

Different operation regimes at the Karlsruhe Research Accelerator

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Abstract-1

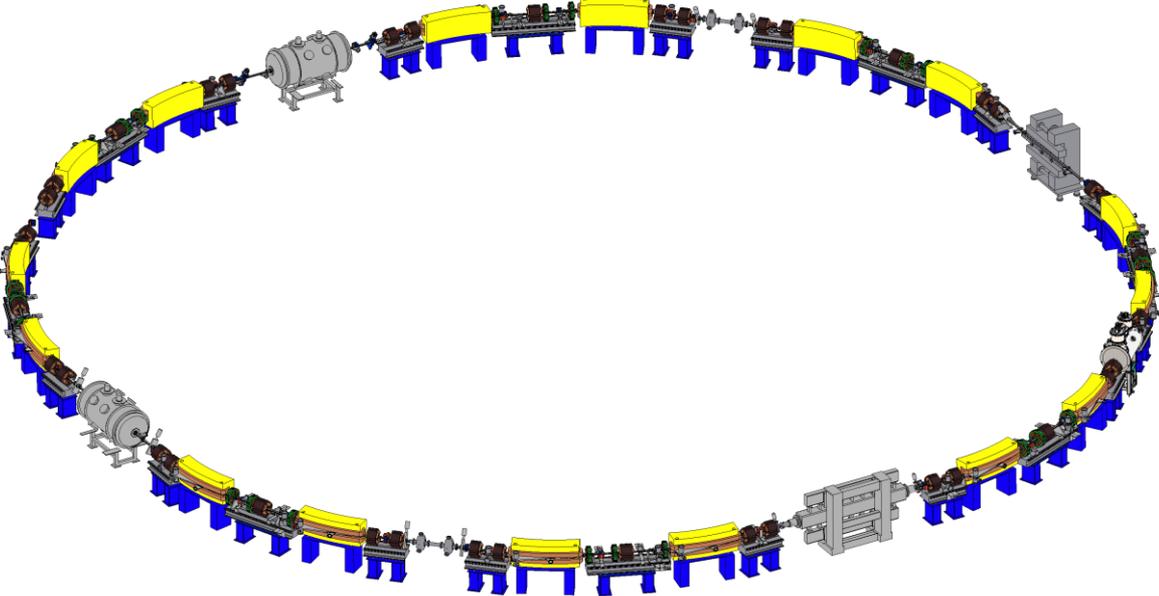
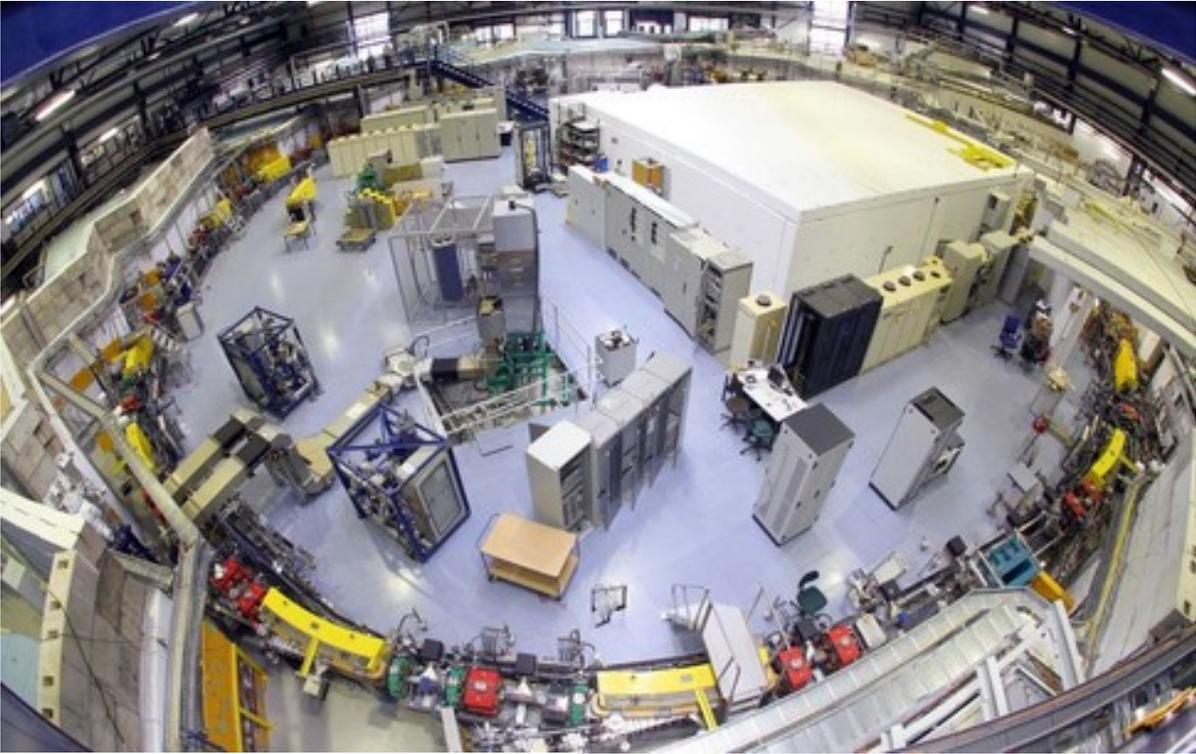
- The storage ring Karlsruhe Research Accelerator (**KARA** – former ANKA) at KIT operates in a **wide** energy range from **0.5** to **2.5 GeV**
- **Different** operation modes and lattice versions have been implemented at **KARA** ring:
- The **double bend achromat (DBA)** lattice with achromat straight sections ($D=D'=0$)
- The **theoretical minimum emittance (TME)** lattice with distributed dispersion and vertical tune $Q_y=2.69$ (**USER-1** optics)
- **Modified TME** (theoretical minimum emittance) lattice with distributed dispersion (**USER-2** optics) and high vertical tune $Q_y=2.801$
- Different versions of **low positive as well as negative momentum compaction factor** optics with highly **stretched dispersion** function
- The beam performance during user operation as well as at low alpha regimes was essentially improved
- Beam current up to **200 mA** is available for **USER** operation

- **Non-linear effects**, in particular, reduction of life time due to **residual** high order components of magnetic field generated by 2.5 T superconducting wiggler have been observed, studied and cured
- Based on good agreement between computer simulations and experiments, a new **User operation mode** at **high vertical tune $Q_y=2.801$** (modified TME lattice) has been implemented and in operation
- Few options of **Low- α** optics have been simulated, tested and realized in a wide operational range of ring and now routinely used at 1.3 GeV for studies of beam bursting effects caused by coherent synchrotron radiation in THz frequency range
- Short bunches of a few ps pulse width are available at KARA
- A specific optics with **negative compaction factor** was simulated and implemented
- Regular operation and R&D studies at negative **$\alpha < 0$** are in active progress
- Studies of longitudinal motion at KARA have been performed with an objective to estimate feasibility of **filling** and **storing** of beam in **α -buckets**
- New experiments are planning

Main results reported here:

1. E. Huttel *et al.*, “Operation with a low emittance optics at ANKA”, in *Proc. Particle Accelerator Conf. (PAC’05)*, Knoxville, USA, May 2005, pp. 2467-2469
2. A. Papash, E. Blomley, J. Gethmann, E. Huttel, A.-S. Müller and M. Schuh, “High order magnetic field components and non-linear optics at the ANKA storage ring”, *Proc. IPAC-17*, Copenhagen, Denmark, p.2586-2688 (2017).
3. A. Papash, E. Blomley, M. Brosi, J. Gethmann, B. Kehrer, A.-S. Müller, P. Schönfeldt, M. Schuh and J. Steinmann, „Non-linear optics and low alpha operation at the storage ring KARA at KIT”, *Proc. IPAC-18*, Vancouver, Canada, p.4235-4238 (2018)
4. P. Schreiber, T. Boltz, M. Brosi, B. Haerer, A. Mochihashi, A. Papash, M. Schuh and A.-S. Müller, „Status of operation with negative momentum compaction at KARA”, *Proceed. IPAC-19*, Melbourne, Australia, p.878-881 (2019)
5. A. Papash, E. Blomley, T. Boltz, M. Brosi, E. Bründermann, S. Casalbuoni, J. Gethmann, E. Huttel, B. Kehrer, A. Mochihashi, A.-S. Müller, R. Ruprecht, P. Schreiber, M. Schuh and J. L. Steinmann, „New operation regimes at the storage ring KARA at KIT”, *Proc. IPAC-19*, Melbourne, Australia, p.1422-1425 (2019)

**KARlsruhe Research Accelerator
“KARA”
of the KIT
synchrotron light source**



Parameters of KARA Ring and Beam

Table 1: Model parameters of KARA ring and beam

Parameter	KARA
Beam energy, GeV	0.5 to 2.5
Magnetic rigidity $B \cdot R$, T·m	1.67 to 8.339
Circumference, m	110.4
TME hor/vertical tunes Q_x / Q_y	6.779 / 2.691
Mod TME tune operation Q_x / Q_y	6.761 / 2.802
Natural ε_x (nm·rad) TME / DBA	59 / 90
Long/short straight sections, m	5.604 / 2.236
Vacuum, tor / composition	10^{-9} / H_2+CO
Compact factor, -TME/mod TME -Low- α -Neg- α	+ $9 \cdot 10^{-3}$ + 10^{-4} - $2 \cdot 10^{-3}$
RMS bunch length (user/low α), ps	21.6 / 2.4
Synch. frequency (user/low α), kHz	33.4 / 5
Natural Chromaticity ξ_x / ξ_y	-12/-13
Chromaticity ξ_x / ξ_y -TME -mod.TME -Low- α -Neg- α	+2/+6 +1/+1 +1/+1 -0.5/-6
SXT strength, Integrated, m^{-2} -TME -mod.TME -Low- α -Neg- α	+4.9 / -4 +4.3 / -3.3 +2.6 / -2 +2.3 / -1.5
RF frequency (MHz) / h_{RF}	500 / 184
CATACT / CLIC wiggler field, T	2.5 / 2.9
CATACT wiggler length / period	0.96 m / 48 mm
CLIC wiggler length / period	1.84 m / 51 mm
Residual oct. CATACT, $g_3(k_3 \cdot L_W)$	$\leq 120 \text{ T/m}^3 (\leq 20 \text{ m}^{-3})$

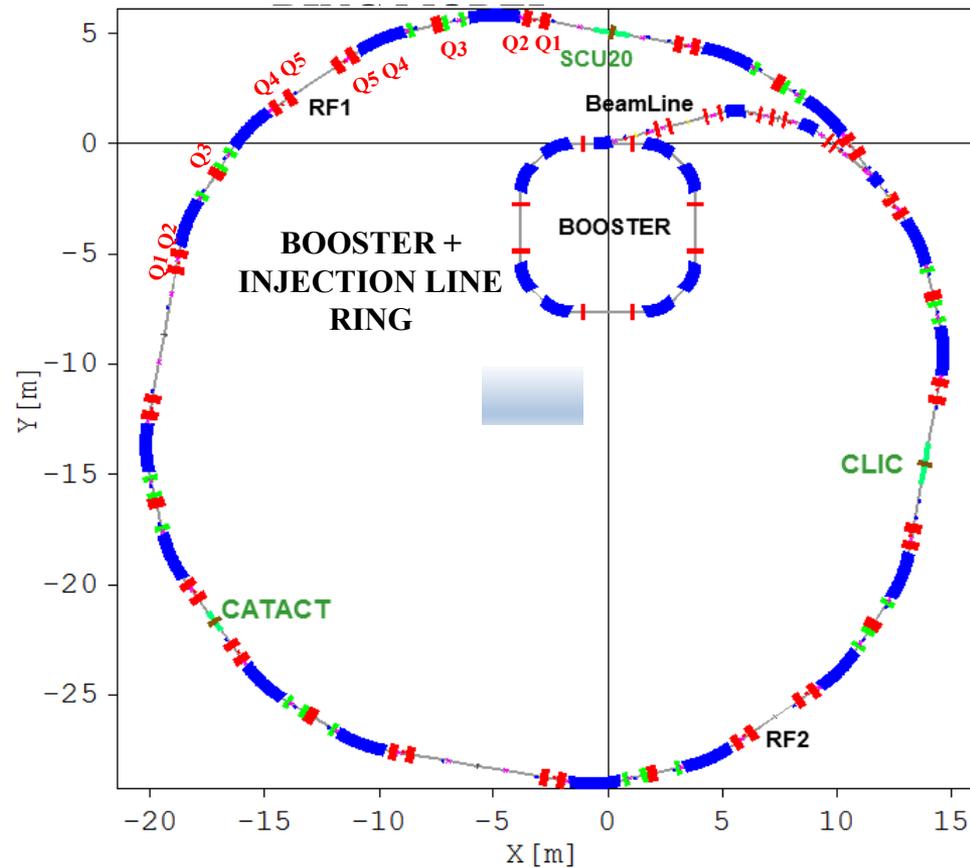
Current/charge per bunch, mA/nC	(0.1÷1.5) / (0.037÷0.5)	
Damping time (hor/vert/long), ms	0.5 GeV	380/370/180
	2.5 GeV	3/3/1.5
SR Energy loss, keV/turn	1 (0.5) / 622 (2.5GeV)	
Natural energy spr. 0.5/2.5 GeV	$1.8 \cdot 10^{-4}$ / $9 \cdot 10^{-4}$	
Injected beam energy spread	$4 \cdot 10^{-4}$	
Injected beam emittance	150÷180 nm·r	

**Span of Dispersion function is increased
from 0.7 m for TME lattice
up to 3 m for negative- α lattice**

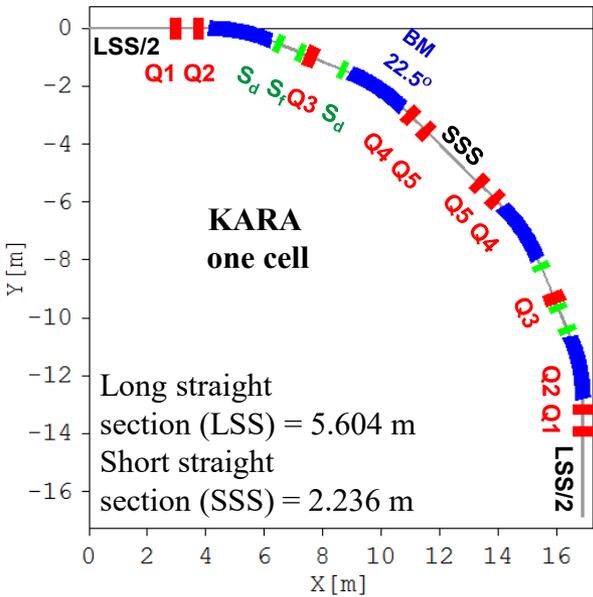
Table 2: Parameters of KARA optics at different operation conditions

Parameter	modified TME	Low-α	Negative-α
Comp. factor	$\alpha = +9 \cdot 10^{-3}$	$\alpha = +1 \cdot 10^{-4}$	$\alpha = -7 \cdot 10^{-3}$
Nat.emittance 0.5 GeV	2.4 nm·r	11.4 nm·r	18 nm·r
Nat.emittance 2.5GeV	58 nm·r	300 nm·r	460 nm·r
Dispersion	+0.13...+0.71 m	-1.03...+1.44 m	-1.57...+1.65 m
Natural width 0.5 GeV(rms)	$\sigma_x = 0.2 \text{ mm}$ $\beta_x = 17 \text{ m}$	$\sigma_x = 0.5 \text{ mm}$ $\beta_x = 22 \text{ m}$	$\sigma_x = 0.7 \text{ mm}$ $\beta_x = 26 \text{ m}$
Inj.beam σ_x 0.5 GeV(rms)	$\sigma_x = 1.76 \text{ mm}$ $\beta_x = 17 \text{ m}$	$\sigma_x = 2.03 \text{ mm}$ $\beta_x = 22 \text{ m}$	$\sigma_x = 2.3 \text{ mm}$ $\beta_x = 26 \text{ m}$
Natural width 2.5 GeV(rms)	$\sigma_x = 1.05 \text{ mm}$ $\beta_x = 17 \text{ m}$	$\sigma_x = 2.7 \text{ mm}$ $\beta_x = 22 \text{ m}$	$\sigma_x = 3.5 \text{ mm}$ $\beta_x = 26 \text{ m}$

- KARA ring -- **four-fold** symmetry
 - **8** double bend achromat sections (DBA)
 - **16** bending magnets 22.5°
 - **8** families of quads –
 - **5** lenses at each family
-
- **4 long** and **4 short** straight sections are occupied by insertion devices (ID), RF stations, injection system
 - flexible lattice allows a **variety** of operation regimes
 - the **TME** mode with distributed dispersion $\varepsilon_x=56$ nm
 - the **DBA** achromat ($D=0$ in straights) $\varepsilon_x=87$ nm
 - At present a **modified TME** optics with **high** vertical tune ($Q_y=2.81$) is applied for **USER** operation
 - Beam up to 200 mA is stored and ramped from 0.5 to desired energy up to 2.5 GeV (**USER**)
 - **Low- α** and **negative- α** operation modes - MP studies
 - **Single-** and **multi-bunch** regimes – are available for all operation modes

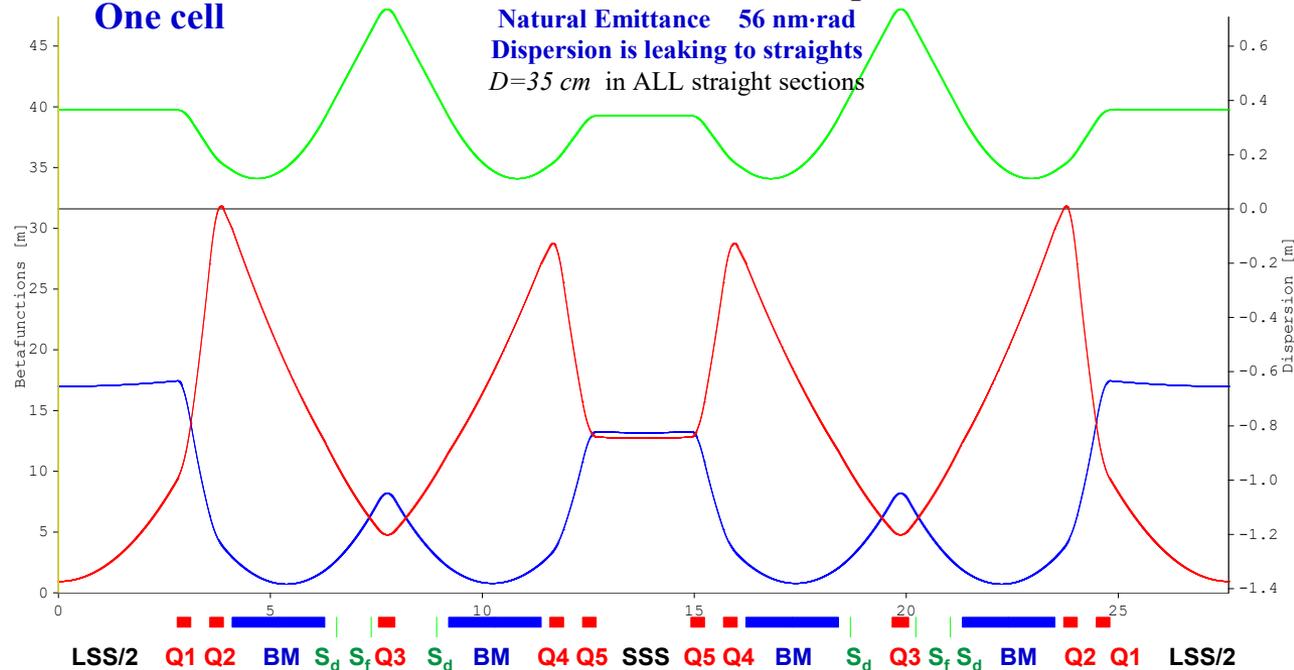


- Computer model of ring, booster and injection line includes all magnetic elements, correctors, BPM, inj/extr kickers, septums, ID, collimators etc.
- The **computer code OPA** is used to simulate linear and high order dynamics at different operation modes

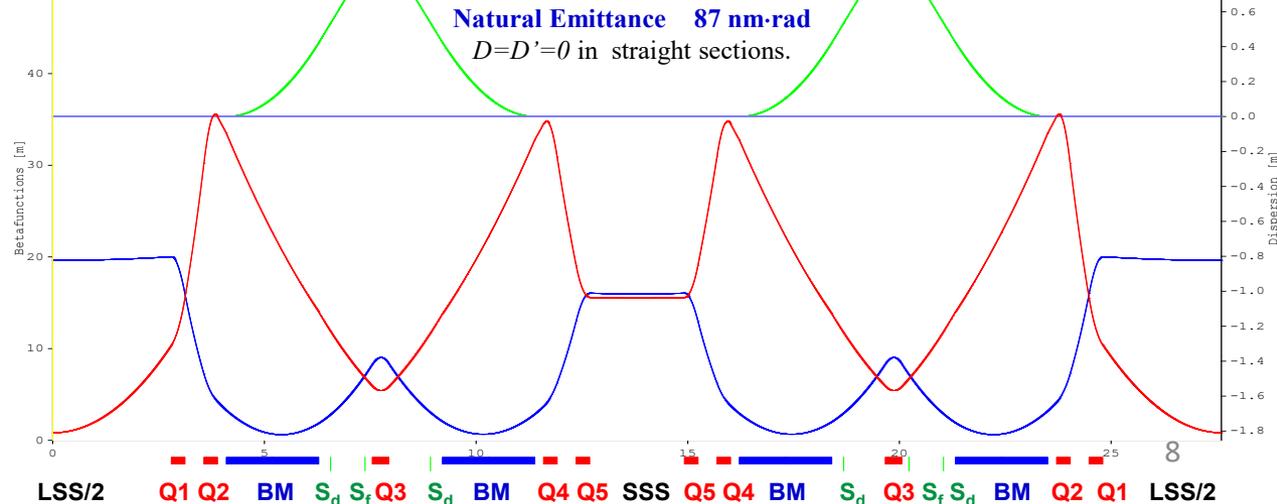


**Ring lattice
One cell**

TME Cell with Distributed Dispersion



Double Bend Achromat Cell



Blue – horizontal betatron function
Red – vertical betatron function
Green - Dispersion

- First, the 0.5 GeV beam from the booster is injected into a ring with TME/DBA optics and accumulated
- Second, beam is accumulated
- Third, stored beam is ramped to desired energy

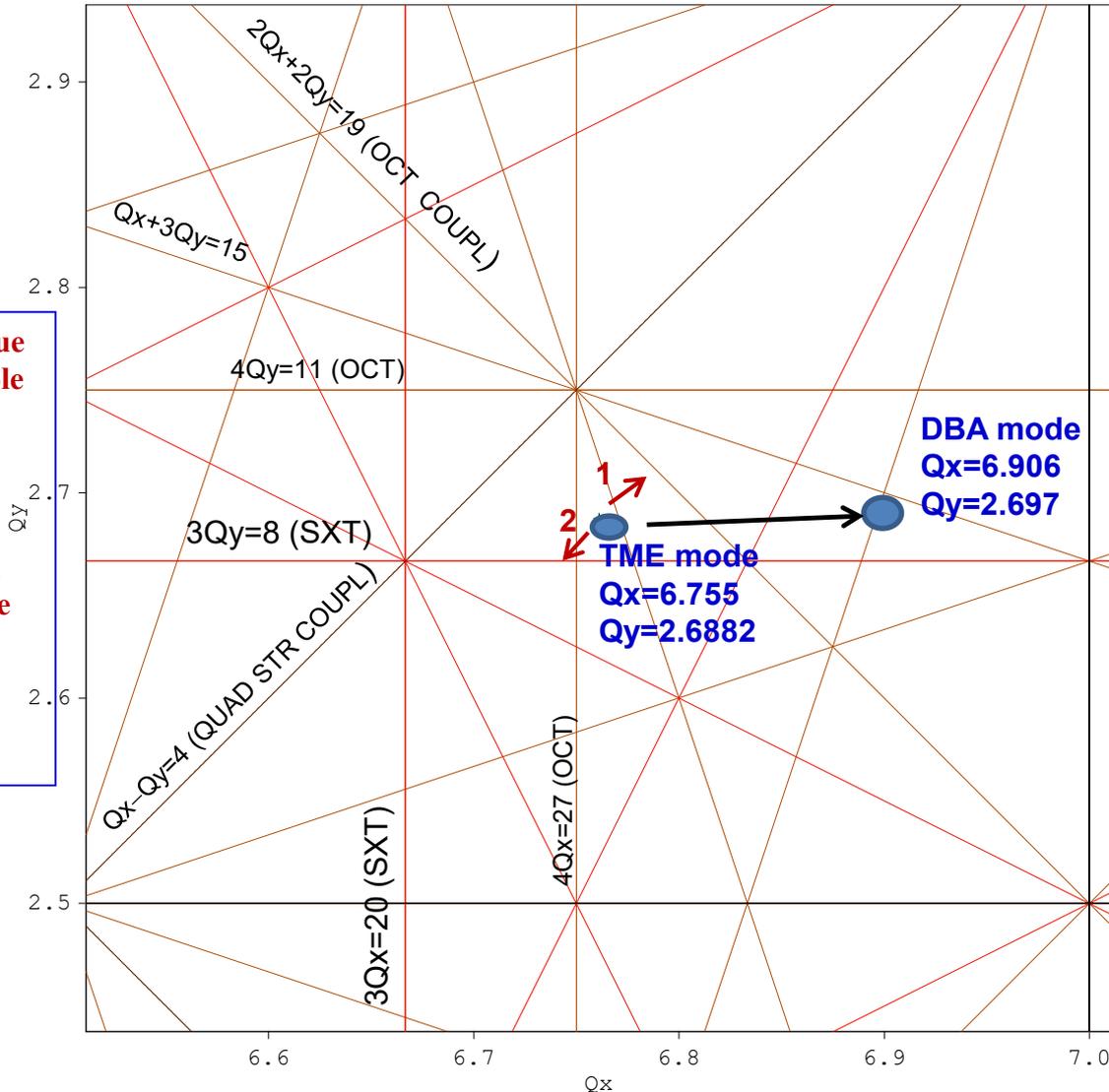
Betatron tune diagram of KARA ring

"On-line" transition of ring from TME to DBA lattice have been realized during CLIC tests

Tune diagram –
up to 4th order incl.
Skew resonances

1 – reduced life time due to proximity of octupole Resonance excited by CATACT at high field (B=2.2-2.5 T)

2 – unstable operation close to SXT resonance Strong sextupoles create Large stop-band of resonance



Measured tunes
are close to
simulated one

Transition is accomplished
by simultaneous
Increase of quads current
In order to keep tune
ABOVE SXT resonance

$Q_3 = +282.8 \dots +294 \text{ A}$
 $Q_3 = +2.06 \dots +2.14 \text{ m}^{-2}$

$Q_2 = -366 \dots -371 \text{ A}$
 $Q_2 = -2.26 \dots -2.29 \text{ m}^{-2}$

- **Wigglers in KARA Model**

- PM wigglers, SC Undulator and two high field SC wigglers, namely, CATACT and CLIC are installed and operate at KARA ring
- The CATACT and CLIC wigglers are described in the KARA Model by **linear** approximation with dimensions and fields corresponding to the actual values
- The CLIC wiggler is located in the **long** straight section of KARA ring where the vertical betatron function is **small** ($\beta_y < 0.8\text{m}$). Coherent shift of vertical tune is negligible ($\Delta Q_y < 2.E-4$) and it is not compensated
- The CATACT wiggler is located in the **short** straight section of KARA ring where the vertical betatron function is **high** ($\beta_y = 13\text{ m}$) and coherent shift of the vertical betatron tune due to over-focusing at high field of CATACT wiggler ($B_{\text{CAT}}=2.5\text{ T}$) is **high** -- $\Delta Q_y \approx +0.04$
- tune shift due to beam overfocusing by CATAC field is compensated to original value by **local reduction** of the strength of defocusing quadrupoles around the CATACT wiggler, (Pair of Q4 quads ahead and behind CATACT) exactly as in tests of the device

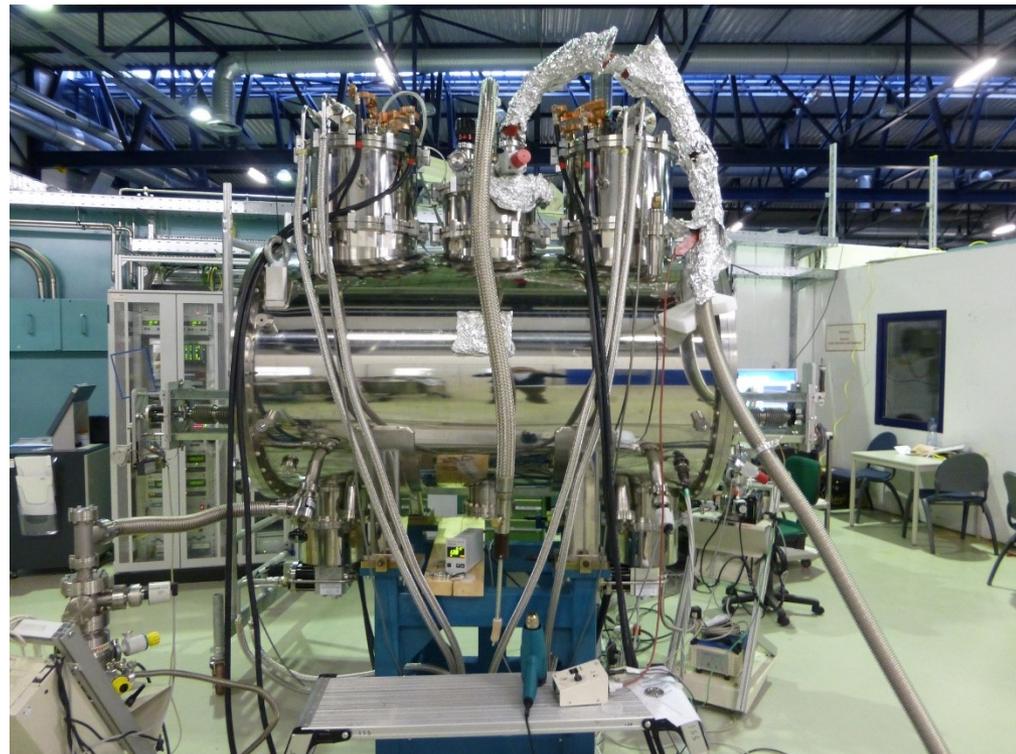
Transition to modified TME lattice

high vertical tune $Q_y=2.801$

Motivation

- even though the coherent shift of the vertical betatron tune due to over-focusing by the CATACT wiggler poles was compensated locally
- and residual octupole components of wiggler does not exceed the design values
- A **lifetime reduction** from $T_{1/2}=15$ hours down to 12 hours was observed
- during the ramp of the **CATACT** wiggler at field level **>2.2 T**
- The **CLIC** wiggler does not influence the lifetime of the beam, even at high field level ($B_{CLIC}=2.9$ T) and without any compensation coils

**CATACT SC wiggler
at KARA hall**



- **Overfocusing in vertical plane caused by wiggler might be described**
 - **by coherent shift of vertical betatron tune to higher values.**
- **Shift is proportional to the value of the vertical beta-function averaged at wiggler location**

$$\Delta \nu_y = \frac{1}{8\pi} (B_w / B \cdot R)^2 \cdot L_w \cdot \bar{\beta}_y$$

Few methods to compensate beam over-focusing caused by wigglers

- 1) **LOCAL CORRECTION – local REDUCTION of strength of vertical quads located around the wiggler. Tune is restored to original value while settings of other magnetic elements unchanged**
- 2) **GLOBAL correction. INCREASE strength of vertical quadrupoles to create minimum of vertical beta at wiggler position and limit beam distortion in vertical plane (reduce coherent tune shift and minimize beta-bit) caused by wiggler. -- Parameters of other quads MUST BE adjusted in order to COMPENSATE over-focusing in vertical plane**
 - **Option (2) is applied at MAX-IV 3 GeV ring where value of β_y in the long straight sections is high ($\beta_y=5\text{m}$) and life time of a beam would be limited by small gaps of permanent magnet wigglers (4 mm). Local reduction of β_y at position of wigglers benefits beam life time**
 - **Option (1) is applied at KARA**

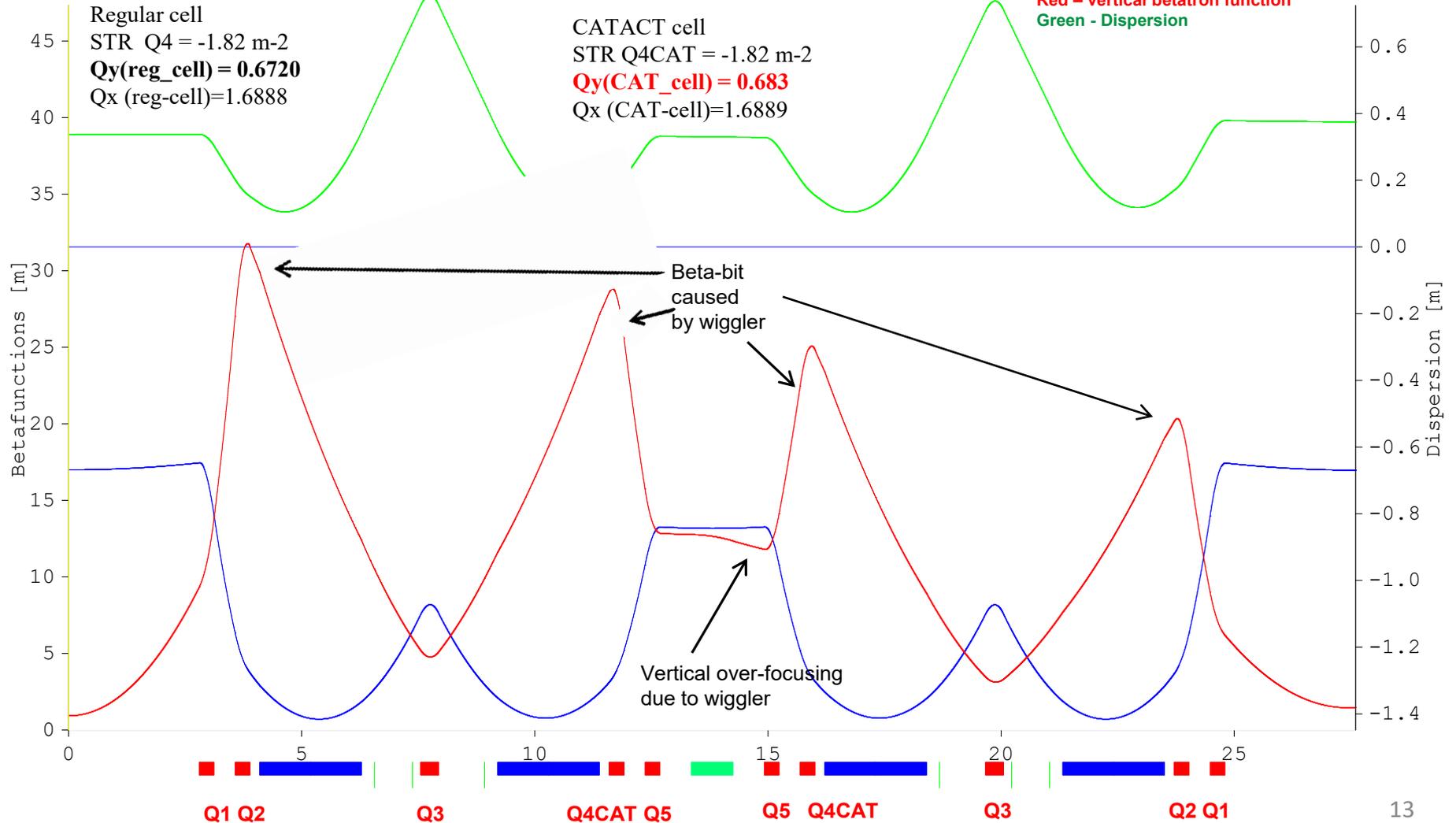
KARA lattice. CATACT ON B=2.5 T

Tune shift BEFORE COMPENSATION

wiggler field cause local over-focusing in vertical direction, vertical tune shift and beta-bit
Local compensation of vertical tune shift should be applied

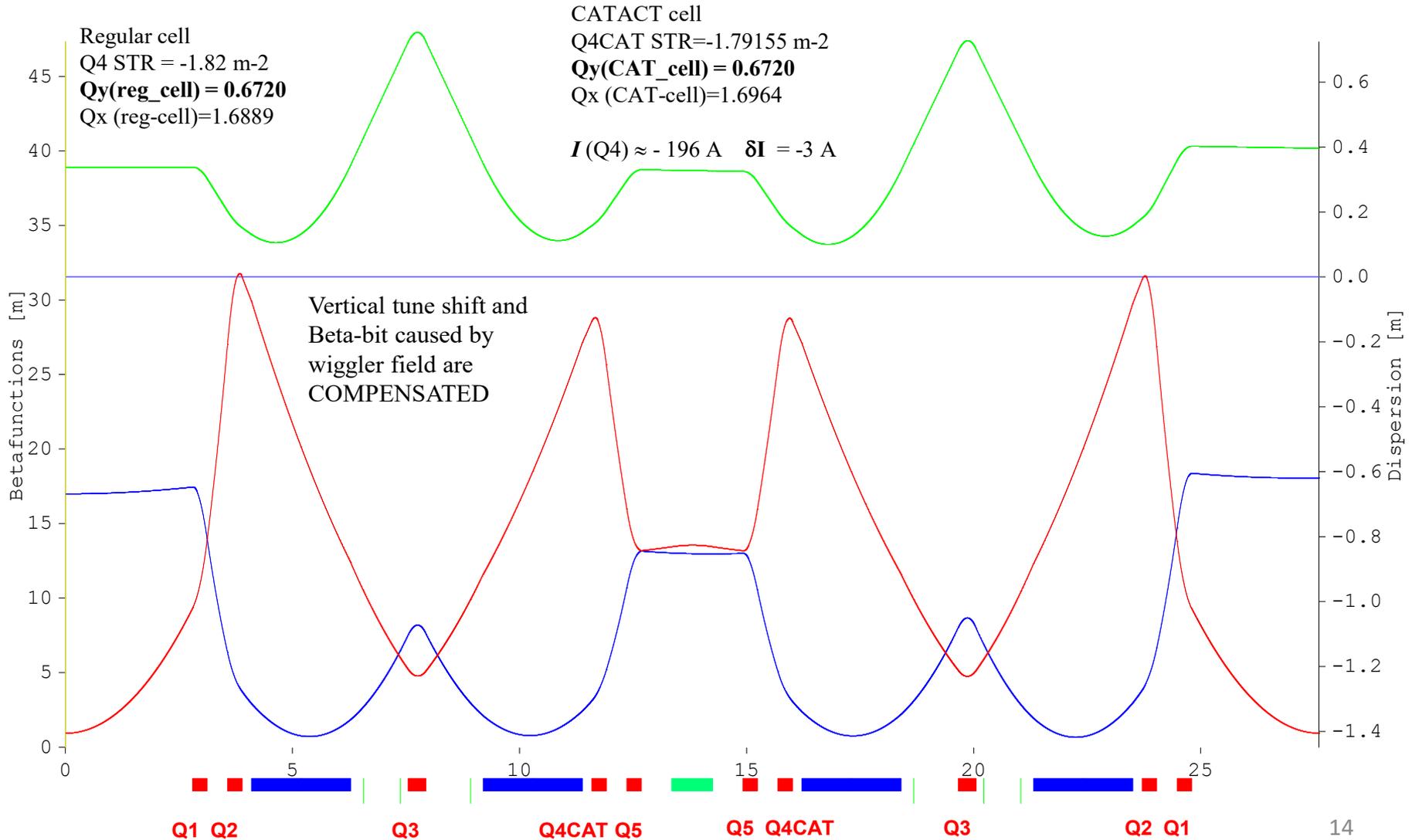
$$\Delta \nu_y = \frac{1}{8\pi} (B_w / B \cdot R)^2 \cdot L_w \cdot \bar{\beta}_y$$

Blue – horizontal betatron function
Red – vertical betatron function
Green - Dispersion



CATACT Wiggler field B=2.5 T. Tune shift is COMPENSATED

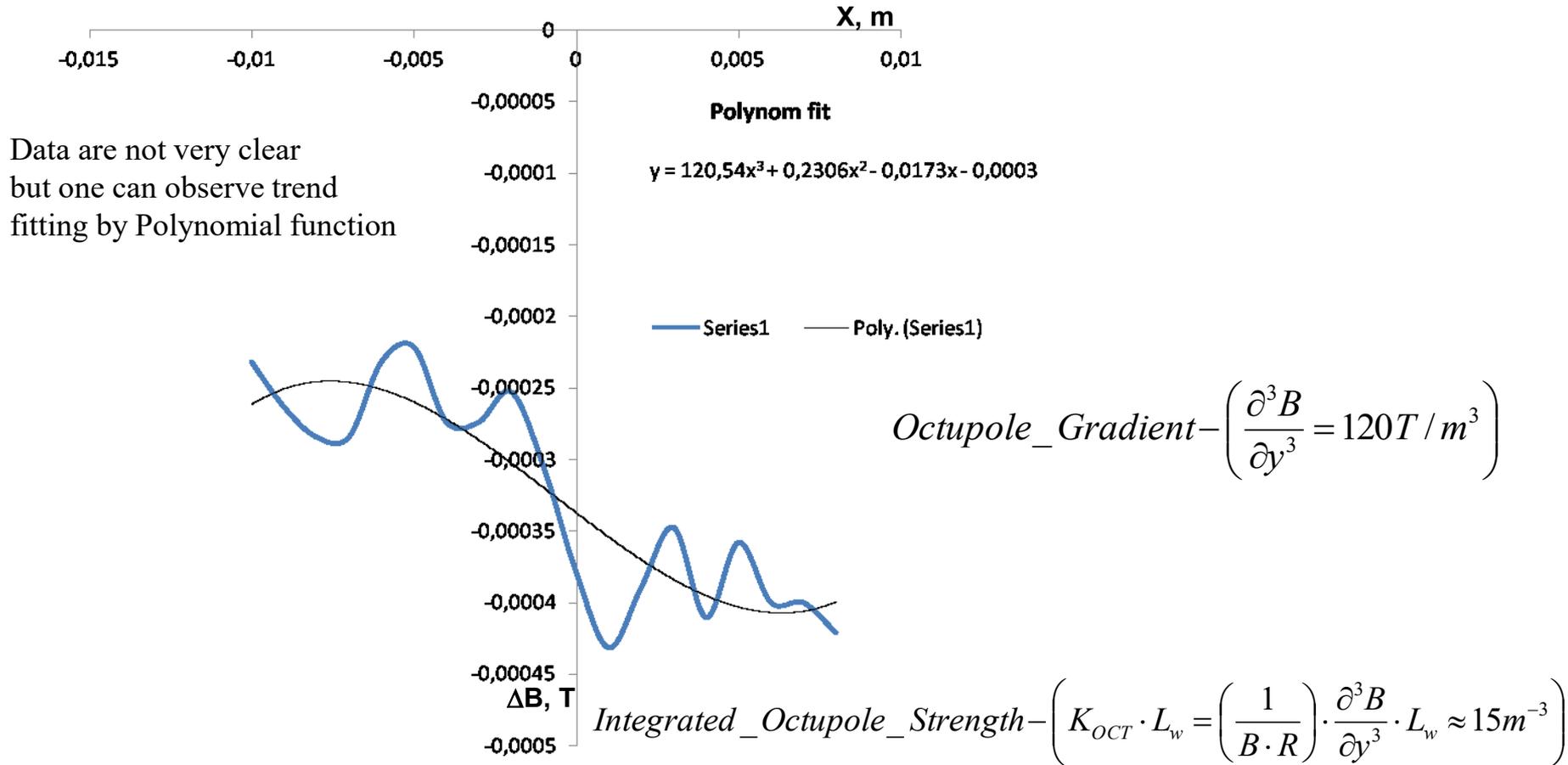
LOCAL compensation of vertical tune shift is accomplished
by REDUCTION of strength of vertical quads located around the wiggler



Dynamic Aperture of KARA ring
at USER operation
and
influence of high order components
of wiggler residual field

Measurements of the CATACT magnetic field

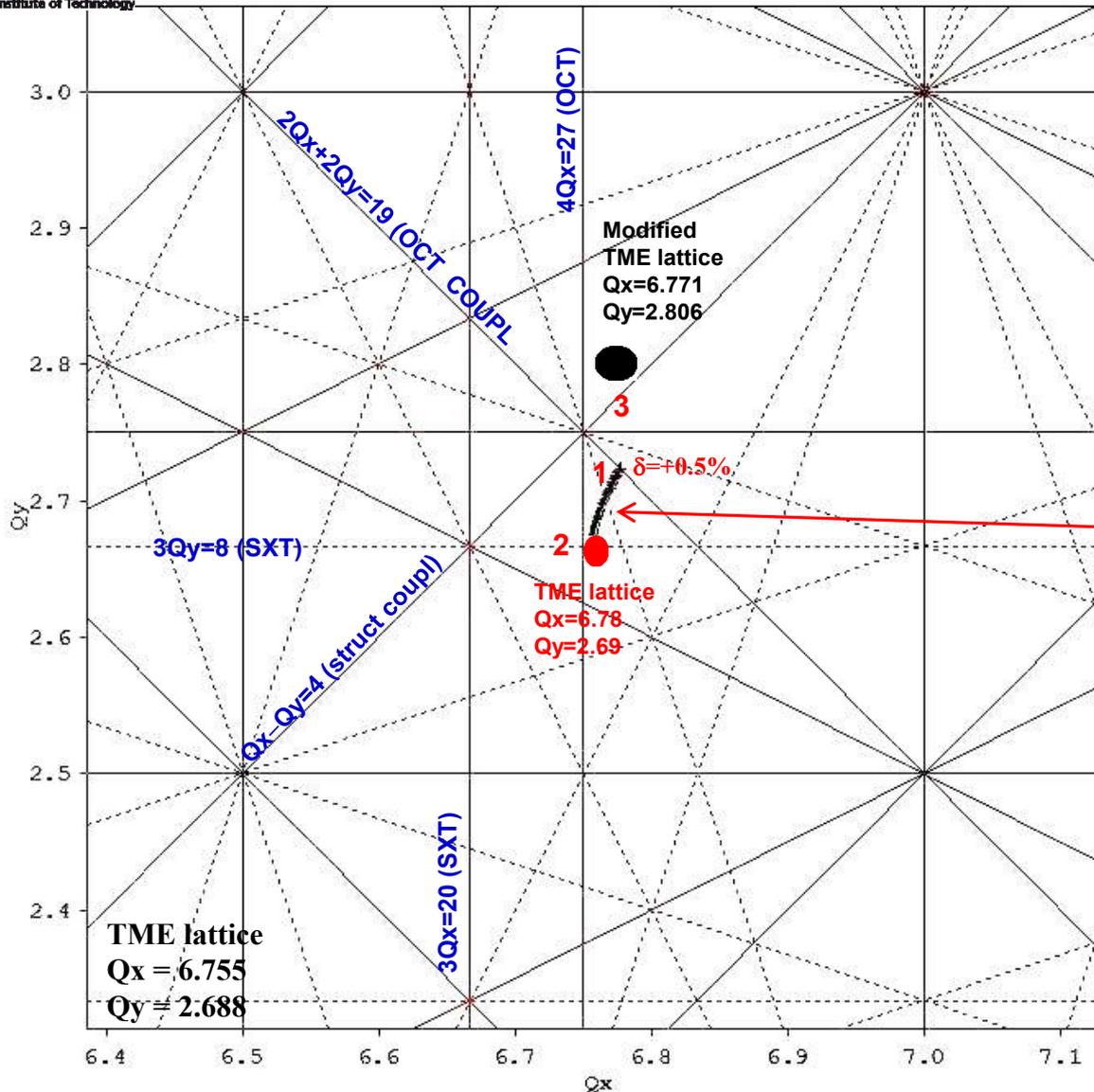
(CATACT FAT report, Budker INP, Dec 2013)



RESIDUAL Integrated Octupole gradient of CATACT wiggler measured during BINP Factory tests does not exceed tolerances set by design specifications

$$\text{GRADIENT}(\text{oct}) \cdot L < 100 \text{ T/m}^2$$

Tune diagram of KARA ring. TME lattice at high chroma



- TME lattice. Ring operation at
- $Q_y = 2.69$ is suffered from proximity to SXT resonance
 - $Q_y = 8/3$ (2,667)
- Also coupling octupole resonance is excited by CATACT wiggler at $B > 2$ T
- TME lattice. Ring operates at **high positive CHR +2/+6** to suppress HEAD-TAIL instability
- **Tune shift at HIGH chromaticity +2/+6 push OFF-MOMENTUM particles towards high order resonance driven by residual octupole component of CATACT wiggler field. Particles with momentum offset cross OCT RES**
- Cure:
 - reduced chromaticity (+1,+1)
 - and modified TME lattice at
 - high vertical tune ($Q_y = 2.801$)
 - limits influence of SXT/OCT resonances

Tune diagram –
up to 4th order incl.
Skew resonances

1 – reduced life time
Cross coupl Oct Res
for off-mom. $\delta = \pm 0.5\%$
excited by CATACT
at $B > 2$ T and

2 – unstable operation
close to SXT resonance
Strong sextupoles create
Large stop-band
of resonance

3 -- Reduction of life time
Cross coupl Str res
 $Q_x - Q_y = 4$
Excited by field Errors
& misalignments of
QUADRUPOLES

Dynamic Aperture of KARA ring

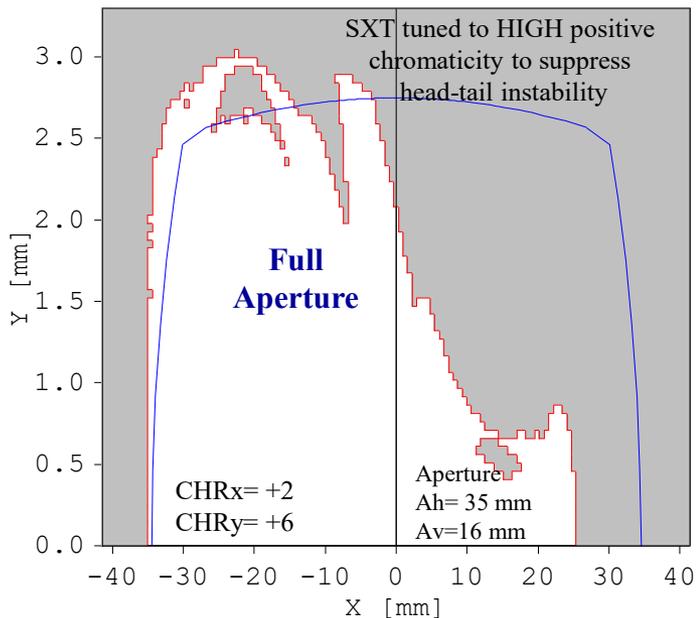
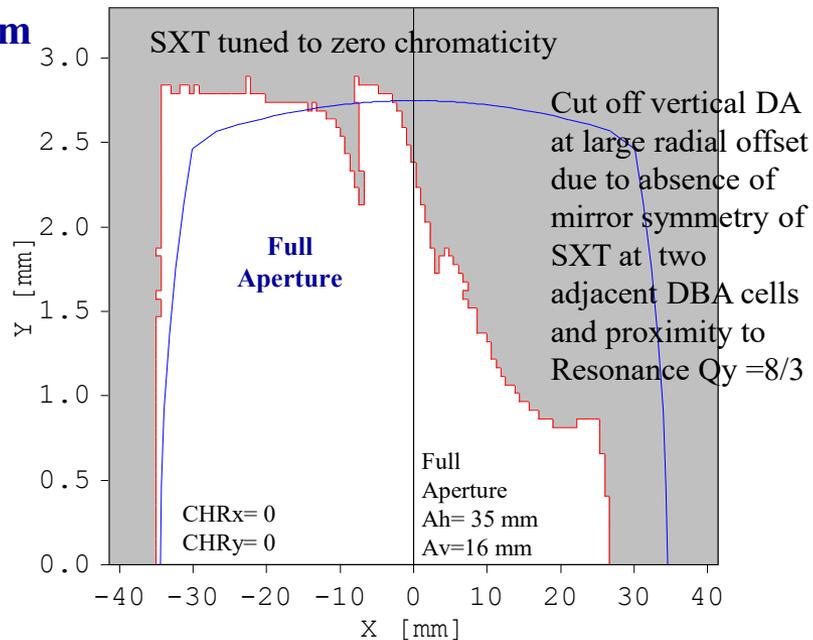
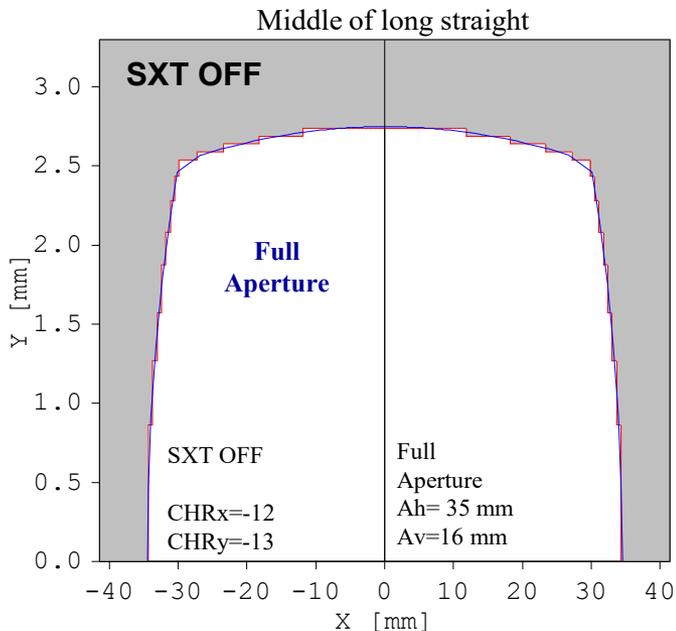
TME lattice

ON-momentum

**CATACT
OFF**

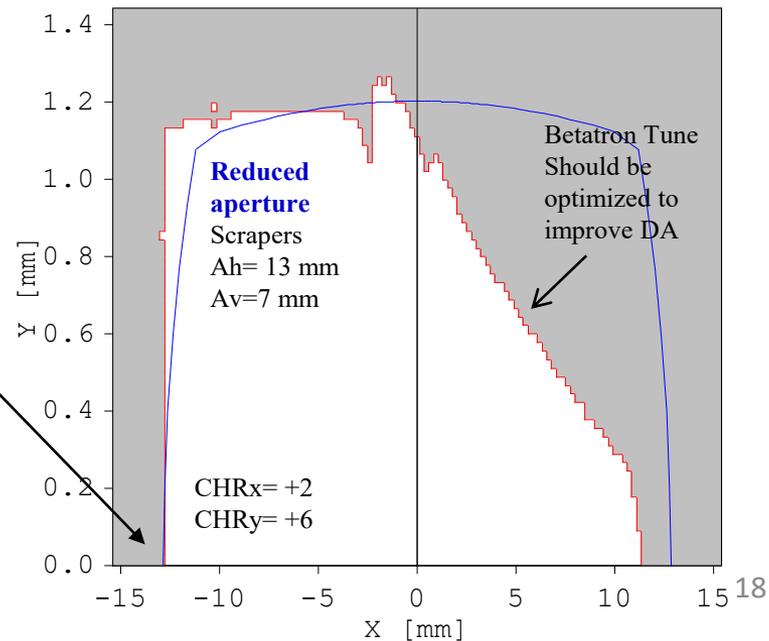
**$Q_x=6.755$
 $Q_y=2.688$**

Blue polygon –
contour of vacuum
chamber normalized
to the max value of
beta-function



**Scrapers
reduce
vacuum
chamber
aperture**

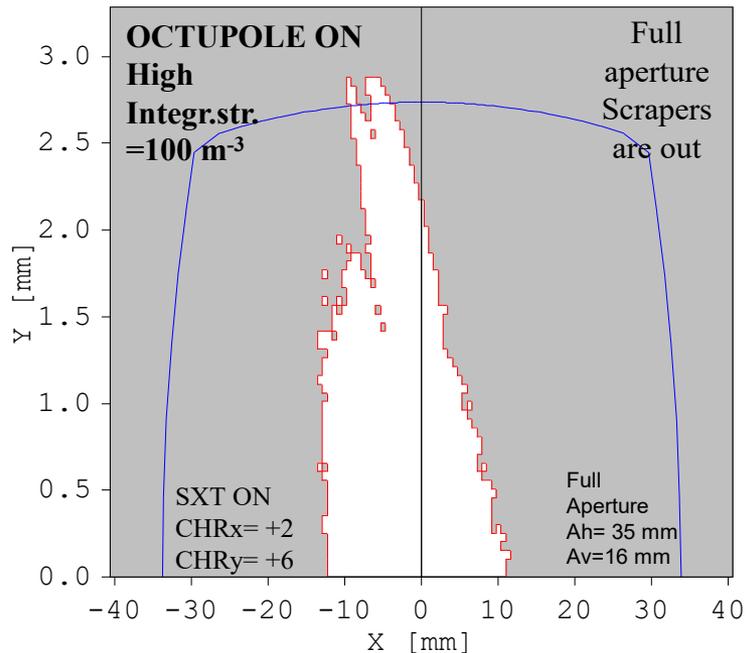
**Ah= 13 mm
Av=7 mm**



Dynamic Aperture TME lattice $Q_y=2.688$

ON-momentum

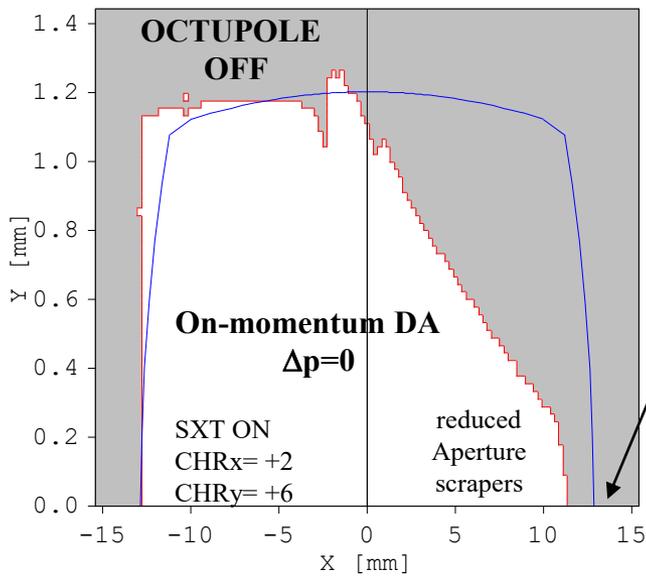
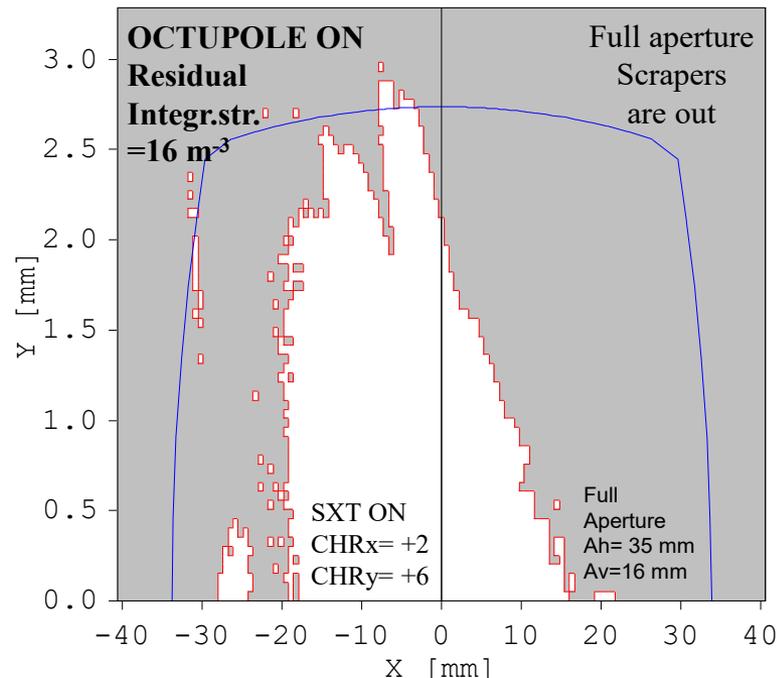
On-momentum DA $\Delta p=0$



CATACT ON
B= 2.5 T

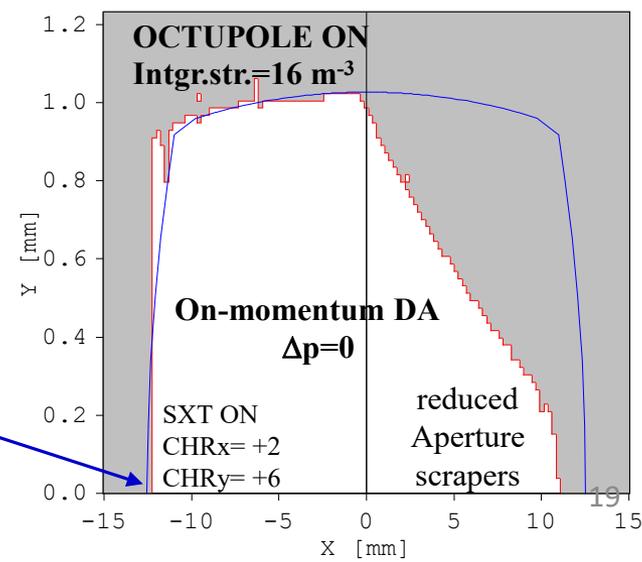
In case of large deviation off ring axis ($\Delta X > 15 \text{ mm}$) **HIGH (100m-3)** Octupole component of magnetic field drastically reduces Dynamic Aperture (and life time) due to ADTS

On-momentum DA $\Delta p=0$



DA of KARA ring is already limited by scrapers reducing aperture to Ah= 13 mm Av=7 mm

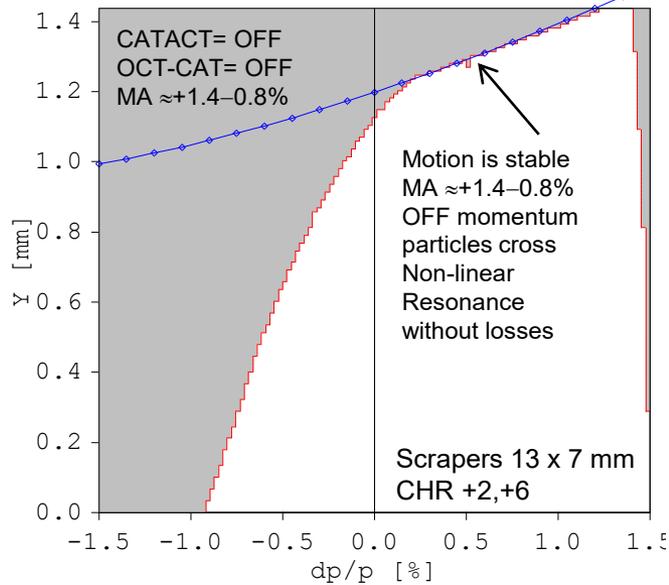
Effect of WEAK (16 m^{-3}) residual OCTUPOLE component of CATACT field is **NOT VISIBLE** for ON-momentum particles **BUT!**



Momentum acceptance of KARA ring

TME lattice $Q_y=2.688$

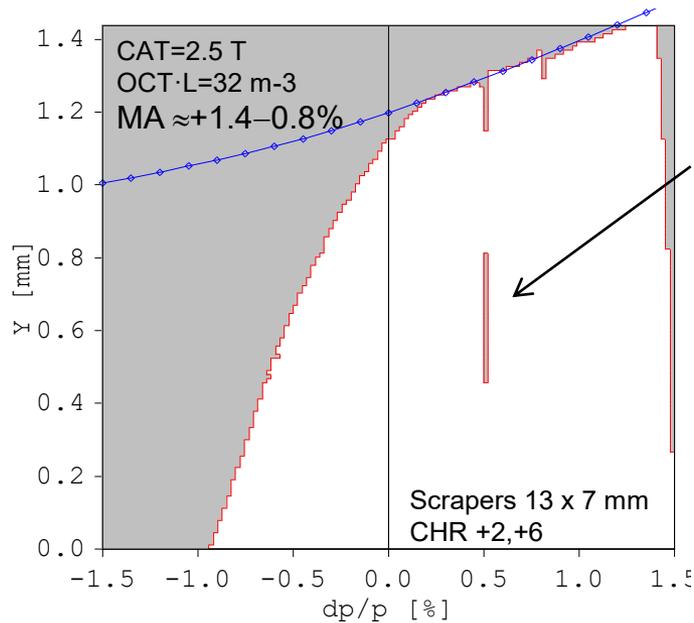
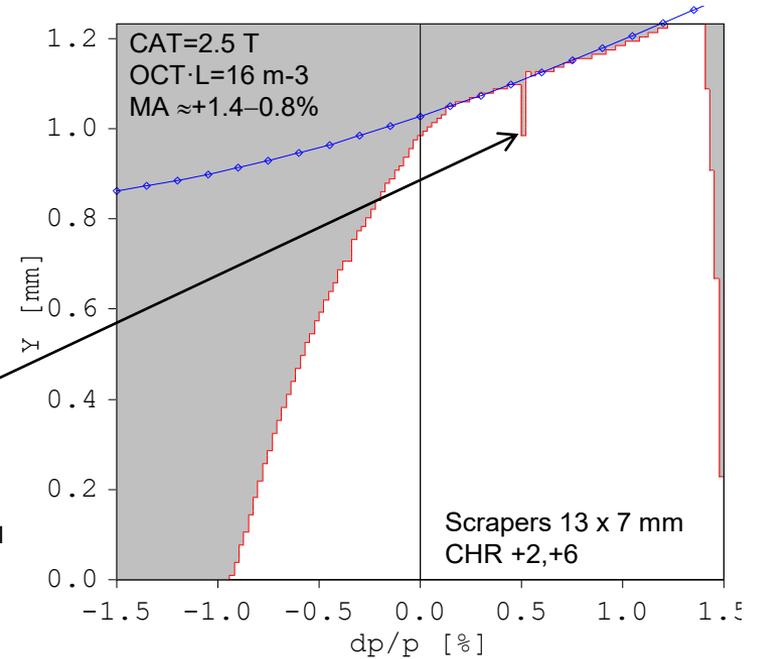
OFF-momentum



CATACT ON B= 2.5 T

Resonance
 $2Q_x+2Q_y=19$
driven by octupole
Field component
appears
for OFF-Momentum
particles at
 $\delta p/p \approx +0.5\%$

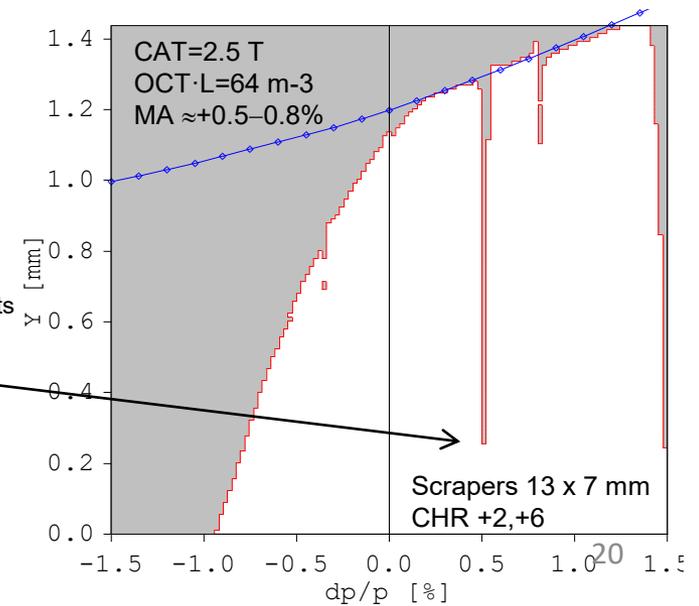
Octupole strength
does not exceed
tolerances on residual
components set by
CATACT specs

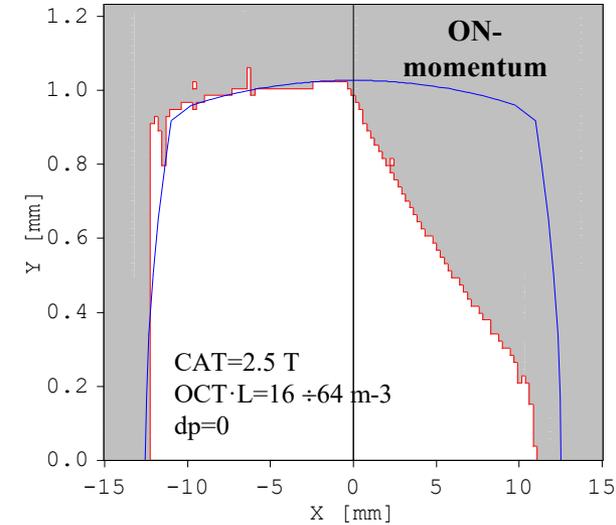
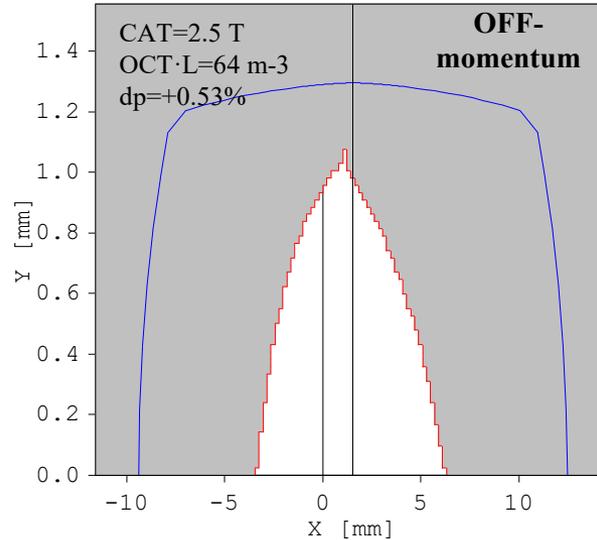
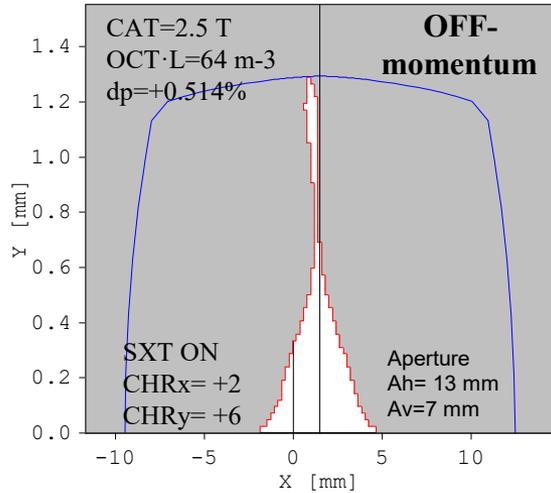


for OFF-Momentum
particles at
 $\delta p/p = +0.5\%$
Resonance
grows at high octupole
strength

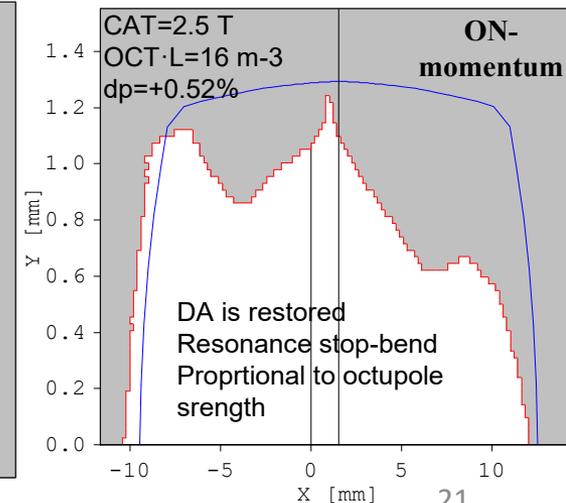
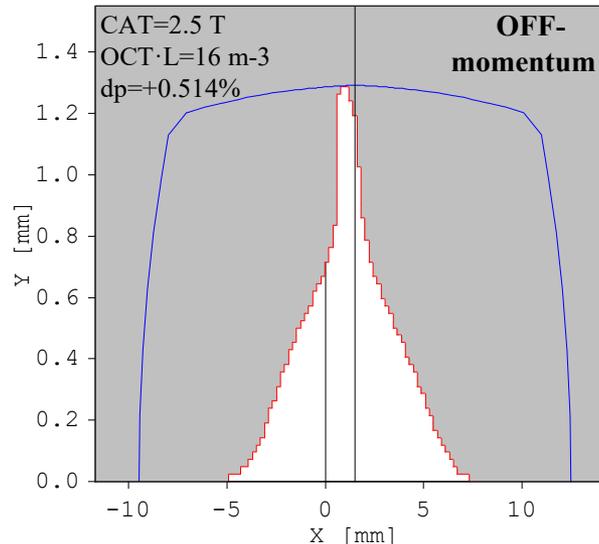
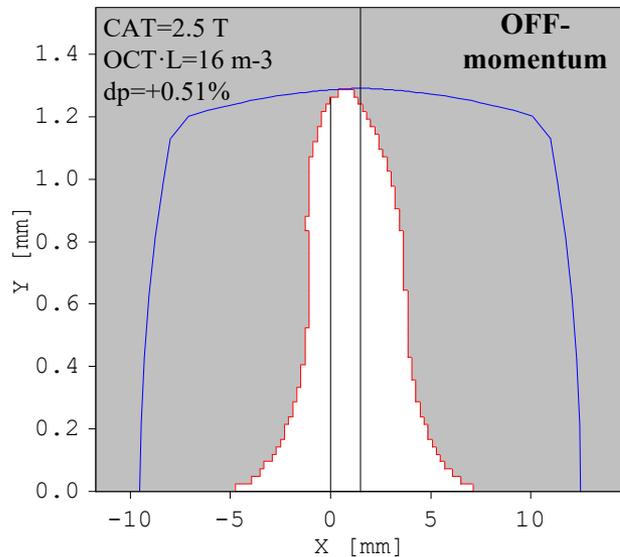
At high Strength
of octupoles components
drive resonance
 $2Q_x+2Q_y=19$

The DA is SHRUNK
to < 0.2 mm
for OFF-Momentum
particles $\delta p/p = +0.5\%$





- IF strength of Octupole component exceeds tolerance in few times the OFF –momentum DA might shrinks to Zero and beam might be LOST.
- Life time of beam is defined at high beam current by Touschek inelastic scattering with large momentum deviation
- while KARA acceptance is limited by RF to $\pm 1\%$.
- At high chromaticity the OCTUPOLE resonance appears at $dp=+0.51\%$ when off-momentum DA shrinks but not to ZERO



Effect of Chromaticity

CATACT ON
B = 2.5 T

$Q_y = 2.688$

Resonance
 $2Q_x+2Q_y=19$
Driven by octupole
Component of CATACT
shrinks DA for particles
with momentum offset

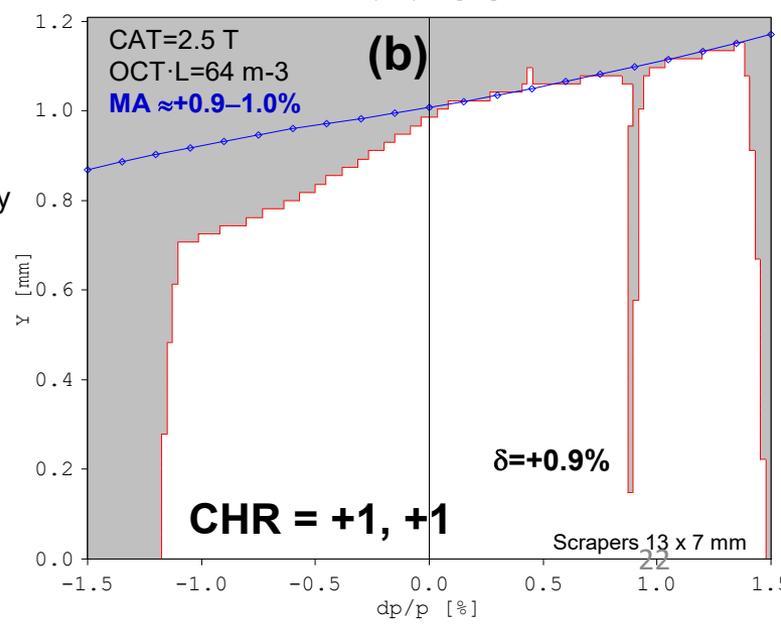
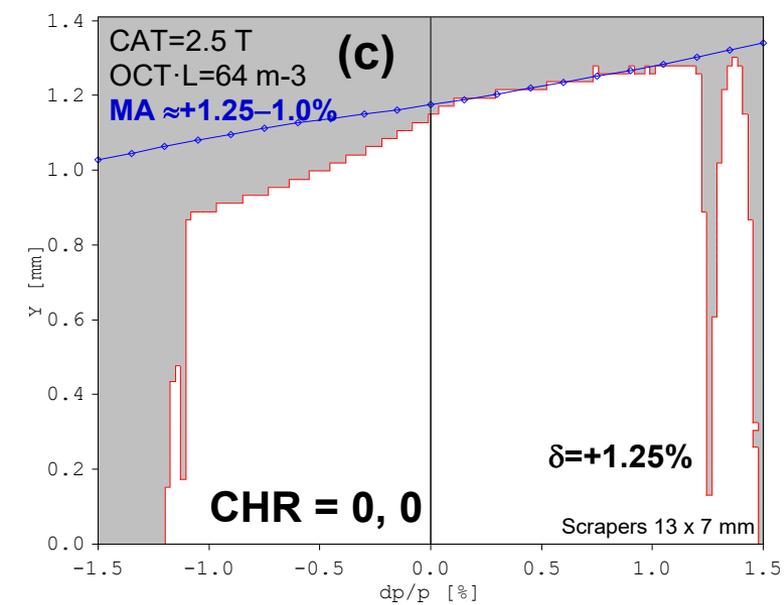
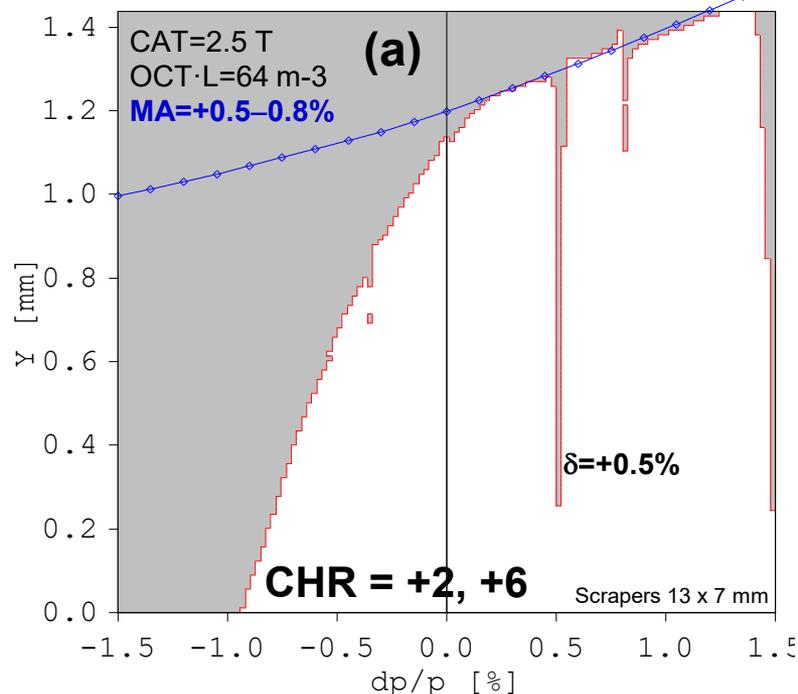
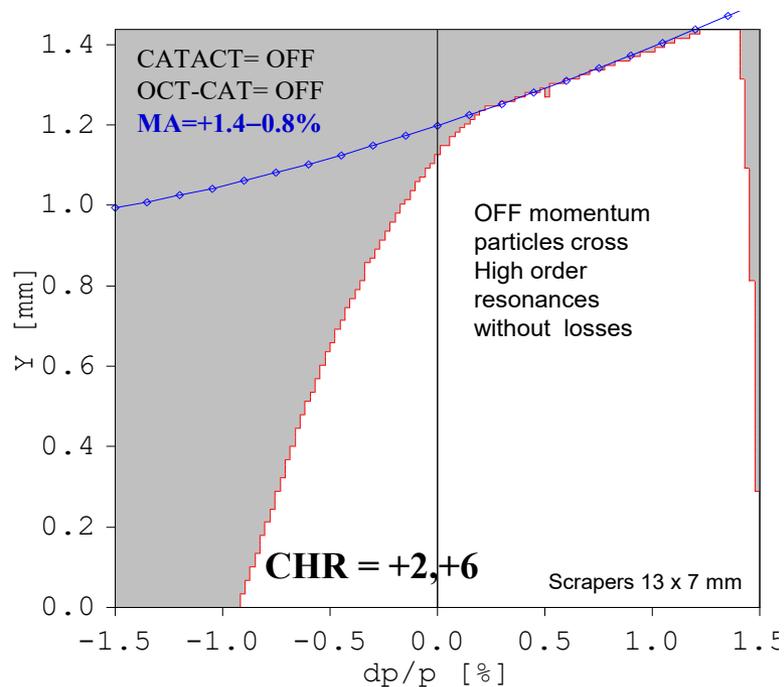
(a) $\delta p/p = +0.51\%$
CHR = +2, +6

(b) $\delta p/p = +0.9\%$
CHR = +1, +1

(c) $\delta p/p = +1.24\%$
CHR = 0, 0

When Chromaticity
is reduced
the Momentum offset of
resonance is shifted away
From reference energy

The life time is
RESTORED
by reducing
of Chromaticity
at 2.5 GeV and
Feedback ON
while CATACT
at top field level
B=2.5 T



Dynamic Aperture. ON-momentum

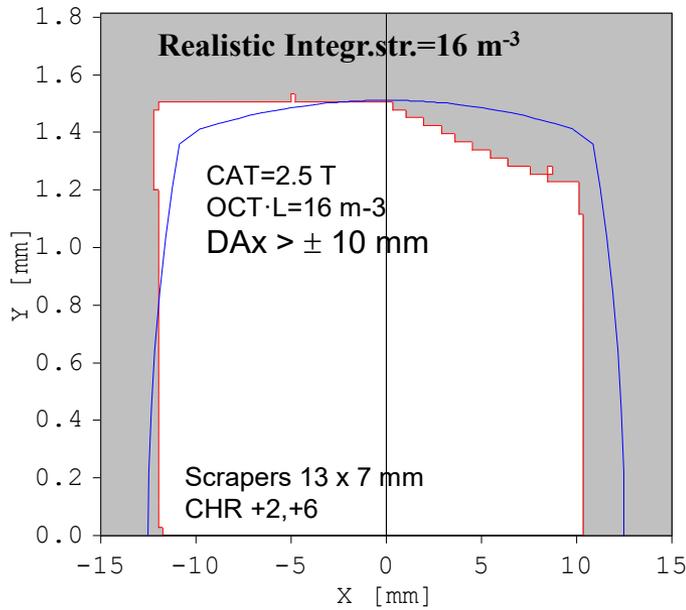
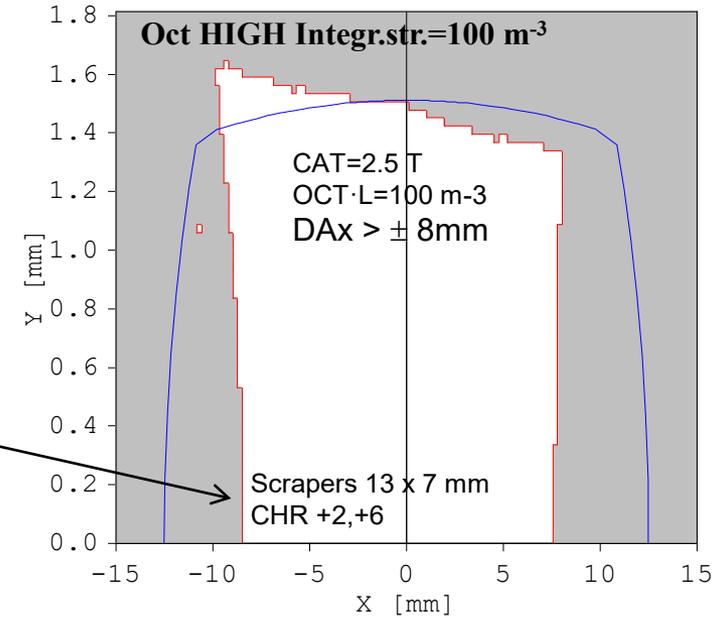
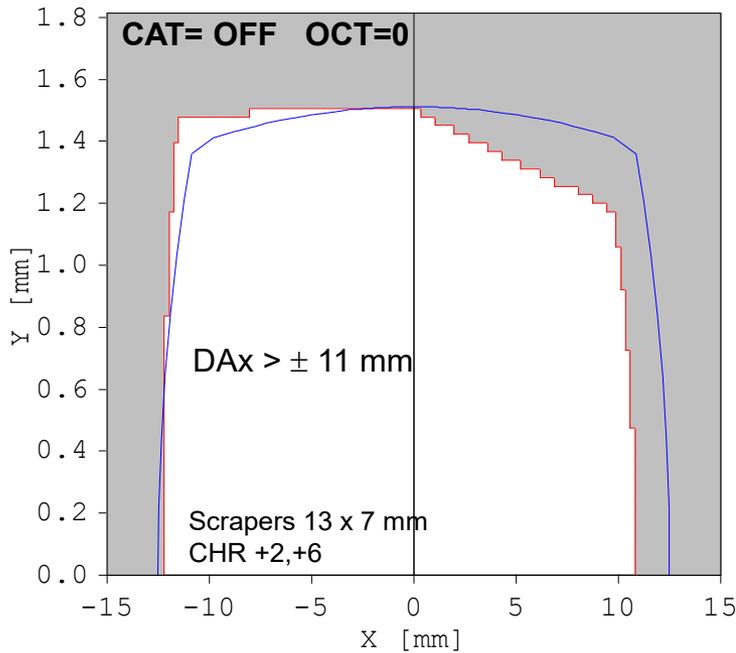
modified TME lattice

$Q_y = 2.801$

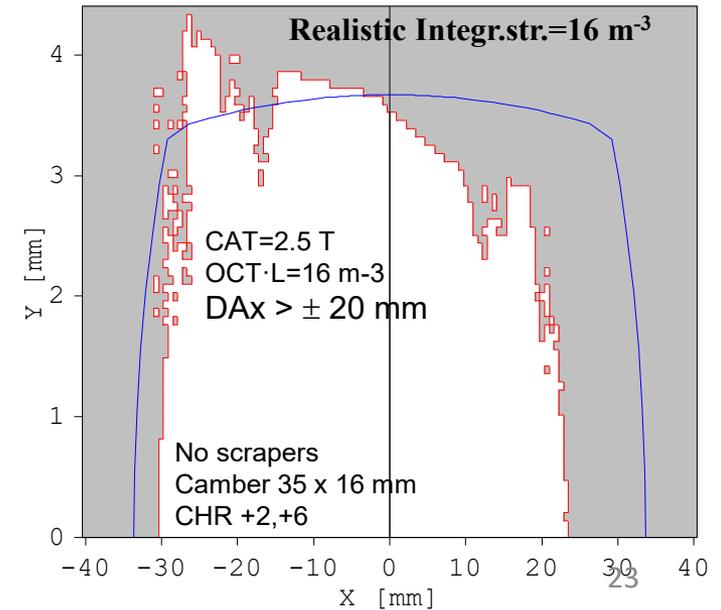
CATACT ON
B = 2.5 T

High tune
 $Q_y = 2.801$

Life time might be
Slightly reduced
at high integr. octupole
 $OCT \cdot L > 100 \text{ m}^{-3}$



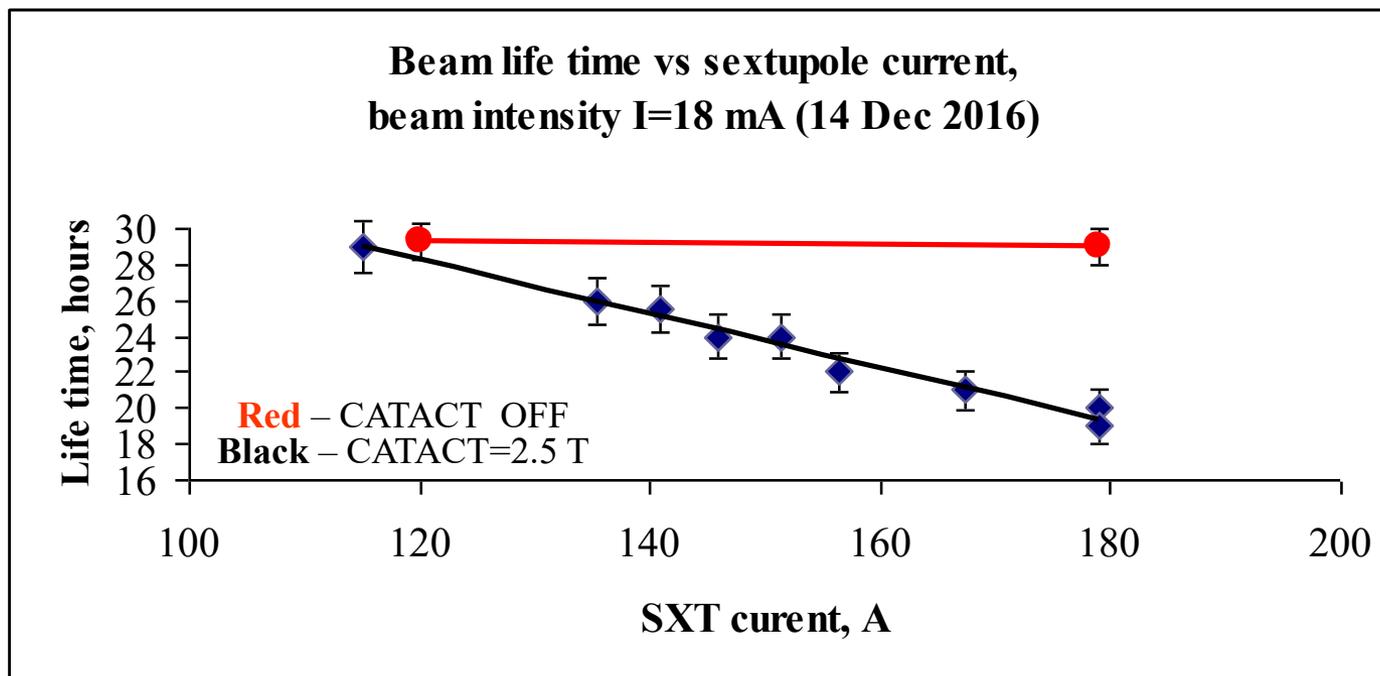
At
High tune
no CATACT
neither CLIC
with small residual
octupole components
set by tolerances
 $OCT \cdot L < 100 \text{ T/m}^3$
will NOT restrict
ring operation



Ring tests. Variation of chromaticity

Life time measurements at 2.5 GeV

TME lattice $Q_y=2.69$



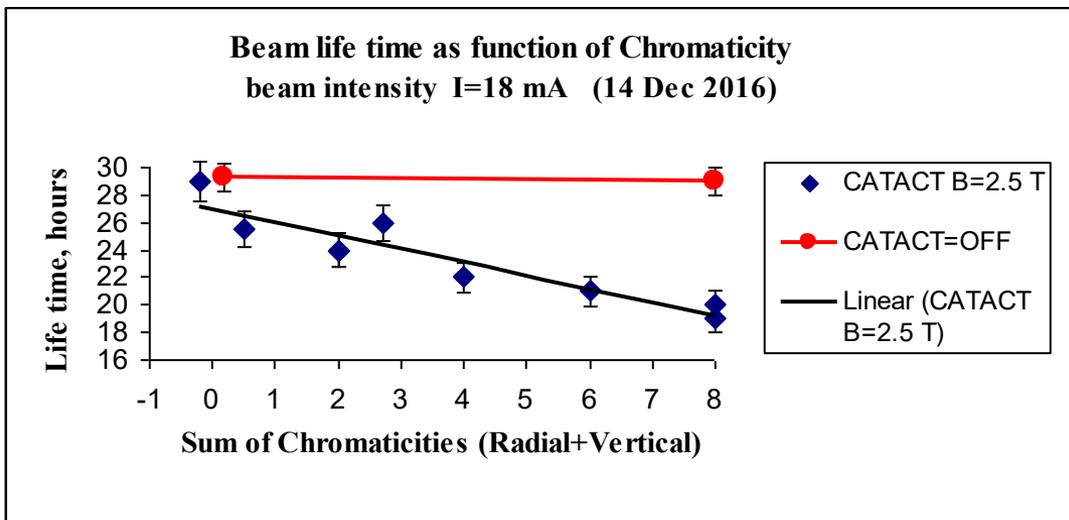
Life time (hours) as function of current of vertical sextupole.

$I=18$ mA. Beam tests 15 Dec 2016

- Increasing of current of vertical sextupoles leads to growth of vertical chromaticity
- At high chromaticity particles on **halo** of energy distribution hit octupoles resonance
- excited by residual octupole component of CATACT wiggler at high field level $B>2.2$ T
- At higher chroma less momentum offset to hit OCT resonance. More particles are lost
- Life time is reduced

Ring tests. Life time measurements.

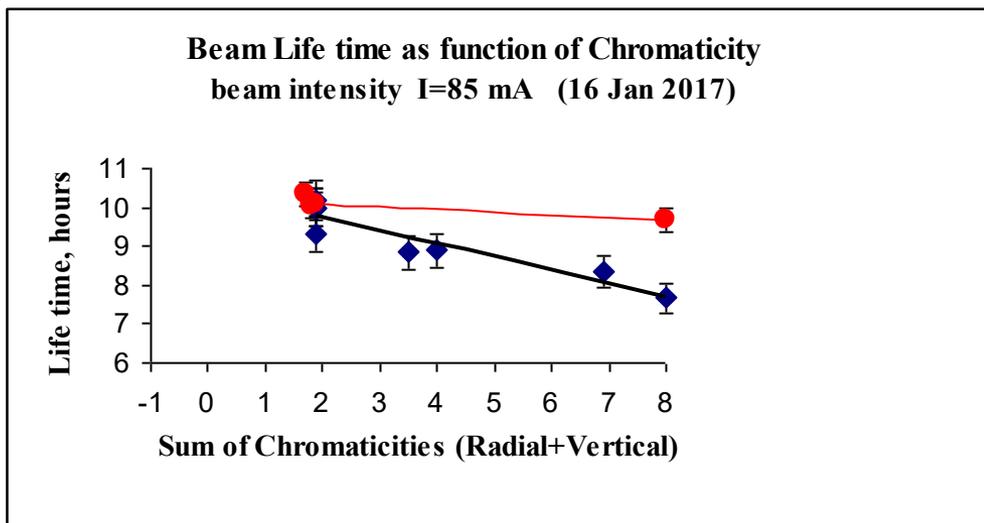
TME lattice. 2.5 GeV $Q_y=2.69$



Red – CATACT OFF
Blue – CATACT=2.5 T

Dependence of Life time on chromaticity (sum of $CHR=\xi_x + \xi_y$). $E=2.5$ GeV.

Beam current 18 mA Beam tests 15 Dec 2016



Red – CATACT OFF
Blue –CATACT=2.5 T

Life time as function of chromaticity (total= $\xi_x + \xi_y$). $E=2.5$ GeV.

Beam current = 85 mA Beam tests 16 Jan 2017

Measures to counteract life time reduction caused by residual high order components of magnetic field of wiggler

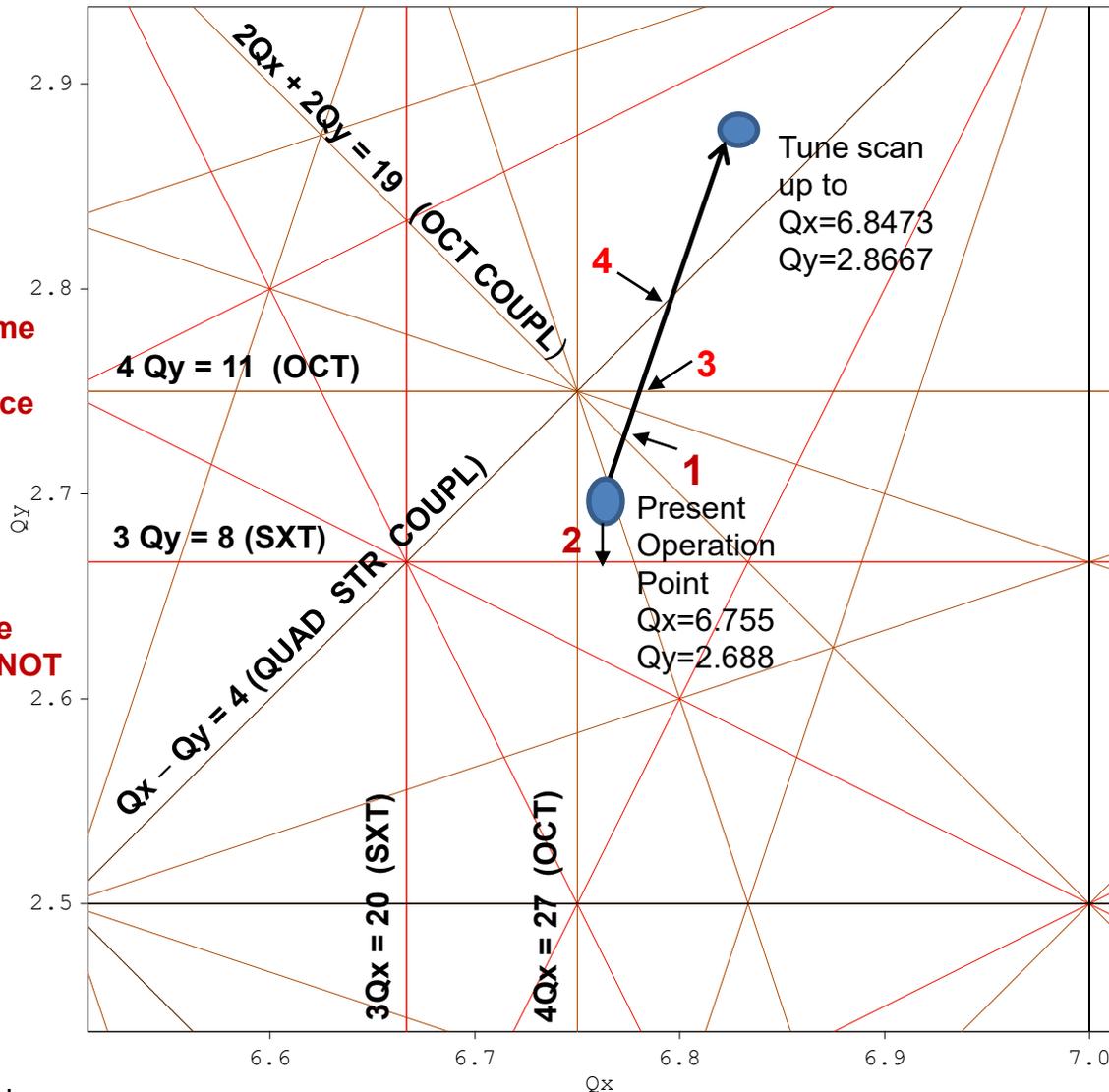
- **Shift working point** to avoid crossing of octupole resonance $2Q_x+2Q_y=19$ for particles with momentum offset less than $\pm 1\%$
- **Reduce chromaticity** to +1 +1 to shift resonance conditions away of working point
- „**Resonance scan**“ at BESSY helps to define parasitic
- skew quadrupole field due to WGL by Crossing $Q_x+Q_y = N$
- pseudo Octupole field by crossing $4Q_y=N$
- pseudo skew octupole components by crossing $2Q_x+2Q_y=M$
- $M=19$ in case of KARA ring

Resonance scan of betatron tunes

Ring tests 15, 16 Feb 2017

Betatron tunes were scanned from low to high values and life time has been measured

3
reduction of life time while crossing octupole Resonance $4Q_y=11$ is NOT observed because of the CATACT field is FLAT in horizontal plane and octupole component does NOT produced in X direction



1 – reduced life time while Crossing coupled Octupole Resonance $2Q_x+2Q_y=19$ excited by CATACT at high field level ($B=2.2-2.5$ T)

2 – unstable operation close to SXT resonance Strong sextupoles create Large stop-band of resonance

4
Reduction of life time While crossing coupled Structure resonance $Q_x-Q_y=4$ Excited by field Errors & misalignments of QUADRUPOLES

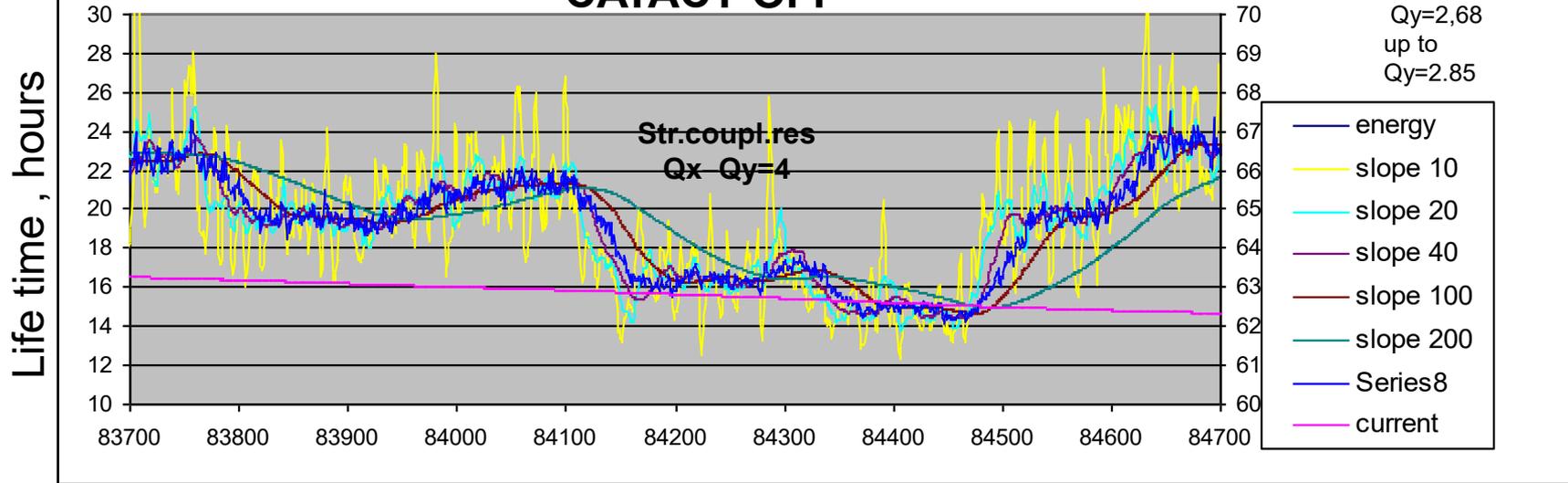
Tune diagram – up to 4th order incl. Skew resonances

Life time during "Resonance scan"

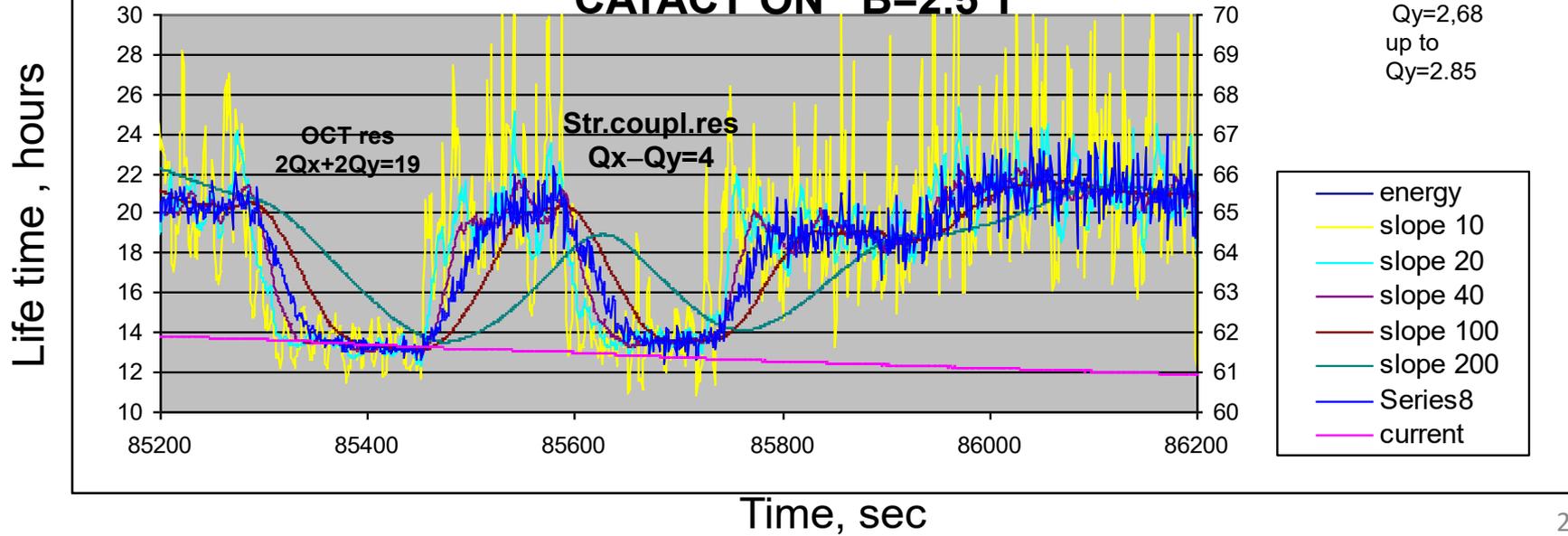
Data acquisition at high chromaticity +2,+6

2.5 GeV

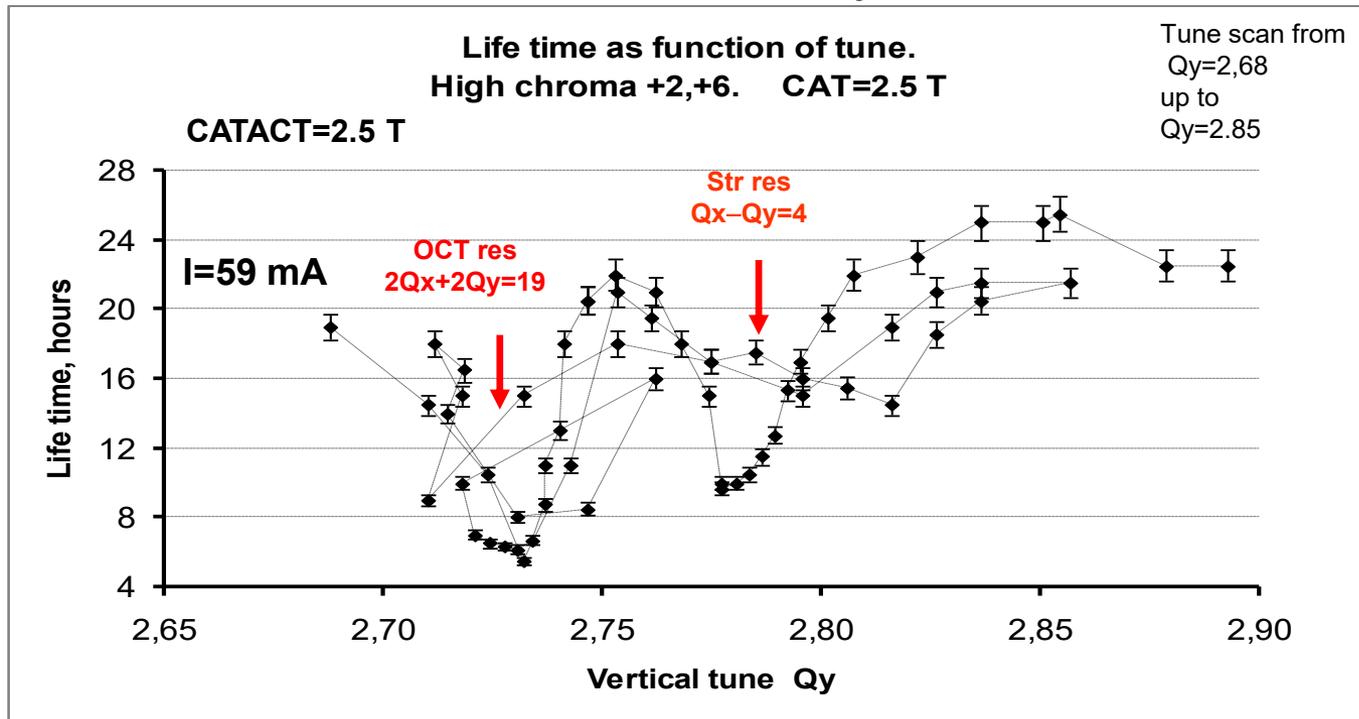
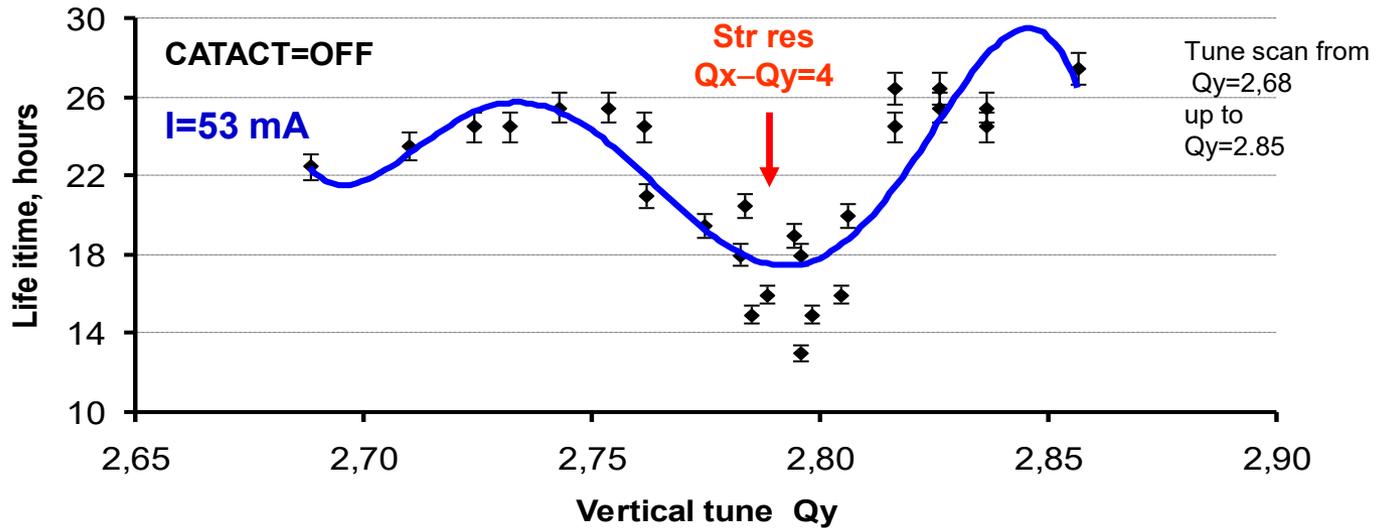
CATACT OFF



CATACT ON B=2.5 T



2.5 GeV
Life time as function of betatron tune.
High chroma +2,+6. CATACT OFF



2.5 GeV

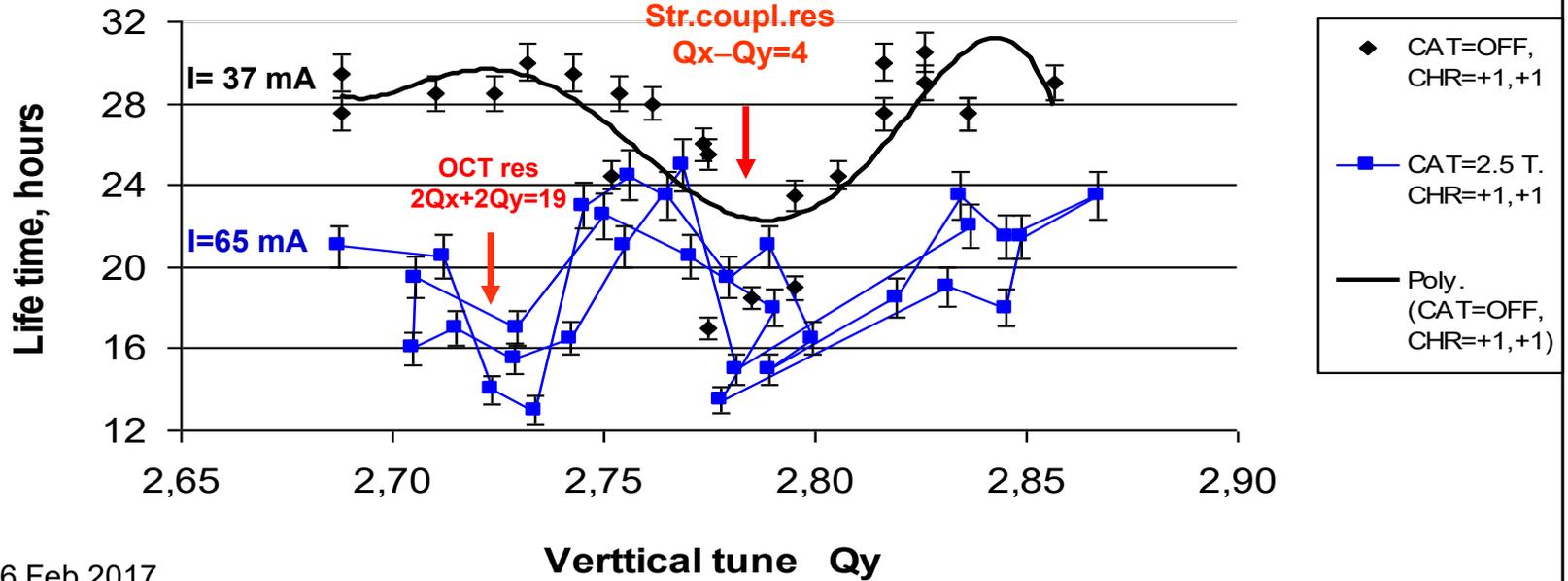
Life time as function of betatron tune.

Low chroma +1,+1

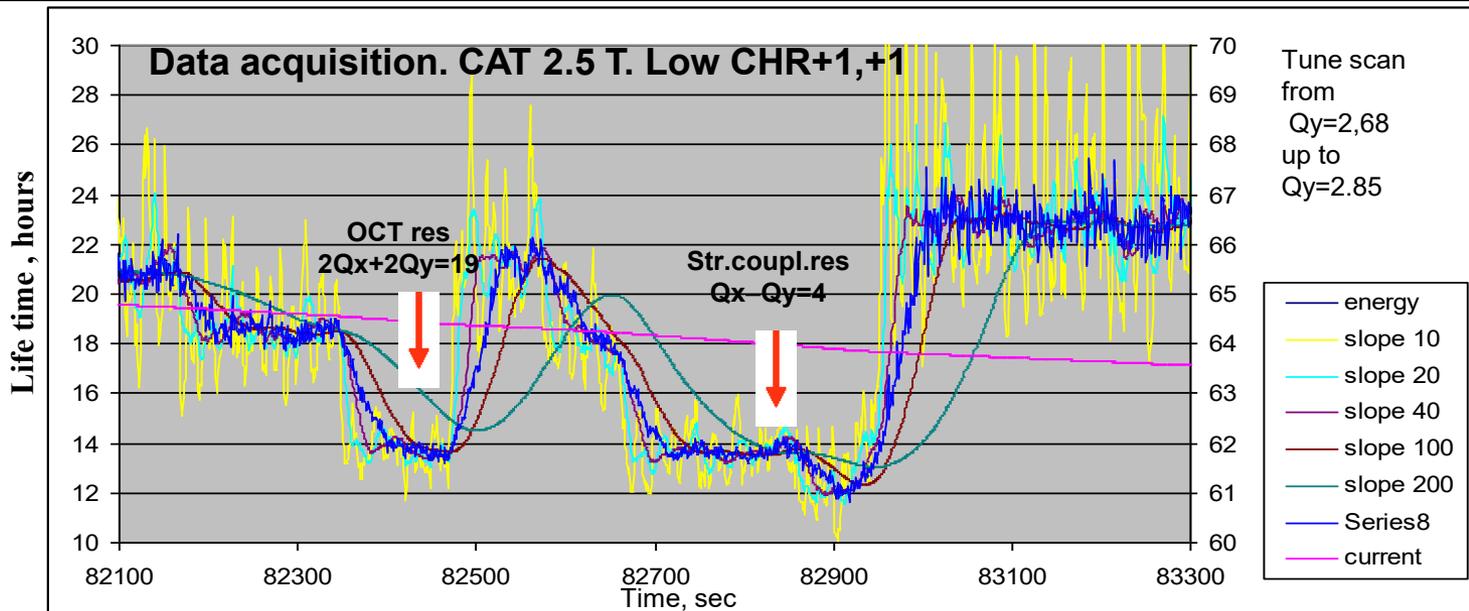
Tune scan
 $Q_y=2.68$
 up to
 $Q_y=2.87$

Black – CATACT OFF

Blue -- CATACT 2.5 T



15,16 Feb 2017

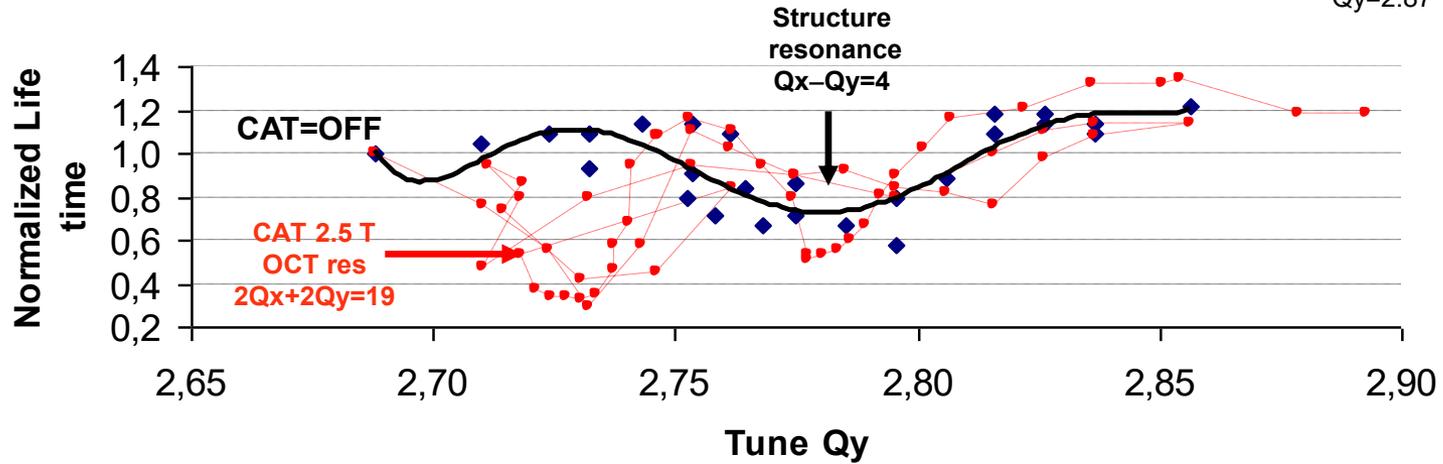


10 data points slope
 20 data points slope
 40 data points slope
 100 data point slope
 200 data point slope

2.5 GeV

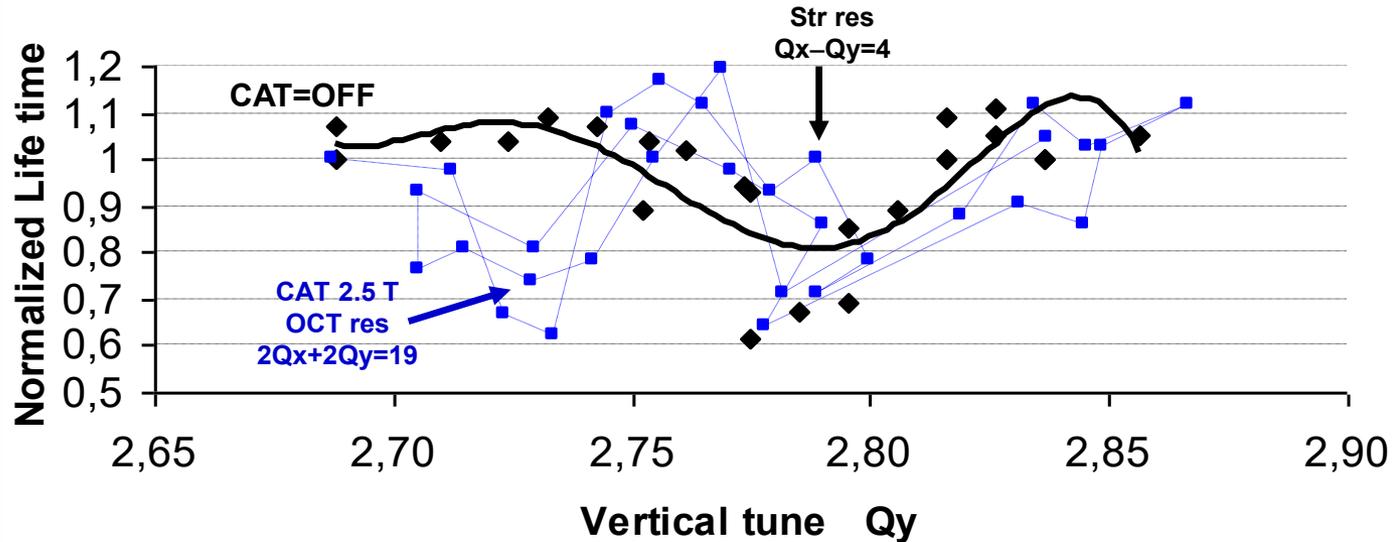
Normalized life time as function of tune. High chroma +2,+6

Tune scan from
Qy=2,68
up to
Qy=2,87



Normalized life time as function of betatron tune. Low chroma +1,+1

Tune scan from
Qy=2,68
up to
Qy=2,85



At low chroma
LT reduction
is still present
but much less

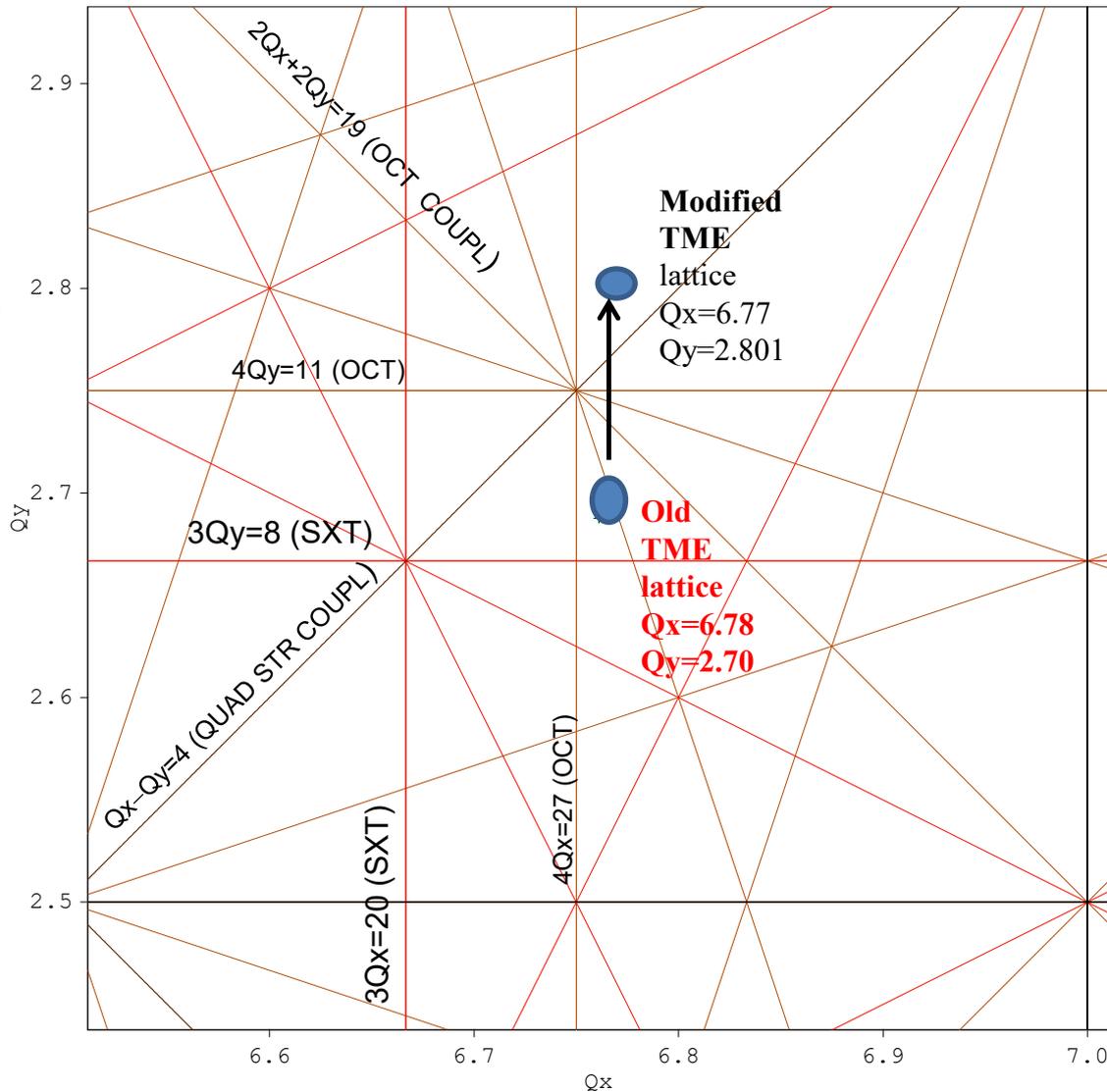
Operation at high vertical tune improves KARA performance even at high field level (2.5 T) of CATACT wiggler

Life time was restored

First, the 0.5 GeV beam from the booster is **injected** into **modified TME** optics at **high** vertical tune

Second, beam is accumulated

Third, **stored** beam is **ramped** to desired energy.



After successful tests vertical betatron tune at User operation as well as at low- α operation has been increased from

$$Q_y = 2.69 \div 2.71$$

to

$$Q_y = 2.801 \div 2.81$$

while values of betatron functions and Dispersion have been almost unaffected

Tune diagram – up to 4th order incl. Skew resonances

Dynamic Aperture for OFF-momentum particles

Modified TME lattice

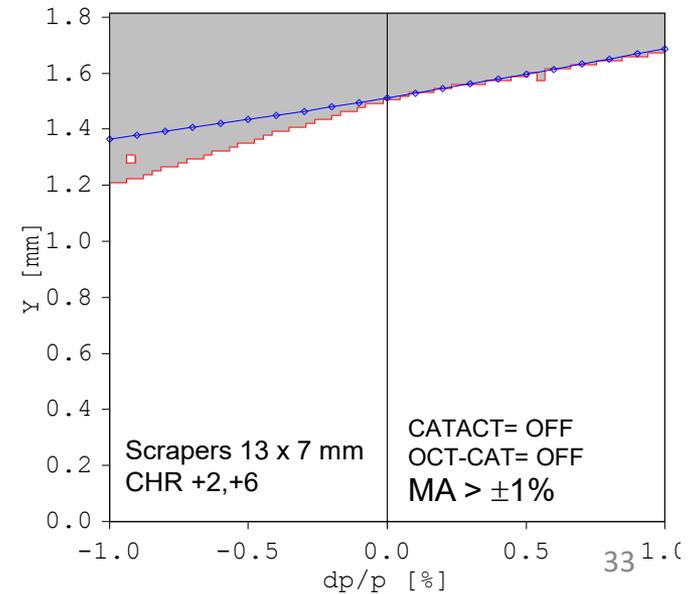
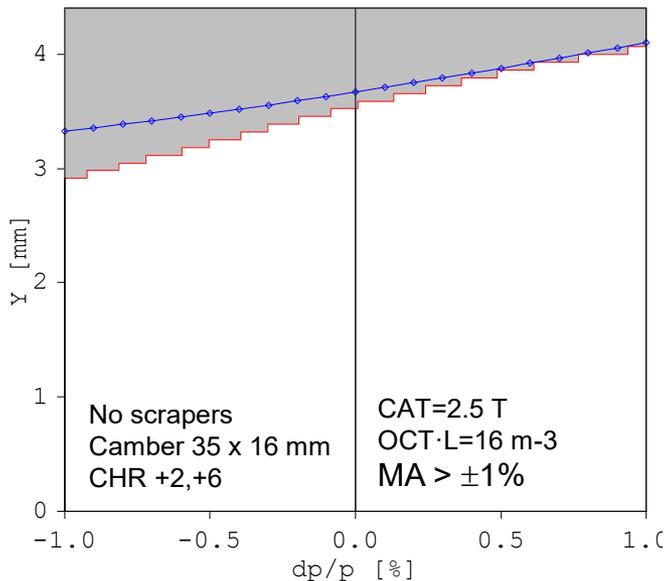
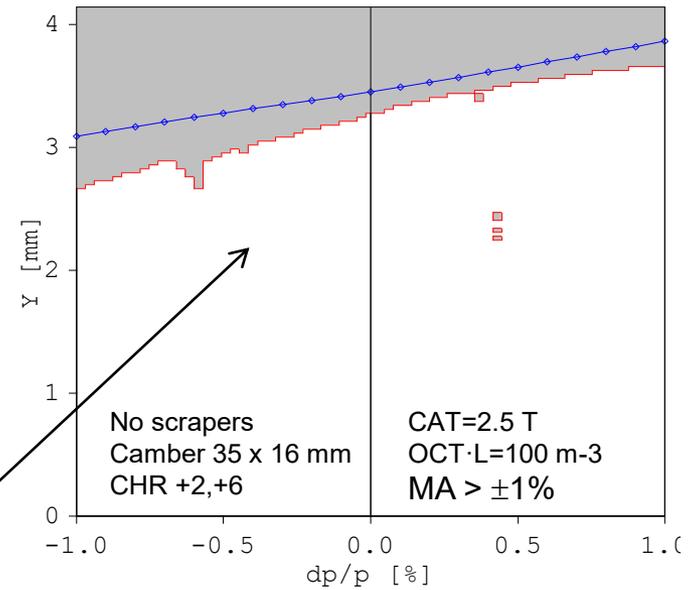
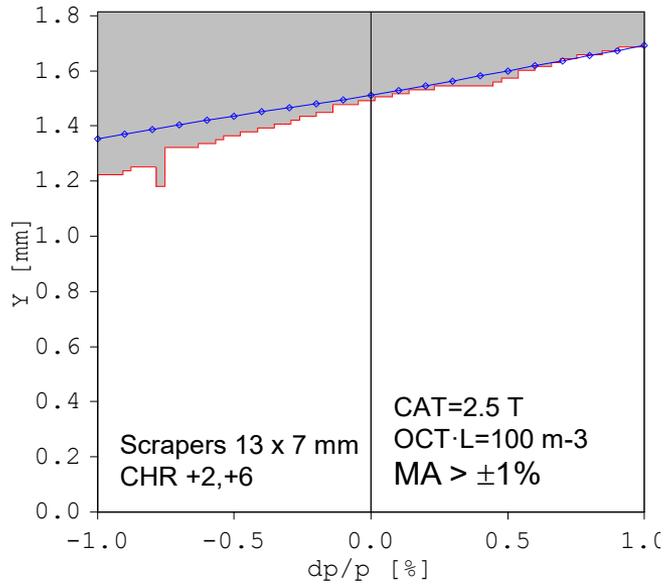
$Q_y=2.81$

CATACT Wiggler ON
B= 2.5 T

High tune is chosen
away of Octupole
resonances

Motion is stable for
ON- momentum and
OFF-momentum
particles

No distortion of Phase
space
even at HIGH INTGR.
OCTUPOLE Strength
➤ 100 m-3 and large
➤ oscilation amplitude
➤ KARA operates at safe
➤ margins of SCrapers



Merit of modified TME lattice at high vertical tune

New quads settings at high vertical betatron tune $Q_y = 2.801$ are established at injection energy (0.5 GeV), during RAMP (0.5 – 2.5 GeV) and at TOP energy (2.5 GeV)

modified ramp tables with new quads settings allow:

- (1) stay away from the sextupole resonance $Q_y = 8/3 = 2.667\dots$
- (2) improve operation conditions (life time, stability)
- (3) escape reduction of life time caused by combination of (a) + (b) + (c) + (d)
 - (a) high order (octupole) field components of wiggler $B_w = 2.2 \div 2.5$ T
 - (b) proximity of old tune $Q_y = 2.69\dots$ to coupling octupole resonance $2Q_x + 2Q_y = 19$
 - (c) proximity of old tune to sextupole resonance $Q_y = 2.666\dots$
 - (d) High chromaticity $\xi_{x,y} = +2, +6$
- (4) new quads settings are adjusted to minimize shaking of betatron tunes during RAMP procedure when current of bends and quadrupole magnets is increased in few times (~5 times)
- (5) reduced deviation of betatron tune during ramp helps to operate fast Bunch-by-Bunch Feedback system during injection, ramp, at TOP and stabilize beam current and suppress instabilities

Modified TME lattice Tests

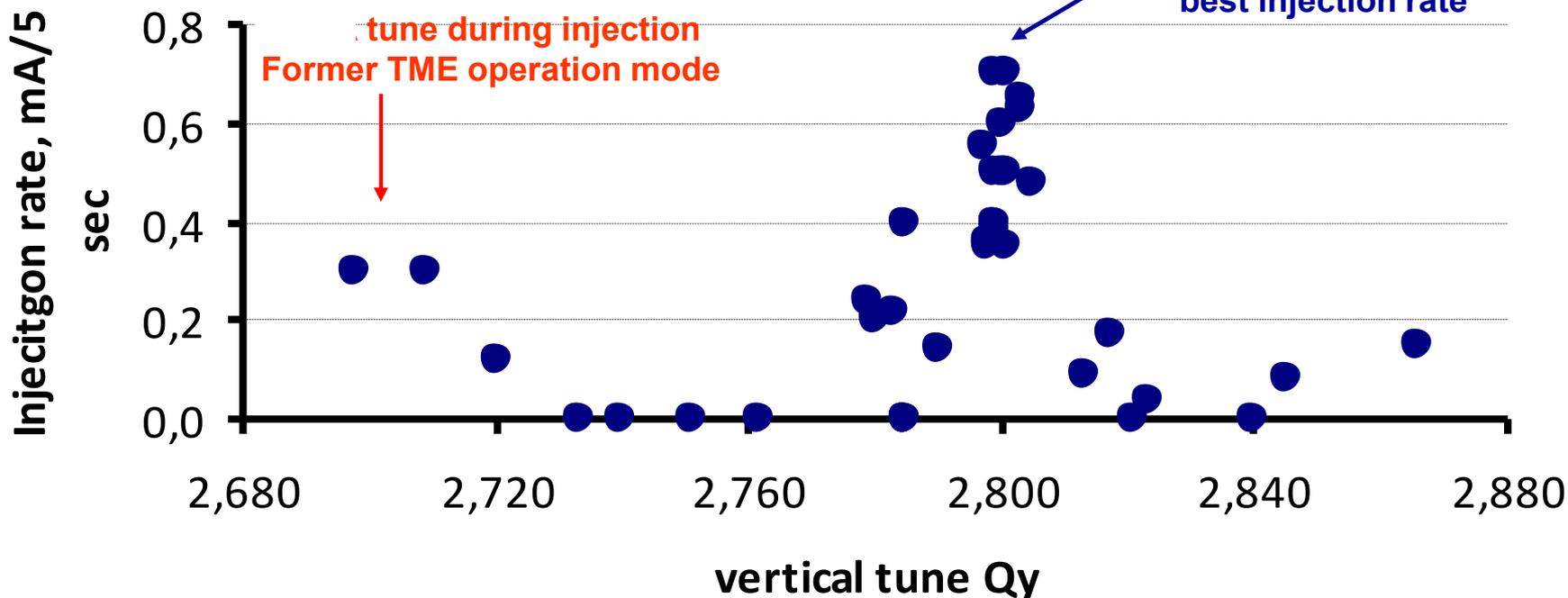
**Beam injection
and
energy ramp
from 0.5 to 2.5 GeV
at high betatron tune
 $Q_y = 2.801$**

SEARCH for new
injection point
with high Q_y
and best
injection rate

Injection rate as function of betatron tune

Looking for best injection rate at high tune

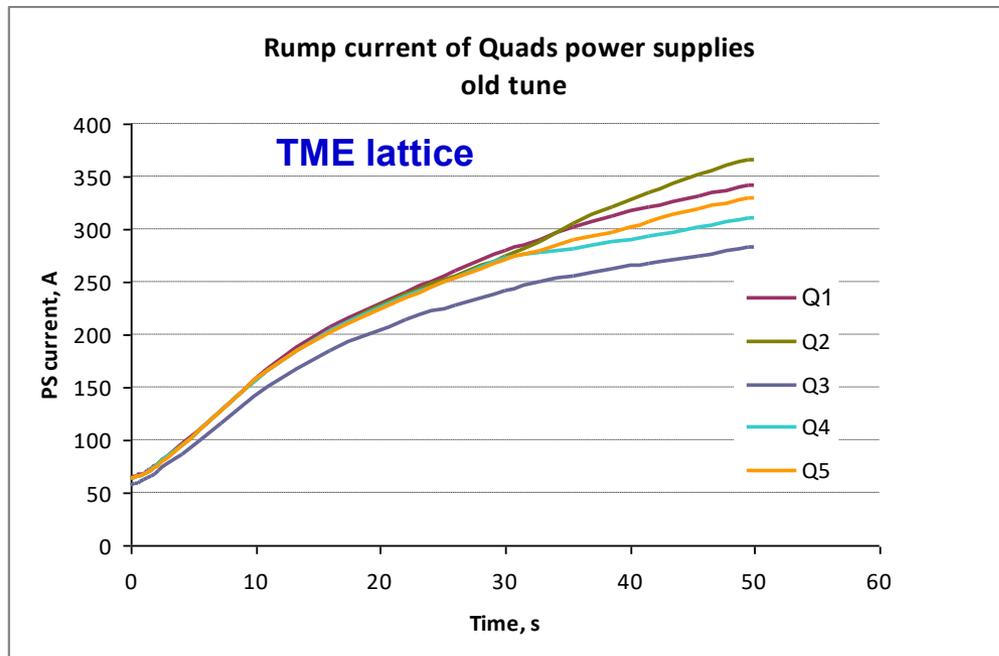
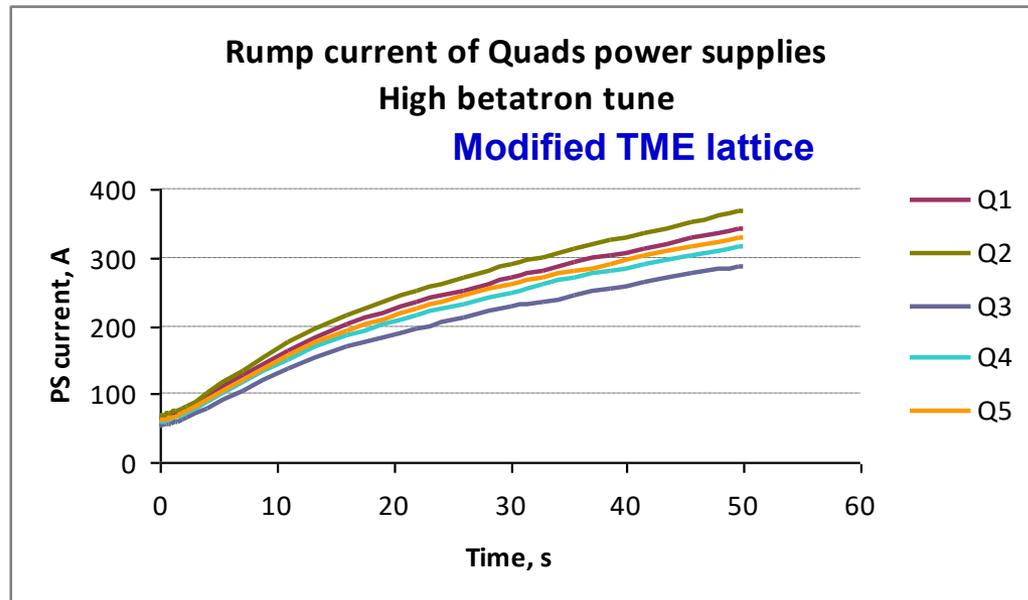
Modified TME lattice
with high vertical tune
best injection rate



- Highest Injection rate of 0.7 mA/5 sec has been achieved at $Q_y=2.801$ and $Q_x = 6.75$ (27/4)
- This operation point provides best Life time at 2.5 GeV and minimum of Resonance Driving terms (RDT)
- Phase dependent RDT are minimized by periodicity of 4 fold symmetry of KARA ring
- One can explore possible benefits of KARA operation at radial tune 6.75

Ramping curves

Ramping curves
were modified
to keep $Q_{x,y}$
UNCHANGED
during energy
increase



Shift of betatron tunes $\Delta Q_{x,y}$ produced by ONE single quadrupole of effective length L_Q is a product of strength variation (proportional to relative change of coil current) and value of beta-function at quadrupole location. Tune shift caused by small change of quad current might be roughly estimated by following formulas

$$\Delta Q_X \approx + \frac{L_Q}{4\pi} \cdot \bar{\beta}_X \cdot \frac{\Delta I_Q}{I_Q} \quad \Delta Q_Y \approx - \frac{L_Q}{4\pi} \cdot \bar{\beta}_Y \cdot \frac{\Delta I_Q}{I_Q} \quad (6.12)$$

where $\bar{\beta}_{X,Y}$ is average value of beta-function over quads length.

Normalized tune shifts at different energies are presented in **Table #6.2**. BBB fast feedback data are taken by direct measurements of betatron tunes shifts at ANKA ring.

Table 6.2. Rate of betatron tune shift due to coil current variation

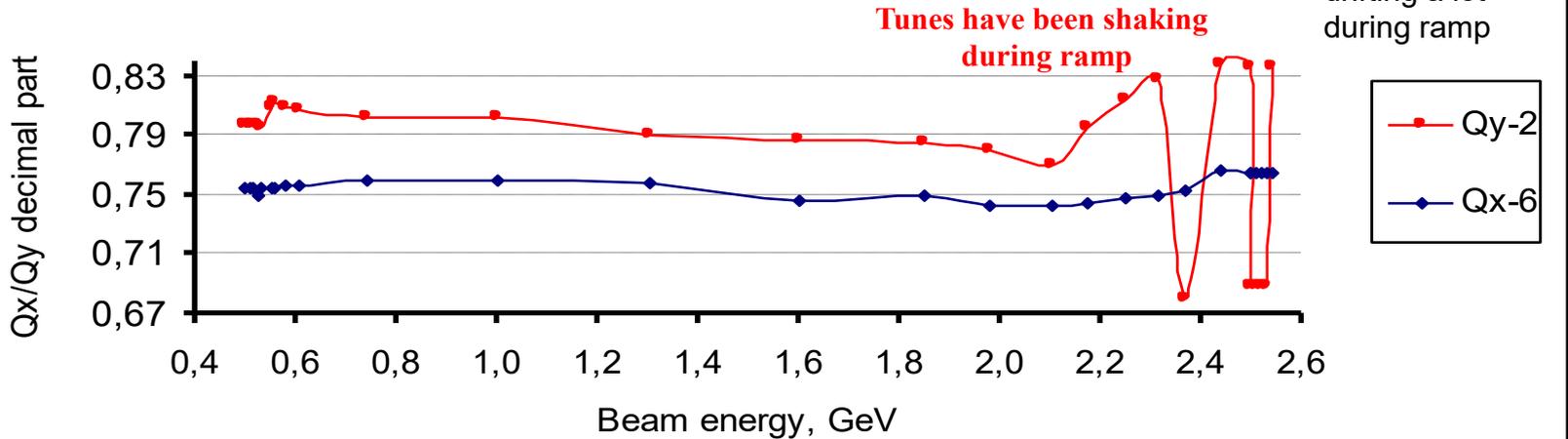
ameter	q3 k ₃ (m ⁻²) A	q4 k ₄ (m ⁻²) A	tune Qx	tune Qy	$\frac{\Delta Q_X}{\Delta I q3}$ A ⁻¹	$\frac{\Delta Q_Y}{\Delta I q3}$ A ⁻¹	$\frac{\Delta Q_X}{\Delta I q4}$ A ⁻¹	$\frac{\Delta Q_Y}{\Delta I q4}$ A ⁻¹
=0.5 GeV BBB	+2.06 57.2	-1.82 64.0	6.771	2.698	+0.07	-0.035	-0.028	+0.106
=0.74 GeV proportion	+2.06 86.4	-1.82 95.1	6.771	2.698	+0.047 A _E =0.5A _{0.5} /E	-0.024	-0.019	+0.085
=1.0 GeV proportion	+2.06 115.5	-1.82 126.9	6.771	2.698	+0.035 A _E =0.5A _{0.5} /E	-0.018	-0.014	+0.0625
=1.3 GeV proportion	+2.06 150.3	-1.82 165.3	6.771	2.698	+0.027 A _E =0.5A _{0.5} /E	-0.015	-0.011	+0.048
=1.6 GeV proportion	+2.06 184.1	-1.82 203.4	6.771	2.698	+0.022 A _E =0.5A _{0.5} /E	-0.013	-0.009	+0.039
=2.1 GeV proportion	+2.06 249.5	-1.82 276.9	6.771	2.698	+0.0167 A _E =0.5A _{0.5} /E	-0.011	-0.0063	+0.030
=2.5 GeV BBB	+2.06 282.8	-1.82 310.0	6.771	2.698	+0.0147	-0.0091	-0.005	+0.025

Rate of tune shift for intermediate values of beam energy is estimated by interpolation formula

$$\frac{dQ}{dI}(E) = \frac{dQ}{dI}(E_i) + (E - E_i) \cdot \text{tg} \left[\frac{\frac{dQ}{dI}(E_{i+1}) - \frac{dQ}{dI}(E_i)}{E_{i+1} - E_i} \right]$$

- (1) 0.5 GeV beam from the booster is injected into modified TME optics at high vertical tune Qy=2.801
- (2) beam is accumulated
- (3) stored beam is ramped to desired energy
- (4) measure tune shifts during ramp
- (5) simulate modifications of Quad strength to fix tunes
- (6) estimate small variations of current of Q coils
- (7) Apply new settings at ramp tables
- (8) next iteration...

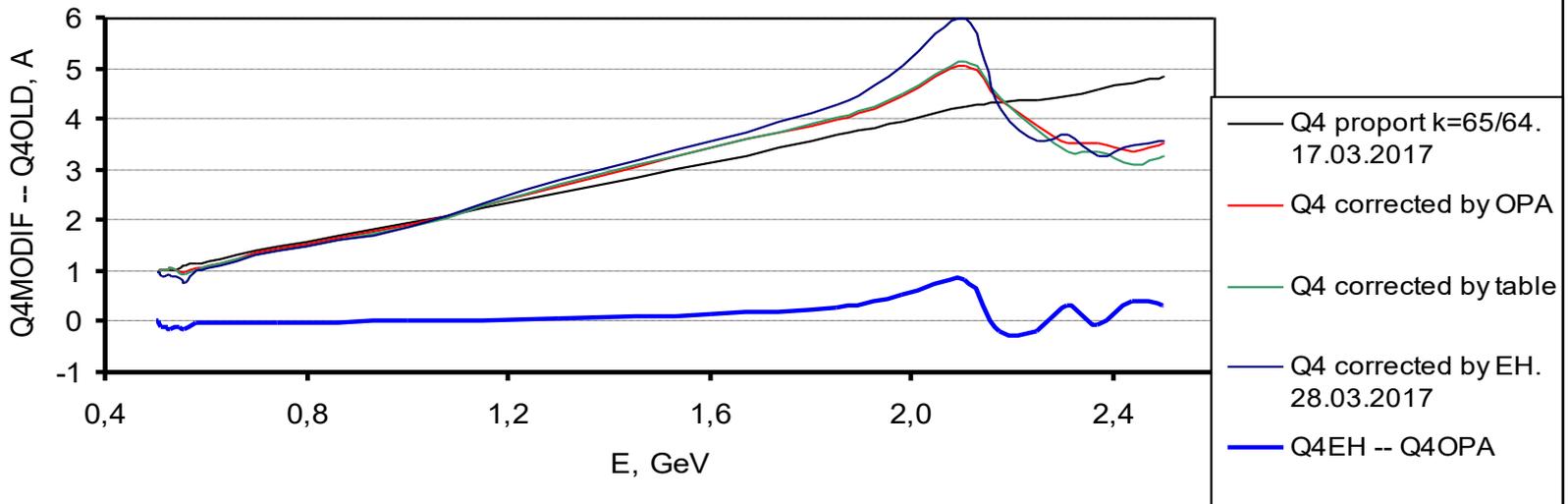
Betatron tunes during ramp. High Qy mode
Q4 quad strength is increased in proportion $k=65/64$ to
Q4 strength at USER mode ramp
 (170mA at 0.5GeV - 110 mA at 2.5 GeV) 17 March 2017



One should deviate Ramping curves from Direct proportion In order to fix tunes

Adjusting of Q4 quad at ramp to stabilize high vertical tune $Qy=2,8$

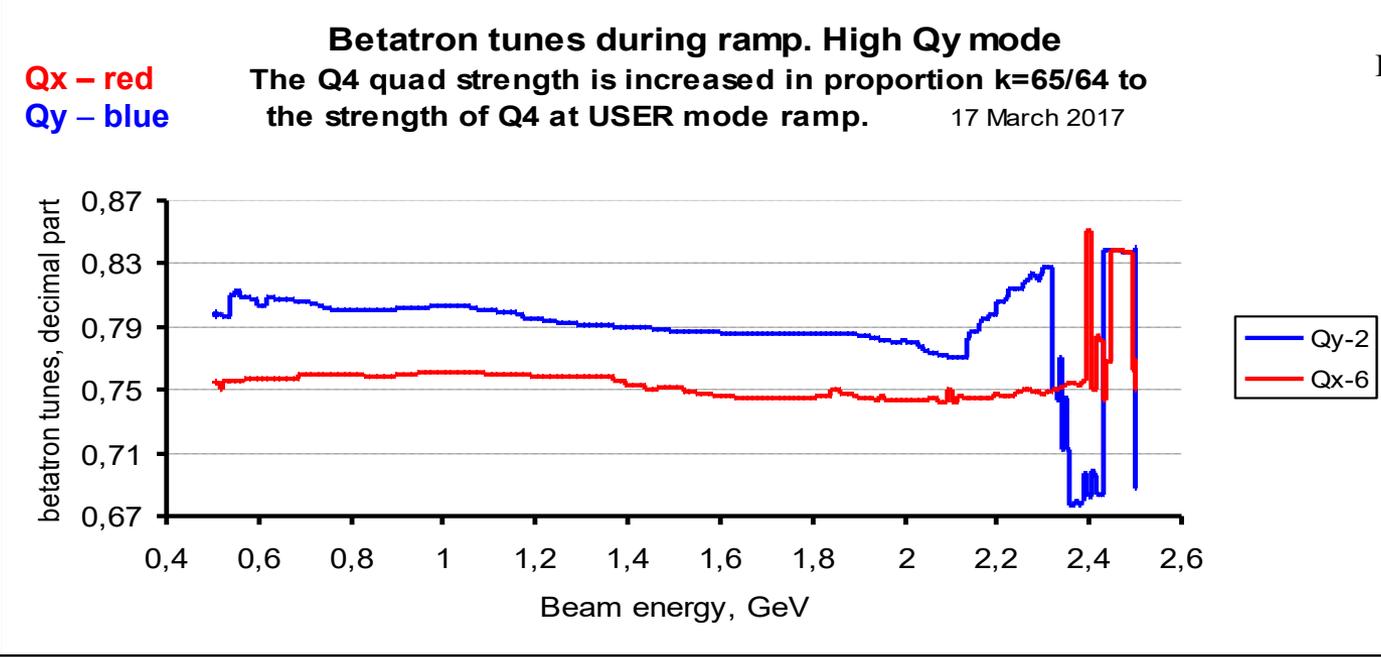
Corrections to ramp table to keep Qy CONST during increasing of beam energy



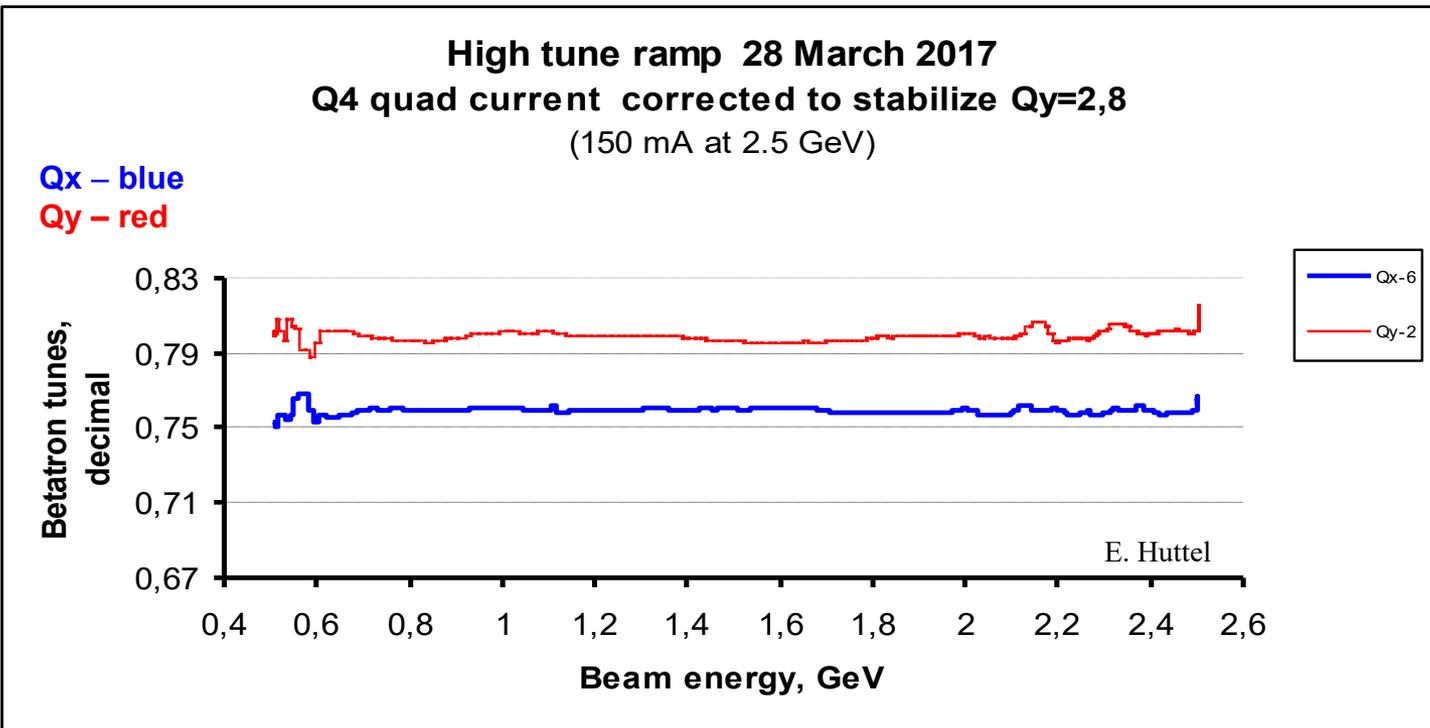
New ramp tables were established to operate ring at high vertical tune $Q_y=2.81$

Basic idea-ramp beam energy and keep betatron tune **fixed**

Quads strength was estimated by OPA, Quads current by proportion



Before correction of ramp table
Tunes are drifting a lot during ramp



After adjusting of Quads current during ramp Q_x, Q_y tunes were fixed at ALL energies

Short bunches at KARA

low momentum compaction factor optics

$$\sigma_0 = \frac{\alpha^{(1)} C}{2\pi \cdot \Omega_S} \cdot \frac{\delta p}{p_0} = \frac{\delta p}{p_0} \sqrt{\frac{\alpha^{(1)} \cdot C_0^2 E_0 \beta_0^2}{2\pi \cdot h_{RF} e U_0 \cos(\varphi_S)}}$$

**We found new settings of KARA elements for
ramp-squeezing tables at low- α operation
with high betatron tune $Q=2.801$
and measured beam parameters
at different operation conditions**

Modified TME mode (USER)

(1) 0.5 GeV beam from the booster is **injected** into **modified TME** optics of ring at **high** vertical tune $Q_y=2.801$

(2) beam is accumulated (~30 minutes)

(3) Ring is **ramped** to desired energy and **stored** beam circulates ~24 hours

low- α mode

(4) low- α **stepwise squeezing** is applied to modified TME
 – increase of Q3 strength to stretch D
 – Dispersion crosses zero at azimuth of bending magnets

(5) Q1,2,4,5 adjusted to keep Q_x, Q_y

(6) Orbit correction after each step

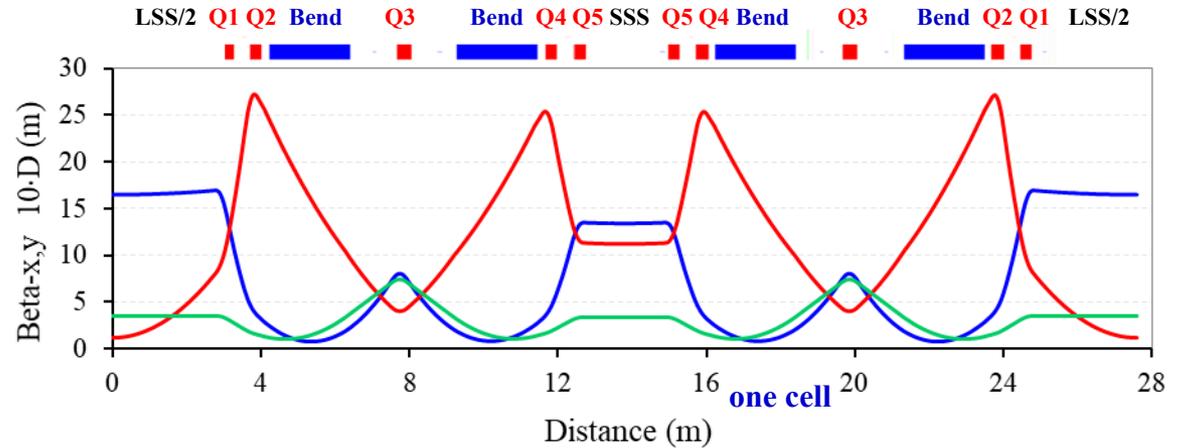
(7) Span of D grows to +1.4...-1 m in order to compensate positive and negative contribution of dispersion inside bending magnets

(8) Compaction factor at low- α is reduced ~100 times – down to $1 \cdot 10^{-4}$

Different versions of KARA optics

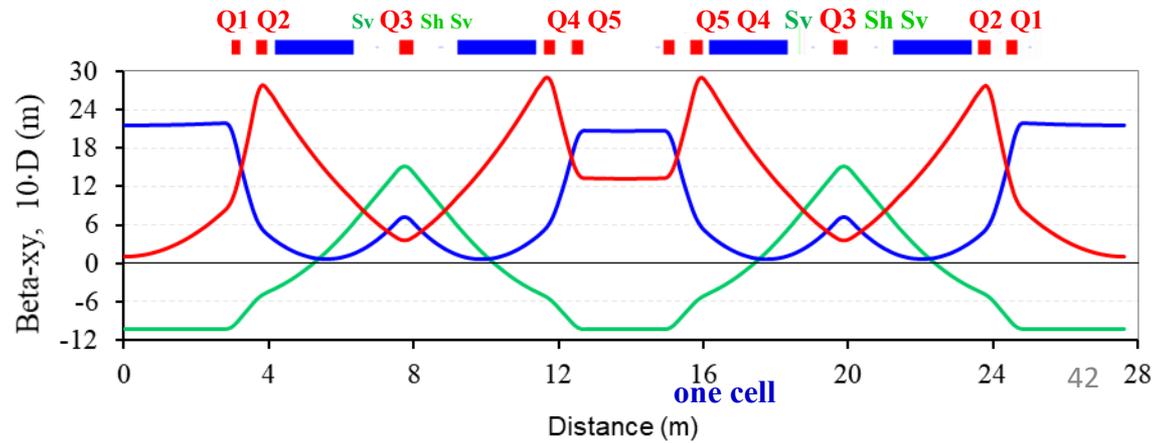
The origin is at the middle of long straight section ($\theta_0=0$).
 The **horizontal/vertical** beta-functions – **blue/red** color
 dispersion – **green**.

Modified TME lattice
 $D = +0.13$ to $+0.71$ m, $D_{str} = 0.35$ m



Low compaction factor optics $\alpha=+1 \cdot E^{-4}$ (positive)

Dispersion is stretched from
 +1.44 m (Q3) to -1.03 m (straights)



Low- α lattice with stretched dispersion to reduce momentum compaction factor ~ 100 times

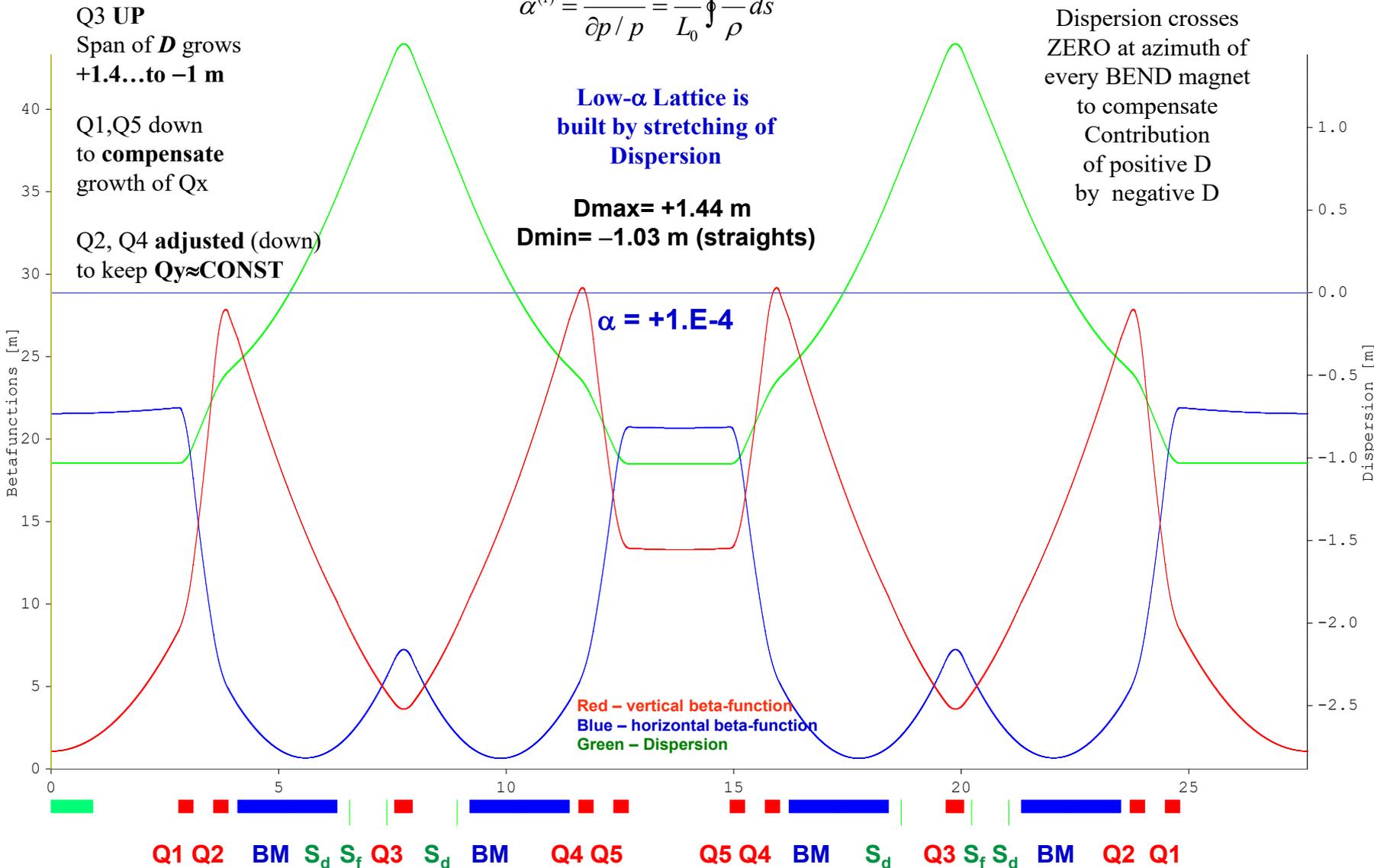
$$\alpha^{(i)} = \frac{\partial L / L}{\partial p / p} = \frac{1}{L_0} \oint \frac{D}{\rho} ds$$

Dispersion crosses ZERO at azimuth of every BEND magnet to compensate Contribution of positive D by negative D

Low- α Lattice is built by stretching of Dispersion

Dmax= +1.44 m
Dmin= -1.03 m (straights)

$\alpha = +1.E-4$



Predicted by simulations

High SPAN of Disperion leads to essential

growth of **chromaticity** during low- α

Squeeze if sextupole **strength** is **FIXED**

curve 1 – $k_{SF}=+4,3 \text{ m}^{-2} = \text{const}$

curve 2 – $k_{SD}=-3,3 \text{ m}^{-2} = \text{const}$

Growth of chromaticity adds to beam

Losses due to reduced MA

LT further reduced

Strength of sextupoles was subsequently

reduced in synchronism with stepwise

reduction of synchrotron tune in order to

compensate growth of CHR

curves 3,4 - **simulations**,

curves 5, 6 - **measured**

Curve 3

CHR is fixed during low- α squeeze ($\xi_{h,v} = +1,+1$)

by **stepwise** reduction of SXT strength, see curve 4

Curve 4

$k_{SF}=+4,3$ down to $+2,8 \text{ m}^{-2}$

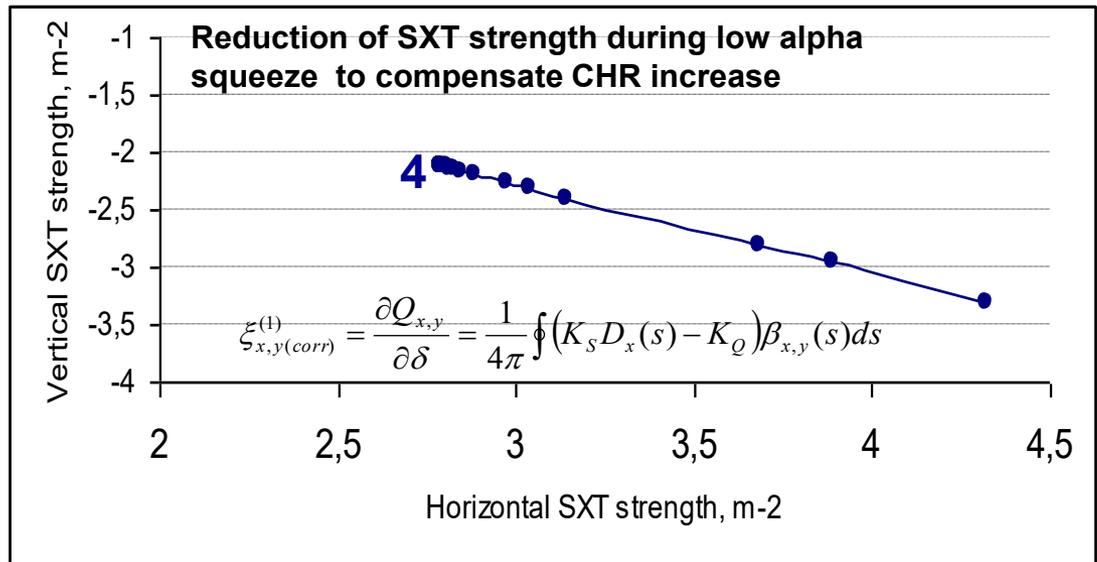
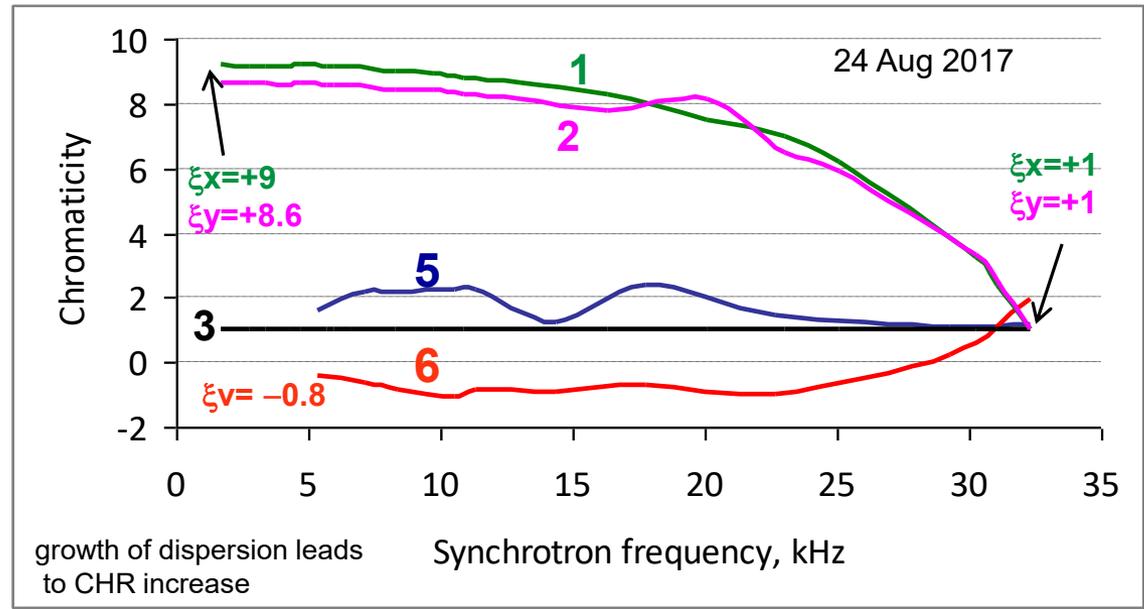
$k_{SD}=-3,3$ down to $-2,1 \text{ m}^{-2}$

Curve 5 and **curve 6** – CHR_h and CHR_v measured

during low- α squeeze at 1.3 GeV

5 – $\xi_h \approx +1$ to $+2$ (ISF = 76 A down to 61 A)

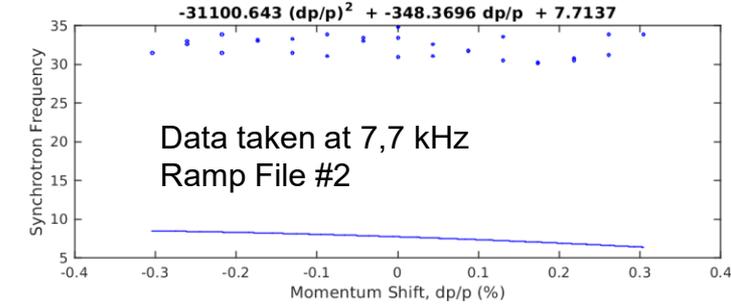
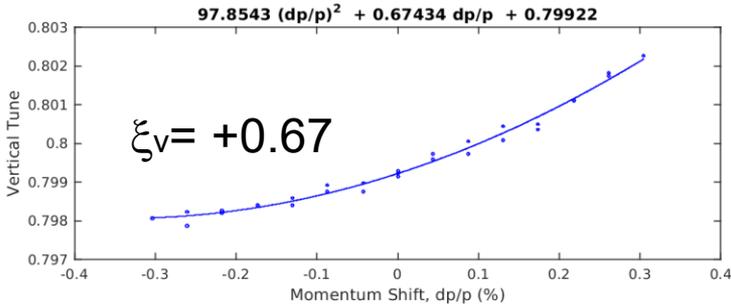
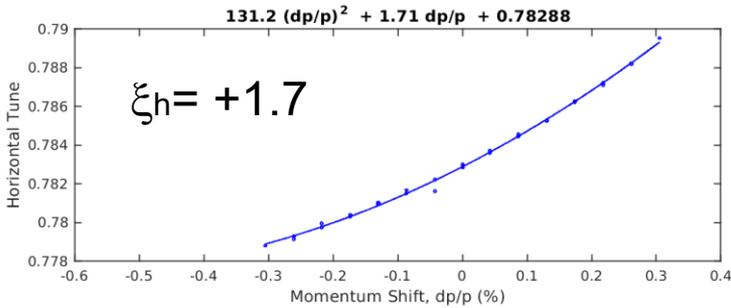
6 – $\xi_v \approx +2$ to $-0,8$ (ISD = 70 A down to 54 A)



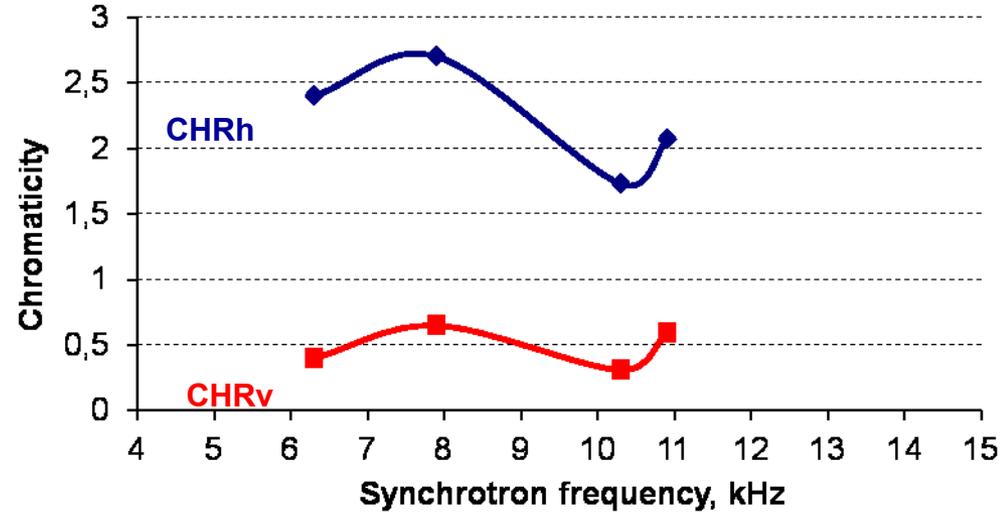
We adjust SXT settings in the squeeze table in order to keep **small positive** CHR_{h,v} = $+1 \div +2$

Correction of SXT strength to keep CHR slightly positive during low-alpha squeeze at 1.3 GeV (Tests 16-19 October 2017)

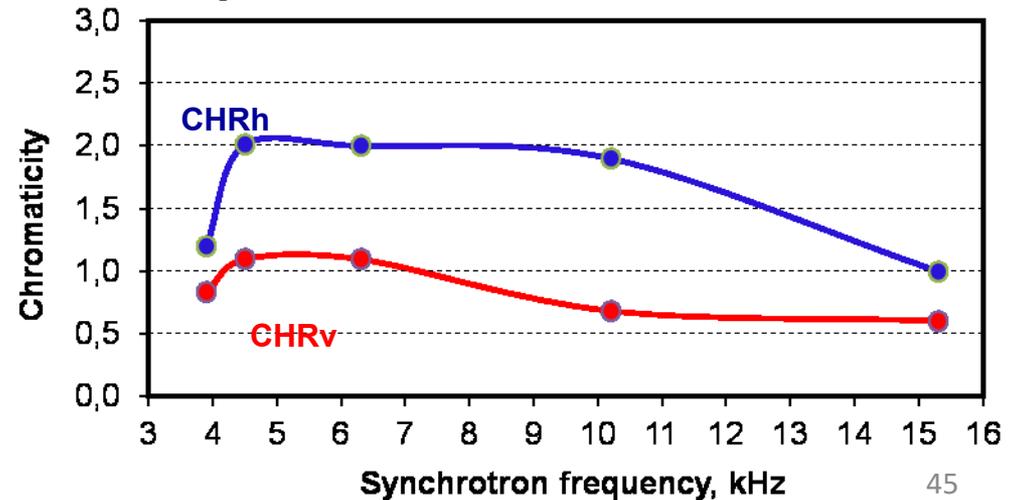
Chroma measurements of corrected ramp/squeeze file #2 (reduced SXT strength). Julian Gethmann 19 Oct 2017



SXT strength corrected to keep positive chromaticity



SXT strength adjusted to optimize chromaticity during squeeze. Ramp file #2 from 16 October 2017



Life time during low- α squeezing procedure at 1.3 GeV. KARA tests.

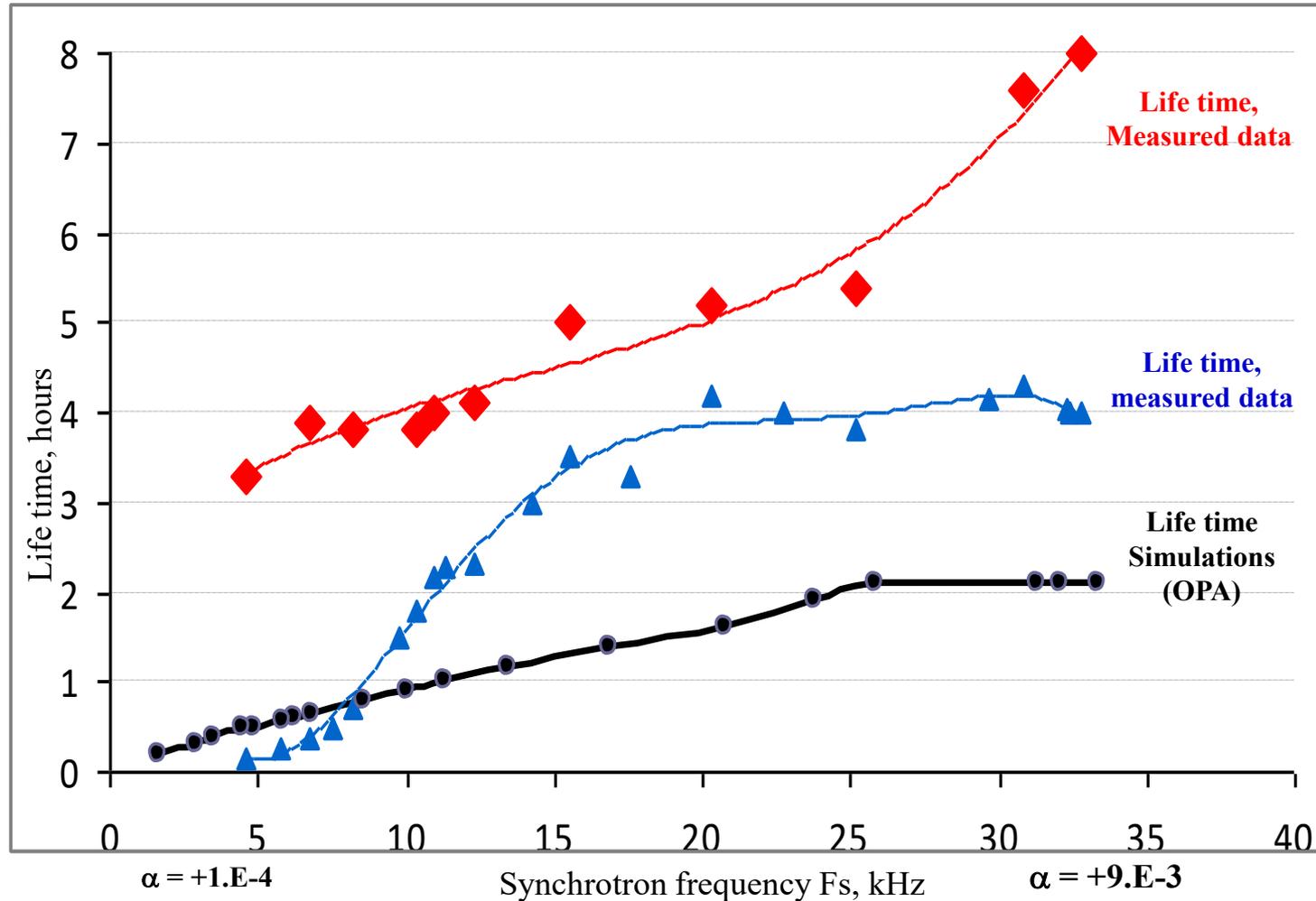
black curve -OPA simulations
 High span of dispersion reduces MA and leads to the smooth reduction of Life Time

Blue curve - growth of chromaticity adds to beam losses. SXT strength is FIXED and CHR_{x,y} grows from +2,+1 at modified TME (Fs=34 kHz) to +9,+9 at low- α (Fs=5 kHz) Life time **sharply drops** at small compaction factor

Red curve -- SXT strength is subsequently reduced during squeeze in synchronism with stepwise reduction of Fs - to compensate growth of CHR and keep it slightly positive $\xi_x \approx +2, \xi_y \approx +1$ Life time is reduced smoothly - in agreement with OPA simulations (similar slope)

After correction of ring optics life time at low- α improved from few minutes (**blue triangles**) to ~3 hours (**red rombes**)

$$\xi_{x,y}^{(1)corr} = \frac{\partial Q_{x,y}}{\partial \delta} = \frac{1}{4\pi} \oint (K_S D_x(s) - K_Q) \beta_{x,y}(s) ds$$



Direct injection into

Positive low- α lattice

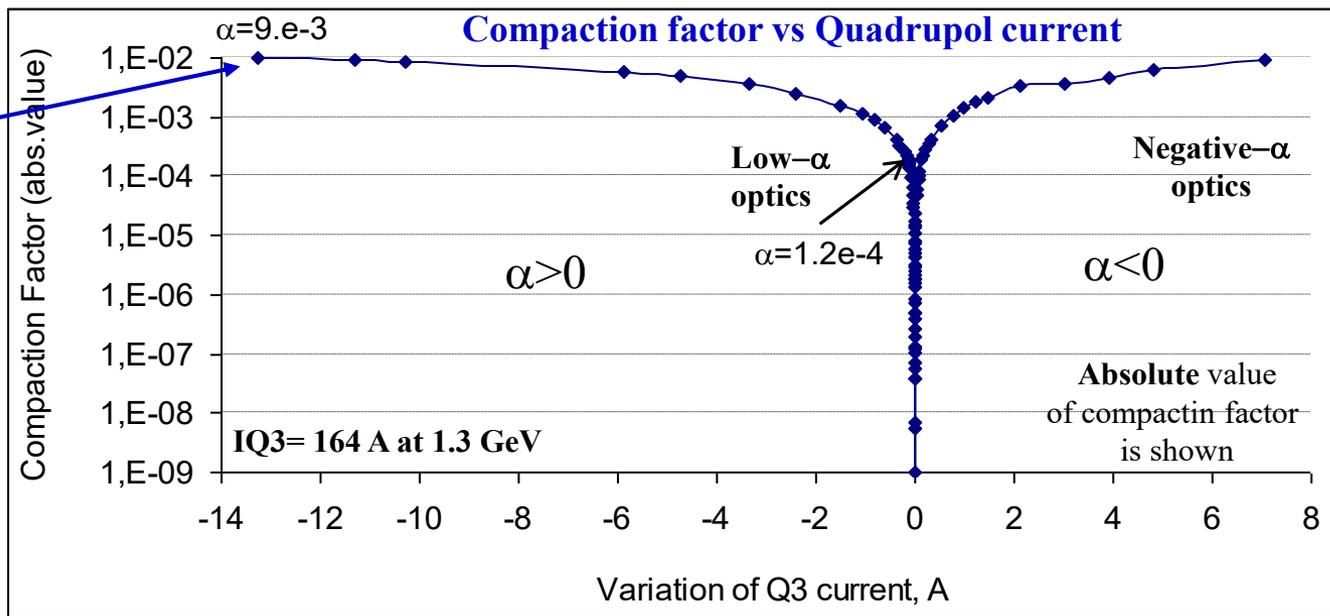
and

Procedure development

of

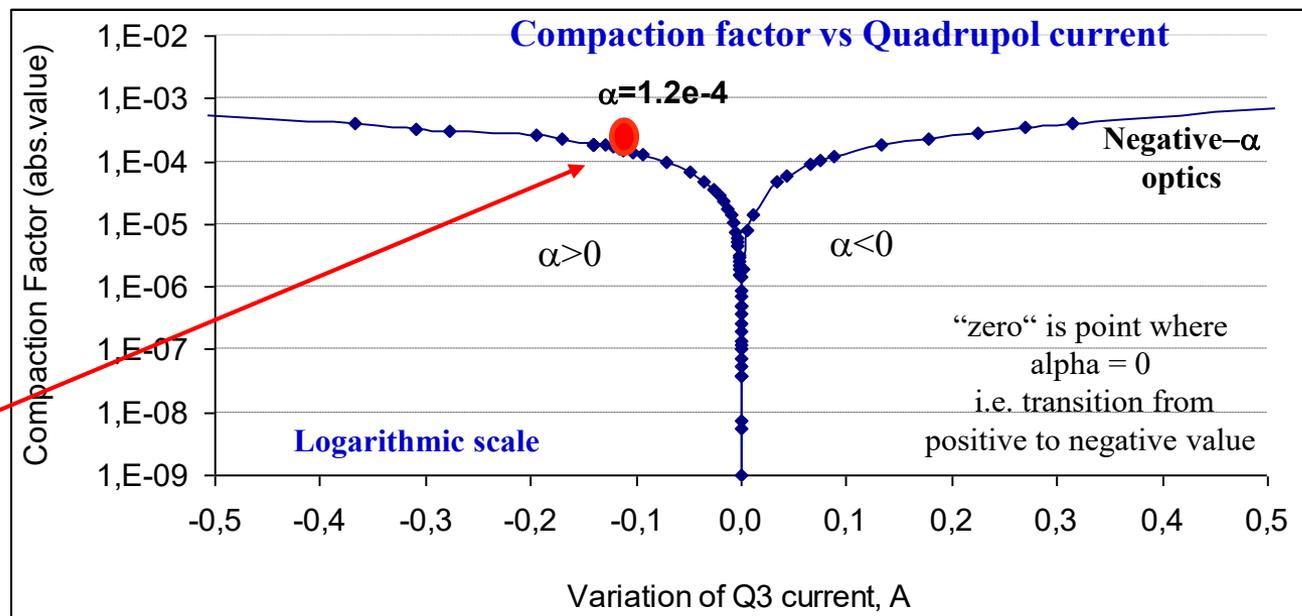
NEGATIVE- α optics

Modified TME operation mode



Transition of momentum compaction factor from positive to negative value leads to beam loss due to instability

Low- α operation mode of KARA



KARA lattice (one cell) at NEGATIVE Compaction Factor

$\alpha = -6.1E-3$

$$\alpha^{(1)} = \frac{\partial L/L}{\partial p/p} = \frac{1}{L_0} \oint \frac{D}{\rho} ds$$

Vertical betatron tune is fixed
Qy=2.81

Dispersion of negative- α lattice is highly stretched

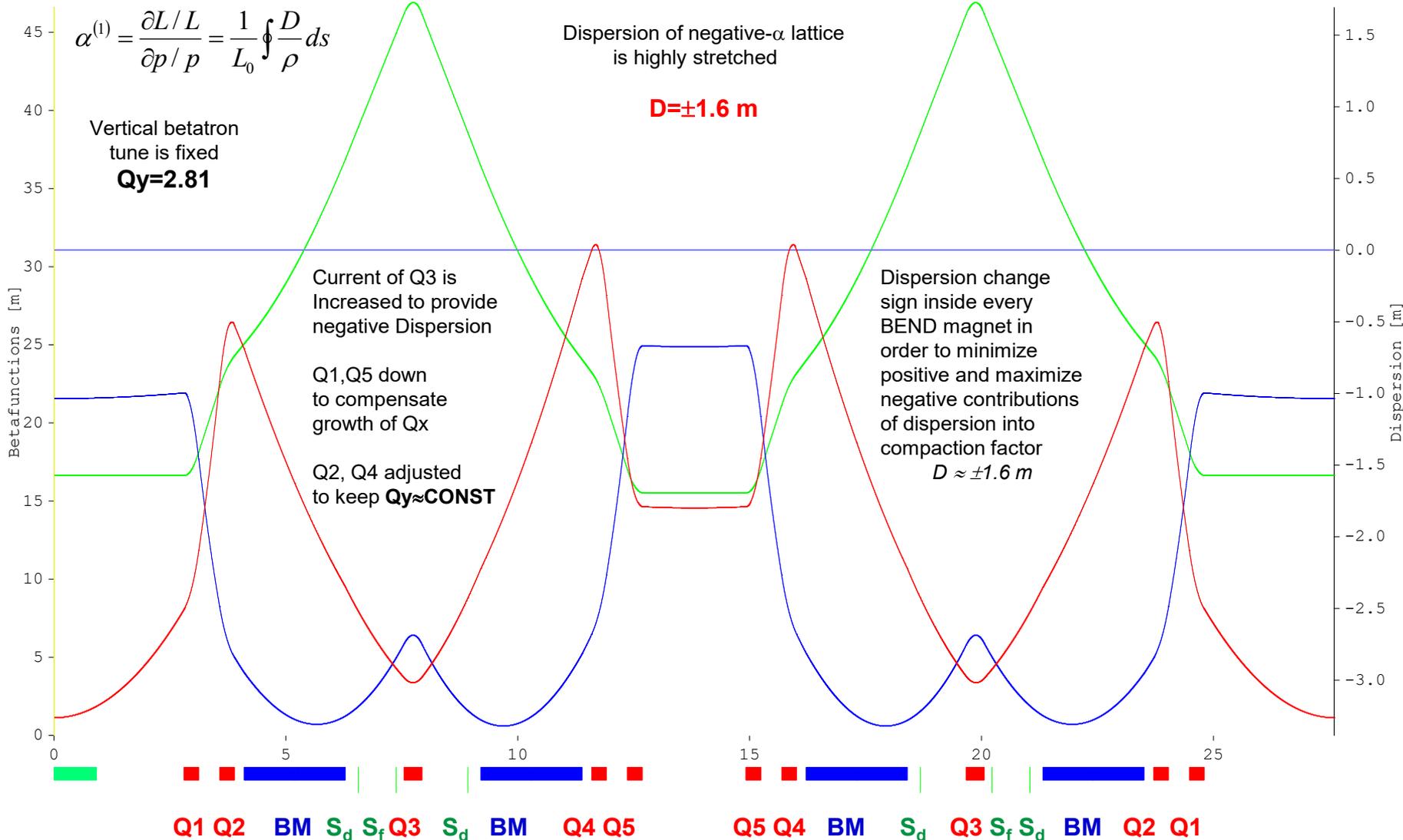
D=±1.6 m

Current of Q3 is Increased to provide negative Dispersion

Q1, Q5 down to compensate growth of Qx

Q2, Q4 adjusted to keep **Qy≈CONST**

Dispersion change sign inside every BEND magnet in order to minimize positive and maximize negative contributions of dispersion into compaction factor
D ≈ ±1.6 m



Green – Dispersion
Red – vertical beta-function
Blue – horizontal beta-function

- **transfer** from positive low- α to negative- α mode is **not possible** at any energy because crossing of zero value of the momentum compaction factor leads to instability and loss of the beam at KARA
- to operate at negative- α , **direct injection** of 0.5 GeV beam from the booster into negative- α lattice is **mandatory**
- First we **simulate** and **tested** **new positive low- α lattice** for **direct injection** of 0.5 GeV beam after the booster
- Then, we **simulate** and **tested** **negative- α optics** for **direct injection** at 0.5 GeV. Linear optics at negative- α is similar to positive low- α lattice just **D** is stretched slightly more and RF phase of Booster is shifted at 180°
- Special algorithm of **step-wise** change of quads current was developed using KARA Model and applied to build up **new positive low- α lattice** at 0.5 GeV from modified TME lattice while keeping betatron tunes **fixed**
- **slight increase** of Q3 strength at each step of squeezing procedure in order to **stretch dispersion**
- tiny **reduction** of Q1 and Q5 focusing quads -- to decrease horizontal tune Q_x and restore it original value
- the radial tune Q_x is restored, but vertical tune Q_y **grows** slightly above original value
- small reduction of Q2 and Q4 defocusing quads **restores** vertical tune Q_y
- At each **step** the compaction factor is **reduced** while tunes are kept almost **unchanged**
- Variation of quads current is **monotonic** (Q3 **UP** while Q1,2,4,5 **DOWN**) and **hysteresis** effects are **avoided**
- At $Q_{x,y}=\text{const}$ the **fast feedback** system stabilizes the beam during stretching.
- Same algorithm was applied to **extrapolate** settings for **negative- α optics** ($\alpha = -6.E-3$) and inject beam directly
- Similar procedure but in **REVERSED** order to **REDUCE** abs. value of neg- α to $\alpha = -1.E-3$

Momentum Acceptance of KARA lattice at different operation modes

OPA simulations

at modified **TME mode**

MA of ring lattice $\pm 2\%$

is reduced by scrapers to

$\pm 1.3\%$ while at 2.5 GeV

RF limits MA to $\pm 1\%$

RF defines total MA at top operation (USER)

Due to high span of D at **low- α** the MA of lattice is reduced to $\pm 0.7\%$

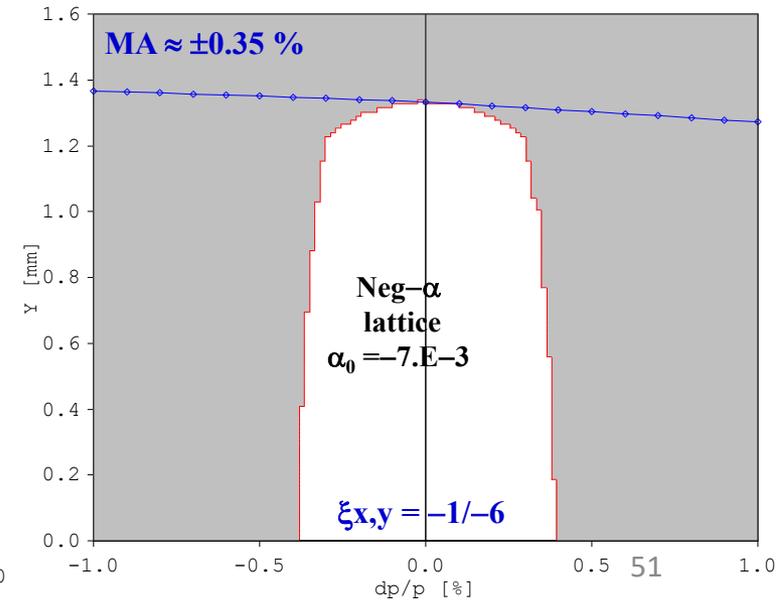
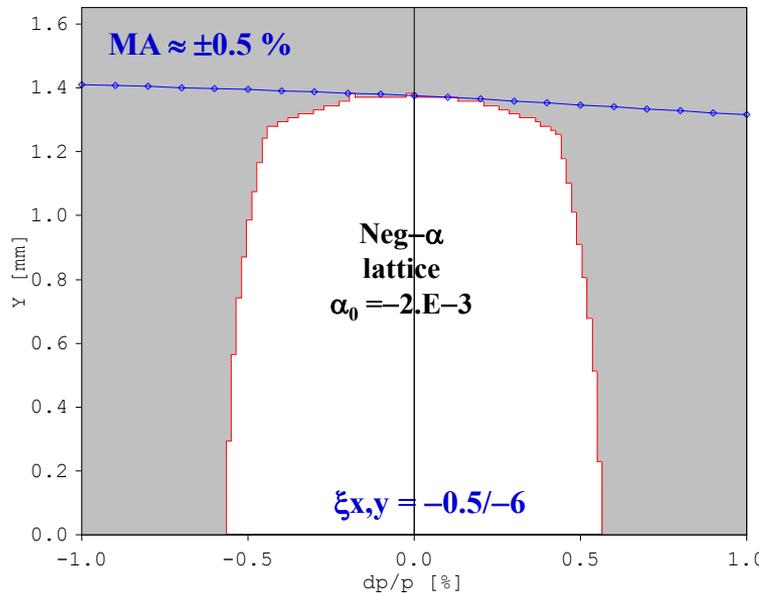
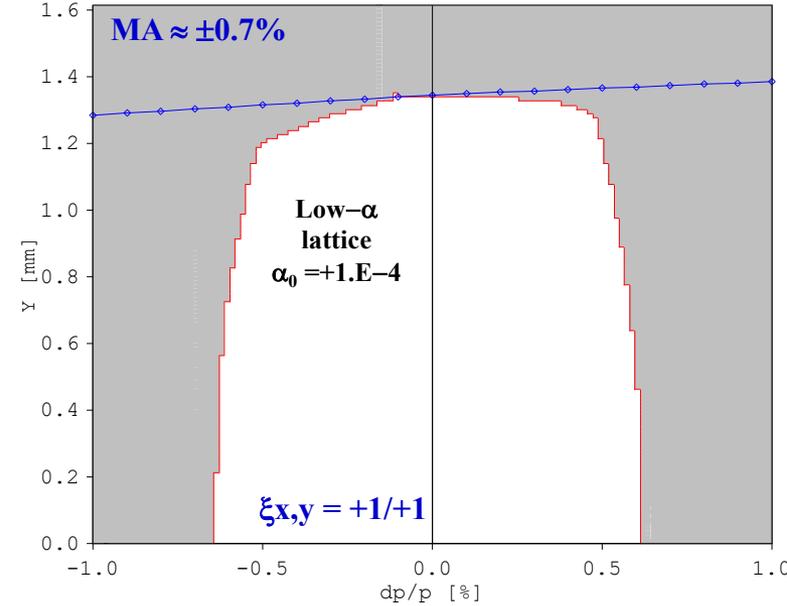
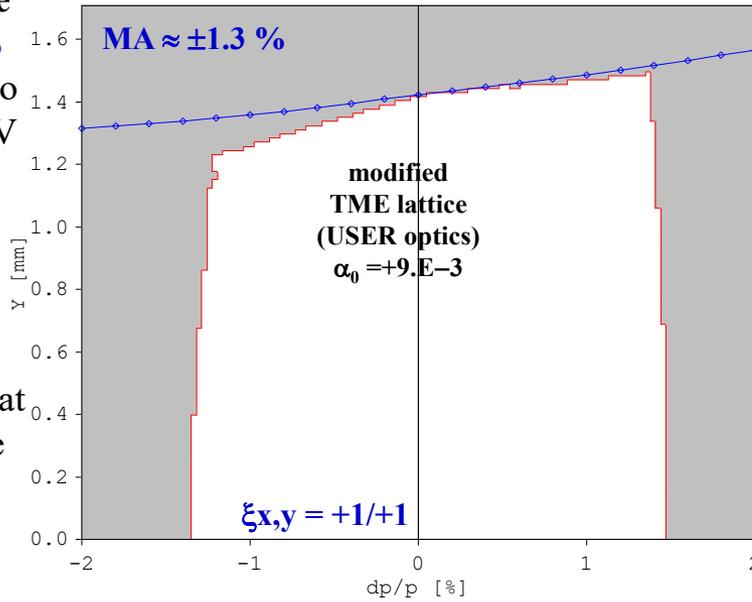
$$MA_L \sim \frac{1}{|D_{\pm}|}$$

MA of KARA lattice is even less at **negative- α**

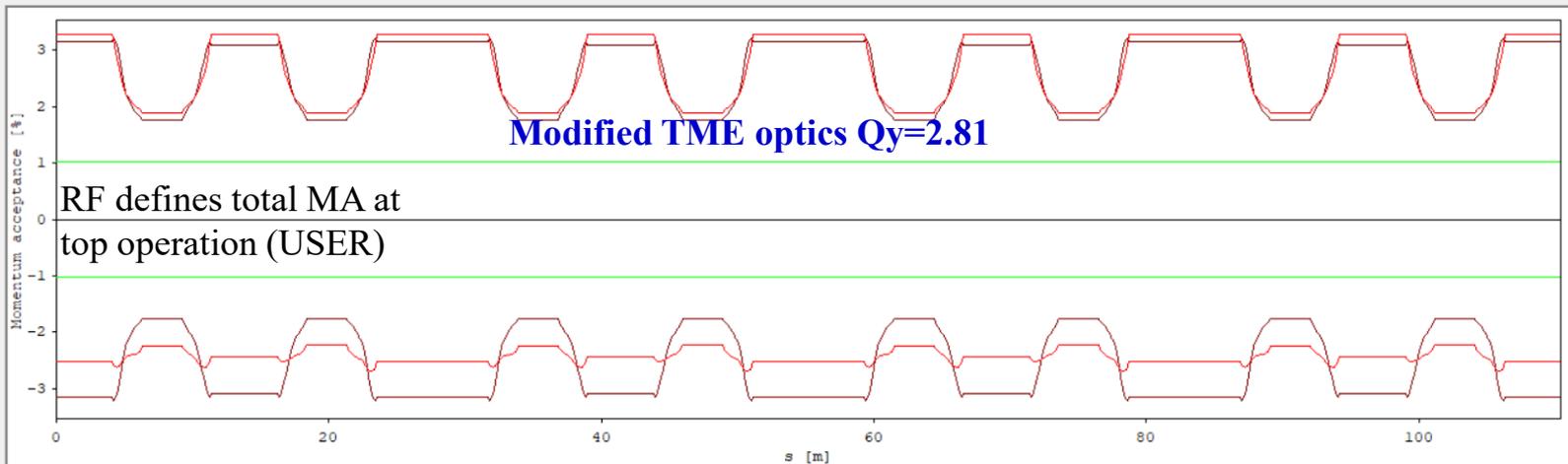
Reduced acceptance of lattice limits total MA at low/neg- α

As consequence, the Life Time drops

Scrapers Aperture
 $A_h = \pm 13$ mm
 $A_v = \pm 7$ mm



- At 0.5 GeV the Touschek effect gives main contribution to beam losses for all described lattices. According to simulations for modified TME lattice at 0.5 GeV, the calculated life time is ~ 1.5 h at low beam current (0.1 mA/bunch) and 0.26 MV RF voltage amplitude. Results of simulations agree with experimental data. For same conditions, but at negative- α optics simulations predict **reduction** of life time to $T_{1/2} < 0.3$ hour.
- Applying of **high** RF voltage is **excessive** during **injection** into **negative- α** optics as well as into new positive low- α lattice. At 0.5 GeV the energy losses due to synchrotron radiation are < 1 keV/turn
- The **high** RF voltage leads to bunch **compression** causing **growth** of intra-beam scattering rate and **reduced Touschek** life-time
- Simulations predict increase of life time of 0.5 GeV beam in 3 to 4 times by reduction of RF voltage from 260 kV down to ~ 20 kV for negative- α mode
- During direct injection into negative- α lattice as well as into positive low- α lattice the amplitude of RF voltage was **decreased** from 260 kV down to 30–50 kV and life time was **restored** from ~ 20 minutes to $T_{1/2} \approx 1.5$ hour
- Current of bending magnets and RF frequency have been optimized to get a good injection rate at negative- α (as well as positive low- α) injection tests

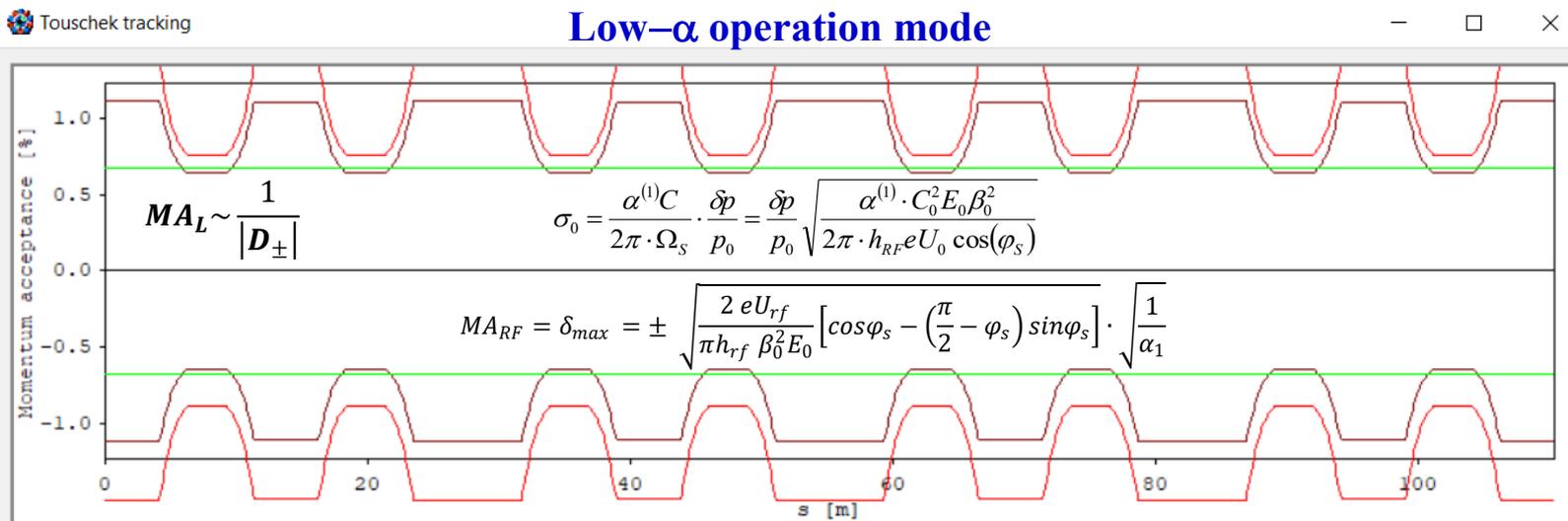


Plot	Energy [GeV]	2.5	Periodicity	1	T linear [h]	23.274
<input type="radio"/> Beta_Disp	Coupling [%]	1.7	Circumference	110.416	T dynamic [h]	23.274
<input type="radio"/> H-invariant	Total beam current [mA]	100	Energy loss per turn [MeV]	0.622		
<input type="radio"/> Envelope	Number of bunches	100	rms energy spread [%]	0.0901		
	Total cavity voltage [MV]	1.6	Horizontal emittance [nm rad]	57.795		

MA of ring lattice at modified TME mode is $\pm 2\%$ (red) and it is reduced by scrapers to $\pm 1.3\%$

RF limits MA to $\pm 1\%$ (green) at $E=2.5\text{GeV}$ at max available $U=1.6\text{ MV}$

at **Low- α** the MA of lattice is reduced to $\pm 0.7\%$ (red) due to high span of **D**. $MA_{RF} > MA_{lat}$



Plot	Energy [GeV]	0.5	Periodicity	1	T linear [h]	0.395
<input type="radio"/> Beta_Disp	Coupling [%]	1.7	Circumference	110.416	T dynamic [h]	0.399
<input type="radio"/> H-invariant	Total beam current [mA]	10	Energy loss per turn [MeV]	0.001		
<input type="radio"/> Envelope	Number of bunches	100	rms energy spread [%]	0.0182		
	Total cavity voltage [MV]	0.00	Horizontal emittance [nm rad]	11.638		

Excessive RF voltage is **decreased** during direct injection into **Low- α** optics in order to elongate bunch, reduce Touschek loss rate and improve Life Time

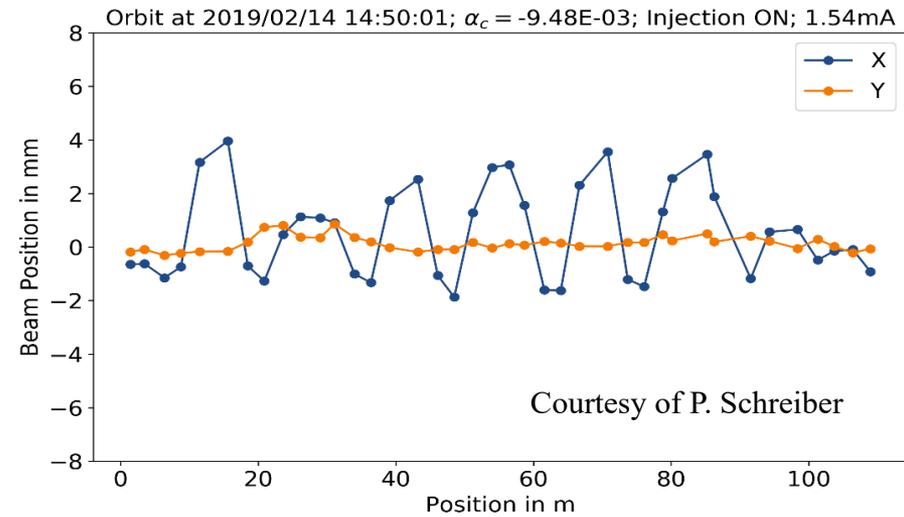
- good injection rate at KARA when beam trajectory is captured by high dispersion pattern
- injection rate drops to zero if span of radial oscillations is reduced by adjusting of RF frequency

- $$(\Delta E/E_0)_{COD} = \frac{1}{\alpha} \left(\frac{\Delta L}{L_0} \right)_{COD}$$

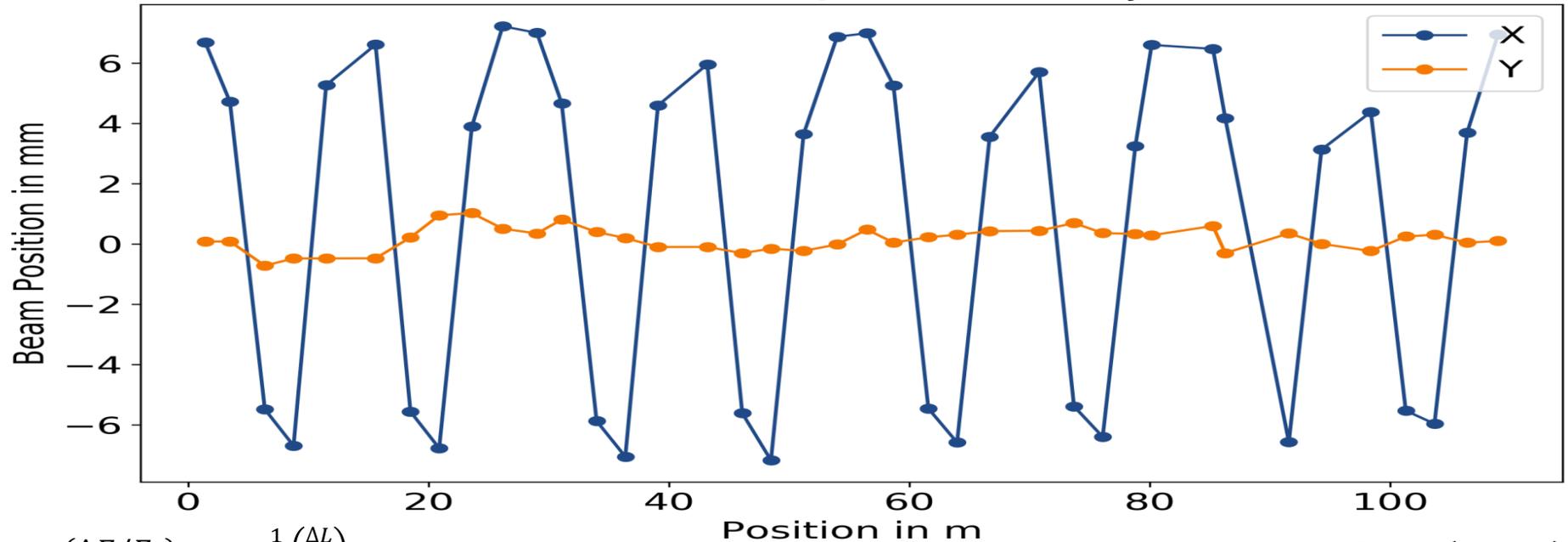
- $$\Delta A_x = D_{max} \cdot (\Delta E/E_0)_{COD}$$

COD - Closed Orbit Distortions

- Beam trajectory was reproduced in simulations
- **Energy offset** between injected beam and reference orbit (magnetic rigidity of ring) could cause effect of orbit mismatching
- at **negative $-\alpha$** and single bunch operation up to **0.8–1 mA/bunch** of beam have been stored so far
- at negative $-\alpha$ and multi-bunch operation total beam current is limited by transverse mode coupling instability (TMCI) as well as by micro-bunching instability.
- Further tests and simulations are in progress to improve injection rate, minimize span of orbit oscillations and increase beam current



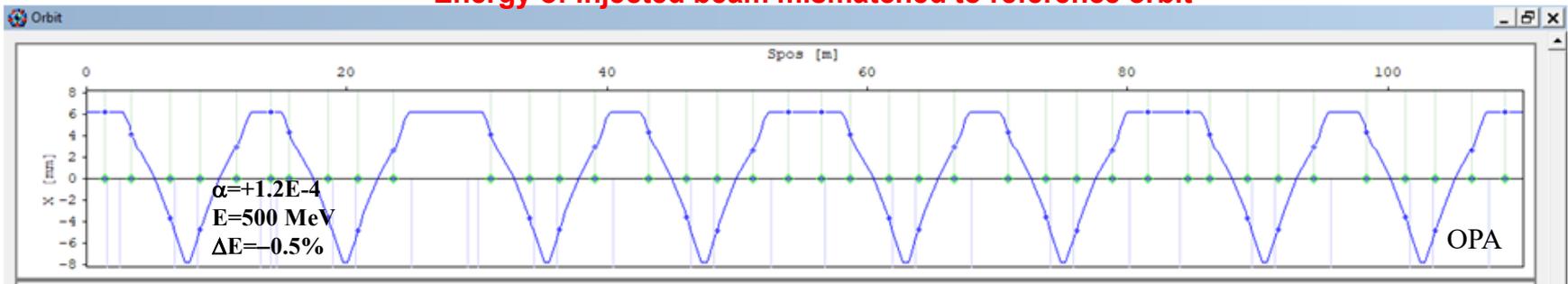
Orbit at 2019/02/13 02:25:01; $\alpha_c = 6.37E-04$; Injection OFF; 0.25mA



$$(\Delta E/E_0)_{COD} = \frac{1}{\alpha} \left(\frac{\Delta L}{L_0} \right)_{COD}$$

$$\Delta A_x = D_{max} \cdot (\Delta E/E_0)_{COD}$$

Energy of injected beam mismatched to reference orbit



Orbit oscillations of beam in the horizontal plane of the KARA storage ring with low- α . Random position errors (Closed Orbital Distortions) of magnets generate residual orbit lengthening and associated energy mismatching magnified by low- α : (a) measured data [4]; (b) Beam with energy offset $\delta = -0.5\%$ (OPA simulations).

The total contribution of orbit oscillations to the orbit lengthening of the KARA storage ring is given by

$$\left(\frac{\Delta L}{L_0}\right)_{COD} = 740 \left(\frac{x_{cod}^2}{L_0^2}\right) + 0.5 \left(\frac{x_{cod}^2}{\rho^2}\right) \quad (74)$$

Because the quadratic terms of misalignment errors cause oscillations of a beam around a reference trajectory, the orbit length, and average orbit radius, are different from the reference ideal orbit. As a consequence, the beam energy deviates from nominal value by

$$(\Delta E/E_0)_{COD} = \frac{1}{\alpha} \left(\frac{\Delta L}{L_0}\right)_{COD} \quad (82)$$

For ‘user operation’, when the value of momentum compaction factor is relatively high and dispersion function is always positive, one can compensate small energy offsets by variation of the RF frequency and center orbit. During low- α operation, energy offsets grow essentially even at small orbit misalignment and the amplitude of orbit oscillations at low- α is magnified by high values of a stretched dispersion function

$$\Delta A_x = D_{max} \cdot (\Delta E/E_0)_{COD} \quad (83)$$

During low- α experiments at the KARA storage ring, beam orbit oscillations with span $\Delta A_x \approx \pm 8$ mm have been measured. We’ve estimated the energy offset due to COD errors and misalignments to be as high as $\Delta E \approx -0.5\%$

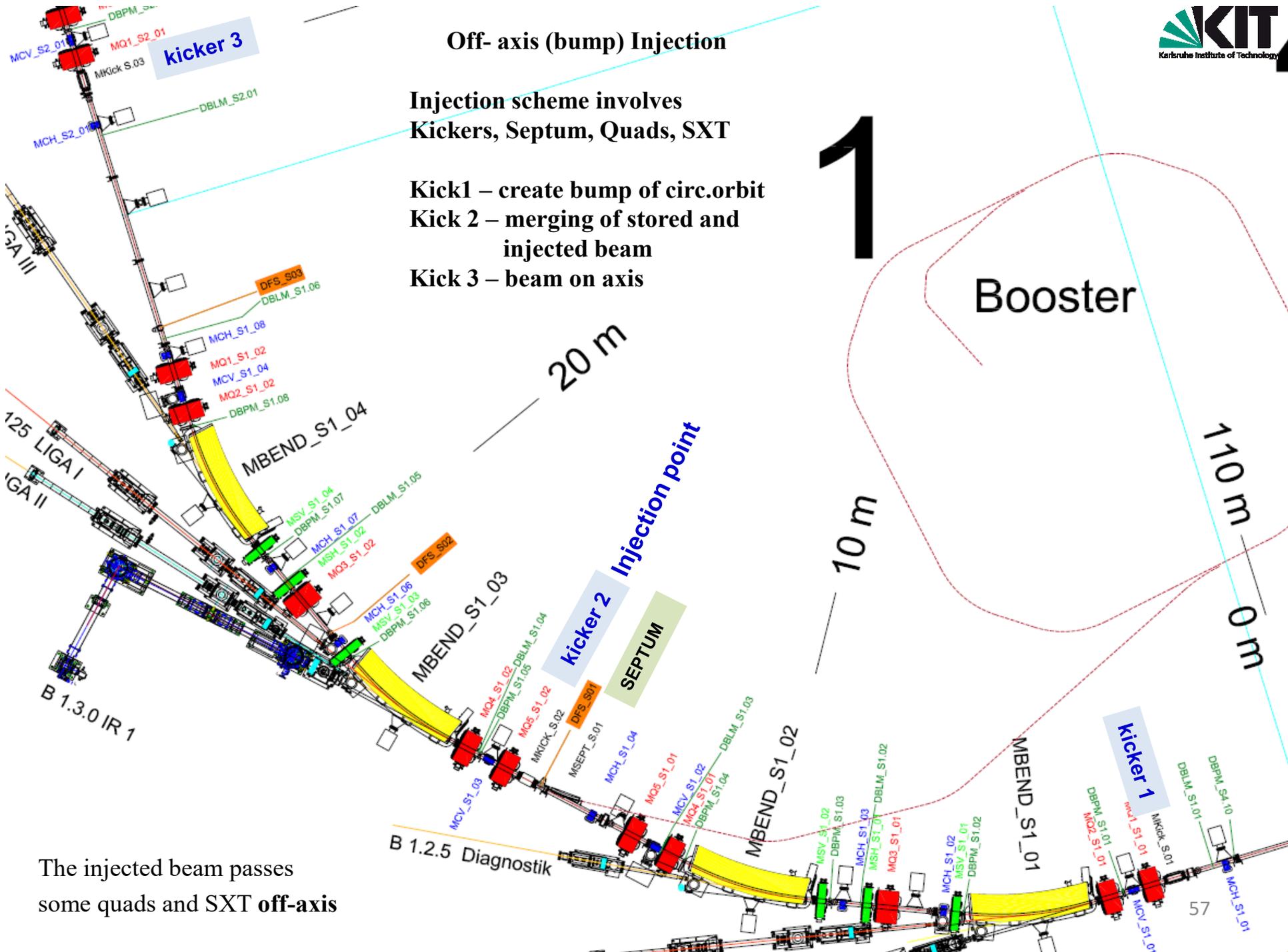
Off- axis (bump) Injection

Injection scheme involves Kickers, Septum, Quads, SXT

Kick1 – create bump of circ.orbit

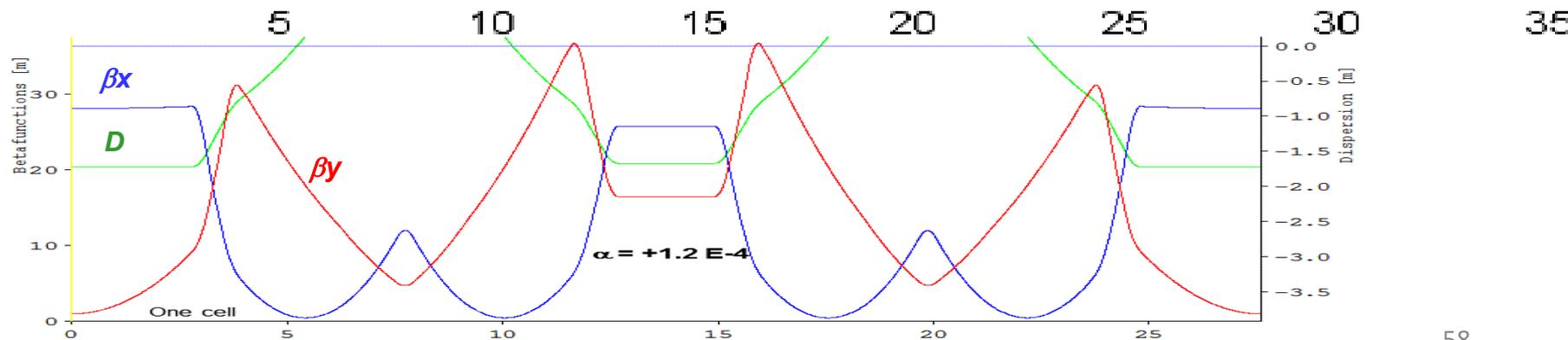
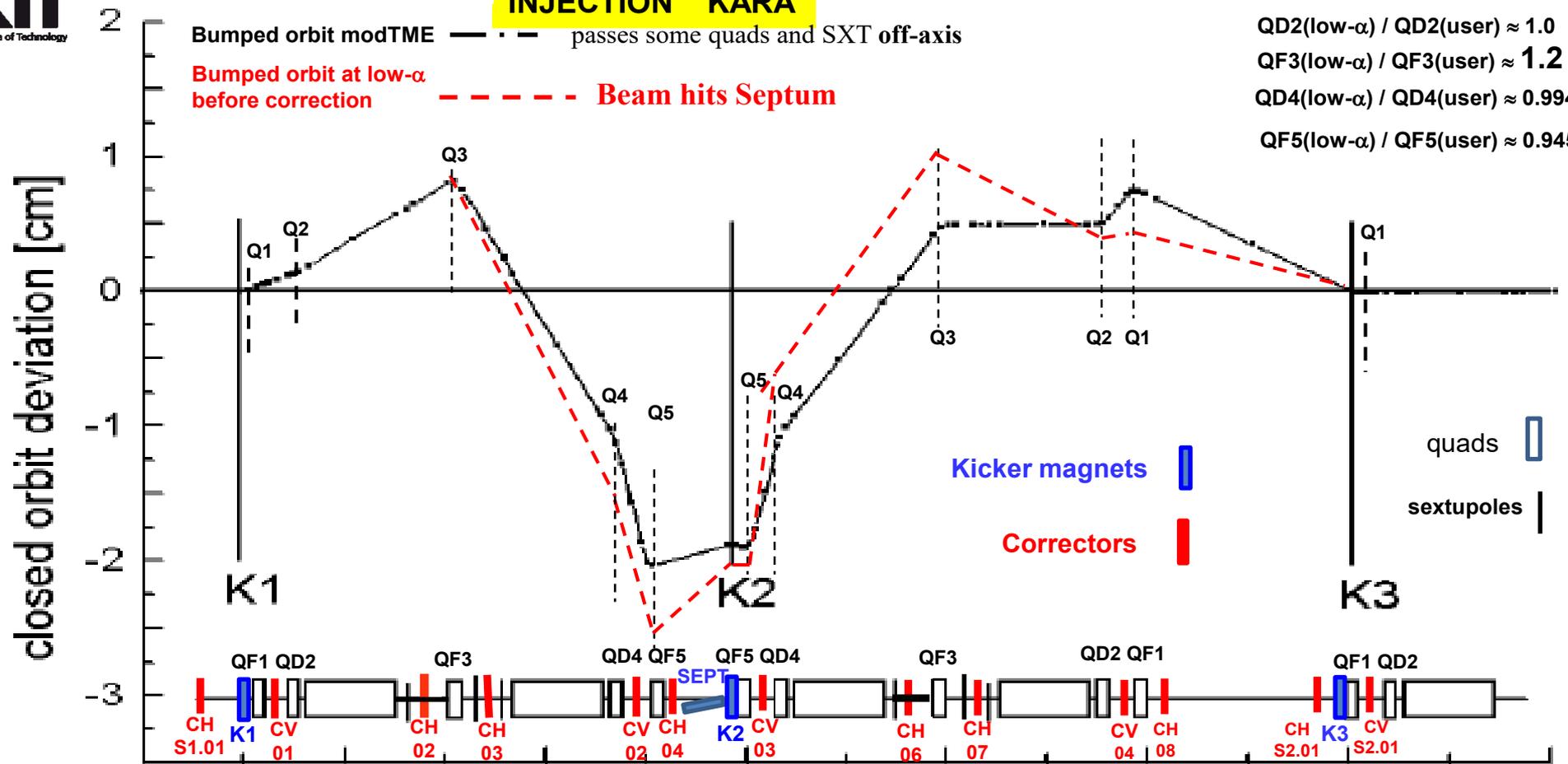
Kick 2 – merging of stored and injected beam

Kick 3 – beam on axis



The injected beam passes some quads and SXT off-axis

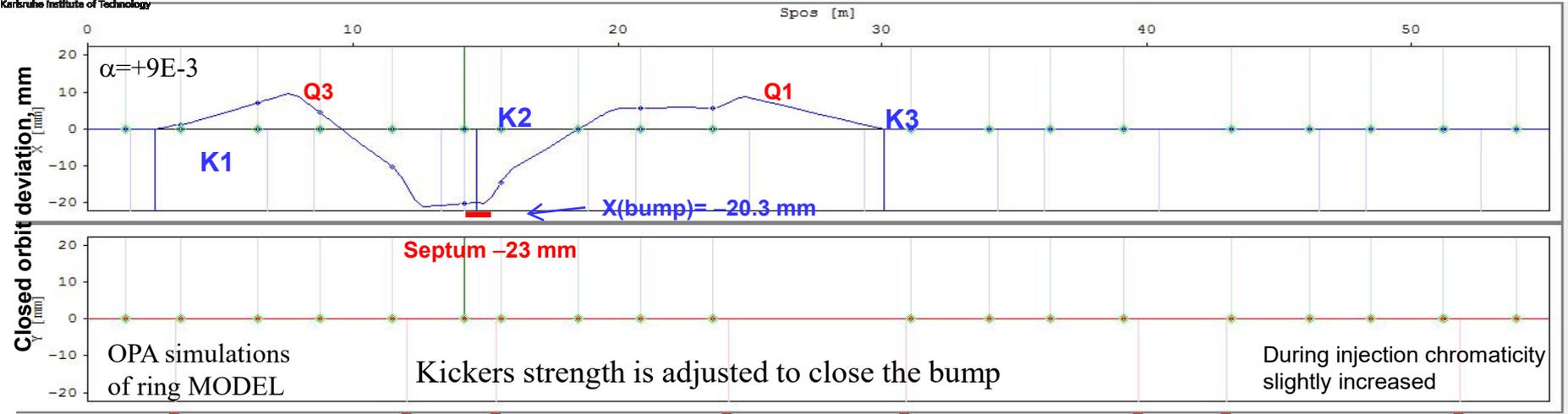
INJECTION KARA



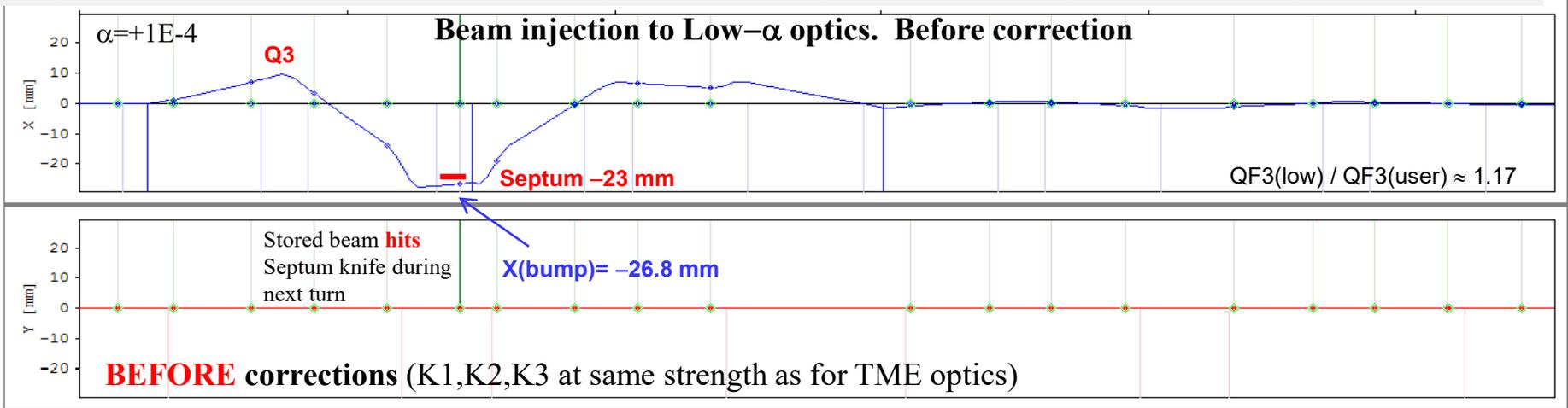
KARA injection at low-positive/negative- α operation modes

- **Off-axis** Injection scheme of KARA ring involves septum, three kicker magnets
- few quads and SXT located in injection sector of ring
- The injected and stored bumped beam passes some quads and sextupoles **off-axis**
- In order to **stretch** dispersion and create negative contribution of dispersion function at low- α and even more at negative- α optics, **strength** of Q3 quads should be essentially **increased**
- Beam **hits** septum after first turn, if kickers settings will **not be changed** from TME optics to new positive low- α lattice and same for negative- α lattice
- Field strengths of all three kickers were **calculated** in **KARA model** and have been subsequently **reduced** during tests
- Beam was successfully stored at the **new positive low- α mode**
- Based on model predictions and experience gained at direct injection of 0.5 GeV beam into the **new positive low- α** optics, settings of all quads, kickers, sextupoles and some correctors have been calculated by Model and **tailored** for injection into the **negative- α** lattice
- Finally, the beam has been stored at **negative- α** optics of KARA ring

Beam injection. Modified TME optics



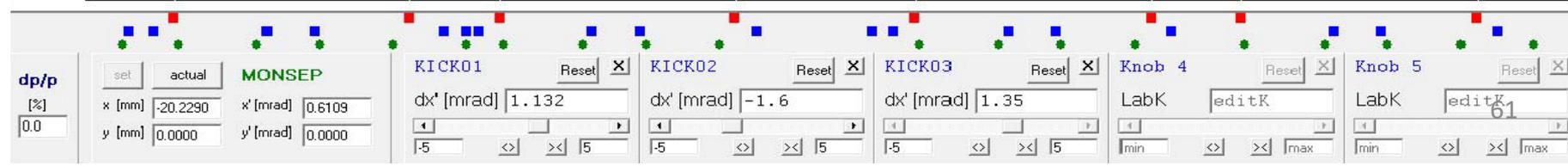
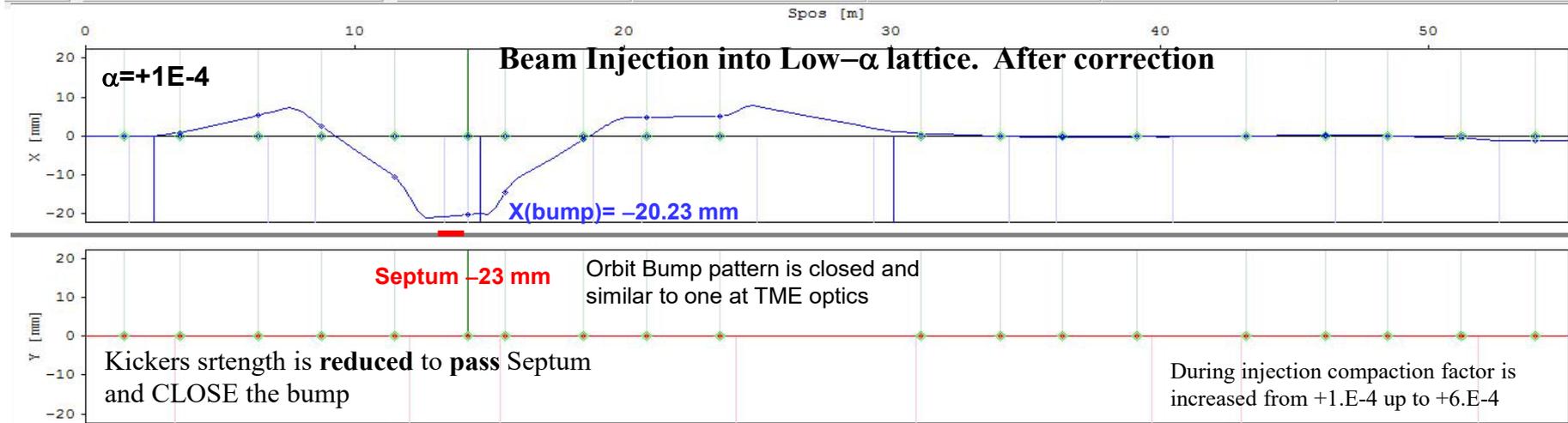
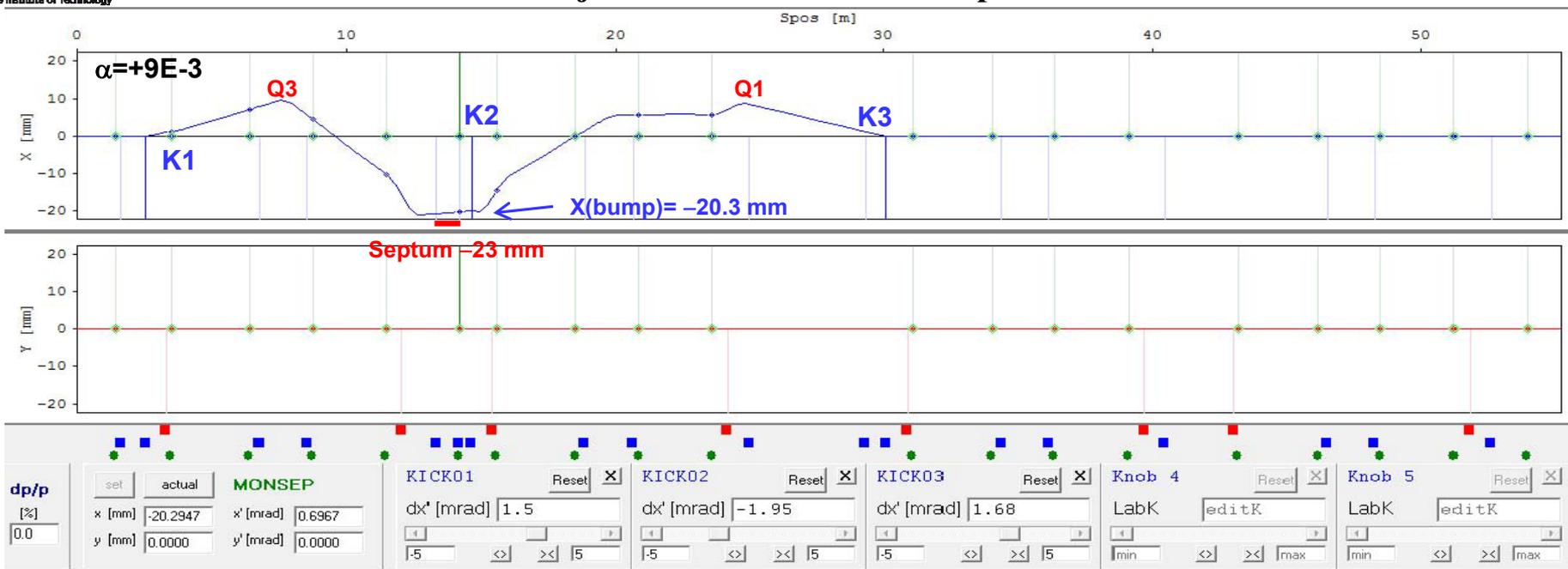
dp/p	set	actual	MONSEP		KICK01	Reset	X	KICK02	Reset	X	KICK03	Reset	X	Knob 4	Reset	X	Knob 5	Reset	X
	[%]		x [mm]	x' [mrad]	dx' [mrad]			dx' [mrad]						LabK	editK		LabK	editK	
0.0		-20.2947	0.6967	1.5			-1.95							min			max		
		y [mm]	y' [mrad]																
		0.0000	0.0000																



dp/p	set	actual	MONSEP		KICK01	Reset	X	KICK02	Reset	X	KICK03	Reset	X	Knob 4	Reset	X	Knob 5	Reset	X
	[%]		x [mm]	x' [mrad]	dx' [mrad]			dx' [mrad]						LabK	editK		LabK	editK	
0.0		-26.8052	0.8095	1.5			-1.95							min			max		
		y [mm]	y' [mrad]																
		0.0000	0.0000																

Beam injection. Modified TME optics

Closed orbit deviation, mm



CONCLUSION AND OUTLOOK

- Different operation modes were successfully tested and are in operation at KARA ring
- Life time reduction associated with residual high order non-linear components of wiggler magnetic field has been restored
- Ring performance, life time, and beam current are essentially improved
- Parameters of direct injection into low positive and negative momentum compaction factor optics have been simulated and experiments were performed
- Tests on negative alpha are in progress to deliver a contribution for R&D of future light sources

THANKS