#### HerdSoftware: an overview

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on behalf of the Herd SW development team

# Summary

- Introduction
- Requirements
- Architecture
- Workflow
- Infrastructure
- Resources

# Introduction

- Software framework for the Herd collaboration
  - Shared development
  - Common "language" for better interaction (e.g. code circulation)
- Tasks:
  - Reconstruction
  - Analysis
  - Simulation

# Introduction

- Boundary conditions:
  - Brand new experiment, no SW legacy
  - Still in design phase, no firm detector structure
  - Lifetime  $\sim$  15-20 years
  - Potentially ~ hundred(s) users
  - Limited development manpower (w.r.t. e.g. collider experiments)

- Modern programming languages and techniques for durability, correctness and maintainability
  - C++14 for core libraries
  - CMake for build, git (GitLab) for code repository
  - Right emphasis on documentation and testing

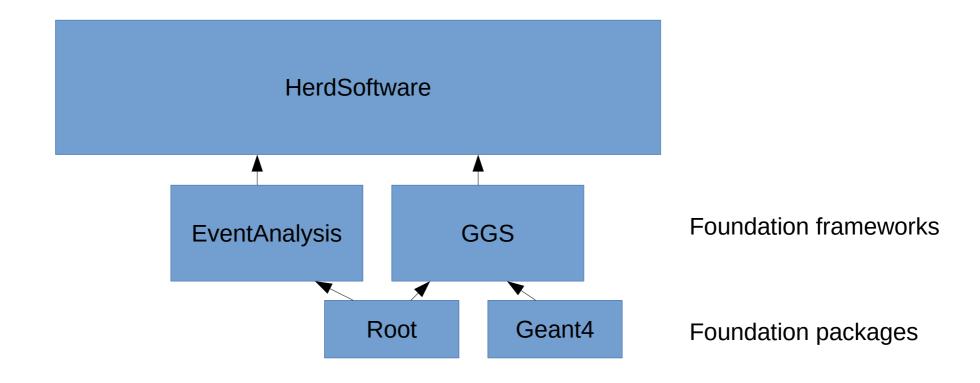
- Flexibility to cope with the current experiment phase
  - Many possible detector layouts
  - Development/analysis activities still to be organized

- Configurability for dealing with different computations and environments
  - Countless reconstruction, analysis and simulation scenarios
  - Suitable for working nodes, analysis workstations etc.

- Future-oriented architecture
  - Design effort to create something that could be the "final" version of the Herd official software right from the start
  - Full exploitation of early development efforts

- Manageability
  - Must be handled by few people and used by many more
  - Easy code sharing
  - Shared maintenance
- Familiarity
  - Use common, well-known tools to boost productivity
  - Root, Geant4

- Flexibility+manageability+future:
  - Base the software on generic, small and extensible external "foundation" frameworks
    - Profit from existing generic code for common HEP tasks (e.g. simulate and analyze event data)
    - Focus on Herd-specific developments within these foundation frameworks
- Simulation: GGS
- Analysis and reconstruction: EventAnalysis

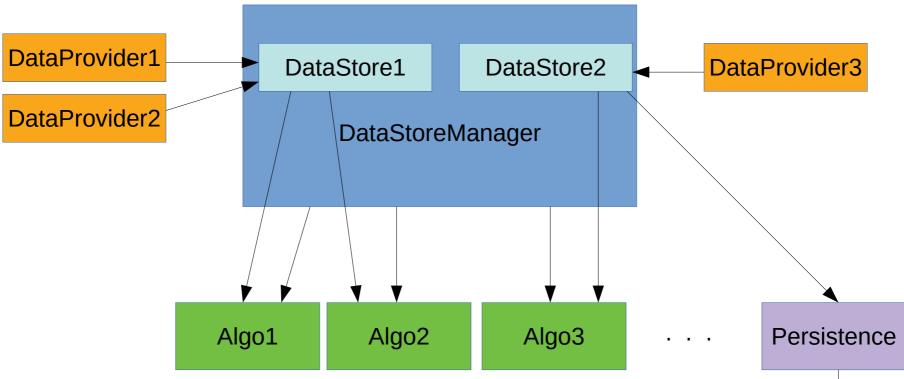


- HerdSoftware is just made of libraries containing Herd-specific implementations of the components of the two generic foundation frameworks
  - i.e. C++ classes inheriting from the base classes of the foundation frameworks
- Herd components are "plugged" at runtime into the generic simulation/analysis workflows (executables) of GGS/EventAnalysis

- GGS: Generic Geant4 Simulation
  - Ease the development and deploy of MC simulations for any kind of detector
  - Generic implementation of Geant4 user classes (hits, user actions)
    - Only geometry has to be mandatorily defined by the user
  - Extensible with custom implementations via plugin libraries in external projects (like HerdSoftware)
  - Persistence on Root files
  - Adapts to any detector geometry

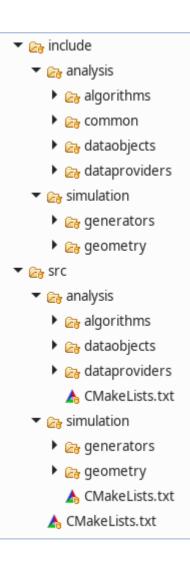
- GGS in HerdSoftware:
  - Herd-specific components developed as GGS plugin libraries:
    - "Parametric" detector geometry (modified baseline + tunable parameters)
    - Isotropic particle generator from a spherical surface
    - Easy to add more geometries/generators
  - Standard GGS components for hits, output, readout etc.

- EventAnalysis:
  - Event-based data analysis framework
  - Implement the common HEP analysis workflow in a generic way
    - Initialization, event loop, save results etc.
  - Specific components (algorithms, data access etc.) implemented as plugins in external projects (like HerdSoftware)
  - Well-defined (analysis entity) ↔ (code component) correspondence and analysis flow
  - Useful facilities (e.g. runtime configuration, automatic I/O with Root)
  - Very lightweight w.r.t. similar packages (e.g. GAUDI)



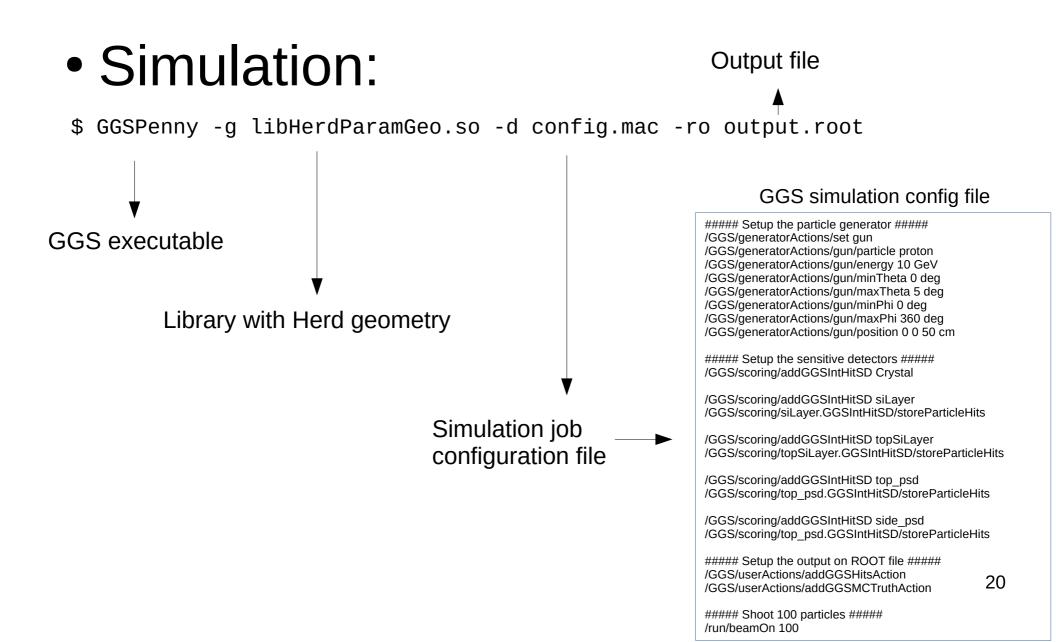
- Data providers are attached to data stores
- Data stores are managed by the DataStoreManager
- Algorithms have a handle to the DataStoreManager
- Algorithms get handles to data stores from the DataStoreManager
- Algorithms fetch (push) data objects from (to) data stores
- Data stores provide available objects, eventually asking the attached data providers
- Persistence store booked objects in file, db etc.

- EventAnalysis in HerdSoftware:
  - Herd-specific components developed as EventAnalysis plugin libraries:
    - Algorithms
    - Data providers
    - Persistence
  - EventAnalysis standard components for job configuration and execution

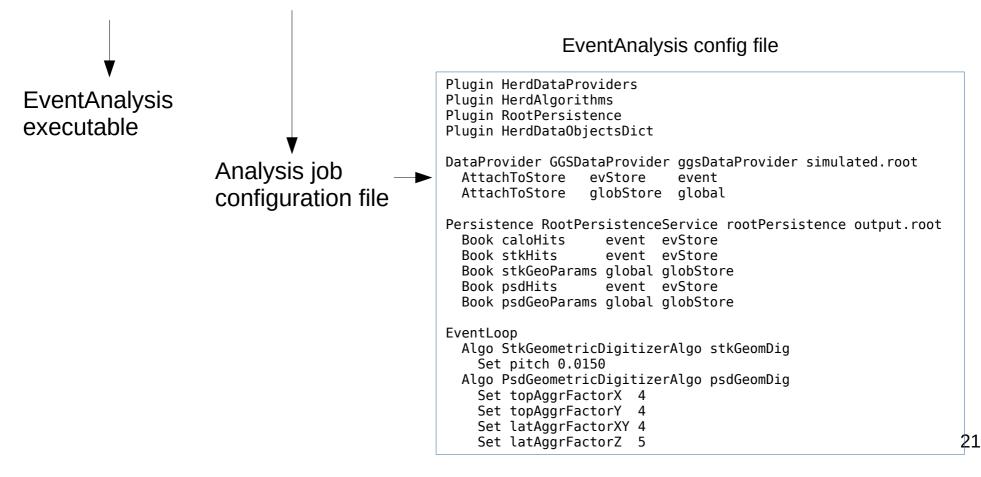


- Neat code structure
- Easy addition of new components
- Modular
  - Build only what you want
    - e.g. no simulation for a data analysis workstation

- Develop Herd components in HerdSoftware
  - Or in a personal external project
- Build HerdSoftware plugin libraries
- Launch executables provided by foundation frameworks providing them a job configuration file and the plugin libraries with Herd components



- Analysis/reconstruction:
- \$ EventAnalysis -c config.txt



Plugin libraries to be loaded

Setup of input/output

Analysis definition

EventAnalysis config file

Plugin HerdDataProviders Plugin HerdAlgorithms Plugin RootPersistence Plugin HerdDataObjectsDict DataProvider GGSDataProvider ggsDataProvider simulated.root AttachToStore evStore event AttachToStore globStore global Persistence RootPersistenceService rootPersistence output.root Book caloHits event evStore Book stkHits event evStore Book stkGeoParams global globStore Book psdHits event evStore Book psdGeoParams global globStore EventLoop Algo StkGeometricDigitizerAlgo stkGeomDig Set pitch 0.0150 Algo PsdGeometricDigitizerAlgo psdGeomDig Set topAggrFactorX 4 Set topAggrFactorY 4 Set latAggrFactorXY 4 Set latAggrFactorZ 5

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- GitLab instance hosted by ReCaS computing center in Bari (Italy)
  - Git repository
  - Issue tracker
  - Continuous integration
  - Wiki with documentation
- Restricted access
  - Roles (guest, developer, maintainer etc.)

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Registry	Write a shower clustering algorithm for the calorimeter #22 · opened 4 weeks ago by Valerio Formato (Algorithms) To Do	♥ 0 updated 4 weeks ago
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🛱 Settings	Write tests for GGSDataProvider #16 · opened 1 month ago by Nicola Mori (Tests) To Do	♥ 0 updated 1 month ago

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Issues: a list of features to implement and problems to fix

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Continuous integration: automatically build code and test it on each code commit

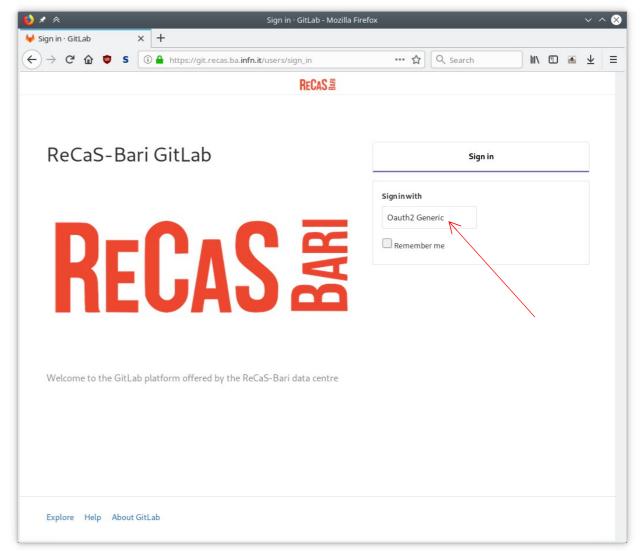
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<ul> <li>Project</li> <li>Repository</li> </ul>	AlgorithmsNew pagePage historyEditLast edited by Nicola Mori 3 weeks agoEdit	Home Examples
CI / CD	The HerdSoftware algorithms contain the code which processes the data objects; a sequence of algorithms defines an analysis. Algorithms can be combined and eventually appear multiple times in an analysis, depending on their implementation. Algorithms need data objects as input; since some data objects can be produced by algorithms, the algorithm sequence must account for these producer-consumer relationships. Detailed lists of the data objects consumed and produced by each algorithm can be obtained from the doxygen documentation.	Ex01: digitize MC Ex02: analyze MC Overview User's-manual Algorithms
• Operations	Library: libHerdAlgorithms	Data model Data providers
📮 Registry	Clustering algorithms	Develop new elements
<ul> <li>Wiki</li> <li>Snippets</li> <li>Settings</li> </ul>	These algorithms deal with the clustering of hits, i.e. creating cluster objects enclosing sets of neighbouring hits.  • StkClusteringAlgo This algorithm creates clusters of Si strips hits from the STK. The clustering criterion is based on the signal-to-noise ratio: a seed strip and all the neighbouring hits above a given S/N value are grouped in a cluster.	Download, configure and build Introduction Table of contents Usage
	Digitization algorithms	More Pages
	<ul> <li>These algorithms convolve Monte Carlo data with the detector's response in order to reproduce the instrument response corresponding to the simulated data.</li> <li>StkGeometricDigitizerAlgo         This algorithm digitizes the STK detailed hits (i.e. hits of single particles on Si wafers) into hits on Si strips, applying a purely geometric criterion (i.e. it does not account for electronic noise, conversion to ADC, pedestals, charge drift in silicon etc.). Given a microstrip pitch value, it groups all the particle hits hitting the same strip and produces a hit for the     </li> </ul>	
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#### Wiki: documentation and guides

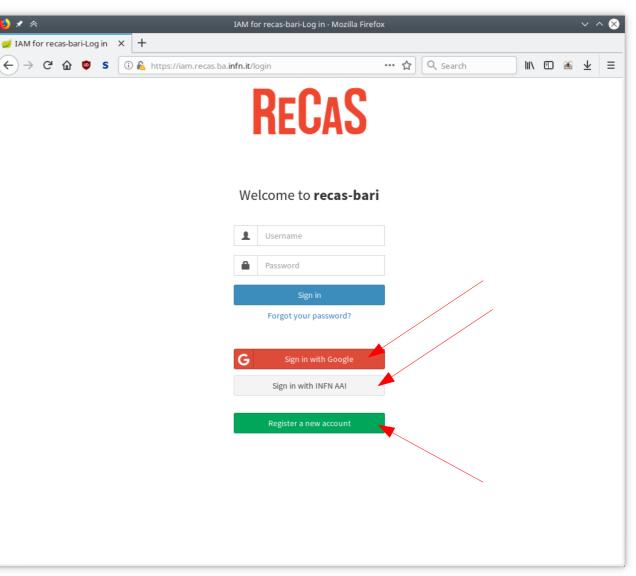
• How to get access:

1) Ask for registration on https://git.recas.ba.infn.it/

 Welcome page

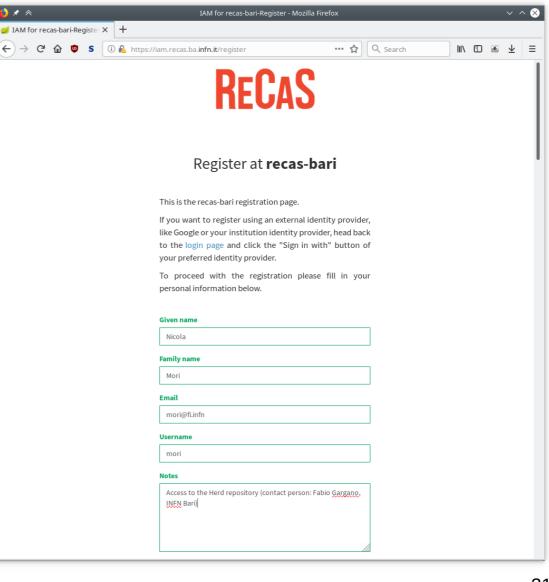


- If you have an **INFN** or Google account you can use it to automatically retrieve the personal information needed for registration
- Otherwise click on the green button



- Fill the registration form
- In the "Notes" field type:

Access to the Herd repository (contact person: Fabio Gargano, INFN Bari)



 Click on the "Register" button at the end of the page

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• How to get access:

1) Ask for registration on https://git.recas.ba.infn.it/

2) Login for the first time

- Wait for credentials (check the email)
- Login using the provided username and password

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	Register a new account			

• How to get access:

1) Ask for registration on https://git.recas.ba.infn.it/

- 2) Login for the first time
- 3) Ask for access to Herd repository to fabio.gargano@ba.infn.it

and wait for reply

4) Login again

- Slack channel
  - Instant messaging (like WhatsApp)
  - Groups for different topics (simulation, sw development etc.)
  - Apps (e.g. automatic notifications from GitLab)
  - Clients for desktop and smartphone

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Linux desktop client

Android mobile app

- How to get access:
  - 1) Click here and follow the instructions
  - 2) Alternatively, ask for access to: fabio.gargano@ba.infn.it or to: mori@fi.infn.it

then wait for the invitation email, click on the invitation link and follow the instructions

#### Resources

- HerdSoftware:
  - GitLab page

https://git.recas.ba.infn.it/herd/HerdSoftware

- Foundation frameworks:
  - GGS

https://baltig.infn.it/mori/GGSSoftware (code) https://wizard.fi.infn.it/ggs/ (documentation)

- EventAnalysis

https://baltig.infn.it/mori/EventAnalysis (code) https://wizard.fi.infn.it/eventanalysis/ (documentation)