

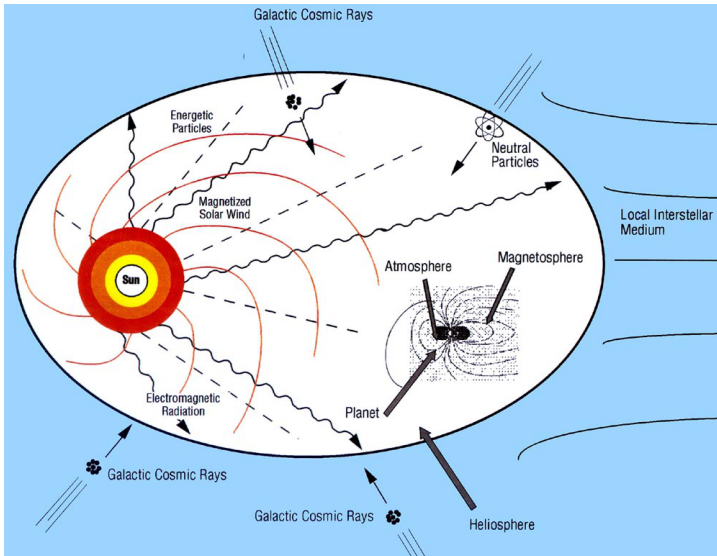


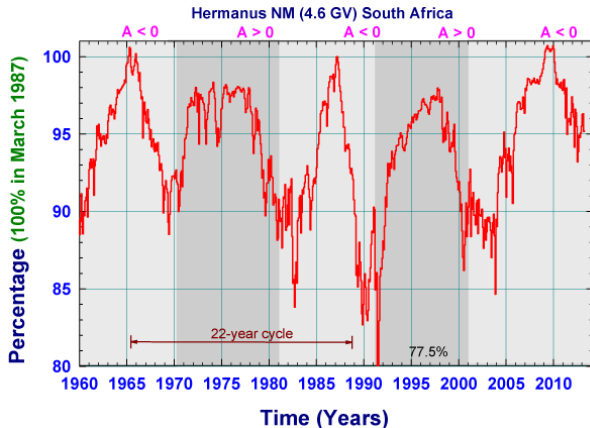
# The solar modulation of cosmic rays: “a South African perspective”

Du Toit Strauss and many others...

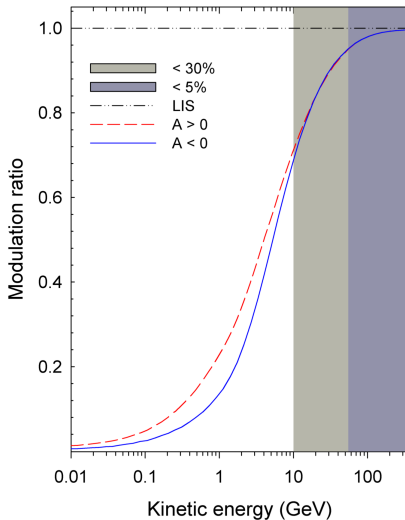
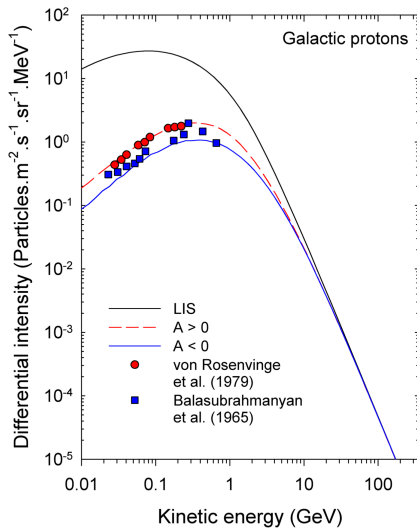
Center for Space Research, North-West University, Potchefstroom, South Africa  
ECRS, Turino, 2016

## Solar modulation





- We focus only on GCRs (Jovians and Ions: **Kecskemety**; SEPs: **Gomez-Herrero, etc.**)
- also, only on long term changes (Shorter term: **Lingri, Gil, Wozniak**)
- lastly, more observations from **Munini, PAMELA, AMS**



*Strauss & Potgieter (2014)*

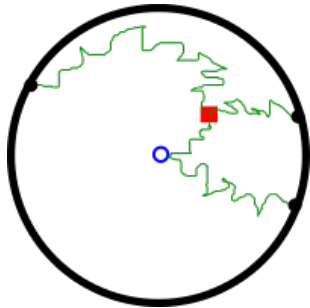
## A simple description of solar modulation ...

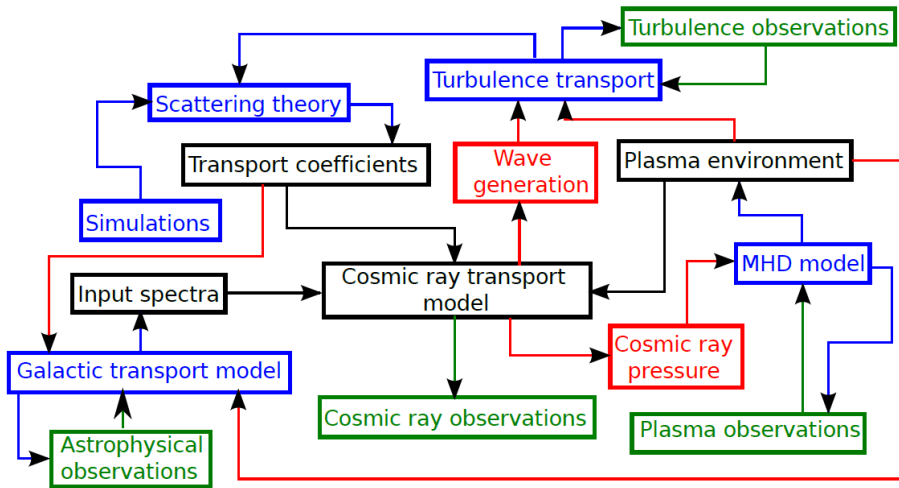
- At the boundary,  $f_b(\mathbf{x}_b, P_b, t)$ , is (assumed to be) known
- and assumed to be (spatially) isotropic and constant,  $f_b(P_b)$ .
- We want to determine  $f_a(\mathbf{x}_a, P_a, t)$  at any point in the heliosphere.
- They are connected by Liouville's theorem,

$$\frac{Df}{dt} = 0 \Rightarrow f_a(\mathbf{x}_a, P_a, t) = f_b(P_b)$$

- So, all we need to do is calculate

$$\Delta P(\mathbf{x}_a, P_a, t) = P_b - P_a$$

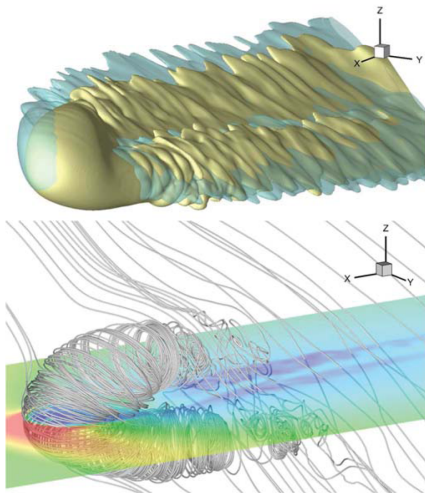




## 1. Solar modulation inputs

### 1.1. Heliospheric geometry

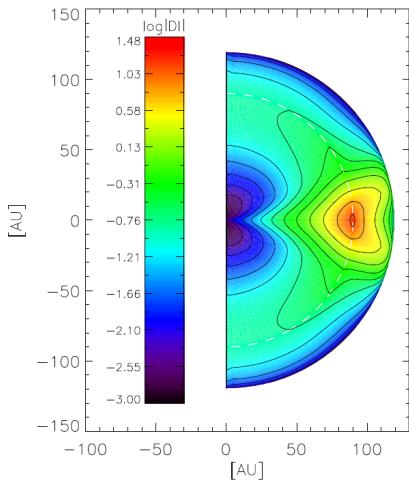




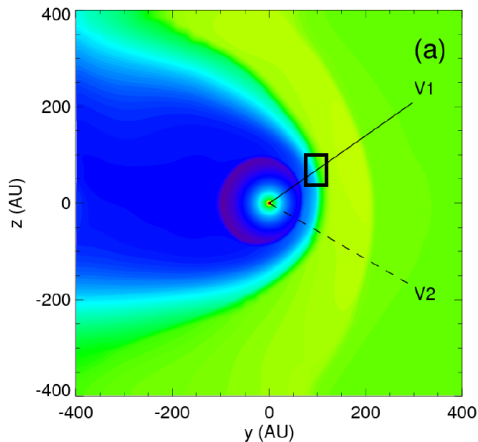
*Pogorelov et al. (2015)*

- IBEX, measuring neutrals at Earth, determine the plasma conditions at *infinity*...
- ... and, we measure the plasma at Earth.
- This can be included in comprehensive MHD models and compared to
- Voyager observing (disturbed) interstellar plasma *in-situ*...

We have a good idea about it, but generally neglect it...



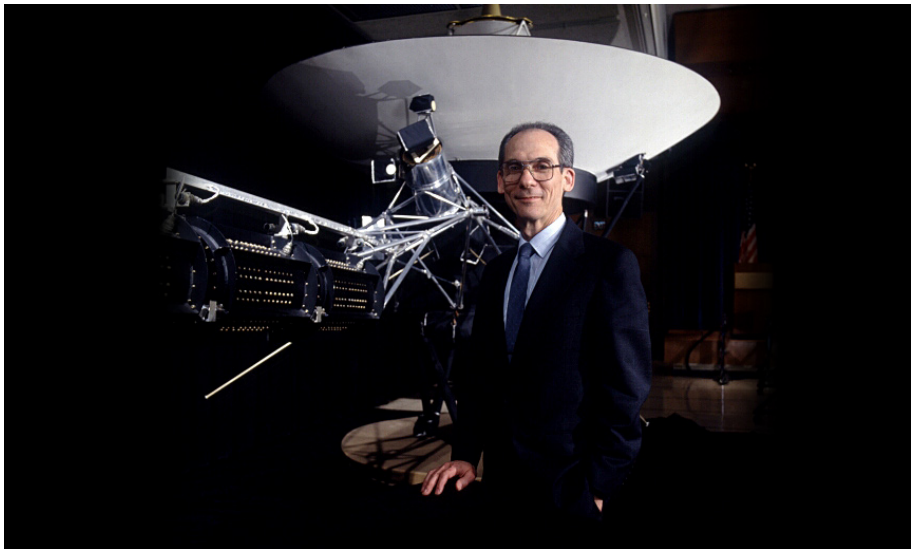
*Strauss et al. (2011)*



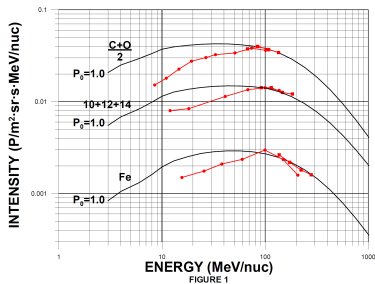
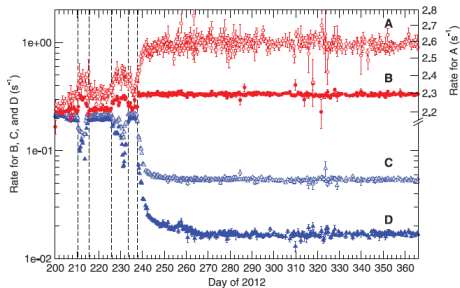
*Strauss et al. (2013)*

1. Solar modulation inputs

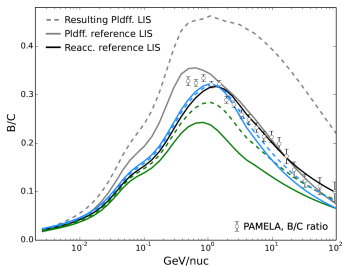
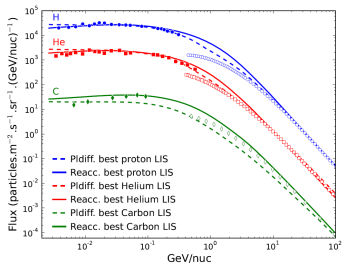
1.2. The LIS



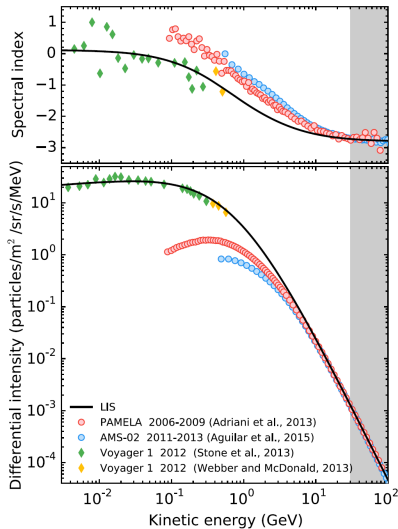
# Voyager 1 in the interstellar medium...



Webber (2013 - 2016)



*Bisschoff & Potgieter (2016)*



*Vos & Potgieter (2015)*

1. Solar modulation inputs

1.3. Transport coefficients

(keep this one for later...)

## 2. Different modelling approaches

### 2.1. Force-field



## The Compton-Getting corrected streaming

$$\mathcal{S} = 4\pi p^2 (\mathbf{C}\mathbf{V}f - \mathcal{K} \cdot \nabla f),$$

The derivation hinges on the “observational fact” that  $\mathcal{S} \approx 0$ , which reduces, for spherical symmetry, to

$$\frac{V}{3} \left( P \frac{\partial f}{\partial P} \right) + \kappa \frac{\partial f}{\partial r} = 0.$$

The solution is then simply

$$j(r_a, P_a) = \left( \frac{P_a}{P_b} \right)^2 j(r_b, P_b),$$

Usually, the simplified choice of  $\kappa_P(P) = P/P_0$  is made, so that

$$\phi = \frac{1}{P_0} \int_{P_a}^{P_b} dP = \frac{P_b - P_a}{P_0}.$$

We can also perform an alternative derivation...

Working in the **solar wind frame**, and assuming a spherical symmetric system,

$$\frac{dP}{P} = \frac{2V}{3r} dt.$$

The time it takes to diffuse a distance  $dr$ ,

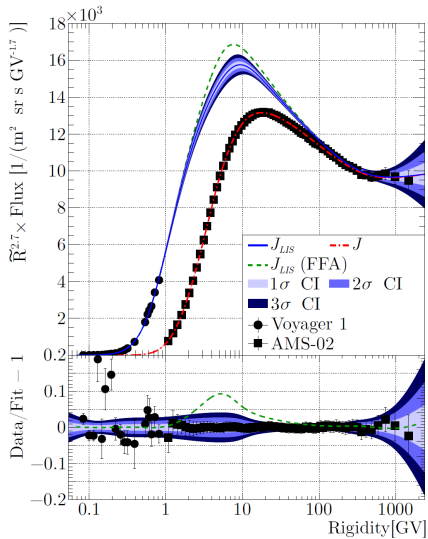
$$dt = \frac{2rdr}{6\kappa}.$$

Which, combined, yields

$$\frac{dP}{P} = \frac{2}{3} \cdot \frac{V}{3\kappa} dr,$$

and can be integrated from  $(r_a, P_a)$  to  $(r_b, P_b)$  to give an expression similar to the classical force-field solution

$$\int_{P_a}^{P_b} \kappa_P \frac{dP}{P} = \frac{2}{3} \cdot \frac{V}{3\kappa_0} \int_{r_a}^{r_b} dr = \phi.$$



- Use Voyager to constrain the LIS
- Compute the spectrum at Earth using the force-field approach
- Fit this to AMS data

It doesn't work: the normal force-field is just too simple to capture the essential physics. *Corti et al. (2016)* needed to implement an energy dependent force-field parameter...

*Corti et al. (2016)*

The usual assumption is that

$\kappa_P(P) = P/P_0$ , leading to

$$\Phi = P_b - P_a.$$

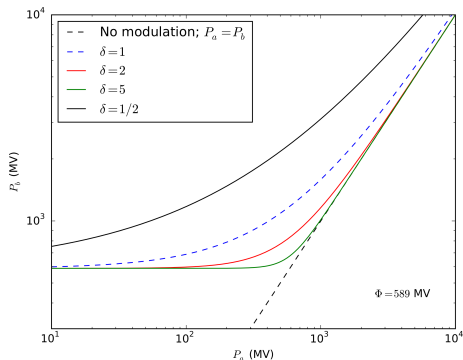
We would however argue that a better assumption is

$$\kappa_P(P) = \left( \frac{P}{P_0} \right)^\delta,$$

which is still easily solvable (for  $\delta \neq 0$ )

$$P_b^\delta - P_a^\delta = \Phi^\delta.$$

But, unfortunately, for most applications, the force-field solution is an oversimplification ...



## 2. Different modelling approaches

### 2.2. Phenomenological Parker

We think most of the physics of solar modulation is captured by the Parker transport equation:

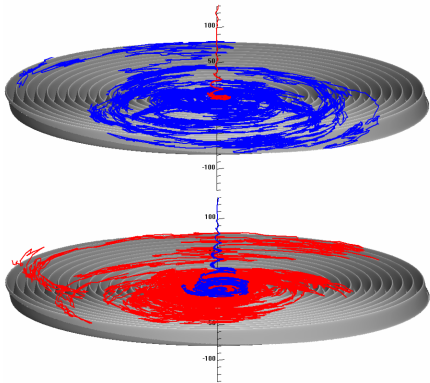
$$\frac{\partial f}{\partial t} = -(\mathbf{u} + \mathbf{v}_d) \cdot \nabla f + \nabla \cdot (\mathbf{K} \cdot \nabla f) + \frac{1}{3} (\nabla \cdot \mathbf{u}) \frac{\partial f}{\partial \ln P}$$

as long as the CR distribution,  $f$ , remains (nearly?) isotropic

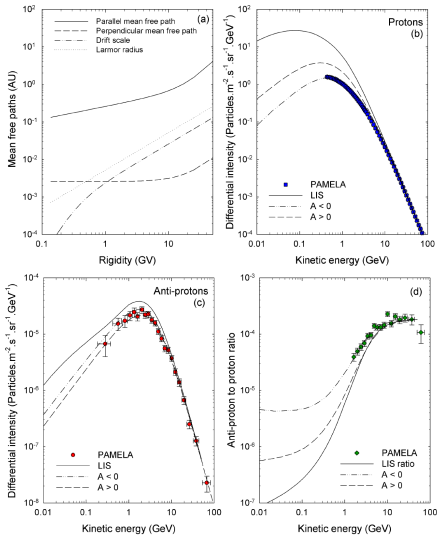
In higher dimensions only numerical solutions are possible

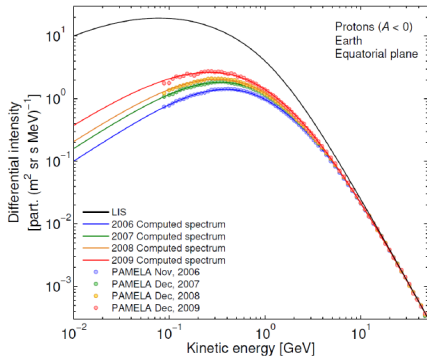
The use of stochastic differential equations (SDEs) have become increasingly popular (**Grandi (Milan group)**, **Wawrzynczak (Polish group)**)

Of special importance is the drift effects...

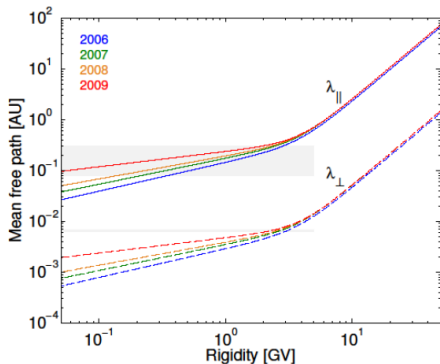


*Strauss et al. (2012)*





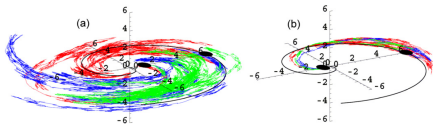
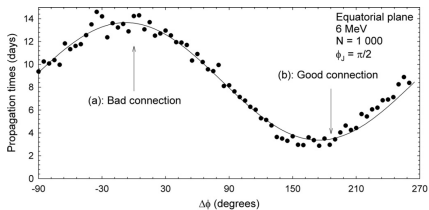
*Potgieter et al. (2013)*



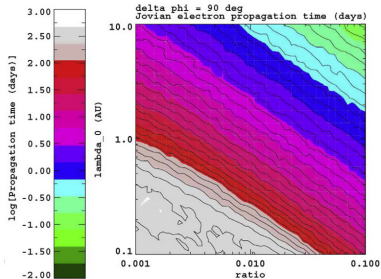
*Potgieter et al. (2013)*



## Degenerate solutions for Jovian electron intensities and propagation times:



*Strauss et al. (2013)*



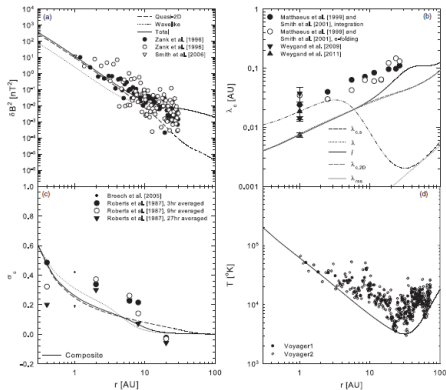
Where we assumed:

$$\lambda_{\parallel} = \frac{\lambda_0}{2} \left( 1 + \frac{r}{r_0} \right)$$

$$\lambda_{\perp} = \chi \lambda_{\parallel}$$

## 2. Different modelling approaches

### 2.3. Theoretical Parker



*Engelbrecht & Burger (2013)*

We start with a set of turbulence transport equations which govern the spatial properties of the background MHD fluctuations...

This is then fed into a scattering theory to determine the diffusion coefficients...

constant along ellipses in  $k$ -space that have a  $k_y$  to  $k_x$  ratio of  $\xi$ . This would then be equivalent to the axisymmetric case, where  $A(k_x, k_y)$  is constant along circles defined by  $k_\perp = k_x^2 + k_y^2$  (Ruffolo et al. 2008), under the coordinate transformation  $k'_x = \xi^{1/2}k_x$  and  $k'_y = \xi^{-1/2}k_y$ . Assuming that  $\delta B_x^2/\delta B_y^2$  is the same for slab and 2D components (see, e.g., Ruffolo et al. 2006), as might be expected for a generic suppression of turbulence in one direction, implies that  $\delta B_{T,x}^2/\delta B_{T,y}^2 = \xi^2$ , which further implies that  $\langle \tilde{v}_x^2 \rangle / \langle \tilde{v}_y^2 \rangle = \xi^2$ . It remains now to write Equation (38) in such a way as to allow one to calculate expressions for  $\kappa_{ii}$  using some specified form for  $S^{2D}(k'_\perp) = k'^2_\perp A(k'_\perp)$ . Following the approach of Ruffolo et al. (2008), one can define a geometric mean of the  $x$  and  $y$  components of the guiding center velocity such that  $\langle \tilde{v}_g^2 \rangle = \sqrt{\langle \tilde{v}_x^2 \rangle \langle \tilde{v}_y^2 \rangle}$ , with  $\langle \tilde{v}_x^2 \rangle = \xi \langle \tilde{v}_g^2 \rangle$  and  $\langle \tilde{v}_y^2 \rangle = \langle \tilde{v}_g^2 \rangle / \xi$ , and the term  $\sqrt{\sum_i k_i^2 \langle \tilde{v}_i^2 \rangle}$  becomes  $k'_\perp \sqrt{\langle \tilde{v}_g^2 \rangle}$ . Furthermore, taking into account that  $S^{2D}_{xx} = k_y^2 A = \xi k_y'^2 A$  and  $S^{2D}_{yy} = k_x^2 A = k_x'^2 A / \xi$  leads to

$$\begin{aligned} \kappa_g &= \frac{a^2 v^2}{3B_0^2} \sqrt{\frac{\pi}{2}} \int \frac{k'_\perp{}^2 A}{2k'_\perp \sqrt{\langle \tilde{v}_g^2 \rangle}} \operatorname{erfc} \left( \frac{v^2/3\kappa_{zz}}{k'_\perp \sqrt{2\langle \tilde{v}_g^2 \rangle}} \right) dk'_\perp \\ &= \frac{a^2 v^2}{3B_0^2} \sqrt{\frac{\pi}{2}} \int \frac{S^{2D}(k'_\perp)}{2k'_\perp \sqrt{\langle \tilde{v}_g^2 \rangle}} \operatorname{erfc} \left( \frac{v^2/3\kappa_{zz}}{k'_\perp \sqrt{2\langle \tilde{v}_g^2 \rangle}} \right) dk'_\perp, \quad (41) \end{aligned}$$

where  $\lambda = 3\kappa/v$ , and

$$\begin{aligned} \lambda_1 &= \frac{x_0}{q} \left( \sqrt{3\epsilon} B_o a \lambda_\parallel \operatorname{erfc}(x_1) - \frac{3B_o^2 \lambda_{\text{out}}}{\sqrt{2\pi}} E_{(q+1)/2}(x_1^2) \right), \\ \lambda_2 &= x_0 \left( \frac{3B_o^2 \sqrt{2}}{\sqrt{\pi}} [\lambda_{2D} x_2 - \lambda_{\text{out}} x_3] + \sqrt{3\epsilon} B_o a \lambda_\parallel \log \frac{\lambda_{\text{out}}}{\lambda_{2D}} \right), \\ \lambda_3 &= \frac{x_0}{\nu} \sqrt{3\epsilon} B_o a \lambda_\parallel (\operatorname{erfc}(x_4) \\ &\quad + \frac{1}{\sqrt{\pi} x_4^\nu} \left[ \Gamma\left(\frac{\nu+1}{2}\right) - \Gamma\left(\frac{\nu+1}{2}, x_4^2\right) \right]), \end{aligned} \quad (45)$$

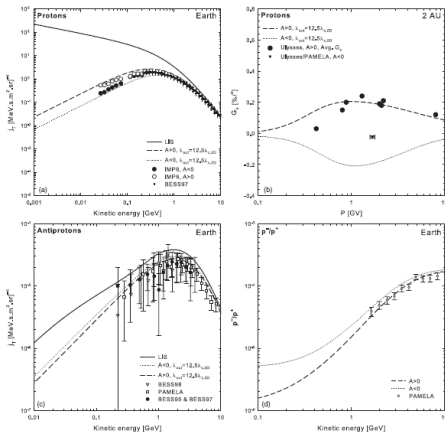
with  $\epsilon = \sqrt{\delta B_{T,x}^2 \delta B_{T,y}^2}$ , and, for notational convenience,

$$\begin{aligned} x_0 &= \sqrt{\frac{\pi}{2}} \frac{C_0 \lambda_{2D} \delta B_{2D}^2}{2B_o^2 \epsilon \lambda_\parallel}, \\ x_1 &= \sqrt{\frac{3}{2}} \frac{B_o \lambda_{\text{out}}}{a \sqrt{\epsilon} \lambda_\parallel}, \\ x_2 &= {}_2F_2\left(\frac{1}{2}, \frac{1}{2}; \frac{3}{2}, \frac{3}{2}; -x_4^2\right), \\ x_3 &= {}_2F_2\left(\frac{1}{2}, \frac{1}{2}; \frac{3}{2}, \frac{3}{2}; -x_1^2\right), \\ x_4 &= \sqrt{\frac{3}{2}} \frac{B_o \lambda_{2D}}{a \sqrt{\epsilon} \lambda_\parallel}. \end{aligned}$$

and the modelled intensities are compared to observations...

...with some success.

But, how do (time dependent) turbulence influence the drifts?

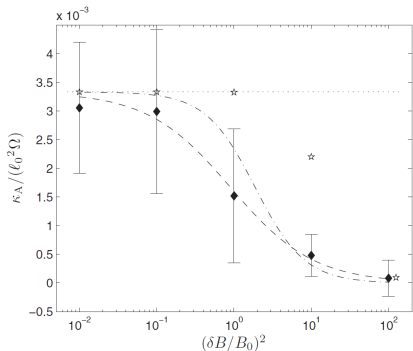


*Engelbrecht & Burger (2013)*

$$\mathbf{B} = \mathbf{B}_0 + \mathbf{b}.$$

The drift velocity is then

$$\langle \mathbf{v} \rangle \approx \nabla \times \kappa_A f_s \mathbf{e}_{B_0}.$$



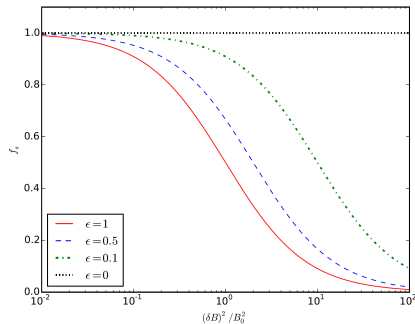
Tautz & Shalchi (2012)

The weak-scattering drift coefficient is

$$\kappa_A := \frac{pv}{3qB_0},$$

and the suppression factor

$$f_s^{-1} := 1 + \langle b^2 \rangle / B_0^2.$$



## Summary and discussion

We live in interesting times...

- What will Voyager 2 encounter at the HP? *Luo et al. (2016)* suggest February 2017-ish.
- AMS and PAMELA continuing high resolution measurements over a complete solar cycle.
- We are continuously constraining the physics (and the coefficients) to include in more sophisticated models.
- We are especially interested in the charge-sign-dependent modulation over solar maximum.
- Will this coming solar minimum again be “unusual”?
- With Voyager 1 in the interstellar medium, astrophysics and heliospheric physics are moving ever closer ...