



# Rassegna delle evidenze sperimentali sul $g-2$ del muone

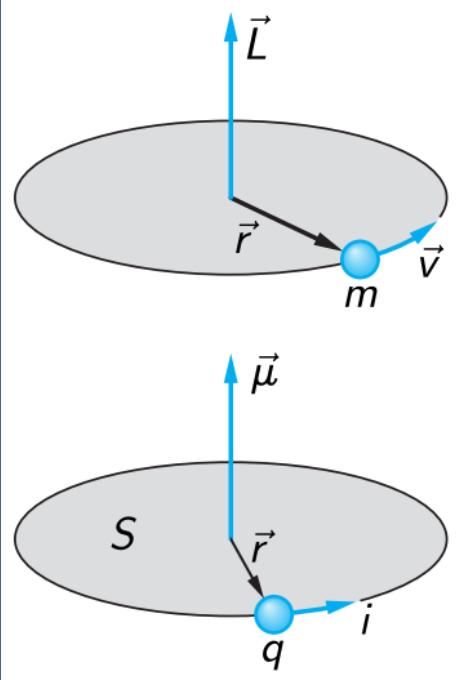
Alberto Lusiani, per la collaborazione FNAL Muon  $g-2$   
Scuola Normale Superiore and INFN, sezione di Pisa



Giornata di approfondimento sul problema di  $g-2$   
Laboratori Nazionali del Gran Sasso  
9 settembre 2021

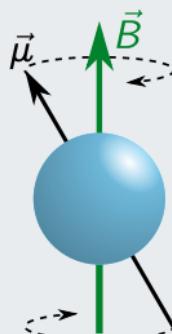


## Magnetic momentum

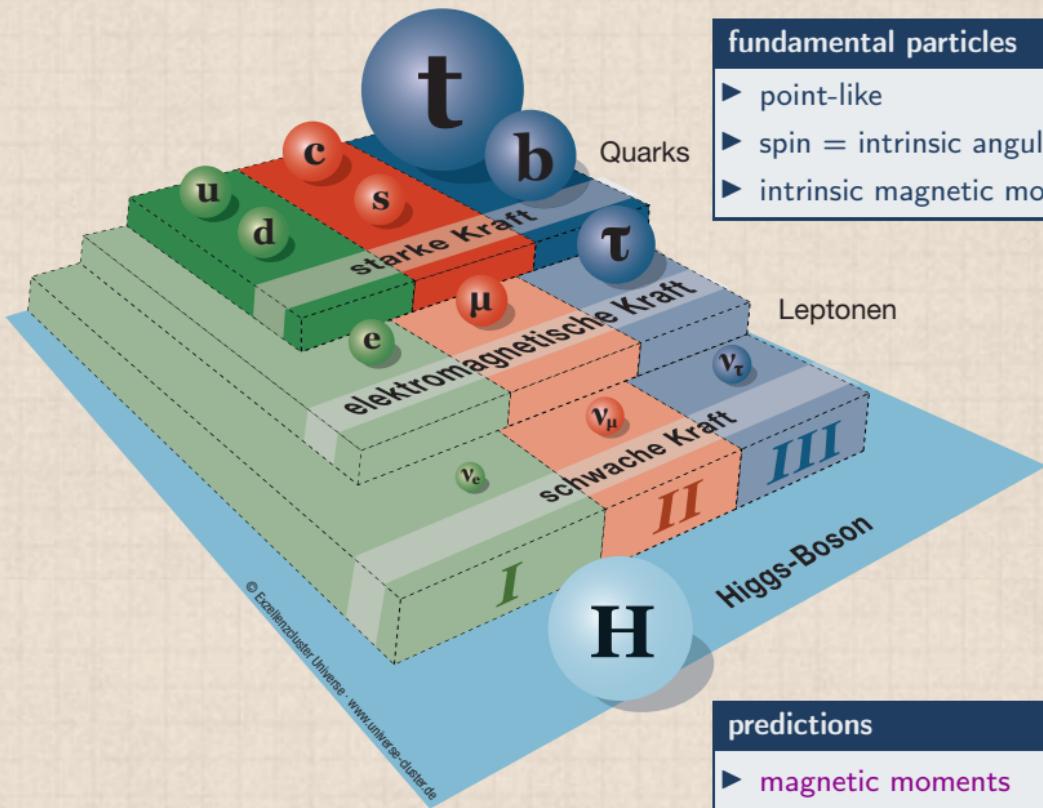


- $i = \frac{q}{T} = q \frac{v}{2\pi r}$
- $\mu = iS = q \frac{v}{2\pi r} \pi r^2 = \frac{q}{2} r \frac{mv}{m} = \frac{q}{2m} L$
- $\vec{\mu} = \frac{q}{2m} \vec{L}$

precession of magnetic momentum in magnetic field



# Standard model of particle physics



## Some notation

particle  $x$  such as a muon, electron, proton, neutron

- magnetic moment  $\vec{\mu}_x = g_x \frac{e}{2m_x} \vec{S}_x$ ,  $e =$  absolute value of electron charge (used also for neutron)  $\vec{S}_x =$  spin (particle intrinsic angular momentum)
- $g_x =$  gyromagnetic ratio (defined also for neutral particles)
- classical charge distribution:  $\rho_q / \rho_m = \text{constant} \Rightarrow g = 1$

leptons (electron, muon, tau): spin 1/2 fundamental point-like particles

- $g_e, g_\mu, g_\tau = 2$  at first order and for Dirac equation (note: negative sign omitted for simplicity)
- $g_e, g_\mu, g_\tau > 2$  including effects of virtual particles exchanges
- $a_x = \frac{g_x - 2}{2}$  anomalous gyromagnetic ratio or magnetic anomaly
- Standard Model precisely predicts  $g_x, a_x$

proton, neutron

- $g_p \simeq 5.6, g_n \simeq -3.8$
- composite particles made of three quarks (mainly interacting with strong force)
- no precise Standard Model prediction of their magnetic moments
- strong force interactions are non-perturbative at low energy and difficult to compute

## Wisdom On Difficult Experiments



"If you enjoy doing difficult experiments, you can do them, but it is a waste of time and effort because the result is already known" : Pauli



"No experiment is so dumb, that it should not be tried" : Gerlach

# First $g_\mu$ measurement (1957)

motivation: confirm Lee & Yang predictions about parity violation in pion and muon decay

## Observations of the Failure of Conservation of Parity and Charge Conjugation in Meson Decays: the Magnetic Moment of the Free Muon\*

RICHARD L. GARWIN,† LEON M. LEDERMAN,  
AND MARCEL WEINRICH

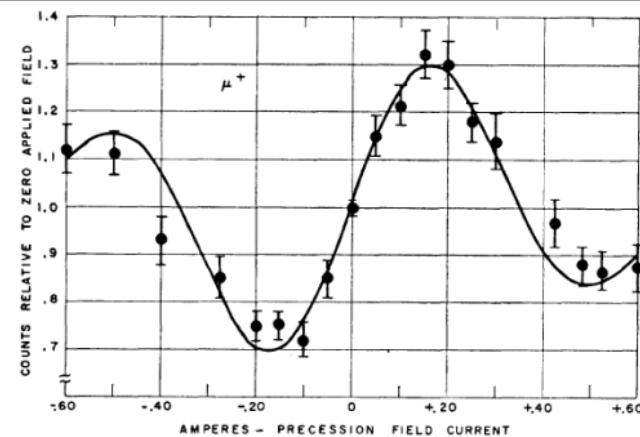
Physics Department, Nevis Cyclotron Laboratories,  
Columbia University, Irvington-on-Hudson,  
New York, New York

(Received January 15, 1957)

LEE and Yang<sup>1-3</sup> have proposed that the long held space-time principles of invariance under charge conjugation, time reversal, and space reflection (parity) are violated by the "weak" interactions responsible for decay of nuclei, mesons, and strange particles. Their hypothesis, born out of the  $\tau-\theta$  puzzle,<sup>4</sup> was accompanied by the suggestion that confirmation should be sought (among other places) in the study of the successive reactions

$$\pi^+ \rightarrow \mu^+ + \nu, \quad (1)$$

$$\mu^+ \rightarrow e^+ + 2\nu. \quad (2)$$



- ▶ forward pion-decay muons are highly polarized
- ▶  $\mu$ -decay electrons angular asymmetry vs.  $\mu$  spin
- ▶ electron rate vs.  $B$  field applied to muons
- ▶  $g_\mu = 2.01 \pm 0.01$

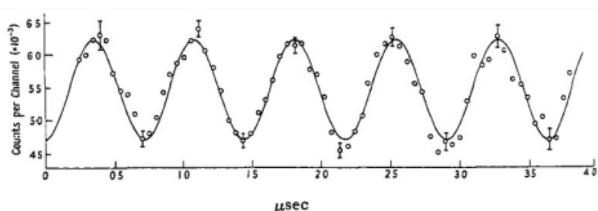


# Measurement Principle

**Experiments with a Polarized Muon Beam**  
 By J. M. CASSELS, T. W. O'KEEFFE, M. RIGBY, A. M. WETHERELL  
 AND J. R. WORMALD  
 Nuclear Physics Research Laboratory, University of Liverpool

MS. received 2nd April 1957

Columbia, Liverpool, CERN



$$g = 2.004 \pm 0.014$$

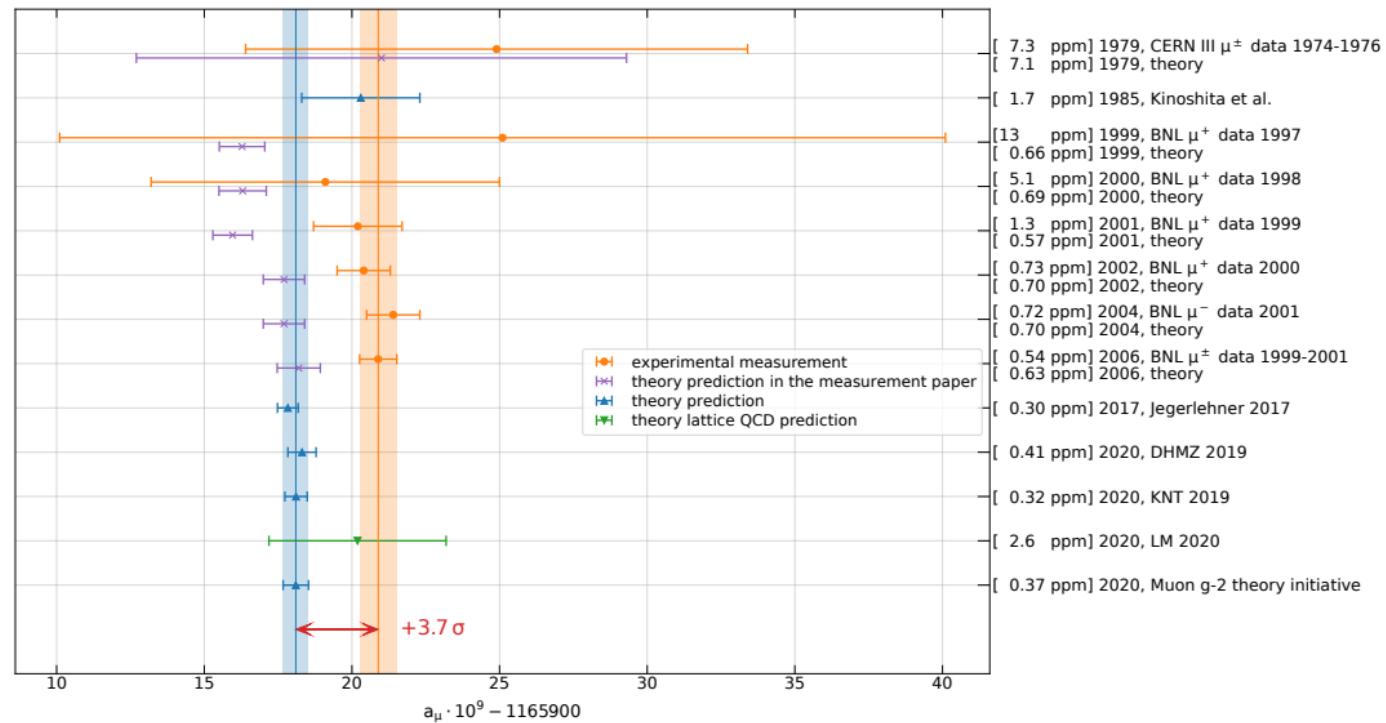
First sub % measurement of g

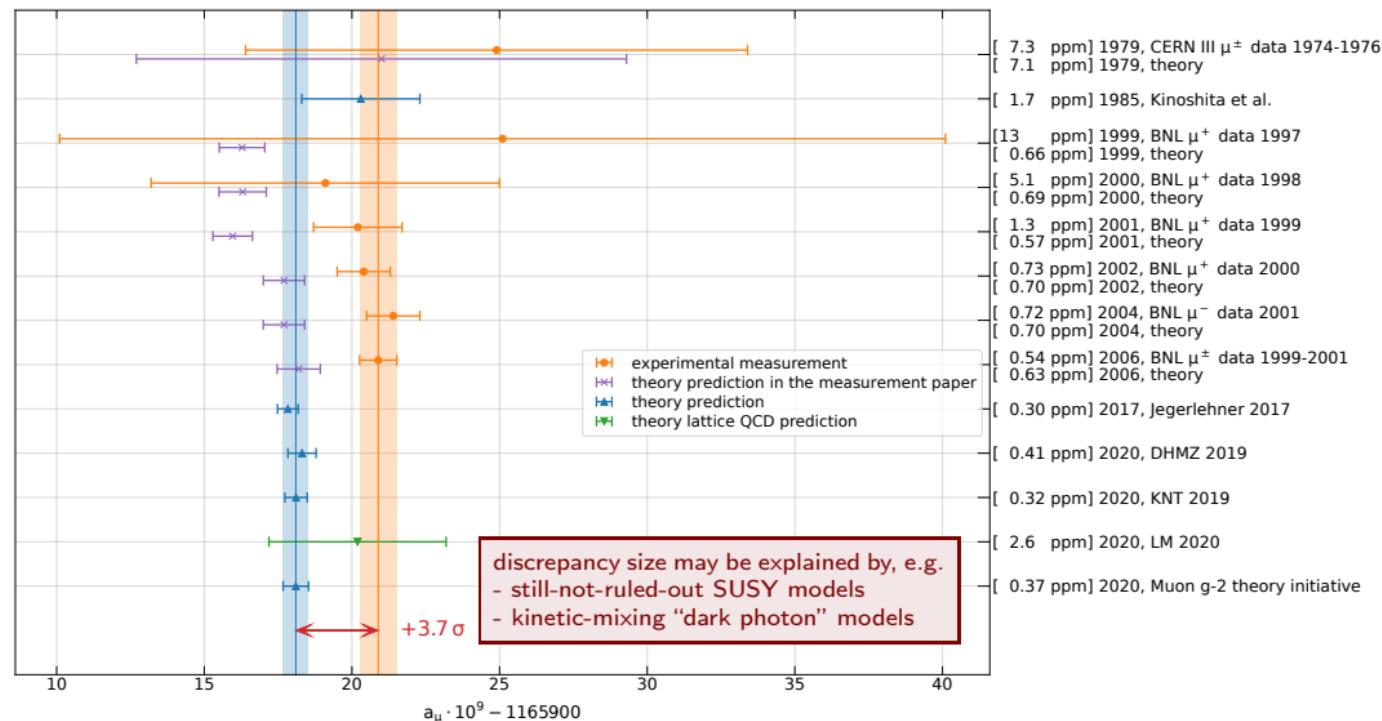
It may be remarked that a much more accurate value of  $g/m_\mu$  will surely be obtained by a resonance flip type of experiment, but the value of  $g$  itself should be sought in a comparison of the precession ( $geH/2m_\mu c$ ) and cyclotron ( $eH/m_\mu c$ ) frequencies of muons in a magnetic field. The two frequencies are expected to differ only by the radiative correction.

First Muon g-2 Results

Mark Lancaster

LHCb Week: 14/06/21: 7

$a_\mu$  measurements and predictions 1979 – March 2021 (incomplete collection)

$a_\mu$  measurements and predictions 1979 – March 2021 (incomplete collection)

# Motion and spin precession of muon in uniform magnetic field

## muon spin precession relative to momentum

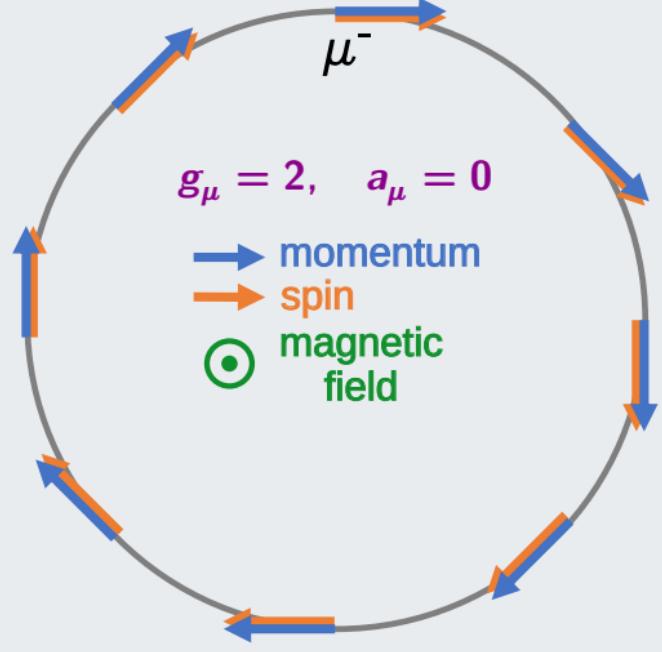
$$\omega_s - \omega_c = \omega_a$$

$$-\frac{eB}{2m_\mu} - (1-\gamma)\frac{eB}{m_\mu\gamma} - \frac{eB}{m_\mu\gamma} = -a_\mu \frac{eB}{m_\mu}$$

Larmor + Thomas precessions      cyclotron frequency      no  $\gamma$ !

- frequency measurements best for precision
- magnetic field NMR measurement also frequency
- angle between momentum and spin  $\theta(t) = \omega_a t$

## polarized muons in magnetic storage ring



# Motion and spin precession of muon in uniform magnetic field

## muon spin precession relative to momentum

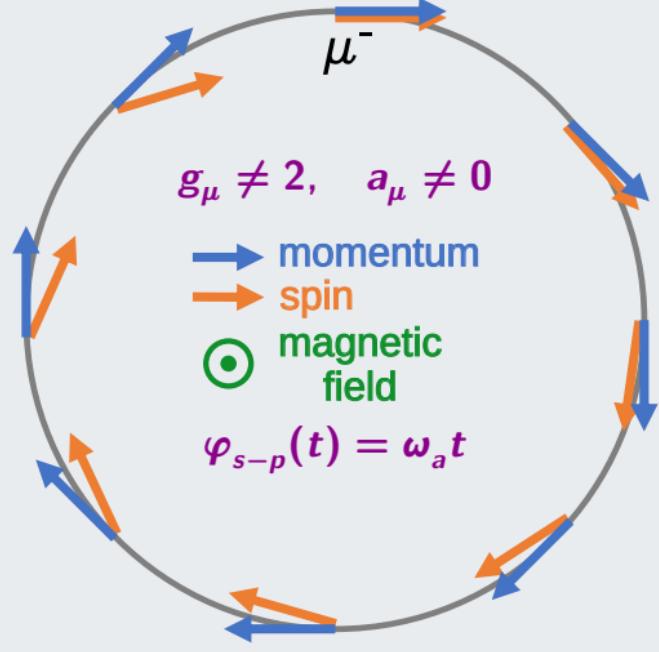
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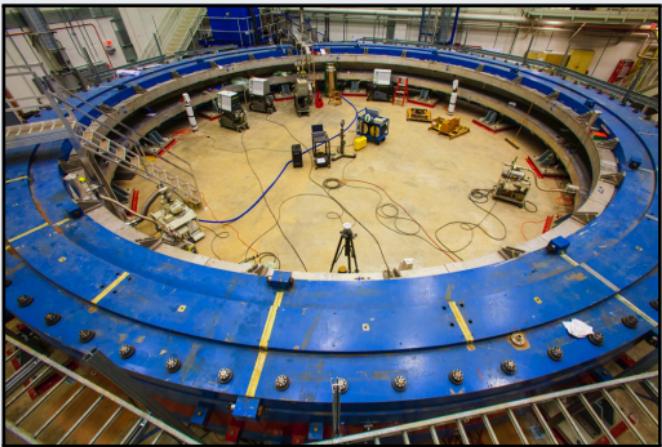
## Focusing electric field and magic energy

in presence of (focusing) electric field and motion not perfectly transverse to magnetic field

$$\vec{\omega}_a = -\frac{e}{m_\mu} \left[ a_\mu \vec{B} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) (\vec{\beta} \times \vec{E}) - a_\mu \frac{\gamma}{\gamma + 1} (\vec{\beta} \cdot \vec{B}) \vec{\beta} \right]$$

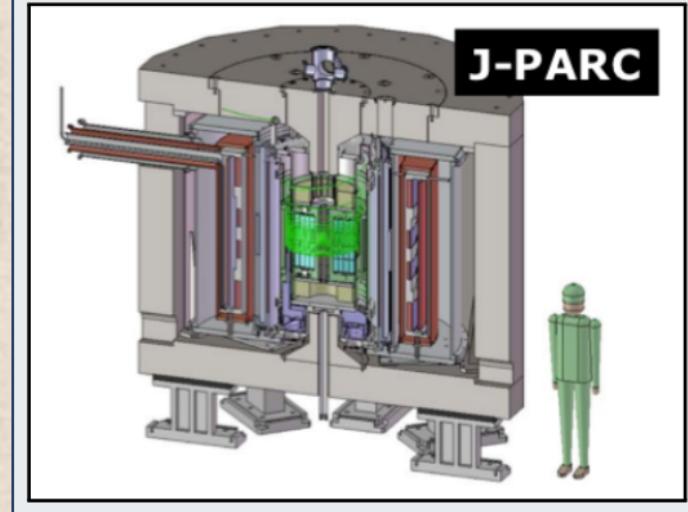
CERN 1975-, BNL, FNAL

$$\begin{aligned} p_\mu^{\text{magic}} &= 3.094 \text{ GeV} \Rightarrow \gamma = 29.3 \\ \Rightarrow \quad &\left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \simeq 0 \end{aligned}$$



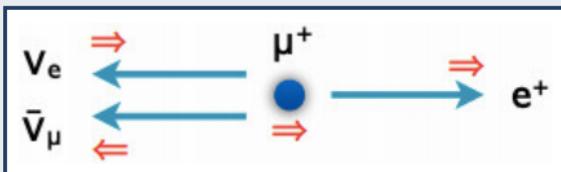
J-PARC E34

ultra-cold muons  
 $E = 0 \Rightarrow \vec{\beta} \times \vec{E} = 0$

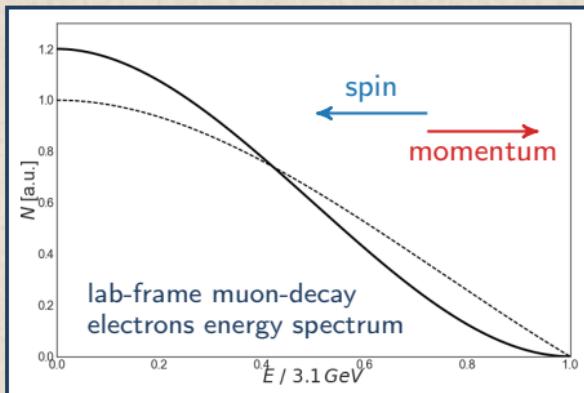
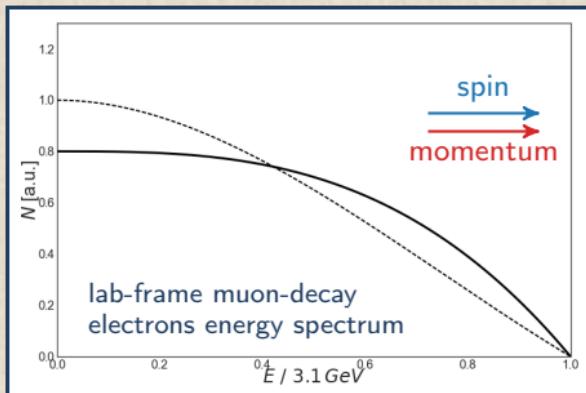
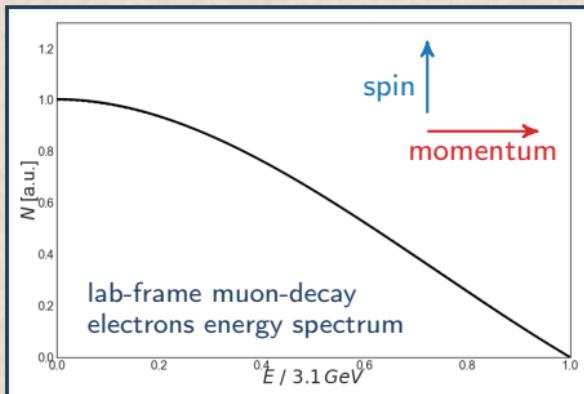


# Rate of high-energy muon-decay electrons modulated with $\cos \omega_a t$

- because of parity violation in muon decay, decay electrons peak along muon spin

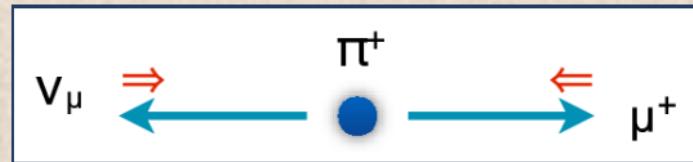
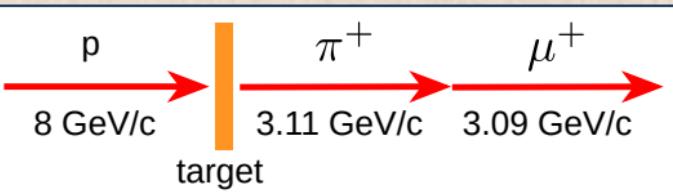


- electrons decaying along muon momentum have highest energy in laboratory frame
- $N_e(E_e > E_t) = N_{e0} e^{-t/\tau_\mu} (1 + A \cos \omega_a t)$



## Production of polarized muons

- ▶ dump 8 GeV protons on target to produce pions
- ▶ select pions with momentum  $p \simeq 3.11 \text{ GeV}$
- ▶ let them decay into muons
- ▶ in pion rest frame, because of parity violation in pion decay,  $\mu^-$  spin is aligned with momentum ( $\mu^+$  spin is anti-aligned with momentum)
- ▶ in laboratory frame, highest energy muons are >90% polarized



- ▶ with 8 GeV protons on target,  $\mu^+$  are produced  $\sim 4\times$  more frequently than  $\mu^-$

**$a_\mu$  measurement: how sub-ppm precision can be obtained**

measurement of magnetic field:  $\omega_p$

- proton spin precession frequency measures magnetic field (NMR):  $\hbar\omega_p = 2\mu_p B$

measurements

$$\blacktriangleright \omega_a = a_\mu \frac{eB}{m_\mu}, \quad \hbar\omega_p = 2\mu_p B$$

spin 1/2 particle  $x = \text{proton, muon}$

$$\blacktriangleright S_x = \frac{\hbar}{2}, \quad \mu_x = g_x \frac{e}{m_x} S, \quad a_x = \frac{g_x - 2}{2}$$

muonium & hydrogen hyperfine transitions

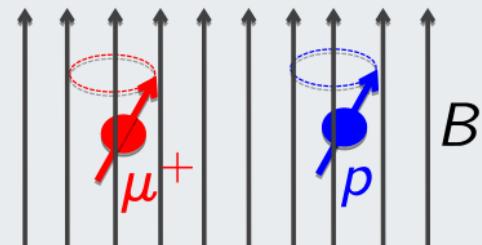


mainly [LAMPF 1999 experiment](#)  
precision on CODATA 2018 fit: 22 ppb

actually, best  $a_\mu$  obtained by adding  $\omega_a/\omega_p$  measurement  
to Fundamental Physical Constants CODATA fit

$$a_\mu = \frac{\omega_a/\omega_p}{\mu_\mu/\mu_p - \omega_a/\omega_p}$$

$\omega_a$  &  $\omega_p$  in same magnetic field



## Measurement formula in more detail

$$a_\mu = \left[ \frac{\omega_a}{\tilde{\omega}'_p(T)} \right] \cdot \left[ \frac{\mu'_p(T)}{\mu_e(H)} \right] \left[ \frac{\mu_e(H)}{\mu_e} \right] \left[ \frac{m_\mu}{m_e} \right] \left[ \frac{g_e}{2} \right]$$

(equivalent to  
 $a_\mu = \frac{\omega_a/\omega_p}{\mu_\mu/\mu_p - \omega_a/\omega_p}$   
using CODATA constants)

### measurements by the Muon $g-2$ collaboration

- ▶  $\omega_a$  precession of muon spin relative to momentum rotation in magnetic field
- ▶  $\tilde{\omega}'_p(T)$  precession frequency of shielded proton spin in spherical water sample at  $T = 34.7^\circ\text{C}$  in muon-beam-weighted magnetic field,  $\tilde{\omega}'_p(T) = \langle \omega'_p(T)(x, y, \varphi) \times M(x, y, \varphi) \rangle$

### notation

- ▶  $\mu'_p(T)$  magnetic momentum of proton in spherical water sample at  $34.7^\circ\text{C}$
- ▶  $\mu_e(H)$  magnetic momentum of electron in hydrogen atom

### external measurements

- ▶  $\mu'_p(T)/\mu_e(H)$  10.5 ppb precision, Metrologia 13, 179 (1977)
- ▶  $\mu_e(H)/\mu_e$  5 ppq (negligible) theory QED calculation, Rev. Mod. Phys. 88 035009 (2016)
- ▶  $m_\mu/m_e$  22 ppb precision CODATA 2018 fit, primarily driven by LAMPF 1999 measurements of muonium hyperfine splitting, Phys. Rev. Lett. 82, 711 (1999)
- ▶  $g_e/2$  0.28 ppt (negligible), Phys. Rev. Lett. 100, 120801 (2008)

$a_\mu$  experimental precision

## FNAL-E989 design precision, compared to BNL-E821 final report (2006)

	BNL E821 (2006)	FNAL E989 final goal	
$\omega_a$ statistical	460 ppb	100 ppb	$\times 21$ detected muon decays ( $1.6 \cdot 10^{11}$ )
$\omega_a$ systematic	210 ppb	70 ppb	faster calorimeter with laser calibration, tracker
$\omega_p$ systematic	170 ppb	70 ppb	more uniform $B$ , improve NMR measurement
external measurements	negligible	negligible	
total	540 ppb	140 ppb	

# FNAL Muon $g-2$ collaboration

**USA**

- Boston
- Cornell
- Illinois
- James Madison
- Kentucky
- Massachusetts
- Michigan
- Michigan State
- Mississippi
- North Central
- Northern Illinois
- Regis
- Virginia
- Washington

**USA National Labs**

- Argonne
- Brookhaven
- Fermilab

**China**

- Shanghai Jiao Tong

**Germany**

- Dresden
- Mainz

**Italy**

- Frascati
- Molise
- Naples
- Pisa
- Roma Tor Vergata
- Trieste
- Udine

**Korea**

- CAPP/IBS
- KAIST

**Russia**

- Budker/Novosibirsk
- JINR Dubna

**United Kingdom**

- Lancaster/Cockcroft
- Liverpool
- Manchester
- University College London

## Accelerator Physics

Storage Ring  
Beam manipulation

Precision field  
Superconducting magnets

Precision NMR  
Field multipoles  
Tracking beam shape

Calorimetry  
High rate DAQ

$$a_\mu$$

$\sim$ 200 collaborators

$\sim$ 40 institutions

7 countries

## FNAL Muon $g-2$ collaborators, Elba Island, Spring 2019



## BNL storage ring magnet moved to FNAL in 2013 (35 days long trip)



# Storage ring magnet adjusted for maximum uniformity

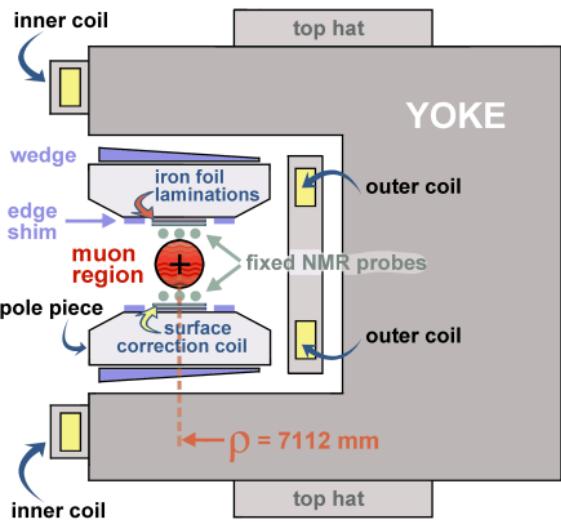
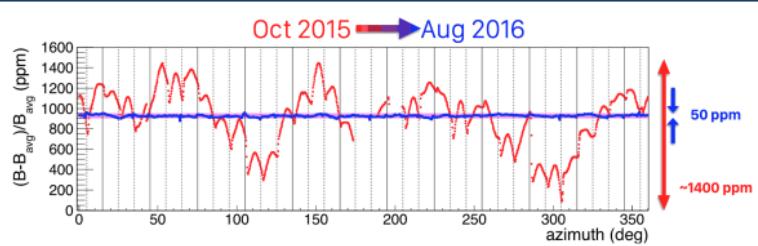
## wedging and shimming

- magnet adjusted to obtain 50 ppm field uniformity
- 3x better than at BNL

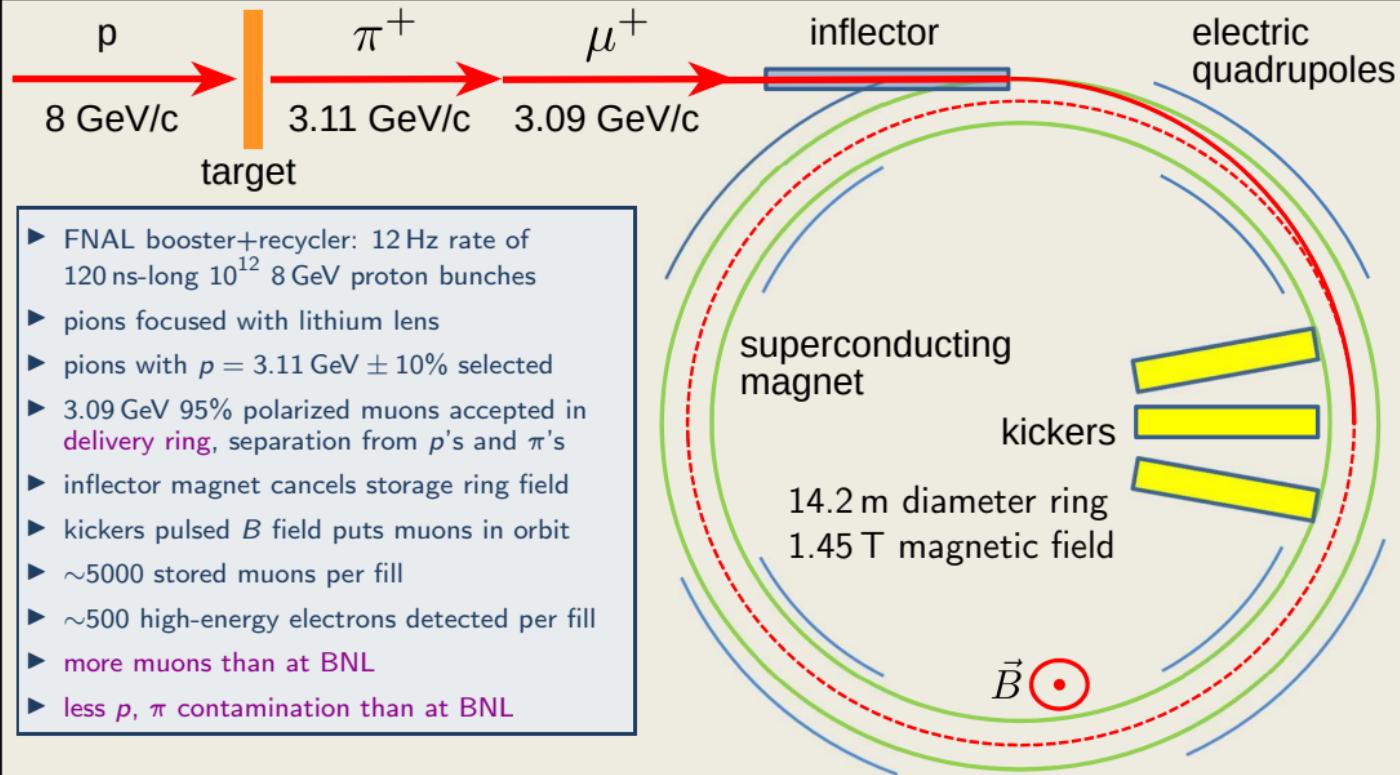
## adjustements and insertions

- 72 poles
- 864 wedges
- 24 iron top hats
- 8000 surface iron foils

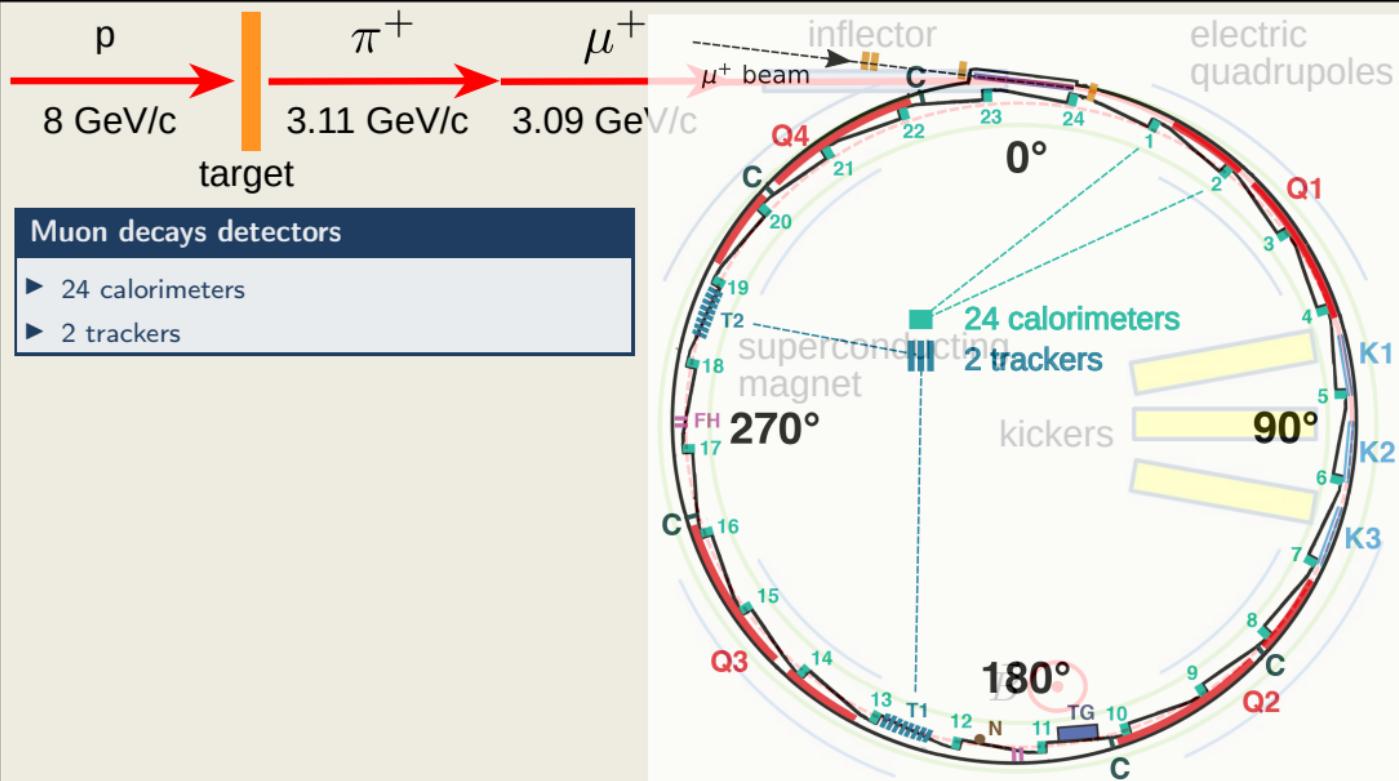
## magnetic field made uniform to 50 ppm



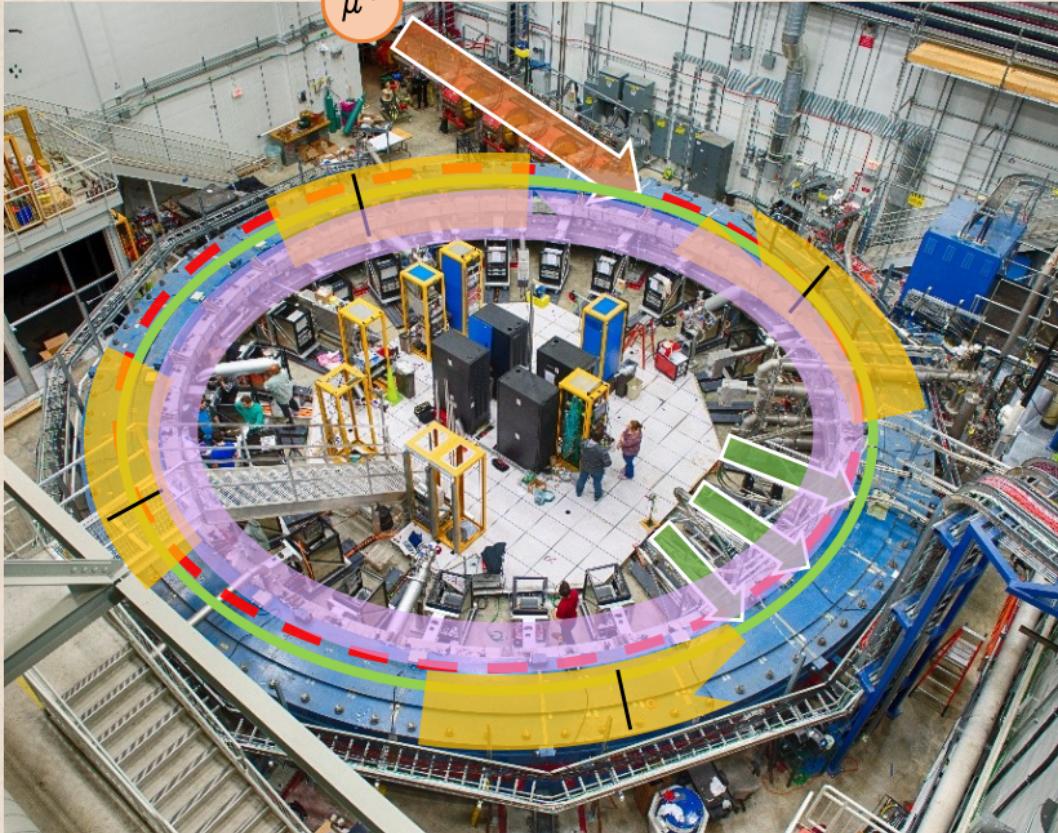
## Muon production, storage and decay at FNAL



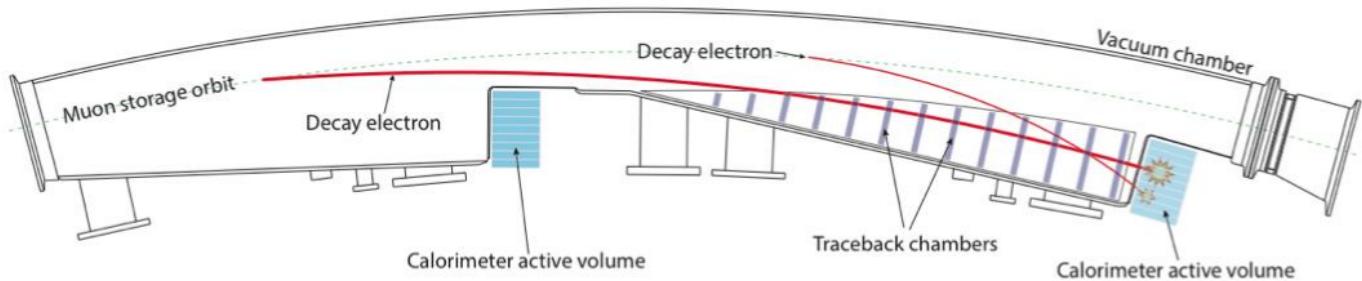
# Muon production, storage, decay and detection at FNAL



## FNAL-E989 storage ring and detectors



## Muon decays detectors



- ▶ **24 calorimeter modules** of  $6 \times 9$   $\text{PbF}_2$  crystals with 800 MHz-sampling SiPM readout
  - ▶ measure muon-decay electrons energy detecting Cherenkov light
  - ▶ accurate gain monitoring with **laser calibration system**
- ▶ **2 straw chamber trackers** with total of about 1000 channels
  - ▶ reconstruct beam distribution inside storage ring from muon decay electrons

### comparison with E821

- ▶ more granular calorimeter, faster data acquisition
- ▶ improved calorimeter gain monitoring
- ▶ improved tracking

## Conceptual formula for $R'_\mu(T) = \omega_a/\tilde{\omega}'_p(T)$

$$R'_\mu(T) = \frac{\omega_a}{\tilde{\omega}'_p(T)} \underset{\text{conceptually}}{=} \frac{f_{\text{blind}} \omega_a^m (1 + C_e + C_p + C_{\text{ml}} + C_{\text{pa}})}{f_{\text{calib}} \langle \tilde{\omega}'_p(T)(x, y, \varphi) \times M(x, y, \varphi) \rangle (1 + B_k + B_q)}$$

### $\omega_a$ measurement and corrections

- ▶  $f_{\text{blind}}$  correction for blinding clock offset
- ▶  $\omega_a^m$  measured precession of muon spin relative to momentum rotation in magnetic field
- ▶  $C_e$   $\omega_a$  electric field correction
- ▶  $C_p$   $\omega_a$  pitch correction (vertical beam oscillations)
- ▶  $C_{\text{ml}}$   $\omega_a$  muon loss correction
- ▶  $C_{\text{pa}}$   $\omega_a$  phase acceptance correction

### $\tilde{\omega}'_p(T)$ measurement and corrections

- ▶  $f_{\text{calib}}$  magnetic field probes calibration
- ▶  $\tilde{\omega}'_p(T)(x, y, \varphi)$  measured shielded proton spin precession frequency map in storage ring
- ▶  $M(x, y, \varphi)$  muon beam distribution
- ▶  $B_k$   $\tilde{\omega}'_p(T)$  kicker eddy fields correction
- ▶  $B_q$   $\tilde{\omega}'_p(T)$  electric quadrupoles transient field correction

## Multiple analysis groups

 $\omega_a^m$ 

- ▶ 11 different measurements
- ▶ by 6 analysis groups
- ▶ using 4 different methods to fit rate of muon-decay positrons over time

 $\tilde{\omega}_p'(T)$ 

- ▶ 2 different measurements
- ▶ by 2 analysis groups
- ▶ using 2 different methods

## Run 1 data samples, collected in 2018

## muon decays

Dataset	# Days (Apr-Jun 2018)	Tune (n)	Kicker (kV)	# fills [10 <sup>4</sup> ]	# positrons [10 <sup>9</sup> ]
1a	3	0.108	130	151	0.92
1b	7	0.120	137	196	1.28
1c	9	0.120	132	333	1.98
1d	24	0.107	125	733	4.00

total of 8.2 billion positrons ( $\sim 1.2 \times$  BNL),  $\sim 6\%$  of E989 goal of  $21 \times$  BNL

4 run periods with different kickers and quadrupoles settings, hence different beam dynamics

## magnetic field

magnetic field measurements weighted by detected muon decays

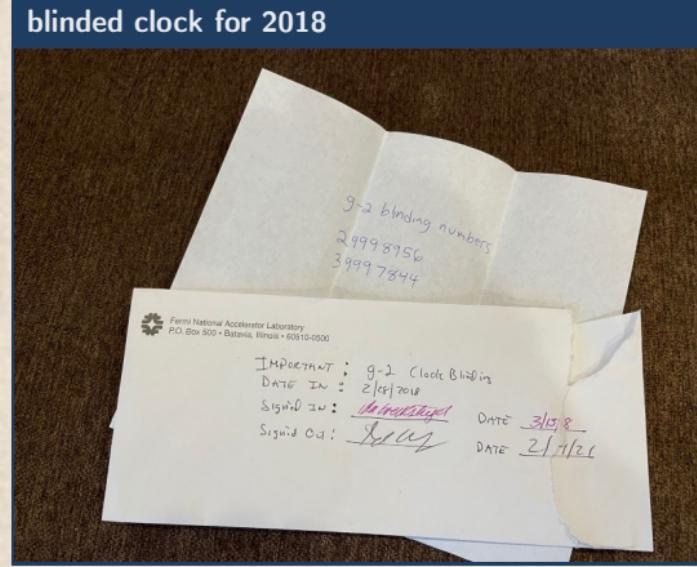
## Blinding procedures ( $f_{\text{blind}}$ )

- ▶ 40 MHz base nominal clock used for  $\omega_a$  data acquisition modified with random  $\pm 25$  ppm offset
- ▶ secret offset conserved by two persons that are not members of the collaboration
- ▶ each year of data-taking (Run) is separately blinded
- ▶ second software blinding offset for each of the independent  $\omega_a$  analysis groups (honor-code based)

blinding of 2018 Run



blinded clock for 2018



# Reconstruction of positron energy deposits in calorimeters

## readout

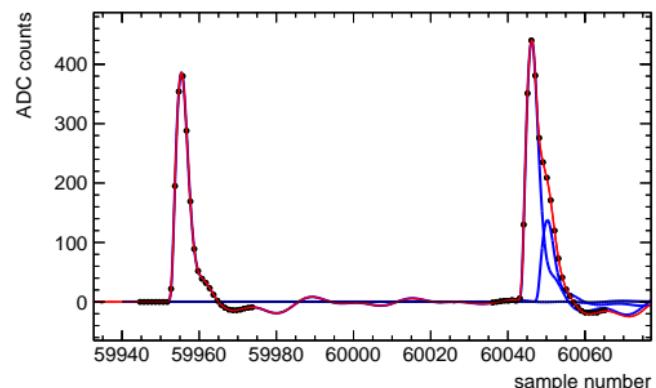
- ▶ record SiPM samples for all deposits  $> 50$  MeV

## fit using crystal pulses templates

- ▶ get template pulse for each crystal from data
- ▶ samples fit to one or more superposed templates

## two reconstruction algorithms

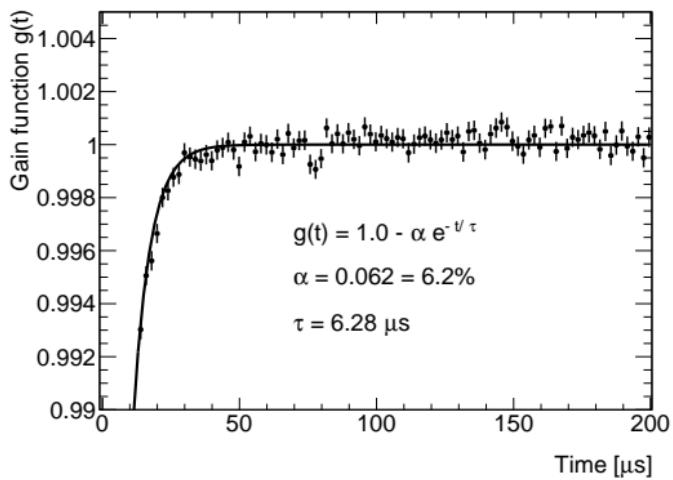
- ▶ local: fit individual crystals
- ▶ global: global fit over multiple crystals



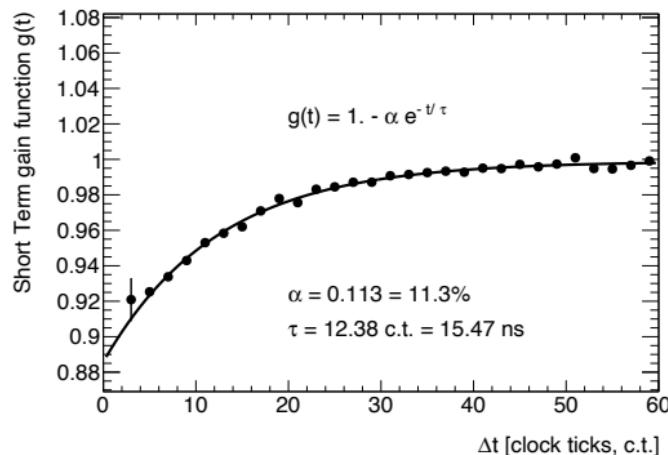
# Calorimeter gain variation, measured with laser pulses and corrected

- ▶ SiPM gain is reduced by occurrence of preceding hits
- ▶ gain monitored by reading back reference laser light pulses injected in  $\text{PbF}_2$  crystals
- ▶ positron energy measurement from SiPM readout corrected for average measured gain loss

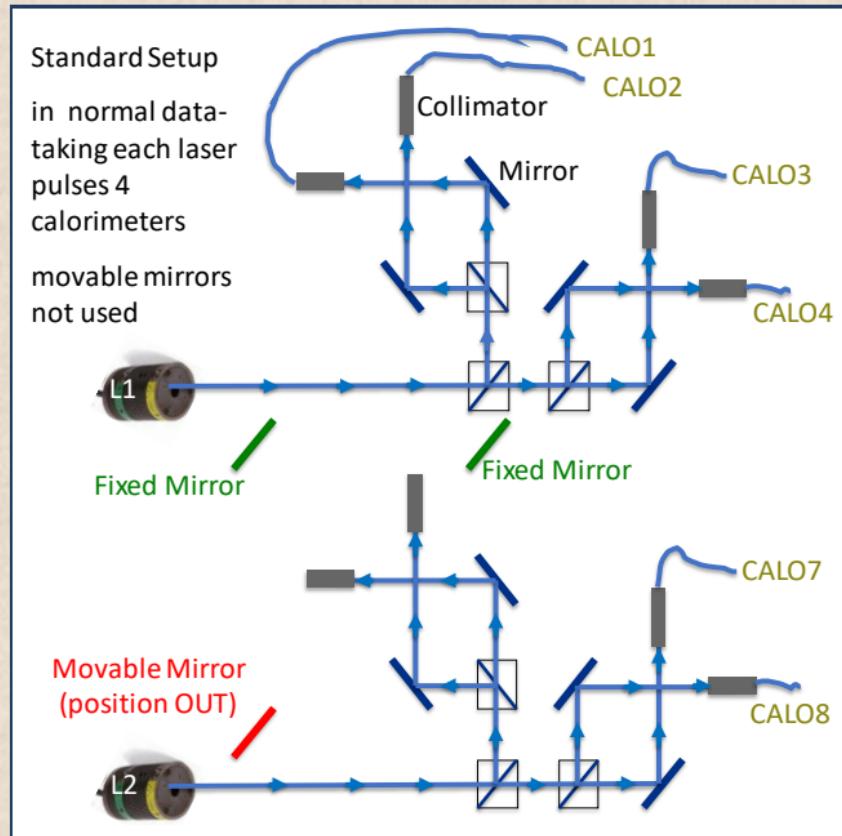
$\mu\text{s}$  time scale SiPM power supply recovery time



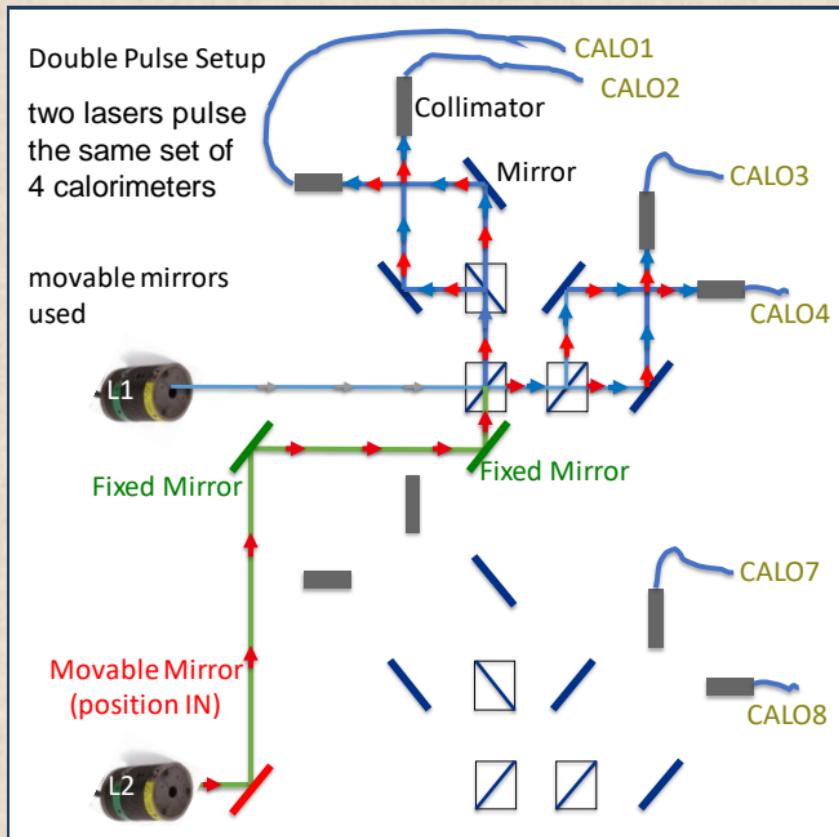
ns time scale SiPM pixel recovery time



## Laser-based gain monitoring built and operated by Italian collaborators



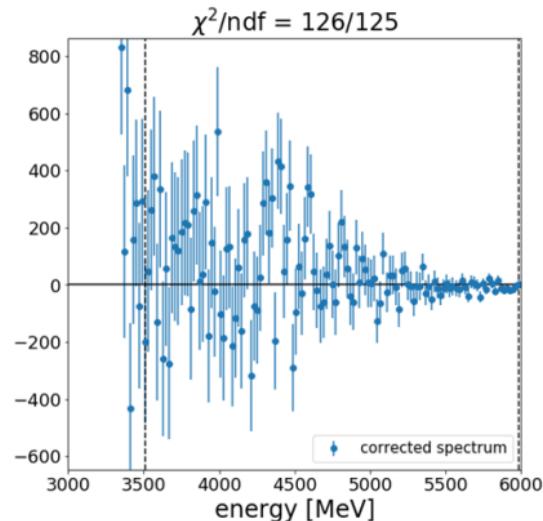
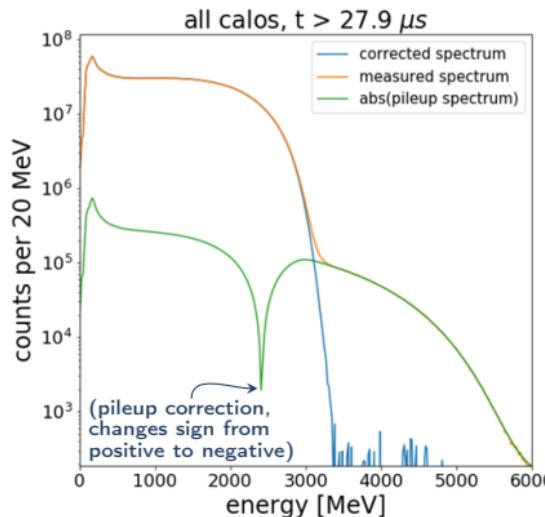
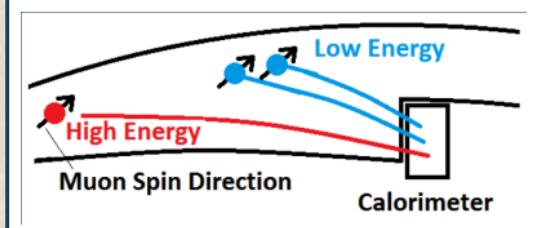
## Laser-based gain monitoring built and operated by Italian collaborators

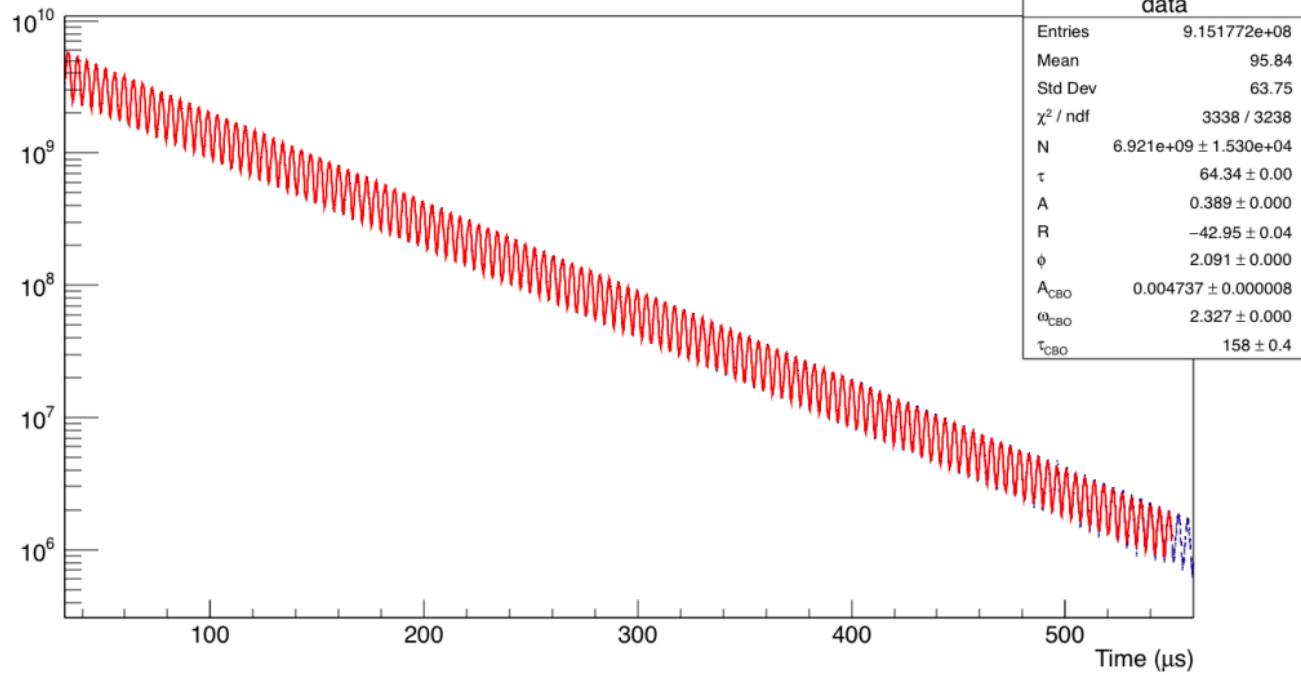


# Pileup, statistically subtracted

## 3 methods of pileup estimation

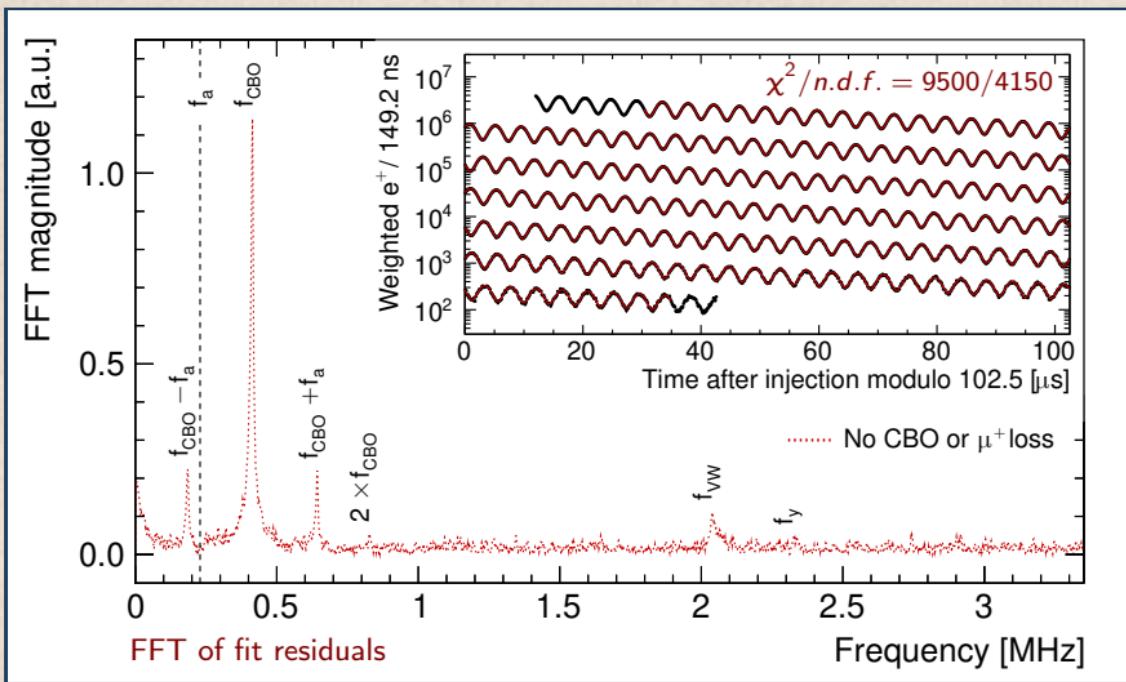
- ▶ combine hit with 2nd hit in shadow window
- ▶ (1) sum 2 hits using model to get  $E, t$
- ▶ (2) reconstruct pileup hit using all crystals ADC counts
- ▶ (3) convolve hit density  $\rho(E, t)$ , then use estimated pileup and iteratively solve for the pileup-subtracted  $\rho'(E, t)$



Muon  $g-2$  wiggle plotnumber of detected positrons with  $E > E_t$  in bins of time

Muon precession, 5 parameters  $\omega_a$  fit model

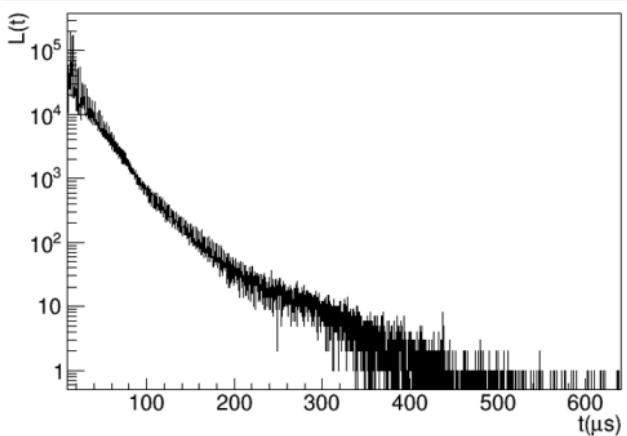
- ▶ number of positron decays with  $E > \sim 1.7$  GeV, binned over time, from 30 to  $650\ \mu\text{s}$
- ▶ fit with  $N(t) = N_0 e^{-t/\tau_\mu} [1 + A \cos(\omega_a t + \varphi)]$



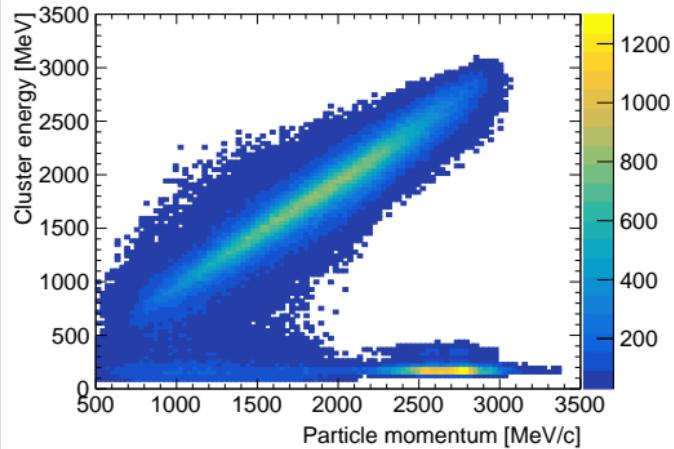
Extend  $\omega_a$  fit model to account for lost muons on collimators

- ▶ some muons hit collimators and are lost
- ▶ muon loss rate during a fill measured with 3-4-5 coincidences of m.i.p. on calorimeters
- ▶ overall normalization of muon loss included as fit parameter

muon loss vs. time



energy in calorimeter vs. momentum in tracker



## Muon precession, 22-parameters $\omega_a$ fit

- ▶ include beam dynamics oscillations of beam position and spread
- ▶ include effect of muon loss on collimators

$$N_0 e^{-\frac{t}{\gamma\tau}} (1 + A \cdot A_{BO}(t) \cos(\omega_a t + \varphi + \varphi_{BO}(t))) \cdot N_{CBO}(t) \cdot N_{VW}(t) \cdot N_y(t) \cdot N_{2CBO}(t) \cdot \Lambda(t)$$

$$A_{BO}(t) = 1 + A_A \cos(\omega_{CBO}(t) \cdot t + \varphi_A) e^{-\frac{t}{\tau_{CBO}}}$$

$$\varphi_{BO}(t) = A_\varphi \cos(\omega_{CBO}(t) \cdot t + \varphi_\varphi) e^{-\frac{t}{\tau_{CBO}}}$$

$$N_{CBO}(t) = 1 + A_{CBO} \cos(\omega_{CBO}(t) \cdot t + \varphi_{CBO}) e^{-\frac{t}{\tau_{CBO}}}$$

$$N_{2CBO}(t) = 1 + A_{2CBO} \cos(2\omega_{CBO}(t) \cdot t + \varphi_{2CBO}) e^{-\frac{t}{2\tau_{CBO}}}$$

$$N_{VW}(t) = 1 + A_{VW} \cos(\omega_{VW}(t) \cdot t + \varphi_{VW}) e^{-\frac{t}{\tau_{VW}}}$$

$$N_y(t) = 1 + A_y \cos(\omega_y(t) \cdot t + \varphi_y) e^{-\frac{t}{\tau_y}}$$

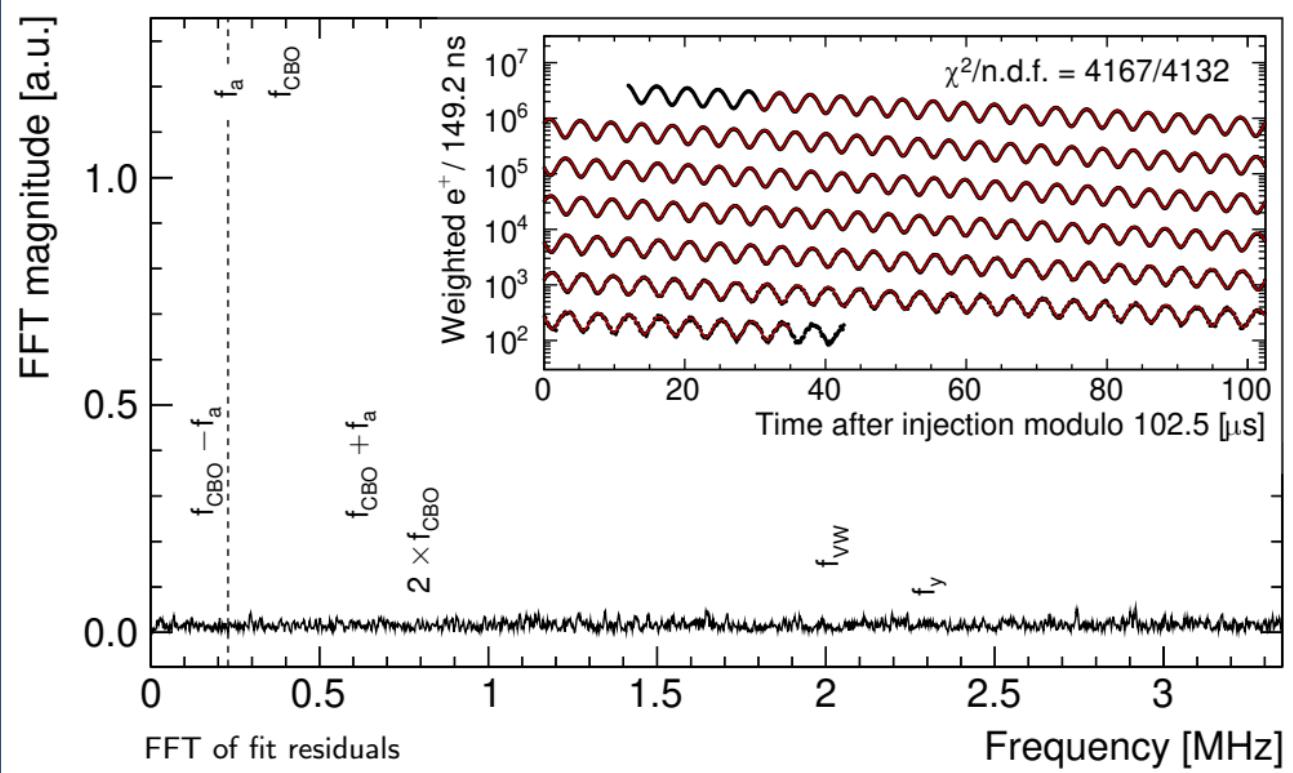
$$\Lambda(t) = 1 - k_{LM} \int_{t_0}^t L(t') e^{t'/\tau} dt'$$

$$\omega_{CBO}(t) = \omega_0^{CBO} + \frac{A}{t} e^{-\frac{t}{\tau_A}} + \frac{B}{t} e^{-\frac{t}{\tau_B}}$$

$$\omega_y(t) = F \omega_{CBO}(t) \sqrt{2\omega_c/F \omega_{CBO}(t) - 1}$$

$$\omega_{VW}(t) = \omega_c - 2\omega_y(t)$$

22 parameters  $\omega_a$  fit has  $\chi^2/\text{n.d.o.f.}$  consistent with 1



# 6 analysis groups, 4 analysis methods, 11 $\omega_a$ fits

## 4 analysis methods

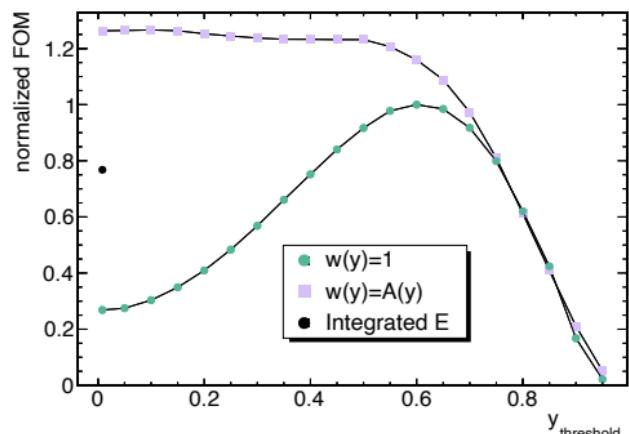
- ▶ T (threshold):  $\sum N(E_{e^+})$        $E_{e^+} > 1.7 \text{ GeV}$
- ▶ R (ratio): (see below)       $E_{e^+} > 1.7 \text{ GeV}$
- ▶ A (asymmetry):  $\sum A \cdot N(E_{e^+})$        $E_{e^+} > 1.0 \text{ GeV}$
- ▶ Q (charge):  $\sum$  energy deposits      no threshold

## ratio method

- ▶ randomly split time-binned positron decays in 4 sets
- ▶ displace time of two sets by  $\pm T_a/2$
- ▶ ratio of 2 linear combinations can be fitted with just  $A \cos(\omega_a t + \varphi)$  (instead of 5-par. fit)

- ▶ two reconstruction algorithms
- ▶ three pileup correction algorithms

FOM vs.  $E/E_{\max}$  threshold for T/R, A, Q



# $R(\omega_a)$ Run 1 measurement inputs

## Run 1a

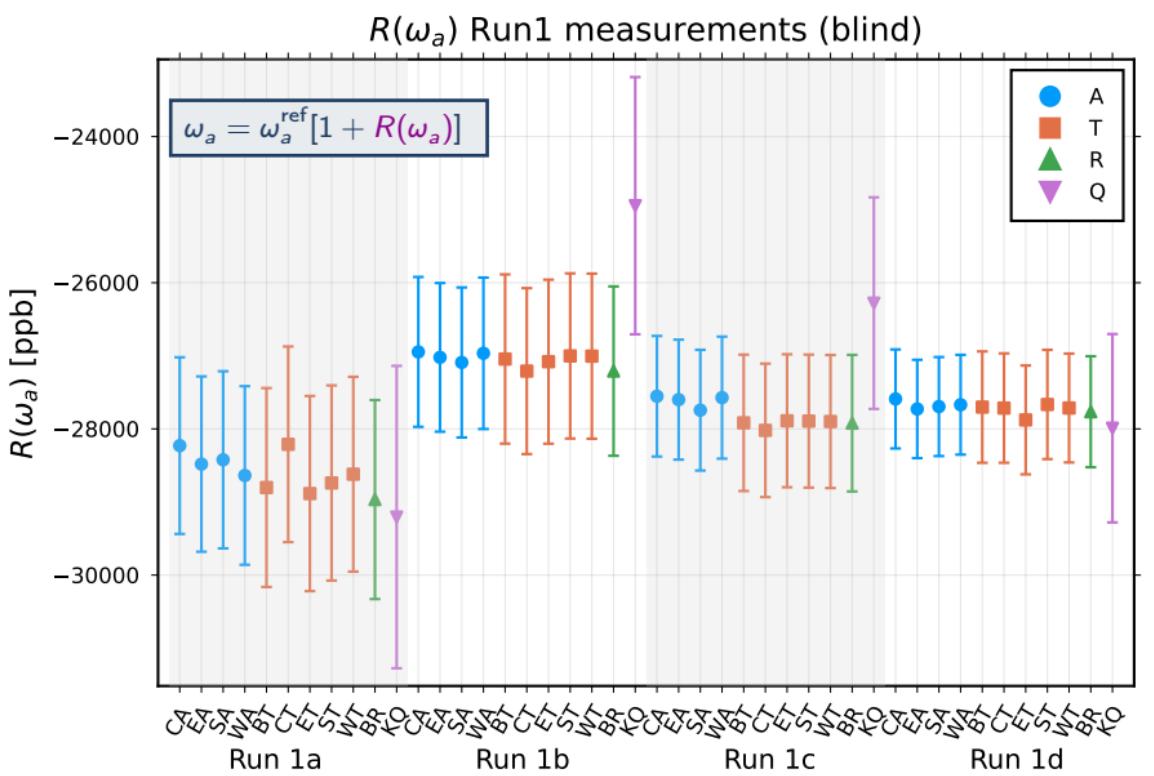
	QA	EA	SA	WA	BT	CT	ET	ST	UT	BT	ST	ET	SA	VA	BR	EQ
val	-28228.822	28481.392	-28422.823	-28627.367	-28802.284	-3211.680	1360.943	1338.227	-28844.763	-28779.823	-28419.547	-28606.776	-29206.209			
stat	1208.450	1301.164	1231.680	1211.856	1200.943	1200.943	1200.943	1200.943	1200.943	1200.943	1200.943	1200.943	1200.943	1200.943	1200.943	
syst	37.461	133.251	116.155	92.493	85.226	38.373	73.370	58.483	69.237	77.140	201.322					
Time randomization seed	6.173	36.450	27.777	9.000	9.000	9.000	9.000	9.000	9.000	9.000	9.000					
Cluster time assignment	0.050	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000					
DaVinci	4.141	21.421	19.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000					
In-fall gain time constant	5.613	0.000	1.000	0.000	20.225	5.532	0.000	5.005	0.000	0.800	0.563	8.000				
STD gain amplitude	0.177	0.049	0.000	2.400	0.094	0.000	0.000	0.000	0.000	0.000	0.000					
STD gain constant	0.740	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Pileup covariance matrix	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	15.000				
Pileup amplitude	0.740	16.211	14.000	13.800	21.790	19.800	16.200	19.800	0.000	0.000	0.000					
Pileup cluster size model	0.000	25.000	25.000	5.000	5.000	12.000	0.000	0.000	0.000	0.000	0.000					
Pileup cluster energy model	0.000	7.005	11.000	0.000	0.000	11.658	12.000	0.000	0.000	0.000	0.000					
Pileup time/wire bias	0.150	0.000	0.000	0.000	0.000	0.027	0.000	0.000	0.000	0.000	0.000					
Pileup rate error	0.033	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Triple pileup correction	0.040	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000					
Pileup simulation	0.000	4.400	4.400	1.000	1.000	3.300	4.200	1.000	1.000	1.000	1.000					
Pileup cluster dead time	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	10.000				
Loss covariance matrix	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Loss statistics	1.596	0.000	0.000	0.000	0.000	0.000	1.522	0.000	0.000	0.000	0.000					
Loss scale factor efficiency	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Fixed loss scale	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Higher-order coincidences	0.000	0.700	0.500	0.000	0.000	0.000	0.700	0.500	0.000	0.000	0.000	17.000				
CFD deconvolution envelope	0.000	15.400	15.400	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
CDF deconvolution envelope	24.045	39.700	19.700	26.000	36.300	23.226	22.000	17.500	26.500	5.500	4.100					
CFD time constant	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Fixed pileup constant	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Vertical drift	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	198.000				
Muon lifetime	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Muon lifetime period	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Mean lifetime	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Ad hoc correction	1.593	5.000	77.700	27.000	28.700	0.445	12.000	78.000	4.000	23.300						

## Run 1c

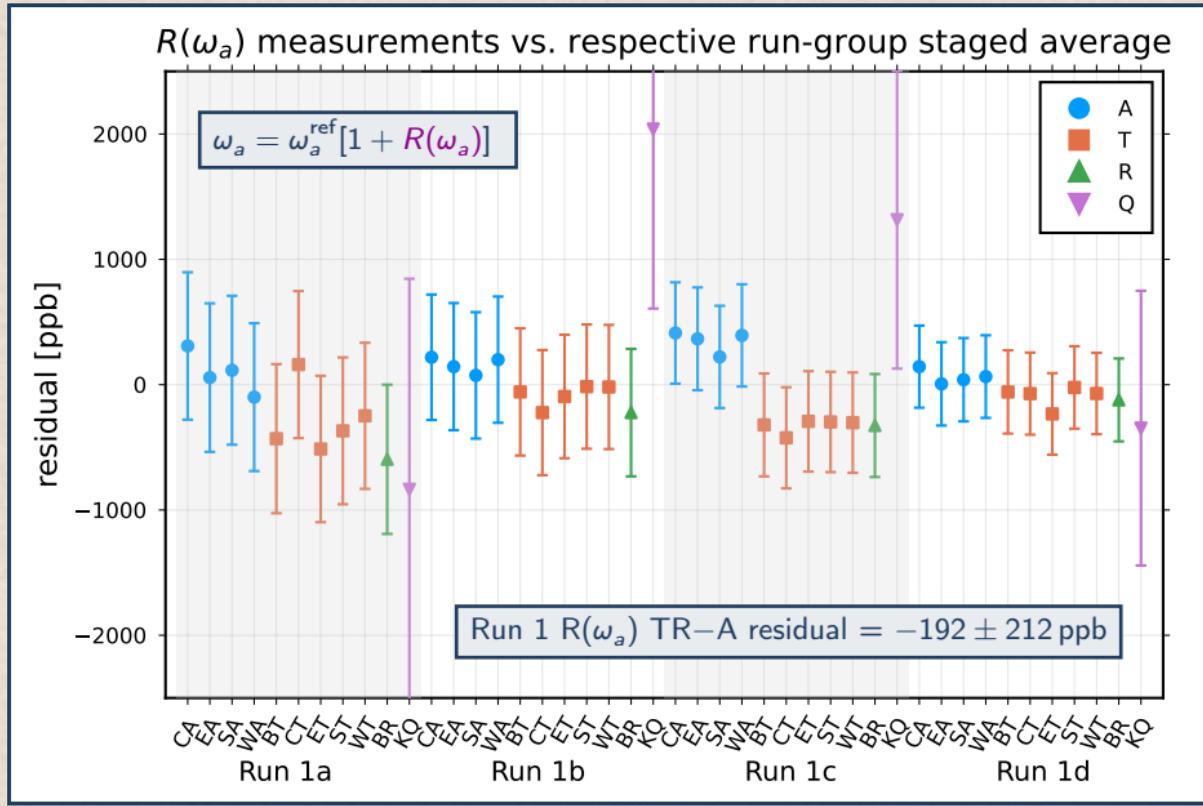
	QA	EA	SA	WA	BT	CT	ET	ST	UT	BT	ST	ET	SA	VA	BR	EQ
val	-27533.151	27559.792	-27744.007	-27573.324	-27917.084	-3820.161	-27882.962	-27833.477	-27986.924	-27921.754	-28279.397					
stat	84.776	820.274	825.993	824.814	932.710	912.804	908.467	909.908	904.518	1447.337						
syst	36.471	96.237	77.167	86.224	69.778	23.610	69.560	48.189	60.430	51.887	304.703					
Time randomization seed	1.178	0.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000					
Cluster time assignment	0.050	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000					
DaVinci	2.143	21.421	19.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000					
In-fall gain time constant	4.754	0.000	1.200	5.394	2.993	0.000	2.500	0.000	0.943	3.000						
STD gain amplitude	0.157	0.217	0.000	0.400	0.213	0.110	0.274	0.000	0.400	0.346	0.000					
STD gain constant	0.307	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Pileup covariance matrix	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	15.000				
Pileup amplitude	0.376	9.761	8.000	8.000	8.000	5.027	8.263	8.000	8.000	8.000	15.100					
Pileup cluster size model	0.000	6.836	12.300	0.000	0.000	0.000	1.716	11.000	0.000	0.000	0.000					
Pileup cluster energy model	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Pileup time/wire bias	0.147	0.000	0.000	0.000	0.000	0.027	0.000	0.000	0.000	0.000	0.000					
Pileup rate error	0.119	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Triple pileup correction	0.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000					
Pileup simulation	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	10.000				
Pileup cluster dead time	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Loss covariance matrix	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Loss statistics	0.726	0.000	0.000	0.000	0.000	0.697	0.000	0.000	0.000	0.000	0.000					
Loss scale factor efficiency	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Fixed loss scale	0.000	0.700	0.500	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	2.000				
Higher-order coincidences	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
CFD deconvolution envelope	0.000	15.400	15.400	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
CDF deconvolution envelope	4.883	15.700	8.000	7.000	13.400	2.044	8.500	6.100	1.500	14.000						
CFD time constant	7.000	15.400	8.000	9.000	9.000	4.000	10.000	12.000	25.000	30.000	28.000					
Fixed pileup constant	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Vertical drift	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Muon lifetime	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Muon lifetime period	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Mean lifetime	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000					
Ad hoc correction	21.403	17.000	4.000	47.400	24.400	6.620	18.000	7.600	22.400	19.100	0.000					

## Run 1b

	QA	EA	SA	WA	BT	CT	ET	ST	UT	BT	ST	ET	SA	VA	BR	EQ
val	-26048.150	-27021.291	-27081.080	-182.971	-102.971	-103.443	-26965.493	-27204.193	-27209.341	-27208.581	-27201.241	-27877.192	-27868.947	-27714.364	-27705.394	-27900.498
stat	87.473	100.000	23.000	17.000	10.000	10.000	13.000	10.000	10.000	10.000	10.000	19.500	14.000	30.000	10.000	2.000
syst	63.541	118.034	84.946	108.146	60.455	61.811	61.587	61.716	61.716	61.716	61.716	61.716	61.716	61.716	61.716	61.716
Time randomization seed	1.484	4.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
Cluster time assignment	0.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
DaVinci	2.143	21.421	19.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000					
In-fall gain time constant	2.664	0.000	2.300	0.000	1.298	0.000	1.298	0.000	1.298	0.000	1.298	0.000	0.000	0.000	0.000	0.000
STD gain amplitude	0.122	0.084	0.000	0.240	0.074	0.000	0.166	0.000	0.166	0.000	0.166	0.000	0.000			

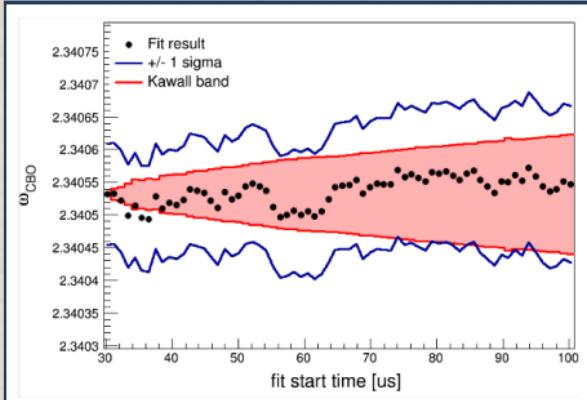
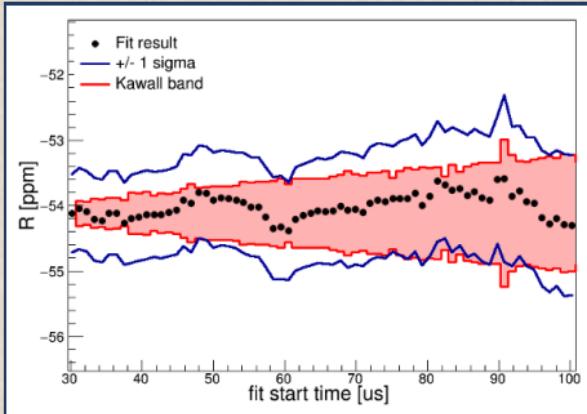
11  $\omega_a$  measurement on each of 4 datasets

In each of 4 datasets, 11  $\omega_a$  measurements are consistent between each-other

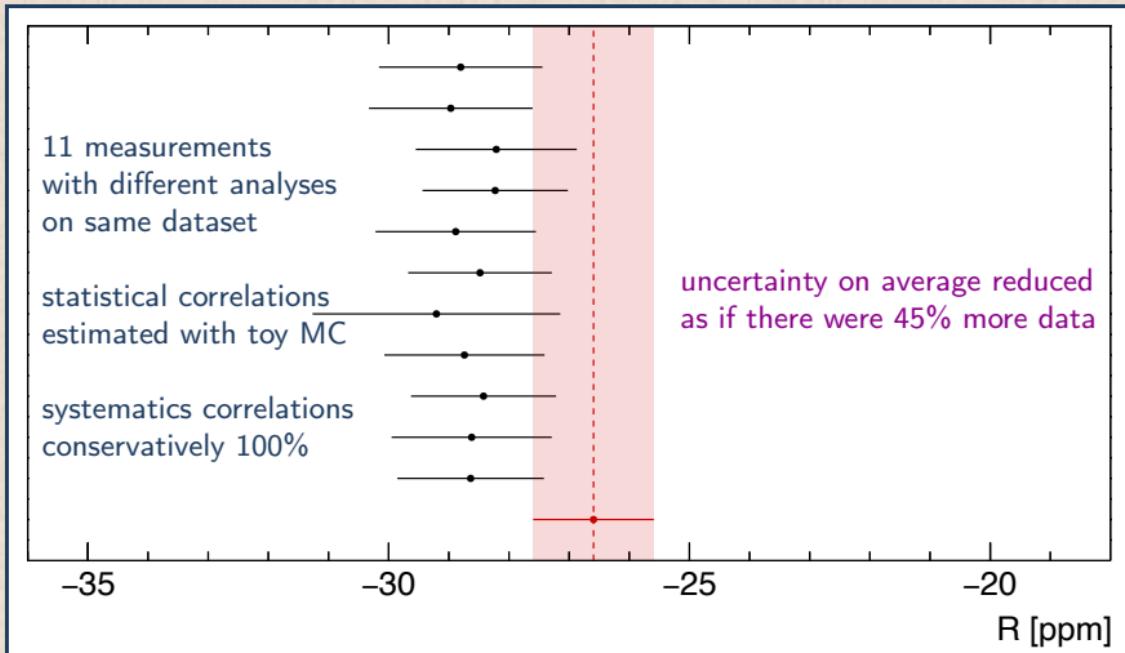


# A large number of consistency checks has been completed

- ▶ fit results ought to be stable vs. chosen start time
- ▶ similar checks check performed vs.
  - ▶ calorimeter station
  - ▶ bunch number
  - ▶ Run number
  - ▶ time of day
  - ▶ positron energy bin
  - ▶ position within calorimeter
  - ▶ ...

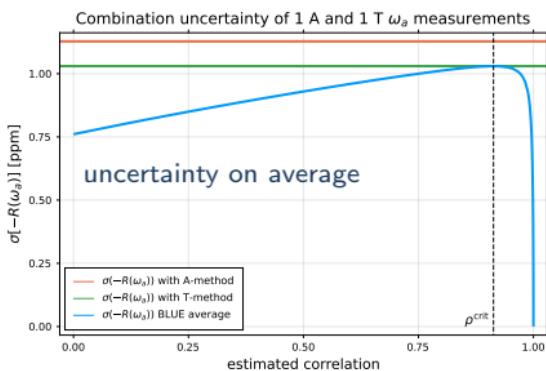
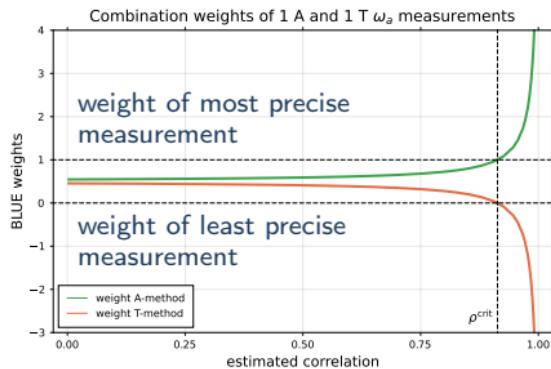
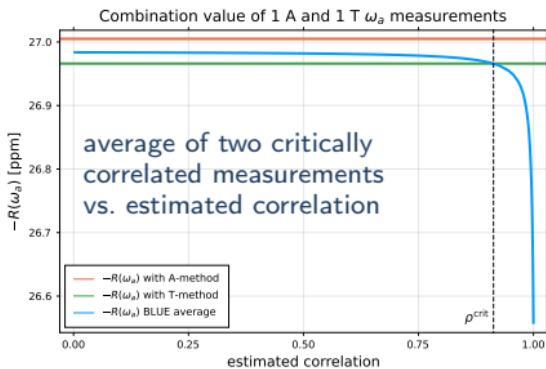


## Average of 11 ~critically correlated measurements with imprecise correlation



- ▶ statistical correlations estimations have limited precision
- ▶ systematic correlations estimated conservatively to avoid underestimation
- ▶ ⇒ minimum  $\chi^2$  combination (=BLUE) not reliable

Critical correlation:  $C_{ij}^{\text{crit}} = \rho^{\text{crit}} = \min(\sigma_i, \sigma_j) / \max(\sigma_i, \sigma_j)$  ( $i \neq j$ )



Least  $\chi^2$  average of 2 meas. around  $\rho = \rho^{\text{crit}}$

- unstable vs. value of estimated correlation  $\rho$
- Glen Cowan, Stat. Data Analysis, sec. 7.6.1
- Valassi & Chierici 2014, EPJC 74 (2014) 2017
- but no literature really appropriate for our case

## Average the four most statistically precise A-method analyses (on each of four datasets)

even weights, disregarding imprecise correlations

- ▶ 50% of weight to 1 A-method analysis using one of the two reconstructions
- ▶ 50% of weight to 3 A-method analyses using the other reconstruction
  - ▶ weight = 1/3 of 50% each
- ▶ robust procedure, close to optimal combination

measurements with methods T, R, Q used for checks

- ▶ T and R methods are  $\sim 11\%$  less precise than A (Q is even less precise)
- ▶ optimal combination T, R, Q weights non negligible only if T and/or R and/or Q measurements had much smaller systematics than A, which is not observed in present estimations

## Synthetic $\omega_a^m$ FNAL Run 1 measurement

$$R(\omega_a) = (\omega_a - \omega_a^{\text{ref}}) \cdot 10^9$$

	FNAL Run 1 [ppb]	FNAL goal [ppb]	BNL [ppb]
value	-82357		
total uncertainty	437	122	487
statistical uncertainty	434	100	460
systematic uncertainty	56	70	160
- Gain changes	8	20	120
- Pileup	35	40	80
- Coherent Betatron Oscillation	38	30	70
- Time randomization (to remove "fast rotation")	9		
- Residual slow term	17		
- Other	3		

### notes

- ▶ the FNAL total systematics goal includes other systematics that are not discussed here

## Early to late effects

- unaccounted variations of conditions during muon fill time can induce biases on  $\omega_a$  fit result

### example of early-to-late effect: phase variation due to muon loss

- $N(t) = N_0 e^{-t/\tau_\mu} [1 + A \cos(\omega_a t + \varphi)]$  phase  $\varphi$  = muon spin-momentum angle at injection
- muon loss depends on momentum  $\Rightarrow$  muon sample momentum varies  $\bar{p} = \bar{p}(t)$
- single muon phase depends on momentum (because of production chain)  $\bar{\varphi} = \bar{\varphi}(\bar{p})$
- at first order 
$$\bar{\varphi}(t) = \bar{\varphi}_0 + \frac{d\bar{\varphi}}{dt} t = \bar{\varphi}_0 + \frac{d\bar{\varphi}}{d\bar{p}} \frac{d\bar{p}}{dt} t \simeq \bar{\varphi}_0 + \bar{\varphi}' t$$
- muon rate modulation  $\cos(\omega_a t + \bar{\varphi}(t)) \simeq \cos(\omega_a t + \bar{\varphi}_0 + \bar{\varphi}' t) = \cos[(\omega_a + \bar{\varphi}') t + \bar{\varphi}_0]$   
 $\Rightarrow$  fit result for  $\omega_a$  is biased when muon sample phase varies in the fit time window
- note: muon loss phase effect is different and additional to muon loss effect on positron rate

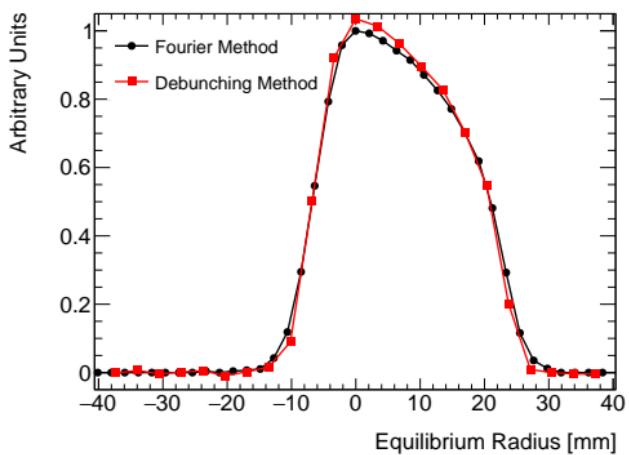
### other early to late effects

- variation of calorimeter gain (corrected before the wiggle plot fit)
- variation of pileup (proportional to  $[N(t)]^2$ , corrected before the wiggle plot fit)
- variation of beam average position and size (phase acceptance)
- variation of magnetic field due to electric quadrupoles plates vibration
- variation of magnetic field due to kicker eddy currents

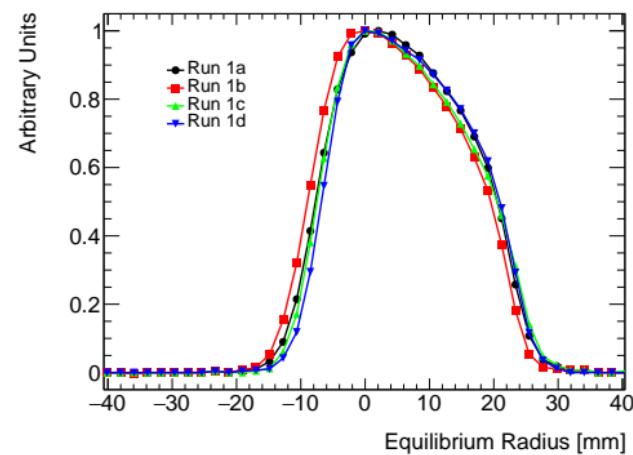
# Electric field correction $C_e = +489 \pm 53$ ppb

- ▶ compute momentum distribution from electrons detected at early times after injection
  - ▶ using cosine Fourier transform of rate vs. time
  - ▶ measuring change of shape of rectangular bunches (debunching)
- ▶ compute radial muon distribution from momentum distribution
- ▶ compute electric field contribution to  $\omega_a$  due to quadrupoles electric field

**cosine Fourier vs. debunching method**



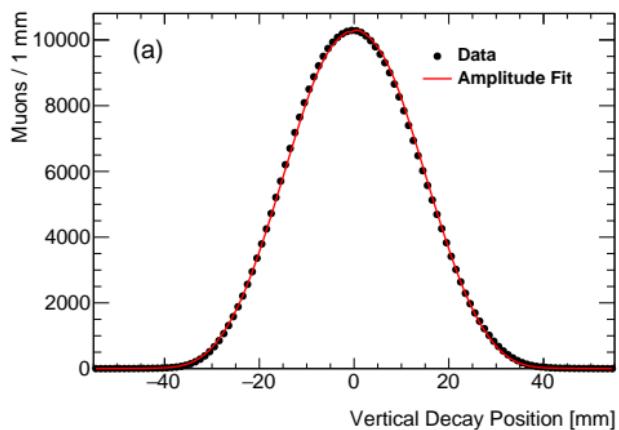
**radial distributions in the four datasets**



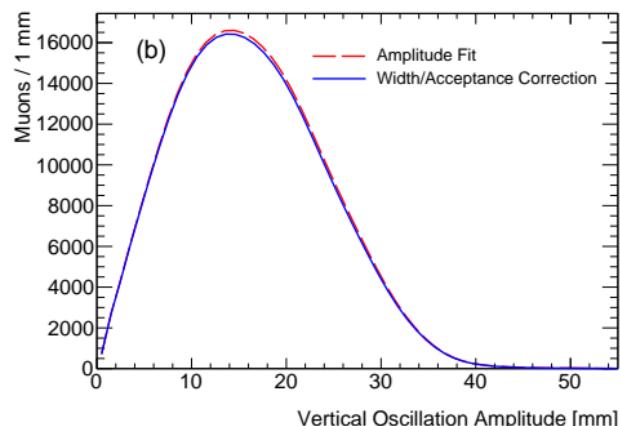
$$\text{Pitch correction } C_p = +180 \pm 13 \text{ ppb}$$

- ▶ reconstruct muon vertical position from decay electrons measured on trackers
- ▶ compute corresponding pitch correction to  $\omega_a$

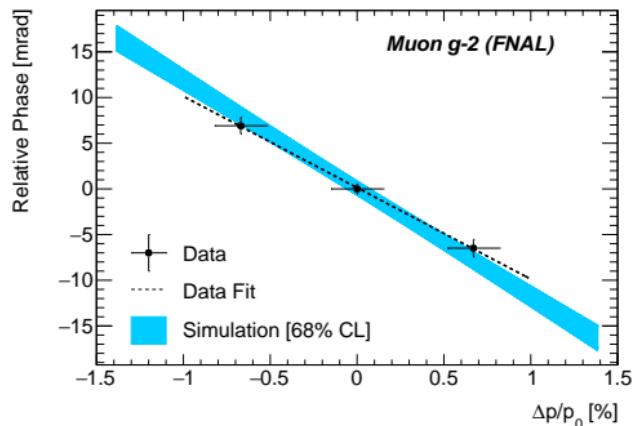
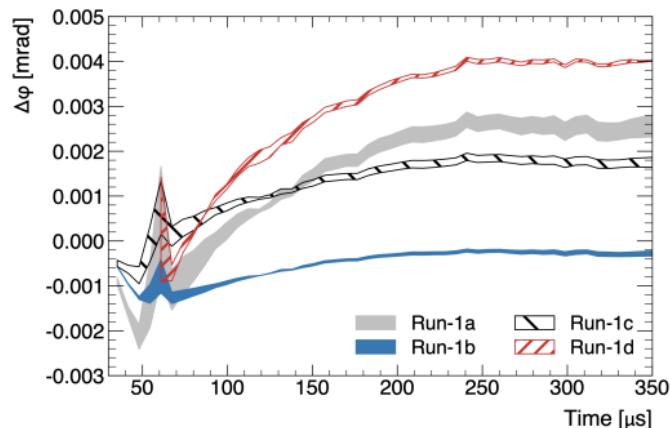
vertical decay vertices distribution



vertical oscillation amplitude distribution



# Lost muons phase-variation effect correction $C_{\text{ml}} = -11 \pm 5 \text{ ppb}$

measured and simulated  $\varphi - p$  correlationestimated  $\Delta\varphi(t)$  due to muon loss

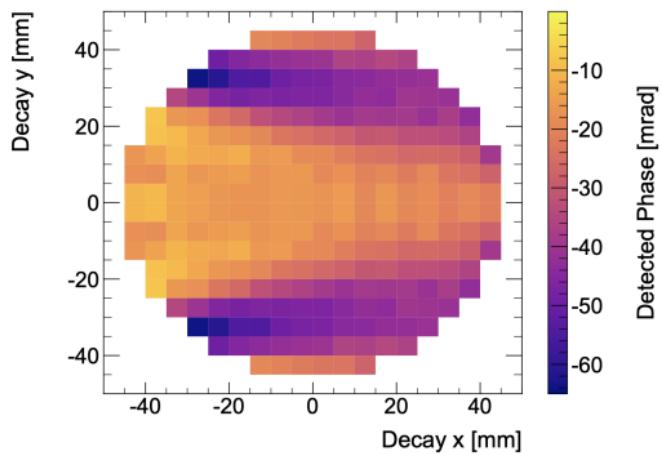
- ▶  $d\varphi/dp$  measured on dedicated runs by varying magnetic field by  $-0.68\%$ ,  $+0.68\%$
- ▶ measurement consistent with simulation

- ▶ use delivery ring collimators to change the muon momentum distribution
- ▶ muon loss function of time and momentum fitted using simulation-inspired analytic function to model observed beam loss for different muon momentum distributions

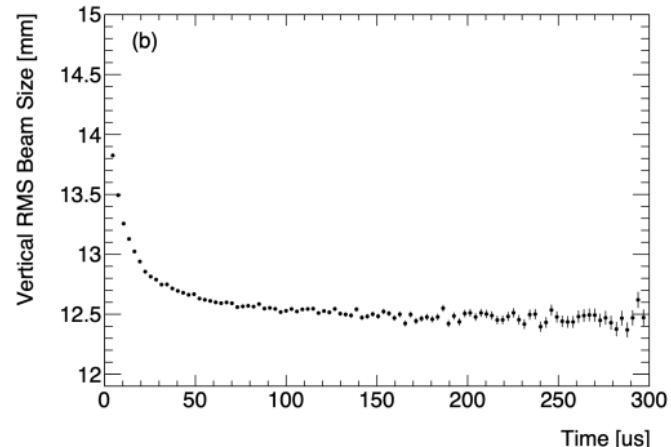
# Phase-Acceptance correction $C_{pa} = -158 \pm 75$ ppb

- ▶ effective phase variation due to variation of beam horizontal and vertical position and spread
- ▶ example:  $\Delta\omega_a = \frac{d\varphi}{dt} = \frac{d\varphi}{dY_{RMS}} \cdot \frac{dY_{RMS}}{dt}$
- ▶ obtained with simulation ↪
- ▶ measured with trackers and extrapolated to whole ring with beam dynamics simulations

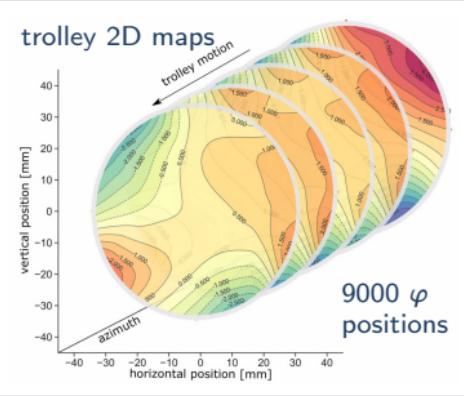
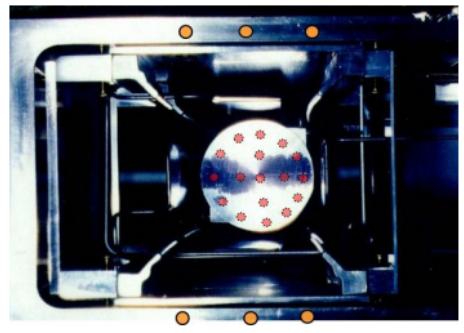
phase as a function of muon position



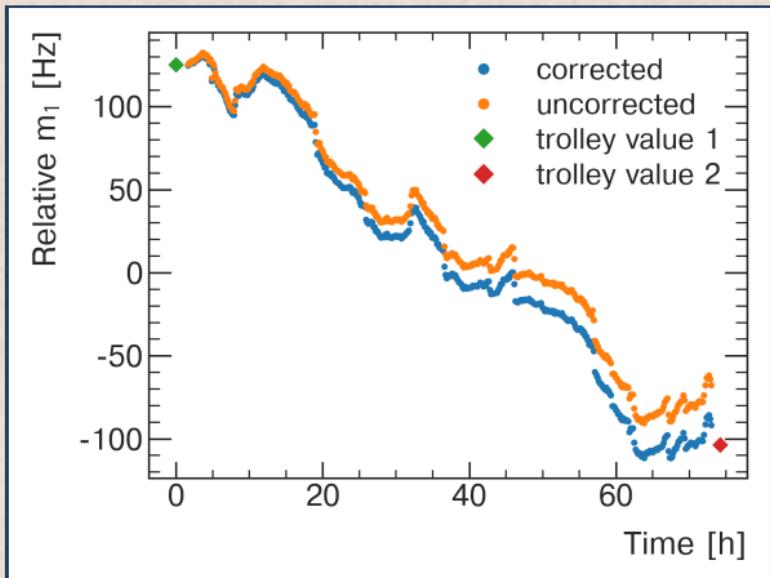
variation of  $Y_{RMS}$



# Measuring $\omega_p$ / magnetic field with fixed and trolley probes



- ▶ 378 fixed probes measure continuously the magnetic field
- ▶ 17-probes trolley run along muons path every  $\sim 3$  days
- ▶ fixed probes measurements corrected using trolley measurements



## Measuring $\omega_p$ magnetic field: calibration of probes

### calibration

- ▶ each trolley probe calibrated with **absolute cylindrical probe** placed in the same position inside the storage ring
- ▶ absolute cylindrical probe calibrated to reference **absolute spherical probe** in MRI magnet at Argonne National Laboratory
- ▶ absolute spherical probe consistent with novel absolute  $^3\text{He}$  probe
- ▶ 17 probes calibration uncertainty 20 – 48 ppb

### reference temperature

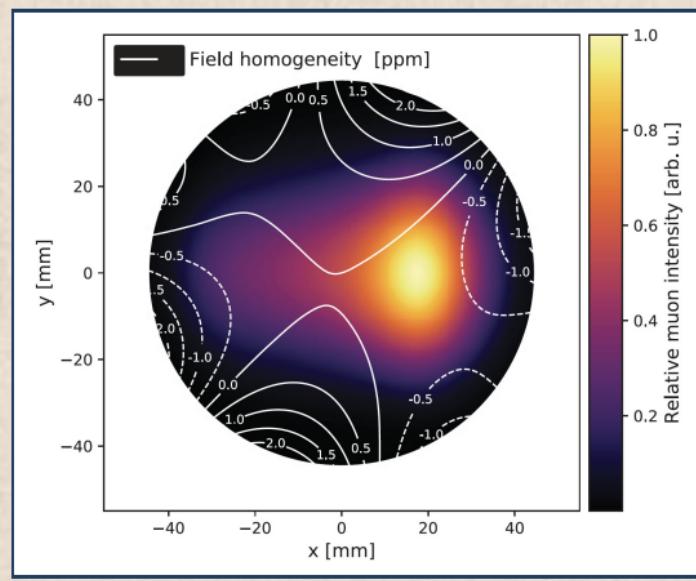
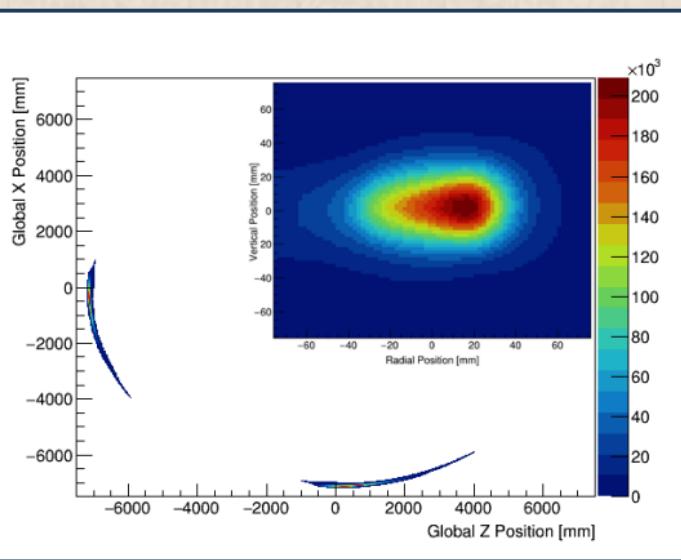
- ▶ magnetic field measurements corrected to be expressed as  $\omega'_p(T)$ , precession frequency of shielded proton spin in spherical water sample at reference temperature of 34.7 °C

### absolute spherical probe



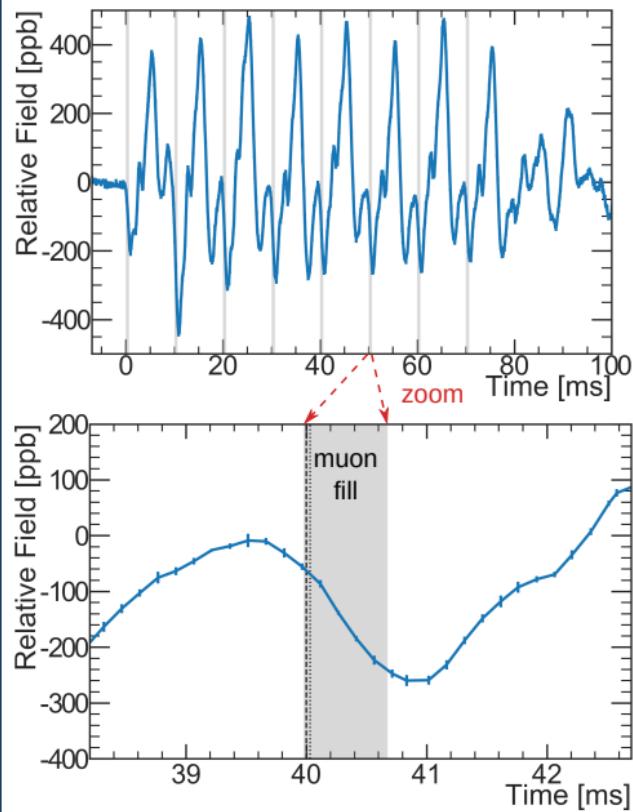
# $\tilde{\omega}_p'(T)$ (magnetic field experienced by the muons) measured to 56 ppb

- ▶ tracker reconstructs muons decay vertices in parts of storage region
- ▶ beam dynamics simulation used to extrapolate to whole storage region
- ▶ magnetic field map averaged over muon distribution
- ▶ two independent groups did the measurement, one additional group the calibration



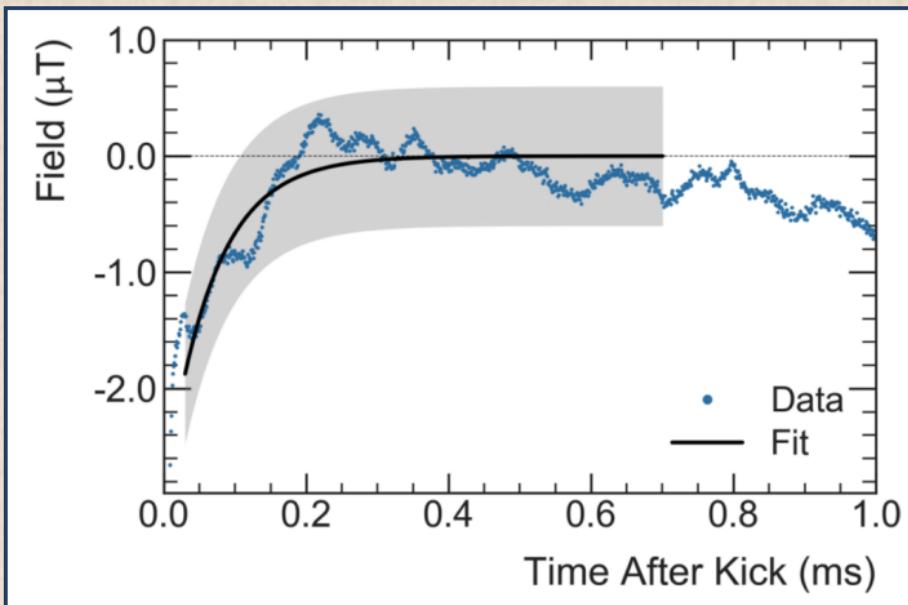
## Electric quadrupoles transient field correction $B_q = -17 \pm 92$ ppb

- ▶ electric quadrupoles are pulsed  
(to prevent static charge accumulation)
- ▶ plates vibration perturbs magnetic field
- ▶ special NMR probes measure the transient field perturbation in muon region
- ▶ large uncertainty because mapping incomplete  
will improve in Run 2+



Kicker magnets transient field correction  $B_k = -27 \pm 37$  ppb

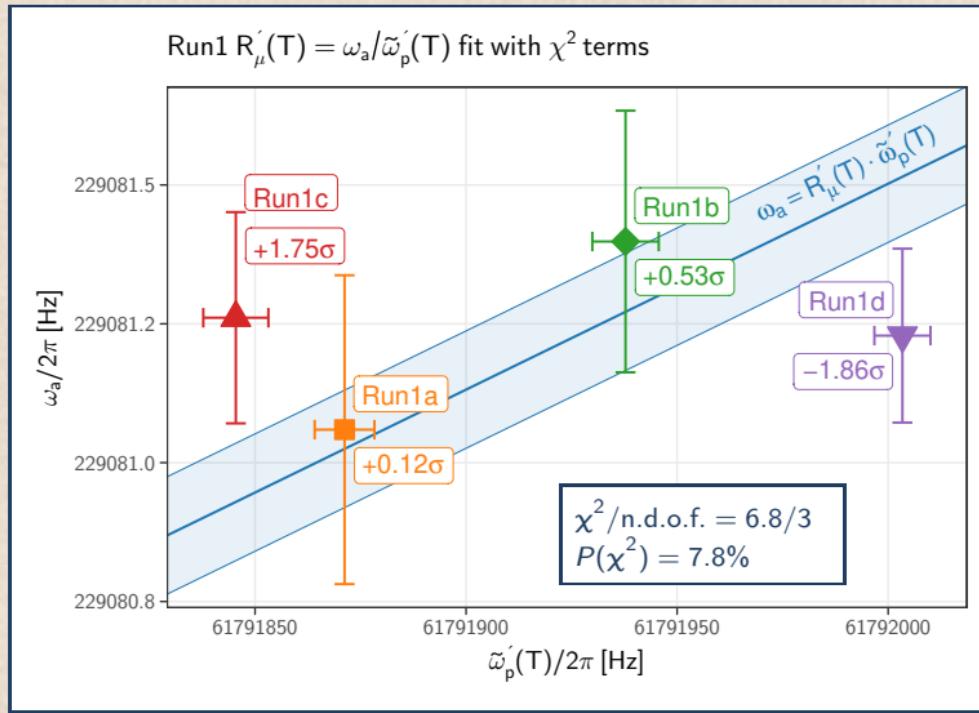
- ▶ kicker magnets pulsed before start of fit window
- ▶ induced eddy currents perturb magnetic field inside fit window
- ▶ magnetic field perturbation measured with a Faraday effect magnetometer



## All corrections and uncertainties estimated before unblinding

	Correction	Uncertainty	Design goal
$\omega_a^m$ (statistical)	–	434	100
$\omega_a^m$ (systematic)	–	56	
base clock	–	2	
$C_e$	489	53	
$C_p$	180	13	
$C_{ml}$	-11	5	
$C_{pa}$	-158	75	
$\omega_a$ beam dynamics corrections ( $C_e + C_p + C_{ml} + C_{pa}$ )	499	93	
$\omega_a$ total systematic	499	109	70
$\omega'_p(T)(x, y, \varphi)$	–	54	
$M(x, y, \varphi)$	–	17	
$\langle \omega'_p(T)(x, y, \varphi) \times M(x, y, \varphi) \rangle$	–	56	
$B_q$	-17	92	
$B_k$	-27	37	
$\tilde{\omega}'_p(T)$ transient fields corrections ( $B_q + B_k$ )	-44	99	
$\tilde{\omega}'_p(T)$ total [note: correction sign now for $\omega_a/\tilde{\omega}'_p(T)$ ]	44	114	70
$\omega_a/\tilde{\omega}'_p(T)$ total systematic	544	157	100
external measurements	–	25	
total [correction is for $\omega_a/\tilde{\omega}'_p(T)$ ]	544	462	140

# Check consistency of $R'(T) = \omega_a/\tilde{\omega}_p'(T)$ for the four Run 1 datasets



- reported  $\chi^2$  terms are larger than one can guess on the plot because uncertainties are partly correlated

# Unanimous consensus for unblinding in a remote collaboration meeting



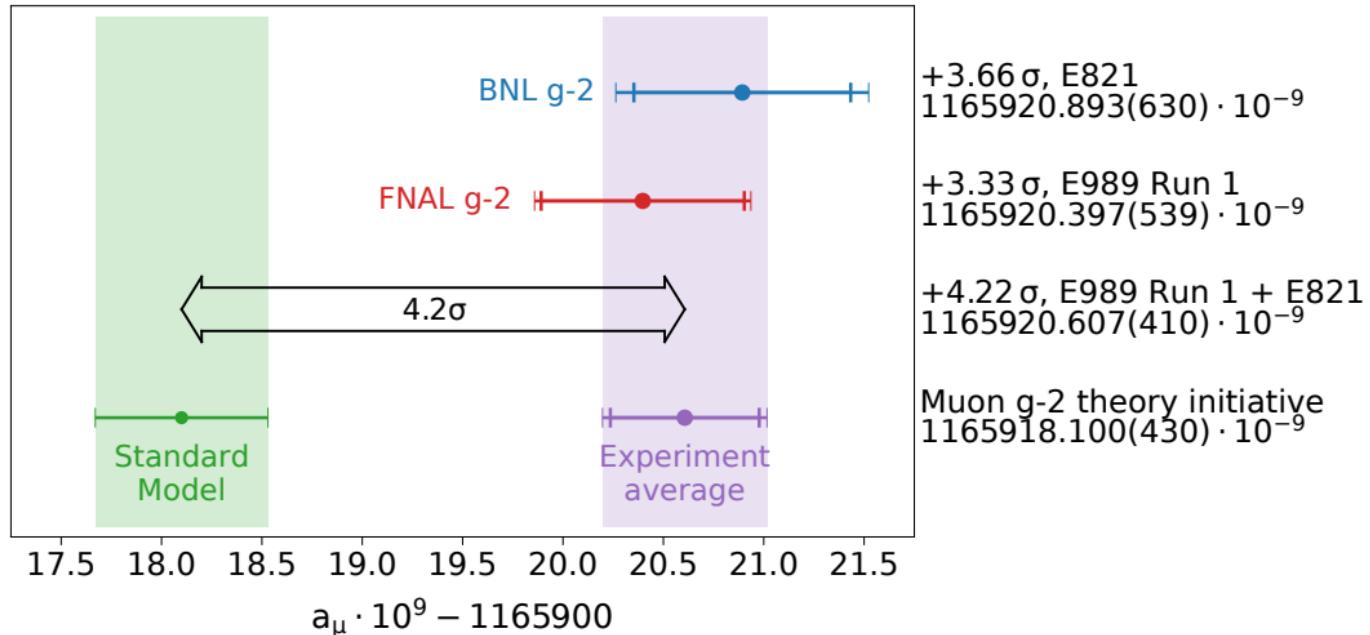
UW envelope



FNAL envelope

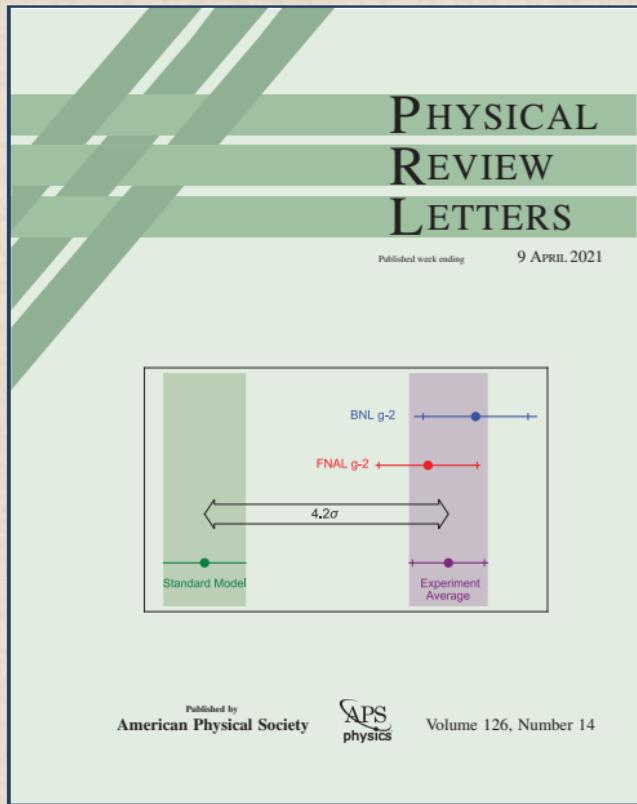
9-2 blinding number  
29998956  
39997844



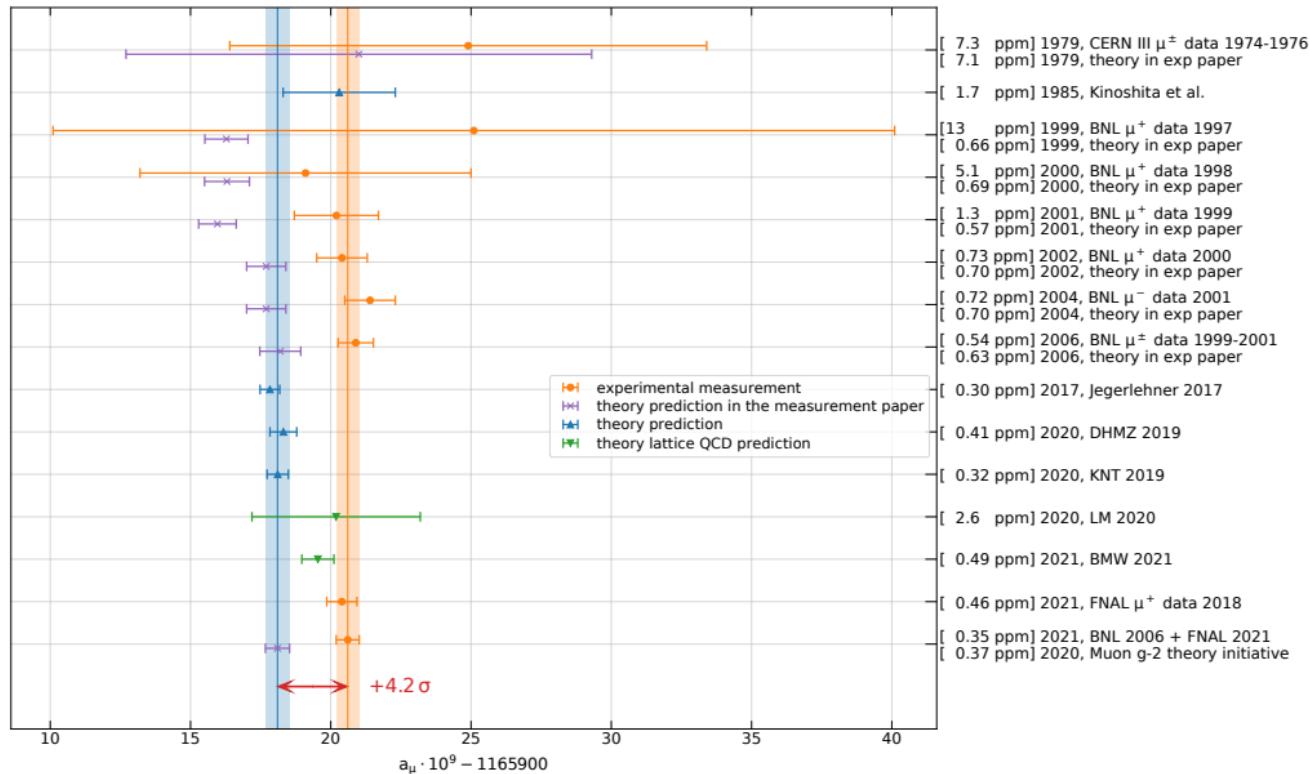
First FNAL Muon  $g-2$  result

- $a_\mu$  (BNL) recomputed from  $R_\mu$  (BNL) like  $a_\mu$  (FNAL)
- included correlation due to external measurements, assumed no other correlation between BNL and FNAL

# Three papers published on April 7, 2021, a fourth one accepted



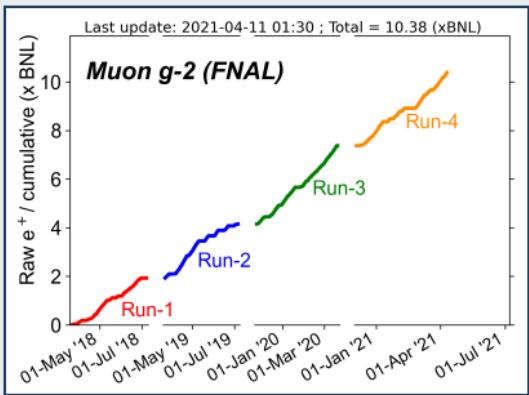
- ▶ Measurement of the Positive Muon Anomalous Magnetic Moment to 0.46 ppm  
[doi:10.1103/PhysRevLett.126.141801](https://doi.org/10.1103/PhysRevLett.126.141801)
- ▶ Measurement of the anomalous precession frequency of the muon in the Fermilab Muon  $g-2$  Experiment  
[doi:10.1103/PhysRevD.103.072002](https://doi.org/10.1103/PhysRevD.103.072002)
- ▶ Magnetic Field Measurement and Analysis for the Muon  $g-2$  Experiment at Fermilab  
[doi:10.1103/PhysRevA.103.042208](https://doi.org/10.1103/PhysRevA.103.042208)
- ▶ Beam dynamics corrections to the Run-1 measurement of the muon anomalous magnetic moment at Fermilab  
[doi:10.1103/PhysRevAccelBeams.24.044002](https://doi.org/10.1103/PhysRevAccelBeams.24.044002)

New lattice QCD  $a_\mu$  prediction (BMW 2021) published on 7 April 2021

# What comes next

## FNAL-E989 experiment

- ▶ Run 1 is 6% of design goal sample
- ▶ measurement using Run 2+3 data in  $\sim 1$  year



## J-PARC Muon g-2/EDM experiment

- ▶ data-taking planned to start in 2024

## Muon $g-2$ theory initiative

- ▶ review BMW 2021 lattice QCD prediction
- ▶ new  $\sigma(e^+e^- \rightarrow \text{hadrons})$  measurements coming

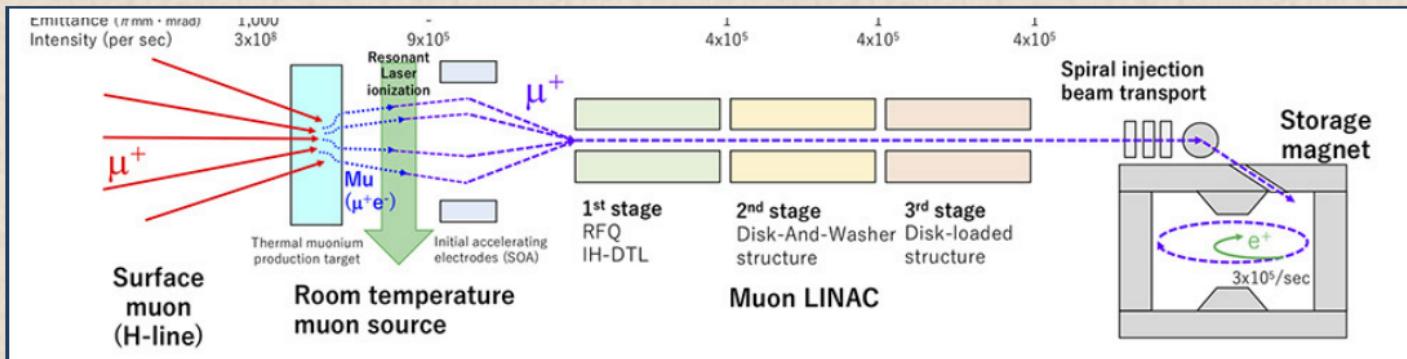
## New Physics models

- ▶  $a_\mu$  measurement provides improved constraints on New Physics modes and an improved experimental reference for selecting how NP models rank in fitting all observations

## MuonE experiment

- ▶ measures t-channel  $\mu - e$  scattering to compute HVP  $a_\mu$  contribution

# Muon g-2/EDM experiment at J-PARC



- ▶ 50% polarized 300 MeV muons
- ▶ small 3.0 T magnet
- ▶ no electric field, low focusing magnetic field
- ▶ silicon tracker instead of calorimetry
- ▶  $5.7 \cdot 10^{11}$  reconstructed electrons
- ▶ 0.45 ppm statistical uncertainty goal

*Thanks for your attention!*

## Trasparenze addizionali

**$a_\mu$  Standard Model test more powerful than  $a_e$  for high energy New Physics**

$a_\mu$  test  $\sim 2000 \times$  less precise than  $a_e$  test  
for experimental and theory uncertainties

$$\frac{\Delta(a_\mu^{\text{exp}} - a_\mu^{\text{th}})}{\Delta(a_e^{\text{exp}} - a_e^{\text{th}})} \sim 2000$$

but

$a_\mu$  test  $\sim 43000 \times$  more sensitive than  $a_e$  test  
for "typical" high-energy New Physics models

$$\frac{a_\mu^{\text{New Physics}}}{a_e^{\text{New Physics}}} \sim \frac{m_\mu^2}{m_e^2} \simeq 43000$$

experiment and theory uncertainties contributions to  $a_\mu$  test as of March 2021

	$\delta a_\mu$ [ppm]	$\delta a_e$ [ppb]
experiment	0.54	0.24
theory	0.37	0.20
- $\alpha_{\text{QED}}$	0.00	0.20
- QED	0.00	0.01
- EW	0.01	0.00
- QCD	0.37	0.01
- HVP	0.34	
- HLbL	0.15	

- ▶ note: using less precise  $\alpha_{\text{QED}}$ (Cs 2018) because of inconsistency with  $\alpha_{\text{QED}}$ (Rb 2020)

## Main $\omega_a$ measurement systematics mentioned in E989 TDR

	E821 [ppb]	E989 improvement plans	goal [ppb]	Run 1 [ppb]
gain changes	120	better laser calibration low-energy threshold	20	20
pileup	80	low-energy samples recorded calorimeter segmentation	40	35
lost muons	90	better collimation in ring	20	5
CBO	70	higher n value (frequency) better match of beamline to ring	<30	38
E and pitch	50	improved tracker precise storage ring simulation	30	55
total	180		70	109

## Beam dynamics frequencies

		$f$ [MHz]	$T$ [ $\mu$ s]
Anomalous precession	$f_a$	0.2291	4.3649
Cyclotron	$f_c$	6.7024	0.1492
Horizontal betatron	$f_x$	$= f_c \sqrt{1 - n}$	6.2874
Vertical betatron	$f_y$	$= f_c \cdot \sqrt{n}$	2.3218
Coherent betatron oscillation	$f_{CBO}$	$= f_c - 1 \cdot f_x$	0.4150
Vertical oscillation	$f_{VO}$	$= f_c - 1 \cdot f_y$	4.3806
Vertical waist	$f_{VW}$	$= f_c - 2 \cdot f_y$	2.0589

field index  $n = 0.12$