

A study on MUonE experimental systematics

A. Principe

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Method to propagate systematics on $\Delta\alpha_{had}(t)$ (1)

- From cross section ratio, at NLO VP:

$$R_{syst}(t) \equiv \frac{d\sigma_{syst}/dt}{d\sigma_{ref}/dt} \sim \frac{|1 - \Delta\alpha_{lep}(t) - \Delta\alpha_{had}(t)|^2}{|1 - \Delta\alpha_{lep}(t) - \Delta\alpha'_{had}(t)|^2}$$

$$= \frac{|1 - \Delta\alpha_{ref}(t)|^2}{|1 - \Delta\alpha_{lep}(t) - \Delta\alpha'_{had}(t)|^2}$$

- Developing in had running, modified by systematic effects, we can evaluate directly systematics on final fit:

$$R_{syst}(t) \sim |1 - \Delta\alpha_{ref}(t)|^2 \cdot [1 + 2(\Delta\alpha_{lep}(t) + \Delta\alpha'_{had}(t))$$

$$+ 3(\Delta\alpha_{lep}(t) + \Delta\alpha'_{had}(t))^2 + 4(\Delta\alpha_{lep}(t) + \Delta\alpha'_{had}(t))^3]$$

- In concepts, at least there are two important ratios:

$$R_{effect}(O) \equiv \frac{d\sigma_{effect}(O)}{d\sigma_{no\ effect}(O)} \Rightarrow \text{knowledge (measurements, models)}$$

$$\Rightarrow R_{syst}(O) \equiv \frac{d\sigma_{reco\ effect}(O)}{d\sigma_{effect}(O)},$$

Method to propagate systematics on $\Delta\alpha_{had}(t)$ (2)

- Reference formulas:

$$\begin{aligned}
 t = t_{ee} &= 2m_e (m_e - E'_e(\theta_e)) \\
 &= 2m_e^2 \left(1 - \frac{1 + r^2 \cos^2 \theta_e}{1 - r^2 \cos^2 \theta_e} \right) \\
 &= \frac{4m_e^2 r^2 \cos^2 \theta_e}{r^2 \cos^2 \theta_e - 1},
 \end{aligned}$$

$$\frac{dt}{d\theta_e} = \frac{4m_e^2 r^2 \sin 2\theta_e}{(r^2 \cos^2 \theta_e - 1)^2}$$

- Ratio R_{syst} in electron scattering angle, in general:

$$\begin{aligned}
 R_{syst}(\theta_e) &\equiv \frac{d\sigma_{syst}/d\theta_e}{d\sigma_{ref}/d\theta_e} = \frac{d\sigma_{syst}/dt (dt/d\theta_e)_{syst}}{d\sigma_{ref}/dt (dt/d\theta_e)_{ref}} = R_{syst}[t(\theta_e)] \cdot \frac{(dt/d\theta_e)_{syst}}{(dt/d\theta_e)_{ref}} \\
 &\sim \frac{|1 - \Delta\alpha_{ref}[t(\theta_e)]|^2}{|1 - \Delta\alpha_{lep}[t(\theta_e)] - \Delta\alpha'_{had}[t(\theta_e)]|^2} \frac{r_{syst}^2 (r_{ref}^2 \cos^2 \theta_e - 1)^2}{r_{ref}^2 (r_{syst}^2 \cos^2 \theta_e - 1)^2}.
 \end{aligned}$$

- Ratio in case of no variation of beam energy (average value):

$$R_{syst}(\theta_e) = R_{syst}[t(\theta_e)] \sim \frac{|1 - \Delta\alpha_{ref}[t(\theta_e)]|^2}{|1 - \Delta\alpha_{lep}[t(\theta_e)] - \Delta\alpha'_{had}[t(\theta_e)]|^2}$$

Method to propagate systematics on $\Delta\alpha_{had}(t)$ (3)

- Systematics effects I evaluated in the present work:

$$R_{syst} = \frac{d\sigma(\text{reco energy})}{d\sigma(\text{nom energy})} = \frac{d\sigma(E_0 + \Delta E)}{d\sigma(E_0)} \quad (\text{beam energy}),$$

$$R_{syst} = \frac{d\sigma(\text{reco width})}{d\sigma(\text{nom width})} = \frac{d\sigma(w_{beam} \oplus w_{BSM})}{d\sigma(w_{beam})} \quad (\text{beam spread}),$$

$$R_{syst} = \frac{d\sigma(\text{reco MS})}{d\sigma(\text{nom MS})} = \frac{d\sigma(MS + \Delta\%) }{d\sigma(MS)} \quad (\text{multiple scattering}),$$

- Method for final pseudo-fit:

I assumed an usual parametrization for $\Delta\alpha_{had}(t)$, namely this pol3:

$$\Delta\alpha_{had}(t) = [0] \cdot t + [1] \cdot t^2 + [2] \cdot t^3, \quad (13)$$

fitting distributions of pseudo-points in t , but also in x for cross check, using MUonE master formula:

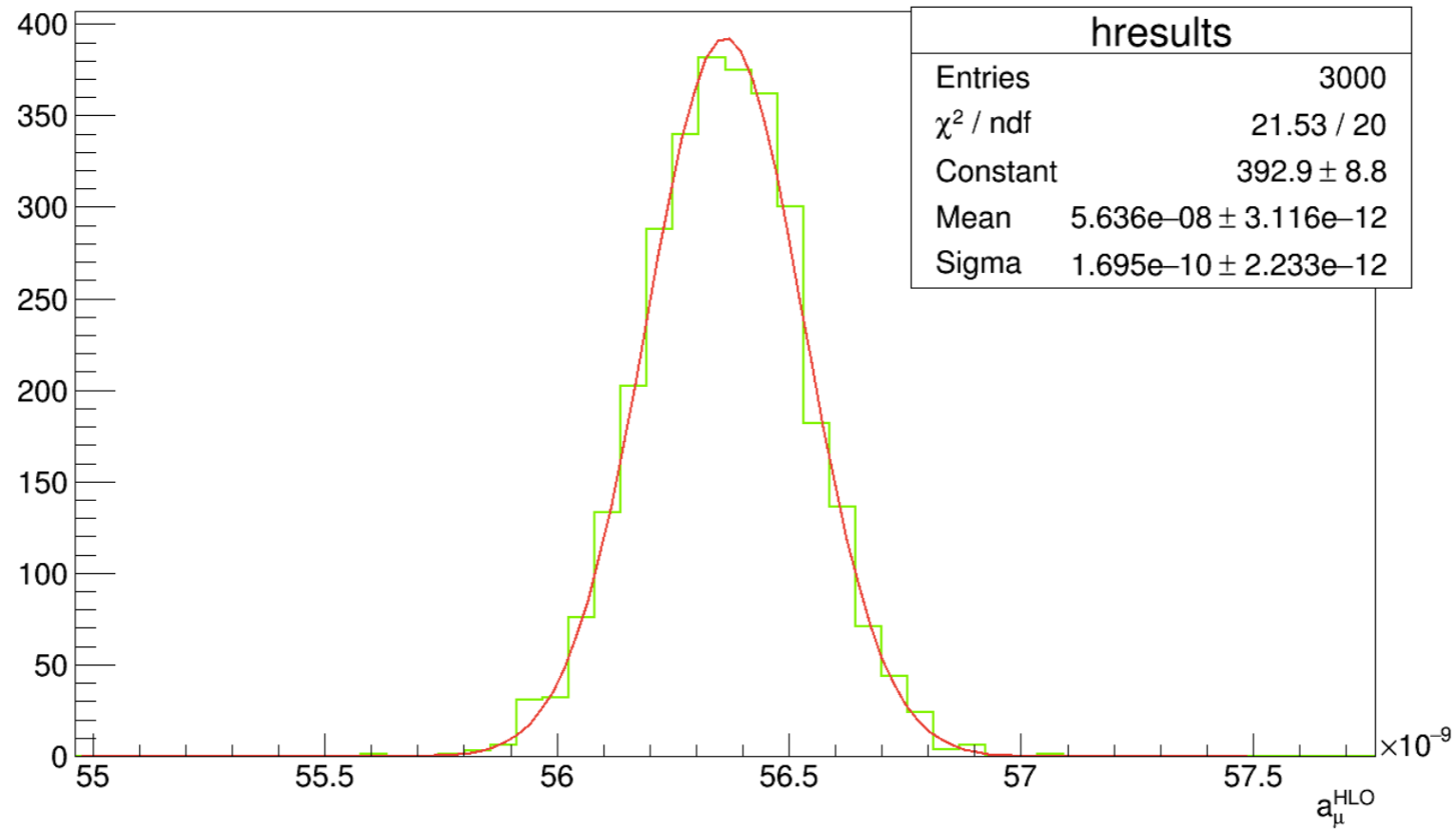
$$I(x) = \frac{\alpha_0}{\pi} (1 - x) \Delta\alpha_{had}[t(x)] = \frac{\alpha_0}{\pi} (1 - x) ([0]t(x) + [1]t^2(x) + [2]t^3(x)), \quad (14)$$

with

$$t(x) = \frac{x^2 m_\mu^2}{x - 1}. \quad (15)$$

Zero systematics check: only stat, $R_{\text{syst}}=1$

a_{μ}^{HLO} NO systematics. Ref timelike value: $563.624 \cdot 10^{-10}$



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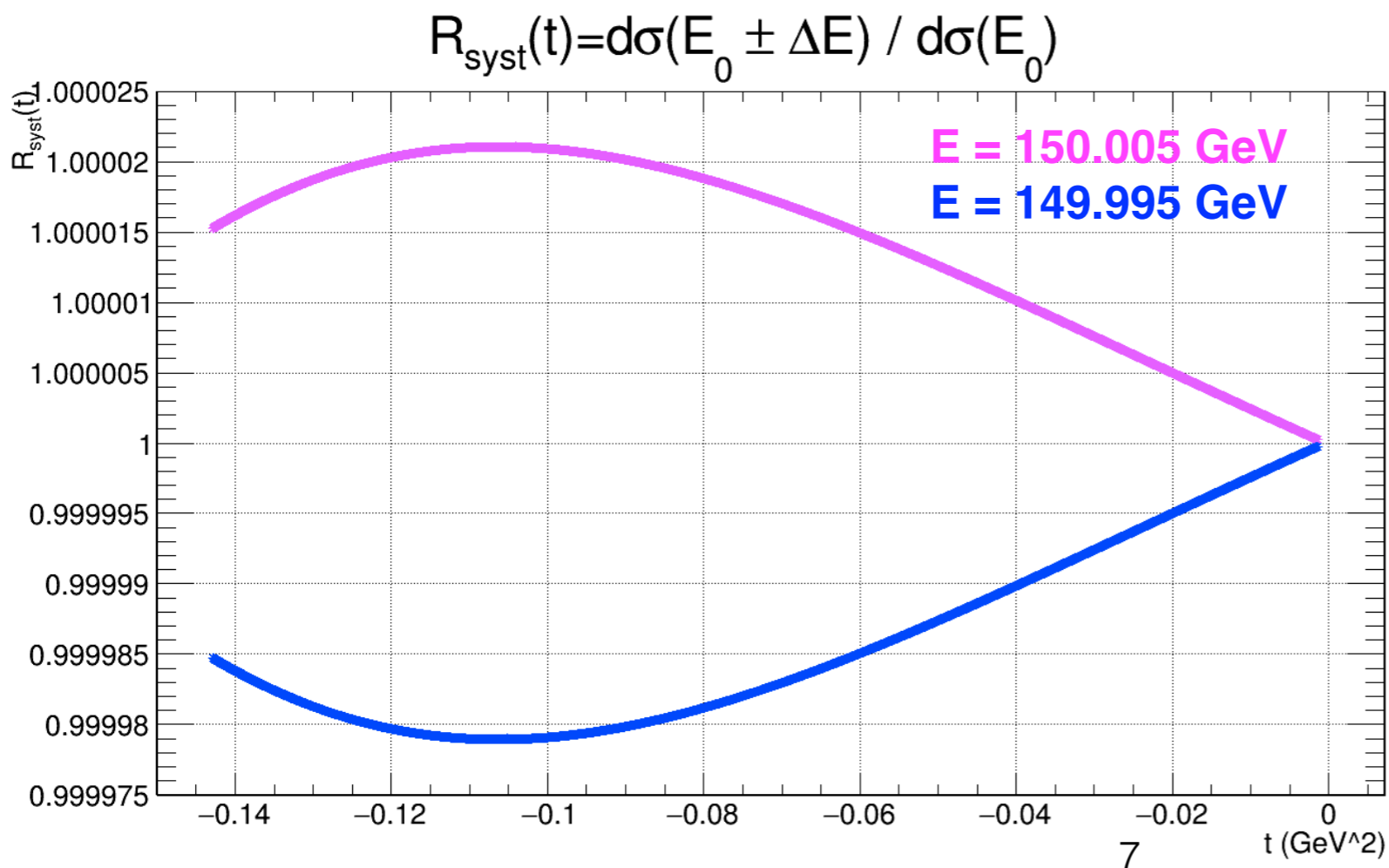
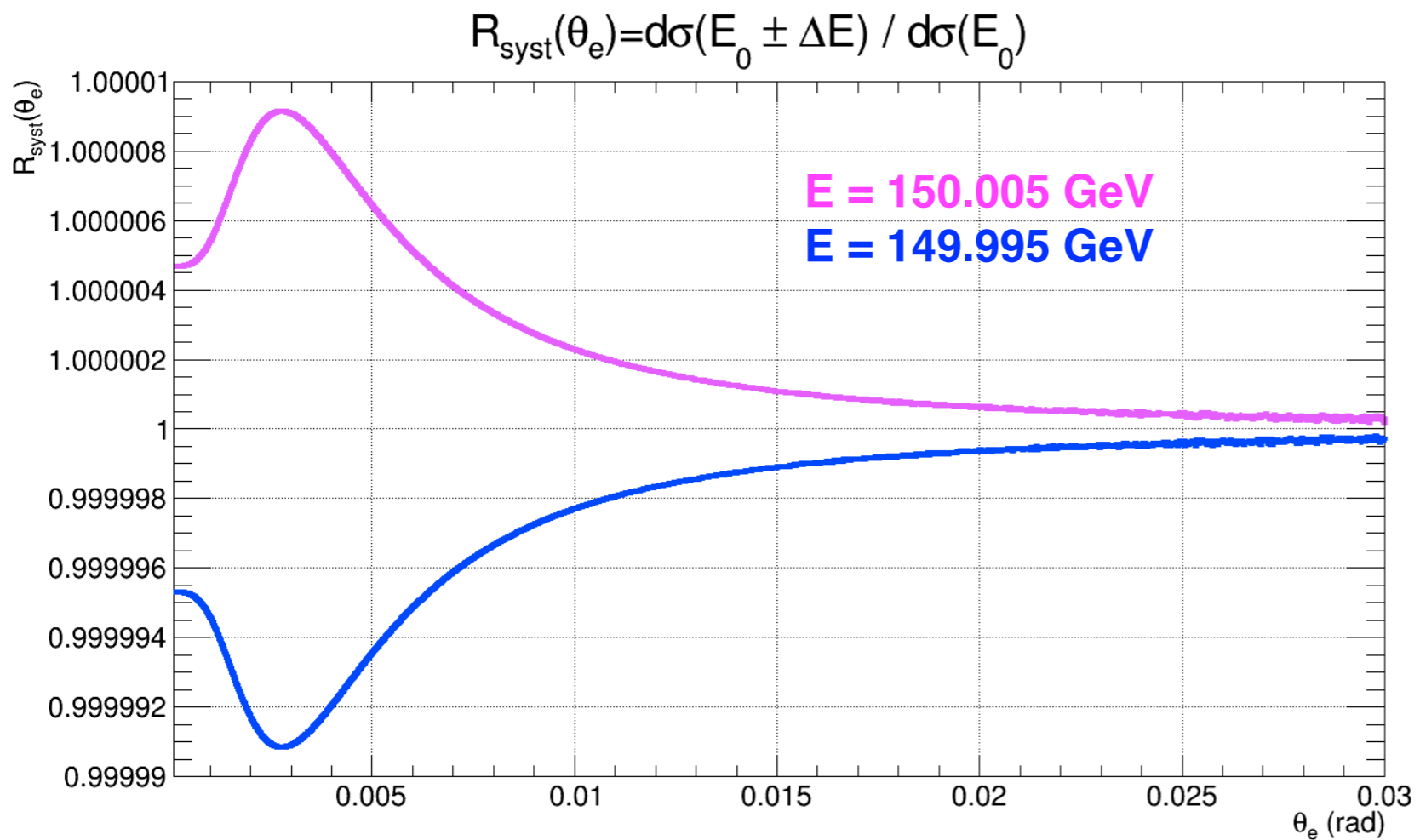
FCN=21.531 FROM MINOS  STATUS=SUCCESSFUL  21 CALLS  145 TOTAL
      EDM=7.21333e-07  STRATEGY= 1  ERROR MATRIX ACCURATE
EXT PARAMETER              STEP  FIRST
NO.  NAME  VALUE  ERROR  SIZE  DERIVATIVE
 1 Constant  3.92895e+02  8.84723e+00  -6.05216e-02  -7.86928e-09
 2 Mean  5.63623e-08  3.11553e-12  4.28947e-15  -2.53976e+05
 3 Sigma  1.69454e-10  2.23295e-12  2.23295e-12  -2.36891e-02
    
```

t range [-0.123,-0.00147] GeV^2

Time-like reference in x [0.3, 0.923]: $a_{\mu}^{\text{HLO}} = 563.624 \cdot 10^{-10}$

From pseudo-fit: $a_{\mu}^{\text{HLO}} = (563.62 \pm 1.69) \cdot 10^{-10} \rightarrow 0.3\%$ stat precision

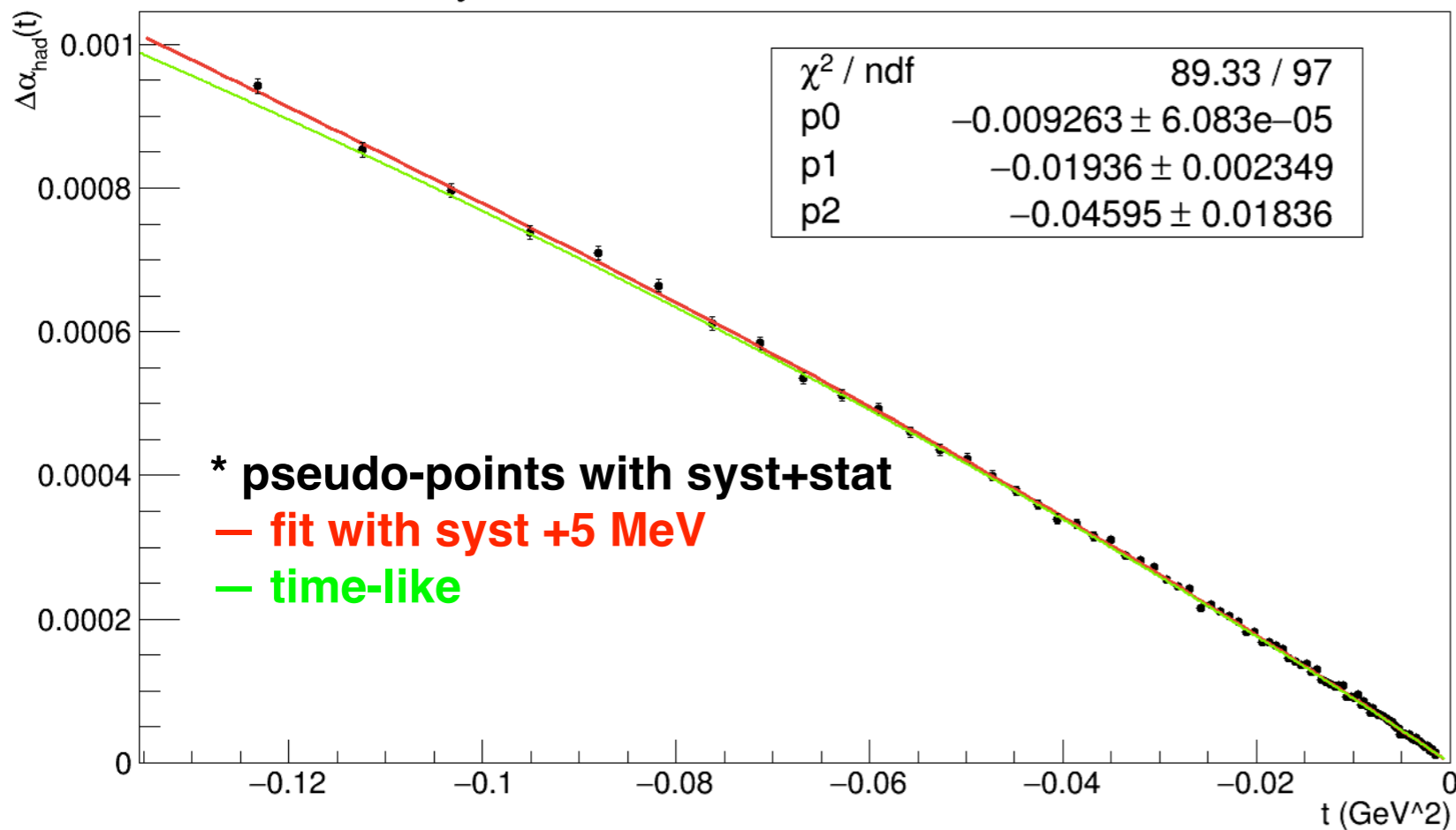
Energy scale systematic:
average value mis-calibration



Systematic error due to energy scale miscalibration on ratios R_{syst}

- $\sim 10^{-5}$ at peak, as we know (from “equal angle studies”), but not flat behavior causes a not simply propagation.
- in t , the effect is $\sim 2 \cdot 10^{-5}$ at peak

syst +5 MeV, fit on t: +1.3% timelike



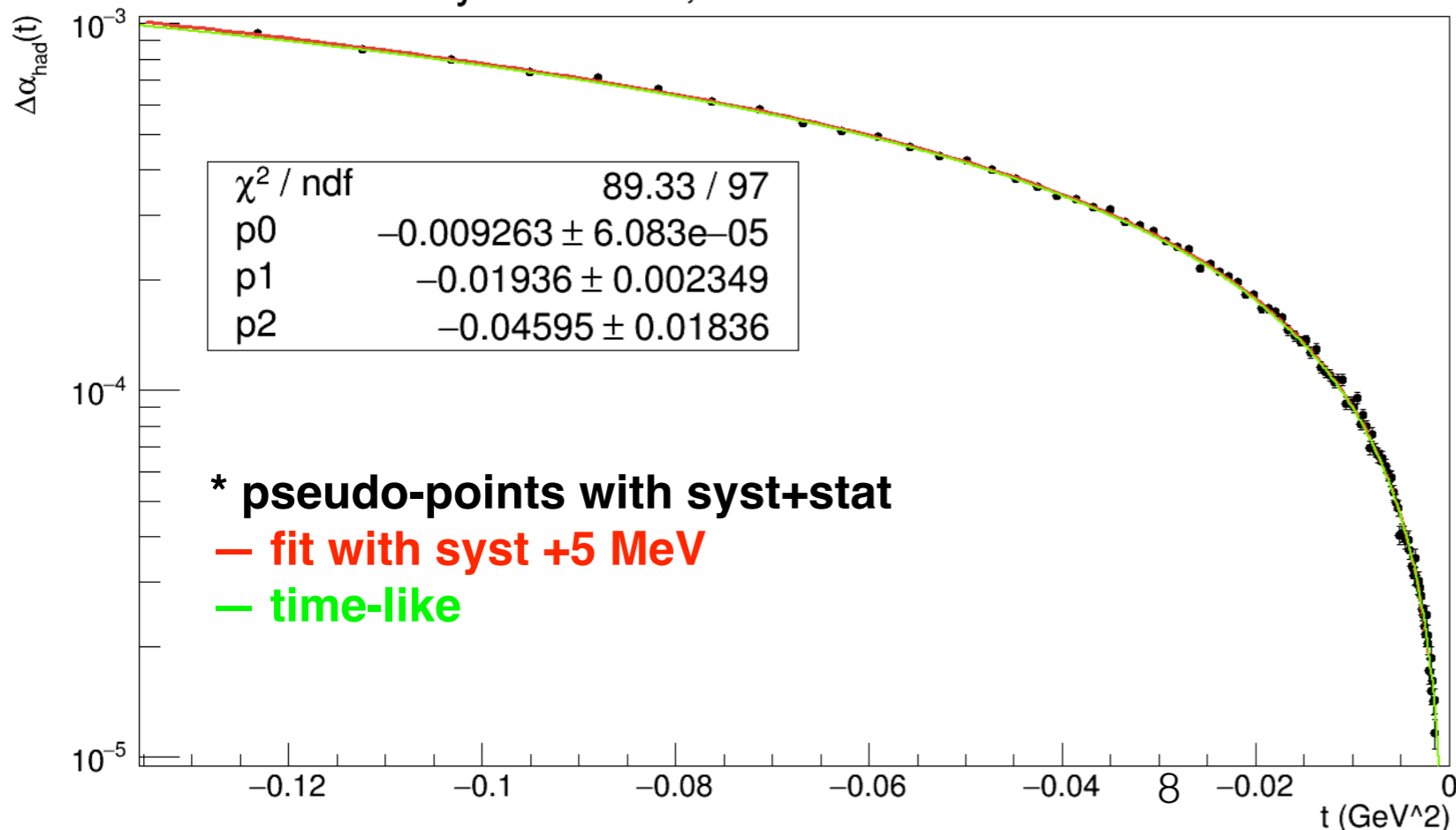
Propagation on $\Delta\alpha_{\text{had}}(t)$: syst error of +5 MeV ($E_0 = 150 \text{ GeV}$)

Time-like: $a_{\mu}^{\text{HLO}} = 563.624 \cdot 10^{-10}$

From this single pseudo-fit:

$a_{\mu}^{\text{HLO}} = 571.2 \cdot 10^{-10}$

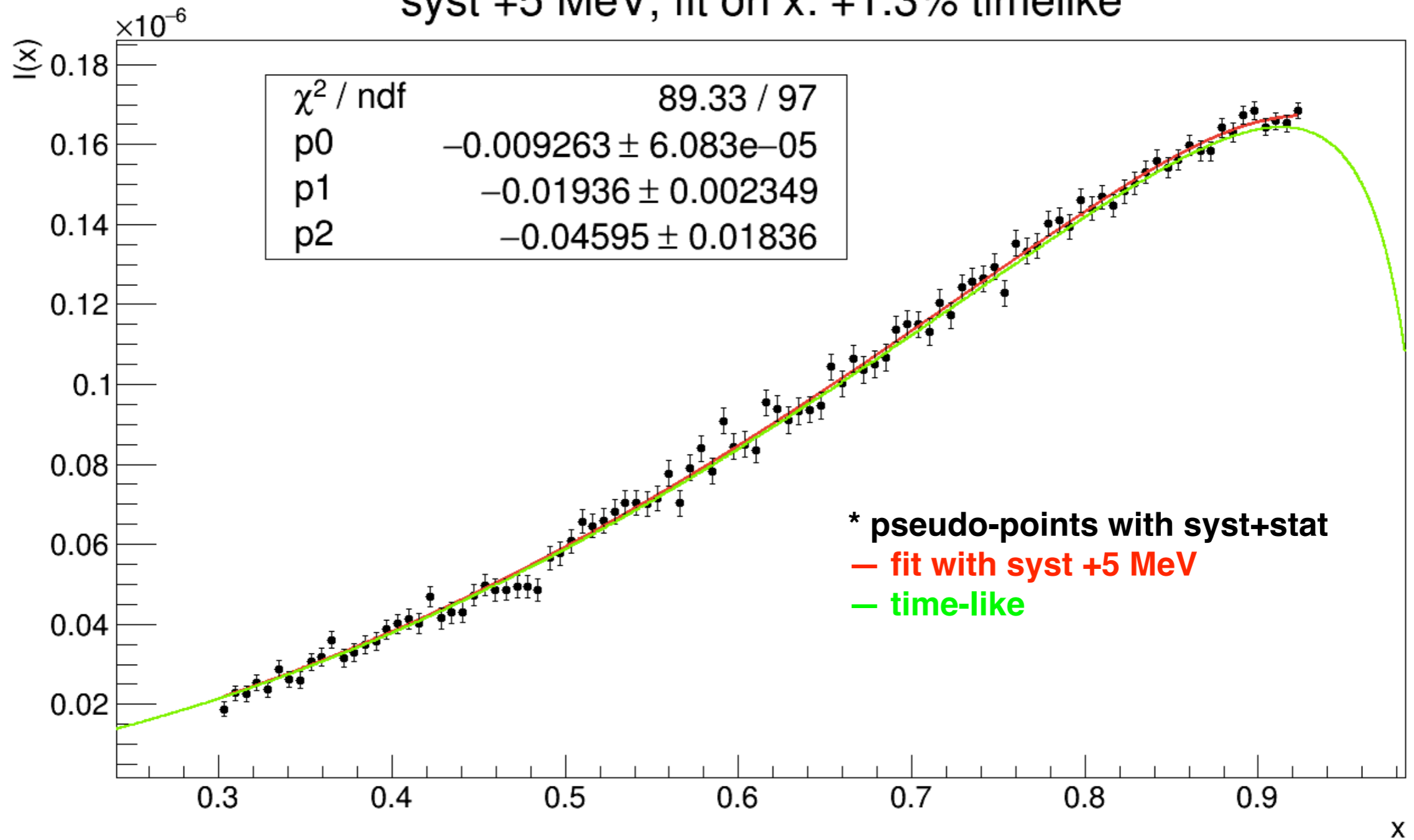
syst +5 MeV, fit on t: +1.3% timelike



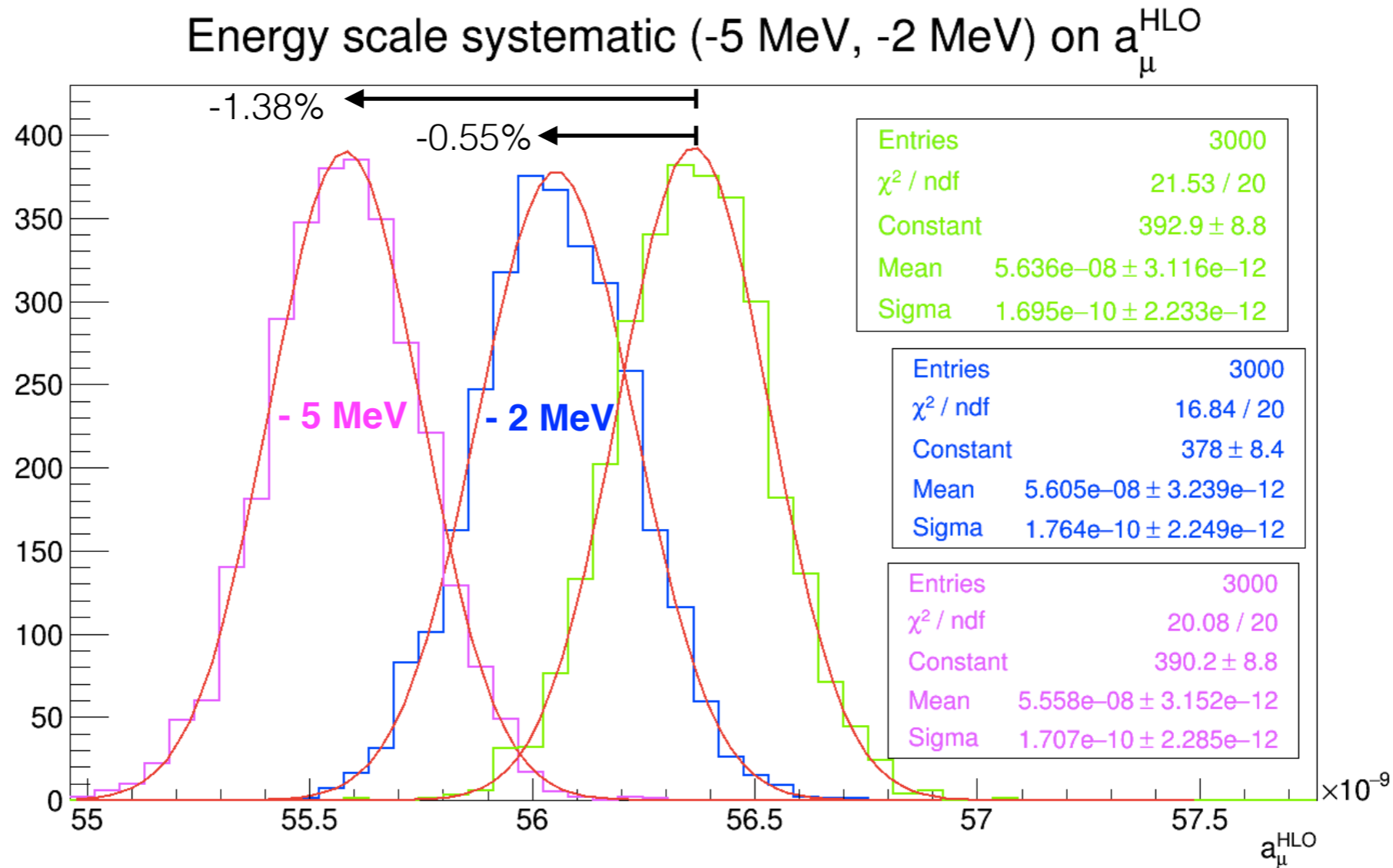
- As we roughly could expected, an effect of $\sim 10^{-5}$ gives a percent systematic on final value: $10^{-3} \cdot 1\% = 10^{-5}$.

Propagation on integrand: effect of +5 MeV ($E_0 = 150$ GeV)

syst +5 MeV, fit on x: +1.3% timelike



Systematic shifts on final a_μ^{HLO} : effect of -5, -2 MeV



Time-like: $a_\mu^{\text{HLO}} = 563.624 \cdot 10^{-10}$

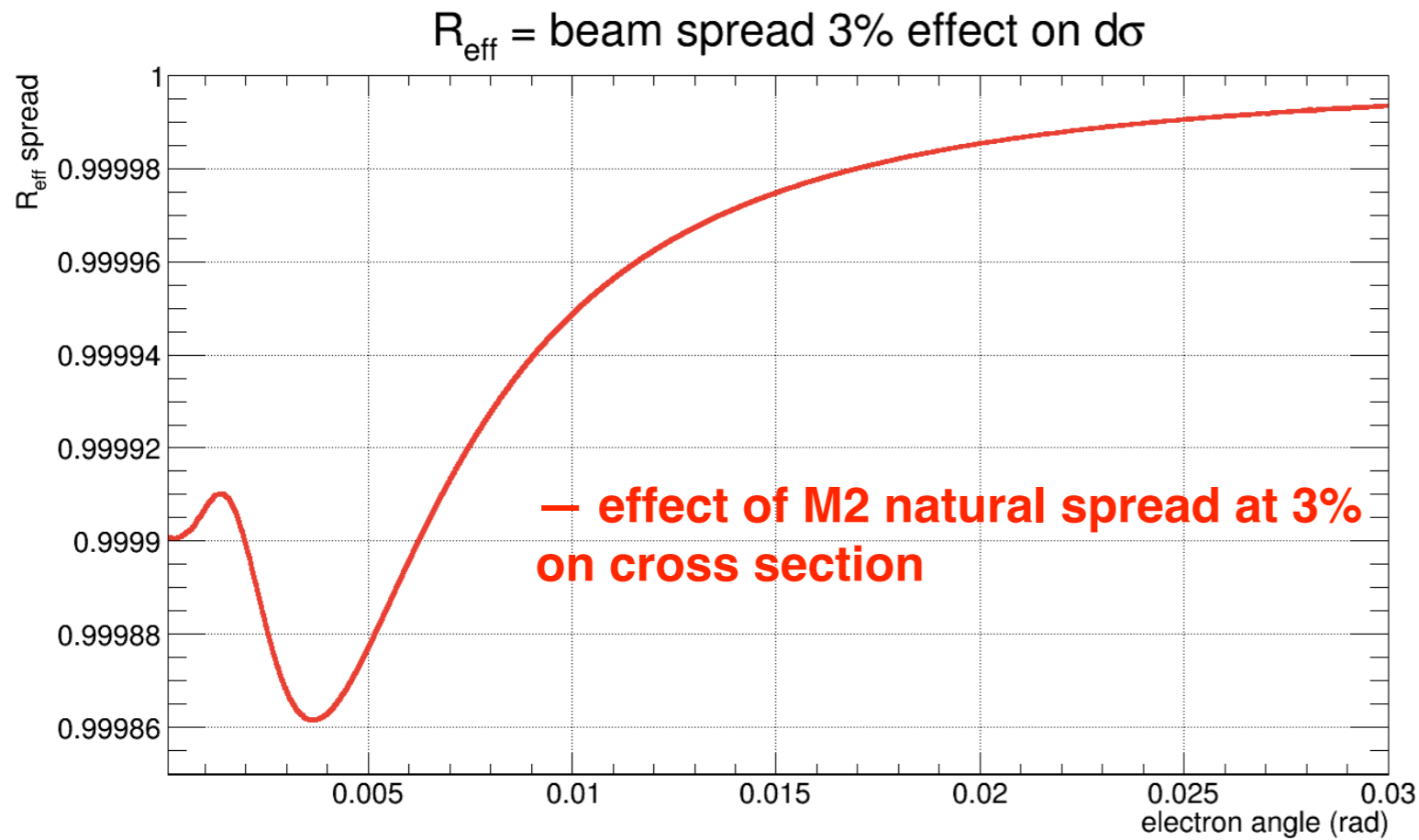
From pseudo-fit: $a_\mu^{\text{HLO}} = (563.62 \pm 1.69) \cdot 10^{-10}$ -> Statistical only

From pseudo-fit: $a_\mu^{\text{HLO}} = (560.53 \pm 1.76) \cdot 10^{-10}$ -> with syst of -2 MeV on 150 GeV

From pseudo-fit: $a_\mu^{\text{HLO}} = (555.80 \pm 1.71) \cdot 10^{-10}$ -> with syst of -5 MeV on 150 GeV

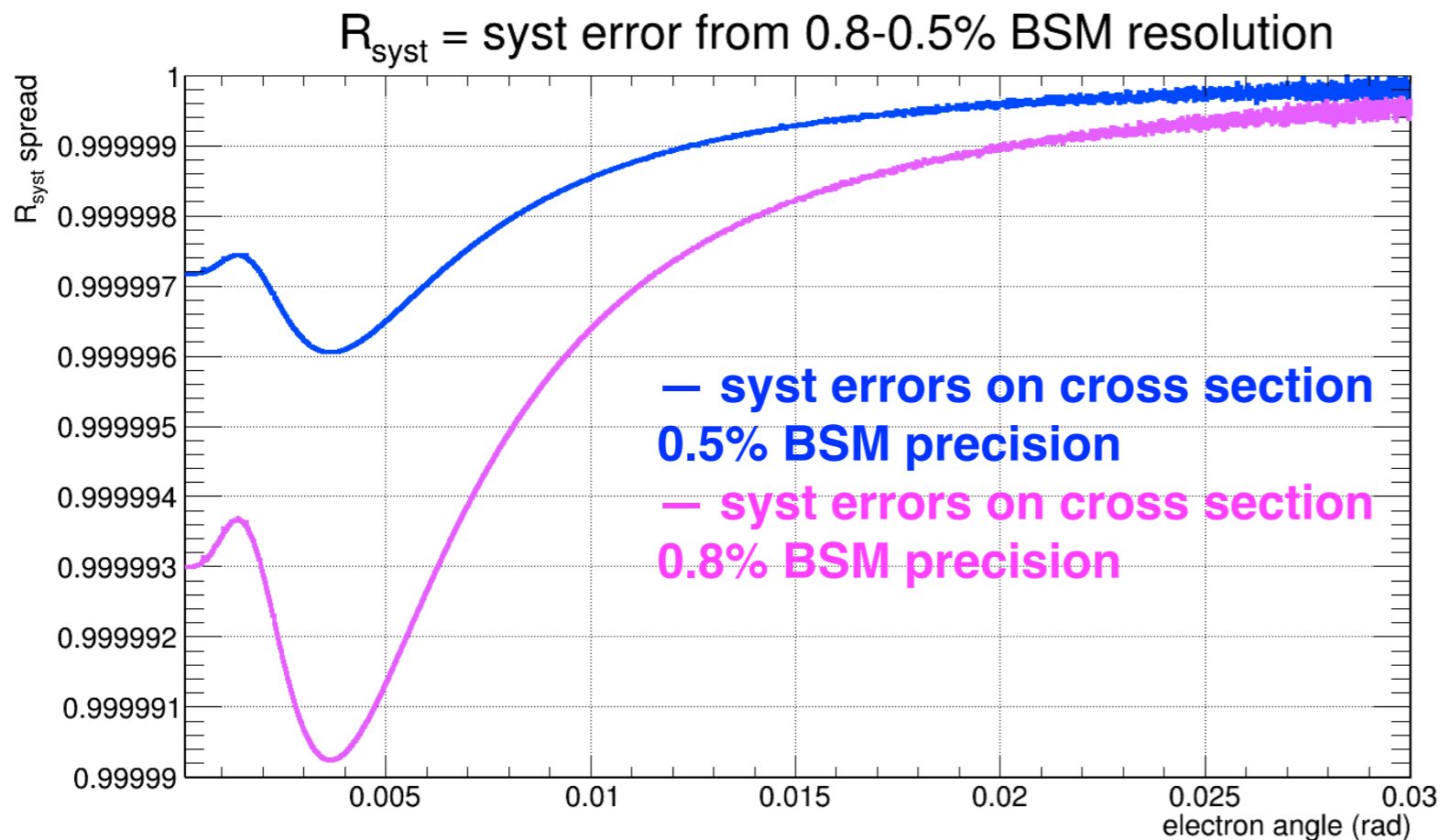
Energy spread systematic:
beam width mis-knowledge

Effect and systematic error due to beam spread on ratios R



$$R_{\text{effect}}(O) \equiv \frac{d\sigma_{\text{effect}}(O)}{d\sigma_{\text{no effect}}(O)} \Rightarrow \text{knowledge (measurements, models)}$$

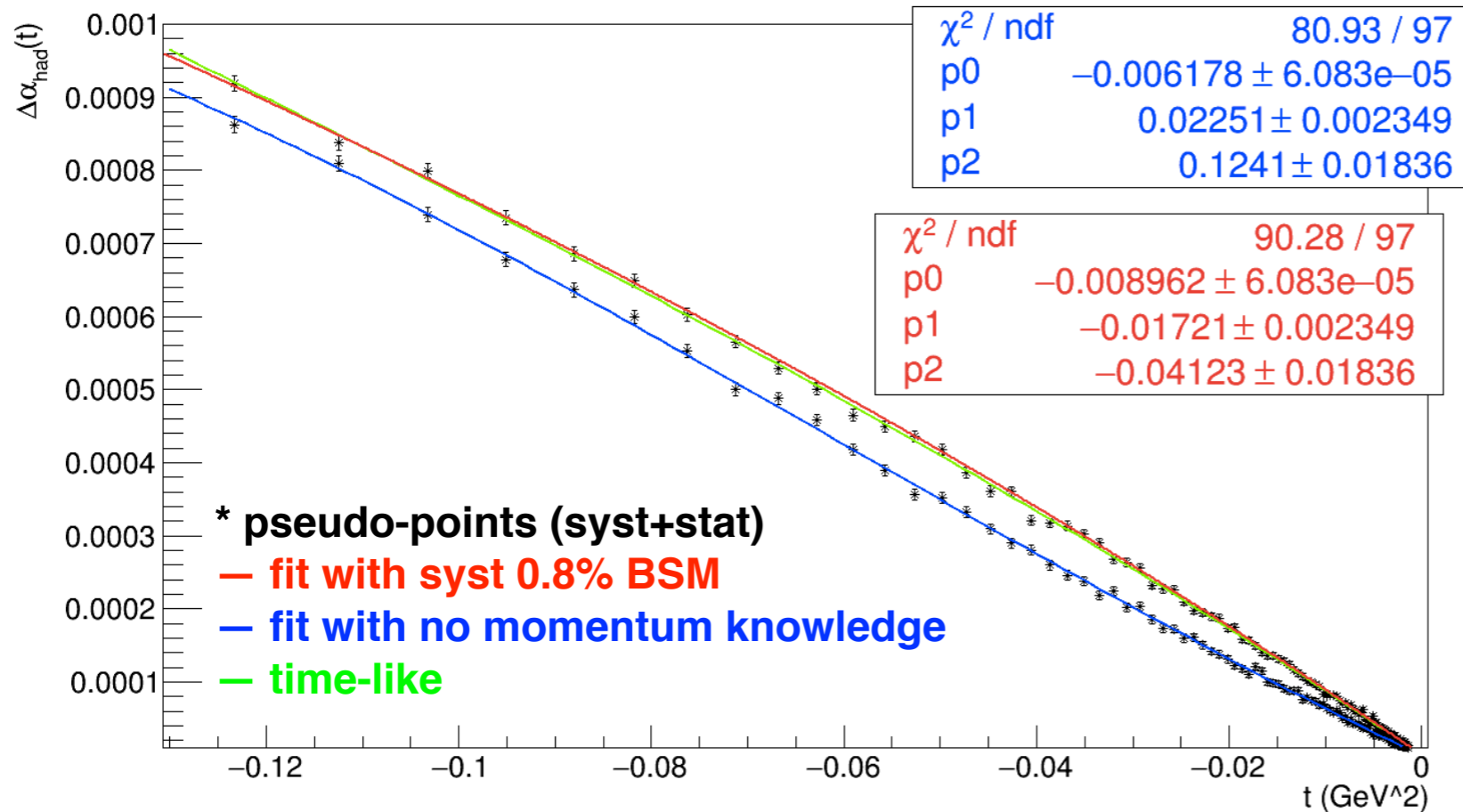
$$\Rightarrow R_{\text{syst}}(O) \equiv \frac{d\sigma_{\text{reco effect}}(O)}{d\sigma_{\text{effect}}(O)},$$



- For this estimate, I worked on previous Graziano's study on evaluation of beam spread effect. I used the same ratio in order to evaluate this syst:

$$R_{\text{syst}} = \frac{d\sigma(\text{reco width})}{d\sigma(\text{nom width})} = \frac{d\sigma(w_{\text{beam}} \oplus w_{\text{BSM}})}{d\sigma(w_{\text{beam}})} \quad (\text{beam spread}),$$

Beam spread systematic: without / with BSM at 0.8%

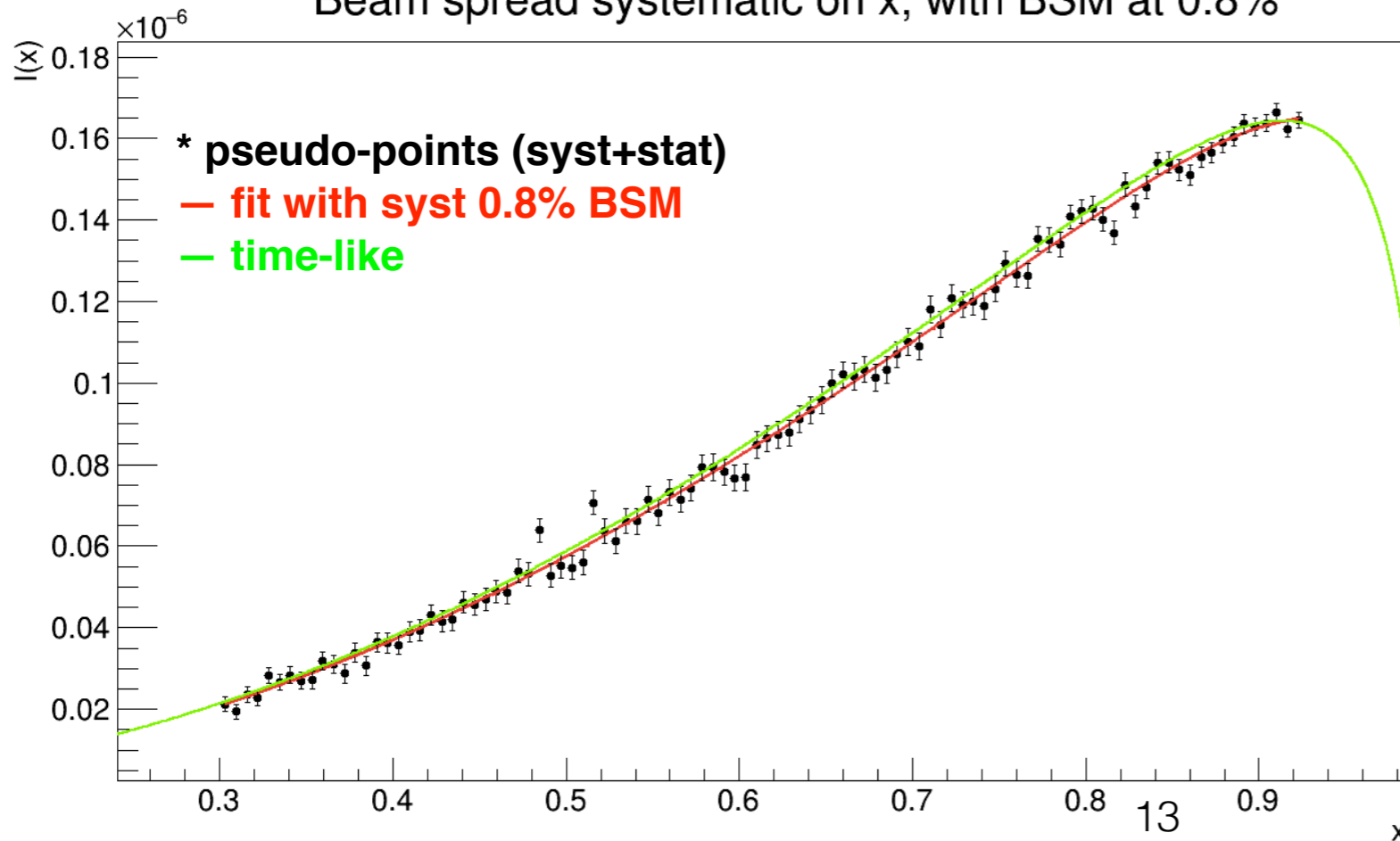


Propagation on $\Delta\alpha_{\text{had}}(t)$: effect of momentum measurement at 0.8%

Time-like: $a_{\mu}^{\text{HLO}} = 563.624 \cdot 10^{-10}$

From this single pseudo-fit
with NO momentum knowledge:
 $a_{\mu}^{\text{HLO}} = 438.15 \cdot 10^{-10}$

Beam spread systematic on x, with BSM at 0.8%

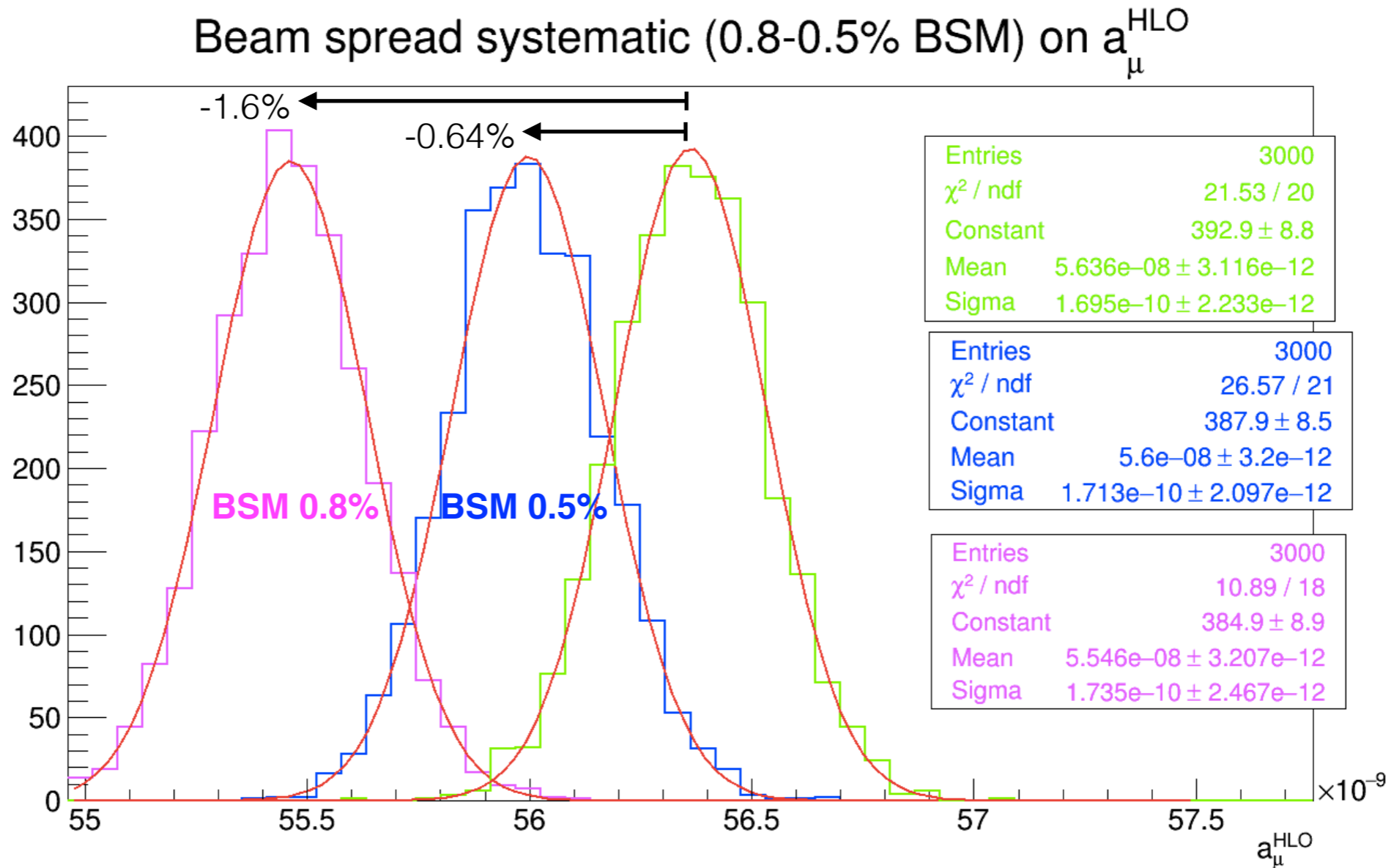


From this single pseudo-fit
**with BSM at 0.8% precision
on momentum:**

$a_{\mu}^{\text{HLO}} = 554.5 \cdot 10^{-10}$

~ -1.6% difference from timelike.

Systematic shifts on final a_μ^{HLO} : effect BSM at 0.8-0.5%



Time-like: $a_\mu^{\text{HLO}} = 563.624 \cdot 10^{-10}$

From pseudo-fit: $a_\mu^{\text{HLO}} = (563.62 \pm 1.69) \cdot 10^{-10}$ -> Statistical only

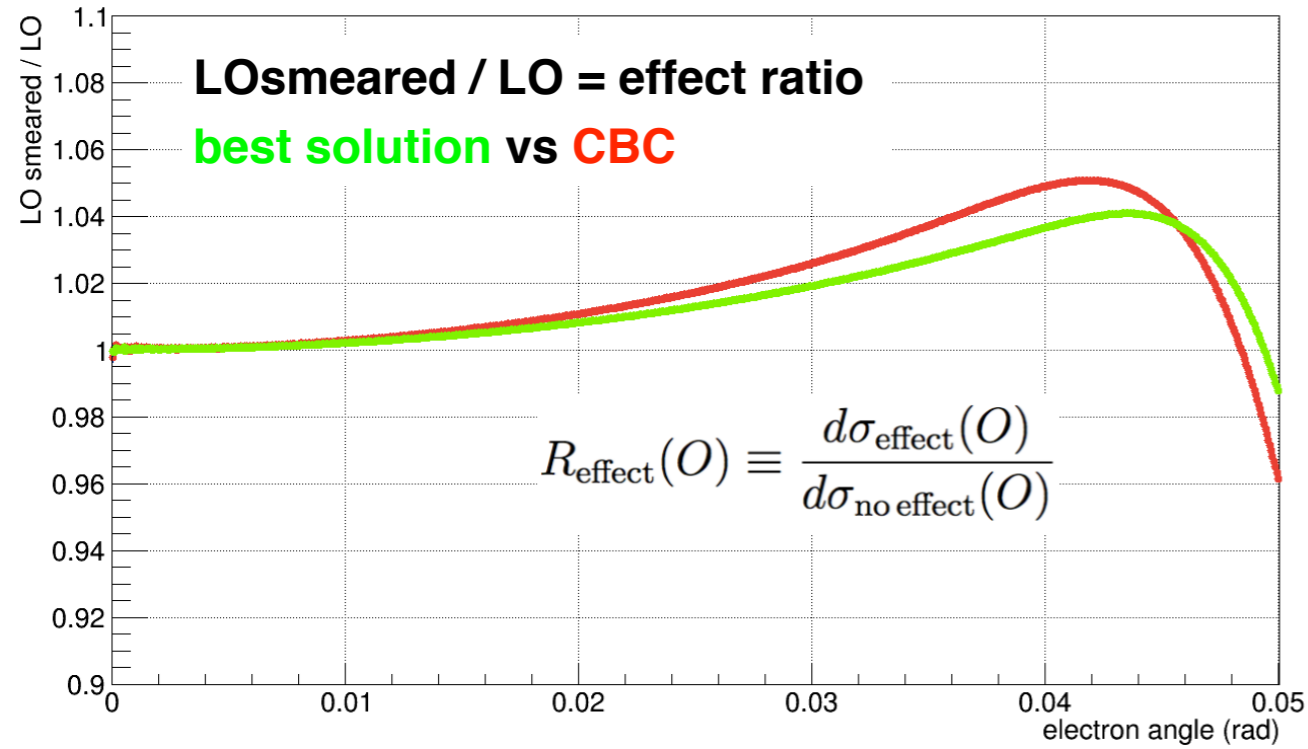
From pseudo-fit: $a_\mu^{\text{HLO}} = (559.97 \pm 1.71) \cdot 10^{-10}$ -> with BSM at 0.8% precision

From pseudo-fit: $a_\mu^{\text{HLO}} = (554.62 \pm 1.74) \cdot 10^{-10}$ -> with BSM at 0.5% precision

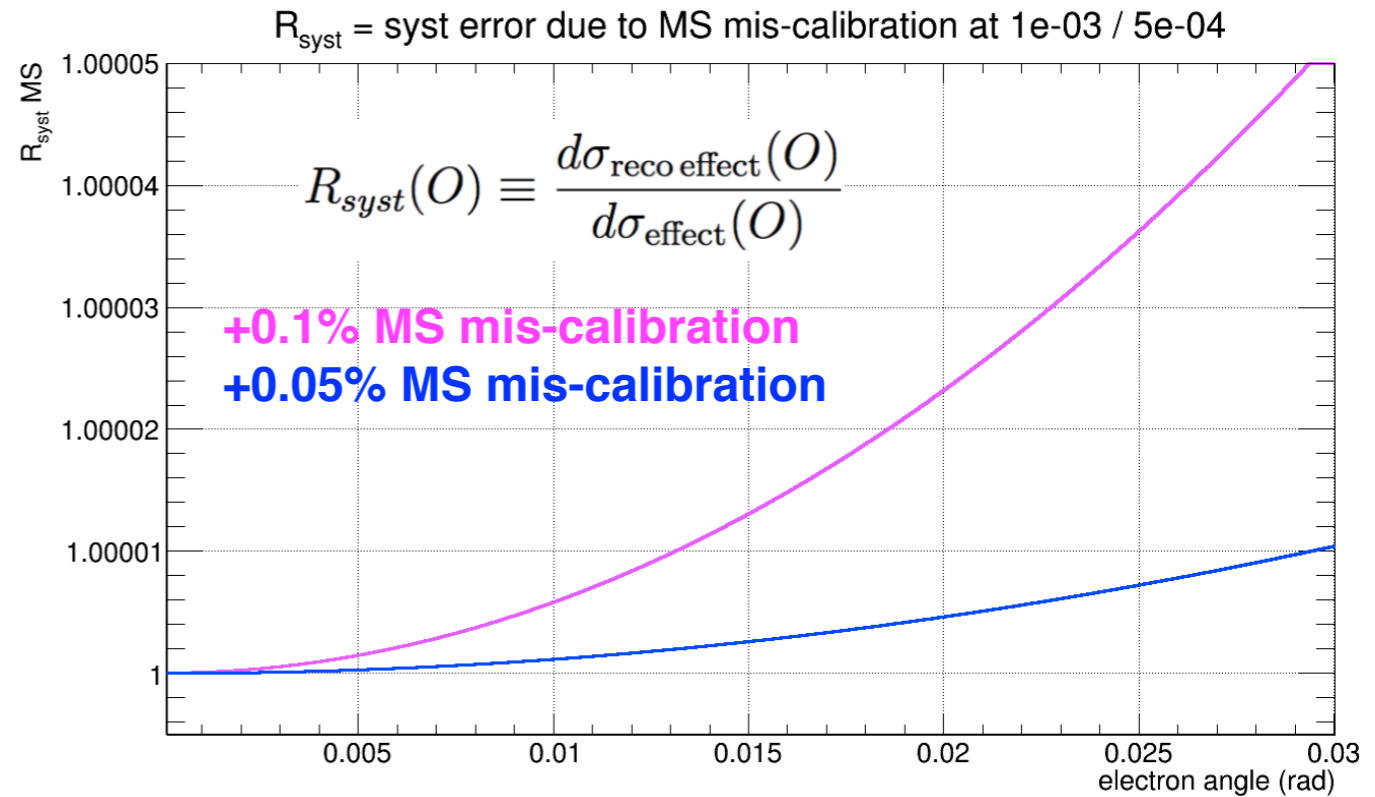
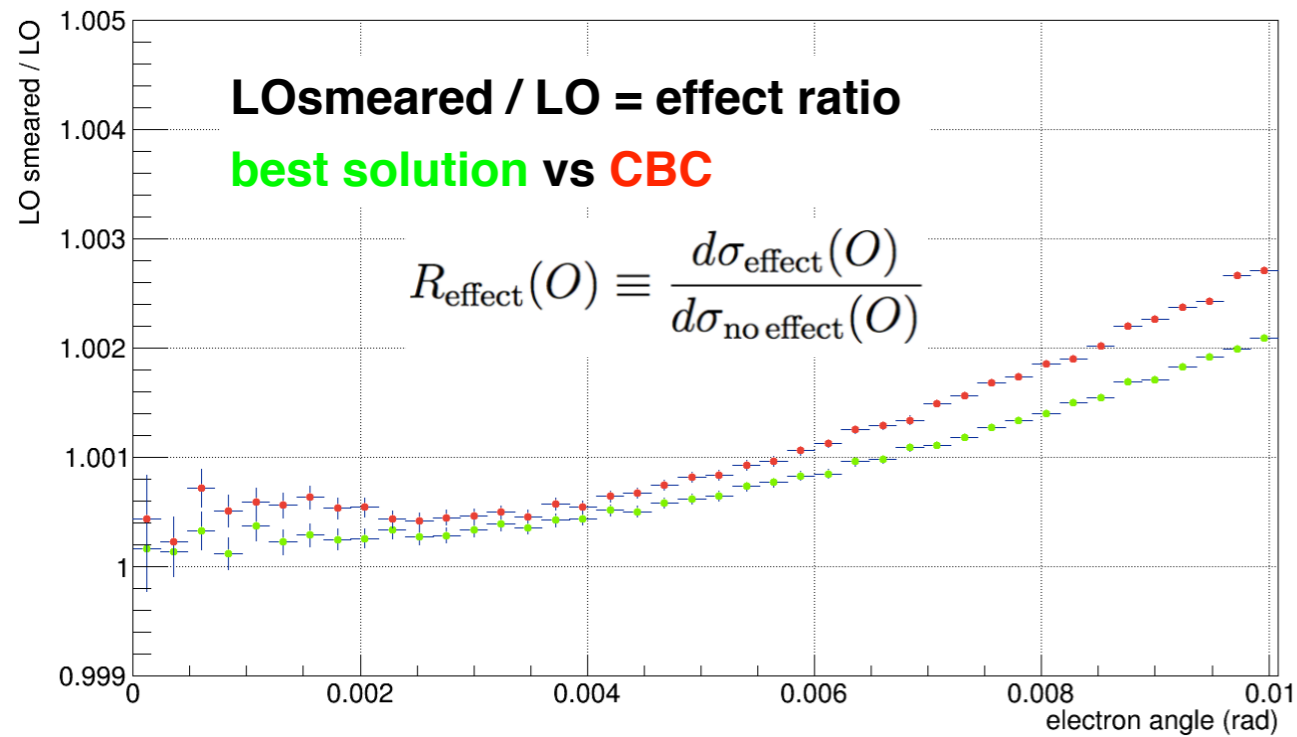
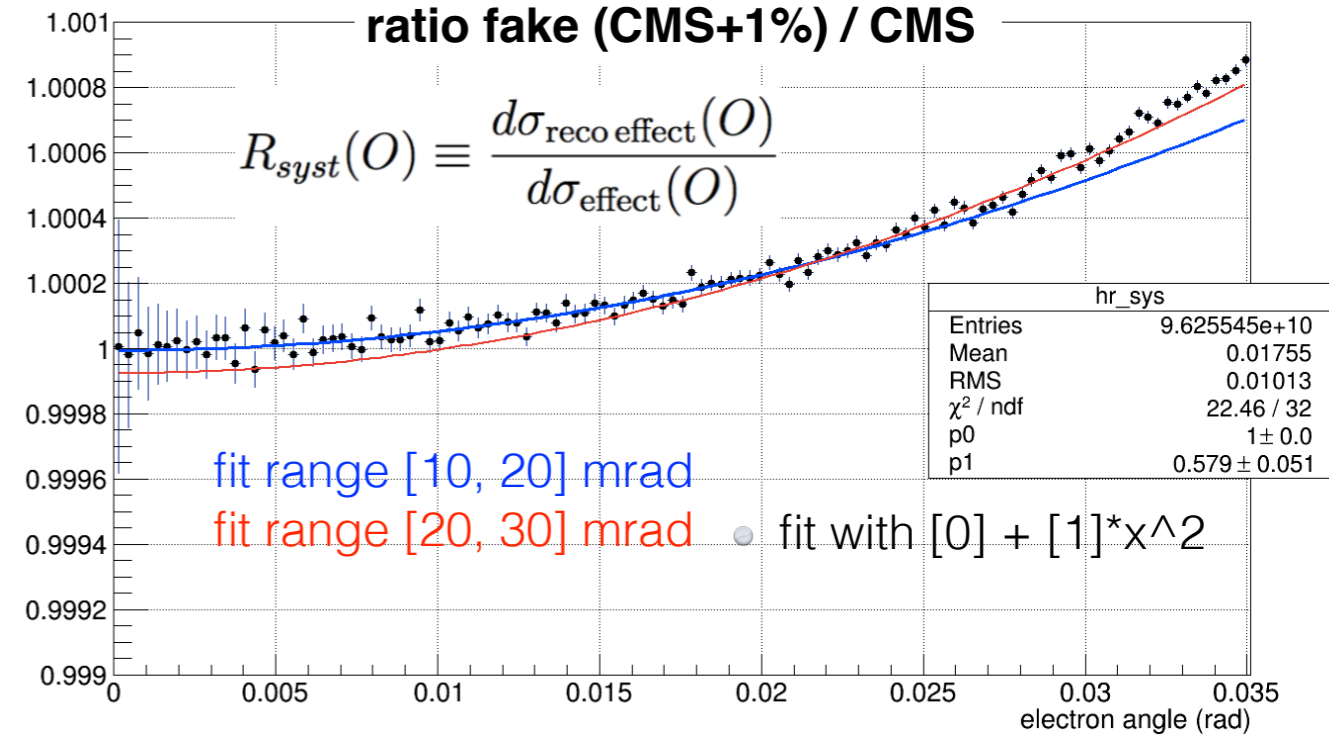
Multiple scattering systematic:
angle smearing mis-knowledge

Systematic error due to MS mis-knowledge on ratios

MS effect on cross section

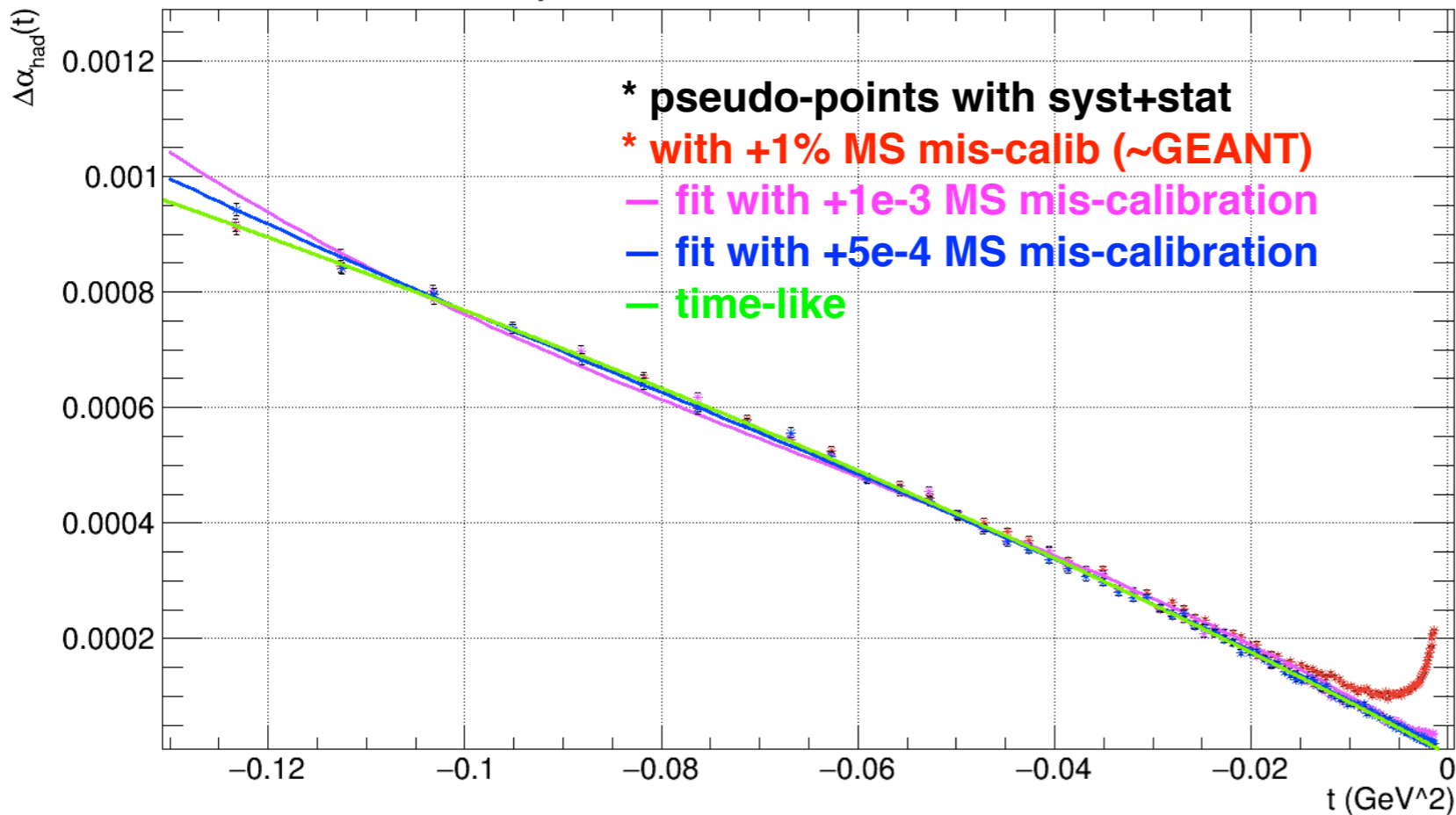


MS syst error on cross section



- For MS, I used our previous fast-MC studies and Fedor ones for comparisons.

MS syst effect at: 1e-02 / 1e-03 / 5e-04



Propagation on $\Delta\alpha_{\text{had}}(t)$: effect of MS at various mis-calibration levels

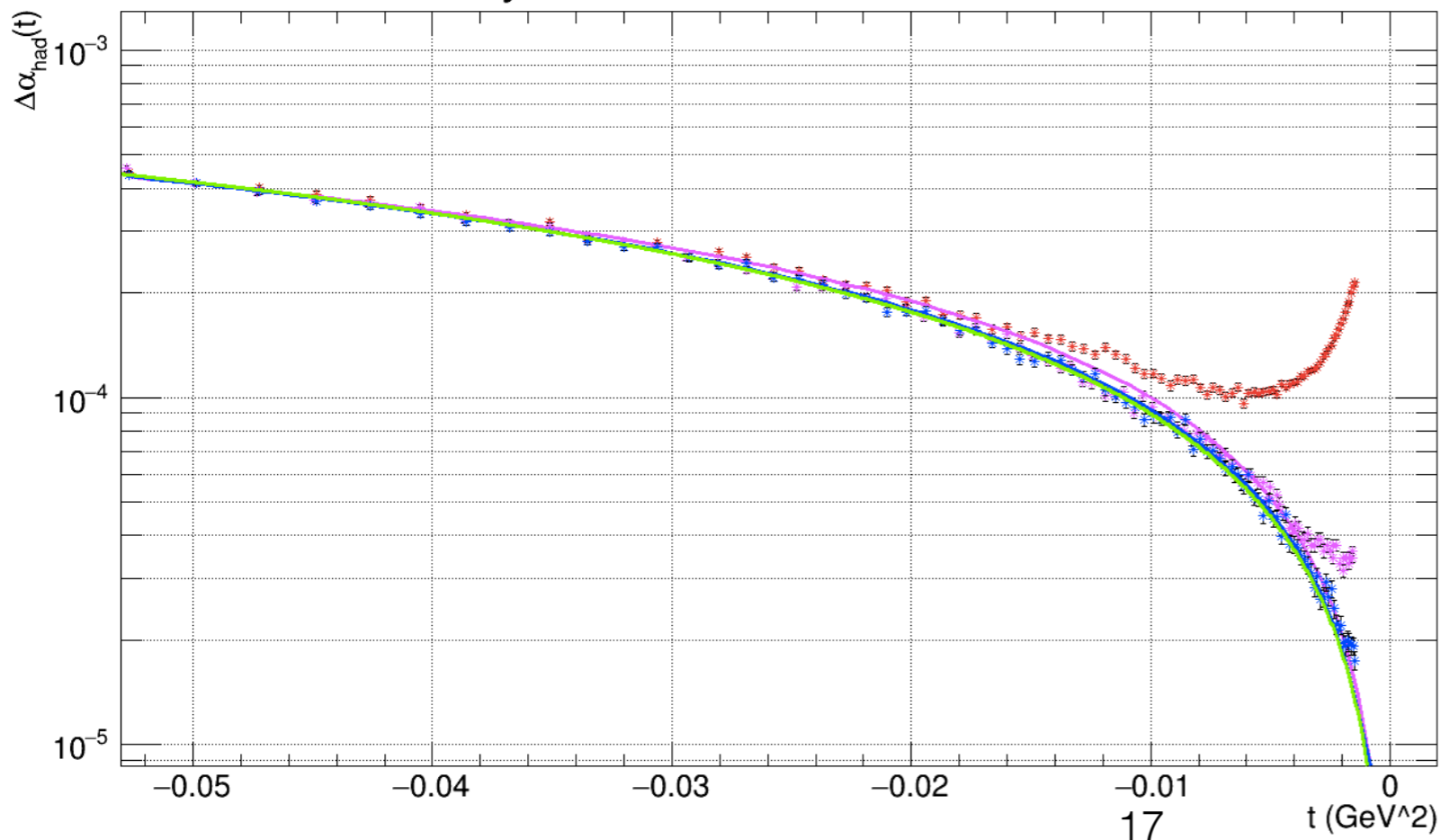
Time-like: $a_{\mu}^{\text{HLO}} = 563.624 \cdot 10^{-10}$

From this single pseudo-fit
 with **+0.1% MS mis-knowledge:**

$a_{\mu}^{\text{HLO}} = 597.1 \cdot 10^{-10}$

~ +6% difference from timelike.

MS syst effect at: 1e-02 / 1e-03 / 5e-04



From this single pseudo-fit

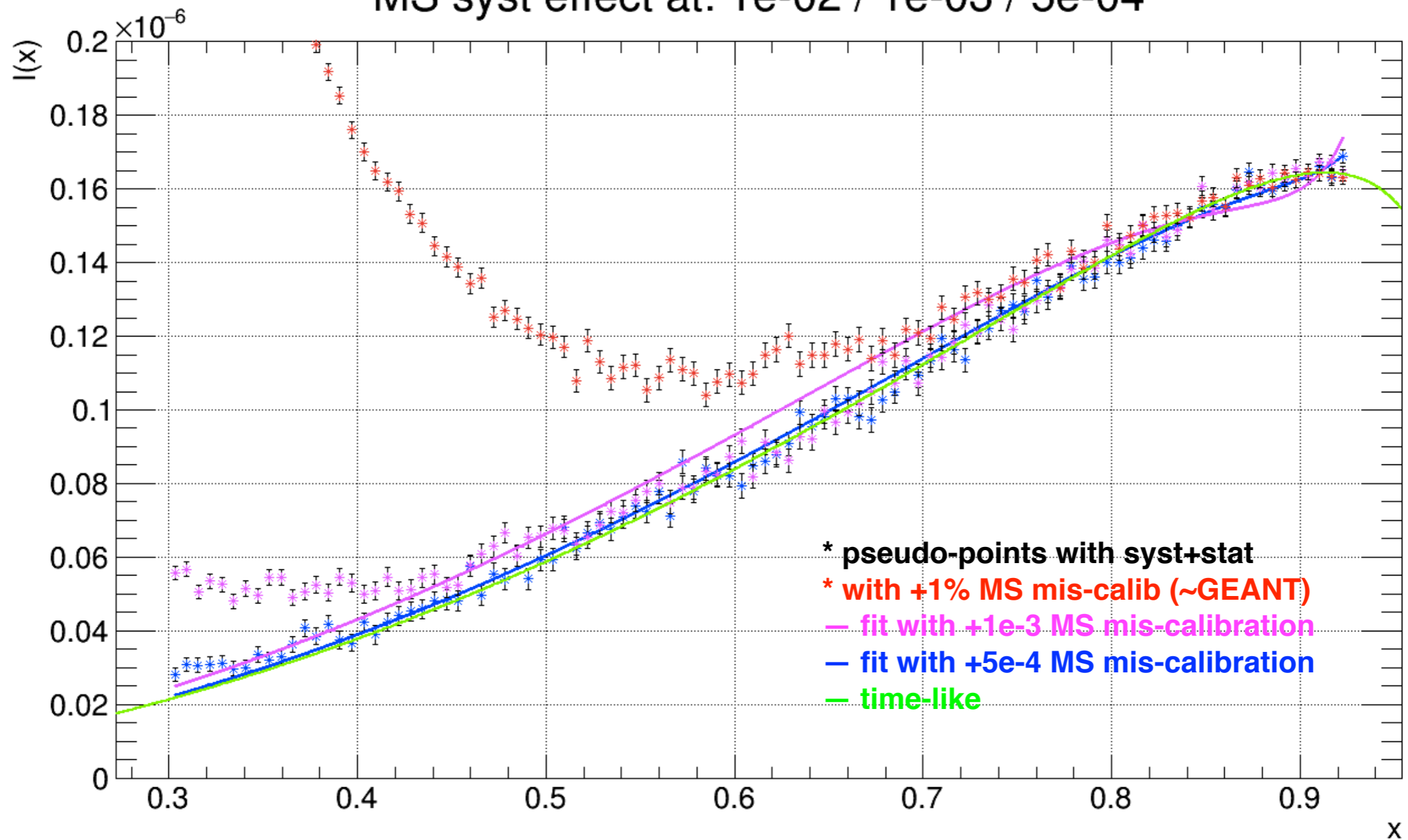
with **+0.05% MS mis-knowledge:**

$a_{\mu}^{\text{HLO}} = 570.2 \cdot 10^{-10}$

~ +1% difference from timelike.

Propagation on integrand: MS effect at various levels

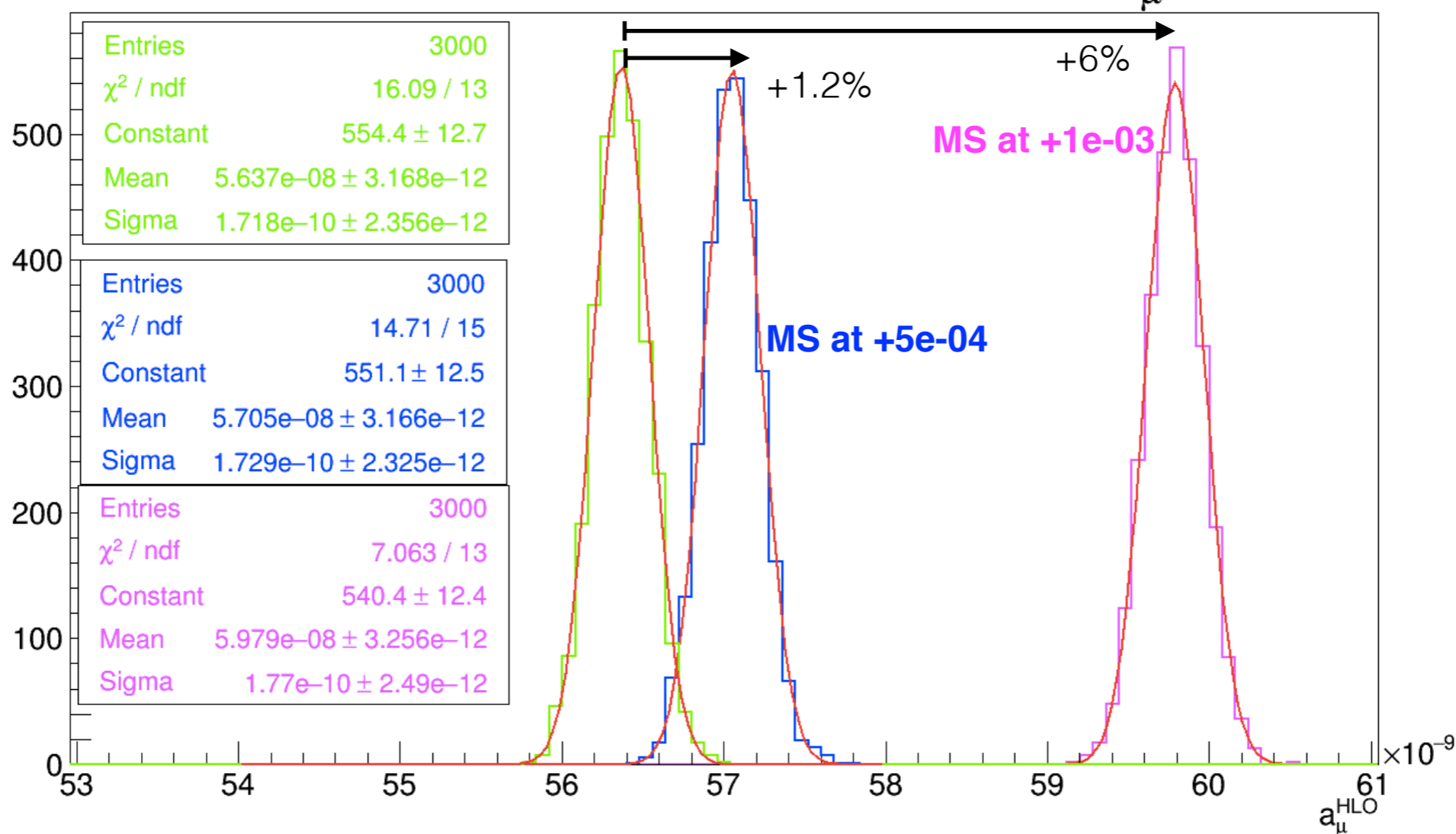
MS syst effect at: 1e-02 / 1e-03 / 5e-04



- As we have already known, Geant precision is very far from required one, so we must fit the MS systematic behavior using data and necessarily correct it.

Systematic shifts on final a_μ^{HLO} : MS effect

MS systematic at: $1\text{e-}03 / 5\text{e-}04$ on a_μ^{HLO}



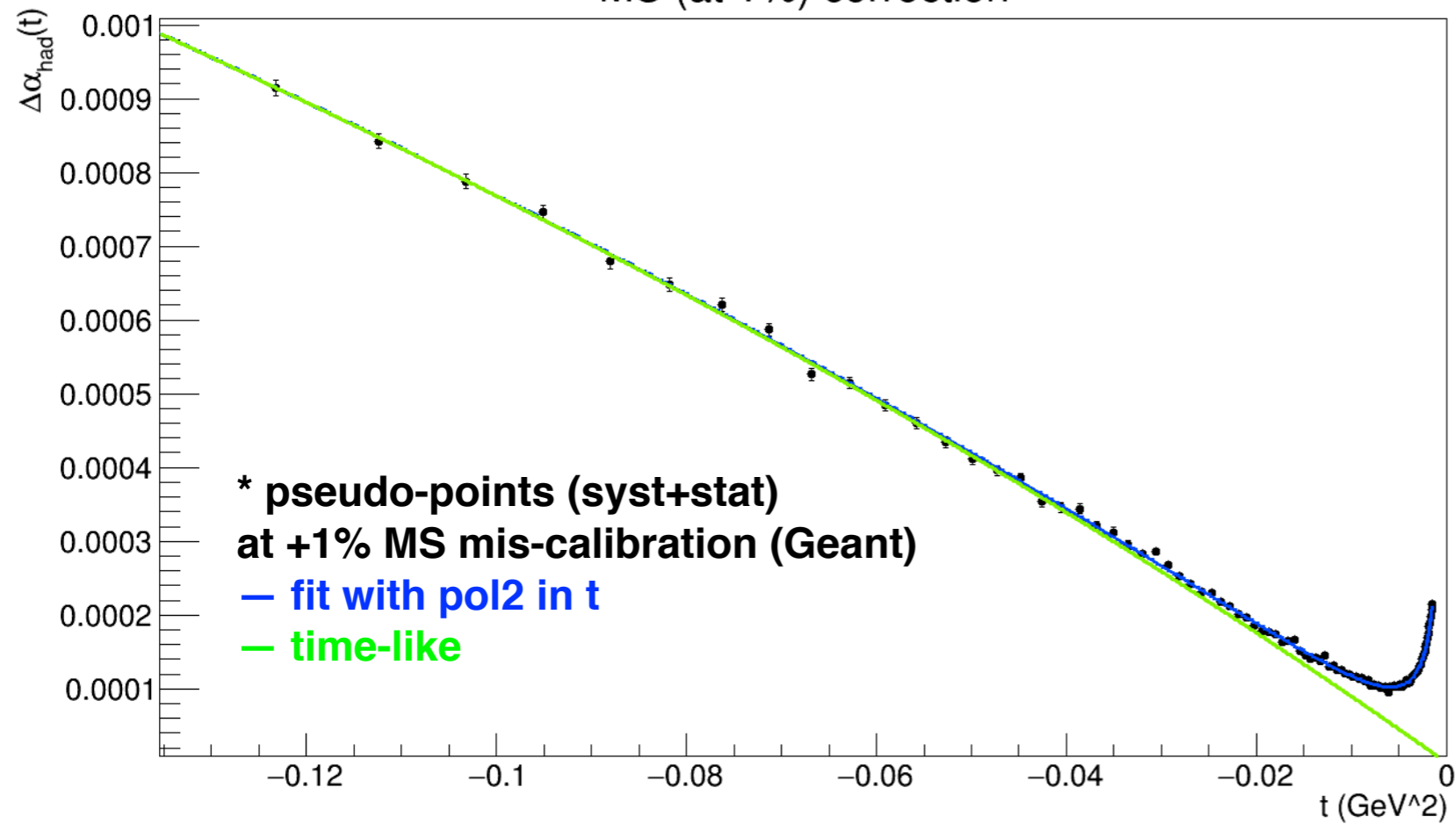
Time-like: $a_\mu^{\text{HLO}} = 563.624 \cdot 10^{-10}$

From pseudo-fit: $a_\mu^{\text{HLO}} = (563.67 \pm 1.72) \cdot 10^{-10}$ -> Statistical only

From pseudo-fit: $a_\mu^{\text{HLO}} = (597.89 \pm 1.77) \cdot 10^{-10}$ -> with 0.1% MS mis-knowledge

From pseudo-fit: $a_\mu^{\text{HLO}} = (570.52 \pm 1.73) \cdot 10^{-10}$ -> with 0.05% MS mis-knowledge

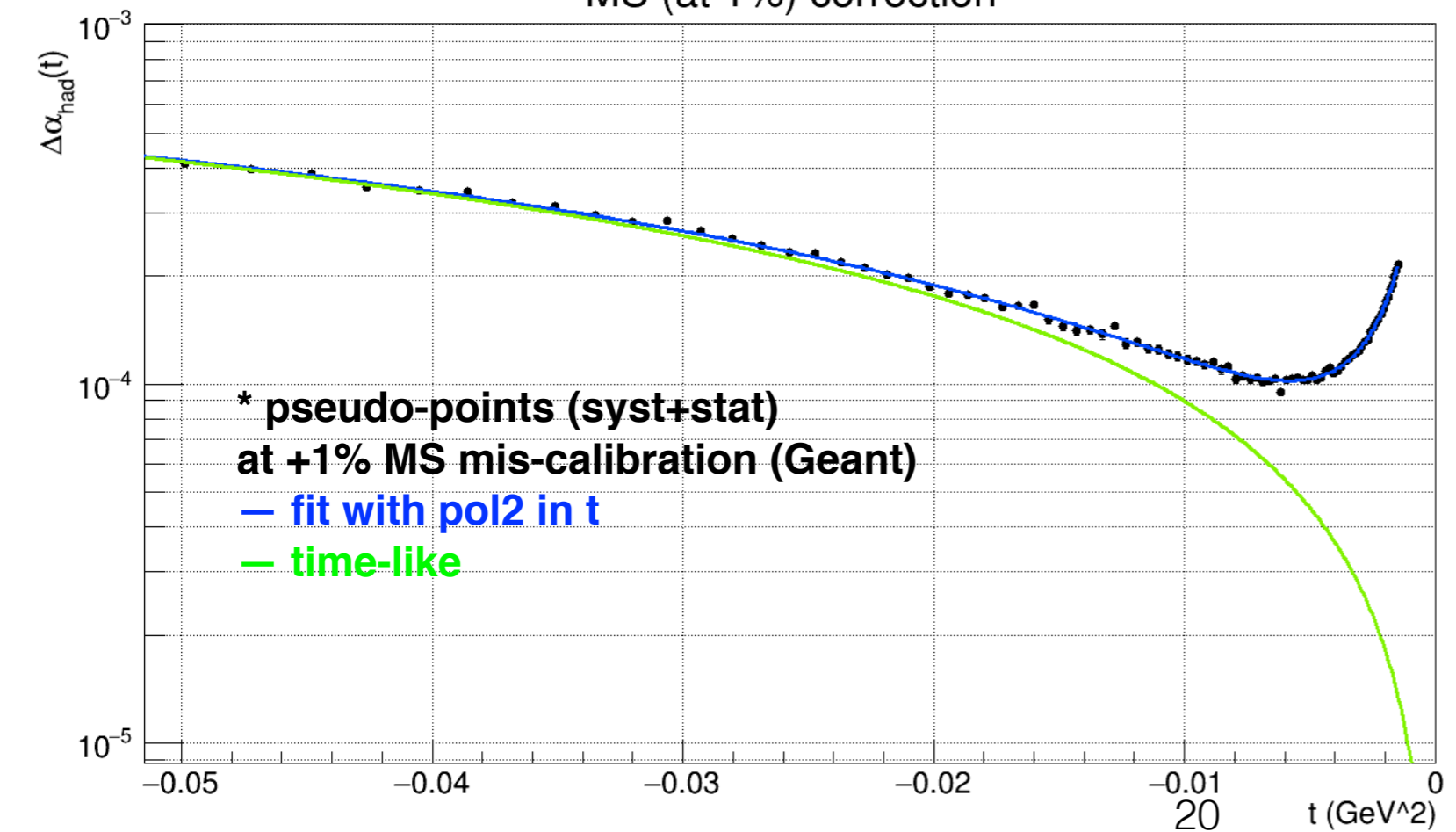
MS (at 1%) correction



Check of MS correction method: fit of quadratic shape (in t)

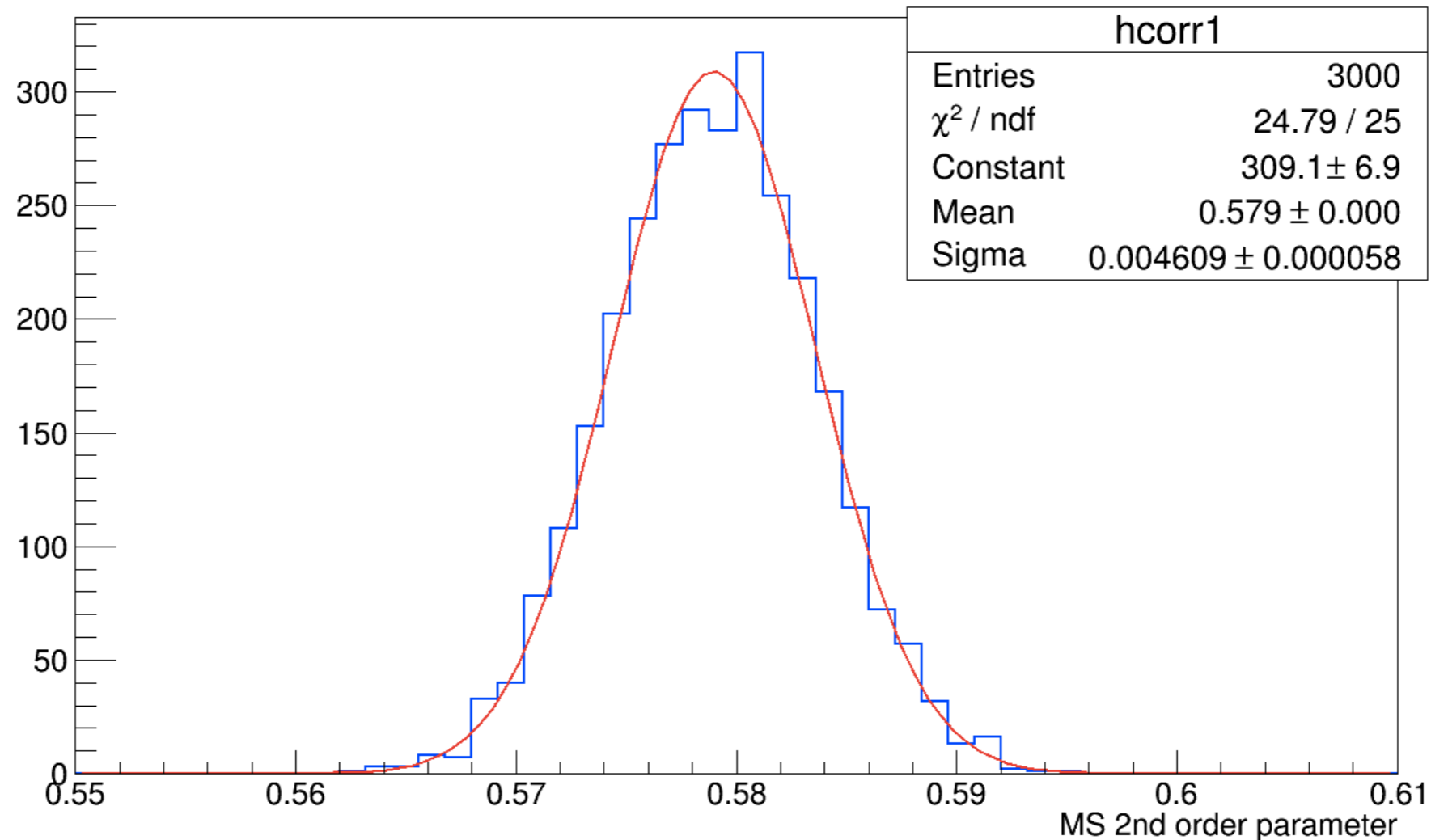
- Check of statistical sensitivity to parabolic deformation due to MS systematic (mis-calibration) at 1%.
- Very good agreement with modified pseudo-points: this is an exercise.

MS (at 1%) correction



Check of MS correction method: 2nd order coefficient

MS parameter (at 1%) stat distribution



- MS at +1% (see previous slides)
- Quadratic MS function to modify cross section: $f(\theta) = a + b * \theta^2$
- $a = 5e-06$ and $b = 0.579$ (from CMS tracker simulation)

From 3000 pseudo-exp, from quadratic fit on t: $b = (0.5790 \pm 0.0046)$.

- So I figured out that our previous correction studies can keep their validity.

Conclusions

- This study allows to connect experimental systematics to the final fit. Conclusions do not seem to significantly change previous assessments on final precision.
- **Average beam energy** must be known at MeV level ($<3e-05$ relative to the nominal energy value): this will be possible with the spectrometer (BSM) and by a posteriori methods that rely on the data.
- **Beam energy spread** (natural width) must be known $<$ percent level: such a task can be achieved with BSM, but with a precision closer to $\sim 0.5\%$.
- **Multiple scattering** must be known (in total) at $< 5e-04$ to achieve a percent systematic error on a_{μ}^{HLO} : as we already know, it should be possible to correct the 1% accuracy of Geant from the data, identifying related systematic trend on cross section. I stressed this is a delicate and priority question. Multiple scattering correction studies have only been performed at leading order, so they will need to be updated in the light of recent NLO simulations.
- In addition, it must be considered that here I have used the total statistics: given the request for extreme precision, it seems that the individual modules counts are not in fact homogeneous, so their treatment will require special caution.