

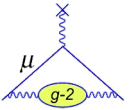
# The g-2 experiment at Fermilab, and MuonE at CERN

**Joe Price**

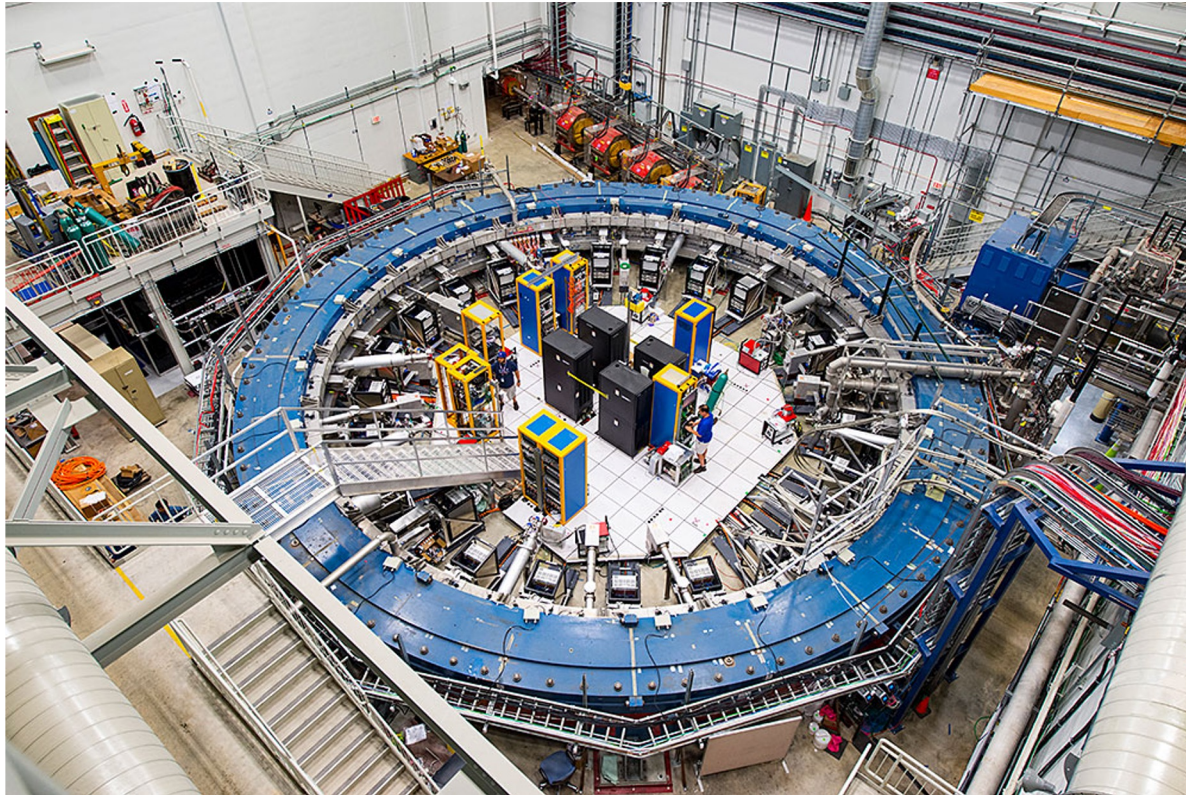
on behalf of the g-2 and MuonE experiments



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LIVERPOOL



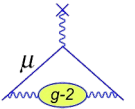
# The Fermilab Muon g-2 Experiment



# Measurement Principle

- Inject polarised muon beam into magnetic storage ring
- Measure difference between spin precession and cyclotron frequencies
- If  $g = 2$ ,  $\omega_a = 0$
- $g \neq 2$ ,  $\omega_a \propto a_\mu$

$$\omega_a = \underbrace{\omega_s}_{T_s \approx 138 \text{ ns}} - \underbrace{\omega_c}_{T_c \approx 149 \text{ ns}} = a_\mu \frac{eB}{mc}$$



Spin precession freq.

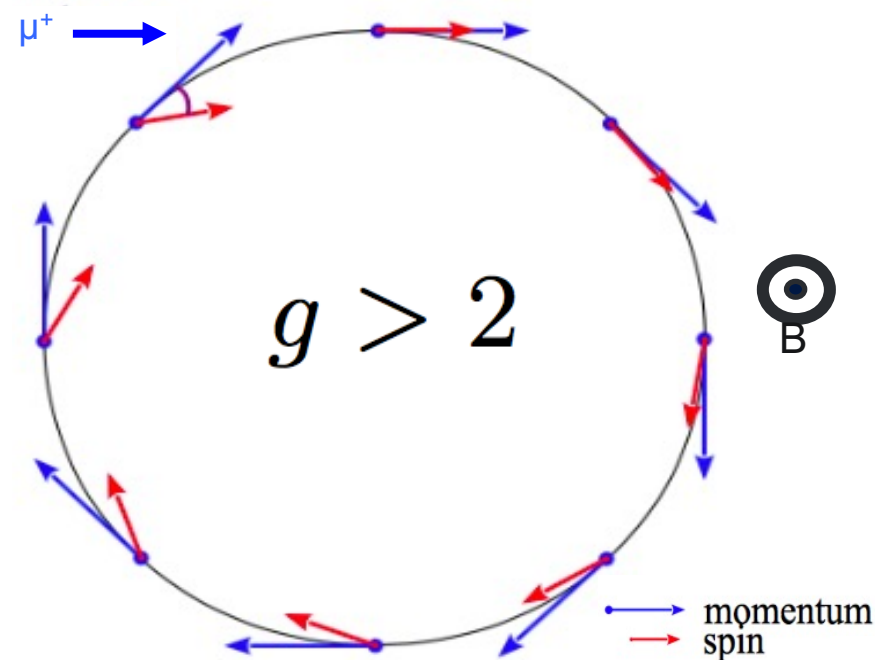
$$\omega_s = \frac{geB}{2mc} + (1 - \gamma) \frac{eB}{\gamma mc}$$

Larmor precession

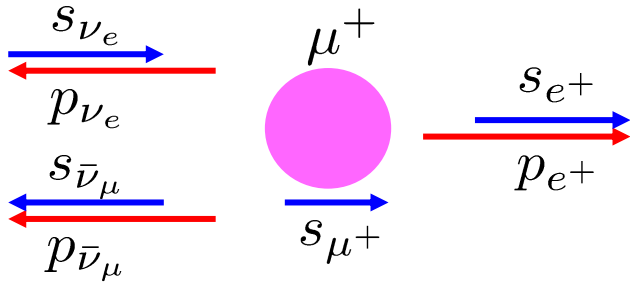
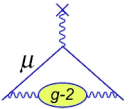
Cyclotron freq.

$$\omega_c = \frac{eB}{\gamma mc}$$

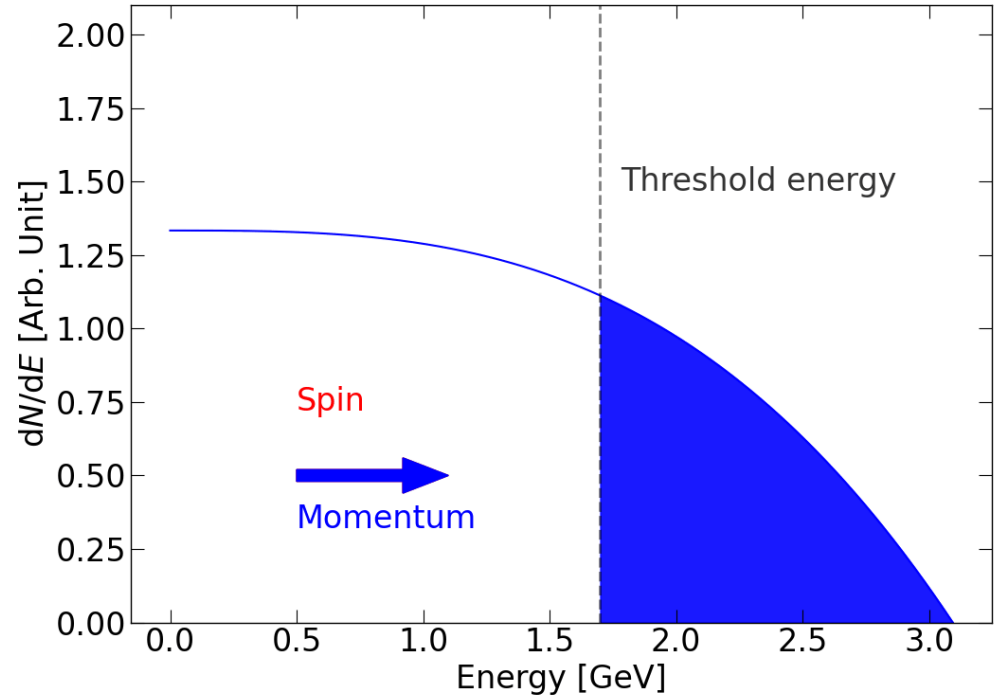
Thomas precession



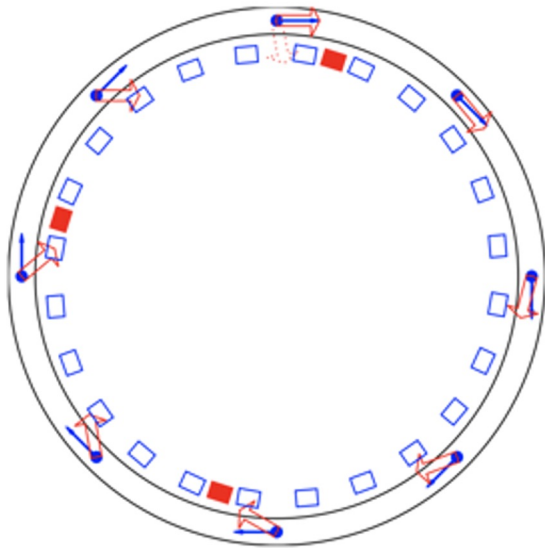
# Measuring $\omega_a$



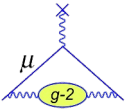
The number of high momentum positrons above a fixed energy threshold oscillates at precession frequency



Simply measure the time and energy of decay positrons and count the number above an energy threshold



# Measurement Components



The experiment actually measures two frequencies

$$a_\mu = \frac{\omega_a}{\tilde{\omega}_p} \frac{\mu_p}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

What we measure

3ppb                      0.0003ppb  
22ppb

$$\mathcal{R}'_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

Unblinding conversion factor

Measured precession frequency

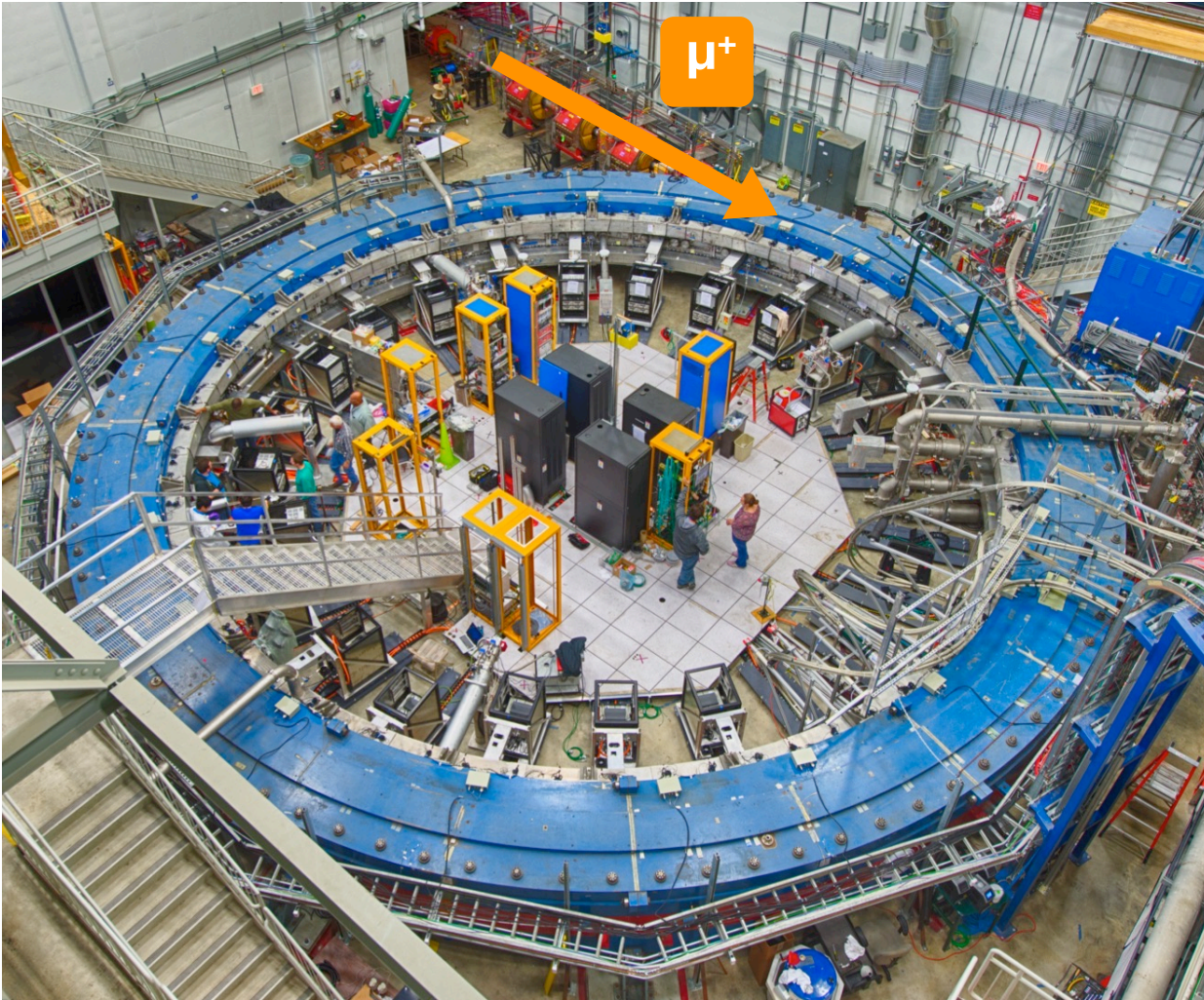
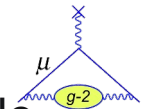
Corrections from beam dynamics systematic effects

NMR probe calibration factor

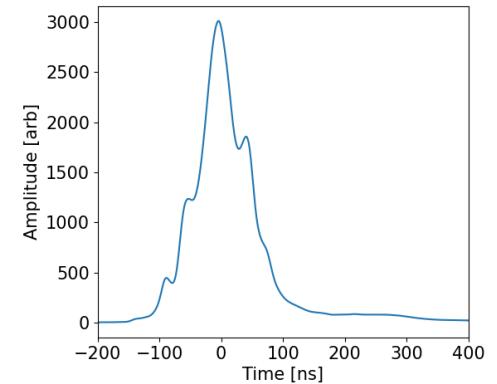
Magnetic field weighted over the muon distribution and azimuthally averaged

Corrections from the transient magnetic field

# Beam injection

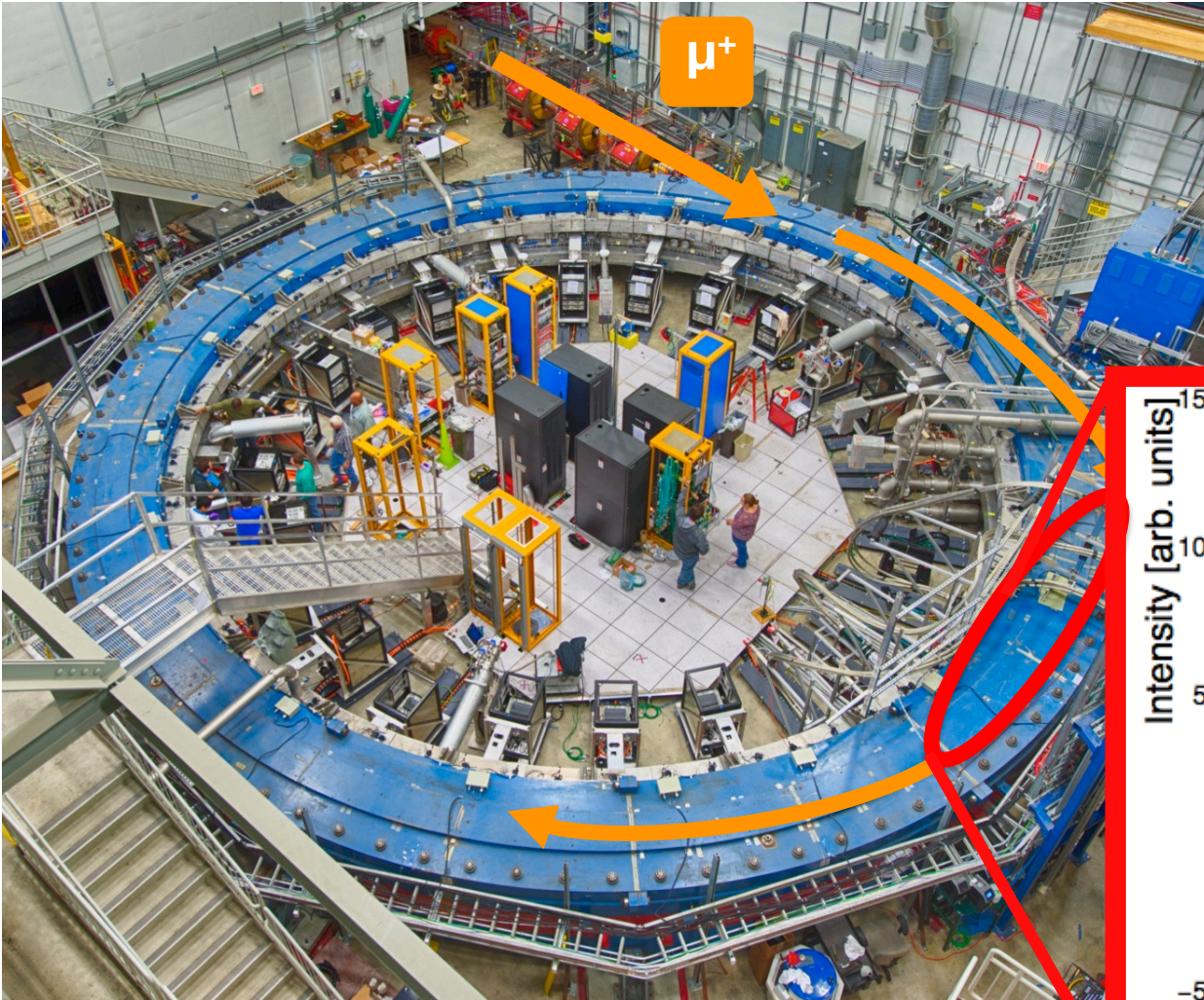
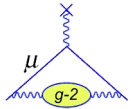


- Monitor beam profile before entrance with scintillating X and Y fibres
- Get time profile of beam using scintillating pad
- $\sim 125\text{ns}$  wide

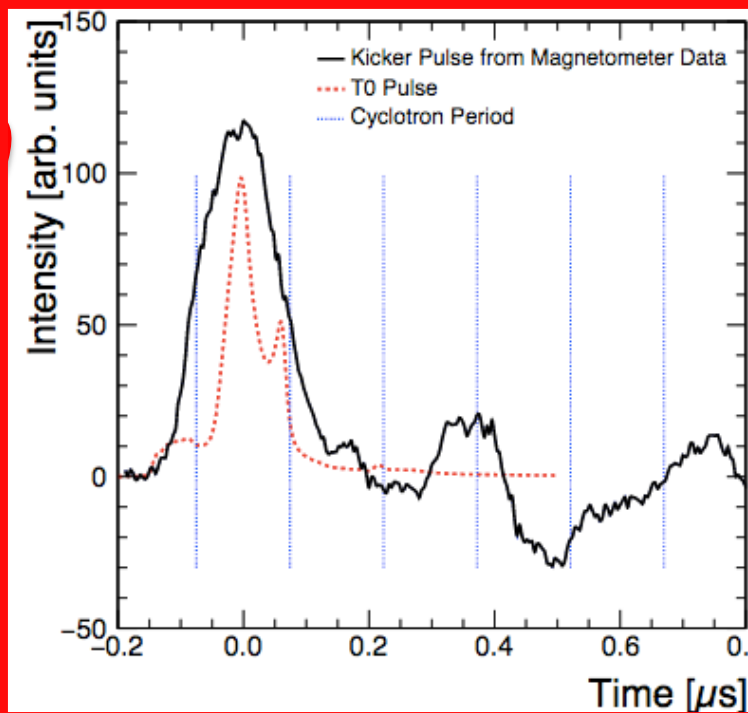


- Cancel B-field during injection using Inflector, so muons can get into the ring

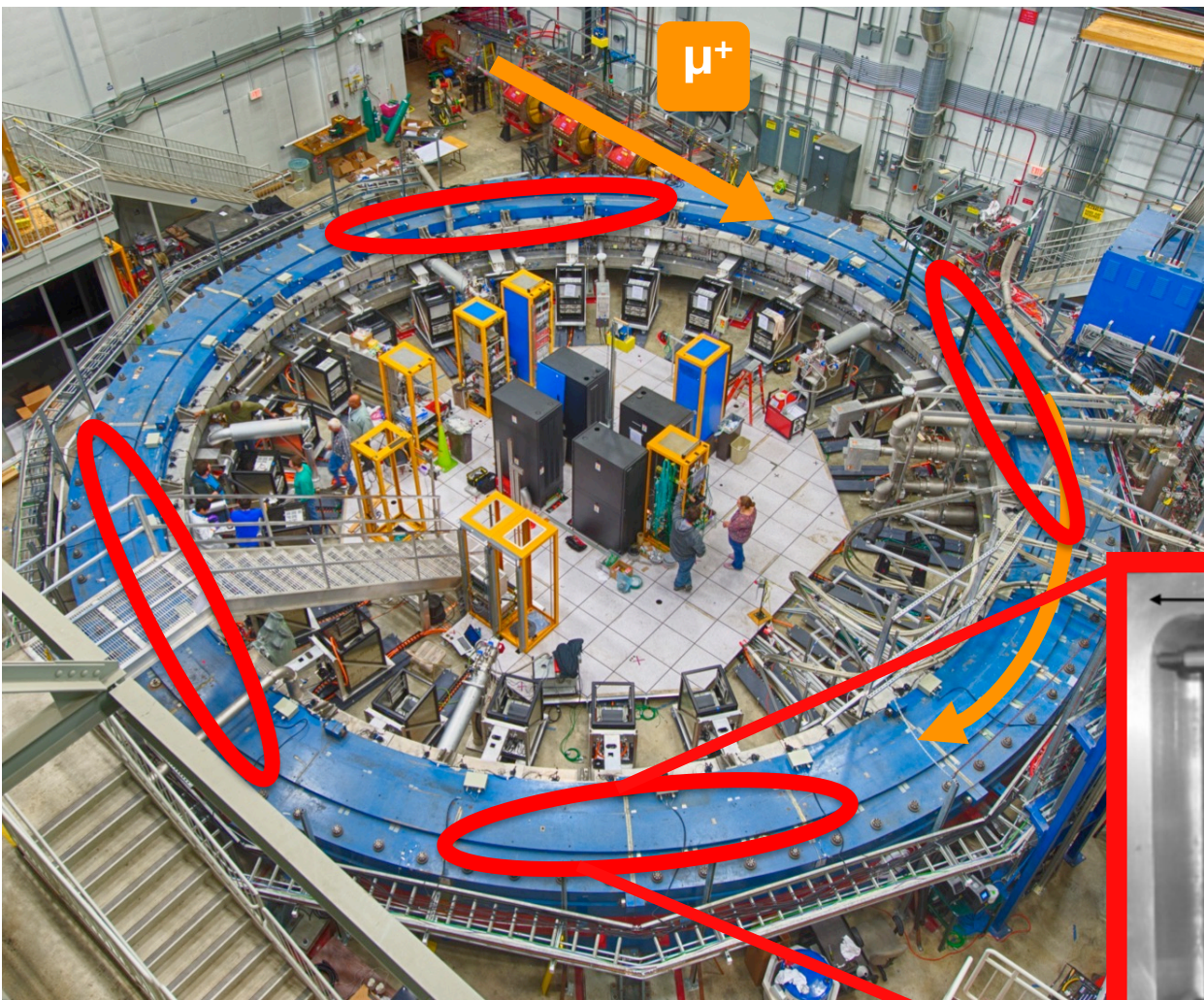
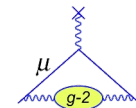
# 'Kick' onto correct orbit



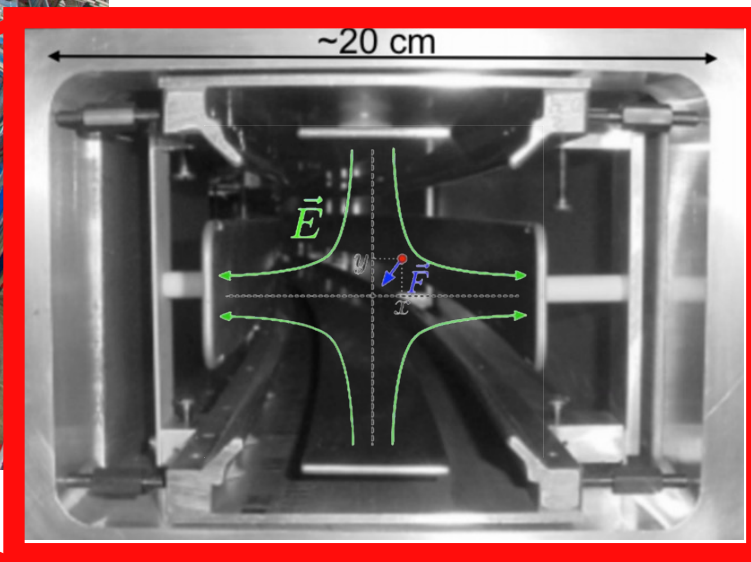
- After Inflector muons are 77mm away from ideal radius
- Apply short magnetic pulse to 'kick' muons onto the correct orbit



# Beam focusing

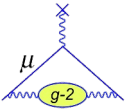


- Focus the muons vertically
- Aluminum electrodes cover  $\sim 43\%$  of total circumference





# Additional considerations



- Injected beam has a small vertical component
- Need to use Electro-static quadrupoles to focus the beam vertically

$$\vec{\omega}_a = \frac{e}{mc} \left[ a_\mu \vec{B} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \vec{\beta} \times \vec{E} - a_\mu \left( \frac{\gamma}{\gamma + 1} \right) \left( \vec{\beta} \cdot \vec{B} \right) \vec{\beta} \right]$$

- This introduces 2 additional terms reducing the precession frequency
- **We can minimise the first by choosing  $\gamma = 29.3$  to give  $p_\mu = 3.1 \text{ GeV}$**
- For a 1.45T field, this sets the radius of the ring to 7.11m
- However we now have 2 corrections to make to  $a_\mu$  because:

Not all muons are at the 'magic' momentum of 3.1 GeV

E-field correction

$$C_E = \frac{\Delta\omega_a}{\omega_a}$$

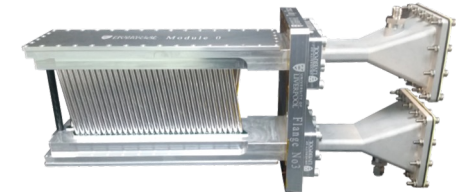
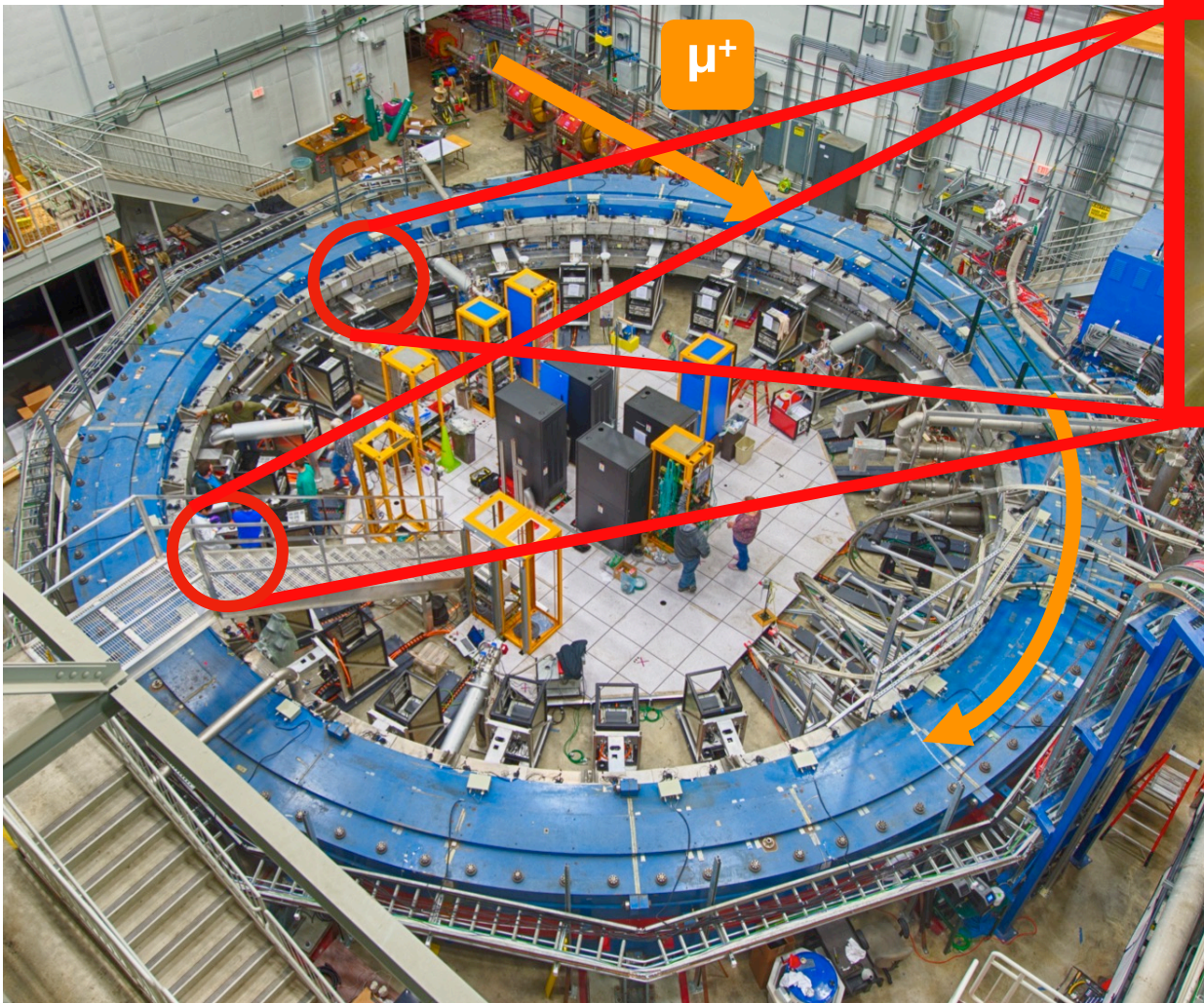
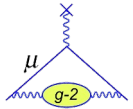
Vertical momentum component aligned with B field

Pitch correction

$$C_P = \frac{\Delta\omega_a}{\omega_a}$$

- Both corrections depend on the quadrupole field strength, and are  $< 0.5 \text{ ppm}$

# Tracking Detectors



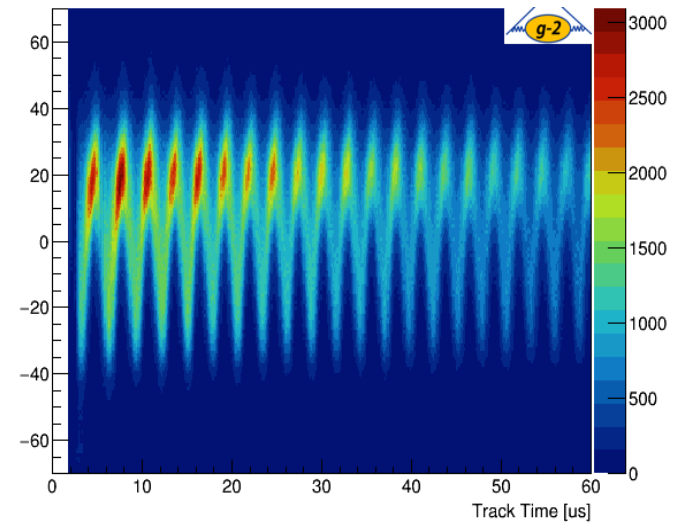
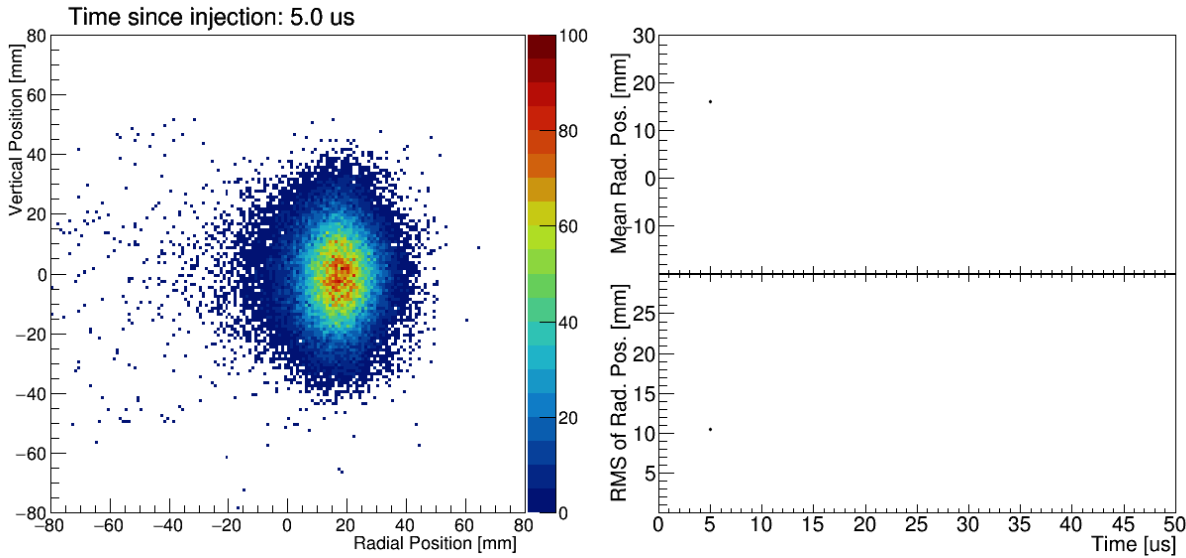
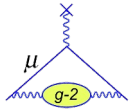
## 2 Tracking stations

Each contain 8 modules

128 gas filled straws in each module

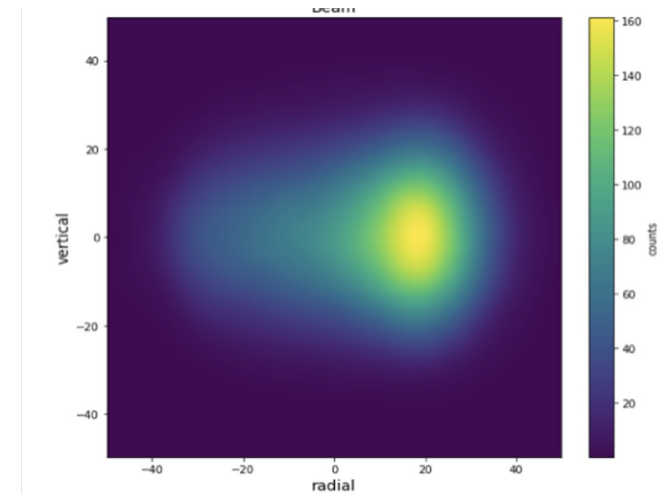
Traceback positrons to their decay point

# Beam Measurements

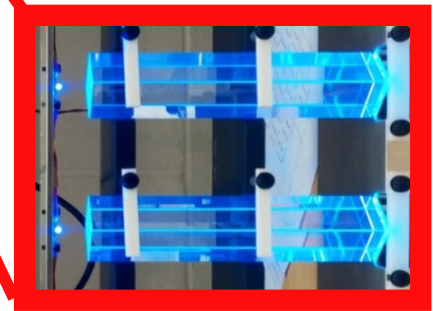
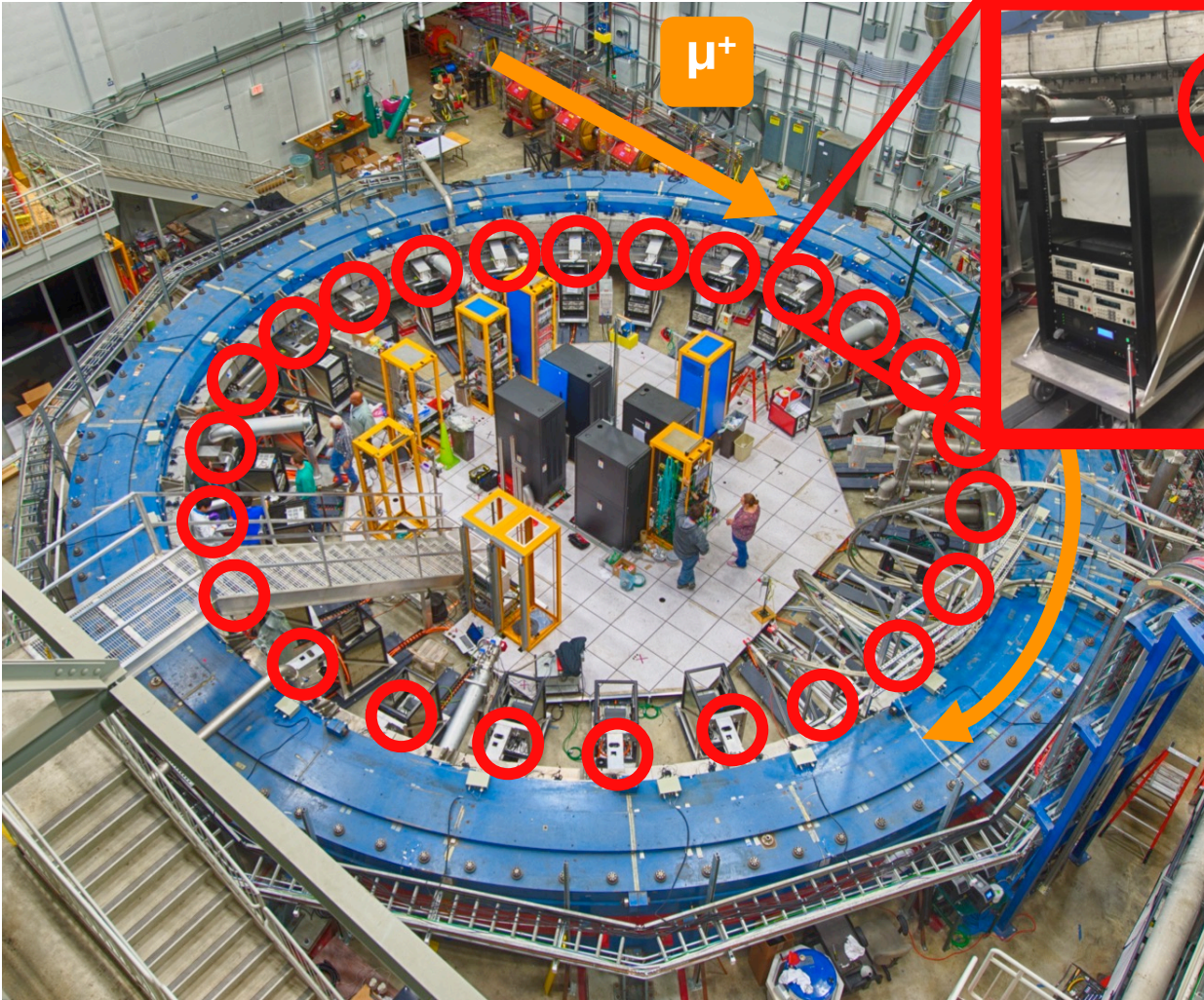
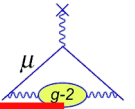


- Use the tracking detectors to measure the decay positrons to infer the decay position
- Muons oscillate radially and vertically at different frequencies, according to the quadrupole strength

Run 1: slightly under kicked



# Calorimeters

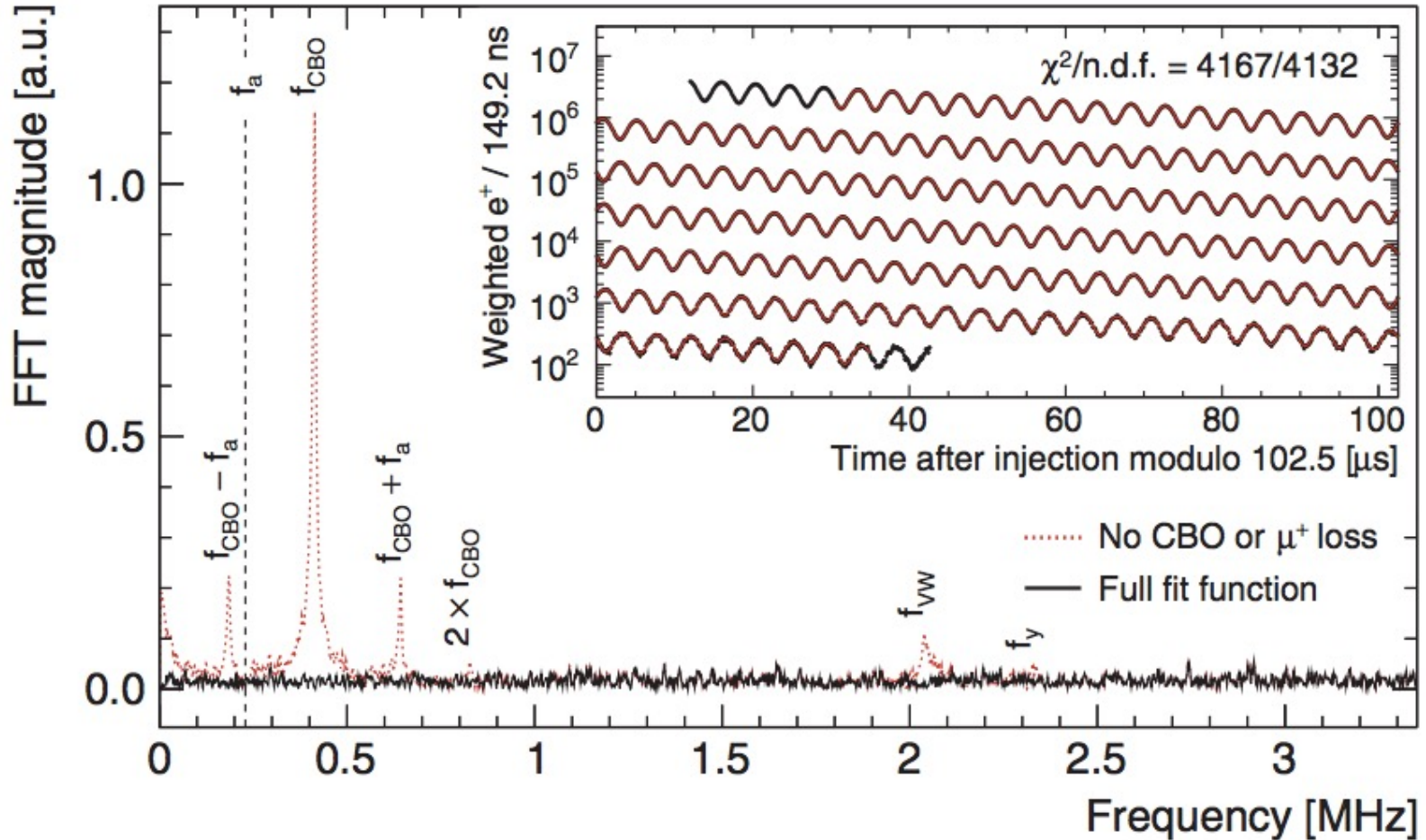
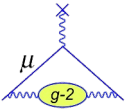


## 24 Calorimeters

Each crystal array of 6 x 9 PbF<sub>2</sub> crystals - 2.5 x 2.5 cm<sup>2</sup> x 14 cm (15X<sub>0</sub>)

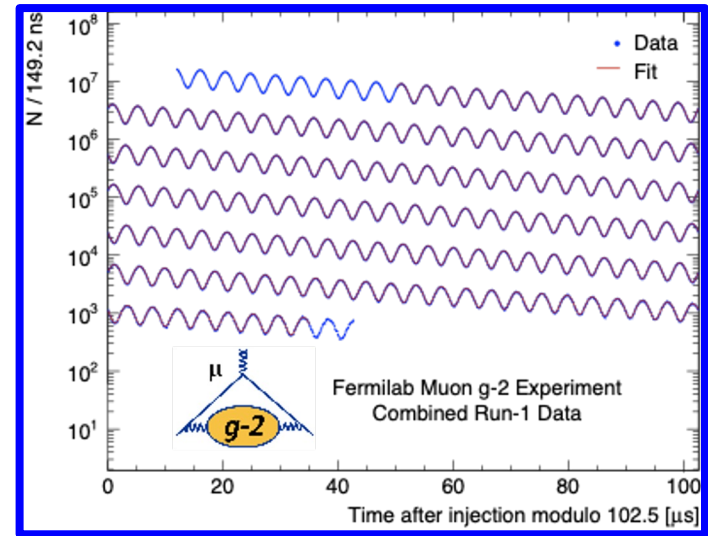
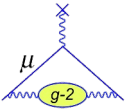
Readout by SiPMs to 800 MHz WFDs (1296 channels in total)

# Fitting $\omega_a$



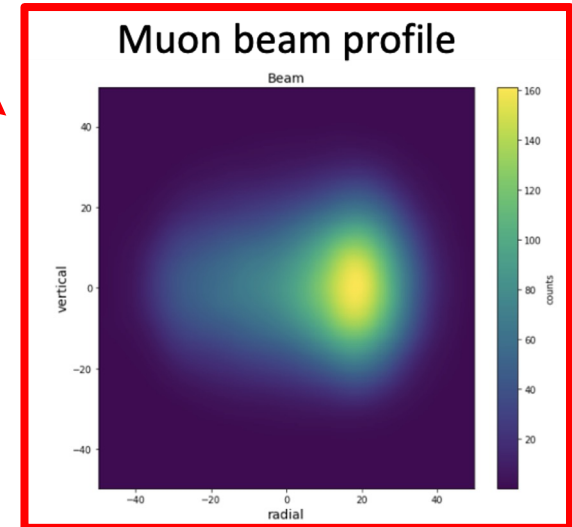
- Beam frequencies show up in the residuals of a simple 5 parameter fit, and are accounted for in the final 24 parameter fit

# Field measurement

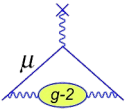


$$\mathcal{R}'_{\mu} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

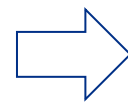
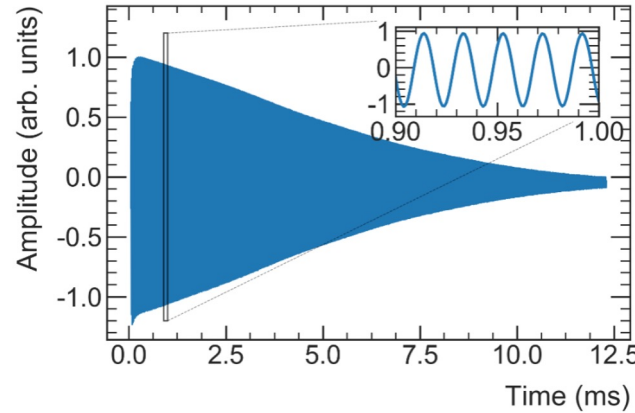
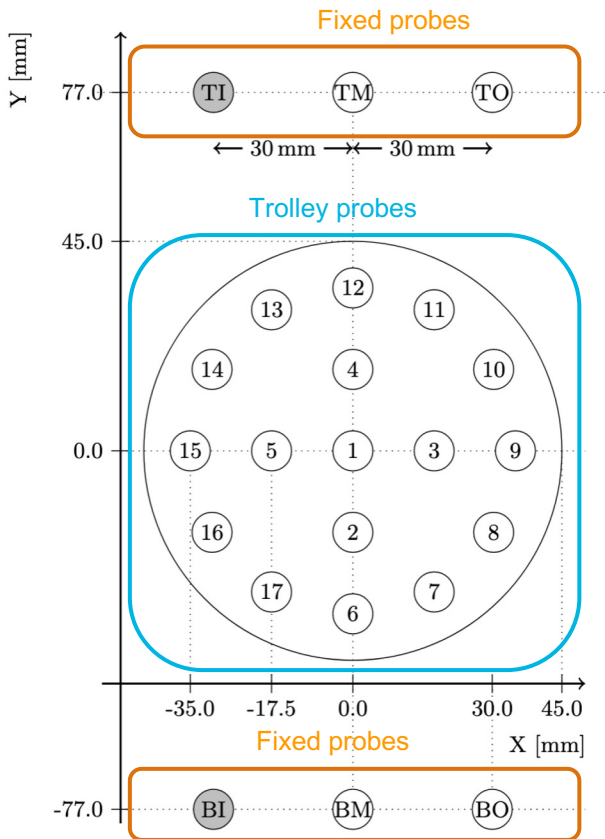
Measuring the magnetic field



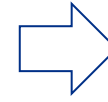
# Measuring the field: the NMR Trolley



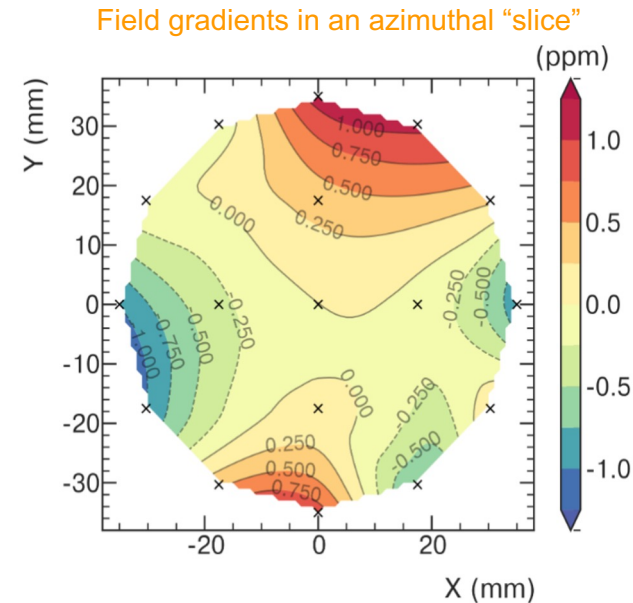
- An in-vacuum trolley with 17 NMR probes drives around the ring every  $\sim 3$  days, mapping out the field components



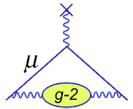
Field measured by extracting frequency from a Free Induction Decay (FID) spectrum



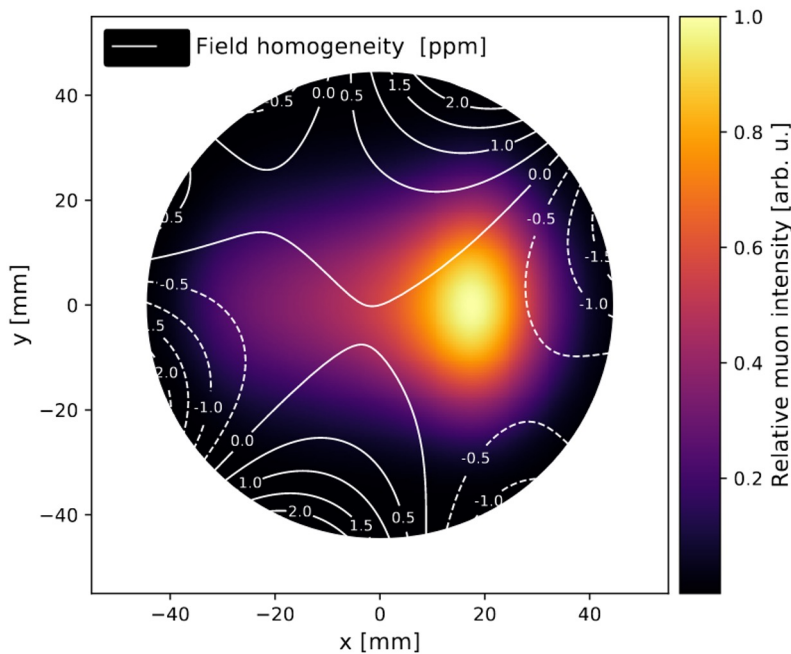
At  $\sim 8000$  azimuthal locations, obtain a field contour plot from the 17 probes



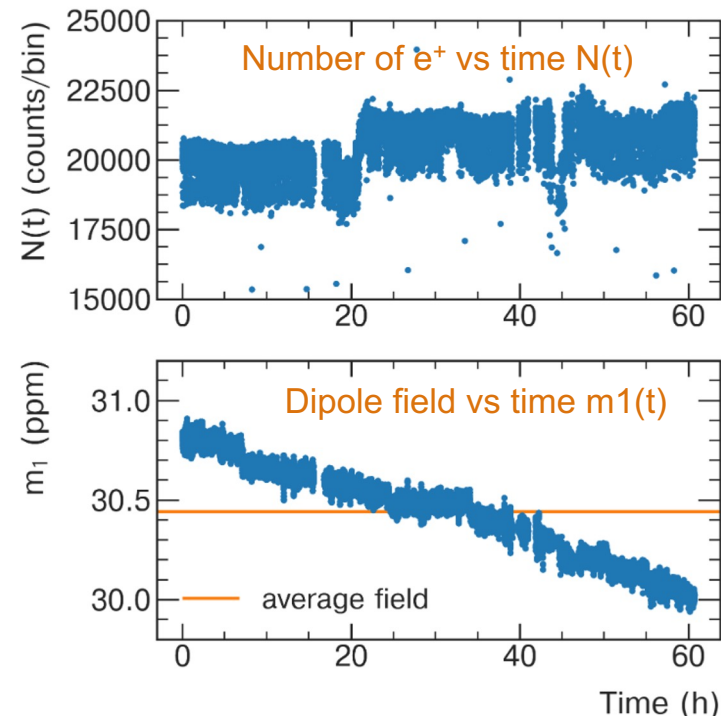
# The muon-weighted field



- To obtain the field experience by the muons, the magnetic field distribution as a function of time must be weighted by:
  - The number of muons as a function of time,  $N(t)$
  - The beam distribution as a function of time



The field is weighted by the 2D beam distribution. An average beam distribution for every 3 hours is used.

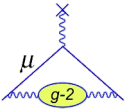
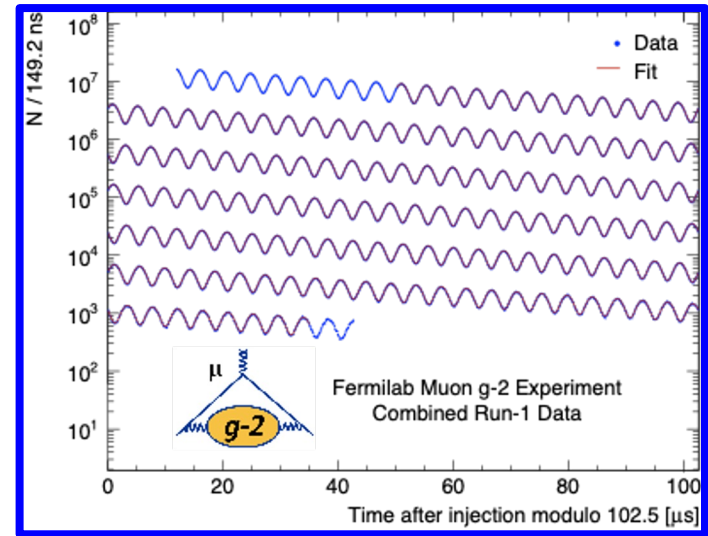


Measured field (every 1.7 s) is weighted by the number of detected  $e^+$

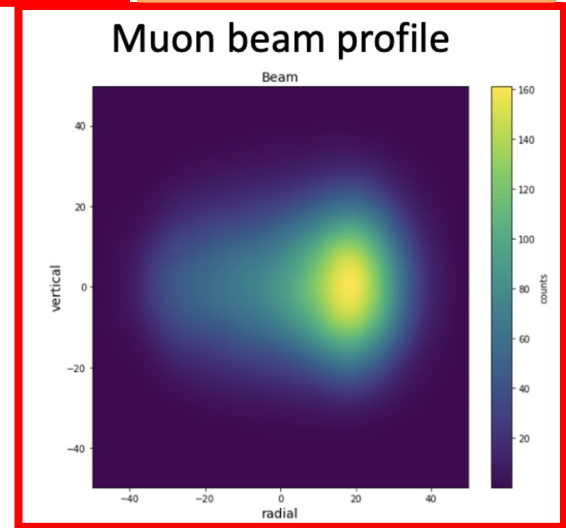
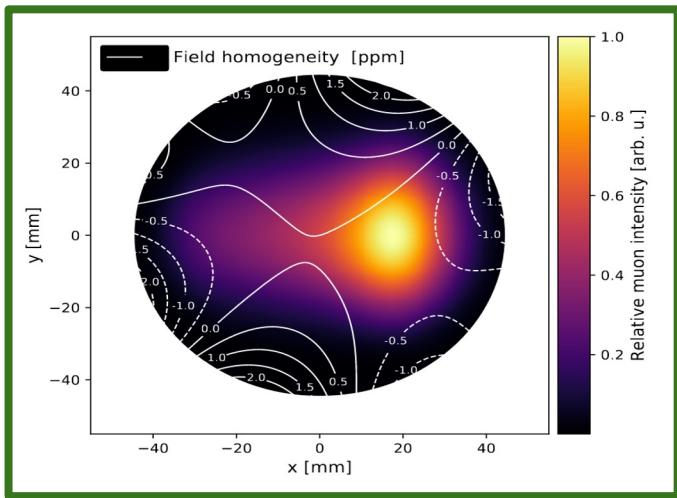


# Corrections

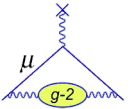
## Beam Dynamics and Field Transient Corrections



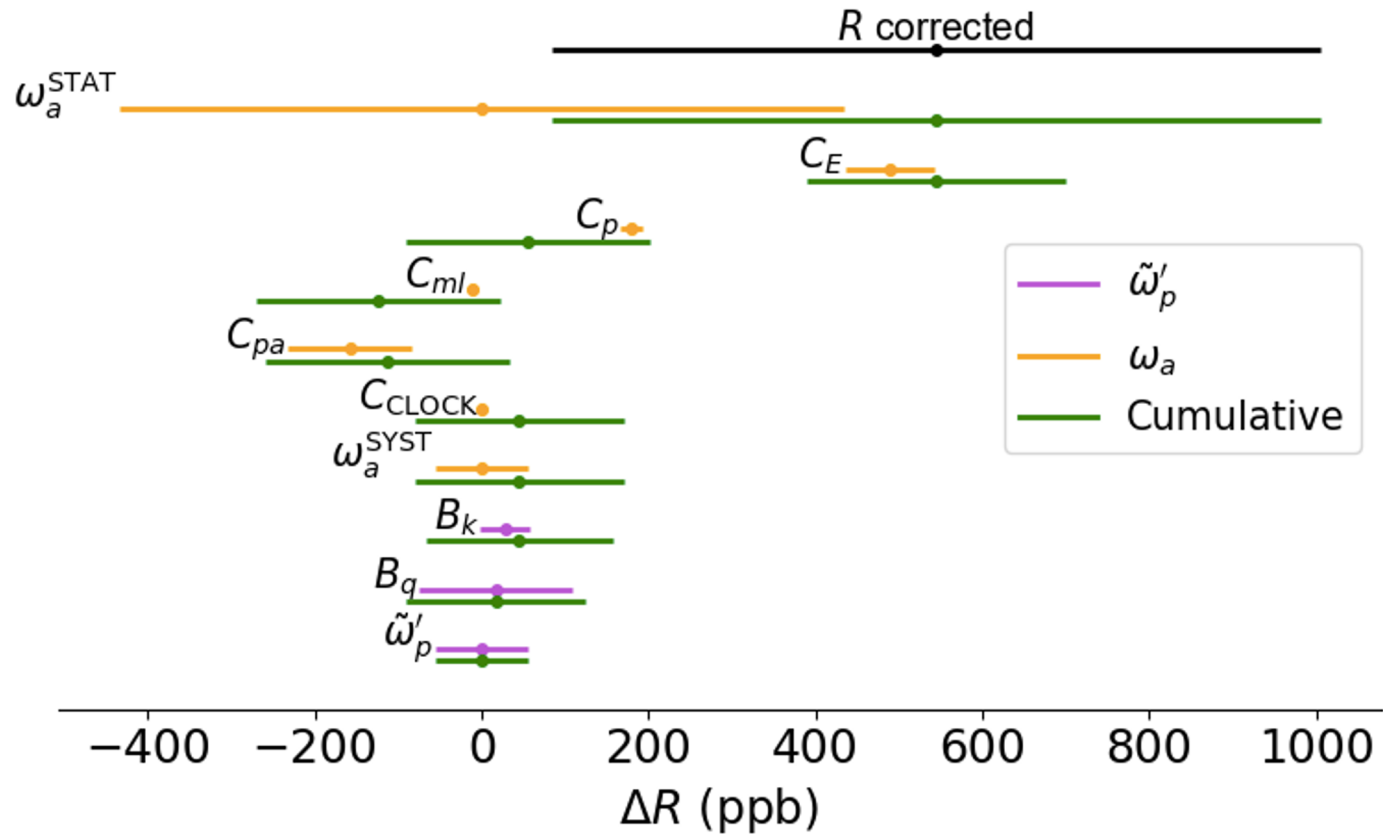
$$R'_\mu = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = f_{\text{clock}} \omega_a^m \left(1 + C_e + C_p + C_{ml} + C_{pa}\right) f_{\text{calib}} \langle \omega_p(x, y, \phi) \rangle \times M(x, y, \phi) \left(1 + B_k + B_q\right)$$



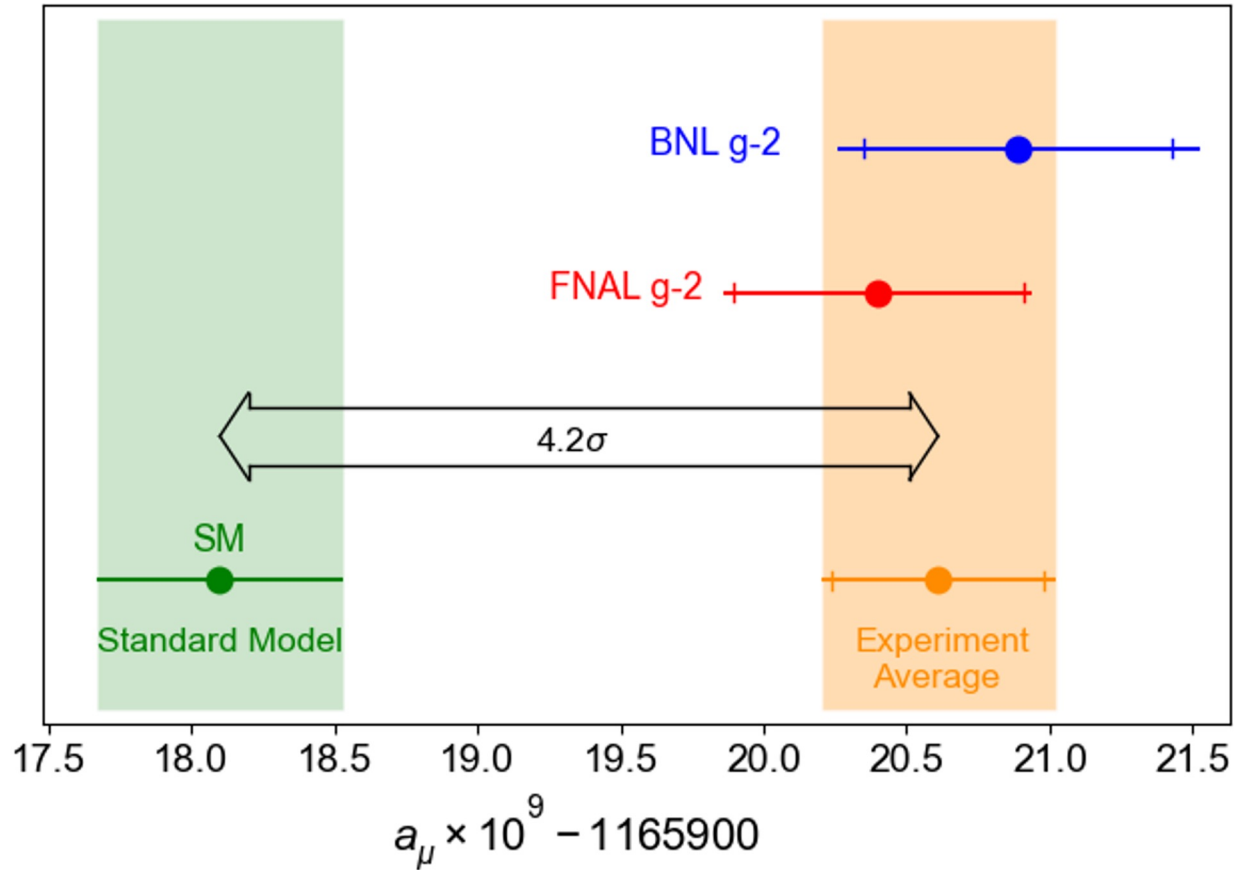
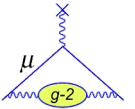
# Correcting Measured R



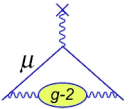
$$\mathcal{R}'_{\mu} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$



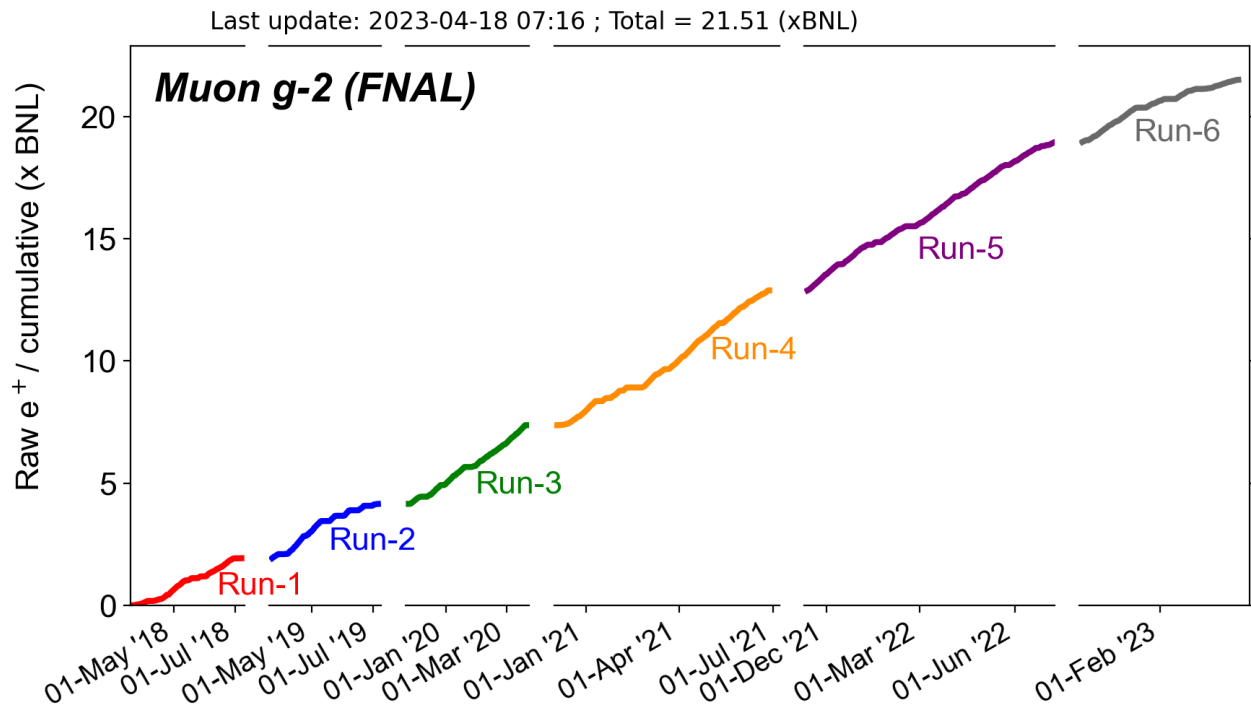
# Unblinded result



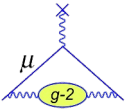
# Improvements for Run 2 onwards



- Quad resistors are fixed, so reduced  $C_{PA}$ , reduced muon losses, and can take longer measurements of  $B_q$
- Full kick, muons on central orbit. Reduced  $C_E$  and  $\delta C_E$
- Magnet insulation, so less field drift from temperature variations



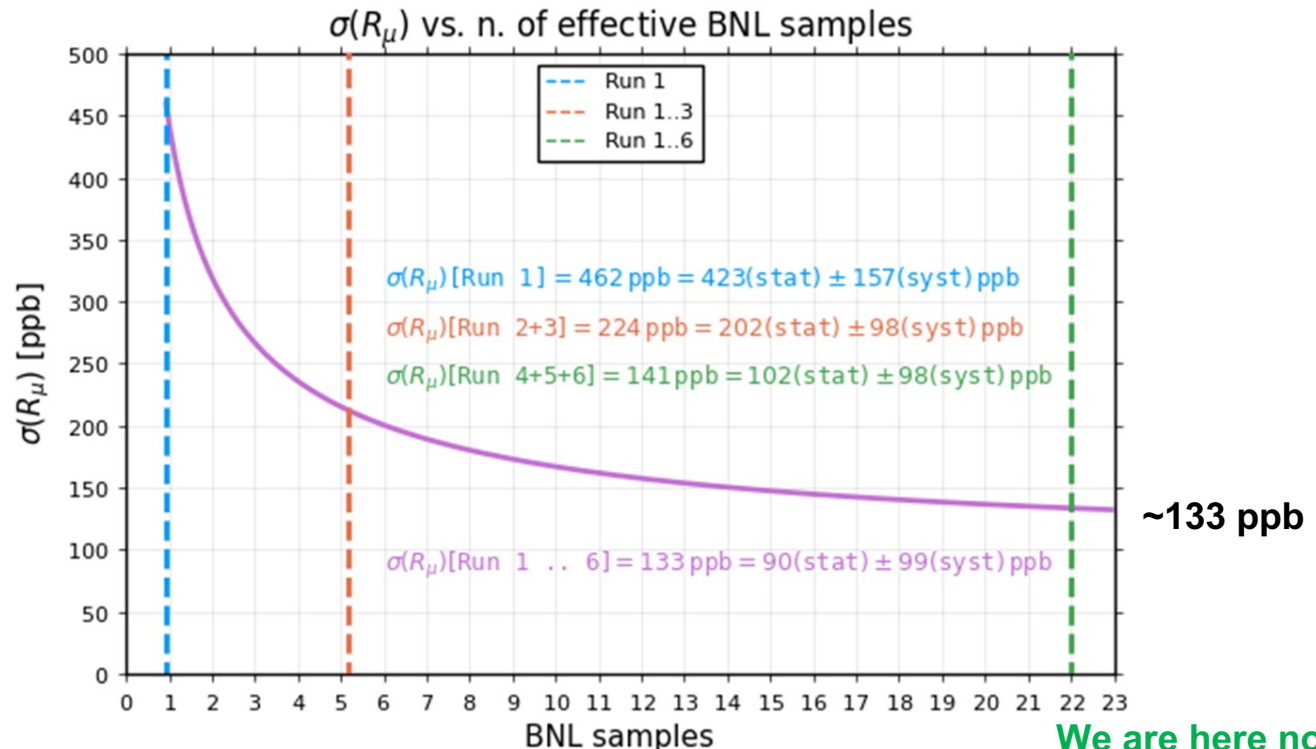
# Where we are heading?



Final precision:	$\delta a_\mu = 140$ ppb
Statistics	100 ppb
Precession systematics	70 ppb
Field systematics	70 ppb
Unknown	0 ppb

Trending towards

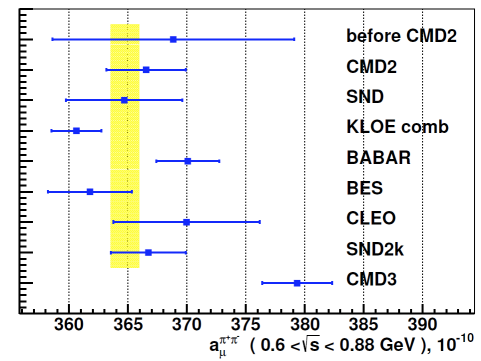
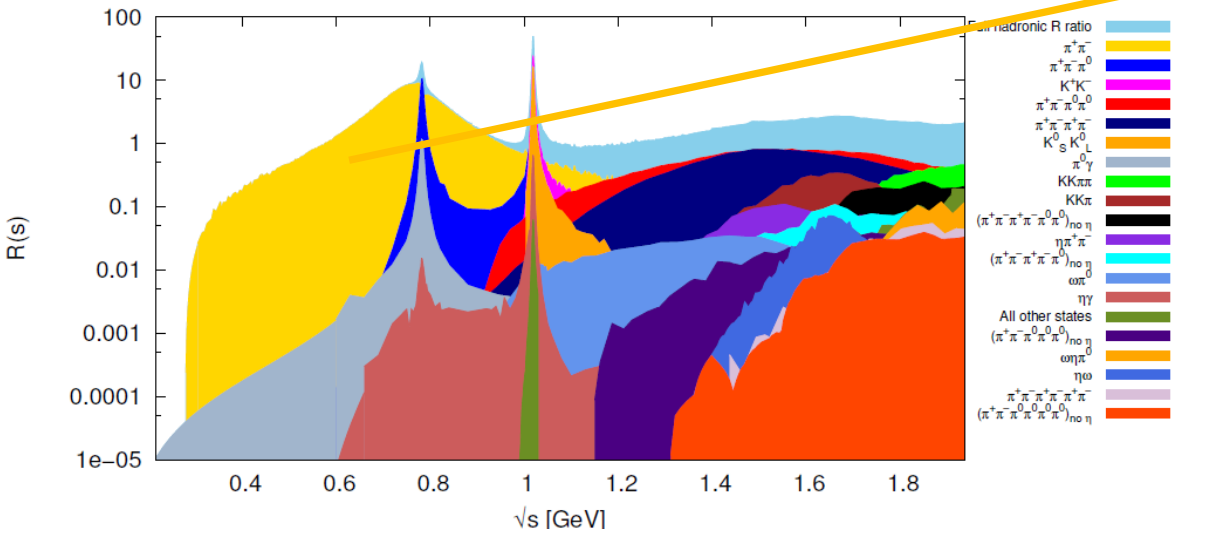
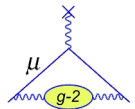
$\delta a_\mu = <140$  ppb  
 $<100$  ppb  
 $\ll 70$  ppb  
 $\ll 70$  ppb  
 $\sim 50$  ppb?



\*Warning: until we look at the data, we can't be sure about final systematics, so this is just a good guess

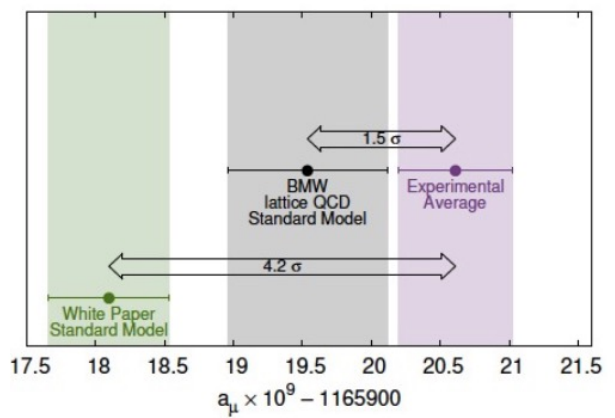
Slide courtesy of D. Hertzog

# Theory calculation of $a_\mu^{HLO}$



$$a_\mu^{\text{had,LO}} = \frac{\alpha^2(0)}{3\pi^2} \int_{4m_\pi^2}^{\infty} ds \frac{K(s)}{s} R(s)$$

$$R(s) = \frac{\sigma(e^+e^- \rightarrow \text{hadrons})}{\sigma(e^+e^- \rightarrow \text{muons})}$$

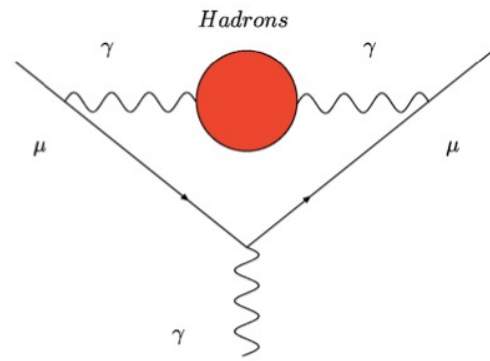


To get leading order hadronic contribution to g-2

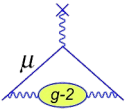
- Data from  $e^+e^-$  scattering experiments
- Calculate on Lattice

Some tension between the 2 methods!

Is there another way?...

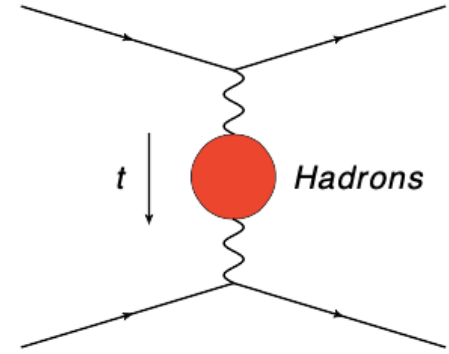


# MuonE – spacelike measurement of $a_\mu^{HLO}$



Carlson Calame, Passera, Trentadue, Venanzoni PLB 746 (2015) 325

- Still a data driven evaluation of  $a_\mu^{HLO}$
- Move from **time-like** to **space-like**



Lautrup, Peterman, De Rafael, Phys. Rept. 3 (1972) 193

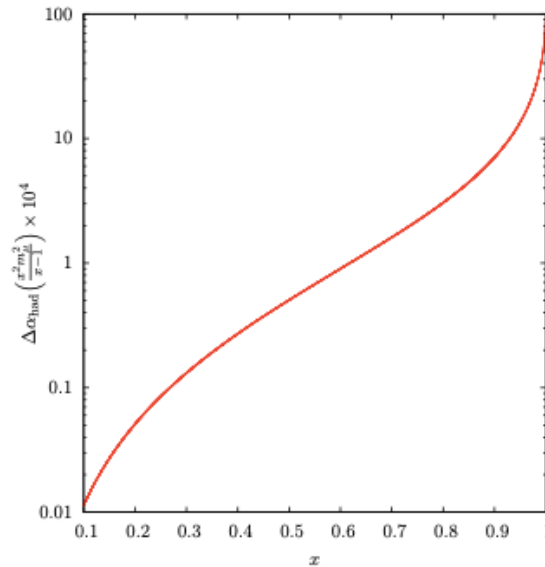
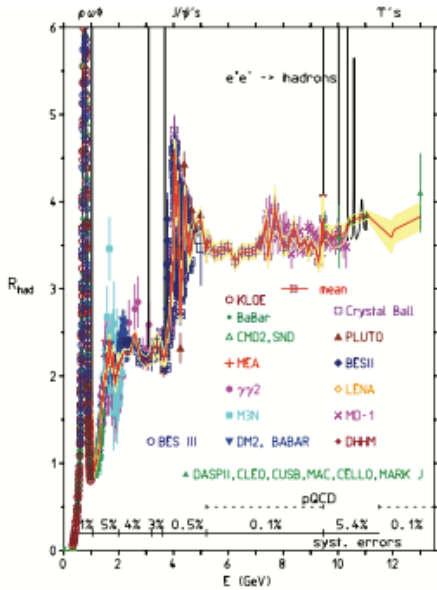
$$a_\mu^{HLO} = \frac{\alpha}{\pi} \int_0^1 dx (1-x) \Delta\alpha_{had}[t(x)]$$

$$t(x) = \frac{x^2 m_\mu^2}{x-1} < 0$$

**Time-like**



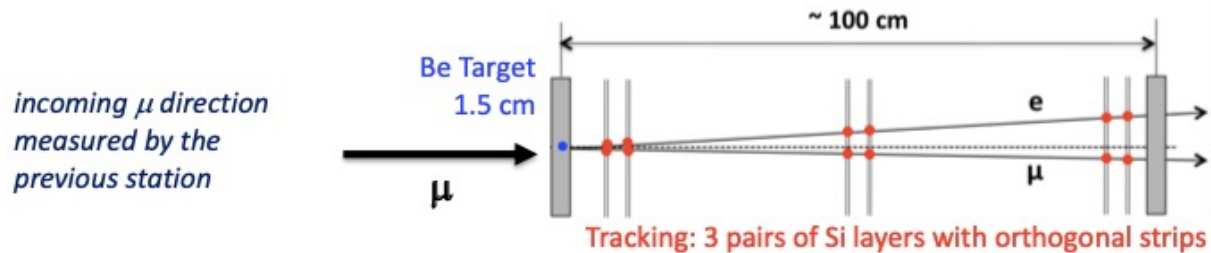
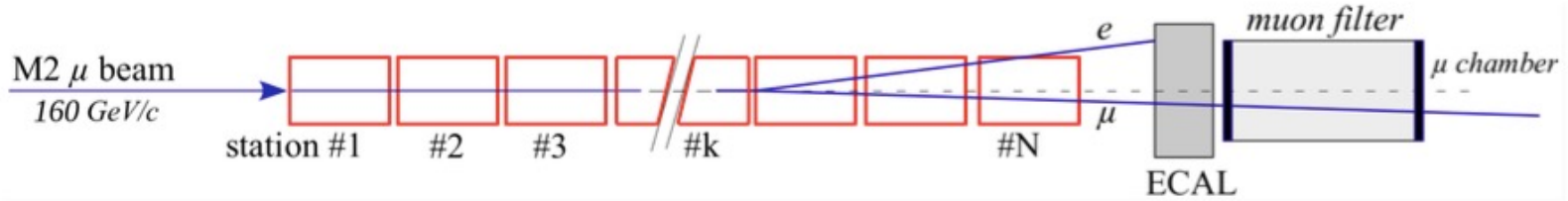
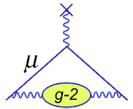
**Space-like**



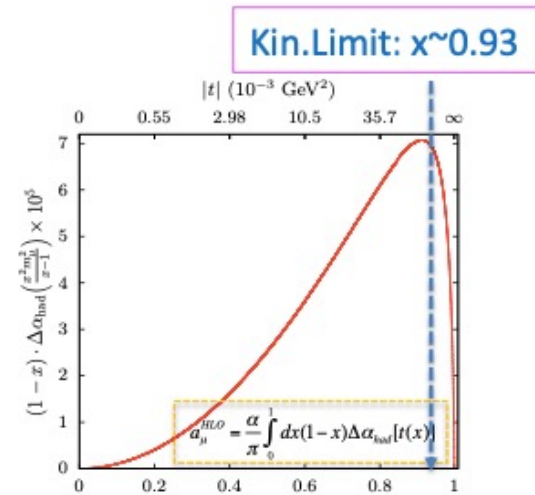
- Is a pure t-channel process at tree level

MuonE slides courtesy of R. Pilato, C.M. Carlson Calame, G. Abbiendi

# MuonE measurement



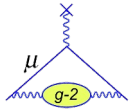
- Scatter  $\mu$  on  $e$  in low  $Z$  target, and measure the scattering angle
- For  $E(\text{beam}) = 160 \text{ GeV}$  (CERN SPS) phase space covers  $\sim 88\%$  of integral
- Smooth extrapolation to full integral with fit model
- Competitive precision 0.35-0.5% on  $a_{\mu}^{\text{HLO}}$  will help solve  $g-2$  puzzle!



MuonE slides courtesy of R. Pilato, C.M. Carloni Calame, G. Abbiendi



# Can also measure the Muon EDM



$$\vec{\omega}_{a\eta} = \vec{\omega}_a + \vec{\omega}_\eta = -\frac{Qe}{m} \left[ a\vec{B} - \left( a - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right] - \eta \frac{Qe}{2m} \left[ \frac{\vec{E}}{c} + \vec{\beta} \times \vec{B} \right]$$

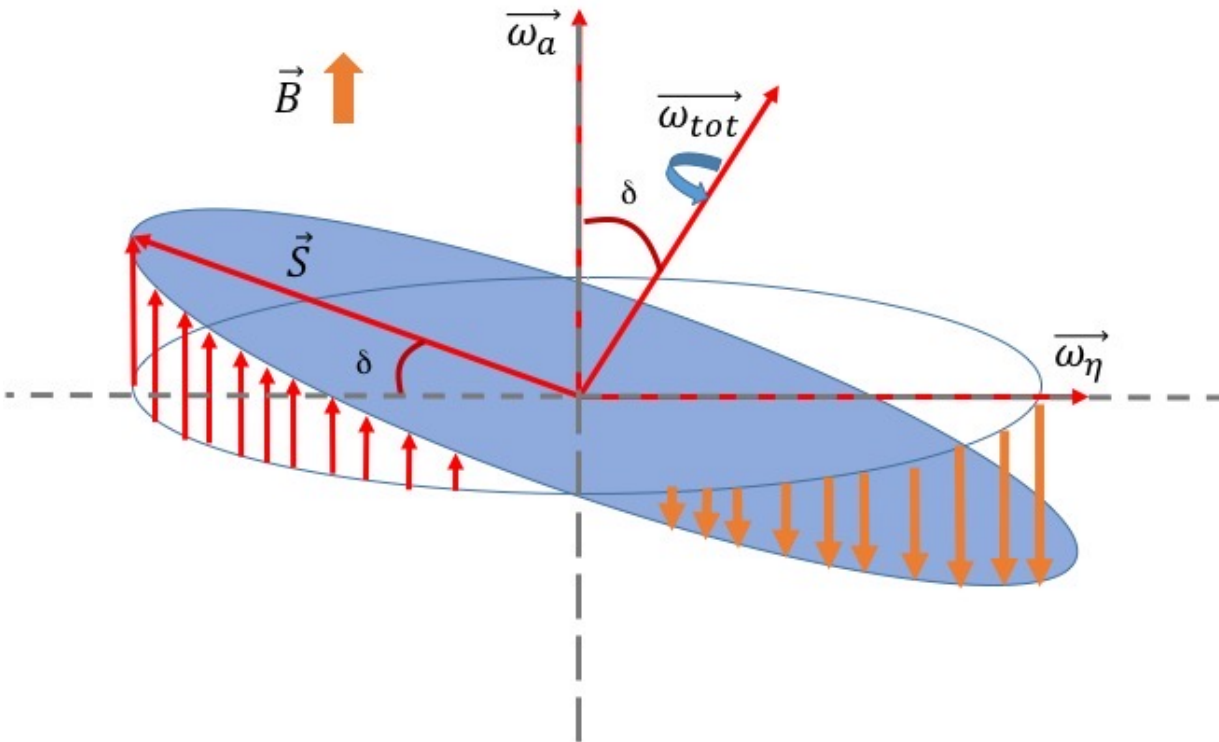
$$\vec{d} = \eta \left( \frac{Qe}{2mc} \right) \vec{s}$$

Causes an increase in muon precession frequency

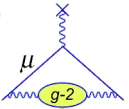
$$\omega_{tot} = \sqrt{\omega_a^2 + \omega_\eta^2}$$

Precession plane tilts towards center of ring

Vertical oscillation is 90° out of phase with the g-2 oscillation

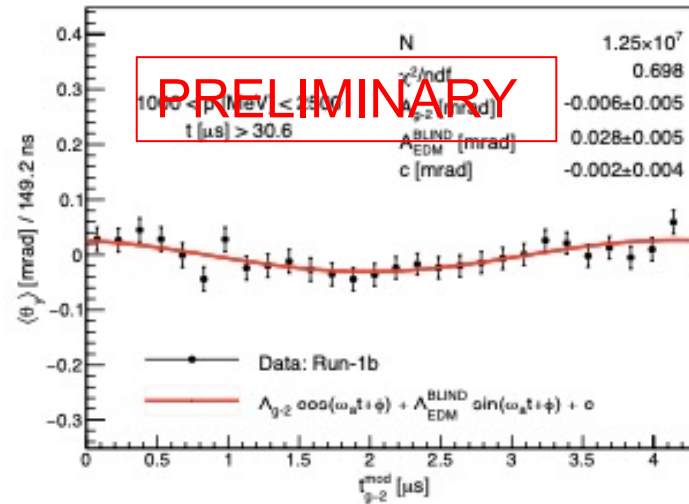
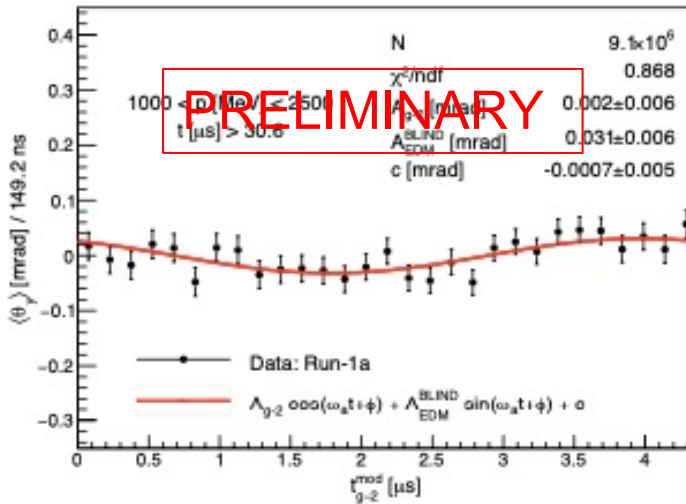


# EDM Projected Limits



Current best limit is from BNL:  $|d_\mu| < 1.9 \times 10^{-19} e.cm$  (95% C.L.)

## Blinded run 1 EDM search



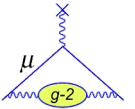
- Run 1 analysis still blinded. Assuming zero signal expecting limit of:

$$|d_\mu| < 2.0 \times 10^{-19} e.cm \text{ (95\% C.L.)}$$

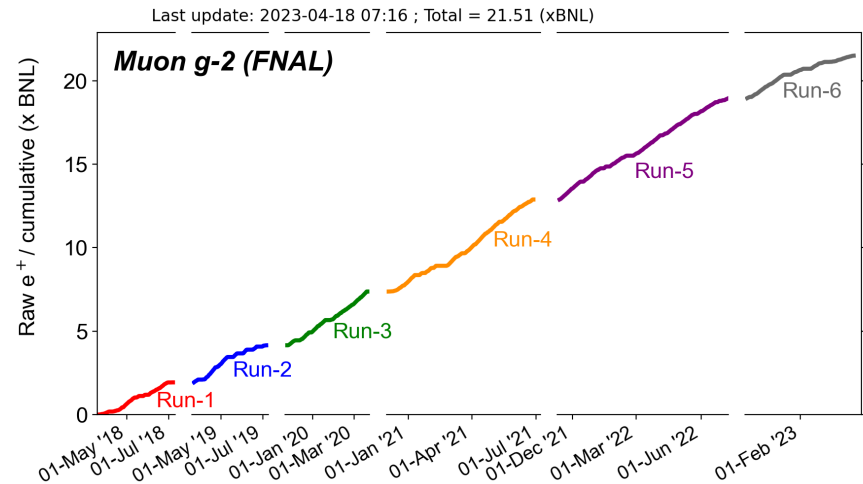
- Comparable with current limit, but still statistically limited
- Expect factor of **~10 improvement** for statistics accumulated so far, with tracking improvements can push towards

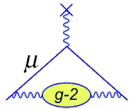
$$|d_\mu| < 1.0 \times 10^{-20} e.cm \text{ (95\% C.L.)}$$

# Conclusions



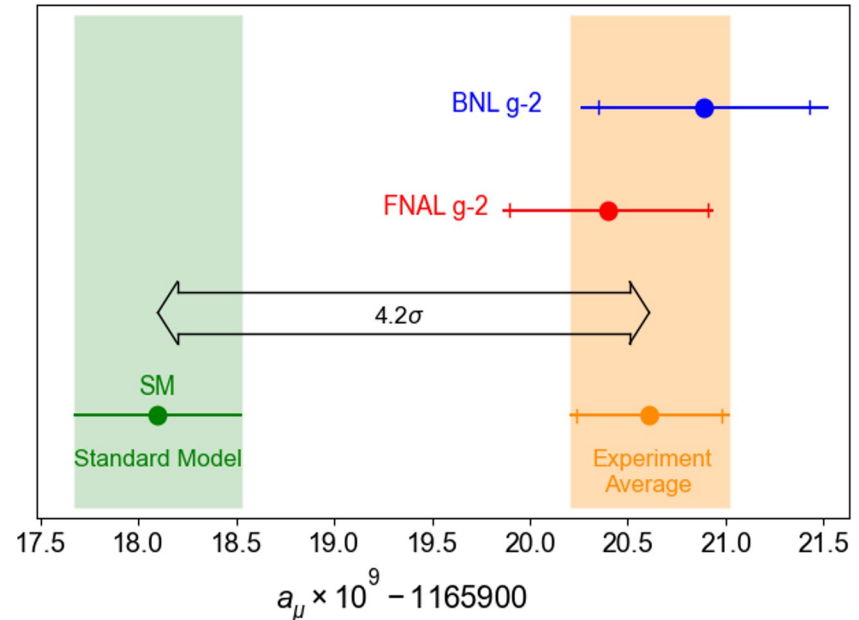
- The analysis of the Run-1 data produced a result with 460 ppb precision, and  $4.2\sigma$  tension with the theoretical prediction
- There is a lot more data to analyse - expect a factor 2 improvement for Run-2/3 analysis
- On course for  $\sim 140$ ppb total uncertainty
- Assuming no signal, the EDM analysis at FNAL will improve current limit by factor of 10
- **MuonE** offers third way to get  $a_{\mu}^{HLO}$  - will help with current tension between data-driven and lattice calculations



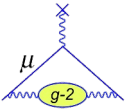


# Thank you!

- FNAL Main: [Phys.Rev.Lett. 126 \(2021\) 141801](#)
- FNAL omega\_a: [Phys.Rev.D 103 \(2021\) 072002](#)
- FNAL Field: [Phys.Rev.A 103 \(2021\) 042208](#)
- FNAL Beam Dynamics: [arXiv:2104.03240 \(2021\)](#)

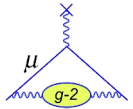


- Muon g-2 Theory Initiative (all contributions within): [Phys.Rept. 887 \(2020\) 1-166](#), <https://muon-gm2-theory.illinois.edu/white-paper/>
- HVP/HLbL Plots: [Aida X. El-Khadra, First results from the Muon g-2 experiment at Fermilab \(2021\)](#)
- BMW Lattice HVP (2021): [Nature \(2021\)](#)
- Mainz HLbL: [arXiv:2104.02632 \(2021\)](#)
- BNL Final: [Phys.Rev.D 73 \(2006\) 072003](#)
- Dune/g-2 Z' sensitivity: [Phys. Rev. D 100 \(2019\) 115029](#)
- BSM g-2: [arXiv:2104.03691 \(2021\)](#)



# Backups...

# Muons at FNAL



Lower instantaneous rate but  
larger integrated rate than BNL

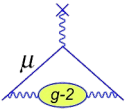


$\sim 10,000\mu^+$  (from  $10^{12}$  p) at 3.1 GeV every 10 ms

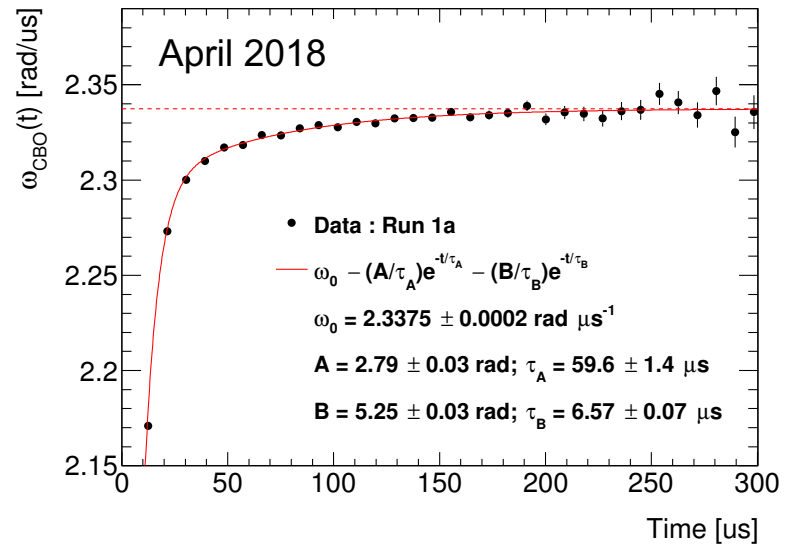
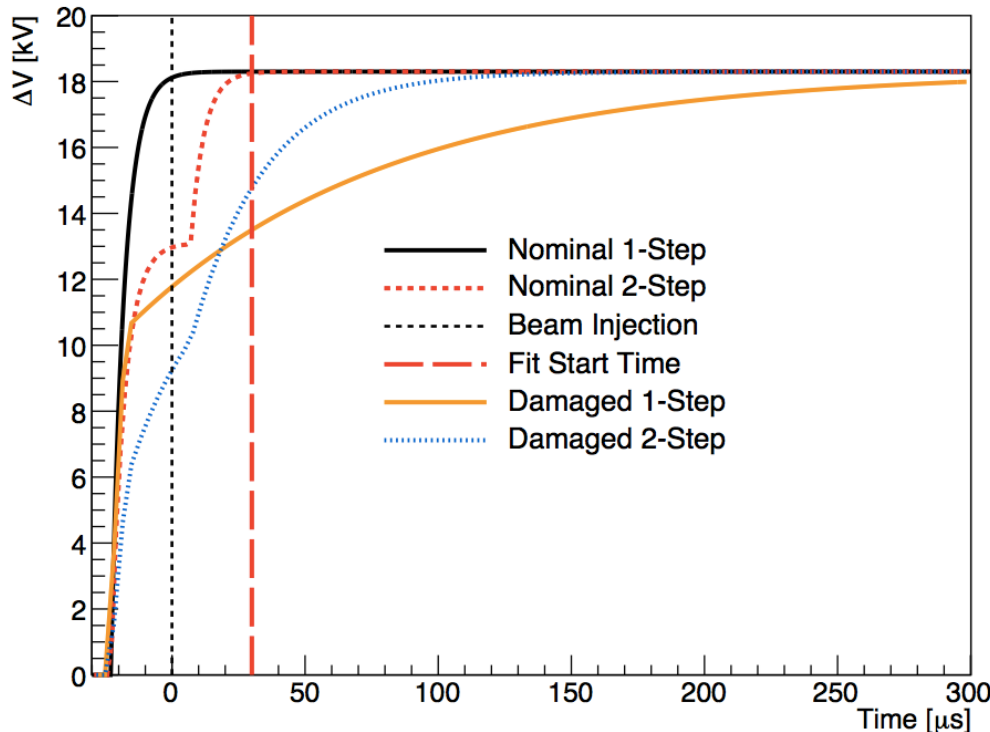
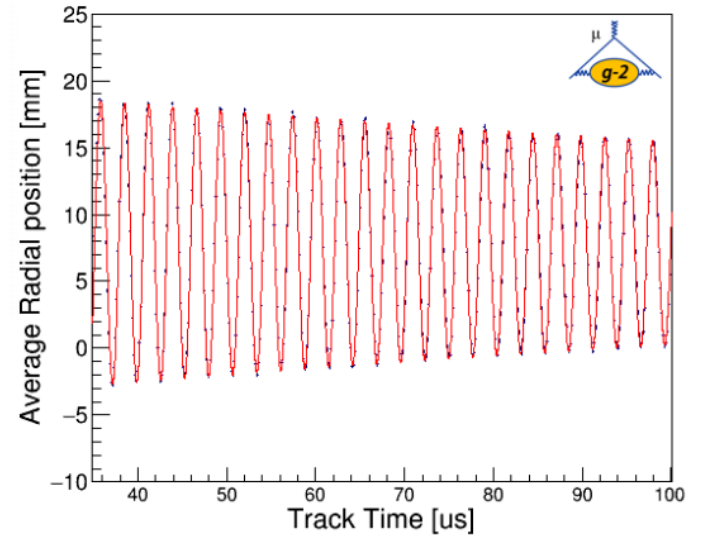
(g-2):  $\frac{1}{3}$  of proton cycles, neutrino expts:  $\frac{2}{3}$

Extra 900m of instrumented beamlines

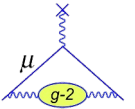
# Run 1 specific problem...



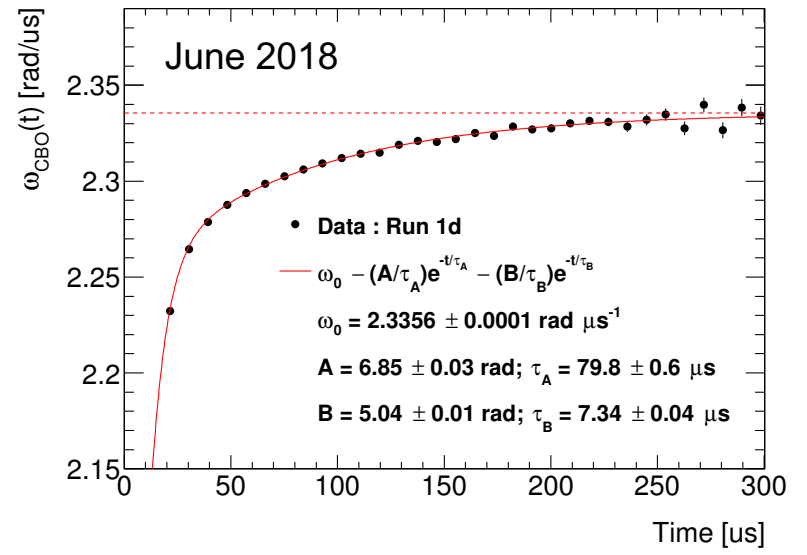
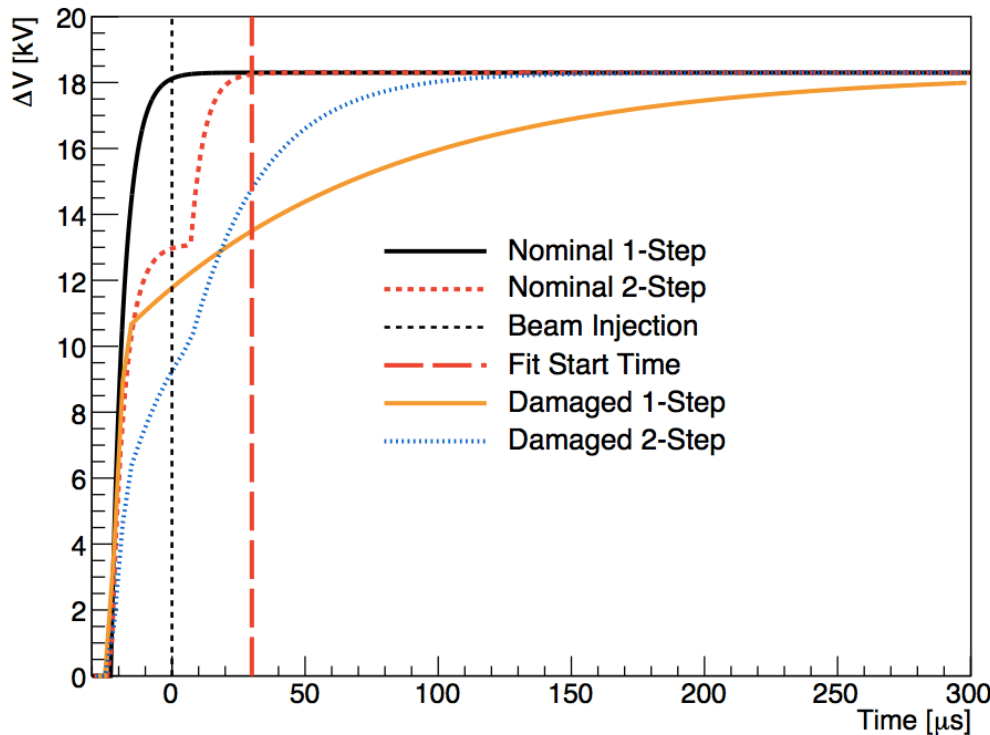
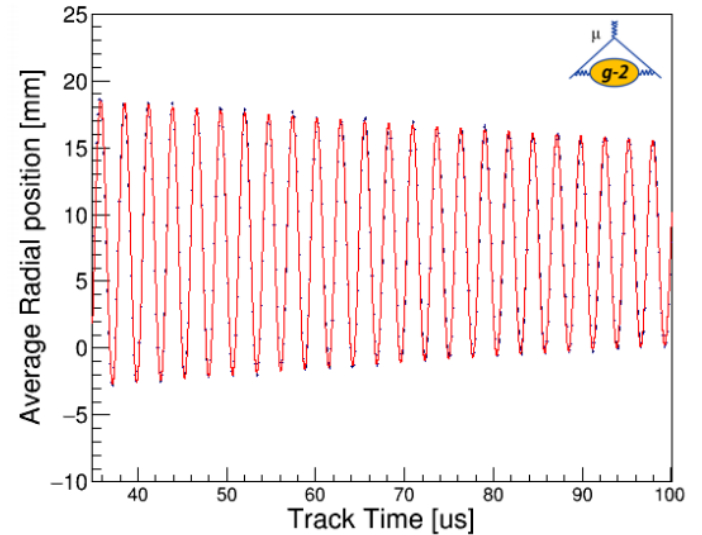
- When fitting the beam oscillations using the tracker data we observed that a constant frequency didn't work
- Eventually traced this to 2/32 faulty resistors in the quads



# Run 1 specific problem...

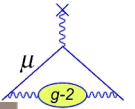


- When fitting the beam oscillations using the tracker data we observed that a constant frequency didn't work
- Eventually traced this to 2/32 faulty resistors in the quads

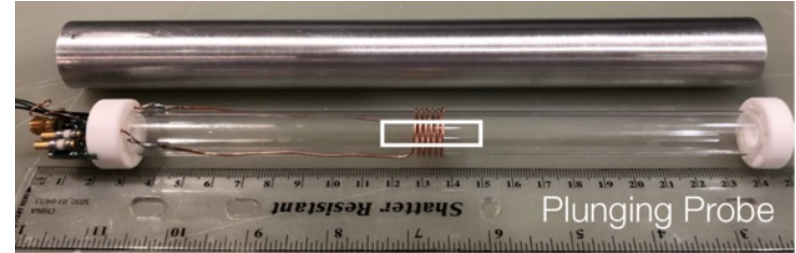




# Absolute Calibration



Calibration (Plunging) probe, placed inside ring and referenced to each trolley probe



Checked against spherical water sample to get absolute number

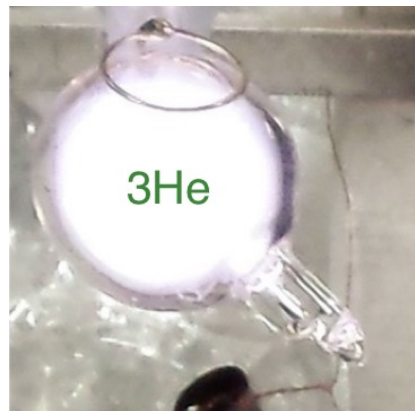
Cross checked with He3 sample, with different systematic uncertainties

Overall calibration uncertainty  $\sim 35$ ppb

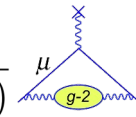
spherical water (6ppb)



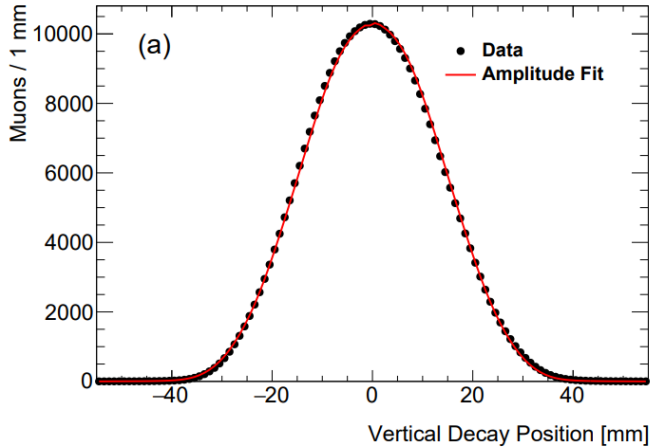
$^3\text{He}$  sample (30ppb)



# Pitch Correction

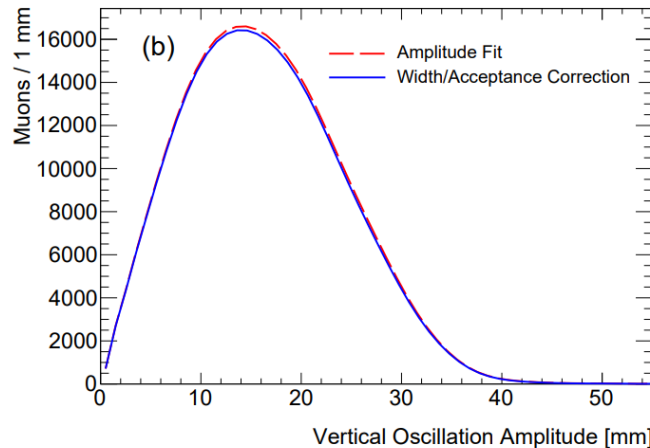
$$\mathcal{R}'_{\mu} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$


$$\vec{\omega}_a = \frac{e}{mc} \left[ a_{\mu} \vec{B} - \left( a_{\mu} - \frac{1}{\gamma^2 - 1} \right) \vec{\beta} \times \vec{E} - a_{\mu} \left( \frac{\gamma}{\gamma + 1} \right) (\vec{\beta} \cdot \vec{B}) \vec{\beta} \right]$$



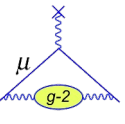
- Component of momentum parallel to field due to focusing
- Use tracking detectors to measure the vertical width of the beam

$$C_p = \frac{n \langle y^2 \rangle}{2 R_0^2} = \frac{n \langle A^2 \rangle}{4 R_0^2}$$



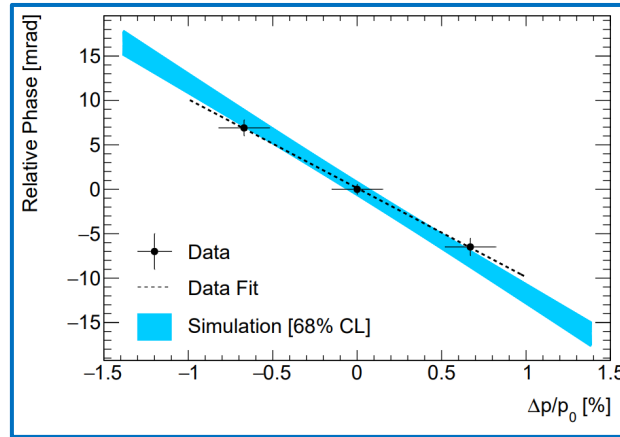
Data Set	Run-1a	Run-1b	Run-1c	Run-1d
$C_p$ (ppb)	176	199	191	166
Stat. uncertainty	< 1	< 1	< 1	< 1
Tracker reco.	11	12	12	11
Tracker res. & acc	3	4	4	3
$\beta_y(\phi)$ & calo. acc.	1	1	2	1
Amplitude fit	1	< 1	1	3
Quad calibration	4	4	4	4
Syst. uncertainty	12	14	14	12

# Muon Loss

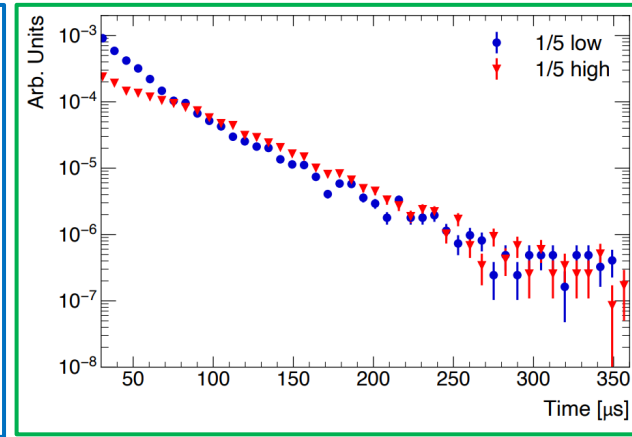
$$\mathcal{R}'_{\mu} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$


$$\frac{d\varphi_0}{dt} = \frac{d\varphi_0}{d\langle p \rangle} \frac{d\langle p \rangle}{dt}$$

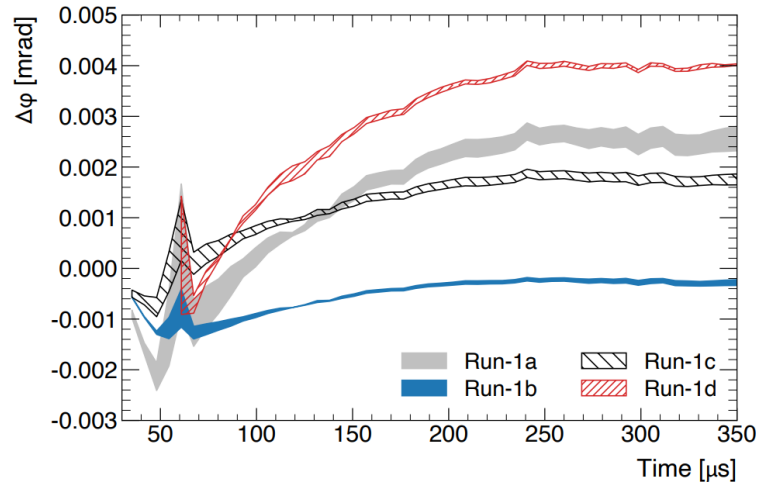
- Lost muons have a slightly different phase w.r.t the ensemble, which causes a change in phase vs time
- Reduced from Run-2 onwards



Spin momentum correlation from delivery ring



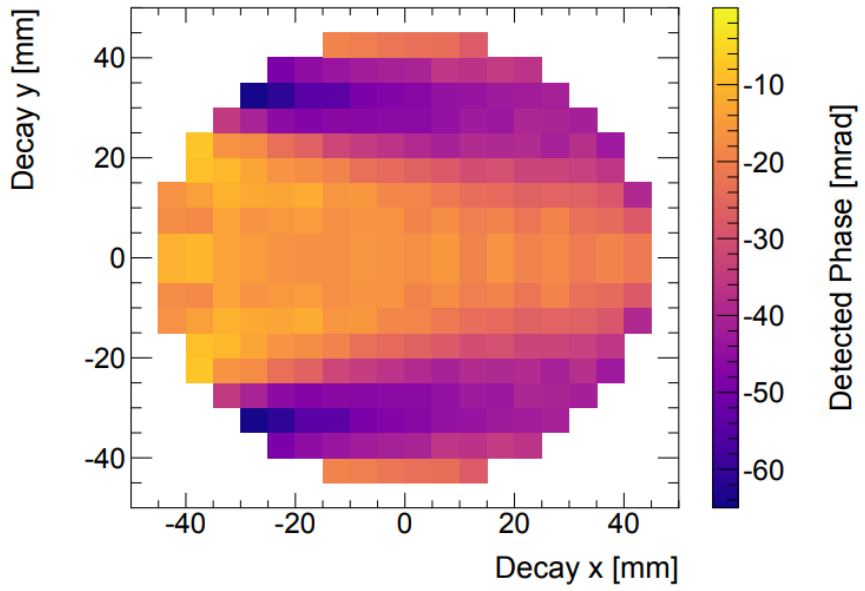
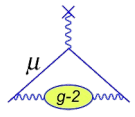
Low mom. muons are lost faster than high mom. at early times



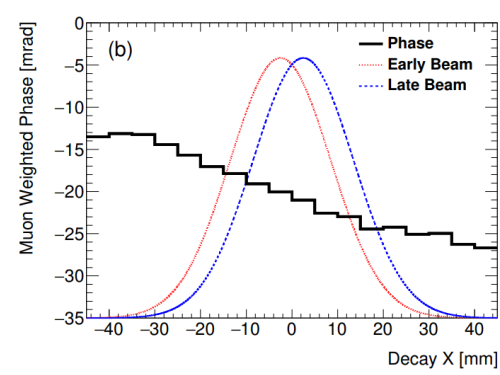
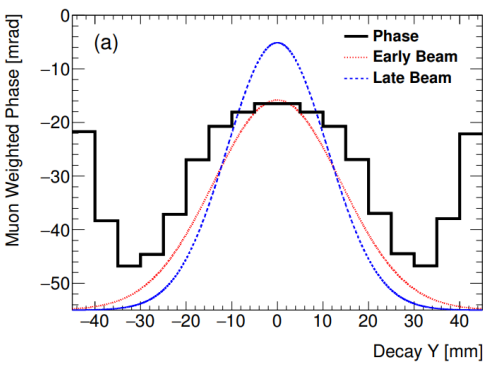
Data Set	Run-1a	Run-1b	Run-1c	Run-1d
$C_{ml}$	-14	-3	-7	-17
Phase-momentum	2	0	1	3
Form of $l(t)$	2	0	1	1
$f_{\text{loss}}$ function	2	1	2	2
Linear sum ( $\sigma_{C_{ml}}$ )	6	2	4	6

# Phase Correction

$$\mathcal{R}'_{\mu} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$



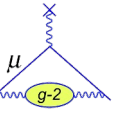
- Focusing strength of the quadrupoles changed during fill
- The non-uniform acceptance of the calorimeters causes the average phase to change during the fill
- Damaged resistors (Run-1 only) enhanced this effect



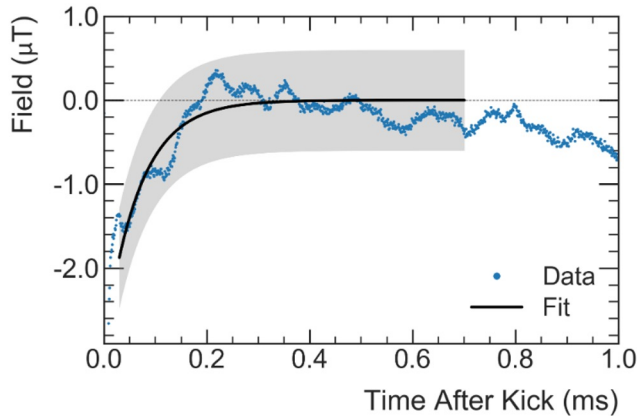
Data Set	Run-1a	Run-1b	Run-1c	Run-1d
$C_{pa}$	-184	-165	-117	-164
Stat. uncertainty	23	20	15	14
Tracker & CBO	73	43	41	44
Phase maps	52	49	35	46
Beam dynamics	27	30	22	45
Total uncertainty	96	74	60	80

# Transient fields

$$\mathcal{R}'_{\mu} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$

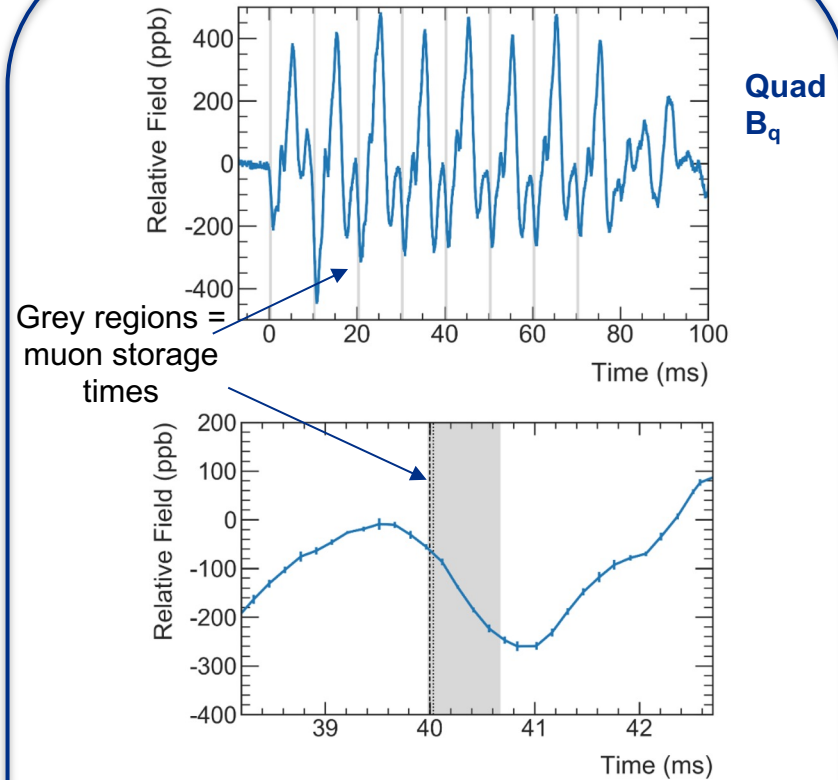


- Largest run-1 uncertainties come from “fast transient” fields generated by the pulsed systems (kickers and quads)
- Muons experience a field change which the fixed probes do not see (due to shielding)
- Effects were measured separately during dedicated measurement campaigns.



**Kicker:  
B<sub>k</sub>**

- Kicker pulse of **22 mT for 150 ns** just after muon injection.
- Field change caused by residual field after kicker pulse. Muons present from **30 μs to 700 μs** after the kick (fit region)
- Kicker correction: **-27 (37) ppb**

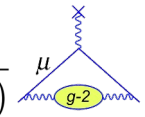


**Quad  
B<sub>q</sub>**

Grey regions = muon storage times

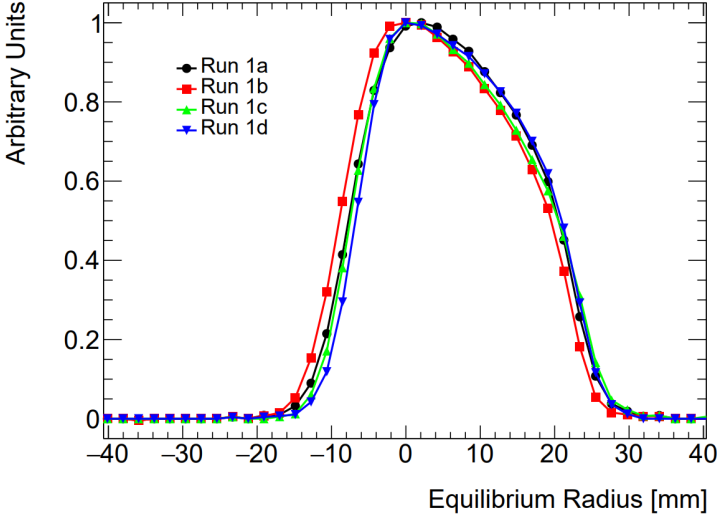
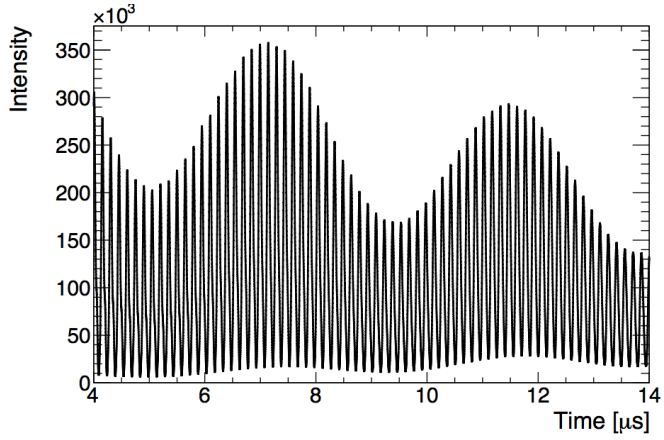
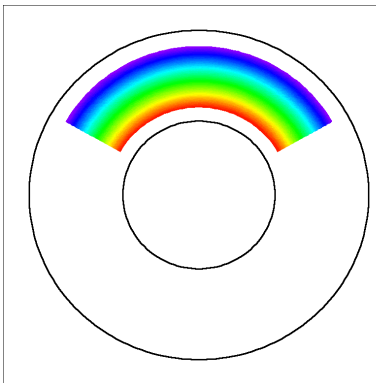
- Measured with a dedicated in-vacuum NMR probe located between quad plates during pulsing
- Quad correction: **-17 (92) ppb**

# E-field Correction

$$\mathcal{R}'_{\mu} = \frac{\omega_a}{\tilde{\omega}'_p(T_r)} = \frac{f_{\text{clock}} \omega_a^m (1 + C_e + C_p + C_{ml} + C_{pa})}{f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle (1 + B_k + B_q)}$$


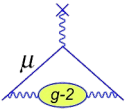
$$\vec{\omega}_a = \frac{e}{mc} \left[ a_{\mu} \vec{B} - \left( a_{\mu} - \frac{1}{\gamma^2 - 1} \right) \vec{\beta} \times \vec{E} - a_{\mu} \left( \frac{\gamma}{\gamma + 1} \right) (\vec{\beta} \cdot \vec{B}) \vec{\beta} \right]$$

- ~0.1% spread in momentum in the ring
- $\langle R \rangle$  of stored muons depends on  $p$
- Fourier analysis to determine equilibrium positions

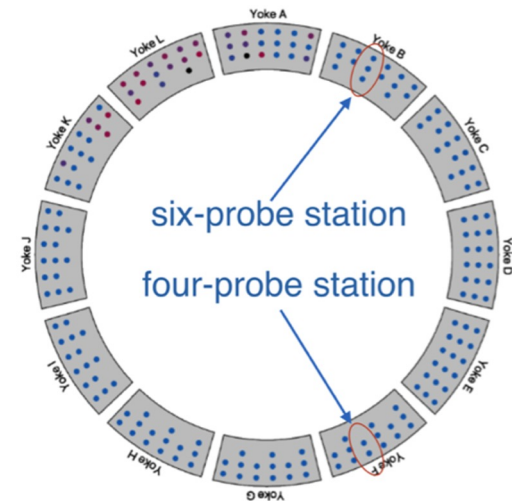
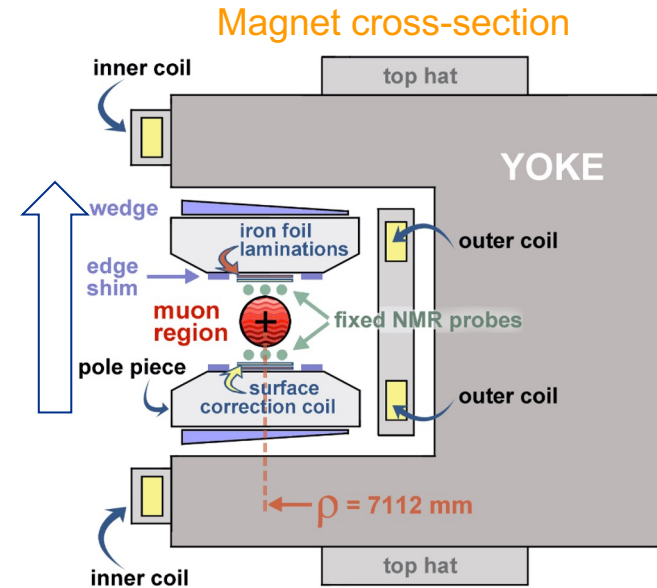


Data Set	Run-1a	Run-1b	Run-1c	Run-1d
$C_e$	471	464	534	475
Stat. uncertainty	< 1	1	< 1	< 1
Fourier method	8	13	14	4
Momentum-time	52	52	52	52
Quadrupole calibration	6	6	6	6
Field index	2	2	2	4
Syst. uncertainty	53	54	54	53

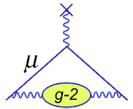
# The g-2 storage ring magnet



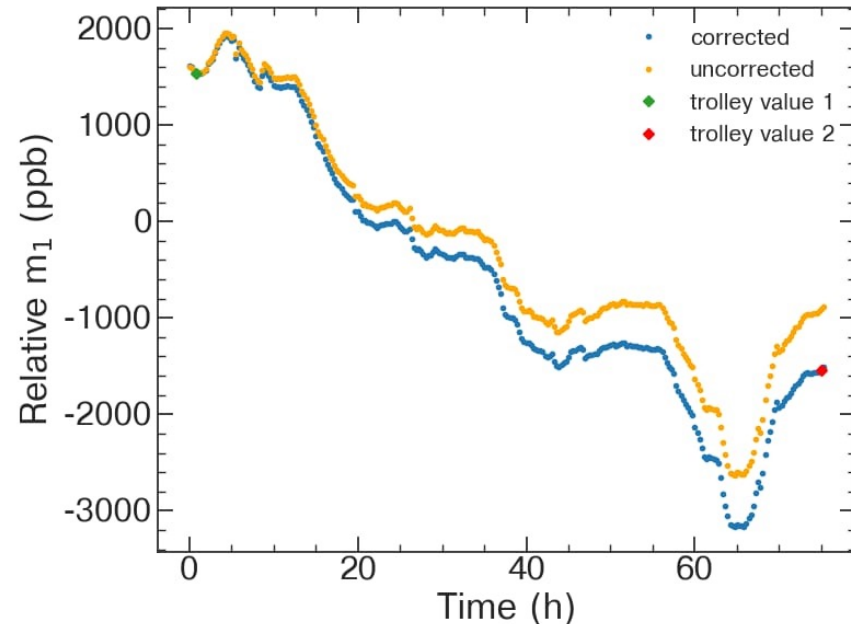
- 7.112 m radius 'C'-shape magnet with vertically-aligned field  $B = 1.45 \text{ T}$
- Dipole field has ppm-level uniformity
- Tiny (ppm) changes in magnet geometry, driven by temperature changes, **cause the field to drift over time**
- 378 'fixed' NMR probes, built for this experiment, around the ring measure the drift continuously, and provide feedback to the magnet power supply to **keep the dipole (vertical) term constant**
- Shimming devices minimise gradients (transverse and azimuthal field components).



# Interpolating between trolley runs



- Need to know the field experienced by the muons, but the trolley cannot take data when the muons are present. **One trolley run takes 3 hours, every ~3 days.**
- Fixed probes take data continuously during muon fills. Use this data to **interpolate** between trolley runs.
- There are 72 fixed probe 'stations' around the ring, every ~5 degrees
- The fixed probe measurements are calibrated using the trolley measurements both times the trolley passes
- Calibration drifts over time, due to changes in higher-order terms that cannot be tracked by the fixed probes
- Leads to the **tracking error uncertainty** (22 - 43 ppb in the run 1 datasets)





# Improved kicker run 2-3

