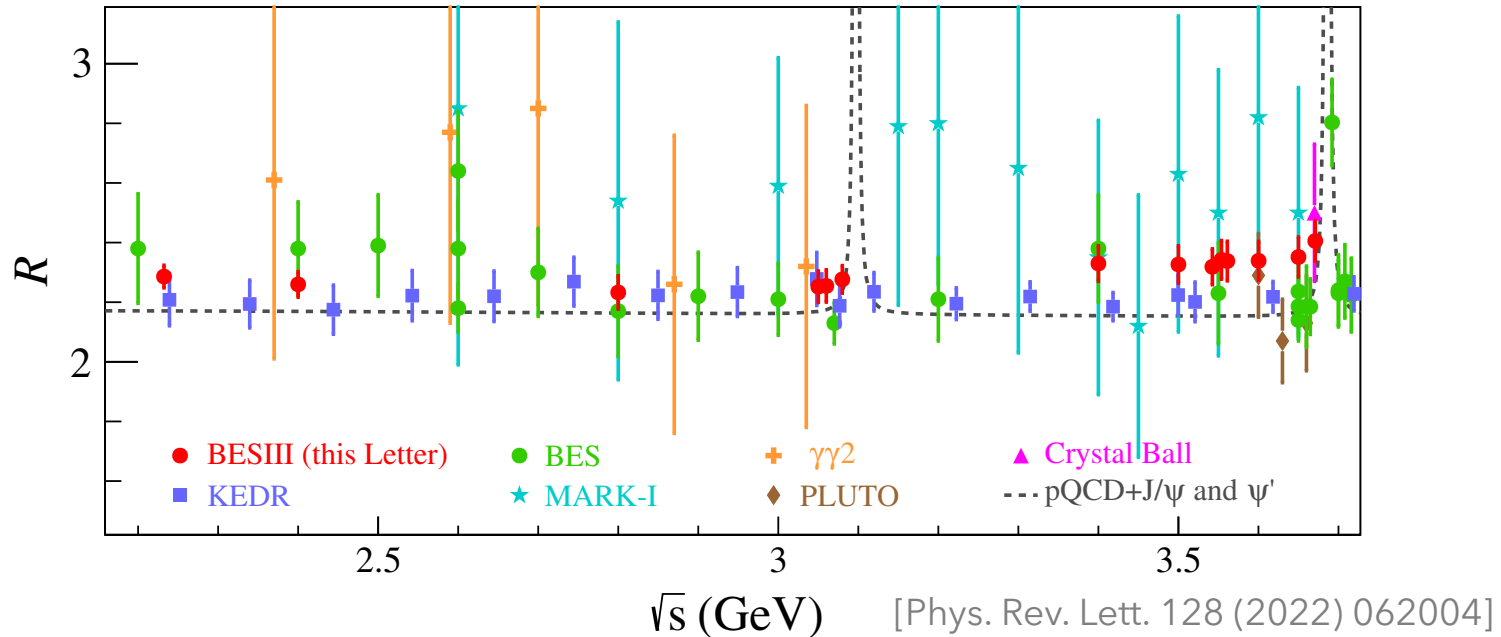
### Fully inclusive generator

- Lund Area Law
- Low energy hadronization
- Continuum, ISR,  $J^{PC}=1^{--}$  resonances
- Tuned to data

### Hybrid generator

- Phokhara (10 excl. processes)
- ConExc (60 excl. proc. measured)
- Lund Area Law (unknown)

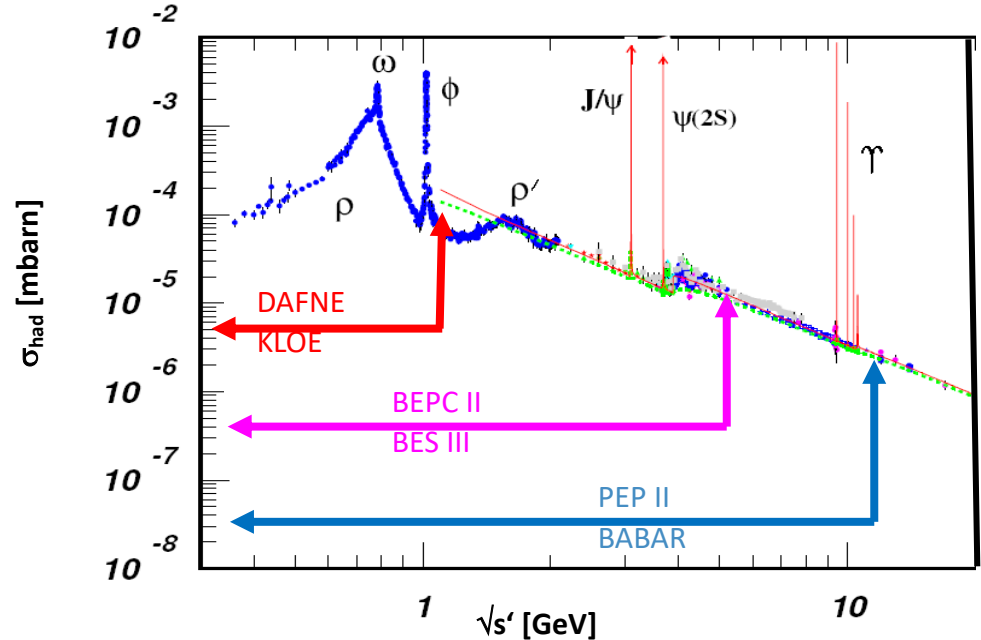
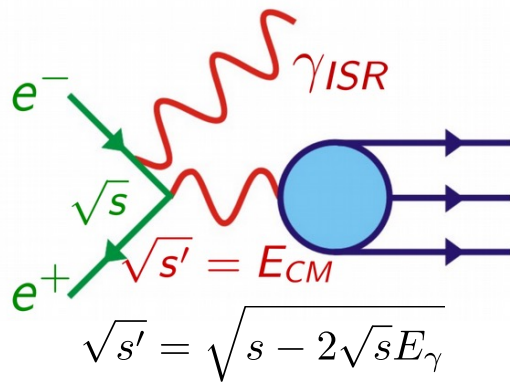
# Inclusive R Measurement at BESIII



- **Accuracy better than 2.6%** below 3.1 GeV and better than 3% above
- Exceeding pQCD predictions ( $2.7\sigma$  above 3.4 GeV)
- More to come in near future:
  - Result with **just 14 energy points out of 130**
  - Feasibility studies for **low energy (<2 GeV) measurement via ISR**



# Initial State Radiation: Scan at Fixed Energy

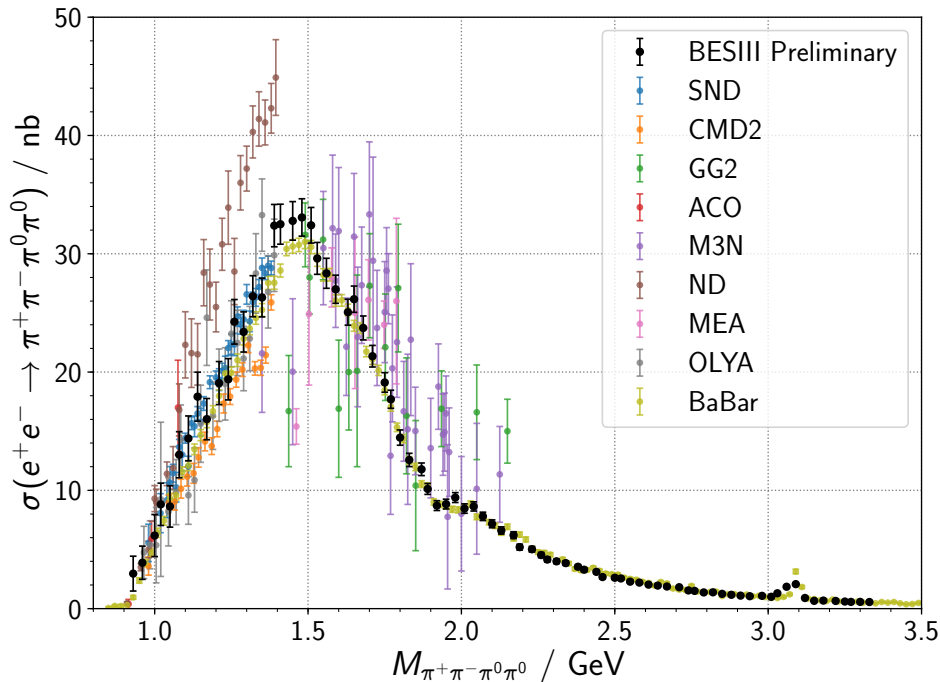


## Initial-State Radiation:

- Effectively reduces  $\sqrt{s}$
- Emission suppressed by  $\frac{\alpha}{\pi}$
- Radiator function relates ISR to non-radiative process
- Frequent concern: Final-State Radiation (FSR) accounted?

$$\frac{d\sigma_{ISR}(\sqrt{s'})}{d\sqrt{s'}} = \frac{2\sqrt{s'}}{s} W(s, E_\gamma, \theta_\gamma) \sigma(\sqrt{s'})$$

# Initial State Radiation: Scan at Fixed Energy

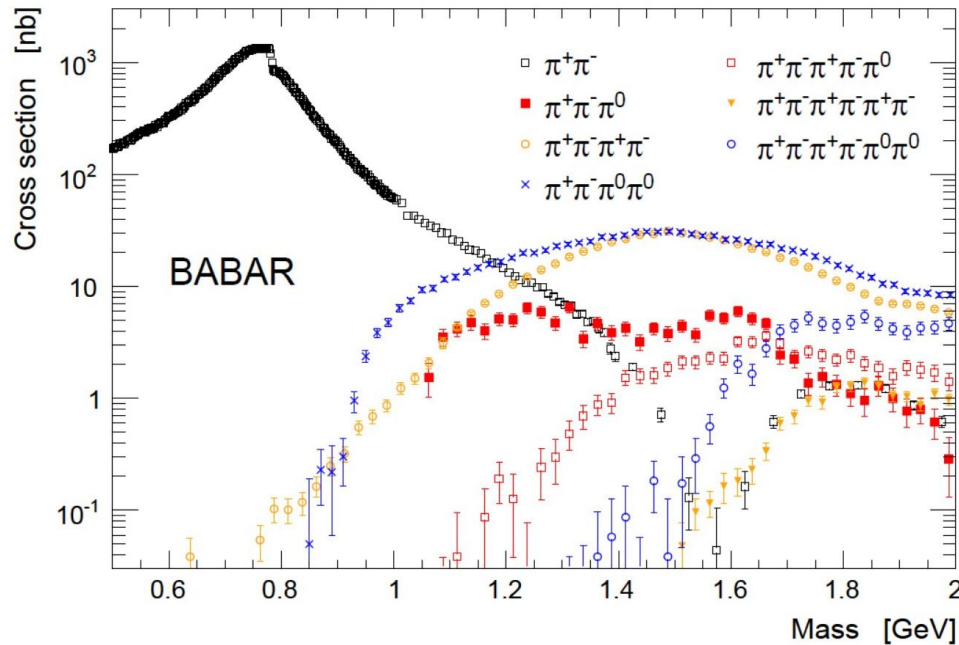


- ✓ Access to threshold region
- ✓ Normalization fixed over full range
- ✓ Consistent data-taking conditions
- ✗ Limited energy resolution
- ✗ Knowledge of radiator function
- ✗ FSR contributions

HVP evaluation  $< 2$  GeV mostly determined by ISR:

- $\pi^+\pi^-$  (80%): KLOE (0.6%) & BaBar (0.7%) | CMD2&3(0.8%) & SND (1%)
- $\pi^+\pi^-\pi^0$  (7%): BaBar (1.3%) | SND (4%)
- $K^+K^-$  (3%): BaBar (1.2%) | CMD3 (2%), SND (7%)

# Initial State Radiation: Scan at Fixed Energy



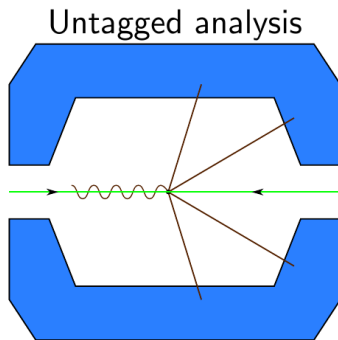
- ✓ Access to threshold region
- ✓ Normalization fixed over full range
- ✓ Consistent data-taking conditions
- ✗ Limited energy resolution
- ✗ Knowledge of radiator function
- ✗ FSR contributions

HVP evaluation  $< 2$  GeV mostly determined by ISR:

- $\pi^+\pi^-$  (80%): KLOE (0.6%) & BaBar (0.7%) | CMD2&3(0.8%) & SND (1%)
- $\pi^+\pi^-\pi^0$  (7%): BaBar (1.3%) | SND (4%)
- $K^+K^-$  (3%): BaBar (1.2%) | CMD3 (2%), SND (7%)

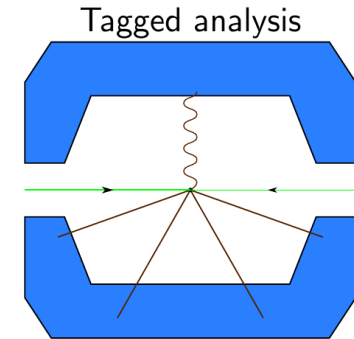
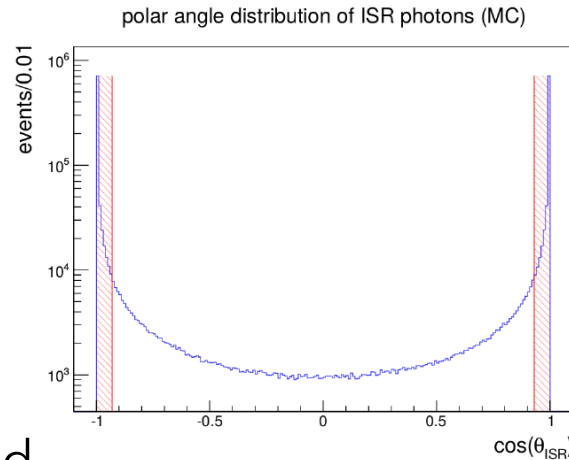
# Initial State Radiation: Analysis Strategy

Detect full hadronic system



ISR photon undetected

- High statistics, small background
- No FSR
- Only higher masses accessible



ISR photon detected

- Access to had. threshold region
- Background at high masses

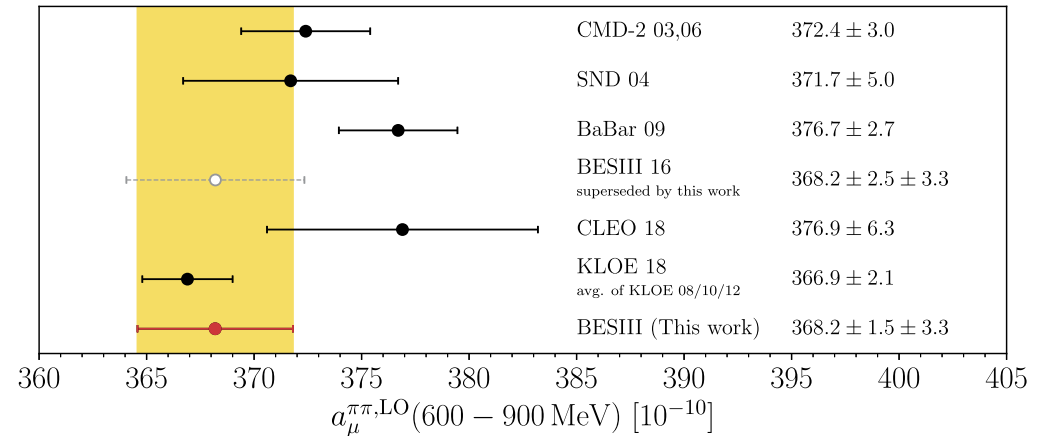
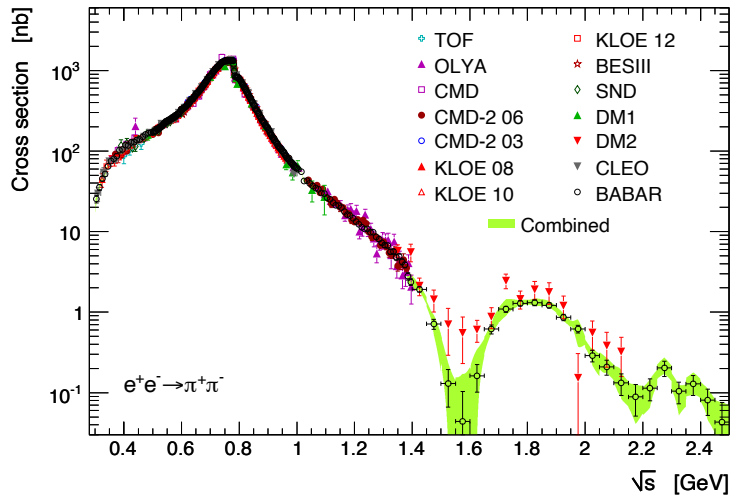
Untagged analysis energy thresholds

KLOE ~350 MeV

BESIII ~800 MeV

BaBar ~3 GeV

# $e^+e^- \rightarrow \pi^+\pi^-$ : The Golden Channel



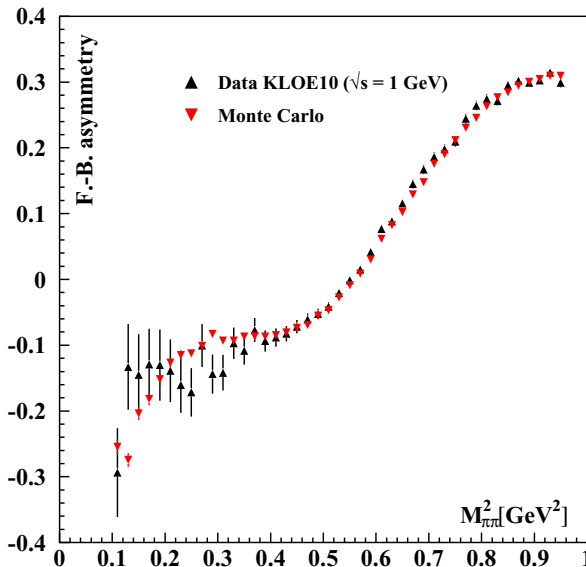
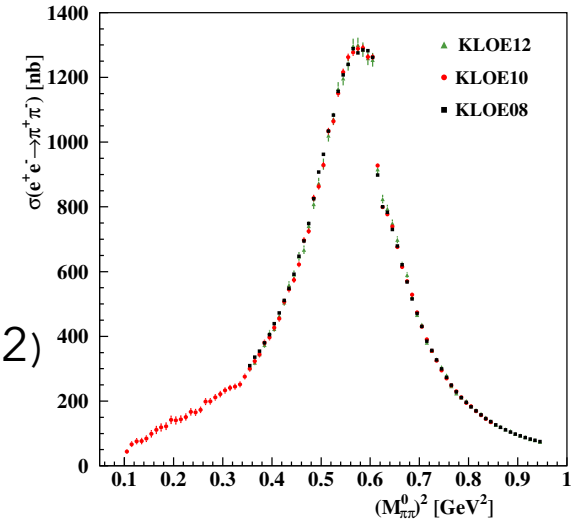
- Largest contributor to both HVP and  $\sigma_{\text{HVP}}$
- KLOE, BaBar, and BESIII ISR measurement ( $\delta a_\mu / a_\mu \leq 1\%$ )
- Long standing KLOE-BaBar discrepancy
- ISR technique, but different analysis strategy

# $e^+e^- \rightarrow \pi^+\pi^-$ : KLOE

Several measurements, result as combination:

- Untagged analysis of  $140 \text{ pb}^{-1}$  @  $m_\phi$  (KLOE05)  
[KLOE Collaboration Phys.Lett.B 606 (2005)]
- Untagged analysis of  $240 \text{ pb}^{-1}$  @  $m_\phi$  (KLOE08)  
[KLOE Collaboration Phys.Lett.B 670 (2009)]
- Tagged analysis of  $250 \text{ pb}^{-1}$  @ 1 GeV (KLOE10)  
[KLOE Collaboration Phys.Lett.B 700 (2011)]
- KLOE08 with normalization to  $e^+e^- \rightarrow \mu^+\mu^-$  (KLOE12)  
[KLOE Collaboration Phys.Lett.B 720 (2013)]

## KLOE



Systematic uncertainties:

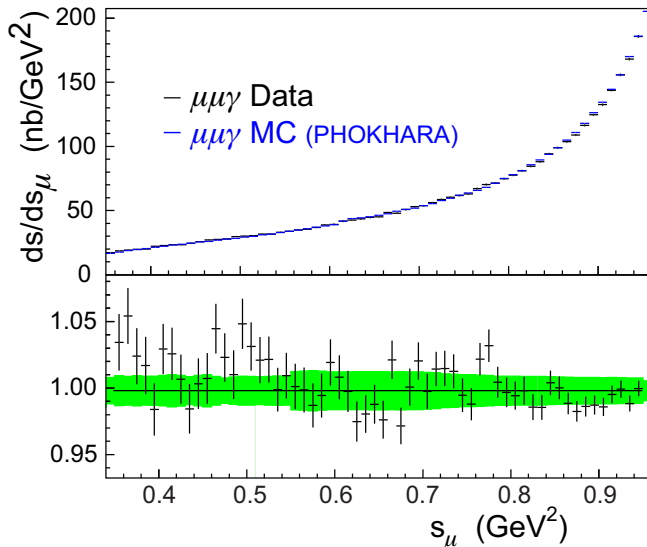
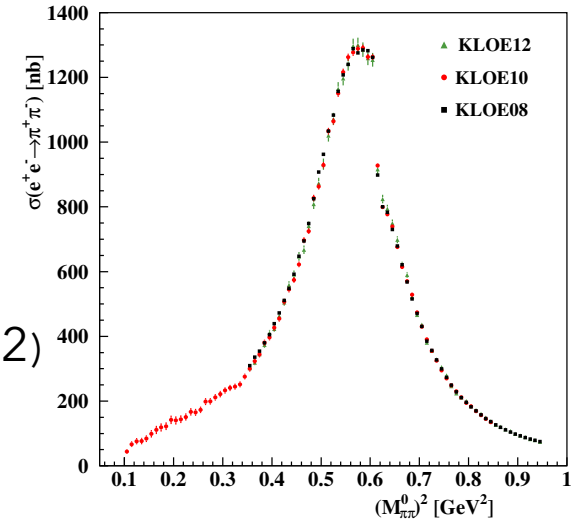
- Experimental: 0.6%  
(Background, Tracking, Luminosity)
- Theory:  $0.5\% \oplus 0.2\%$   
(Radiator function, **FSR**)

# $e^+e^- \rightarrow \pi^+\pi^-$ : KLOE

Several measurements, result as combination:

- Untagged analysis of  $140 \text{ pb}^{-1}$  @  $m_\phi$  (KLOE05)  
[KLOE Collaboration Phys.Lett.B 606 (2005)]
- Untagged analysis of  $240 \text{ pb}^{-1}$  @  $m_\phi$  (KLOE08)  
[KLOE Collaboration Phys.Lett.B 670 (2009)]
- Tagged analysis of  $250 \text{ pb}^{-1}$  @ 1 GeV (KLOE10)  
[KLOE Collaboration Phys.Lett.B 700 (2011)]
- KLOE08 with normalization to  $e^+e^- \rightarrow \mu^+\mu^-$  (KLOE12)  
[KLOE Collaboration Phys.Lett.B 720 (2013)]

## KLOE



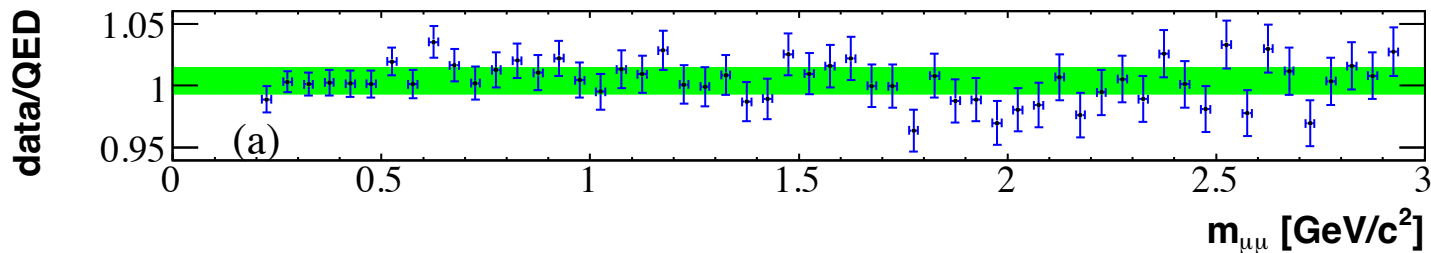
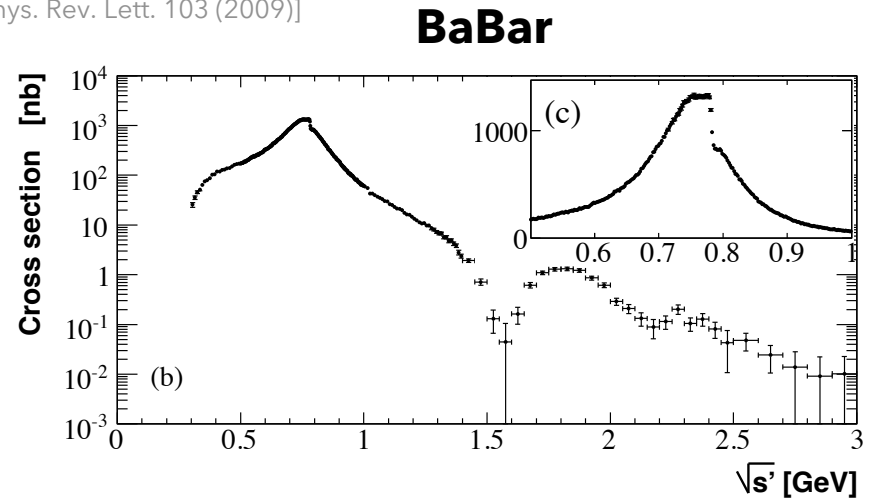
Systematic uncertainties:

- Experimental: 0.7%  
(Background)
- Theory:  $0.5\% \oplus 0.2\%$   
(**Radiator function**, FSR)

# $e^+e^- \rightarrow \pi^+\pi^-$ : BaBar

Single measurement: [BaBar Collaboration Phys. Rev. Lett. 103 (2009)]

- Tagged strategy
- $232 \text{ fb}^{-1}$  @  $\Upsilon(4S)$
- **Normalization to  $e^+e^- \rightarrow \mu^+\mu^-$**
- PID for  $\pi/\mu$  separation
- Kinematic Fit ( $\pi^+\pi^-\gamma(\gamma)$ )
- Direct estimate of FSR contribution





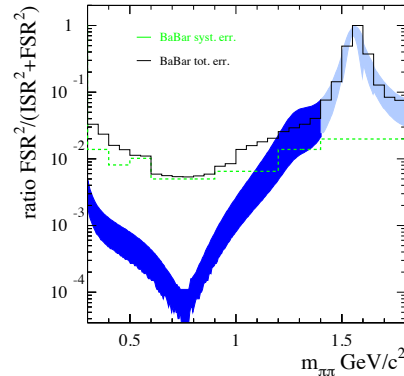
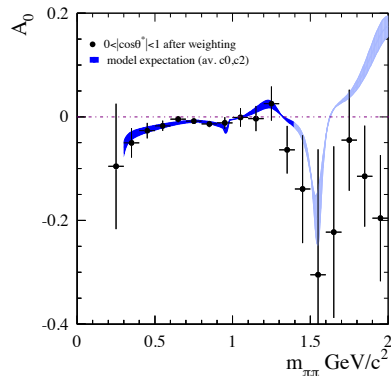
# $e^+e^- \rightarrow \pi^+\pi^-$ : BaBar

Single measurement: [BaBar Collaboration Phys. Rev. Lett. 103 (2009)]

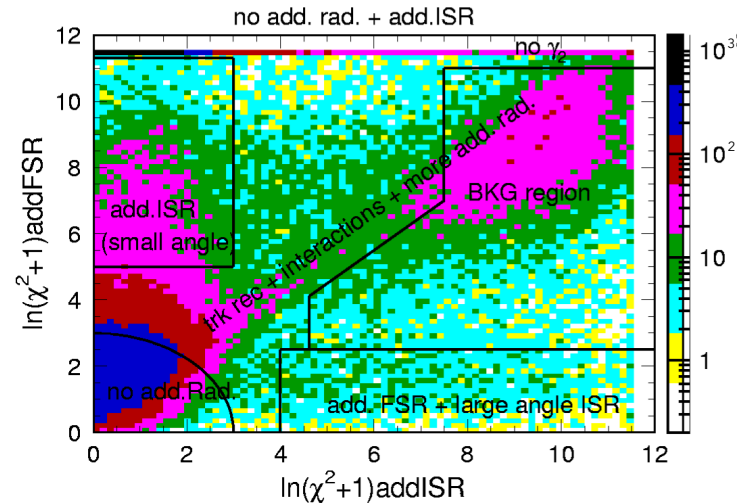
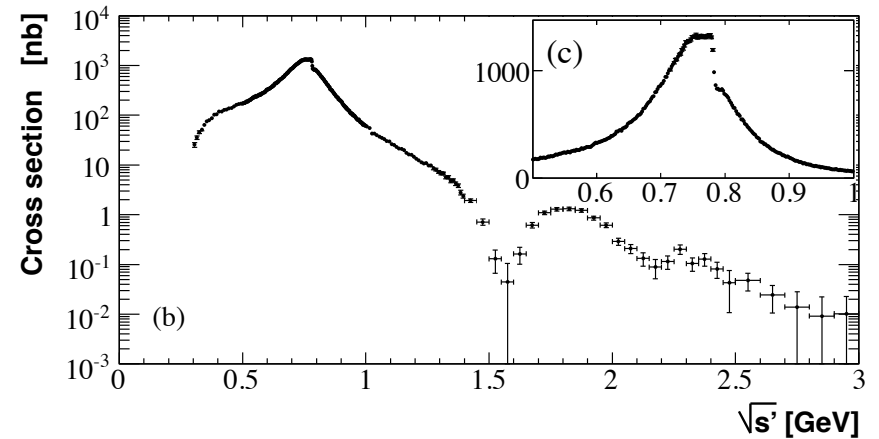
- Tagged strategy
- $232 \text{ fb}^{-1}$  @  $\Upsilon(4S)$
- Normalization to  $e^+e^- \rightarrow \mu^+\mu^-$
- PID for  $\pi/\mu$  separation
- Kinematic Fit ( $\pi^+\pi^-\gamma(\gamma)$ )

## • Direct estimate of FSR contribution

[BaBar Collaboration Phys. Rev. D 92 (2015)]



**BaBar**



# The CMD-3 “Earthquake”

- New result on arXiv in February (arXiv:2302.08834)

- Energy scan measurement

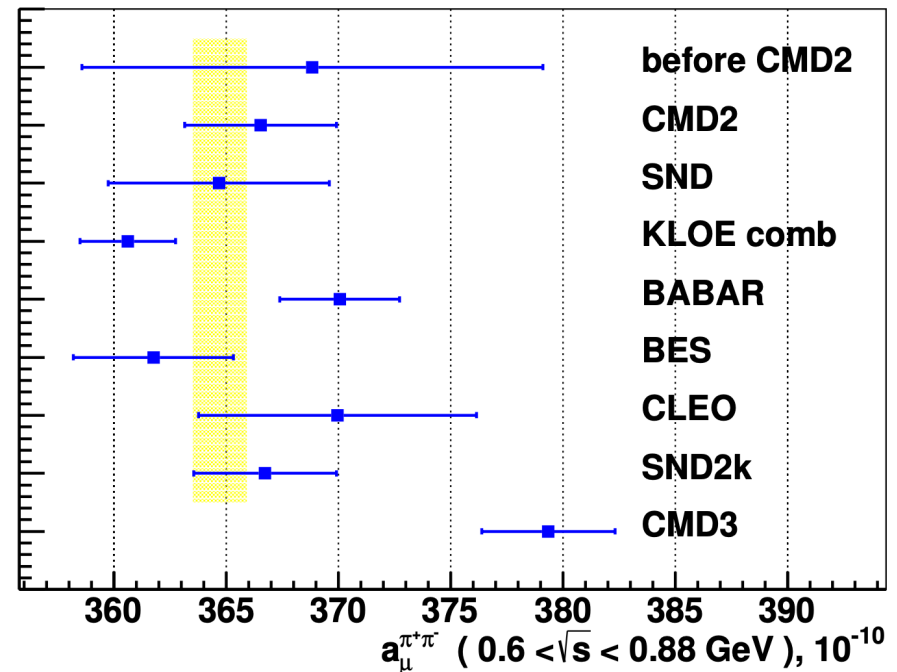
- 0.8% precision

- Puzzling picture

➤ BaBar:  $\sim 2.3\sigma$

➤ KLOE:  $\sim 5\sigma$

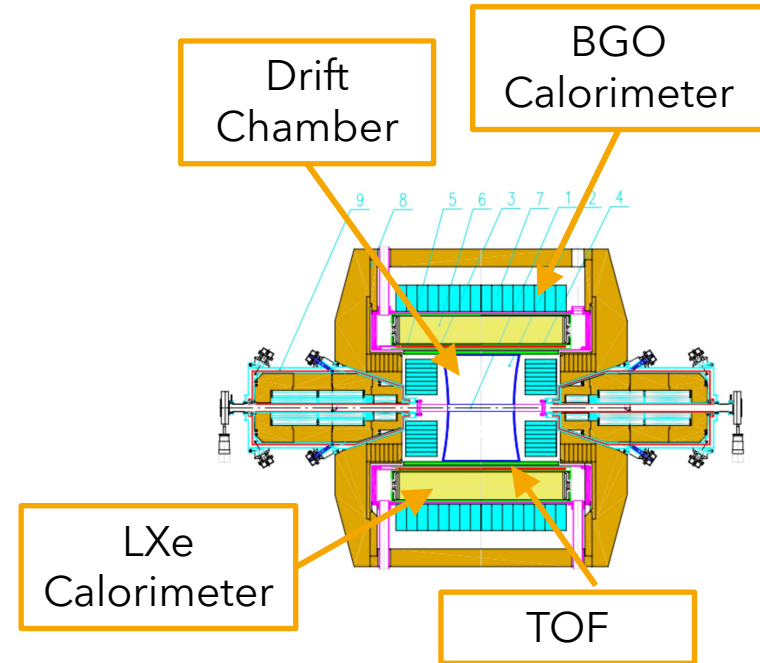
➤ CMD2/SND2k:  $\sim 2.9\sigma$



- **Significant tension with most of the previous measurement**

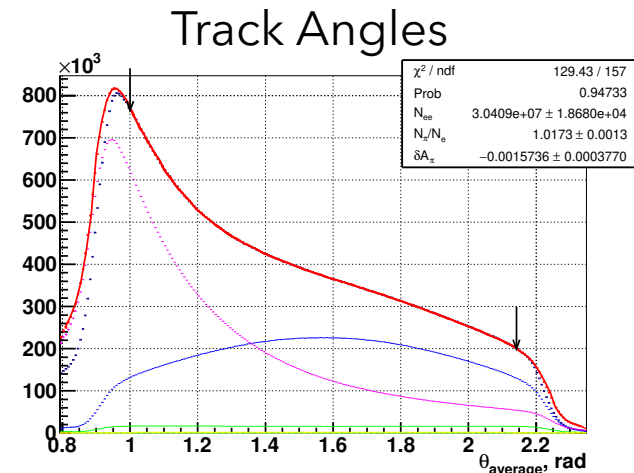
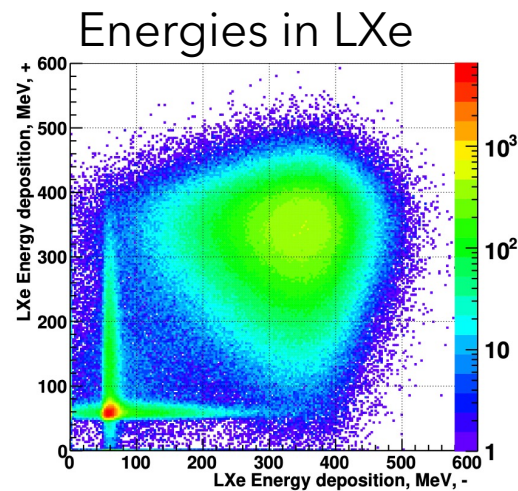
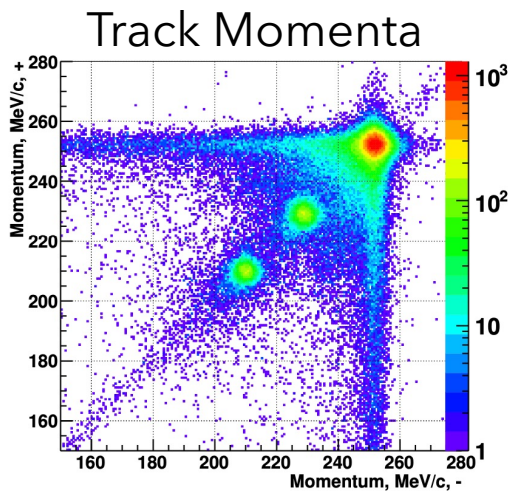
# CMD-3 Analysis Strategy

- VEPP-2000 collider
- CM energies up to 2 GeV
- Three data sets used:
  - RHO2013, 18 pb<sup>-1</sup> (<1 GeV)
  - RHO2018, 45 pb<sup>-1</sup> (<1 GeV)
  - LOW2020, 1 pb<sup>-1</sup> (<0.6 GeV)
- Different data taking conditions:
  - Lower magnetic field (2013)
  - Upgraded detector and accelerator (2018)
  - Cross checks on the results



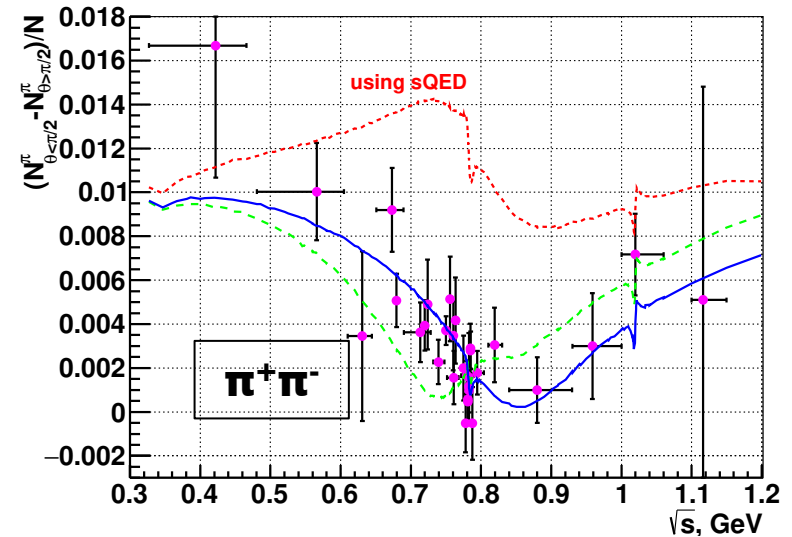
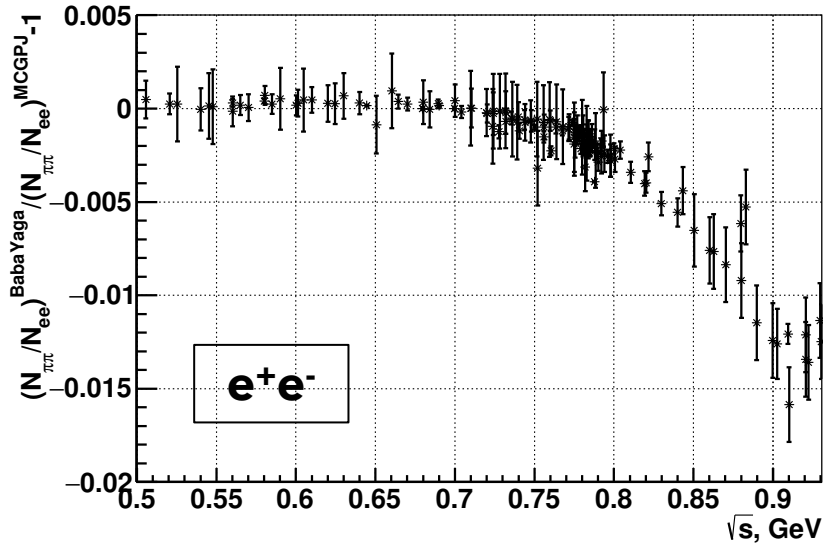
# CMD-3 Analysis Strategy

- Simple selection conditions
  - Back-to-back topology
  - Timing
- Independent signal extraction by fit to:



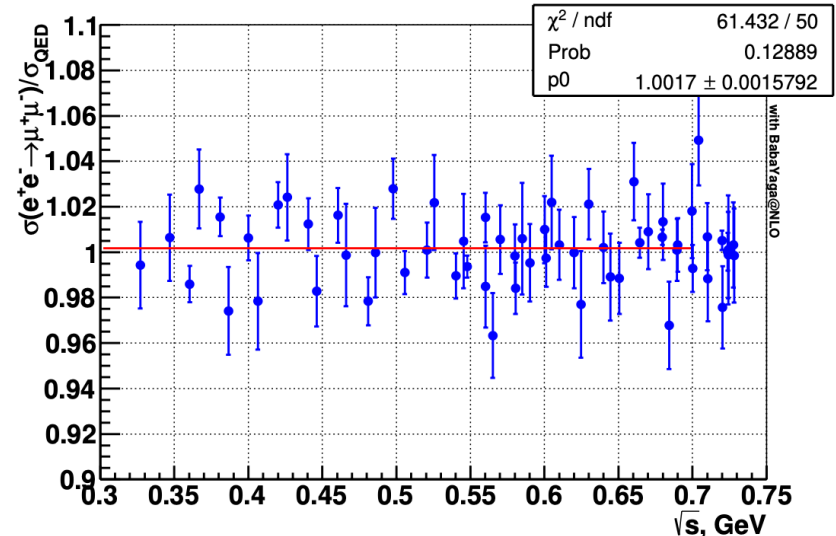
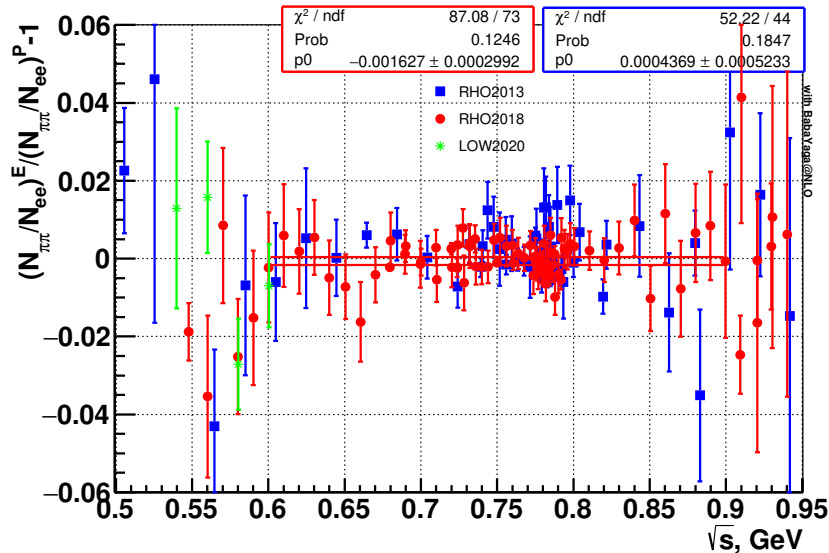
- Normalization to Bhabha scattering events ( $e^+e^-$ )

# CMD-3: Checks and Results



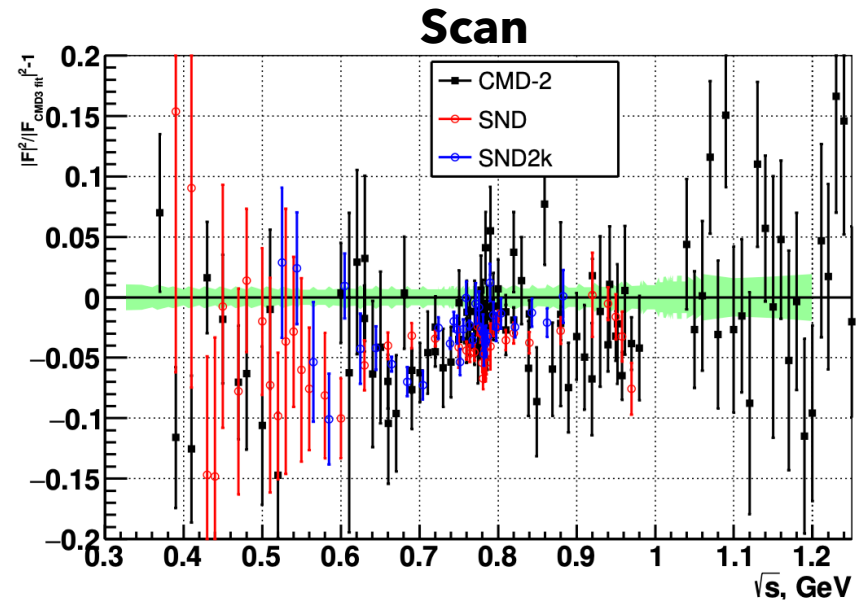
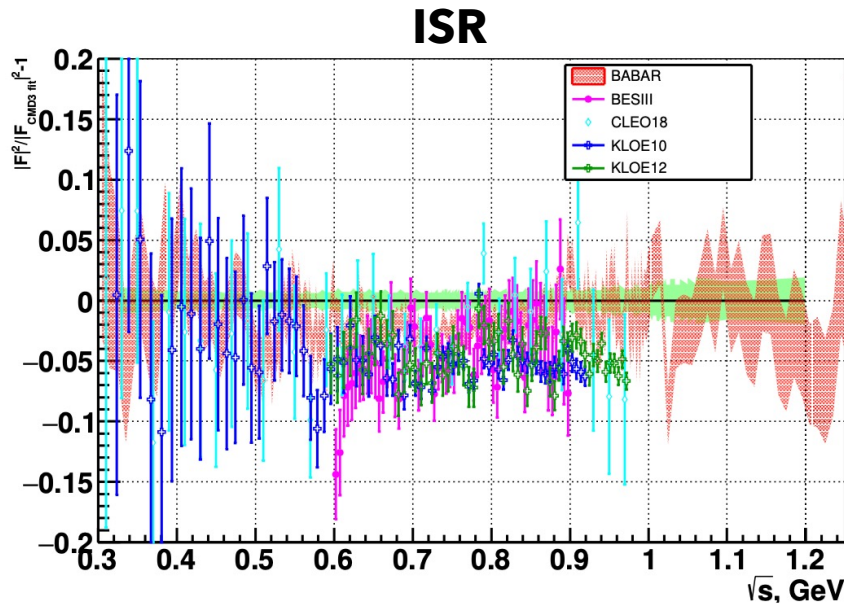
- Several checks on data-generator(s) consistency
  - Babayaga@NLO instead of MCGPJ for  $e^+e^-$
  - Improved description of ISR-FSR interference in  $2\pi$  (asymmetry)

# CMD-3: Checks and Results



- Comparison between data sets and methods:
  - Agreement at 0.1% level
- Di-muon cross section vs. QED prediction:
  - Consistent within 0.1%

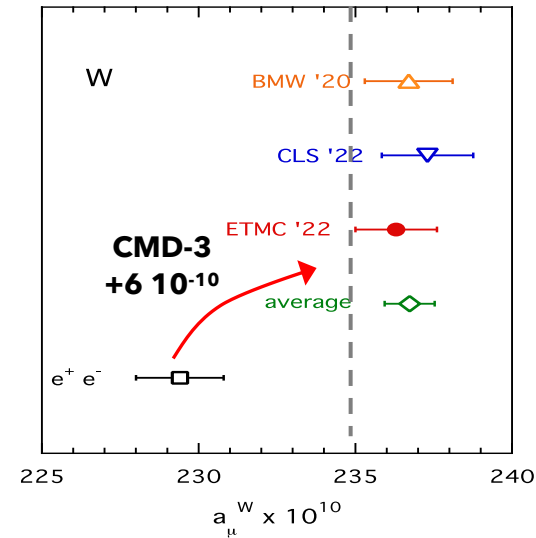
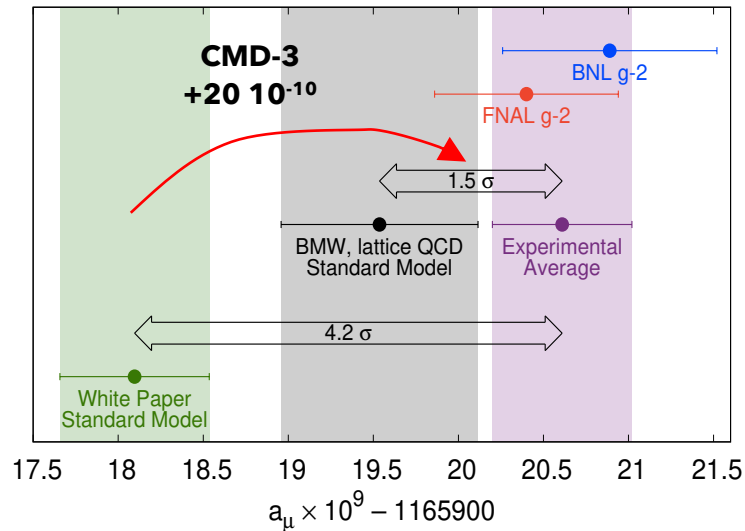
# CMD-3: Checks and Results



- Common (and flat) disagreement around  $\rho(770)$
- Consistency at larger and smaller energies

**Source of SND/CMD 2 vs 3 disagreement still unclear**

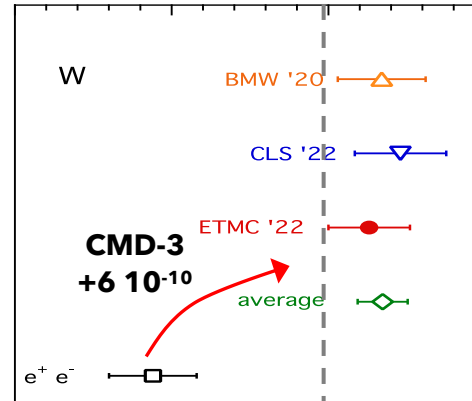
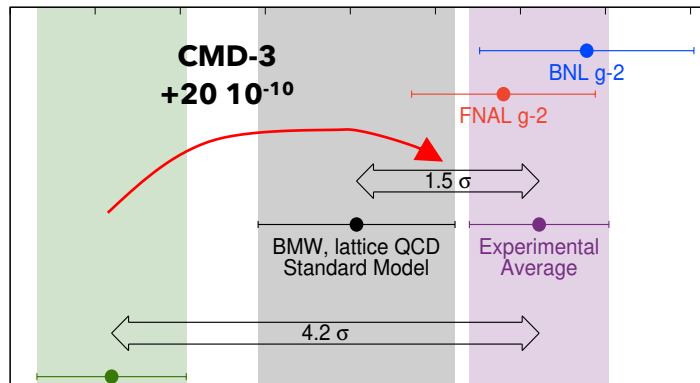
# CMD-3: The End of the Story?



- CMD-3 result can fix BMWc/Exp - WP tension on  $a_\mu$
- Agreement also in the window quantity
- **But:**
  - What's the source of the CMD-2 vs CMD-3 difference?
  - Why were previous measurements in agreement?



# CMD-3: The End of the Story?



**Confirmation of CMD-3 result is needed!**

New measurements on-going

- Agreement also in the window quantity
- **But:**
  - What's the source of the CMD-2 vs CMD-3 difference?
  - Why were previous measurements in agreement?

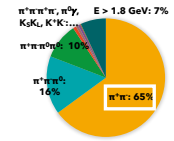
# Summary

- R measurements crucial input to HVP
- Intriguing tensions in  $(g-2)_\mu$ :
  - Experiment - SM dispersive ( $e^+e^-$  data):  $4.2\sigma$
  - Lattice QCD - SM dispersive:  $2.1\sigma$
- Puzzling situation in  $2\pi$  channel:
  - Long-standing KLOE-BaBar tension
  - New CMD 3 result
- New results on  $2\pi$  channel to come "soon" from
  - Reanalysis of "old" data BaBar (2023), BESIII , KLOE
  - New data BESIII ( $20 \text{ fb}^{-1}$  @ 3.77 GeV by 2024), Belle II

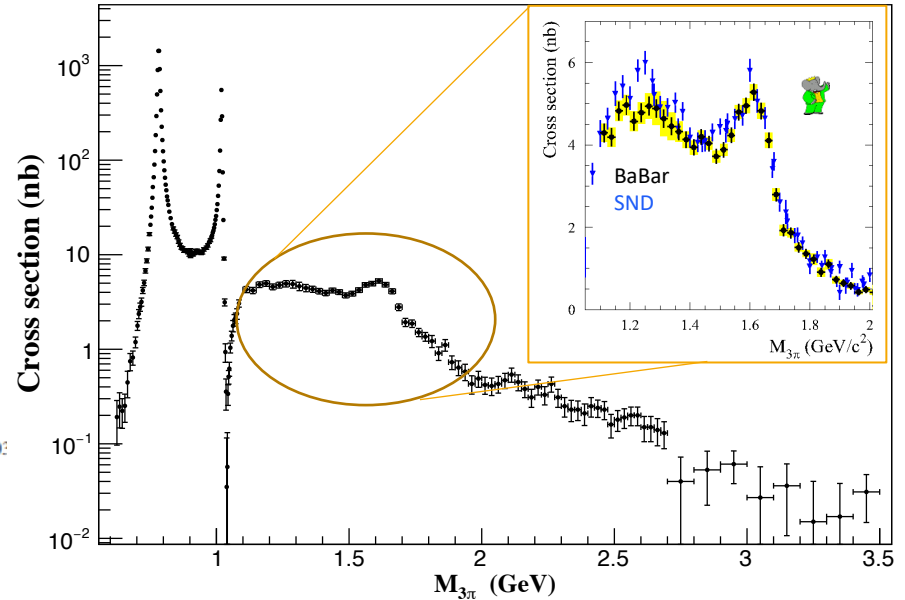
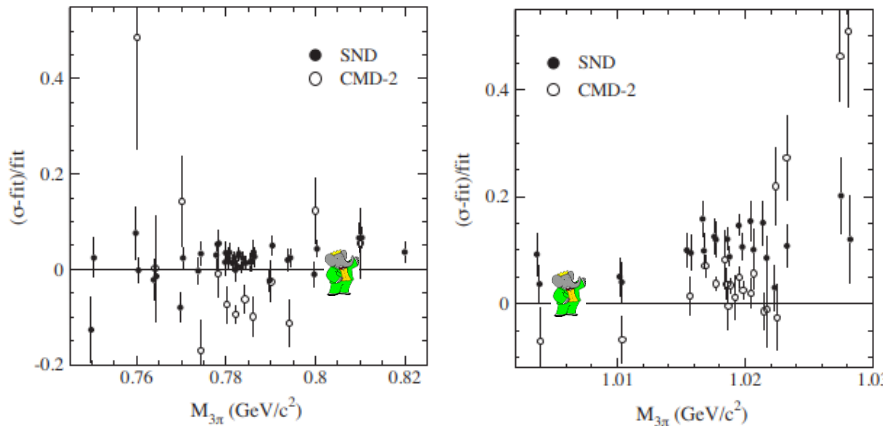


# Backup

# $e^+e^- \rightarrow \pi^+\pi^-\pi^0$ : New BaBar Result!



[BaBar Collaboration *Phys.Rev.D* 104 (2021)]



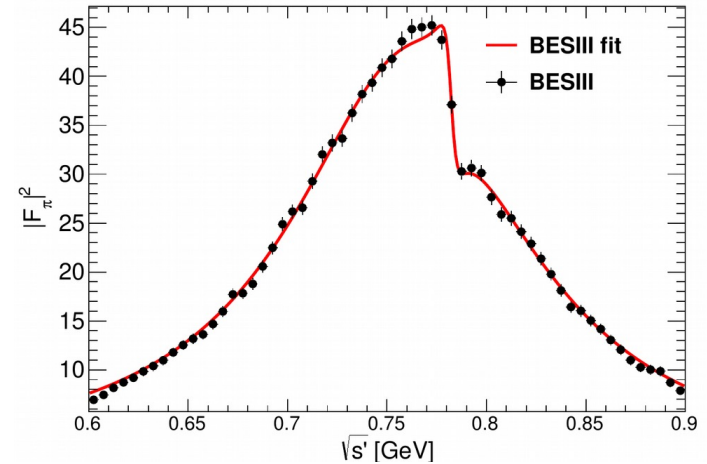
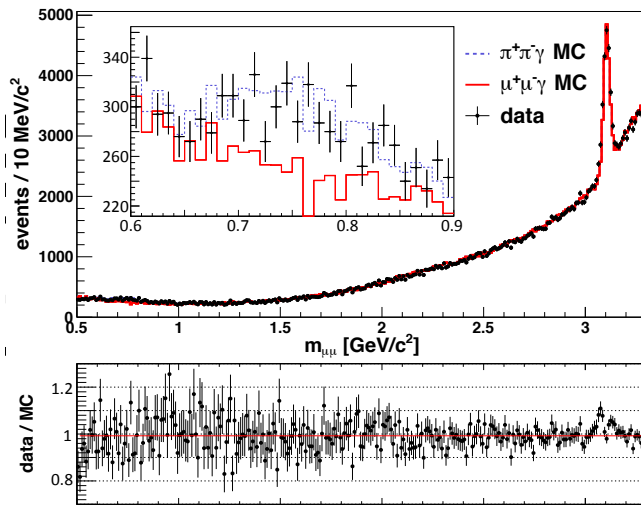
- Full dataset (5x wrt. 2004)
- Fit to VMD model  $\rightarrow B(\rho \rightarrow 3\pi) = (0.88 \pm 0.38) \times 10^{-4}$
- Up to 10% disagreement with SND/CMD2 results
- Strong reduction of uncertainty to  $a_\mu$

$$a_\mu^{3\pi} (E < 2 \text{ GeV}) = (45.86 \pm 0.14 \pm 0.58)$$

# $e^+e^- \rightarrow \pi^+\pi^-$ : BESIII

Single measurement: [BESIII Collaboration Phys. Lett. B 753 (2016)]

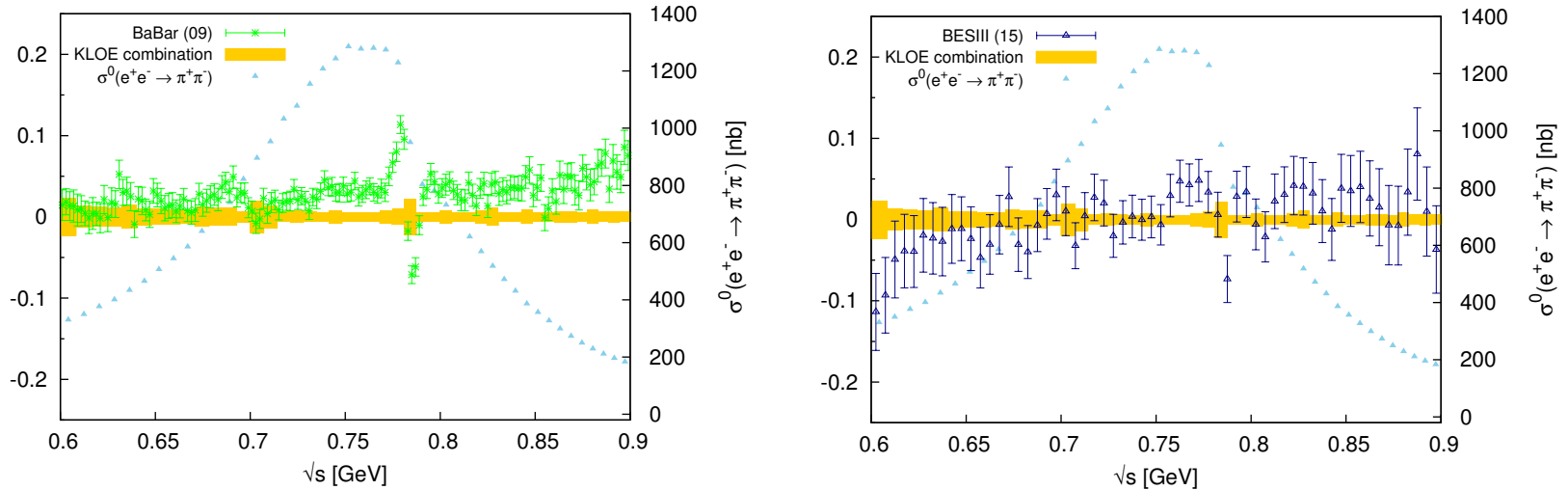
- Tagged strategy
- $2.9 \text{ fb}^{-1}$  @  $\psi(3770)$
- **Neural network for  $\pi/\mu$  separation**
- Kinematic Fit ( $\pi^+\pi^- \gamma$ )



- Cross check QED prediction ( $\mu^+\mu^-$ )
  - Measurement of  $\Gamma_{ee}$  for  $J/\psi$
- Measurement **statistically limited**
- Systematics dominated by radiator function (+ luminosity)

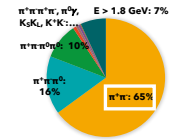
# $e^+e^- \rightarrow \pi^+\pi^-$ in a Nutshell

[ Phys.Rep 887 (2020) 1-166 ]

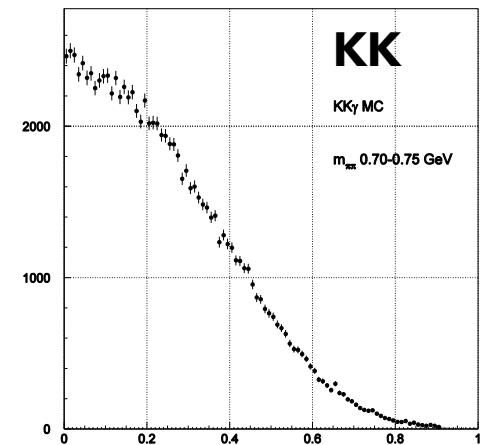
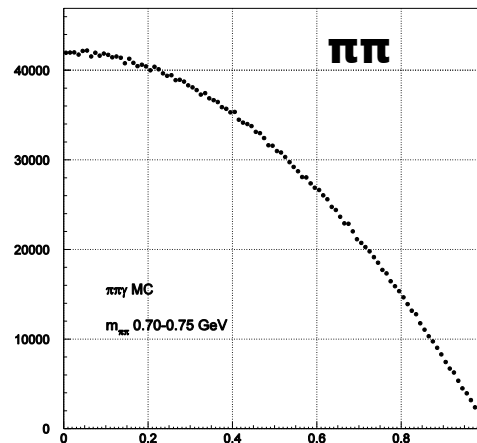
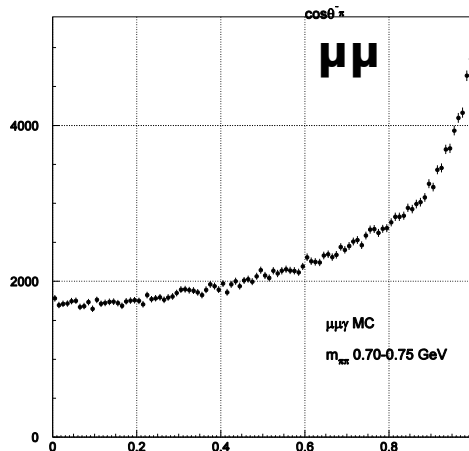


	KLOE	BaBar	BESIII
Final result	Combination	Single measurement	
Analysis type	Tag+Untag	Tagged	
$\pi/\mu$ separation	Track mass (kin)	PID	
Kinematic fit	No	$\pi^+\pi^- \gamma(\gamma)$	$\pi^+\pi^- \gamma$
Accuracy	0.6%	0.7%	1%

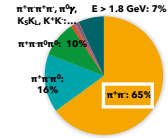
# $e^+e^- \rightarrow \pi^+\pi^-$ : Perspectives



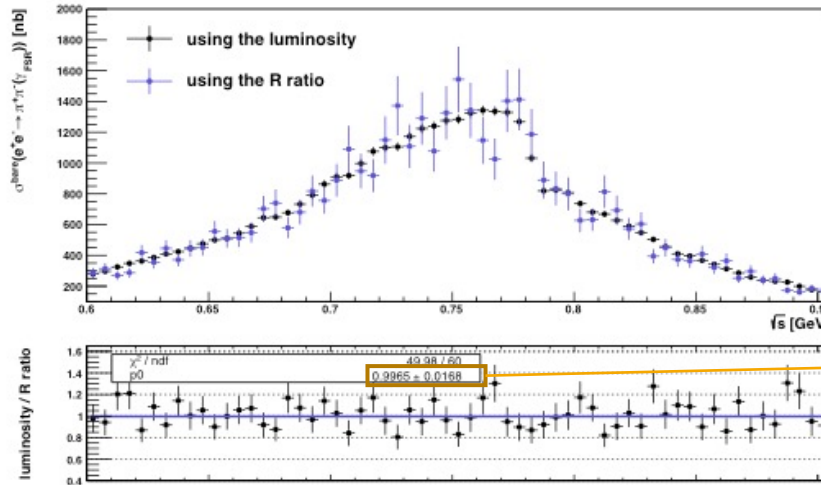
- Reanalysis of **full dataset** (2x)
- New approach to  $\mu\mu/\pi\pi/KK$  separation:
  - Minimal PID conditions (negligible systematics)
  - Fit angular distribution ( $\vartheta^*$ ) in  $\pi\pi$  rest frame
- Larger angular and momentum acceptance (8x)
- **Results expected in 2023**



# $e^+e^- \rightarrow \pi^+\pi^-$ : Perspectives



BES III



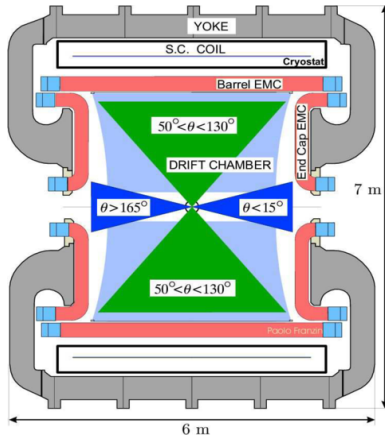
Agreement at 0.3% level  
Statistics limited!

- **Plan to achieve 0.5% accuracy**
- New analysis on going:
  - Several strategies under test
  - Detailed study of  $2\gamma$  events (ISR@NLO & ISR+FSR)
  - First results in 1-1.5 years
- Data taking @  $\psi(3770)$ :  $2.9 \rightarrow 20 \text{ fb}^{-1}$  (2024)

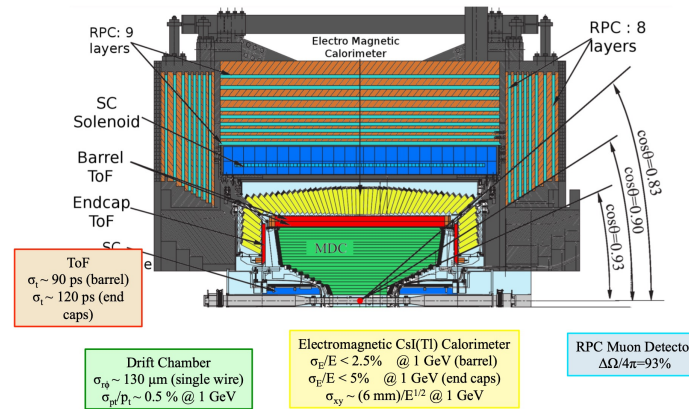


# Experiments Comparison

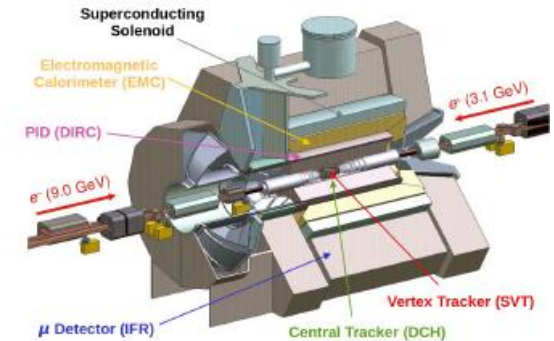
KLOE @ DAFNE



BESIII @ BEPC II

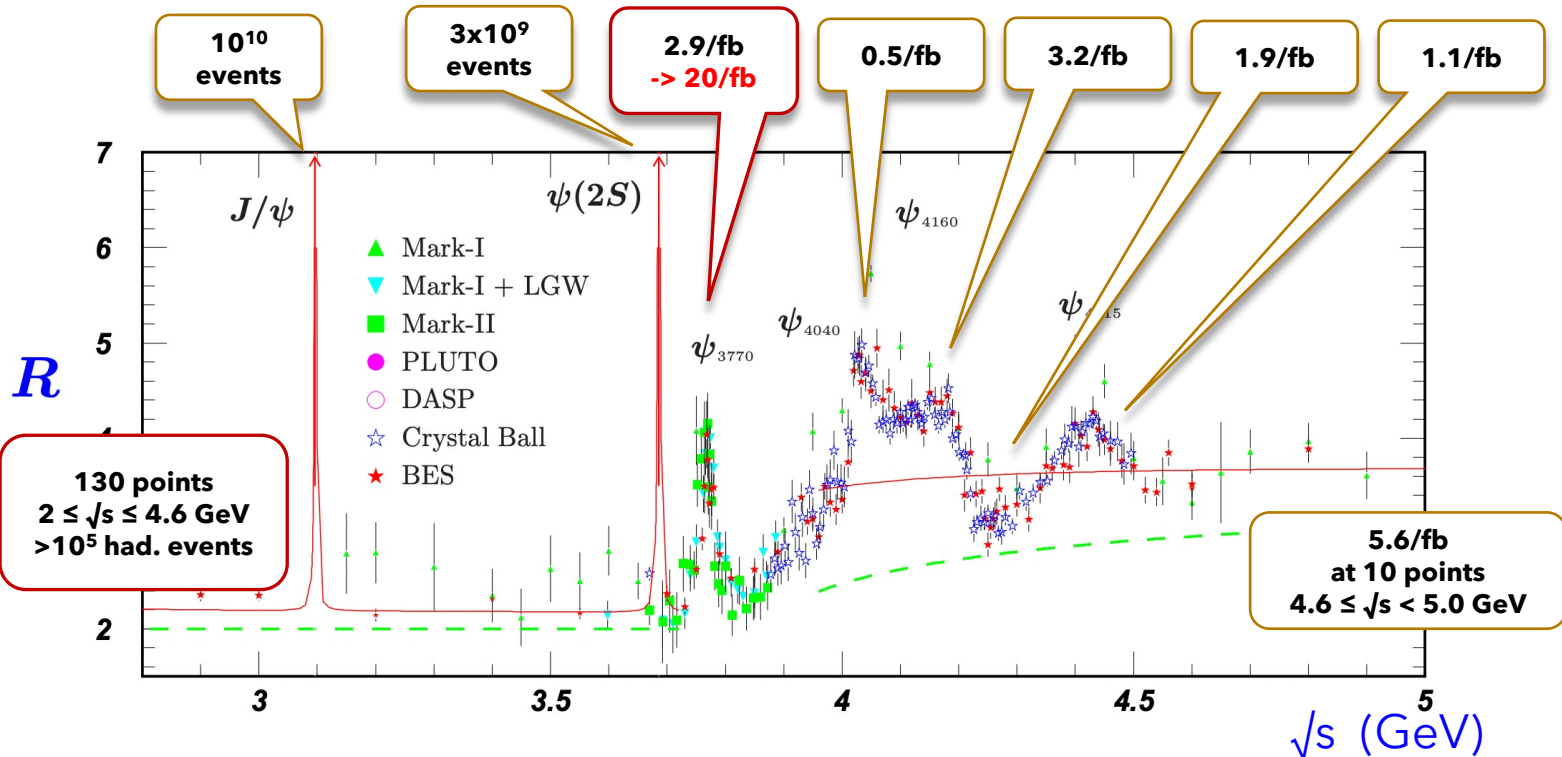


BaBar @ PEP II



- Experiments at colliders with different energy ranges
  - $\sim 1$  GeV (KLOE), 2-5 GeV (BESIII),  $\sim 10.5$  GeV (BaBar)
- Symmetric vs asymmetric beam collisions
- Large drift chamber in KLOE  $\rightarrow$  No need for unfolding!
- Impact of FSR (at lower masses) proportional to beam energy

# Inclusive R measurement at BESIII



- Symmetric  $e^+e^-$  collider
- Working in Tau-Charm energy region (2 - 5 GeV)
- Broad physics spectrum