Data Preservation and Long Term Accessibility

@ First International Conference on Frontier in Diagnostic

Technologies

@ Frascati, Italy

26 November 2009

by

Homer Neal (SLAC NATIONAL ACCELERATOR LABORATORY

BaBar Computing Coordinator







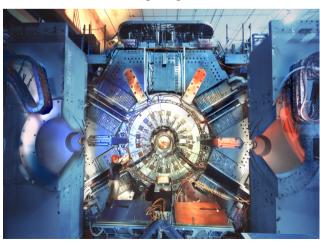
The rise of the importance of data preservation in high-energy physics

- Size, complexity, cost and time-scale of experiments has greatly increased
- Period between an experiment and its succesor has become long and uncertain
- Data is too rich and analyses take too long to be fully exploited during the lifetime of the centralized collaborations

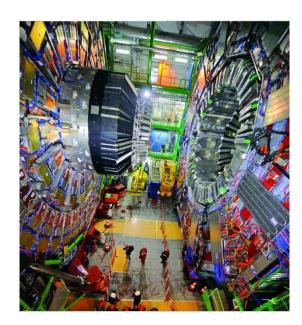
Examples: High-Energy Physics Experiments

 HEP experiments have become very complex, taking years to plan and build and they result in a profusion of data taking decades to fully analyze

BaBar:



CMS:



The HEP landscape (colliders)

- HERA: end of collisions in 2007
 - No follow-up before at least two decades

B-factories

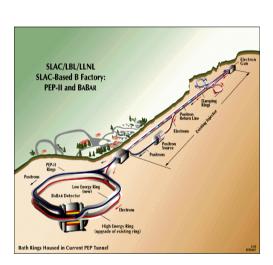
Next generation around 2017

Tevatron

- A majority of the physics program will be taken over at LHC
- However: p-pbar is unique, no follow-up foreseen

eln general:

Present HEP experiments have "cycles" of more than 5-10 years

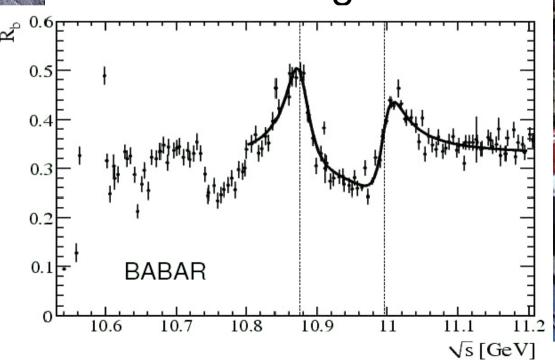


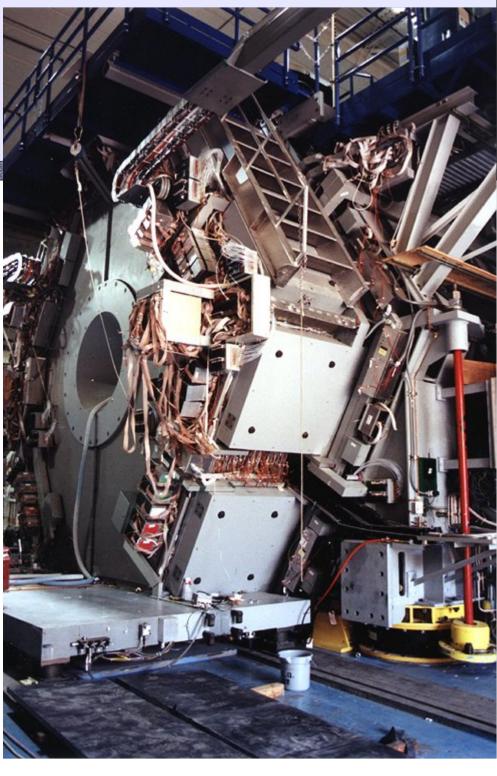
An Example: Balbar

conceived 15 years ago (LOI 1994) collected frontier HEP data over almost a decade through the efforts of 10 countries and

~600 collaborators

April 7th, 2009 marked the one year anniversary of the end of BaBar data taking





Recent publication from the Jade Experiment was a wake-up call

The Jade HEP experiment last collected data in

1985

arXiv.org > hep-ex > arXiv:0810.2933

Sealchor

High Energy Physics - Experiment

Yet

Study of moments of event shapes and a determination of \as using \epem annihilation data from \Jade

Christoph Pahl, Siegfried Bethke, Stefan Kluth, Jochen Schieck, for the JADE collaboration

(Submitted on 16 Oct 2008 (v1), last revised 4 Mar 2009 (this version, v2))

Data from \epem annihilation into hadrons, collected by the \Jade experiment at centre-of-mass energies between 14 GeV and 44 GeV, are used to study moments of event shape distributions. Models with hadronisation parameters tuned to the LEP 1 precision data provide an adequate description of the low energy data studied here. The NLO QCD calculations, however, show systematic deficiencies for some of the moments. The strong coupling measured from the moments which are reasonably described by NLO QCD, \asmz=0.1287\pm0.0007\stat\pm0.0011\expt\pm0.0022\had\pm0.0075\theo is consistent with the world average.

Comments: 14 pages, 9 figures, EPHJA style, acc. by Eur.Phys.J.C. New version similar to published version

Subjects: High Energy Physics - Experiment (hep-ex)

Journal reference: Eur.Phys.J.O80:181-196,2009; Erratum-ibid.O62:451-452,2009

DOI: 10.1140/epjc/s10052-009-0930-5 10.1140/epjc/s10052-009-1032-0

Report number: MPP-2008-135

Cite as: arXiv:0810.2933v2 [hep-ex]

 We asked ourselves ... might there still be aneed to analyze BaBar data in 2041?

JAIDE

JADE data and software

- 1995: "private" (neither collaboration nor lab) initiatives to:
 - rescue data from original archive tapes and copy them onto more modern media (IBM cartridges & Exabyte) (J. Olsson @ DESY)
 - reanalyse data using modern (LEP-like) methods and observables plus improved theoretical calculations (S. B. and P. Movilla-Fernandez @ RWTH Aachen
 - revitalise JADE software on modern computer platforms to enable generation of new MC data files (P. Movilla Fernandez, J. Olsson)
- so far, the only example of reviving and still using 25-30 year old data & software in HEP
- since 1996, O(10) publications, O(10) conf. contributions; no competition in e^+e^- data analysis at $E_{cm} \sim 14 ... 200 \text{ GeV}$

Balbar: Some motable events since the end of data collection

July 9, 2008 Physicists
Discover New
Particle: The
Bottom-most
"Bottomonium"







BaBar Collaboration Caps Meeting Week with 400th

Scientific Publication

by Lauren Knoche

The BaBar Collaboration reached another milestone Tuesday—just in time for celebration during the group's meeting, which ends today at SLAC. The collaboration published its 400th paper Tuesday, less than nine years after publishing its first in 2001. That's an average of one publication per week, every week, for nearly nine years straight.

"I do not know of any other collaboration that has achieved such a production rate of outstanding quality science in particle physics, it is really something rare," said BaBar spokesperson Francois Le Diberder.

The milestone paper was published online Tuesday and appears in the November 1, 2009 issue of *Physical Review D* (Volume 80, Number 9). The study examines differences in the rates at which subatomic particles called *B*+ mesons and their antiparticle partners, *B*- mesons, decay to related particles called "charm" and "strange"



(Photo by Brad Plummer.)

5 Nov. 2009 - SLAC Today

 We foresee >100 papers being published over the next several years and <u>about 35 papers to</u> <u>be published after the loss of the existing large</u> <u>BaBar computing infrastucture provided by</u> <u>SLAC, other TierA sites and ~20 universities</u>.

There are 35 (20 of these are "MUST DO") analyses already foreseen to be users of the archival system. Among these are:

- Initial State Radiation Physics These are very delicate analyses aiming at the determination of the cross-sections: e⁺e⁻ → 3π^o, K_SK_L, K_SK_Lπ, K_SK_Lππ, 7(8) pions with the goal of providing a complete set of cross-sections for e⁺e⁻ → hadrons, at low energies, where the contribution to g-2 is the most sensitive.
- Charm Physics: rare decays, many body final states, etc.
- Y(nS) Physics like $Y(mS) \to \pi\pi$ (or $\gamma\gamma$)Y(nS)
- sin2beta analyses (sic: a few could be done, although they are not high profile) like $Y(4S) \to J/\psi \rho$

In addition, there is a strong likelihood that new models will need to be tested in the archival period and that checks against the BaBar data will need to be done by new projects such as SuperB.

How soon could BaBar be superceded

It will take ~8 years for SuperB to be approved by the governments and funding agencies, constructed, commissioned and obtain a dataset more significant than BaBar's.

There may also be a need to validate initial results against those of BaBar and Belle

Balbar's approach

Preserve all capabilities of doing full analyses from inception to publication including some new simulation, access to raw data and latest reprocessings of the detector and simulated data, all databases, documents, simplified/improved interfaces for job submissions and introduction of new models, frozen trusted reconstruction in an

The Balbar Archival System

 A modest many core box with enough storage for the data, databases, documents, releases, and new generators and simulated signals.



 Running a current platform that will be protected by living in virtualization containers

Status of Babar Effort

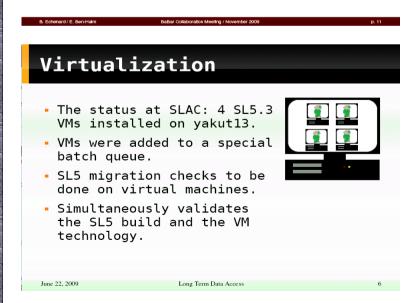
- Migration to SL5 and ROOT 5.22 ~ completed
- Simplified job managers ~ completed
- Tests using virtualization and virtual machines in batch on a single node successful
- Working on acquiring a prototype archival system
- Working on finding analysts to test it and provide feedback

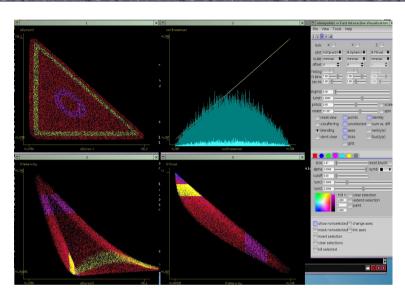
Balbar Data Preservation

BaBar & Belle collaborating

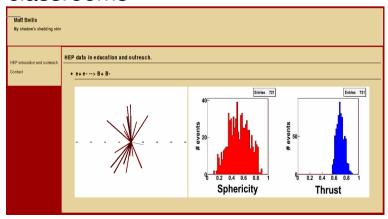


It worked very well



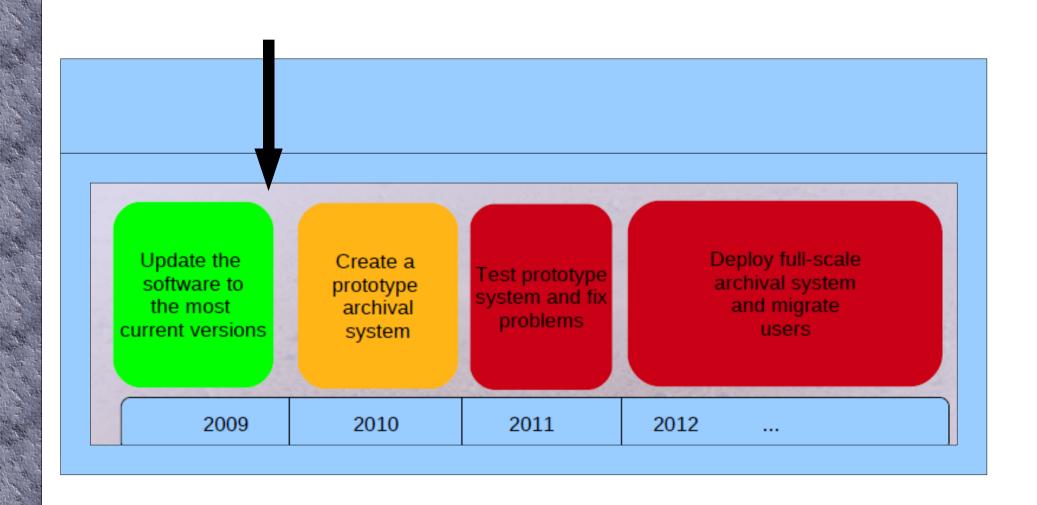


Outreach tools/data already being used in classrooms



Also major advancements in the use of cloud computing

Balbar's Plan



Concerns

- Virtualization technology lifetime (Xen, VMware,...)
- One box as a database, batch, interactive analysis, web server ... will we have a melt down
- Data flow from a many core system sufficient bandwidth?
- Integrity of results produced from publicly accessible HEP data

IMPORTANTI

- Data preservation was not incorporated into the computing model for BaBar. This is a recent effort.
- BaBar and other experiments would have greatly benefited from guidance on data preservation strategies in the very early stages of the experiment.
- BaBar data store is complex ... too complex
- Other experiments are in the process of making similar decisions that will make it painful later to preserve their data.

Guidance even more important for the upcoming experiments

- BaBar raw data output rate 530 KB/s
- ATLAS raw data output rate 300 MB/s
- LSST calibrated data output rate 60000 MB/s every 40 seconds
- LHC and LSST data will be unique and contain rich new physics that will take decades fully exploit
- The steps beyond LHC, SuperB, ILC are too far in the future for anyone to know when they might occur.

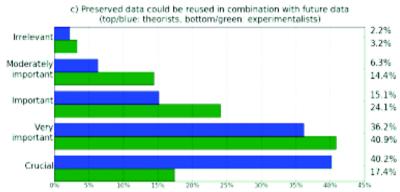
Data Preservation as seen by the HIEP World

The importance of preservation

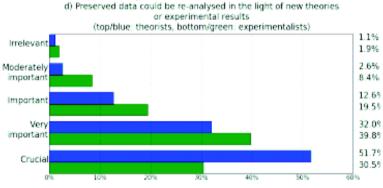
Future independent checks

b) Preserved data would allow future independent verification of results (top/blue: theorists, bottom/green: experimentalists) 0.7% Irrelevant 3.7% 4.8% Moderately important 17.4% 13.7% Important 24.8% 37.3% important 32.0% 43.5% Crucia 22.1%

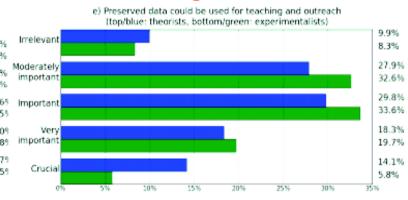
Combine with future data



Re-analyse for future theories



Teaching and outreach









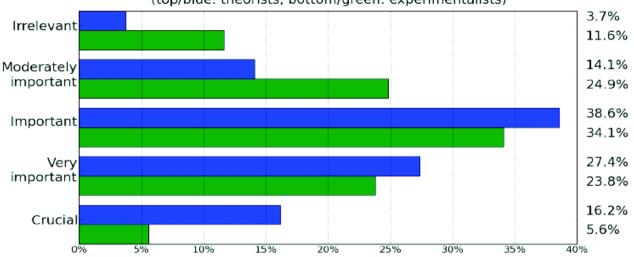




Why to preserve? - Compiling results

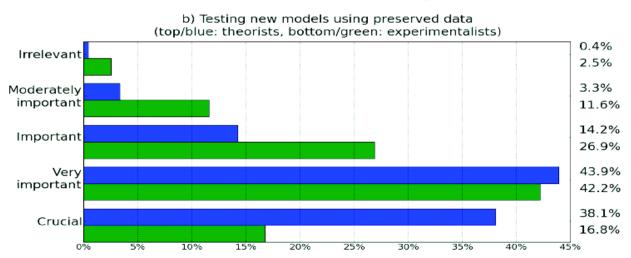
How much importance would you attach to the following uses of preserved data?

a) Compiling published results on a given subject (e.g. for a review) (top/blue: theorists, bottom/green: experimentalists)



Why to preserve? - Testing new models

How much importance would you attach to the following uses of preserved data?













See:

Information Resources in High-Energy Physics: Surveying the Present Landscape and Charting the Future Course

Computer Science > Digital Libraries

arXiv.org > cs > arXiv:0804.2701

Anne Gentil-Beccot, Salvatore Mele, Annette Holtkamp, Heath B. O'Connell, Travis C. Brooks

(Submitted on 16 Apr 2008 (v1), last revised 22 Apr 2008 (this version, v2))

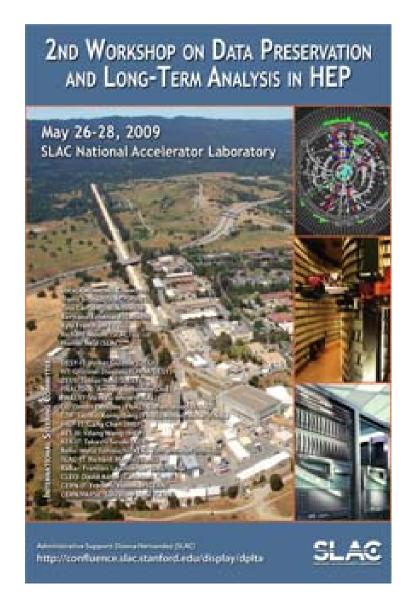
HIEP Data Preservation Progression







The 2nd DPLTA Workshop 26-28 May 2009 @ SLAC



Resulted in initial document detailing the findings/suggestions of the DPHEP group on Data Preservation and Long Term Access in High Energy Physics

DPLIA

- 200908: <u>ICFA</u> Study Group on Data
 Preservation and Long Term Analysis in High Energy Physics. C. Diaconu is the ICFA appointed chair.
- 200910: reaction of HEPAP members was very positive [to the presentation and report to HEPAP on the DPLTA effort]
 - Recommendation for strong support from DOE/NSF

3rd DPLTA Workshop 7->9 December 2009 @ CERN

	3rd Workshop on Data Preservation and Long To Analysis in HEP	from Monday U/ December 2009 (08:00) to Wednesday 09 December 2009 (18:00) Europe/Zurich at CERN chaired by: Cristinel Diaconu (Faculte des Sciences de Luminy), Salvatore Mele (CERN) Andre,Georg,Holzner@cern.ch
	s a follow-up to the first and second workshop held at DESY and SLAC. At this workshop we will have ts of preservation efforts at the various HEP experiments, and will focus on building a blue print for conc	progress reports from the various working groups, status
		day 08 December 2009 Wednesday 09 December 2009
onday 07 [December 2009	top◆
09:30->12	2:30 Symposium on Data Preservation in HEP (Council Chamber)	
12:30	Lunch (1h00')	
	2:00 Registration (6-2-004)	
		CERN) , Cristinel Diaconu (Faculte des Sciences de Luminy)
	elcome (10°)	Salvatore Mele (CERN)
14:15 OV6	erview (18)	Cristinel Diaconu (<i>IN2P3</i>)
	0:00 Input from other fields: astrophysics, distributed compuetc.(6-2-004)	ting, generic digital preservation
uesday 08	December 2009	<u>top</u> +
08:30-> <i>12</i>	2:30 Experiments' data preservation projects: status and pla	ns (<u>354-1-001</u>)
13:30->18	3:30 Blue print: Physics Case, Models	
Vednesday	09 December 2009	top◆
08:30->12	2:30 Blue print: Technologies, Governance (6-2-004)	
prencipe	Uext ↑ Previous ♀ Highlight all ☐ Match case 1 Phrase not found	

Concerns of the Workshop(s)

Steps Towards Long Term Analysis in HEP

- 1)Experiment-wise preparation/organisation for proper conservation of the data/knowledge
 - Proper planning and (new) projects required (hot topic!)
- 2)Common framework for similar experiments
 - Similar experiments converge on data release policy/format
 - Enable (further) combined analyses
- 3)Open access to expert community
 - Require sufficient knowledge encapsulation, is a natural and necessary result of the previous steps.
- 4)Open access to a wider community:
 - educational projects, outreach etc.a

Steps 2-4 imply a policy for open access to the HEP data (status?)

From Cristinel Diaconu (DPLTA organizer)

Summary of Experimental Status and Data for ee experiments

Control of the contro				
	BaBar	Belle	BES-III	CLEO
End of Data Taking	07/04/08	~2010	~2017	01/04/08
Collaboration end date	end of 2012	end of 2012	2017-2022	
Type of data to be preserved	raw + sim/recon (ROOT)	raw + MDST	raw+DST (ROOT)	OBJY/PDS (too dificult) preserve analysis data
quantity	2 Pbytes	~4 Pbytes	~6 Pbytes	
desired longevity of long term analysis	unlimited	5 years (until super KEKB)	15 years	superseded by B- Factories and BES-III
Simulation	Geant4	Geant 3	Geant4	Geant3
Platform	SL3,4,5		SLC4	
code	C++	Fortran	C++	Fortran, C, C++

ep experiments

H1 vs ZEUS: A Common Repository?

A comparison of some H1 and ZEUS numbers:

	H1	ZEUS
RAW (kB/event)	75	125
POT (kB/event)	200	-
(m)DST (kB/event)	18	75
MC (m)DST (kB/event)	40	200
μODS (kB/event)	3	-
HAT (kB/event)	0.4	-
Common ntuple (kB/event)	-	10
Number of data events	1 billion	0.51 billion
Total data to conserve (TB)	100TB (raw + HERA I+II DST + μODS +HAT)	30TB (HERA II mDST)
Total MC (TB)	100-200	400
Estimated storage needed (TB)	200-300	430

Same format H1+ZEUS data is an idea, could do same time as "outreach" format

- As example: full (searches) analysis in place in one experiment: take 500 pb-1 data from the other experiment and produce improved HERA limit
- But different experimental set ups, resolutions: how to factorise out the detectors?

DO and CDF

After Run II Data Taking Complete

- Each experiment will have ~10PB data.
- Goal to keep all raw data, reconstructed data and root analysis data.
- Keep migrating to higher technology storage by Fermilab/CD.
- CDF and D0 plan to keep the computing environment and infrastructure live for about 5 years while collaboration active
- Mainly for analyses.
- This is our current thinking.

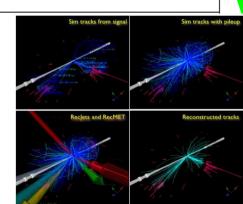
Qizhong Li (Fermilab/D0); Robert Roser (Fermilab/CDF)

benefits and cost

DPHEP: Possible Preservation Models

Preservation Model	Use case
Provide additional documentation	Publication-related information search
2. Preserve the data in a simplified format	Outreach, simple training analyses
3. Preserve the analysis level software and data format	Full scientific analysis based on existing reconstruction
4. Preserve the reconstruction and simulation software and basic level data	Full potential of the experimental data

BaBar, H1, Jade



DPHEP: data preservation timeline

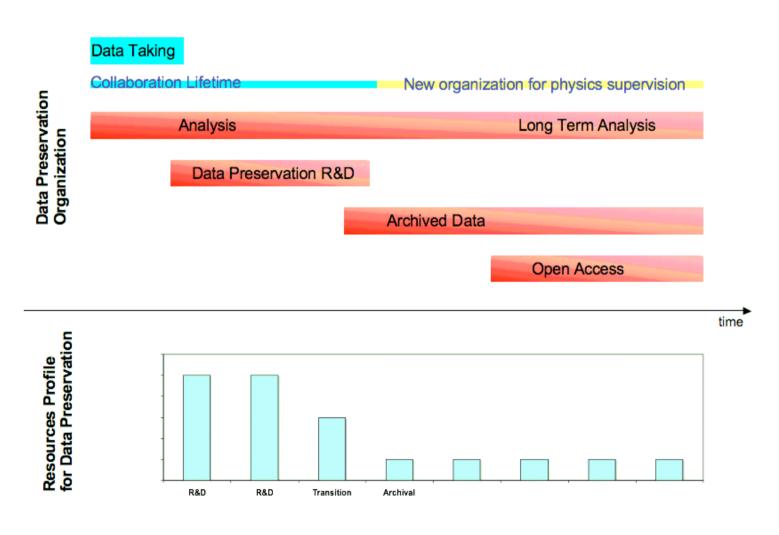


Figure 1: A possible model for data preservation organisation and resources.

The proposed international HIEP data preservation organization

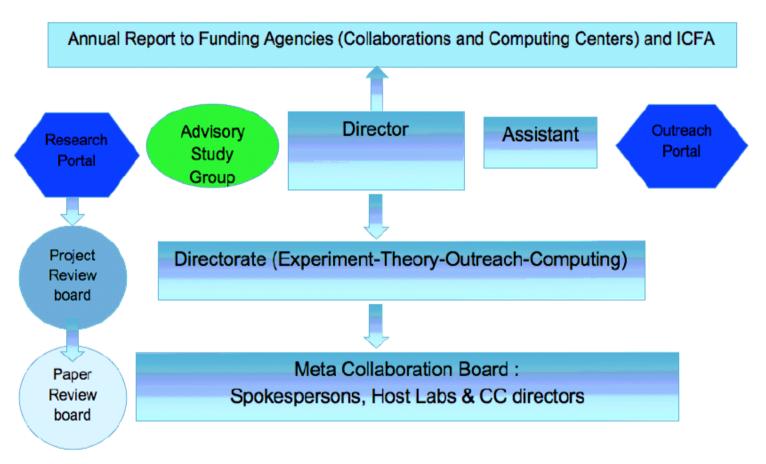


Figure 2: Organisation of an international forum for data preservation in high-energy physics.

Technology Issues

Storage and CPU power of archival systems requires some investigation into the technologies that will be available at the time the archival systems are finalized ... todays solutions are not necessarily the best for future archiving

Storage Systems

storage technology, contd.



- Storage Class Memory/SSD (flash ...)
 - very reliable (better than tape & disk)
 - higher costs (~ x20) to disk
 - but coming down fast
 - less power than disk (x10 less)
 - getting higher density than disks (footprint)
 - based on conventional form factors (i.e. 3.5", 2.5" disks)
 - expected this year

26 Januar 2009

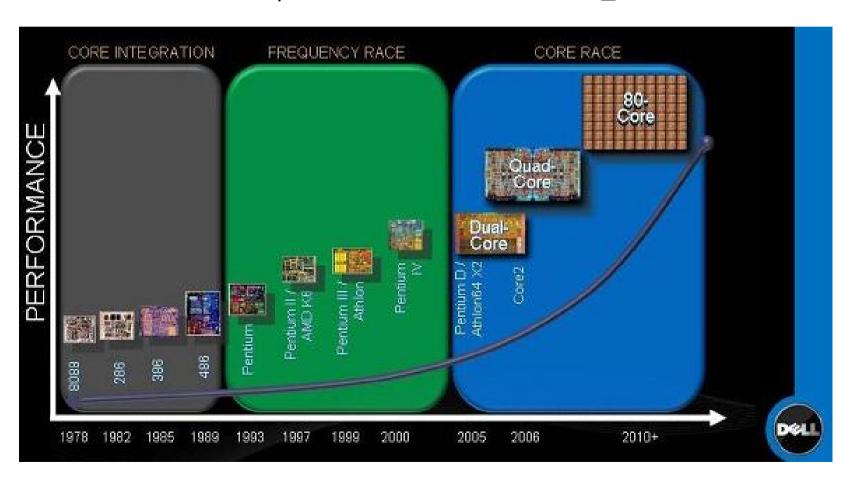
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Martin Gasthuber

Many core systems are the future

From SC08:

http://news.cnet.com/8301-13924_3-10101987-64.html

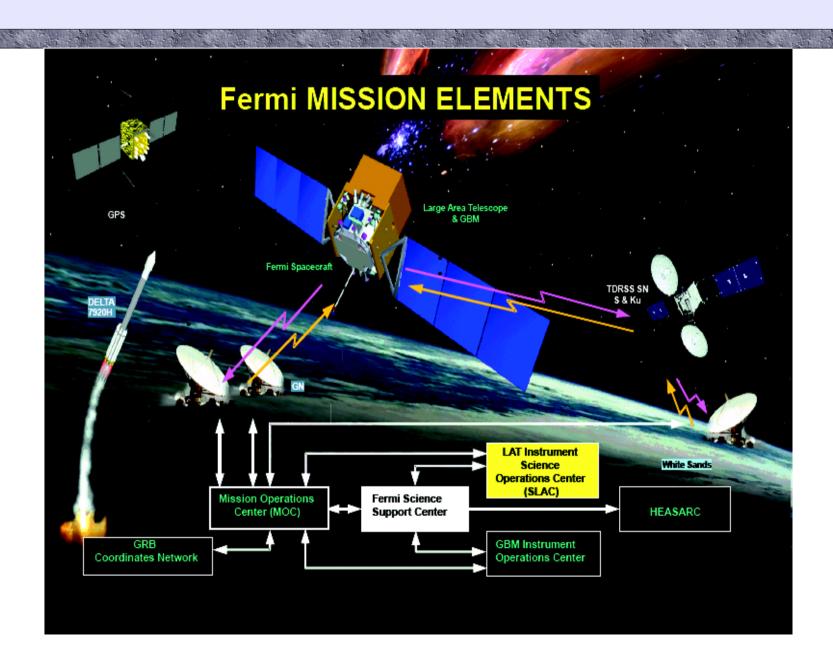


How well will they handle high data output jobs???

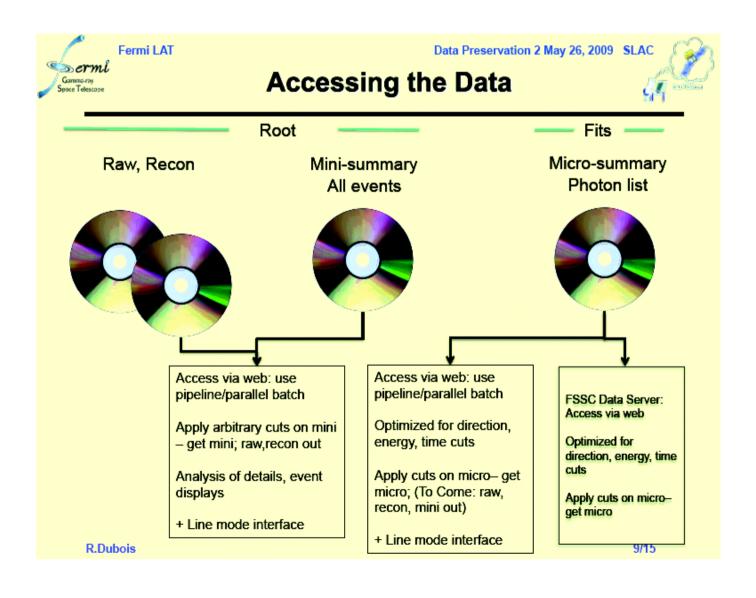
Lessons to be learned from other fields

- Data preservation and data sharing
 - « common » in astro physics
 - BUT is the level of preservation appropriate for HEP and can we have as much confidence in the results produced from this public data
- Data preservation in biology also well established

Fermi Data Flow



Fermi



NASA Obliges the Preservation of Mission Data



Fermi LAT

Data Preservation 2 May 26, 2009 SLAC



High Level Analysis

- Output of a telescope (for "event" data) is:
 - Location on sky, time, energy, quality
 - Very simple output ntuple!
 - · Implemented in Root and FITS
 - · Where instrument and celestial analysis overlap
 - Public data makes sense in astrophysics
 - NEED data from multiple missions to understand celestial sources
- NASA mandates that all its space missions use FITS as a data format
 - In use for 25+ years
 - Format fully documented and files self documenting
 - · File headers are an integral part of the format
 - Interface library supplied for popular languages
 - And that the data be made public
 - Fermi negotiated one year hiatus on doing this. Expires Aug 11. Then all existing & ongoing data goes public
 - Funds a Science Support Center to interface to the public
 - · Instrument teams not asked to do this
 - 10+ FTEs for Fermi (LAT+GBM)
 - · Charter is to support the Fermi data "forever"

R.Dubois

12/15

Large Area Telescope First Year Data Released

http://today.slac.stanford.edu/feature/2009/fgst-data-yearl.asp

This all-sky view from the Fermi telescope reveals bright emission in the plane of the Milky Way (center), bright pulsars and super-massive black holes. (Image: NASA/DOE/International LAT Team.)

Ever since the Large Area Telescope launched aboard the Fermi Gamma-ray Space Telescope in June 2008, the LAT team has been analyzing data, searching for answers to some of the most pressing questions in astrophysics. Now everyone else can join in.

Today, the collaboration and the Fermi mission makes the first year of LAT gamma-ray data publicly available.

"This is a way of maximizing the scientific return from the mission," said Fermi Project Scientist Julie McEnery. "There is a very large number of scientists in the community with very good ideas of what to do with this data. By sharing it among a large group of people, we really get a lot more."

To ensure that others in the astrophysics community can take full advantage of the data, the LAT collaboration, working with the Fermi Science Support Center at NASA Goddard Space Flight Center, has spent a considerable amount of time preparing for the release.

"It took significant effort both on our side and the Goddard side to both get the data out and to get it out in a form that's usable by the whole community," said Astrophysicist Jim Chiang, LAT Collaboration member who works on the analysis software for FGST.

The data set released today includes more than 150 million detected gamma rays. In contrast, in the more than nine years that the LAT's predecessor, EGRET, operated, it collected 1.4 million gamma rays. In all, the LAT has collected more than 100 times as many photons in about one-tenth the time.

. . .

-Kelen Tuttle

SLAC Today, August 25, 2009

A new concept for HEP

Large Area Telescope First Year Data Released

http://today.slac.stamford.edu/feature/2009/fgst-data-yearl.asp

. . .

As in all particle physics experiments, Chiang said, LAT data are unique to the instrument and require unique software. With this in mind, the collaboration will also make available high-level software that other researchers will need in order to analyze the data. In addition, NASA is offering further resources and funds to guest investigators who successfully submit proposals.

"We can see both from the large number proposals submitted to the guest investigator program and the large number of references in papers that the community is excited about the data," McEnery said.

LAT Principal Investigator Peter Michelson added: <u>"The LAT team has made significant</u> discoveries and significant progress in many areas. I expect that the collaboration will continue to come out with the most results, but I also expect others to make discoveries. Releasing this data is good for the project, good for the collaboration, and good for science."

—Kelen Tuttle

SLAC Today, August 25, 2009

Words from the Archivists: The government demands the preservation of data

Scientific Data:

- Raw data (all levels)
 - 10 year retention (N1-434-07-01, item 4c(12)
- Evaluated or Summarized data
 - Level 1: permanent retention (N1-434-96-9, item1B13a)
 - Level 2: 25-year retention (N1-434-96-9, item1B13b
 - Level 3: 10-year retention (N1-434-96-9, item1B13c)

 Deken -- 2nd Workshop on Data Preservation

iRODS User Community (1 of 2)

- □ iRODS Development Collaborations
 - NARA TPAP Transcontinental Persistent Archive Prototype (NARA funded)
 - NSF SDCI Research in Adaptive Middleware Architecture Systems
 - SHAMAN Sustaining Heritage Access through Multivalent ArchiviNg
 - UK e-Science data grid
- Communities Using DICE Technologies, including Biology, Environment,
 Psychology, Human Subjects
 - BIRN Biomedical Informatics Research Network (NIH funded)
 - ROADNet Real-time Observatories, Applications, and Data management Network (NSF funded)
 - SEEK Science Environment for Ecological Knowledge (NSF funded)
 - TDLC Temporal Dynamics of Learning Center (NSF funded)
- Physical Sciences Uses
 - CADAC Computational Astrophysics Data Analysis Center (NSF funded)
 - BaBar high energy physics data grid (DOE funded)

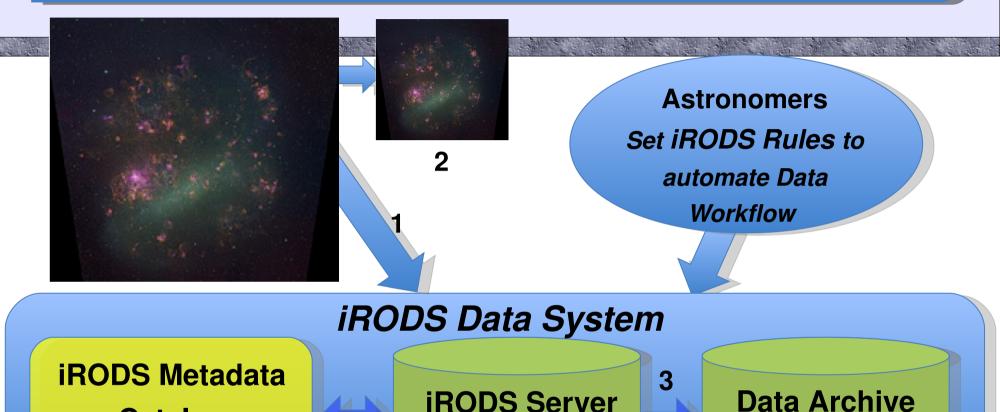
iRODS User Community (2 of 2)

- Physical Sciences (continued)
 - NOAO National Optical Astronomy Observatories data grid (NSF funded)
 - NVO National Virtual Observatory (NSF funded)
 - Observatoire de Strasbourg, France, VOSpace Interface
- Persistent Archives and Digital Preservation / Humanities Uses
 - NARA TPAP Transcontinental Persistent Archive Prototype
 - e-Legacy Preserving the Geospatial Data of the State of California
 - DCPC Distributed Custodial Preservation Center (NHPRC funded)
 - DIGARCH UCTV NSF Digital Archiving and Long-Term Preservation (LoC)
 - T-RACES Testbed for Redlining Archives of CA Exclusionary Spaces (IMLS)
- Geosciences Uses
 - OOI Ocean Observatories Initiative (NSF funded)
 - SCEC Southern California Earthquake Center (NSF funded)
- High Performance and Grid Computing
 - NSF TeraGrid
- Plus many international users.
- And growing all the time...

Some Preservation Challenges

- ☐ Maintaining Provenance –history of ownership/changes
 - Audit log, ACLs, checksums
 - Metadata
- Keeping the bits safe/secure
 - Replication (multi-location), checksum, system and user metadata, catalog backup, ACLs, secure authentication(password, GSI, Kerberos, Shibboleth (soon))
- Access/Usability –Storage Format Evolution and Obsolescence
 - Difficult
 - NARA Admin email example; XMS metadata
 - Metadata
- Ontological Continuity
 - Metadata (user defined)
- Search
 - Metadata, queries
- New Storage Systems
 - Irods resources, storage drivers, replication

Adding Data to iRODS Data System



Rules can tell iRODS to automatically 1) Register photo from telescope in Chile into Metadata Catalog and write to Data Server, 2) Make thumbnail, 3) Make copy in US Archive.

iRODS Server

File at Observatory In

Chile

Copy in Archive

in Illinois

Catalog

Keeps info. for File

On Demand Data Analysis

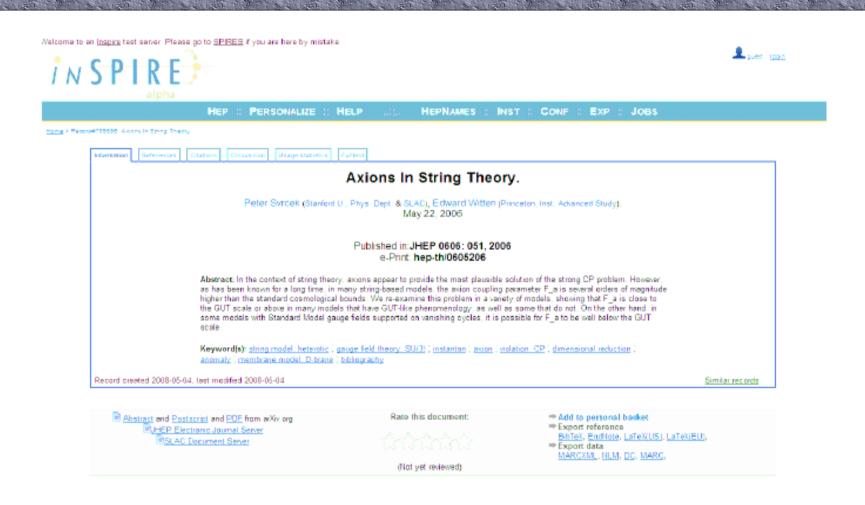
- Use virtual machines on clouds like Amazon EC2 to simulate/analyze archived data as needed
- Currently being investigated for BaBar
- Used when extra processing power is needed for Belle

Summery

- Data preservation has become a major concern of HEP experiments
- Should be integral part of the infrastructure development
- Must act now to preserve data whose physics potential has not yet been exhausted and to prepare upcoming experiments for the best means of fully extracting the physics potential of their data
- Much to learn from other scientific fields concerning data preservation

Extra Material

Preservation Tools



Words from the Archivists: The government demands the preservation of data

Context @ SLAC: General Definitions -- Record



"..all books, papers, maps, photographs, machine readable materials, or other documentary materials, <u>regardless of physical form or characteristics</u>, made or received by an agency of the United States Government under Federal law or in connection with the transaction of public business and preserved or appropriate for preservation by that agency or its legitimate successor as evidence of the organization, functions, policies, decisions, procedures, operations, or other activities of the Government or because of the informational value of data in them..." (44 USC 3301)