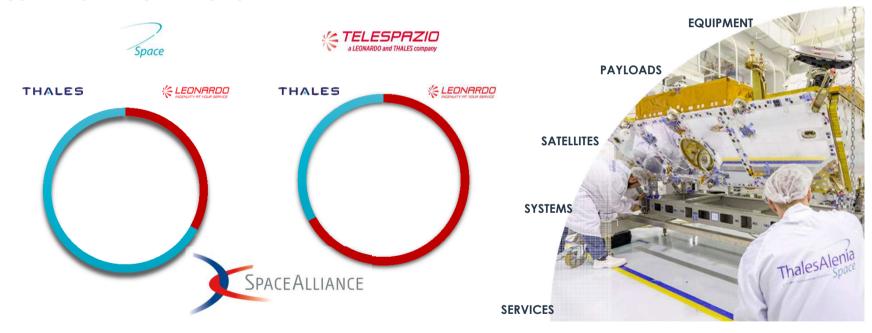


A JOINT VENTURE BETWEEN TWO LEADERS

A UNIQUE COMBINATION OF EXPERTISE COVERING THE FULL VALUE CHAIN





<reference>

Key Figures

STRONG INDUSTRIAL PRESENCE IN EUROPE. COMMERCIAL REPRESENTATION IN MULTIPLE COUNTRIES

7 500 EMPLOYEES 15 SITES IN 8 COUNTRIES







A GLOBAL OFFER

WE DESIGN, BUILD AND DELIVER END-TO-END SPACE SYSTEMS FOR

EXPLORATION

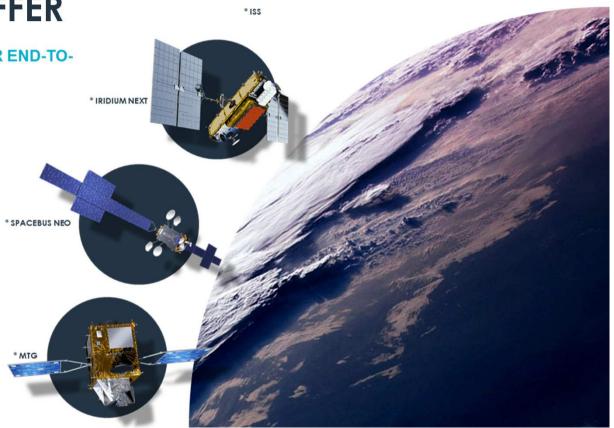
NAVIGATION

SCIENCE

OBSERVATION

TELECOMMUNICATIONS

A GLOBAL OFFER FROM EQUIPMENT TO END-TO-END SPACE SYSTEMS





<date>

<reference>



Key drivers for Thales Alenia Space strategy:

- push on competitiveness through product differentiation and insertion of new technologies
- maximize synergies between institutional programs and commercial market
- maximize synergies also outside of the Earth Observation domain
- explore capabilities of constellations



SAR: key alternatives on frequency bands

X-band:

- > High GSD (Ground Sampling Distance) resolution is a key driver.
- > Consolidated flight heritage: COSMO-SKYMED, TERRASAR, SAR LUPE, TECSAR,...
- > On-going developments: CSG, TERRASAR NG, SARAH,...

C-band:

- > Medium GSD resolution, well suited for LAND and MARITIME monitoring
- > Flight heritage: SENTINEL1 A/B, RADARDSAT 2, RISAT 1, GAOFEN 3, ...
- > On-going developments: SENTINEL 1 C/D, RADARSAT CONSTELLATION, ...

L-band:

- > Low GSD resolution, but best suited for specific application (i.e.: agriculture, forestry, hydrology, oceanography,)
- > Flight heritage: ALOS 2-PALSAR ,....
- > On-going developments: ALOS 3, NISAR (NASA+ISRO), SAOCOM, TERRASAR L,

Other bands:

- > S-band (HJ-1-C, NOVASAR)
- > P-band (BIOMASS)

Increasing interest for multichannel/multiband SAR (i.e. URTHECAST, planned hybrid constellation on X/L bands and optical)

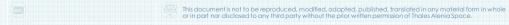
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Key design drivers

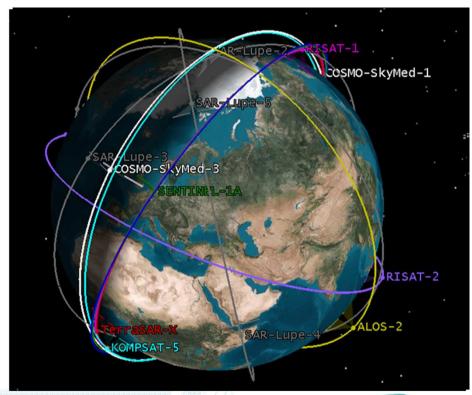
- Large Swath High Resolution (e.g. up to 400 km swath with 5 m resolution)
 - Maritime (shipping routes, fisheries)
 - Volcanology
 - Earthquake
 - Landslides
 - Flooding
 - Cartography
 - DEM.
 - Search (deposits, identification)
- * High Resolution Strip (tens of km & resolution <1 m)
 - Change Detection
 - Urban Development
 - Surveillance (oil spill, pipeline monitoring, leak detection)
 - Infrastructure monitoring
 - Maritime Surveillance (Ship detection, vessel and vehicle tracking)
- **Very High Resolution** (Spotlight resolution << 0.5 m)
 - Border Surveillance
 - Vehicle Identification
 - Surveillance (oil spill, pipeline monitoring, leak detection)
 - Maritime Surveillance (Ship detection, vessel and vehicle tracking)
- High Revisit (systems based on more so constellation): Border Surveillance Maritime Surveillance (Ship detection, vessel and vehicle trad Infrastructure monitoring. • Flooding Multiband Satellite L+X) Nater management . S Forestry (Blomass coverage, fires) 🌯 Agriculture (vegetation type, coverage Precision forming





Currently operating SAR missions by TX freq

Satellite	Nation	Orbit	Band
ALOS-2	Japan	SSO	L
RADARSAT-2	Canada	SSO	С
RISAT-1	India	SSO	С
Sentinel-1	Europe	SSO	С
COSMO-SkyMed	Italy	SSO	X
KOMPSAT-5	South Korea	SSO	Х
RISAT-2	India	Inc.	Χ
TecSAR	Israel	Inc.	Х
TerraSAR-X	Germany	SSO	Х
TanDEM-X	Germany	SSO	X
SAR-Lupe	Germany	SSO	Χ





<date>



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INCUMBENT NEWCOMERS

Countries pushing on SAR technologies (sometime taking profit of technology transfer): China, India, Korea, Singapore, Russia, Ukraine, ...

Constellations:

- > URTHECAST (DEIMOS acquisition, partnership with SSTL,...):
 - hybrid constellation (DUAL BAND RADAR + OPTICAL) 16 high performance satellites (8+8)
 adoption of advanced technologies (GaN, DBF, ...)

 - Aggressive marketing, supported by significant lobbying capability (i.e.: sponsorship/cooperation NASA, CSA, NGA,...)
 - Planned launch: 2020-2021
- > ICEYE (Finnish start-up):
 - constellation of low cost x-band microsatellites (6) specifically conceived for artic exploration,
- > CAPELLA & UMBRA LAB:
 - constellations of X-band SAR, unfurlable antenna
- Other low cost solutions:
 - > JAXA-ISAS (JAPAN):
 - MICROXSAR, low cost (10-20M\$) microsatellite FM-CW SAR (100 kg class,), based on GaN & slotted wavequides
 - > SSBV Space (Netherland):
 - PANELSAR, low cost microsatellite FM-CW SAR (interrupted to support monostatic operations), cooperation with SCS Space (South Africa) for FalconSAR and DragonSAR
 - > STELLAR EXPLORATIONS (USA):
 - Low cost cubesat X-band SAR (lightweight unfurlable antenna)



Next generation radar enabling technologies

Novel Radar enabling technologies have to be developed to support the required capabilities:

SAR Antenna

- High efficiency active phased array supporting ultra-wide bandwidths (X band)
- High efficiency active phased array supporting high performance low mass solutions (L. band)
- Large Deployable Reflector (LDR)
- **S.**

SAR Electronics

- Digital beamforming techniques
- Multi-channel SAR receiver / Multi-channel Front-End
- Radar digital beamforming on-board processing
- High performance multi-core processors
- Photonic elements





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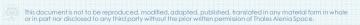


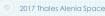


- Need for radiation effects characterization (Irradiation Tests):
 - COTS characterization
 - New materials
 - New devices based on GaN (Gallium Arsenide), SiGe (Silicon Germanium), MMICS (Monolithics Microwave Integrated Circuits), ...
 - Optronics and Microwave Photonic (PIC, Photonic Integrated Circuits)
 - Additive manufacturing
 - **S.**....
- Big Data and Artificial Intelligence
- High performance computing
- Optical networking
- Innovative instruments / payloads/sensors
- •



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STRATOBUS: INNOVATION AT THE EARTH OF OUR BUSINESS



Domenico Brizzi
Thales Alenia Space Italia
CTO Organization
R&D and Technology Manager

domenico.brizzi@thalesaleniaspace.com



