Graduate Studies in Accelerator Physics — PhD Student lectures June 5th-7th, 2017 Università La Sapienza, Rome, Italy

The LHC machine protection and beam collimation

Part 2

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Introduction to the LHC

- Recap. of basic accelerator physics
- CERN accelerator complex
- LHC parameters and detailed layouts
- Machine protection and collimation
 - Machine protection and collimation system
 - Design of beam halo collimation
 - The LHC beam collimation system
- Advanced beam collimation
 - Collimation in practice: LHC operation
 - Simulations and measurements
 - HL-LHC upgrade
 - Advanced concepts: crystals, hollow lenses





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 - Case study: 2008 event
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 - Roles of beam collimation systems
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High-intensity circular hadron accelerators



Basic accelerator physics



OF

sextupole dipole decapole magnets magnets magnets $B\rho = \frac{p}{e}$ Beam rigidity: small sextupole corrector magnets LHC Cell - Length about 110 m (schematic layout) Beta function Equation of motion and its solution: Dispersion $x'' + K(s)x = \frac{1}{\rho} \frac{\Delta p}{p_0}$ $x(s) = A\sqrt{\beta_x^{\varkappa}(s)} \cos[\phi(s) + \phi_0] + D(s) \times$

Betatron tune and chromaticity:

$$Q = \frac{1}{2\pi} \int \frac{ds}{\beta(s)} \qquad \qquad Q' = \frac{\Delta Q}{\Delta p/p}$$

QD

$$\sigma_x(s) = \sqrt{\epsilon \beta_x(s) + [D_x(s)\delta]^2}$$

Emittance and beam size:



Beam measurements







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The Large Hadron Collider



Eight arcs and eight straight sessions: Point 1: Atlas, LHCf Point 2: Alice, injection Point 3: Momentum cleaning Point 4: RF Point 5: CMS, TOTEM Point 6: Beam Dumps Point 7: Betatron cleaning Point 8: LHCb, injection





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Machine protection

10.4 GJ

362 MJ



We've seen

what damage a

2.5 MJ beam, or

even 1 bunch at

7 TeV, can do!

Why do we have to care??

Energy stored in the superconducting magnet Energy stored in the 7 TeV beams

Why do we need so much?

Magnet energy is driven by the high-field requirement. Beam stored energy is driven by luminosity increase!





Two sides of machine protection





Stored beam energy Beam Permit

- → Authorises beam
- → Requests a beam dump in case of problems

Remark: aspects relates to people safety and environment protection (legal obligations!) are not treated here.

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The stored energy challenge







2008 incident on LHC magnet system

busbar tongue

a



LHC magnet interconnections

superconducting cables

wedge

U-piece



On 19th September 2008, just 9 days after startup, magnet interconnections became a hot topic of the LHC – until today!



List of events



LHC incident on September 19th 2008

- Last commissioning step of one out of the 8 main dipole electrical circuit in sector 34 : ramp to 9.3kA (5.5 TeV).
- At 8.7kA an electrical fault developed in the dipole bus bar located in the interconnection between quadrupole Q24.R3 and the neighboring dipole.

Later correlated to a local resistance of ~220 $n\Omega$ – nominal value 0.35 $n\Omega$.

□ An electrical arc developed which punctured the helium enclosure.

Secondary arcs developed along the arc.

Around 400 MJ from a total of 600 MJ stored in the circuit were dissipated in the cold-mass and in electrical arcs.

□ Large amounts of Helium were released into the insulating vacuum.

In total 6 tons of He were released.

This incident involved magnet powering, but no beam!



Helium pressure wave





- Cold-mass
- Vacuum vessel
- Line E
- Cold support post
- Warm Jack
- \sim Compensator/Bellows
- Vacuum barrier

- Pressure wave propagates along the magnets inside the insulating vacuum enclosure.
- Rapid pressure rise :
 - Self actuating relief valves could not handle the pressure.
 designed for 2 kg He/s, incident ~ 20 kg/s.
 - Large forces exerted on the vacuum barriers (every 2 cells).
 designed for a pressure of 1.5 bar, incident ~ 8 bar.
 - Several quadrupoles displaced by up to ~50 cm.
 - Connections to the cryogenic line damaged in some places.
 - Beam vacuum to atmospheric pressure.



Damage from 600MJ at the LHC





A <u>major event</u> for the LHC that caused (1) Nearly 1 year of <u>delay</u> in the startup with beam; (2) Severe <u>limitations</u> to the operating <u>beam energy</u> in Run I (2010-12); (3) Massive works in 2013-2014 to repair <u>all</u> the 10'000 interconnections! (4) Associated <u>financial implications</u> for delays and repair...







Beam damage — Relevant parameters



□ Momentum of the particle

Particle type

Activation is mainly an issue for hadron accelerators.

Energy stored in the beam

1 MJ can heat and melt 1.5 kg of copper.

- 1 MJ = energy stored in 0.25 kg of TNT.
- Beam power

Beam size

□ Time structure of beam

One LHC beam = 360 MJ = ?



The kinetic energy of a 200 m long train at 155 km/hour

90 kg of TNT



8 litres of gasoline

Key factor : how easily and how fast the energy is released !!

15 kg of chocolate



Three P's for machine protection (MP³)



□ **P**rotect the machine

 $\circ~$ Highest priority is to avoid damage of the accelerator.

Protect the beam

- Complex protection systems reduce the availability of the accelerator, the number of "false" interlocks stopping operation must be minimized.
- $\circ~$ Trade-off between protection and operation.

Provide the evidence

- Clear (post-mortem) diagnostics must be provided when:
 - the protection systems stop operation,
 - something goes wrong (failure, damage, but also 'near miss').



Machine protection philosophy







Passive and active protection



Active protection

- Equipment surveillance.
- \circ Beam observation.
- Extraction (dump) kickers.

Detection of a failure directly on the equipment or by its effects on the beam.

Passive protection

- \circ Collimators.
- \circ Masks.
- o Absorbers.
- \circ Dumps.

Obstacles to absorb/dilute the energy energy to mitigate risks of damage

Modern MP systems require both passive and active protection to cover all failure cases. The LHC system provided an unprecedented performance needed to meet the specific challenges of 362MJ beams!



Recap.: LHC beam dump system







Recap.: LHC beam dump system







In practice....





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Beam interlock implementation







"Passive" protection





Injection protection (introduced yesterday)



Dump protection elements: movable "TCDQ" and "TCSG" collimators + fixed masks





TCDQ extraction protection





TCDQ = 9-m long collimator based on carbon that intercepts fractions of the beam that might be mis-kicked in case of problems with the beam dump!



LHC collimation system







Where we are



We have seen how the LHC beam requirements are met by the CERN accelerator complex

We have introduced the main LHC accelerator systems

- We have introduced the key parameters for the LHC magnet system and for the LHC beam and seen how they determine the machine protection constraints. Driven by the quest for pushing luminosity of high-energy beams!
- We have presented the basic machine protection philosophy and some key implementations.
- We have introduced the collimation system as part of the passive protection.

We will now see in detail the LHC collimation system!





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The stored energy challenge



LHC Collimation

CERN



CERN



The LHC collimator





·Onto

What is beam collimation and why we need it? How do we design a collimation system? How many collimators are needed? Where are they located in the machine?

The LHC

collimator

How are they built, with which materials? How to measure and simulate cleaning?





Beam halo collimation

Controlled and safe disposal of beam halo particles produced by unavoidable beam losses.

Achieved by reducing the transverse cross section of the beam.

Betatron (and off-momentum) halo particles

Particles with large betatron amplitudes (or energy deviations) with respect to the beam's reference particle.

Gaussian beams: typically, particles above 3 RMS beam sizes.

collimate /'kplr,meit/	collimator /'kplr,mertə/
VB (transitive)	N
 to adjust the line of sight of (an optical instrument) to use a collimator on (a beam of radiation or particles) 	 a small telescope attached to a larger optical instrument as an aid in fixing its line of sight
to make parallel or bring into line	an optical system of lenses and slits producing a nondivergent beam of light, usually for use in spectroscopes
Etymology: 17 th Century: from New Latin collimāre, erroneously for Latin collīneāre to aim, from com- (intensive) + līneāre, from līnea line	 any device for limiting the size and angle of spread of a beam of radiation or particles





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Roles of collimation systems



- Halo cleaning versus quench limits (super-conducting machines)
- Passive machine protection

First line of defence in case of accidental failures.

- Concentration of losses/activation in controlled areas
 Ease maintenance by avoiding many distributed high-radiation areas.
- Reduction total doses on accelerator equipment Provide local protection to equipment exposed to high doses (like the warm magnets in cleaning insertions)
- Cleaning of physics debris (physics products, in colliders) Avoid magnet quenches close to the high-luminosity experiments
- Optimize background in the experiments Minimize the impact of halo losses on quality of experimental data

 Main role of collimation in previous hadron colliders (SppS, Tevatron, ...)

• Beam tail/halo scraping, hald Control and probe the transverse because all these roles are addressed !





Why is the LHC so special for collimation matters?



RHIC collimation system









Tevatron Run II collimation system





Tevatron Run II parameters: $E_b = 1 \text{ TeV}$

 $E_{stored} = \sim 2 \text{ MJ}$

Collimation system:

13 collimators, L shape26 positional degrees of freedom





Collimation of LEP collider



LEP parameters - e⁺e⁻ collider: $E_b = 45-105 \text{ GeV}$ $I_{bunch} = 4 \times 10^{11} \text{ e}^+/\text{e}^ I_{tot} = 1.6 \times 10^{12} \text{ e}^+/\text{e}^ E_{stored} = \sim 25 \text{ kJ}$ Bunch spacing = 11 µs Synchrotron radiation power $\sim 10 \text{ MW}$ / beam



LEP collimation system:

96 collimators (mostly 2 jaw), Betatron and off-energy, Local masks at the experiments

G. von Holtey et al, CERN-SL 97-40



2

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LHC Collimation



LHC collimation layout









It is **difficult to "stop**" high-energy hadrons <u>and</u> the energy that they carry!

You have seen that in previous lectures...

There are many different loss mechanisms that impose the deployment of different solutions for beam collimation, machine protection, optics scenarios etc.

Betratron losses in horizontal, vertical and diagonal planes require full "phase-space" coverage.

Momentum losses occur in different locations than betatron's.

Different types of failures, slow and fast regimes, etc...

Collimators closest to the beams are made of **low-Z materials** (higher robustness at the expenses of absorption power).

Several collimators (respecting a well-defined hierarchy) are installed in ~500 m long warm insertions (LHC case).



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Beam losses vs. collimation

Ideal world (perfect machine): no beam losses throughout the operational cycle

Injection, energy ramp, betatron squeeze, collisions, beam dump. No need for a collimation system!

In real machines, several effects cause beam losses:

- Collisions in the interaction points (beam burn up)
- Interaction with residual gas and intra-beam scattering
- **Beam instabilities** (single-bunch, collective, beam-beam)
- Dynamics changes during OP cycle (orbit drifts, optics changes, energy ramp, ...): "operational losses"
- Transverse resonances.
- Capture losses at beginning of the ramp.
- RF noise and out-of-bucket losses.
- Injection and dump losses.

We do not need to study all that in detail to understand beam collimation!

These effects can increase the beam halo population and ultimately cause beam losses!





Beam losses through lifetime





Beam losses mechanisms are characterized by a time-dependent beam lifetime during the machine cycle. This measures the total beam losses that a collimation system must handle.

Example at 7 TeV: **1h lifetime** at the full intensity of 3.2x10¹⁴ protons (320 hundred trillion protons!) corresponds to a loss rate of about 90 billion proton per second, i.e. **0.1MJ/s = 100 kW**!

Operational cycle of a collider





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LHC lifetime in a physics fill in 2012





Example of a typical physics fill in 2012.

What matters is the minimum lifetime \rightarrow see peaks below 1 h!

At 7 TeV, this corresponds to peak losses larger than 100 kW that would be lost in the cold aperture. They **must be caught** before!!

Goal of a collimation system: catch these losses and ensure that a controlled fraction of them reaches sensitive equipment.

Collimation "inefficiency" \rightarrow measures the fraction of beam losses that goes into sensitive equipment out of the total lost from the beam.



Key collimation design parameters



In *real* machines affected by beam losses, we need a **collimation system** that intercepts the **primary beam losses** ("primary halo") and absorbs the energy that they carries.

Collimation designed to handle losses that otherwise would occur in <u>an uncontrolled</u> way around the machine.

Design loss rates are calculated from the **total beam intensity** and **beam energy** assuming a "**minimum allowed beam lifetime**" that can occur during operation.

A collimation cleaning inefficiency is defined to express the fraction of the total losses that goes into sensitive equipment. *Cold magnets, warm magnets, experiments (background), ...*

Example: losses versus quench limits





 $ilde{\eta_c} = ilde{\eta_c}(s)$: this is a function on the longitudinal coordinate (as seen later).

For the 1h lifetime case shown before, we get a loss rate at the LHC of $90x10^9$ p/s. Assuming a quench limit of $R_q \sim 3.2x10^7$ p/m/s at 7 TeV, one can calculate a **required inefficiency of a few 10-4**!!

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Bottle

neck

Closed orbit

(SC magnets)



The particles lost from the beam core drift transversally and populate beam tails. Ultimately, they reach the machine *aperture bottleneck*. *Can we stop them with a single collimator that shields the cold aperture? S. Redaelli, La Sapienza, 05/07-06-2017*



Particle interaction with collimators





If the "primary" collimator were a black absorber, it would be sufficient to shield the aperture by choosing a gap $N_{\sigma}\sigma_z$ smaller that the aperture bottleneck ! In reality, part of the beam energy and a fraction of the incident protons escape from the collimator! For "cleaning" what matters is the energy leakage.



$$\sqrt{\langle \theta_p^2 \rangle} = \frac{13.6}{cp[\text{MeV}]} \sqrt{\frac{s}{\chi_0}} \left(1 + 0.038 \cdot \left(\frac{s}{\chi_0}\right) \right)$$

 χ_0 : radiation length

Molière's multiplescattering theory: scattered particles gain a transverse RMS kick.



Some protons escape from the collimator with a reduced "rigidity" after loosing energy through inelastic interactions.



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The interaction with collimator materials is itself a source of betatron and off-momentum halo (secondary halo).

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 $10^{-1} \\ 10^{-2} \\ 10^{-3} \\ 10^{-4} \\ 10^{-5} \\ 10^{-6} \\ 10^{-6} \\ 10^{-3} \\ 10^{-2} \\ 10^{-2} \\ 10^{-2} \\ 10^{-2} \\ 10^{-2} \\ 10^{-2} \\ 10^{-2} \\ 10^{-2} \\ 10^{-1} \\ \delta p/p \\ S. Redaelli, La Sapienza, 05/07-06-2017$

The interaction with collimator materials is itself a source of betatron and off-momentum halo (secondary halo).

Electro-magnetic and hadronic showers developed by the interaction carry an important fraction of the impacting beam energy that "escapes" from the collimator.

Note: multi-turn interactions occur with sub-micron impact parameters → this has an important effect on the absorption efficiency.

Single-stage cleaning - LHC at 7 TeV





 $\tilde{\eta}_c(s) = rac{1}{\Delta s} rac{N_{
m loss}(s o s + \Delta s)}{N_{
m abs}}$ Fraction of proton lost per unit length.

Single-stage cleaning with one primary (H) collimator made 60 cm of Carbon: highest leakage in cold elements (blue spikes): **1-3** %.

Comparison to quench limits





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Comparison to quench limits





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Comparison to quench limits

s [m]





Typical assumed **quench limit** at 7 TeV for steady losses of ~second timescales:

 R_q (7 TeV) = 3.2 x 10⁷ p/m/s

With the single-stage cleaning predicted by this model, losses are up to:

 $\begin{vmatrix} \tau_b = 1h & \rightarrow & 90 \ge 10^7 \text{ p/m/s} (30 \ge R_q) \\ \tau_b = 0.2h & \rightarrow & 450 \ge 10^7 \text{ p/m/s} (150 \ge R_q) \end{vmatrix}$

Single-stage cleaning is apparently not adequate for the LHC needs!

Note: These are **approximated figures**! Detailed performance reach is estimated with more complex simulations including effects of showers!



Two-stage collimation





"Secondary" collimators (TCSs) can be added to intercept the secondary halo and the showers that leak out of the primary collimator.

Optimum secondary collimator locations





There are two optimum phase locations to catch the debris from the primary collimators (TCPs).

Minimum: set of 2 secondary collimators (TCSs) covering $+\theta_{MCS}$ and $-\theta_{MCS}$. Optimum: 4 TCSs (per plane) providing redundant coverage.



Betatron motion in z = (x, y)

$$z_i(s) = \sqrt{\beta(s)\epsilon_i}\sin(\phi(s) + \phi_0)$$

eta(s) : betatron function versus s

Secondary collimators must be placed at **optimum phase** locations where kicks from the TCP scattering translates into the largest offset.



Reality is a bit more complicated...



Optimum phases depend on TCP/TCS retraction

 $\tan \mu_x = \frac{\sqrt{n_{\rm TCP}^2 - n_{\rm TCS}^2}}{n_{\rm TCP}^2} \frac{\cos \phi}{\cos \alpha}$

 $n_{\mathrm{TCP}}, n_{\mathrm{TCS}}$: TCP and TCS half-gap : collimator plane and scattering angle

 $\cos \mu_0 = n_{\rm TCP} / n_{\rm TCS}$

Phys.Rev.ST Accel.Beams 1:081001,1998

Optics of a two-stage collimation system

J. B. Jeanneret CERN, CH-1211 Geneva, Switzerland (Received 13 October 1998; published 21 December 1998)

Phase locations (μ_x , μ_y) and jaw orientation (α_J) to catch different scattering angle (ϕ) for horizontal (α =0), vertical (α = $\pi/2$) and skew (α = $\pi/2$) scattering source locations.



α	ϕ	μ_x	μ_y	$lpha_J$
0	0	μ_0	_	0
0	π	$\pi - \mu_0$	_	0
0	$\pi/2$	π	$3\pi/2$	μ_0
0	$-\pi/2$	π	$3\pi/2$	$-\mu_0$
$\pi/4$	$\pi/4$	μ_0	μ_0	$\pi/4$
$\pi/4$	$5\pi/4$	$m{\pi}-m{\mu}_0$	$\pi - \mu_0$	$\pi/4$
$\pi/4$	$3\pi/4$	$m{\pi}-m{\mu}_0$	$\pi + \mu_0$	$\pi/4$
$\pi/4$	$-\pi/4$	$\pi + \mu_0$	$\pi - \mu_0$	$\pi/4$
$\pi/2$	$\pi/2$	_	μ_0	$\pi/2$
$\pi/2$	$-\pi/2$	_	$\pi - \mu_0$	$\pi/2$
$\pi/2$	π	$\pi/2$	π	$\pi/2 - \mu_0$
$\pi/2$	0	$\pi/2$	π	$\pi/2 + \mu_0$



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0	π	$\pi - \mu_0$	_	0		
0	$\pi/2$	π	$3\pi/2$	μ_0		
0	$-\pi/2$	π	$3\pi/2$	$-\mu_0$		
$\pi/4$	$\pi/4$	μ_0	μ_0	$\pi/4$		
$\pi/4$	$5\pi/4$	$\pi - \mu_0$	$\pi - \mu_0$	$\pi/4$		
$\pi/4$	A finita	aumhar af	aaaandariyaa	llimatoro		
$\pi/4$	AIIIIlle I	iumber of	secondary co	minators		
$\pi/2$	can be used to catch efficiently the halo					
$\pi/2$	with thre	e nrimarv	collimator or	ientation		
$\pi/2$						
$\pi/2$	0	$\pi/2$	π	$\pi/2 + \mu_0$		



Including protection devices, a **5-stage cleaning** in required! The system performance relies on achieving the well-defined **hierarchy** between different **collimator families** and **machine aperture**.



Simulated 7 TeV performance







Simulated 7 TeV performance







Radiation doses in collimation region







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Off-momentum cleaning systems



"Off-momentum losses" = losses occurring when beam particles lose the energy matching compared to the reference particle.

$$z_i(s) = \sqrt{\beta(s)\epsilon_i} \sin(\phi(s) + \phi_0) + \left(\frac{\delta p}{p}\right)_i D_z(s)$$

Examples: trips or setting errors of RF system, capture losses at the start of ramp, synchrotron radiation losses of particle outside RF buckets, collision with other beams or with collimator materials.




Catching off-momentum particles



- For all off-momentum loss cases, individual halo particles or the entire beam maintain their initial betatron amplitude.
- The **mismatch in energy** translates into a **shift of position** that follows the periodic dispersion function $D_z(s)$.
- Circular accelerators have by design only horizontal dispersion \Rightarrow only H momentum collimation!
- **Special optics conditions** in the momentum cleaning insertions ensure that the primary collimators are the "off-momentum bottleneck". Otherwise, a **similar multi-stage** approach is used for cleaning.



x[a.u.]

500

400

300



Momentum cleaning optics

 β_y

 $\boldsymbol{\beta}_{\boldsymbol{X}}$



Dispersion function [m]

4.5

3

1.5

0

-1.5

-3

7

 D_{x}



IR3 loss maps: synch. radiation losses





Simulation of losses in IR3 caused by synchrotron radiation losses of particles outside the RF buckets at the 7 TeV LHC.

IR3 loss maps: synch. radiation losses







Local cleaning and protection





How is the collimator position chosen in these cases?

→ Briefly look at the **tertiary collimators** that protect the **inner triplet** in all experimental regions.





























Tertiary collimators (TCT's) are part of the betatron collimation hierarchy and are used to protect the inner triplets of the low- β^* experiments

Clean the tertiary halo that leaks out of the cleaning insertions. Protect the magnets in case of abnormal losses. Tertiary collimators might be used to tune experiment backgrounds.

Triplet protection with "squeezed" beams is maximized by

Minimizing the "betatron phase difference" to the TCT Use high-Z material to maximize absorption \rightarrow in case of catastrophic failures, better destroy the collimator than a magnet!

TCT's are located typically in cold regions \rightarrow settings must guarantee that they are not exposed to large beam loads. What if we cannot place TCT's at same phase of the triplet?



TCT settings versus aperture





If one cannot install the TCT at the same phase at the aperture bottleneck, equivalent protection levels can only be achieved **closing the collimator to smaller gaps**.

<u>Exercise</u>: calculate the required TCT settings changes versus the phase difference.

Who is more familiar with the beam dynamics, can also see the solution in the **normalized phase-space diagram**.

Change is small: with squeezed optics, $\Delta \phi \approx 0$ at the TCT location available!



Outline



- Main points from 1st lecture
- Machine protection and collimation
 - Concepts and LHC implementation
 - Case study: 2008 event
- Beam losses and collimation
 - Roles of beam collimation systems
 - Beam losses mechanisms
- Design of a multi-stage collimation system
 - Betatron collimation design
 - Advanced: off-momentum, local protection
- The LHC beam collimation system
 Detailed layouts



LHC collimation system layout



Two warm cleaning insertions, **3 collimation planes**

IR3: Momentum cleaning 1 primary (H) 4 secondary (H) 4 shower abs. (H,V) **IR7: Betatron cleaning** 3 primary (H,V,S) 11 secondary (H,V,S) 5 shower abs. (H,V)

Local cleaning at triplets

8 tertiary (2 per IP)

- Passive absorbers for warm magnets
- Physics debris absorbers
- Transfer lines (13 collimators) Injection and dump protection (10)

Total of 118 collimators (108 movable). Two jaws (4 motors) per collimator!



CMS



Physics debris collimation — i





High-energy protons emerge from the collision points with perturbed trajectories — transverse kicks and energy deviations caused by elastic and inelastic collision with the opposite beam.

At the large luminosities, they risk to quench the cold magnets around ATLAS and CMS!



Physics debris collimation — ii





Protection of the "matching section" magnets and (partially) of the first magnets of the arcs around the experiments is done with dedicated collimators (3 per beam).



Courtesy R. Bruce



Physics debris collimation — iii



