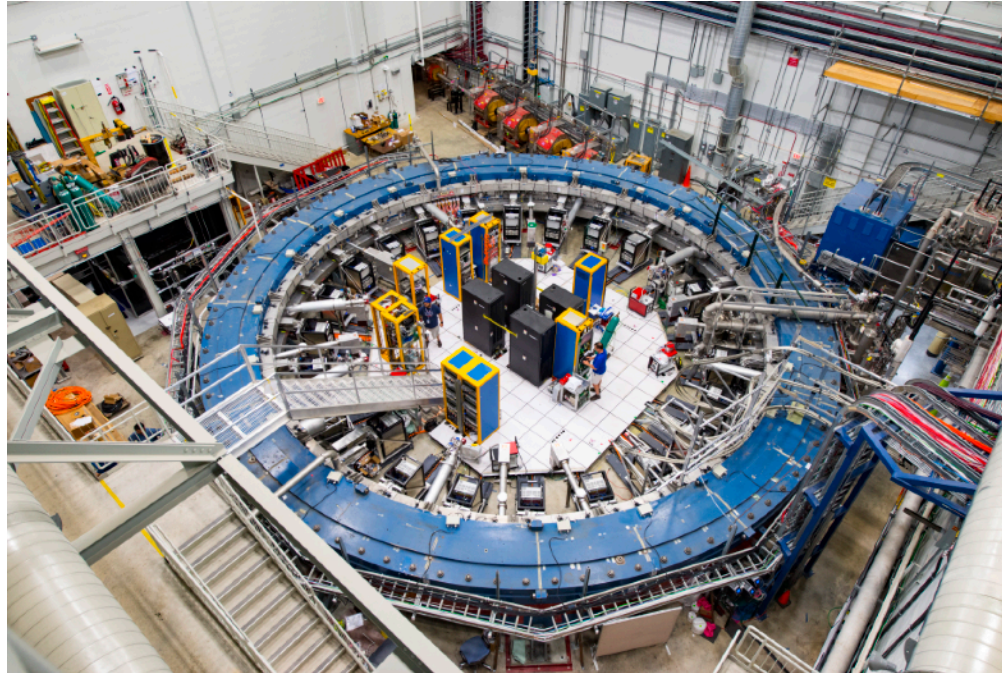


Muon g-2 & EDM at Fermilab



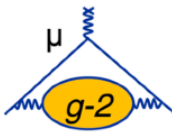
Muon4Future Workshop
Venezia, IT
May 30, 2023



Sean Foster, Boston University
on behalf of the E989 Muon g-2 Collaboration

BOSTON
UNIVERSITY

Muon magnetic moment & g-factor

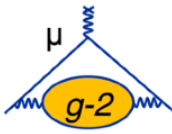


- ▶ Muon's have an intrinsic magnetic moment due to their spin

$$\vec{\mu} = g \frac{e}{2m} \vec{s}$$

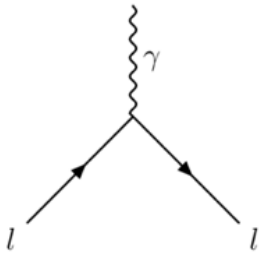
- ▶ “g-factor” quantifies the strength of the magnetic moment
- ▶ Measure & predict g to test Standard Model & search for new physics

Anomalous magnetic moment



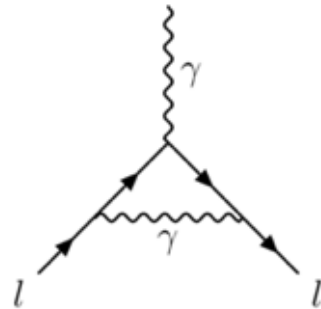
- ▶ The Dirac theory predicts $g = 2$
- ▶ Loop corrections cause g to deviate from 2
- ▶ Define the magnetic anomaly

$$a_\mu = \frac{g - 2}{2}$$



Tree level:

$$g = 2$$



First QED term:

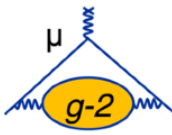
$$g = 2 + \frac{\alpha}{\pi} \text{ (0.1\% correction)}$$

All other physics
can contribute here!

$$g = 2 + \frac{\alpha}{\pi} + \dots$$

- ▶ Measure & predict a_μ to test Standard Model & search for new physics

Muon electric dipole moment



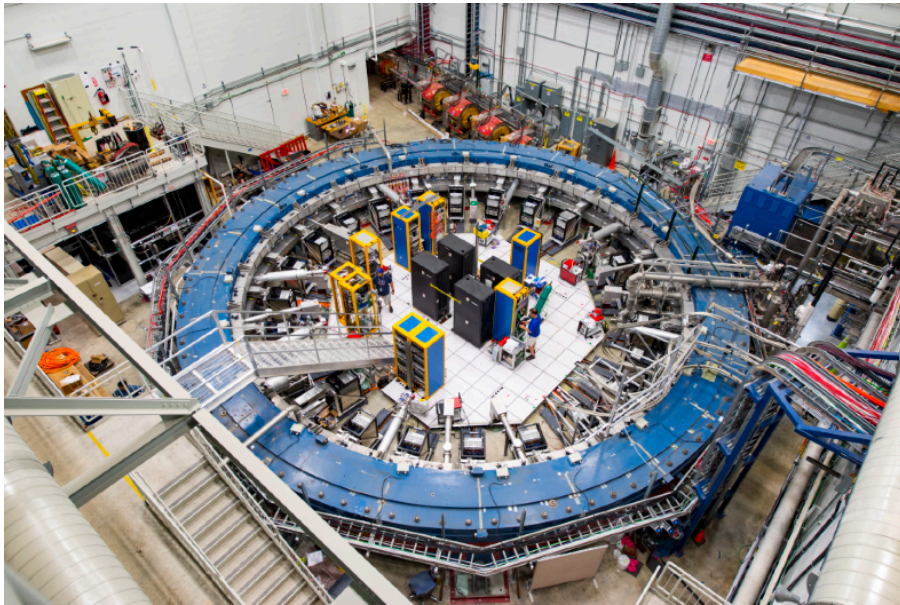
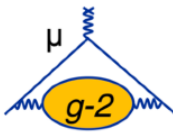
- ▶ Electric dipole moment of the muon has not been observed
- ▶ Strongest limit set by BNL Muon g-2 experiment

$$< 1.8 \times 10^{-19} e \text{ cm (95\% C.L.)}$$

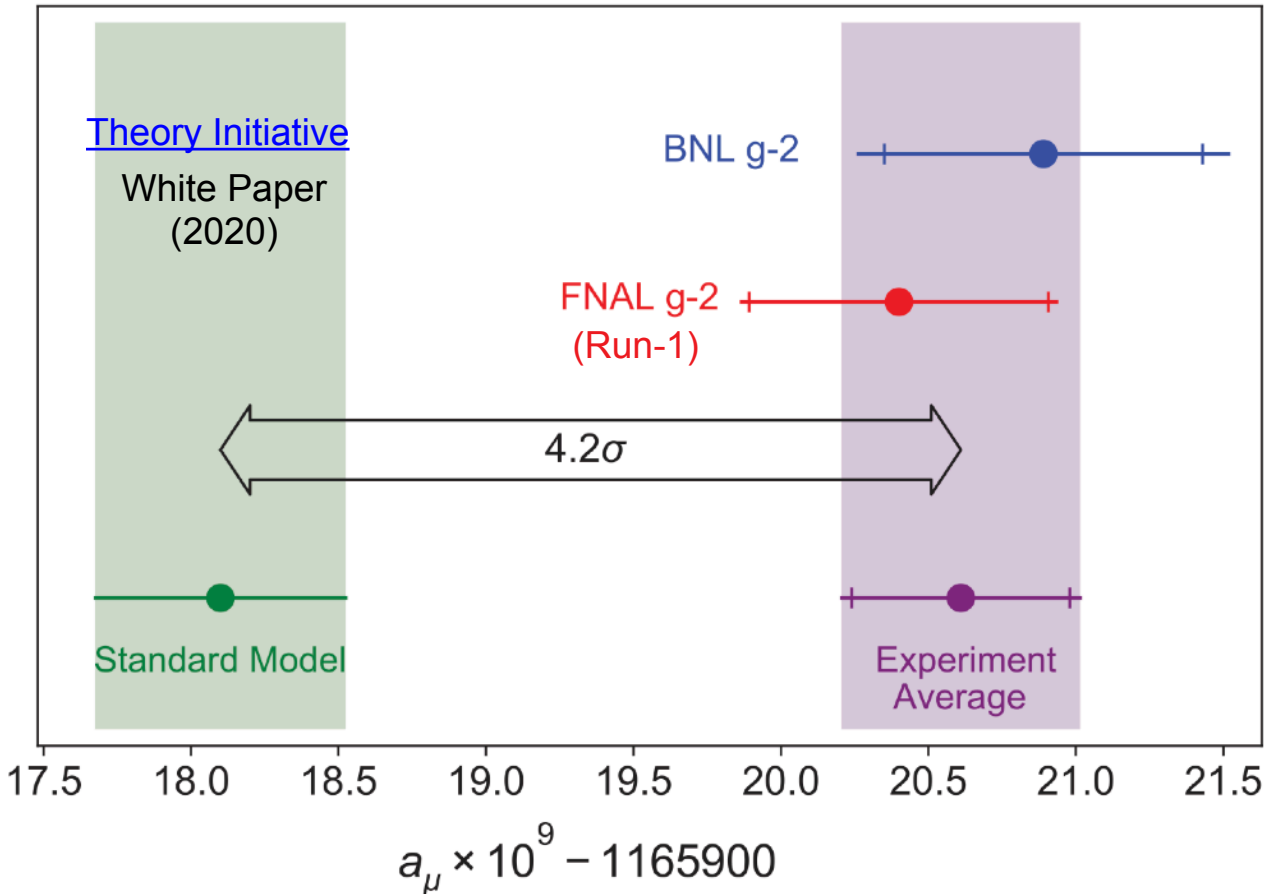
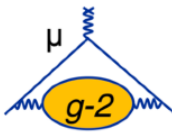
$$\vec{d} = \eta \frac{q}{2m} \vec{s}$$

- ▶ EDM violates parity (P) & time-reversal (T)
 - ▶ Assuming CPT invariance, EDM violates CP
- ▶ Standard model value *many* orders of magnitude below limit
- ▶ **Observation of a nonzero EDM = evidence of new physics**

E989 Muon g-2 Experiment at Fermilab



Fermilab Run-1 g-2 result



Brookhaven National Lab measurement (2005):
540 ppb, 3.7σ tension with SM

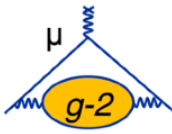
Fermilab measurement (2021):
460 ppb, 3.3σ tension with SM

Theory Initiative (2020):
369 ppb

Experiment average :
350 ppb, 4.2σ tension with SM

- ▶ Fermilab result consistent with previous measurement at BNL
- ▶ Experimental average 4.2σ tension with Standard Model; a hint of new physics?

Standard model prediction of a_μ



$$a_\mu^{\text{SM}} \times 10^{11} = (a_\mu^{\text{QED}} + a_\mu^{\text{EW}} + a_\mu^{\text{Had}}) \times 10^{11}$$

$$116584718.931 \pm 0.104$$

Quantum electrodynamics (QED)

► 99.994% of total, 0.89 ppb uncertainty

$$+ 153.6 \pm 1.0$$

Electroweak (EW)

► 1317 ppb of total, 9 ppb uncertainty

$$+ 6845 \pm 40$$

Hadronic vacuum polarization (HVP)

► 58709 ppb of total, 343 ppb uncertainty

$$+ 92 \pm 18$$

Hadronic light-by-light (HLbL)

► 789 ppb of total, 154 ppb uncertainty

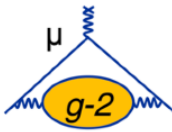
$$= 116591810 \pm 43$$

Total Standard Model prediction

Theory Initiative (2020)

$$369 \text{ ppb prediction}$$

Theory status



► We just heard an overview

Theory overview of muon $g-2$ and EDM

Paride Paradisi

Palazzo Franchetti, Venezia, Istituto Veneto di Lettere, Scienze ed Arti - Palazzo Franchetti

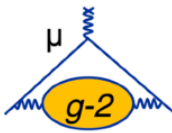
11:30 - 12:00

► Lots of effort to understand discrepancy in HVP contribution between **R-Ratio** and **Lattice QCD** approaches

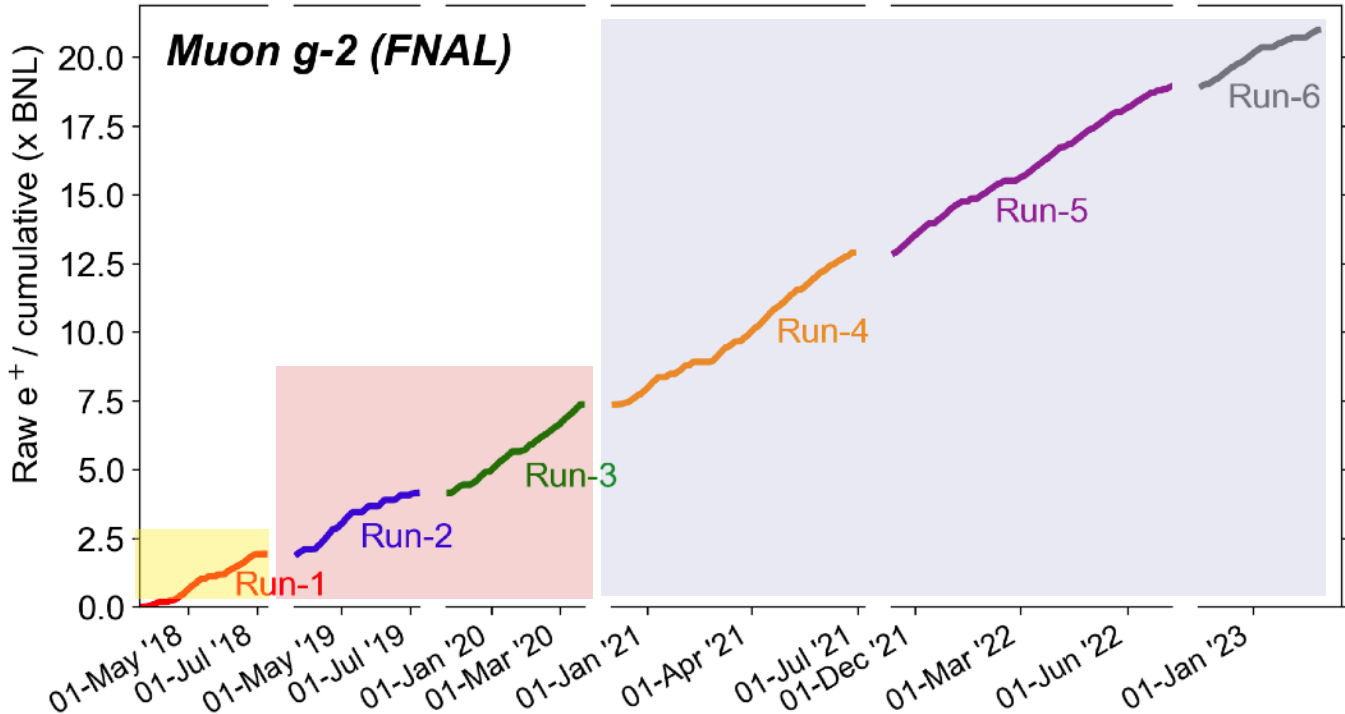
► See afternoon session today!

Hadronic Vacuum Polarization dispersive and data-driven methods	<i>Gilberto Colangelo</i>
<i>Palazzo Franchetti, Venezia, Istituto Veneto di Lettere, Scienze ed Arti - Palazzo Franchetti</i>	14:30 - 15:00
Hadronic Vacuum Polarization on lattice	<i>Zoltan Fodor</i>
<i>Palazzo Franchetti, Venezia, Istituto Veneto di Lettere, Scienze ed Arti - Palazzo Franchetti</i>	15:00 - 15:30
The MuonE experiment	<i>Dinko Pocanic</i>
<i>Palazzo Franchetti, Venezia, Istituto Veneto di Lettere, Scienze ed Arti - Palazzo Franchetti</i>	15:30 - 16:00
R-ratio measurements	<i>Riccardo Aliberti</i>
<i>Palazzo Franchetti, Venezia, Istituto Veneto di Lettere, Scienze ed Arti - Palazzo Franchetti</i>	16:00 - 16:30
Discussion	
<i>Palazzo Franchetti, Venezia, Istituto Veneto di Lettere, Scienze ed Arti - Palazzo Franchetti</i>	16:30 - 17:00

Muon g-2 at Fermilab: status

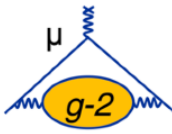


Last update: 2023-02-27 06:11 ; Total = 21.00 (xBNL)



- ▶ **Run-1**: 6% of target statistics (460 ppb) **TDR goal: 140 ppb**
- ▶ **Runs 2 & 3**: x4 statistics compared to Run-1 **Analysis nearly done**
- ▶ **Runs 4, 5, 6**: reached statistics goal **x21 BNL** on Feb. 27, 2023!

Muon g-2 measurement technique



- ▶ In a magnetic field,
 - ▶ **Momentum** vectors rotates at cyclotron frequency
 - ▶ **Spin** vector precess due to Larmor + Thomas precession

Momentum

Spin

$$\vec{\omega}_c = -\frac{e\vec{B}}{\gamma m} \quad \vec{\omega}_s = -g\frac{e\vec{B}}{2m} - (1-\gamma)\frac{e\vec{B}}{\gamma m}$$

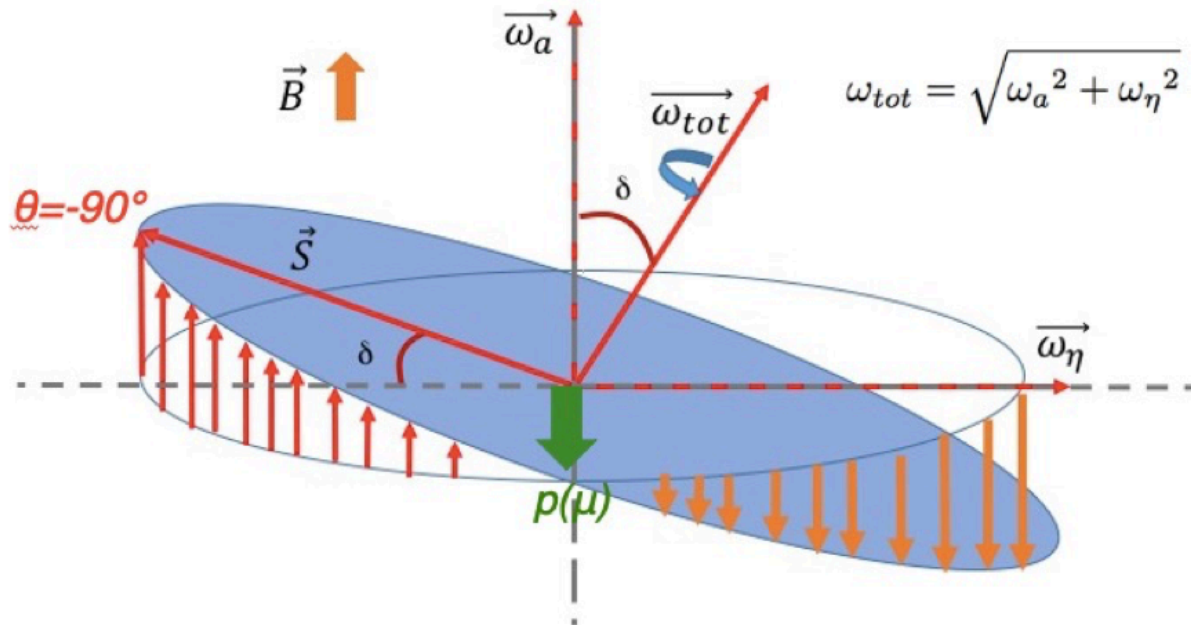
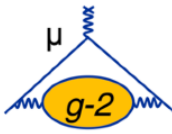
- ▶ *Spin difference* frequency is proportional to a_μ :

$$\vec{\omega}_a = \vec{\omega}_s - \vec{\omega}_c = -a_\mu \frac{e}{m} \vec{B}$$

↑ anomalous **↑ magnetic anomaly**

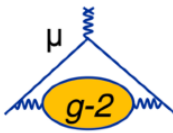
- ▶ **Place muon in a magnetic field and measure anomalous spin precession**

Effect of an EDM & search strategy

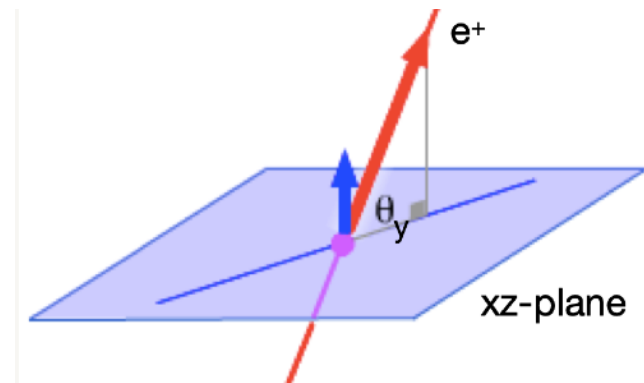


- ▶ EDM *tilts* muon spin polarization plane
- ▶ Maximum tilt occurs at $\phi_a = \pm 90^\circ$
- ▶ **Search for EDM by looking for a nonzero average tilt**

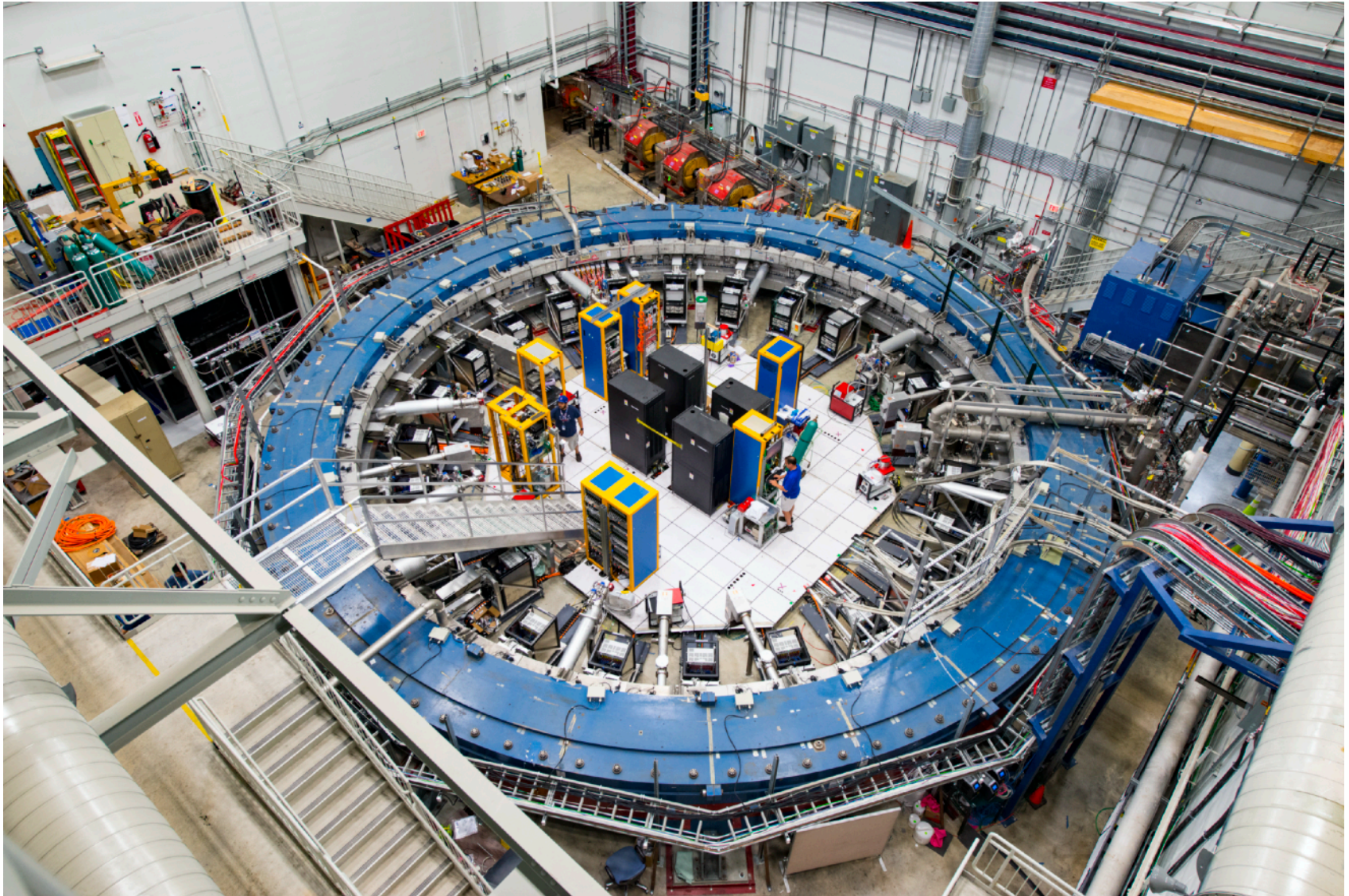
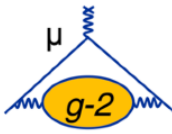
Muon EDM search at Fermilab: status



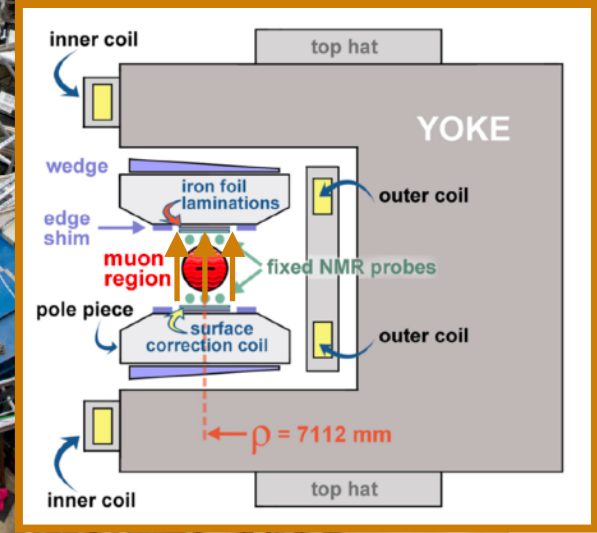
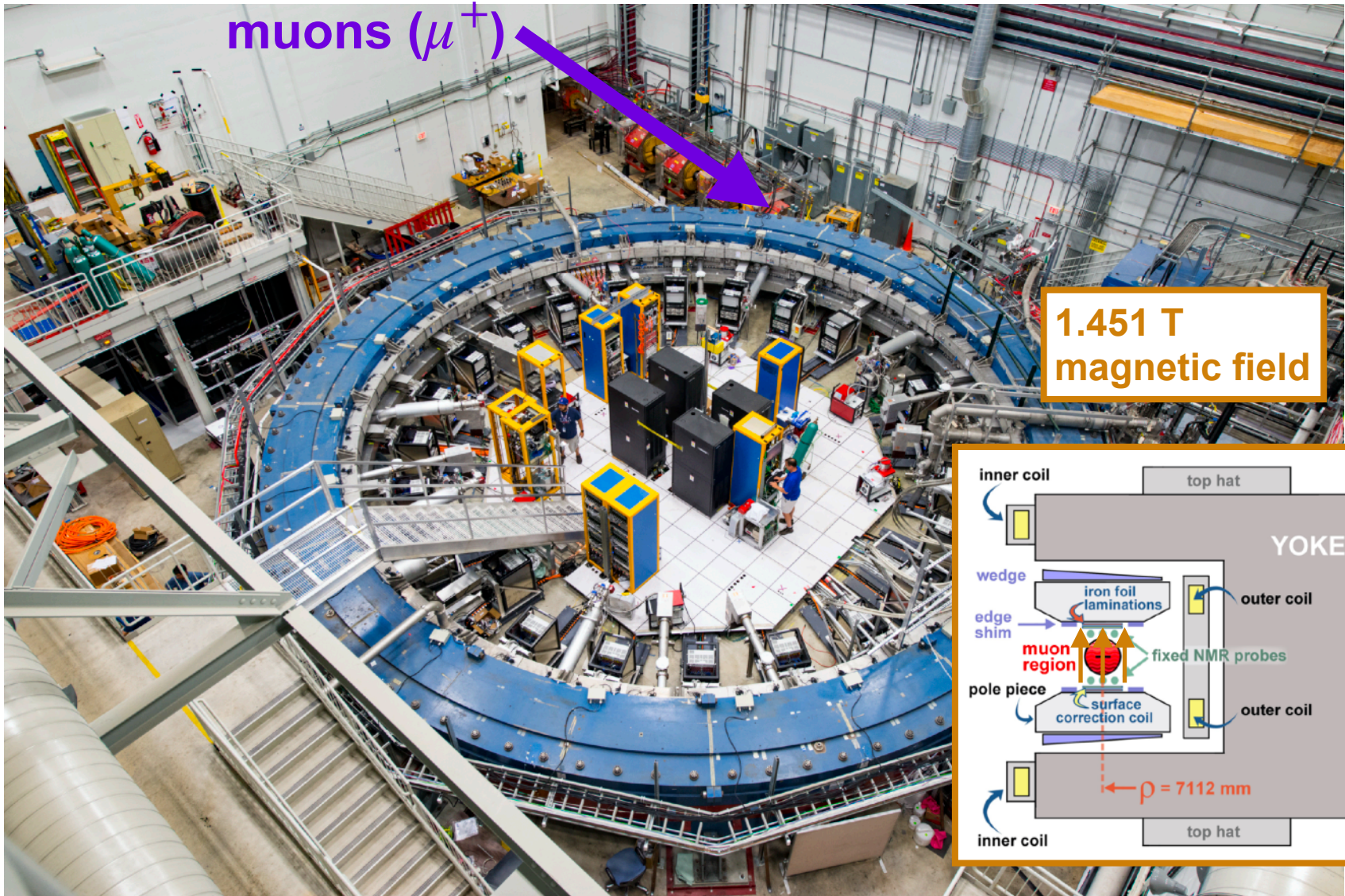
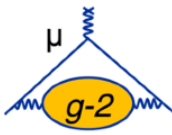
- ▶ Run-1 *tracker-based* analysis nearing completion
 - ▶ Directly measure *average vertical decay angle*
 - ▶ Limit will be comparable to BNL
 - ▶ Analysis is *statistics-limited* (~100M tracks)
- ▶ Run 2 & 3 analysis underway
 - ▶ 4x more data
 - ▶ Improved tracking efficiency (better than x4 scaling)
- ▶ After runs 4, 5, & 6: sensitive to $d_{\mu} \sim 1 \times 10^{-20} e \cdot \text{cm}$
- ▶ Also a *calorimeter-based* approach (not undertaken in Run-1 due to broken quadrupole resistors)



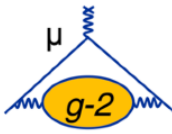
Storage ring at Fermilab



Storage ring

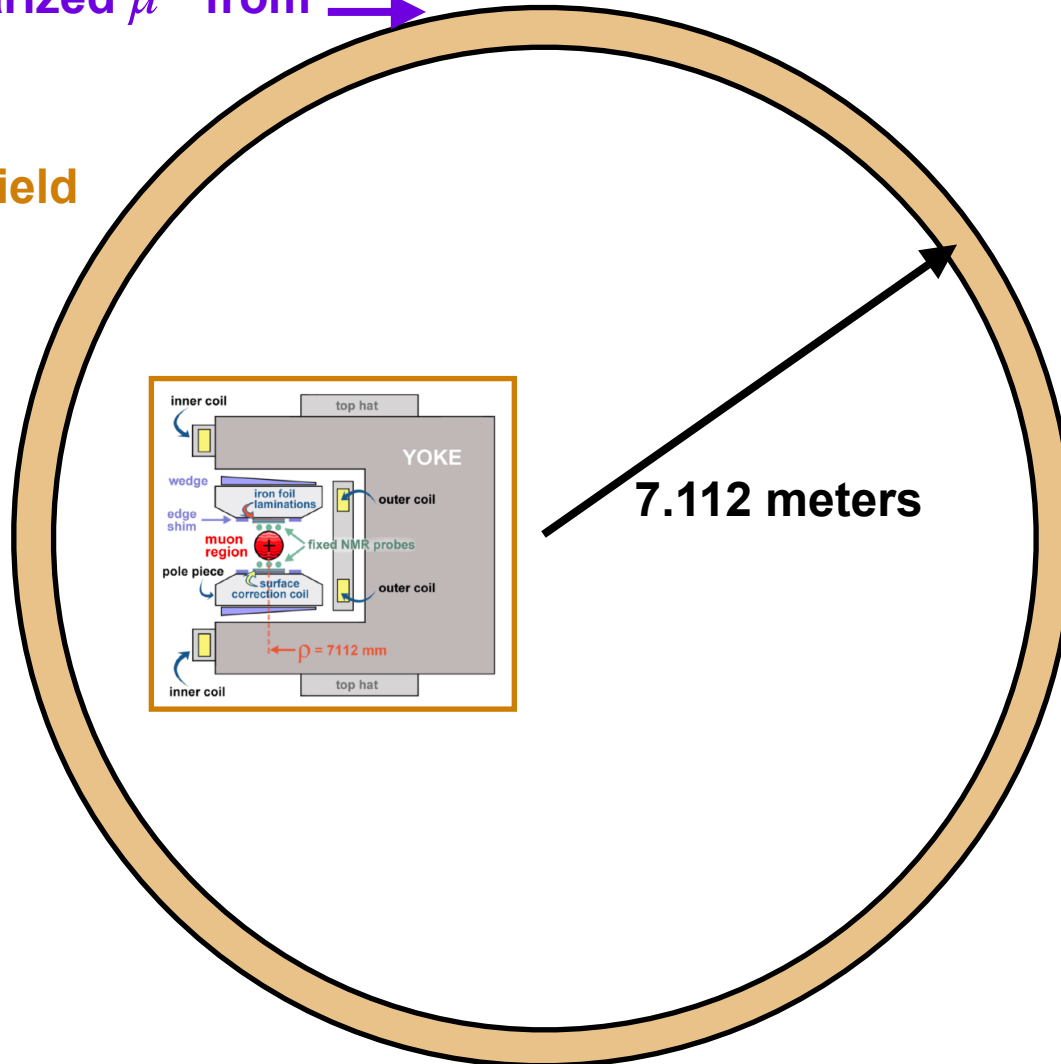


Polarized beam & storage ring magnet

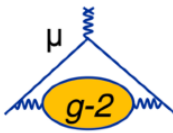


3.094 GeV polarized μ^+ from \rightarrow
pion decay

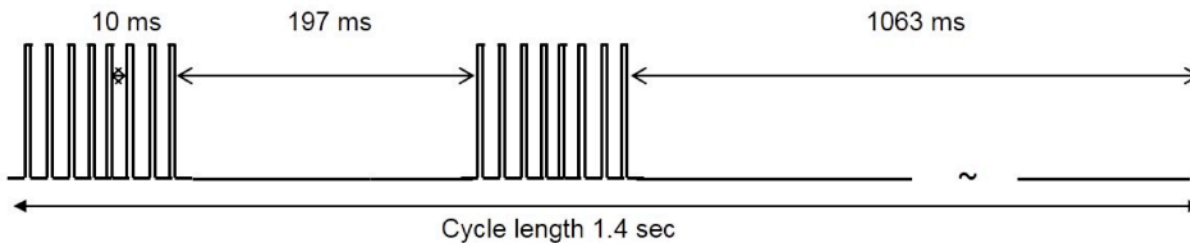
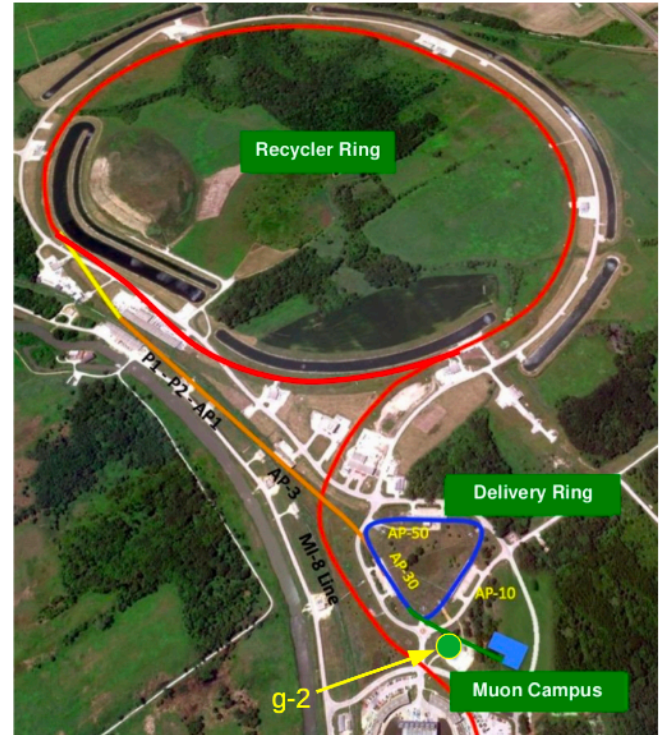
1.451 T
magnetic field



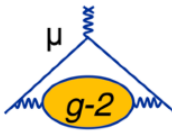
Muon production



- ▶ Protons accelerated to 8 GeV
- ▶ Form 16 proton bunches, 120 ns long
- ▶ 10^{12} protons per bunch
- ▶ Pion production via fixed target
- ▶ Pion decay produces polarized μ^+ ($\sim 95\%$)
- ▶ $\sim 10,000$ stored muons per bunch



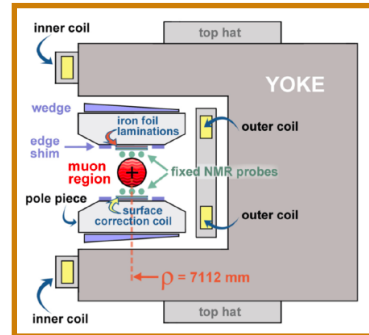
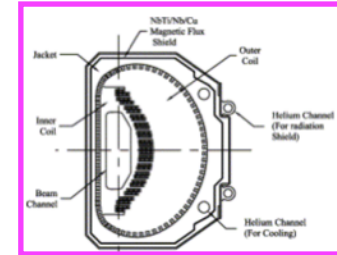
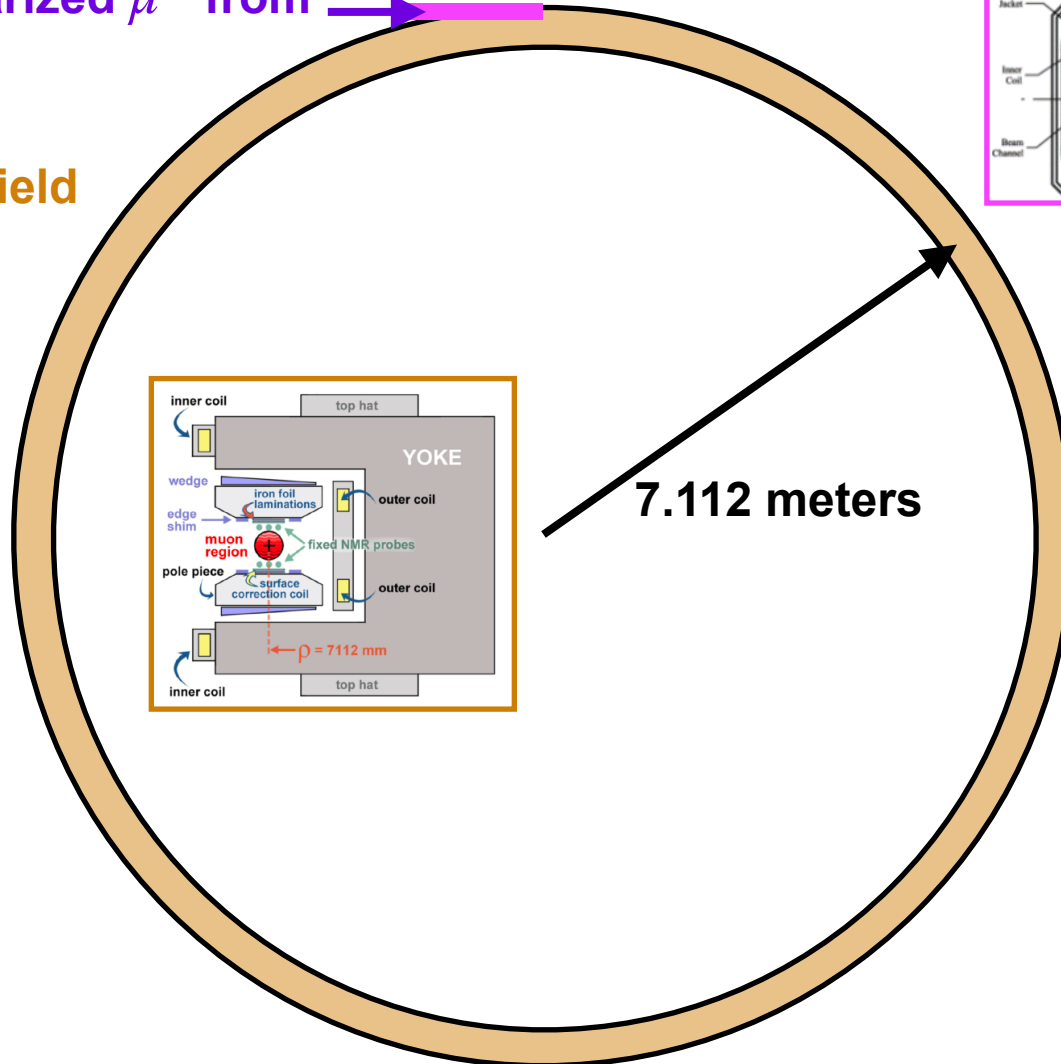
Muon injection: inflector



3.094 GeV polarized μ^+ from pion decay

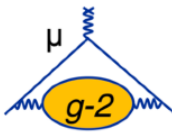
Inflector

1.451 T magnetic field



7.112 meters

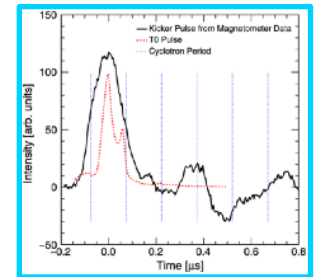
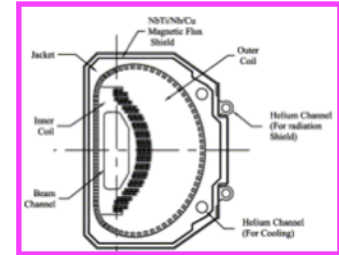
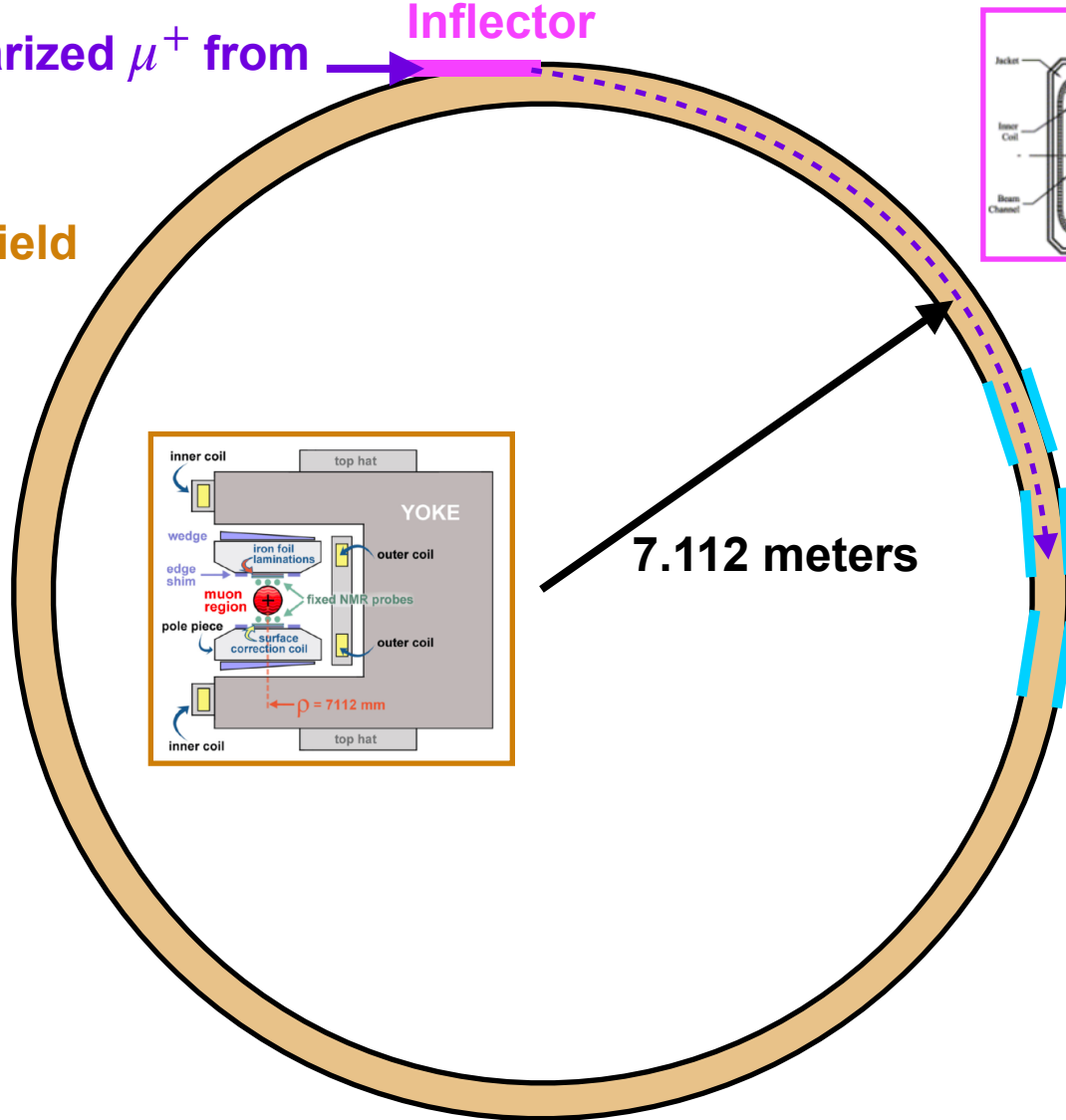
Muon storage: kickers



3.094 GeV polarized μ^+ from pion decay

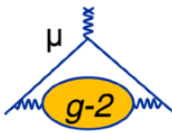
1.451 T magnetic field

Inflector



Kickers

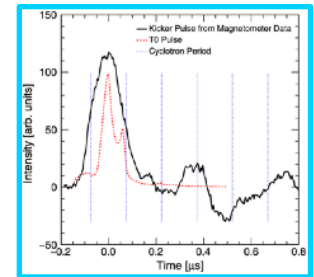
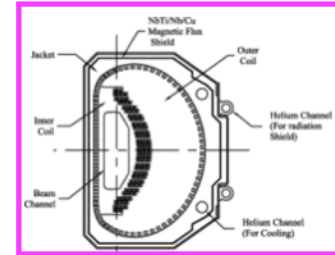
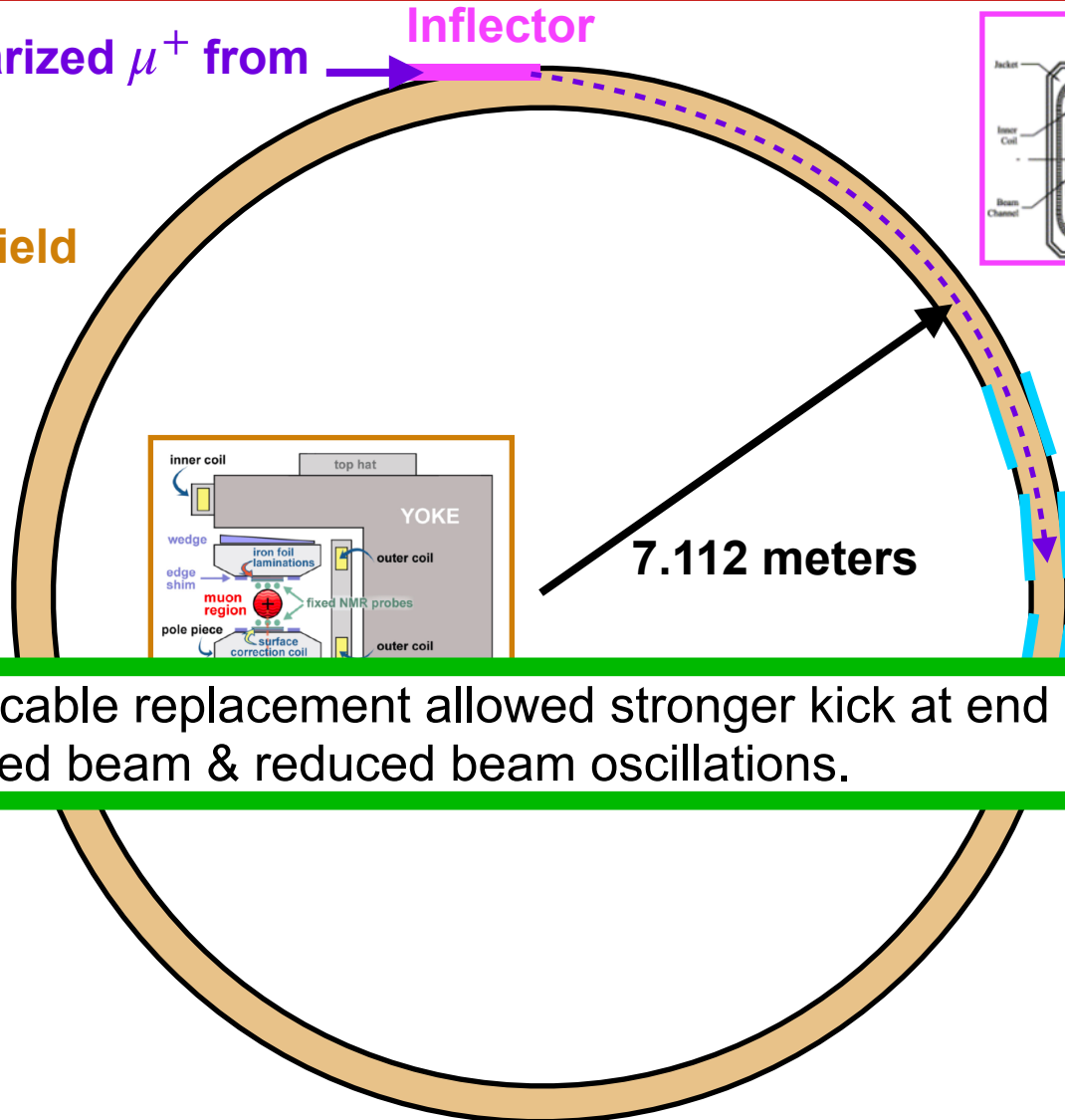
Muon storage: kickers



3.094 GeV polarized μ^+ from pion decay

1.451 T magnetic field

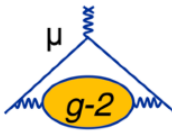
Inflector



Kickers

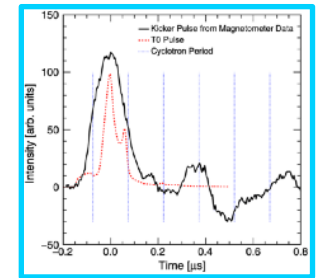
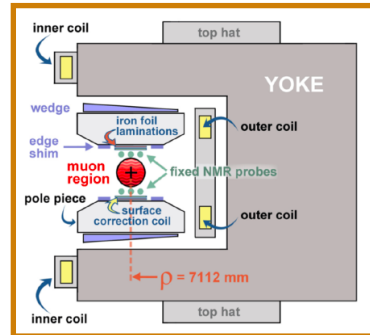
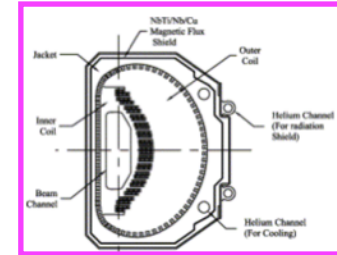
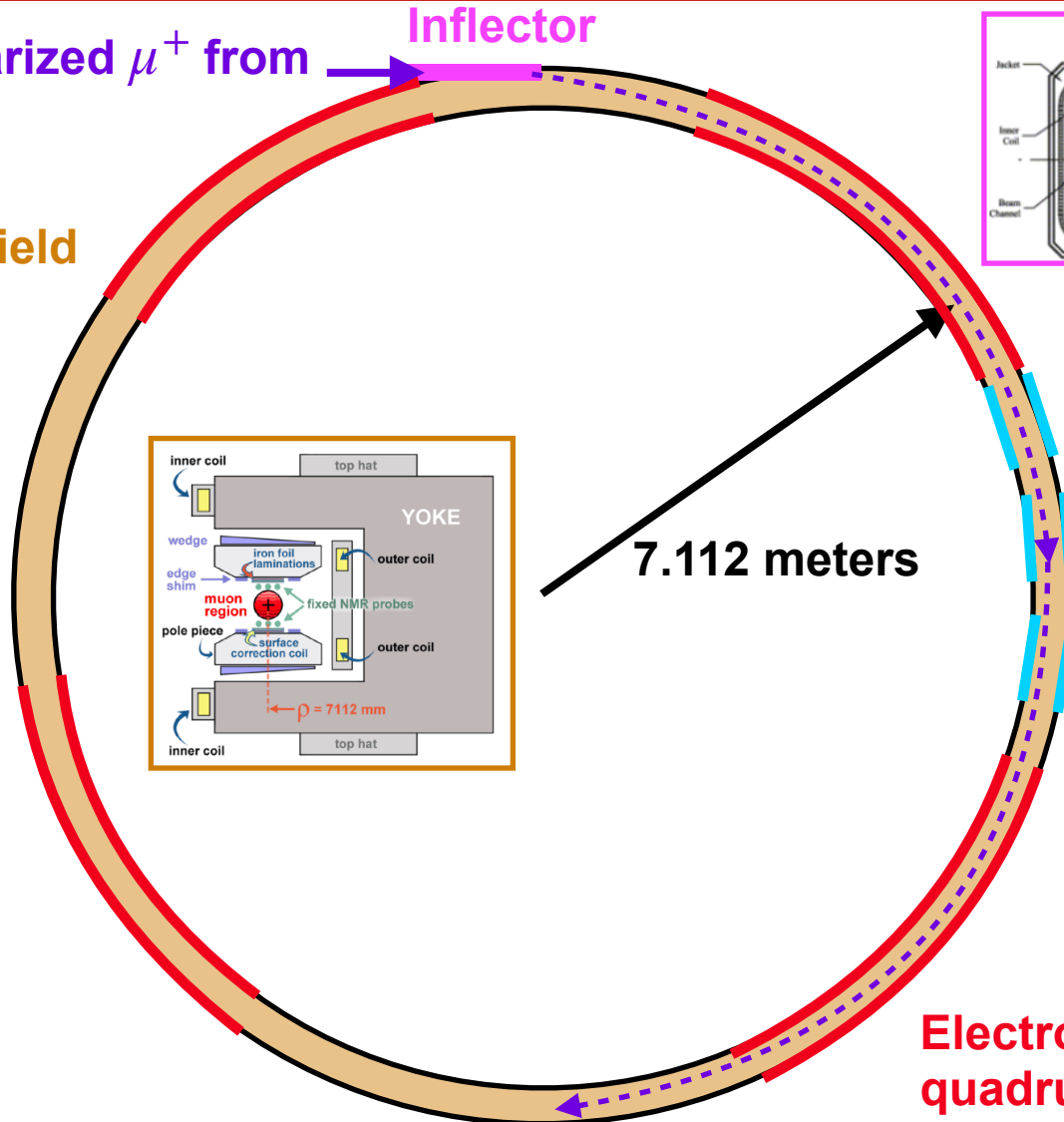
Kicker cable replacement allowed stronger kick at end of Run-3. Centered beam & reduced beam oscillations.

Muon storage: electrostatic quadrupoles

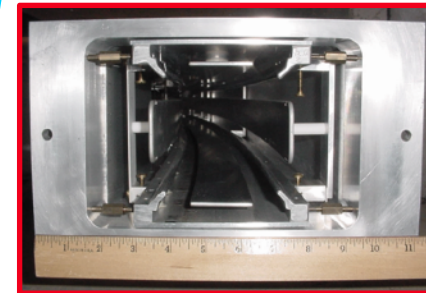


3.094 GeV polarized μ^+ from pion decay

1.451 T magnetic field



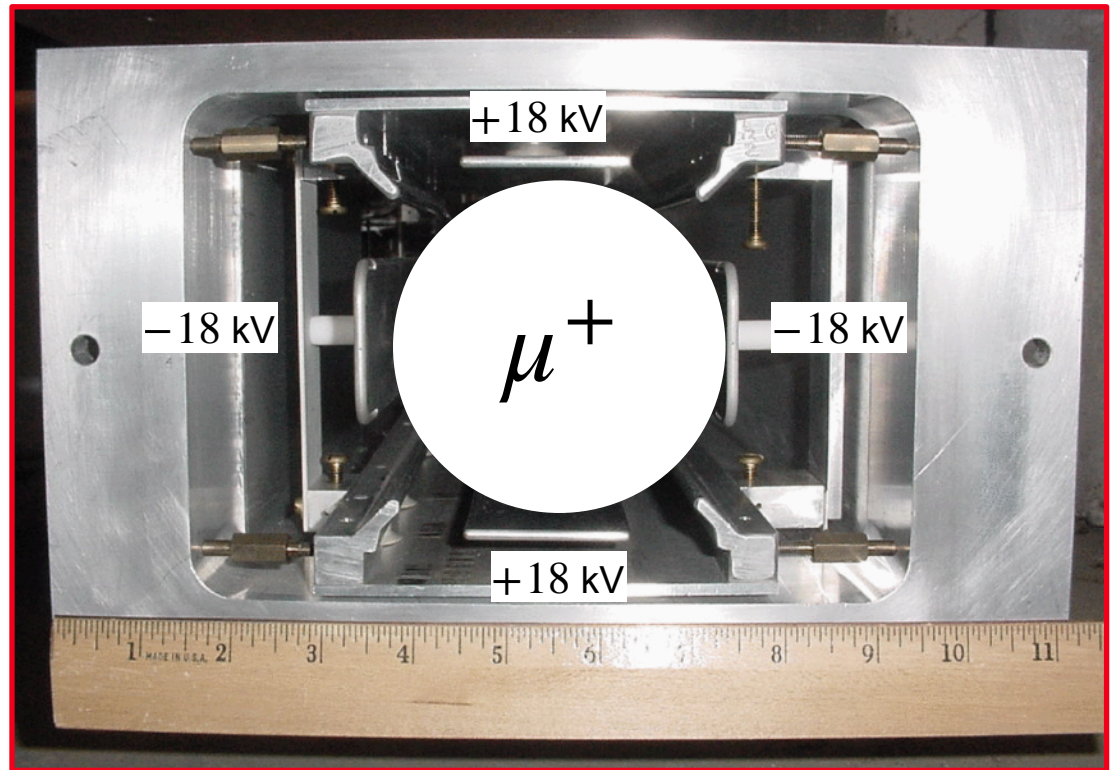
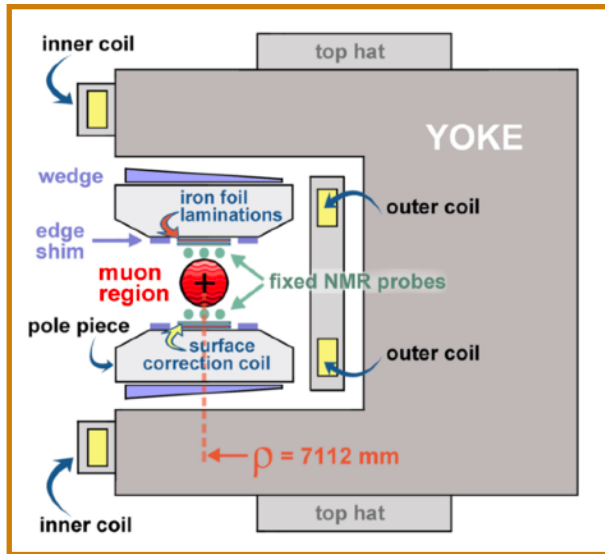
Kickers



Electrostatic quadrupoles

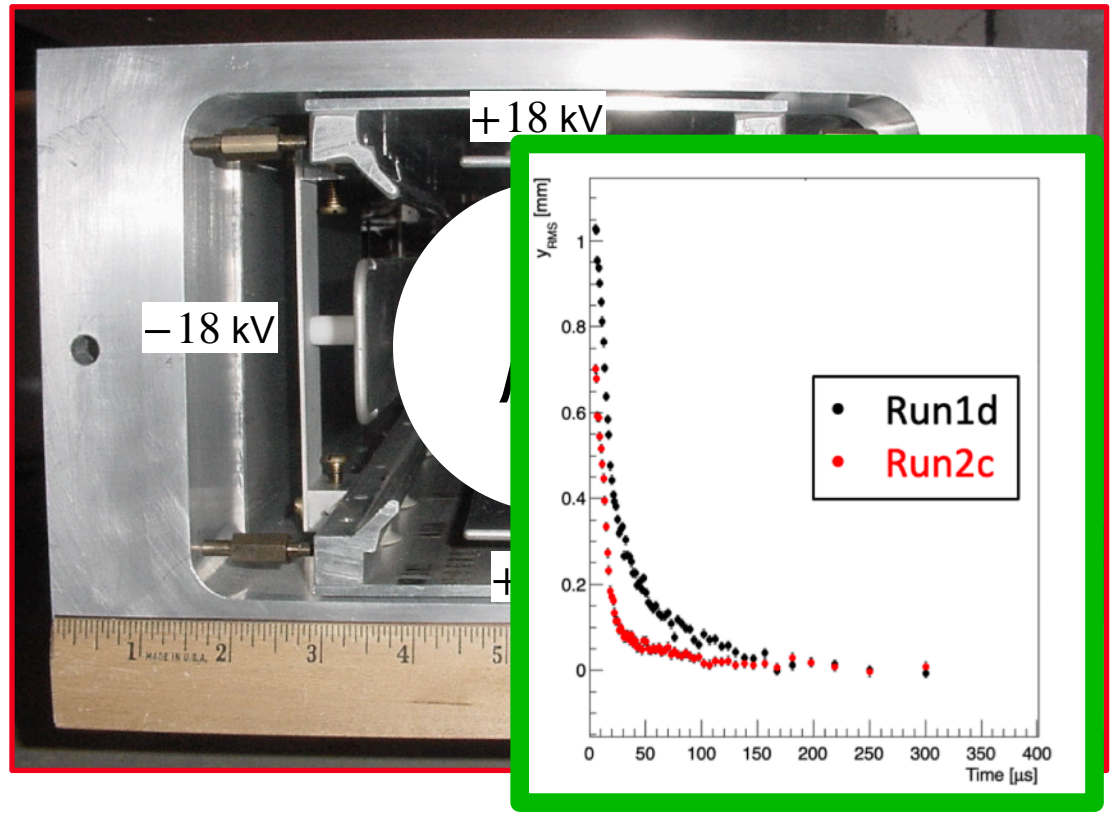
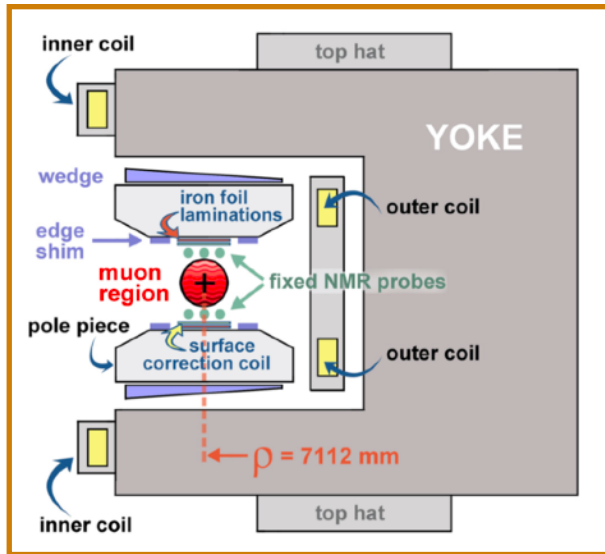
Beam focusing

- ▶ **Radial focusing**: main 1.451 T magnetic field
- ▶ **Vertical focusing**: electrostatic quadrupoles



Beam focusing

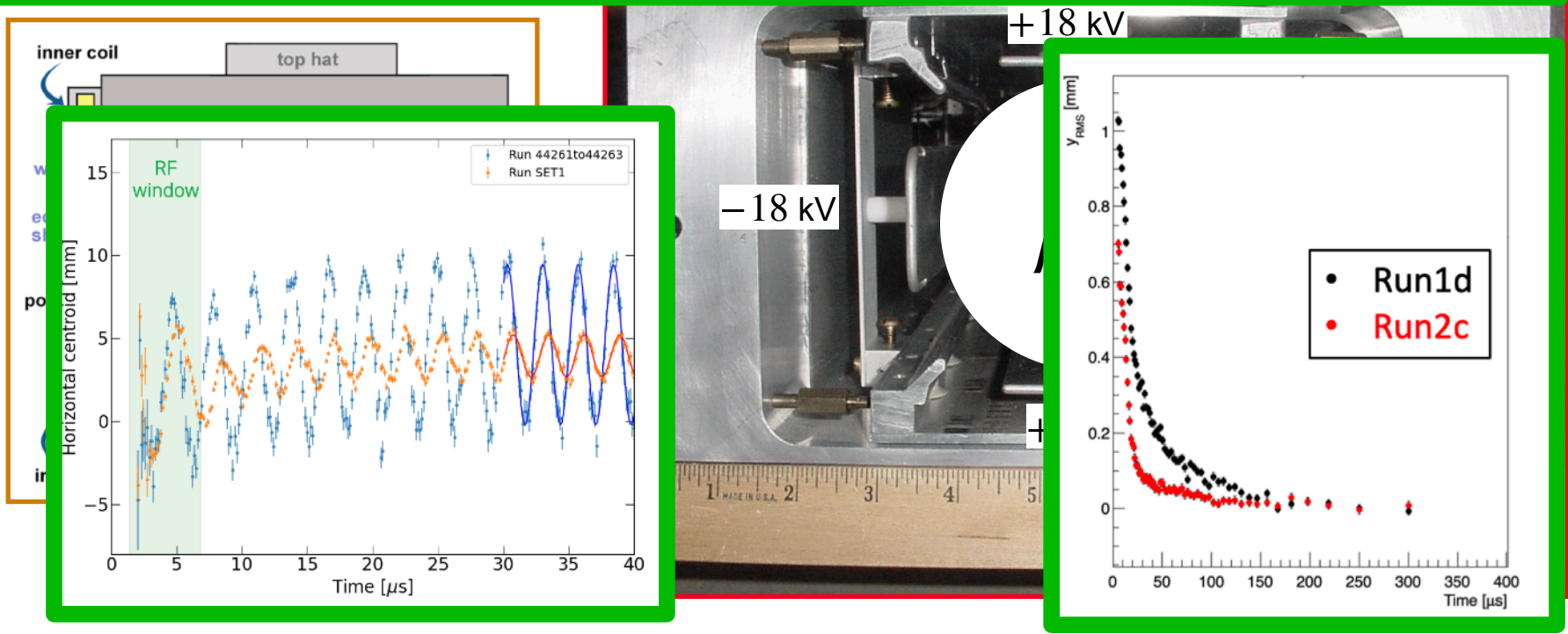
- ▶ **Radial focusing**: main 1.451 T magnetic field
- ▶ **Vertical foc** Broken resistors in Run-1 fixed; no slow beam drift



Beam focusing

- ▶ **Radial focusing**: main 1.451 T magnetic field
- ▶ **Vertical foc** Broken resistors in Run-1 fixed; no slow beam drift

For Run-5, RF pulse applied to quadrupoles to dampen radial beam oscillation



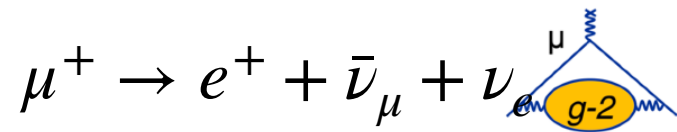
Full spin dynamics with \vec{E} and \vec{B}

- ▶ Full equation for ω_a with electric & magnetic fields

$$\vec{\omega}_a = \frac{e}{m} \left[a_\mu \vec{B} - a_\mu \frac{\gamma}{\gamma + 1} (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left(a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right]$$

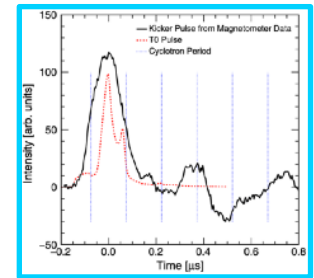
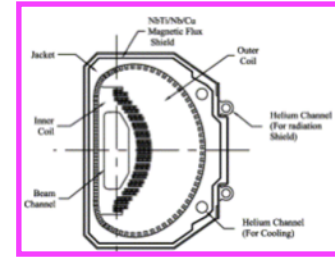
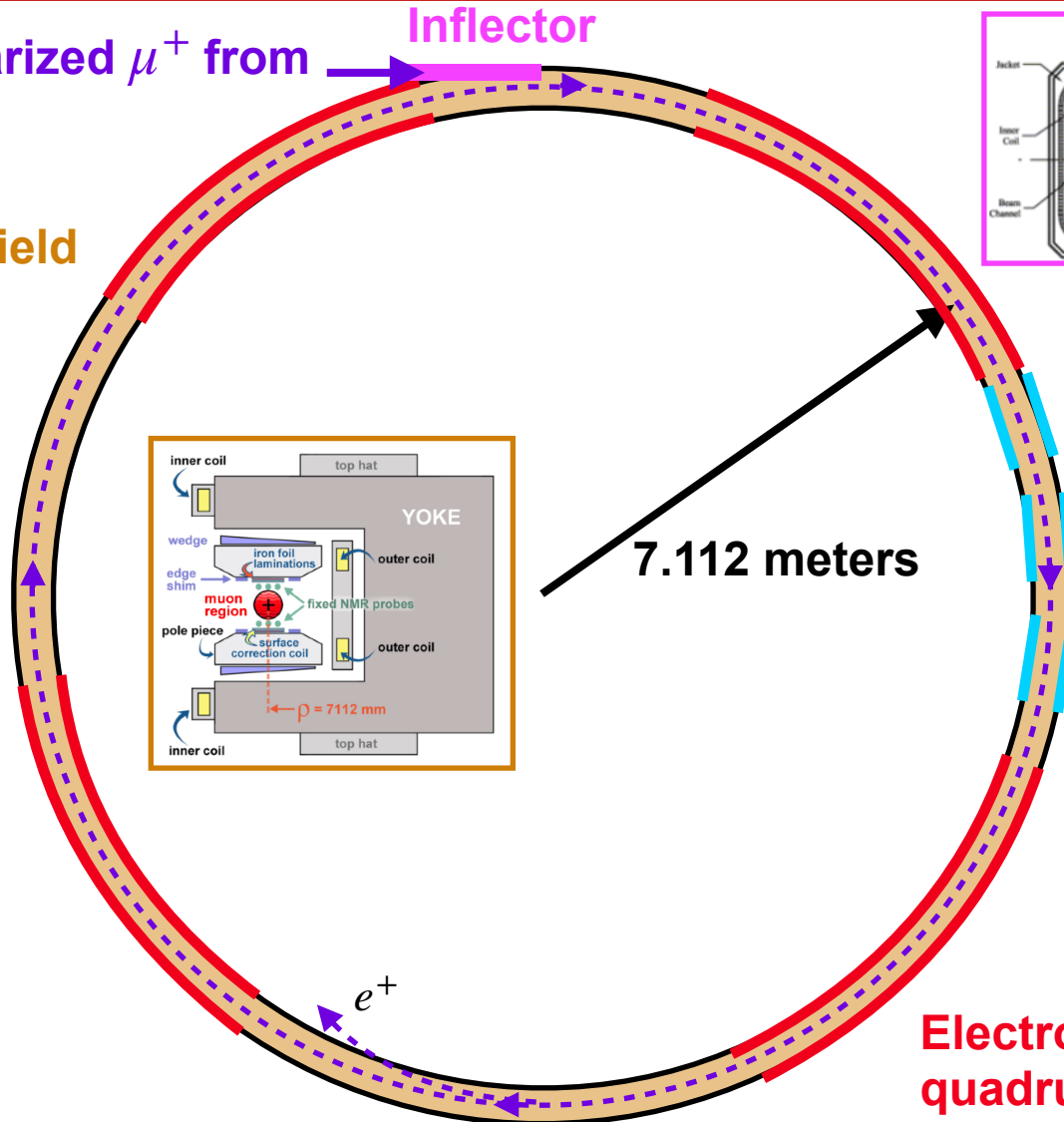
- ▶ **First term:** signal we are trying to measure!
- ▶ **Second term:** contributions from vertical motion: the *pitch correction*
- ▶ **Third term:** contribution due to electrostatic quadrupoles
 - ▶ Can be set to 0! $\gamma_0 = \sqrt{\frac{1}{a_\mu} + 1} = 29.3 \implies p_0 = 3.094 \text{ GeV}/c$
 - ▶ p_0 is called the “magic” momentum
 - ▶ For non-“magic” muons: *electric field correction*

Muon decay produces e^+

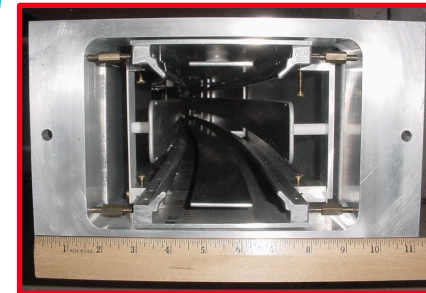


3.094 GeV polarized μ^+ from pion decay

1.451 T magnetic field

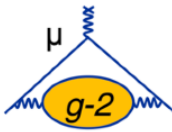
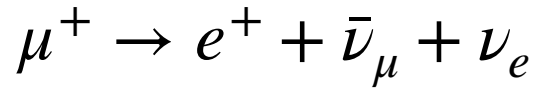


Kickers



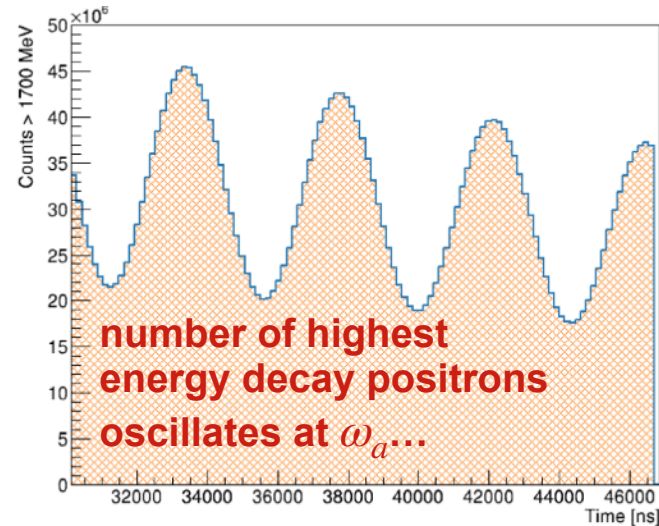
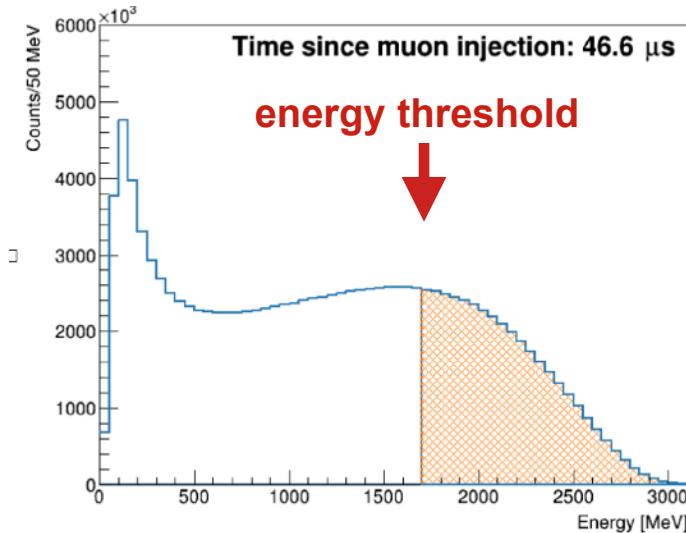
Electrostatic quadrupoles

Muon decay



► Muon decay violates *parity*: correlates **highest energy decay positron momentum direction** and the **muon spin direction**

► In the lab frame: decay positron energy spectra modulated by ω_a



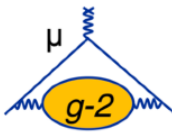
Spin
Momentum



...as muon spin rotates relative to momentum

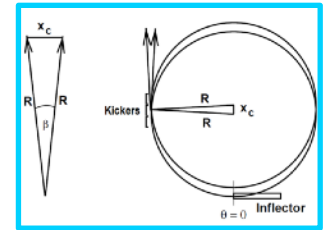
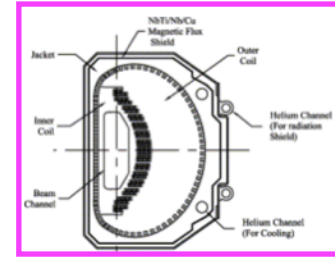
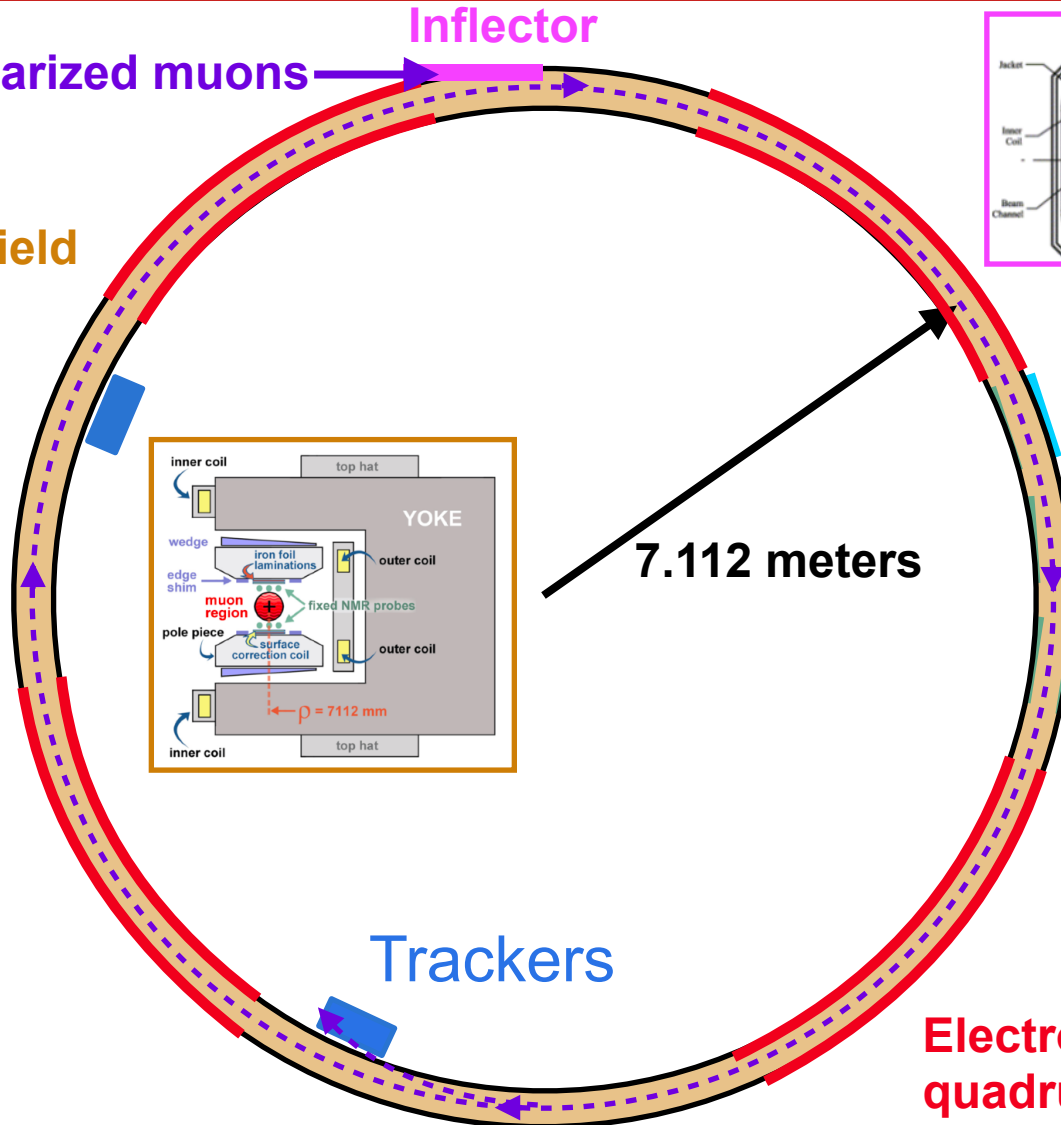
Data from Run-3a

Trackers

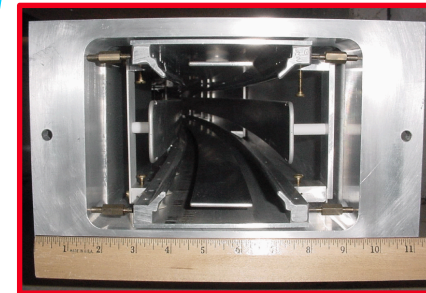
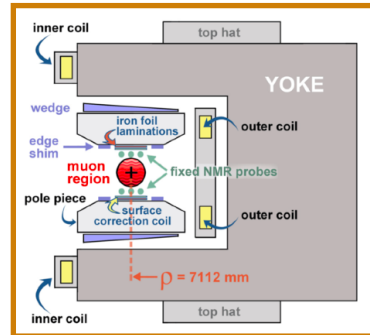


3.094 GeV polarized muons

1.451 T magnetic field



Kickers



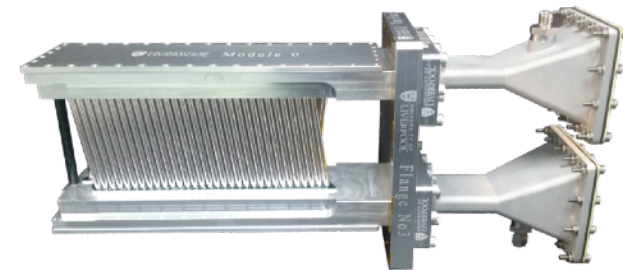
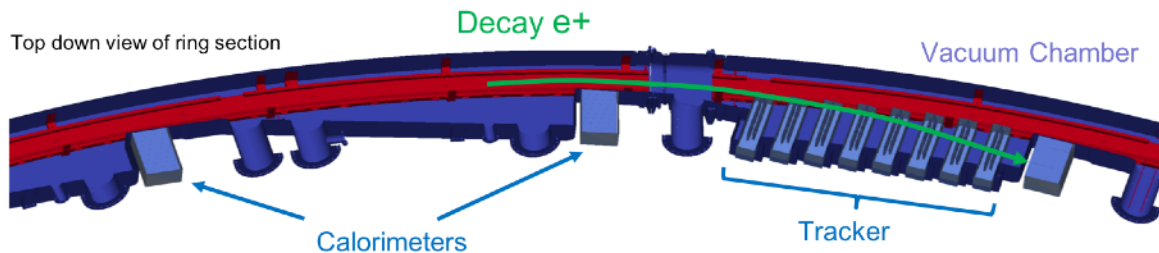
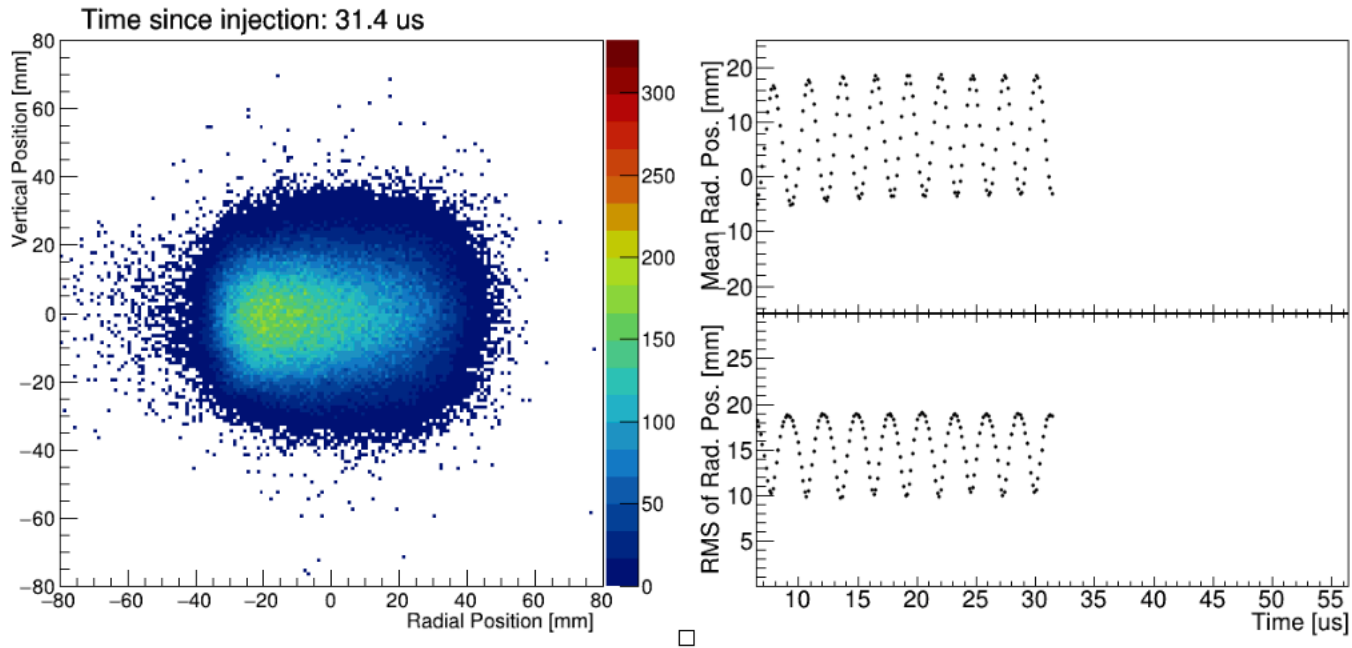
Electrostatic quadrupoles



Trackers measure beam distribution



- ▶ Beam position vs. time determined with 2 straw tracking detectors

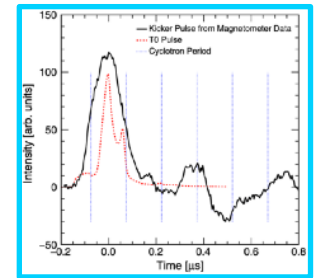
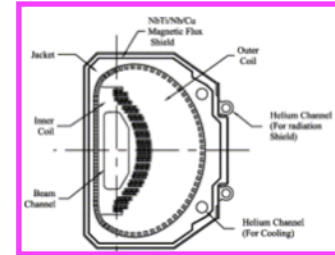
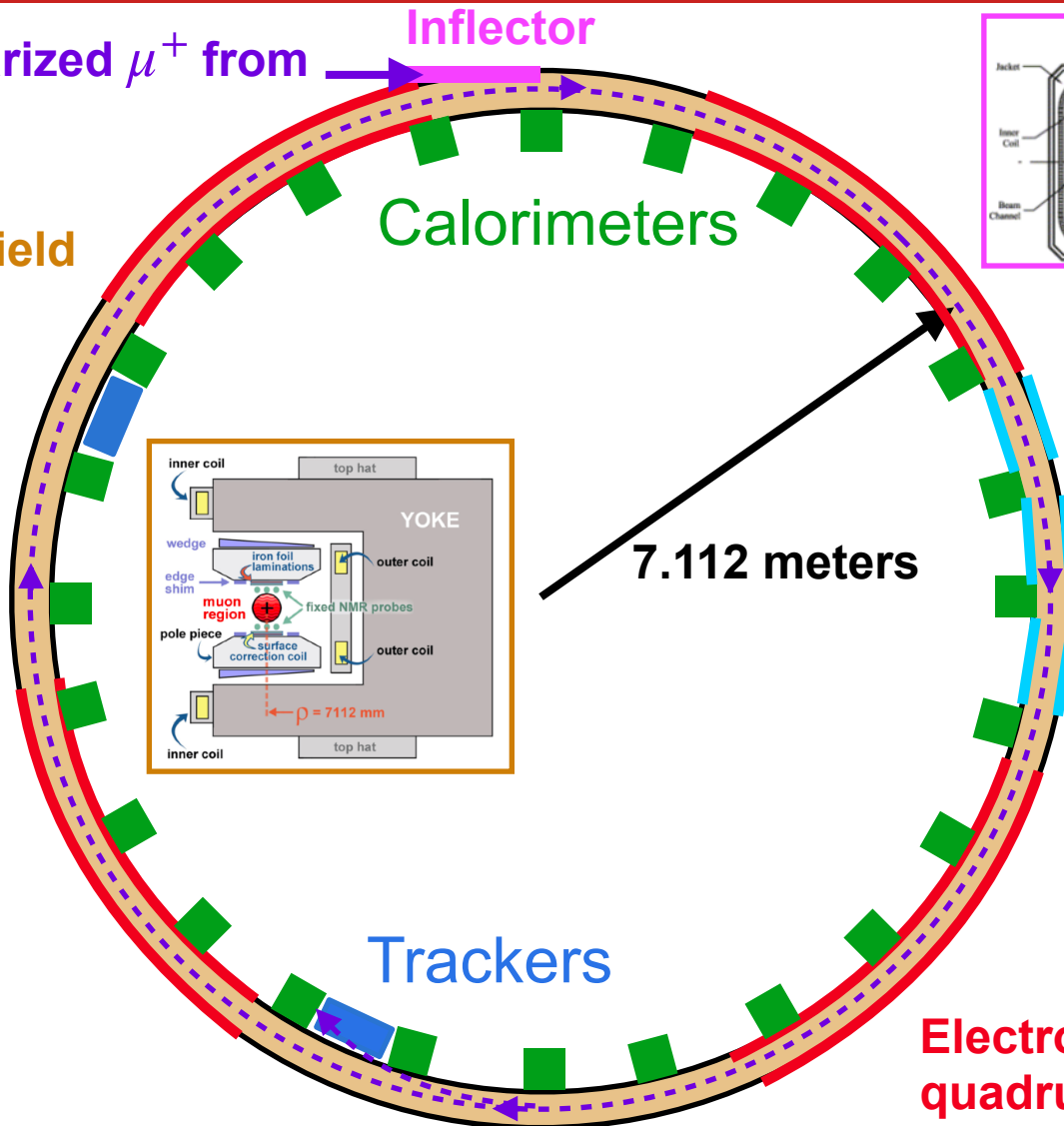


Calorimeters

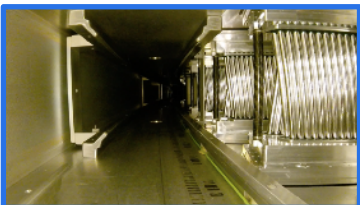
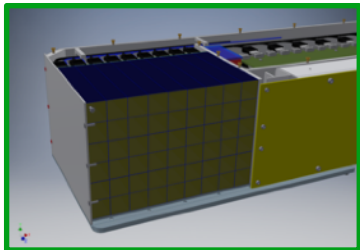
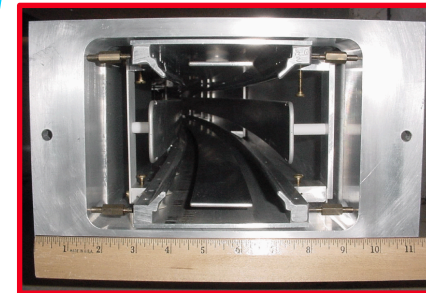
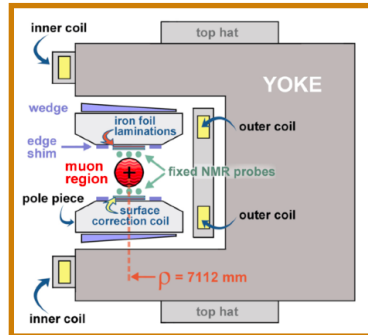


3.094 GeV polarized μ^+ from pion decay

1.451 T magnetic field



Kickers

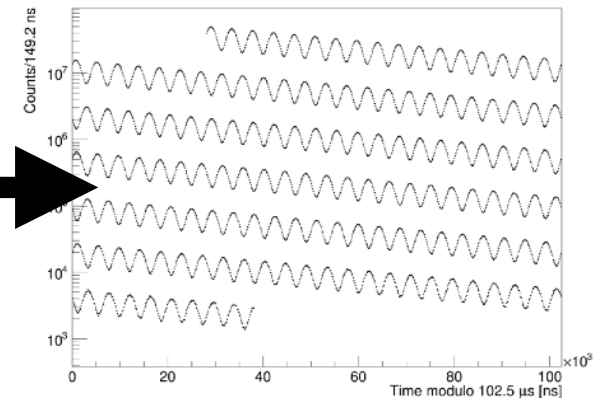
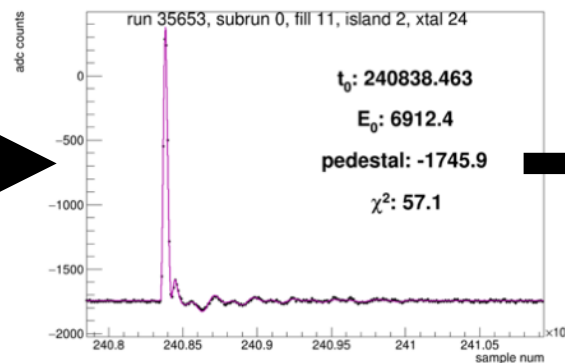
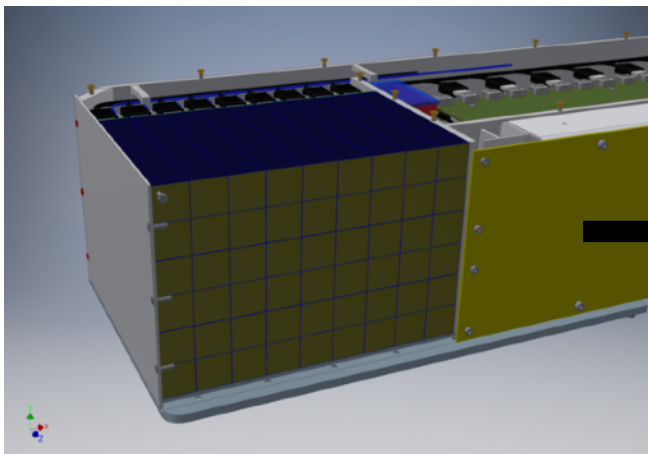


Electrostatic quadrupoles

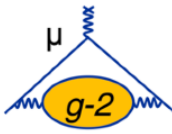
Calorimeters measure decay positron energies



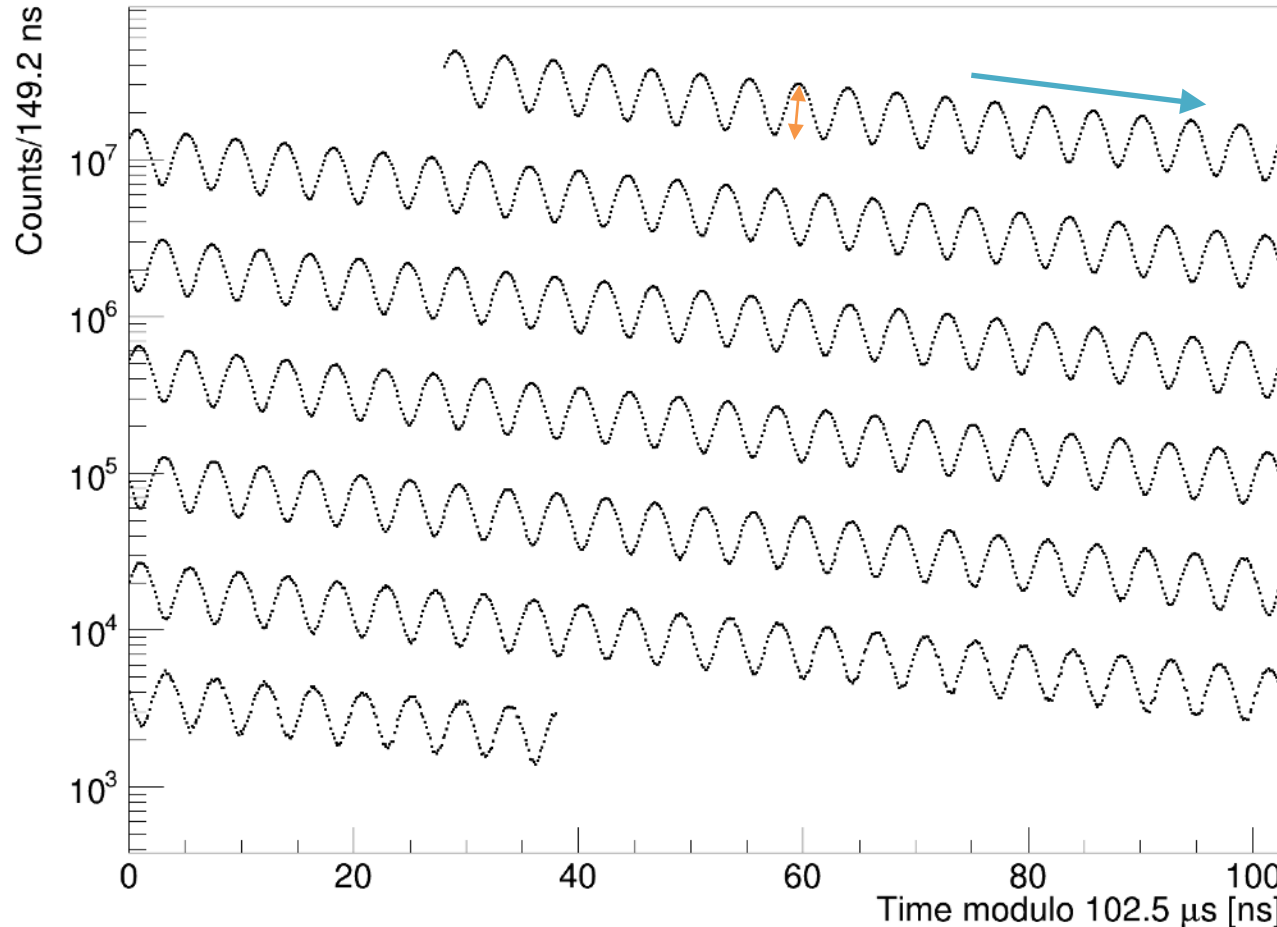
- ▶ 24 electromagnetic calorimeters, each a 6x9 grid of PbF₂ crystals
- ▶ Cherenkov light produced by positrons & collected by SiPMs
- ▶ Signal is digitized and fit with empirical template functions
- ▶ Laser calibration system for gain stability
- ▶ Positrons are placed in wiggle plot, from which ω_a is extracted



Wiggle plot: Run-3a dataset



Run-3a: $\delta\omega_a(\text{stat}) = 329 \text{ ppb}$ 15.3B positrons



wiggle is at $\omega_a \propto g - 2$

relative size of wiggle:
asymmetry ≈ 0.35

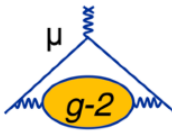
exponential decay:
boosted lifetime $\approx 64.4 \mu\text{s}$

statistical figure of
merit : NA^2

$$\delta\omega_a(\text{stat}) = \frac{\sigma_{\omega_a}}{\omega_a} = \frac{\sqrt{2}}{\sqrt{NA}\gamma\tau\omega_a}$$

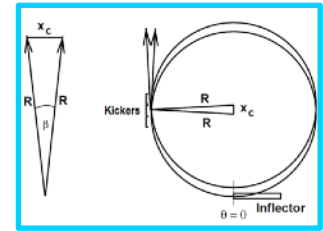
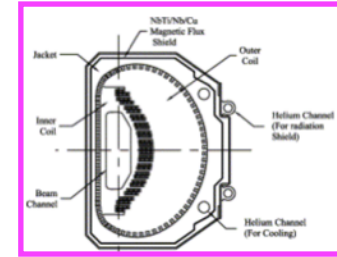
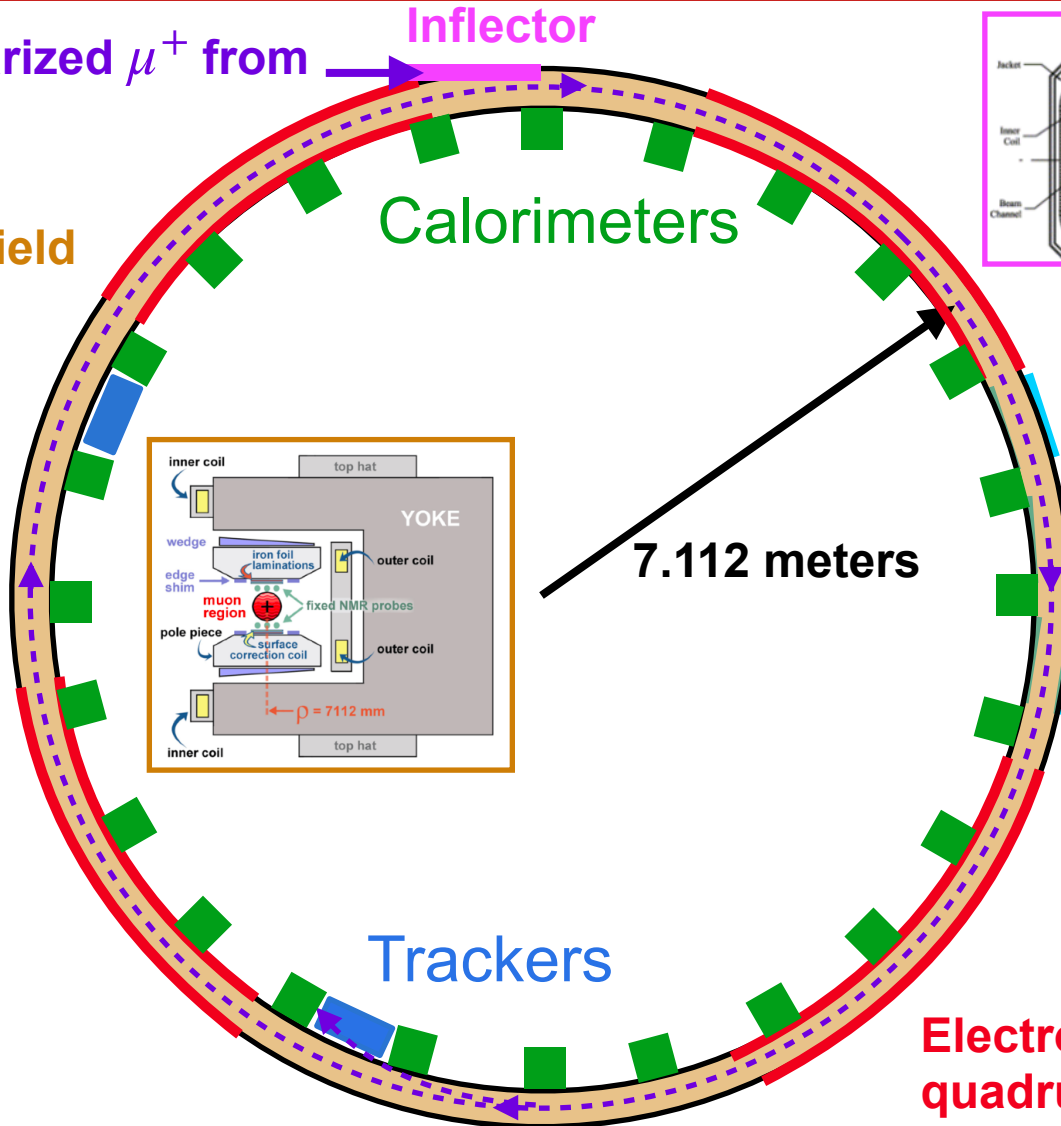
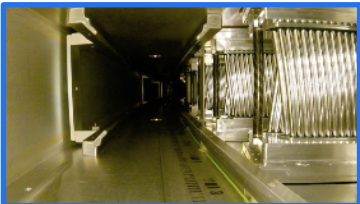
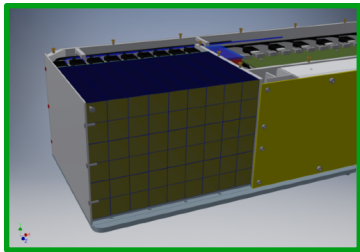
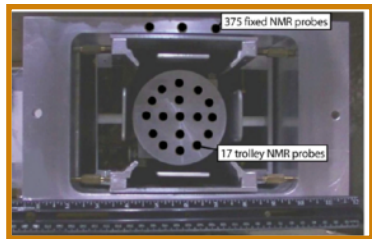
From muon decay: $N(t) = N_0 e^{(-t/\tau)} [1 + A \cos(\omega_a t - \phi)]$

NMR probes

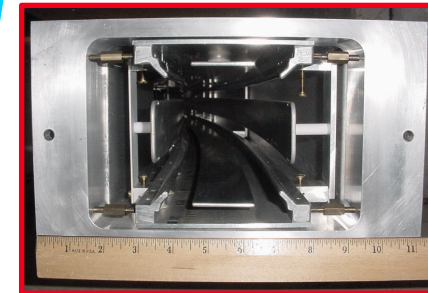


3.094 GeV polarized μ^+ from pion decay

1.451 T magnetic field

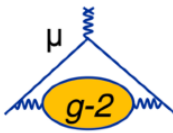


Kickers

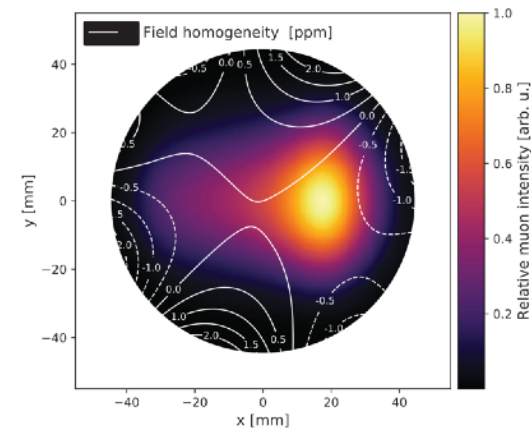
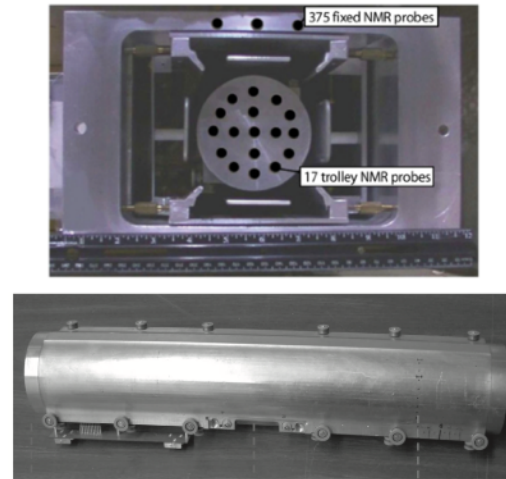
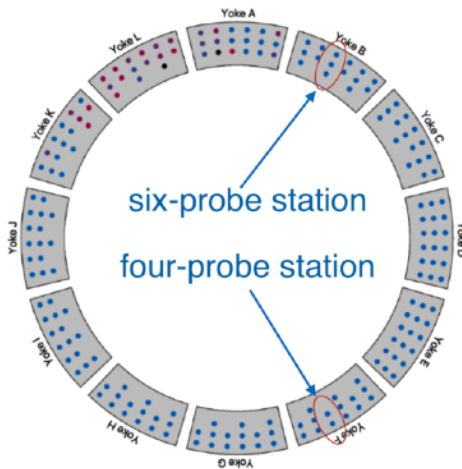
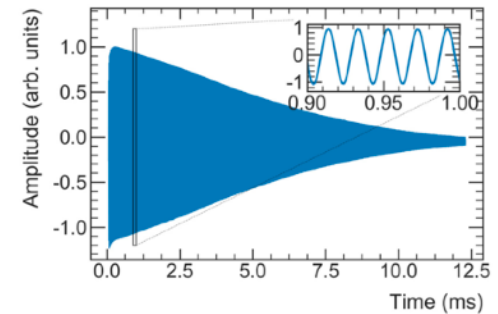


Electrostatic quadrupoles

NMR probes to measure magnetic field



- ▶ Magnetic field measured with pulsed proton nuclear magnetic resonance (NMR): 378 fixed probes & 17 on a trolley
- ▶ Extract *frequency* ω_p from oscillating proton spins
- ▶ Create field maps in position and time
- ▶ Calibrated to a standard to extract magnetic field



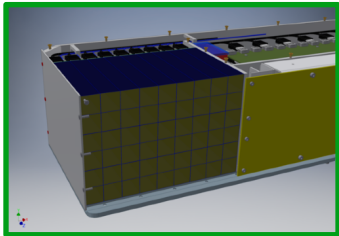
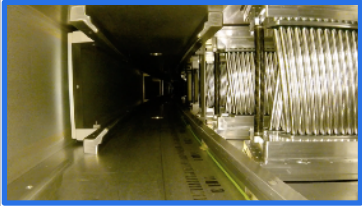
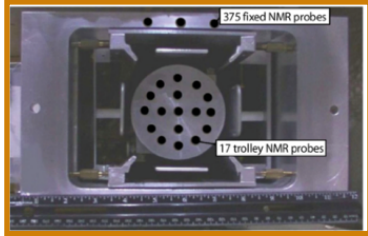
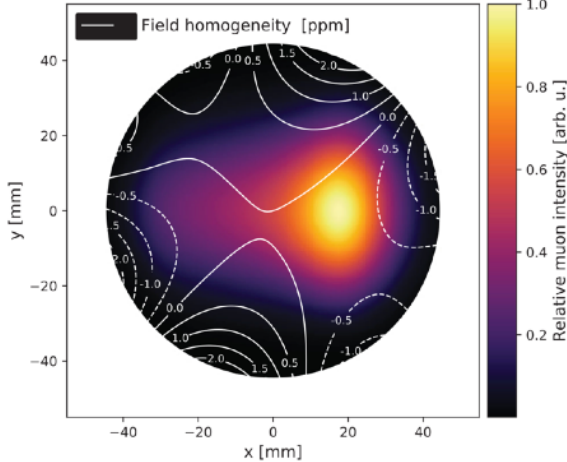
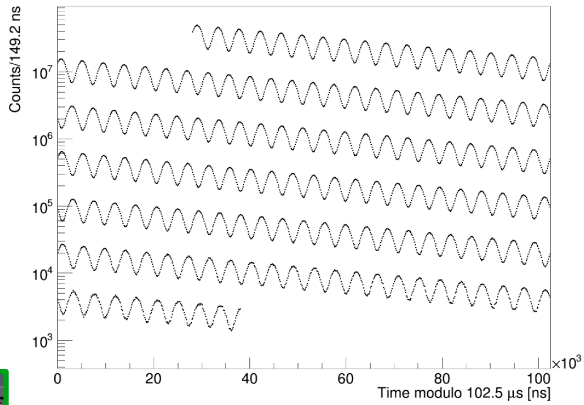
Muon g-2 measurement recipe

$$\omega_a = - a_\mu \frac{e}{m} \langle B \rangle$$

\downarrow **determine this!** \downarrow

measure this!

measure this!

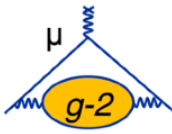


Decay positron time spectrum

Magnetic field map

Muon distribution

Determining a_μ



[Rev. Mod. Phys. 88, 035009 \(2016\)](#) [Phys. Rev. A 83, 052122 \(2011\)](#)

We measure this ratio!

$$\omega_a = -a_\mu \frac{e}{m} B \quad \rightarrow \quad a_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} \frac{\mu'_p(T_r)}{\mu_e(H)} \frac{\mu_e(H)}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

exact
0.3 ppt

10 ppb
22 ppb

[Metrologia 13, 179 \(1977\)](#)

[Phys. Rev. Lett. 82, 711 \(1999\)](#)

\mathcal{R}'_μ (Fermilab Run-1) uncertainty: 460 ppb

External input uncertainties are **small** : 25 ppb

Determining a_μ



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\mathcal{R}'_μ (Fermilab Run-1) uncertainty: 460 ppb

External input uncertainties are small : 25 ppb

$$\mathcal{R}'_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa} + C_{dd})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

- ▶ Measure muon anomalous precession frequency
- ▶ Measure proton Larmor precession & muon beam distribution
- ▶ ω_a corrections: electric field, pitch, lost muon, phase acceptance, differential decay
- ▶ ω_p corrections: transient fields from quadrupoles & kicker
- ▶ Unblinding factor & magnetic field calibration

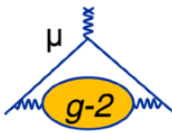
Uncertainty table

- ▶ Run-1 measurement was statistics-limited
- ▶ Run 2 & 3 also statistics-limited, numbers being finalized now
- ▶ TDR statistics goal: 100 ppb statistical & systematic
- ▶ Question: can we go beyond TDR goal with this technique?

Run-1 table

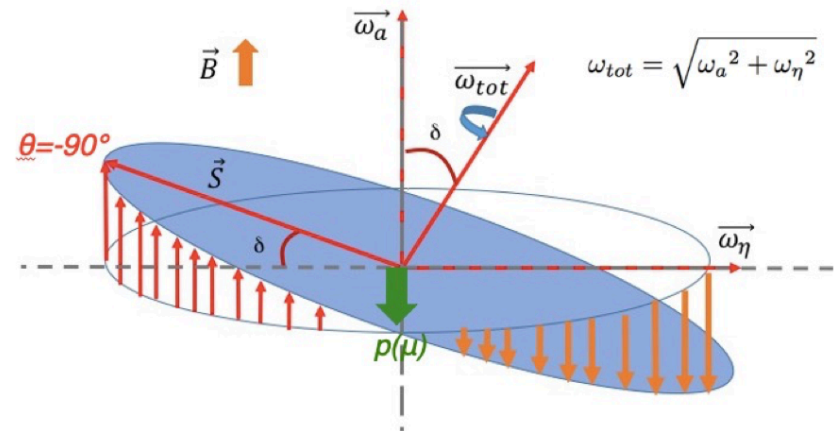
Quantity	Correction terms (ppb)	Uncertainty (ppb)
ω_a^m (statistical)	...	434
ω_a^m (systematic)	...	56
C_e	489	53
C_p	180	13
C_{ml}	-11	5
C_{pa}	-158	75
$f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle$...	56
B_k	-27	37
B_q	-17	92
$\mu'_p(34.7^\circ)/\mu_e$...	10
m_μ/m_e	...	22
$g_e/2$...	0
Total systematic	...	157
Total fundamental factors	...	25
Totals	544	462

Effect of an EDM

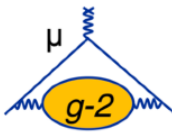


$$\vec{\omega}_a = \frac{e}{m} \left[a_\mu \vec{B} - a_\mu \frac{\gamma}{\gamma + 1} (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left(a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right] + \frac{\eta q}{2mc} \left[\vec{E} + c \vec{\beta} \times \vec{B} \right]$$

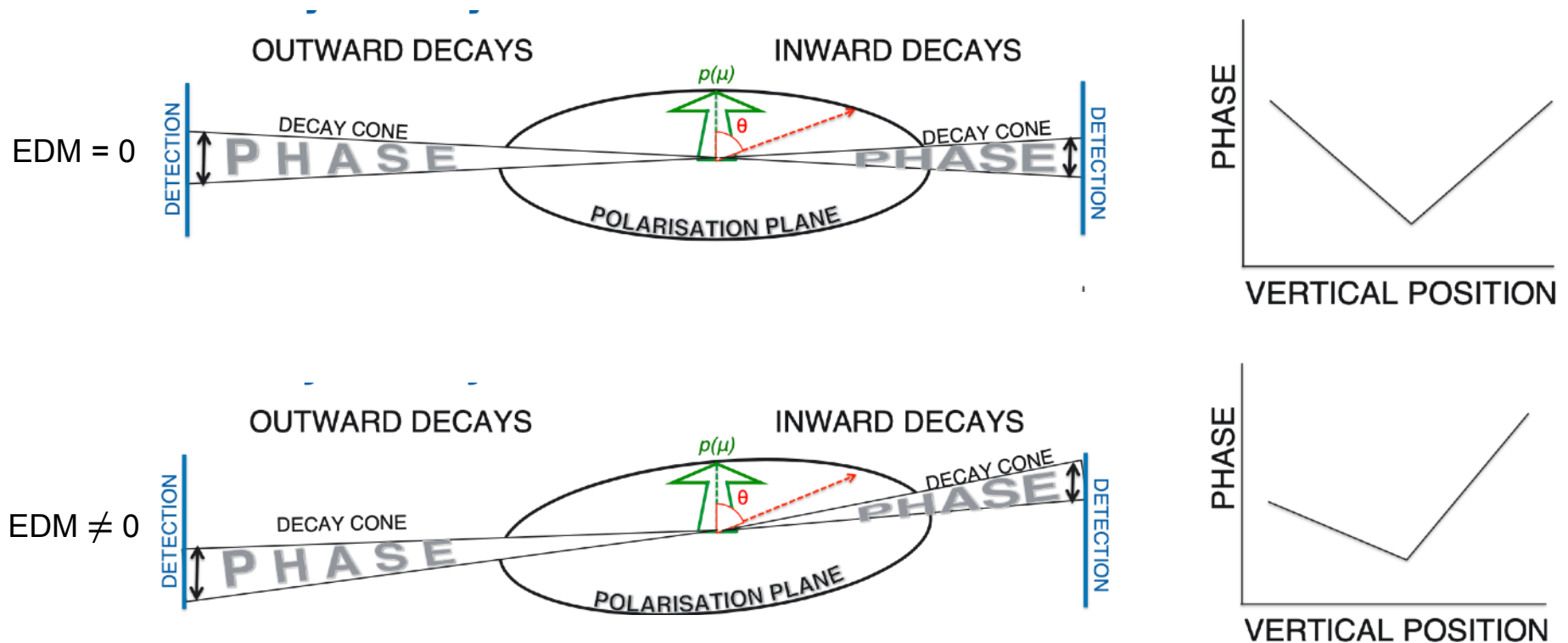
- ▶ An EDM introduces an extra term in spin precession
- ▶ Increases precession frequency (but too small to observe)
- ▶ Main signature: tilts polarization plane
- ▶ Measurement techniques:
 - ▶ Calorimeter-based method
 - ▶ Tracker-based method



Calorimeter-based approach

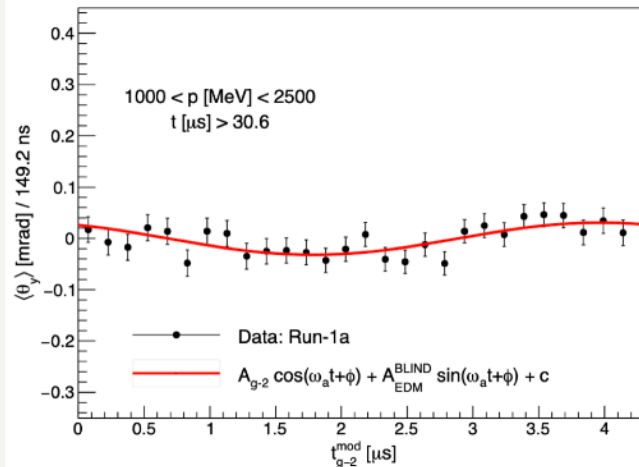
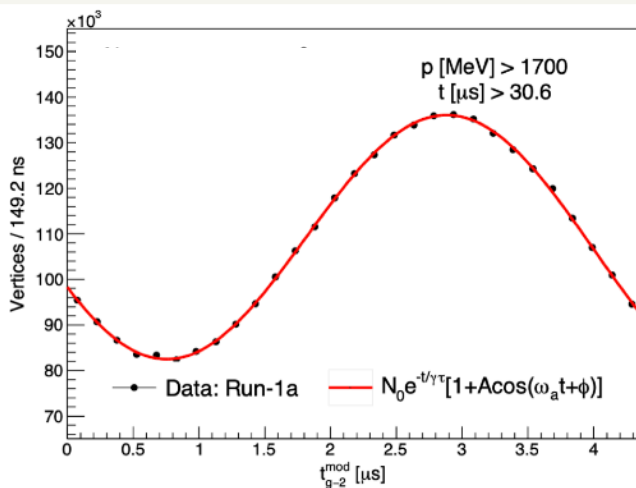


- ▶ Look for an asymmetry in the $g-2$ phase vs. vertical position
- ▶ Calorimeter segmentation allows vertical position resolution
- ▶ BNL result *systematically limited*; not performed in Fermilab Run-1



Tracker-based method

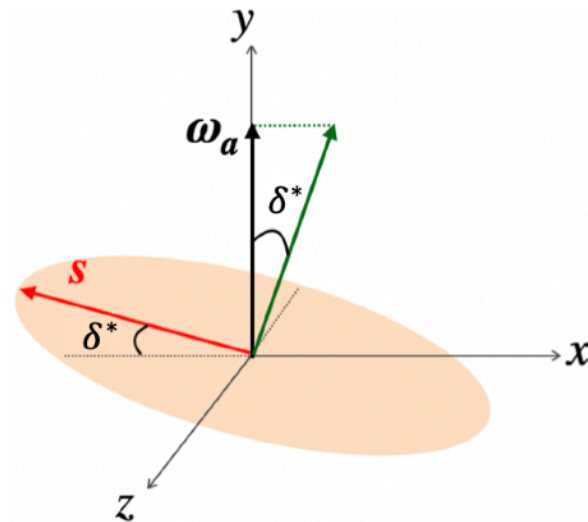
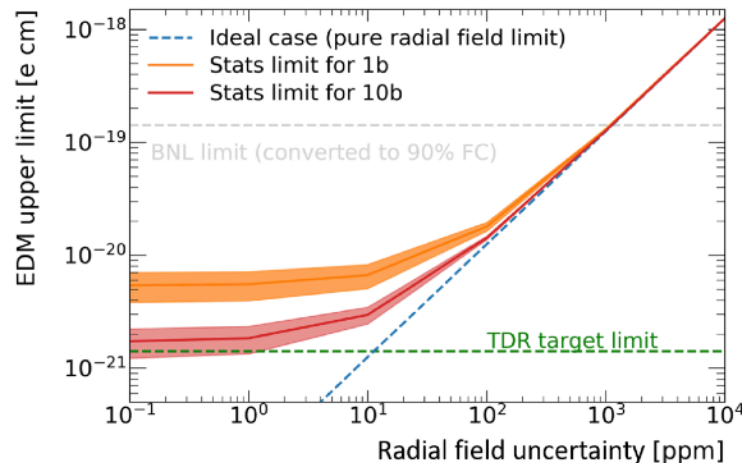
- ▶ Measure vertical decay angle directly & look for an oscillation
 - ▶ Oscillation is at the same g-2 frequency ω_a
 - ▶ Phase is $\pm 90^\circ$ out of phase with ω_a signal
- ▶ Extract g-2 phase from number oscillation & fit average vertical angle vs. time with sinusoid
- ▶ Can improve measurement by reducing vertical RMS of the beam



	Sensitivity
Run-1	2 10
Run 2&3	
Run 4/5/6	

Radial field

- ▶ A radial magnetic field also tilts the polarization plane & therefore mimics an EDM signal
- ▶ Measure radial field by applying a known radial field & scanning quadrupole voltage
- ▶ Measured to a precision of <1 ppm



E989 outlook and future

- ▶ Reached TDR statistics goal February of this year (x21 BNL)
- ▶ Run 2/3 analysis nearing completion (x4 stats compared to Run-1)
- ▶ Run 4/5/6 analysis picking up speed
- ▶ EDM Run-1 analysis nearing completion (comparable to BNL sensitivity) & Run 2 & 3 analysis underway with improved tracking efficiency
- ▶ Can we push storage ring technique further?
- ▶ Future use of storage ring? Frozen spin EDM measurement?

E989 outlook and future

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Thanks for listening!